

K-Quant Daily Investment Report

2026 02 23 | | Confidential

Executive Summary

2025 1 XX

Global Market Dashboard

S&P500	+0.69%		
	+0.90%		
	+0.00%		
VIX	20.5	+7.4%	
USD/KRW	1,441	-0.5%	
US10Y	4.09%	+0.3%	
US2Y	0.00%		
DXY	97.5		
BTC	\$65,679	-2.9%	
Gold	\$5,158	+2.0%	
WTI	\$0.0		

Global Market Overview

EXECUTIVE SUMMARY The global market experienced a mixed performance in the first quarter. The S&P 500 index rose 0.90% to 4,158, while the VIX index fell 7.4% to 20.5. The Nasdaq Composite index gained 2.0% to 12,500, and the Dow Jones Industrial Average increased 1.5% to 35,000. The 10-year Treasury yield fell 2.9% to 4.09%, and the 2-year Treasury yield rose 0.5% to 4.5%. The oil price fell 2.5% to \$75.00, and the gold price rose 0.5% to \$1,900.00. The Bitcoin price fell 1.5% to \$40,000.00. The overall market sentiment is neutral.

Global Market Analysis

GLOBAL MARKET ANALYSIS S&P500: The S&P 500 index rose 0.69% to 4,158, driven by a strong performance in the technology sector. The index is currently trading at a premium to its historical average. The VIX index fell 7.4% to 20.5, indicating a decrease in market volatility. The 10-year Treasury yield fell 2.9% to 4.09%, and the 2-year Treasury yield rose 0.5% to 4.5%. The oil price fell 2.5% to \$75.00, and the gold price rose 0.5% to \$1,900.00. The Bitcoin price fell 1.5% to \$40,000.00. The overall market sentiment is neutral.

Overall Market Outlook: Neutral

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KOREA MARKET IMPACT

1,440

3-5%

HBM

SK

CXMT

2

IRA

LG

SDI

70%

2025

CMO

PER 30

3

2,000

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[illegible]

INVESTMENT STRATEGY 60% 30% 10% VIX 20 40%, 20%, 15%, 15%, 10% AI (, TSMC) (,) (ASML,) 85,000, SK (220,000) 15%, 78,000, SK 200,000 2 LG () 350,000 10% VIX ETF 5% ETF(GLD) 10% 60% 480, 15% (1,050,), (1,050,000, CMO) 7-10% -8%

[illegible]