

Home | Salesforce

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Search Setup

Setup

Home

Object Manager

Quick Find

Setup Home

Service Setup Assistant

Multi-Factor Authentication Assistant

Release Updates

Lightning Experience Transition Assistant

Salesforce Mobile App

Lightning Usage

Optimizer

ADMINISTRATION

> Users

> Data

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PLATFORM TOOLS

> Subscription Management

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SETUP Home


Create



**Get Started with Einstein Bots**

Launch an AI-powered bot to automate your digital connections.


Get Started



**Mobile Publisher**

Use the Mobile Publisher to create your own branded mobile app.

Learn More



**Real-time Collaborative Docs**

Transform productivity with collaborative docs, spreadsheets, and slides inside Salesforce.

Get Started

Most Recently Used

10 items

NAME	TYPE	OBJECT
------	------	--------

Screenshot (5) (1).pdf

Screenshot (5).pdf

Screenshot (3) (1).pdf

Screenshot (3).pdf

Show all

Type here to search

32°C Mostly sunny

05:04

26-03-23

SETUP > OBJECT MANAGER  
Dispatch/tracking

- Details
- Fields & Relationships
- Page Layouts
- Lightning Record Pages
- Buttons, Links, and Actions
- Compact Layouts
- Field Sets
- Object Limits
- Record Types
- Related Lookup Filters
- Search Layouts
- List View Button Layout
- Restriction Rules

Details

Edit Delete

Description  
orders dispatch realated info will be stored here

API Name  
Dispatch\_Tracking\_\_c

Custom  
✓

Singular Label  
Dispatch/tracking

Plural Label  
Dispatch/trackings

Enable Reports  
✓

Track Activities  
✓

Track Field History  
✓

Deployment Status  
Deployed

Help Settings  
Standard salesforce.com Help Window



Search Setup



Setup Home Object Manager



SETUP &gt; OBJECT MANAGER

Dispatch/tracking

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Restriction Rules

## Fields &amp; Relationships

6 Items, Sorted by Field Label

Quick Find

New

Deleted Fields

Field Dependencies

Set History Tracking

FIELD LABEL	FIELD NAME	DATA TYPE	CONTROLLING FIELD	INDEXED
Created By	CreatedBy	Lookup(User)		
Dispatched	Dispatched__c	Checkbox		
Expected date of delivery	Expected_date_of_delivery__c	Date		
Last Modified By	LastModifiedById	Lookup(User)		
sales order	sales_order__c	Master-Detail(sales order)		✓
tracking id	Name	Auto Number		✓



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Data Owner: User

Field Usage: --None--

Data Sensitivity Level: --None--

Compliance Categorization

Available	Chosen
PII	
HIPAA	
GDPR	
PCI	

**Master-Detail Options**

Related To: sales order

Child Relationship Name: Dispatch\_trackings

Related List Label: Dispatch/trackings

Sharing Setting: Select the minimum access level required on the Master record to create, edit, or delete related Detail records:  
☐ Read Only: Allows users with at least Read access to the Master record to create, edit, or delete related Detail records.  
☒ Read/Write: Allows users with at least Read/Write access to the Master record to create, edit, or delete related Detail records.

Allow reparenting: ☐ Child records can be reparented to other parent records after they are created

**Lookup Filter**

Optionally, create a filter to limit the records available to users in the lookup field. [Tell me more!](#)

[Show Filter Settings](#)

Change Field Type Save Cancel



TABS

User Interface

Rename Tabs and Labels

Tabs

Didn't find what you're looking for?  
Try using Global Search.



## Custom Tabs

You can create new custom tabs to extend Salesforce functionality or to build new application functionality.

Custom Object tabs look and behave like the standard tabs provided with Salesforce. Web tabs allow you to embed external web applications and content within the Salesforce window. Visualforce tabs allow you to embed Visualforce pages. Lightning Component tabs allow you to add Lightning components to the navigation menu in Lightning Experience and the mobile app. Lightning Page tabs allow you to add Lightning Pages to Lightning Experience and the mobile app.

### Custom Object Tabs

New What Is This?

Action	Label	Tab Style	Description
<a href="#">Edit</a>   <a href="#">Del</a>	<a href="#">accounts</a>	Form	
<a href="#">Edit</a>   <a href="#">Del</a>	<a href="#">Customers</a>	Building	MY HOUSE
<a href="#">Edit</a>   <a href="#">Del</a>	<a href="#">Display/trackings</a>	Chip	sales order
<a href="#">Edit</a>   <a href="#">Del</a>	<a href="#">products</a>	IP Phone	
<a href="#">Edit</a>   <a href="#">Del</a>	<a href="#">Properties</a>	Airplane	MY AIRPLANE
<a href="#">Edit</a>   <a href="#">Del</a>	<a href="#">Rentals</a>	Hot Air Balloon	AIR BALLOON
<a href="#">Edit</a>   <a href="#">Del</a>	<a href="#">sales orders</a>	Cell phone	apple
<a href="#">Edit</a>   <a href="#">Del</a>	<a href="#">warehouses</a>	Bank	we capture all stock data

### Web Tabs

New What Is This?

## Users

### All Users

On this page you can create, view, and manage users.

In addition, download SalesforceA to view and edit user details, reset passwords, and perform other administrative tasks from your mobile devices: [iOS](#) | [Android](#)

View: All Users Edit Create New View

A B C D E F G H I J K L M N O P Q R S T U V W X Y Z Other All

☐ Action Full Name Alias Username Role Active Profile

<input type="checkbox"/>	<a href="#">Edit</a>	1981_dhoni	d1981	dhoni1981@gmail.com		✓	Standard Platform User
<input type="checkbox"/>	<a href="#">Edit</a>	B_pallavan	pB	pallavan@20rpe20.com		✓	System Administrator
<input type="checkbox"/>	<a href="#">Edit</a>	Chatter Expert	Chatter	chatty00d2w00000qt9sgeab.ggctkt90aptw@chatter.salesforce.com		✓	Chatter Free User
<input type="checkbox"/>	<a href="#">Edit</a>	User_Integration	integ	integration@00d2w00000qt9sgeab.com		✓	Analytics Cloud Integration User
<input type="checkbox"/>	<a href="#">Edit</a>	User_Security	sec	insightssecurity@00d2w00000qt9sgeab.com		✓	Analytics Cloud Security User

☐ New User Reset Password(s) Add Multiple Users

A B C D E F G H I J K L M N O P Q R S T U V W X Y Z Other All

Account

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- Hierarchy Columns

Account Validation Rule

Validation Rule Detail

Rule Name	Phone_number_has_international_format	Active	✓
Error Condition Formula	LEFT ( Phone, 1 ) <> "+"		
Error Message	Phone number must begin with + (country code).	Error Location	Phone
Description			
Created By	pallavan B, 3/20/2023, 11:24 AM	Modified By	pallavan B, 3/20/2023, 11:24 AM

SETUP > OBJECT MANAGER  
**Contact**

- Details
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Contact Custom Field  
**Account Website**  
[Back to Contact Fields](#) [Help for this Page](#)

Custom Field Definition Detail [Edit](#) [Set Field-Level Security](#) [View Field Accessibility](#) [Where is this used?](#)

Field Information	
Field Label	Account Website
Field Name	Account_Website
API Name	Account_Website__c
Description	
Help Text	
Data Owner	
Field Usage	
Data Sensitivity Level	
Compliance Categorization	
Created By	pallavan B, 3/20/2023, 11:52 AM
Modified By	pallavan B, 3/26/2023, 4:47 AM

Formula Options	
Data Type	Formula
Account.Website	



Report: Products  
**New Products Report**

Enable Field Editing Add Chart Edit

Total Records  
17

<input type="checkbox"/> Product Name ↑	<input type="checkbox"/> Active (Product)	<input type="checkbox"/> Product Description	<input type="checkbox"/> Product Code
<input type="checkbox"/> GenWatt Diesel 1000kW (1)	<input checked="" type="checkbox"/>	-	GC1060
Subtotal			
<input type="checkbox"/> GenWatt Diesel 10kW (1)	<input checked="" type="checkbox"/>	-	GC1020
Subtotal			
<input type="checkbox"/> GenWatt Diesel 200kW (1)	<input checked="" type="checkbox"/>	-	GC1040
Subtotal			
<input type="checkbox"/> GenWatt Gasoline 2000kW (1)	<input checked="" type="checkbox"/>	-	GC5060
Subtotal			
<input type="checkbox"/> GenWatt Gasoline 300kW (1)	<input checked="" type="checkbox"/>	-	GC5020
Subtotal			
<input type="checkbox"/> GenWatt Gasoline 750kW (1)	<input checked="" type="checkbox"/>	-	GC5040

Row Counts ☒ Detail Rows ☒ Subtotals ☒ Grand Total ☒

To Do List

products with stock availability | S x +

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Search...

Sales Home Opportunities Leads Tasks Files Accounts Contacts Campaigns Dashboards Reports Chatter Groups Calendar More

products with stock availability + Component + Filter Save Done

### Add Component

Report

New Products Report

☐ Use chart settings from report

Display As

Record Count

Value

Record Count

Preview

#### New Products Report

Record Count

17

View Report (New Products Report)

Product Name

- GenWatt Diesel 100...
- GenWatt Diesel 10kW
- GenWatt Diesel 200k...
- GenWatt Gasoline 2...
- GenWatt Gasoline 3...
- GenWatt Gasoline 7...

Cancel Add

To Do List

Screenshot (5) (1).pdf Screenshot (5).pdf Screenshot (3) (1).pdf Screenshot (3).pdf Show all x

Type here to search

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