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Posted By: Kailash Kumawat

D202

Date & Time: 24-04-2019 05:02:PM

Walnut API

As per concall we need below things from client and pamac

1) Is there any encryption used in API?

from pamac team

- 2) template id for which case will be added
- 3) design of import format (request)
- 4) design of export format (response)
- 5) status list of case which you wan to share with client in API before case is closed

As per discussion with Jayant, he will prepare standard API documentation by end of tomorrow and upload here. reply from client

As discussed on call, below are the API details where your team can start sending the lead status data.

Callback Details for UAT -

Endpoint - https://dev1.getwalnut.net/callback/loc/pamac/kyc_status < https://dev1.getwalnut.net/callback/loc/tu/kyc_status>

Method - POST

Data Type - application/json

Auth through headers -

'X-LOC-Key': '00300042EC6642D998F8682A56A1EA43'

Awaiting similar API details from your end too so that we can start sending the lead data.

Posted By: Ganesh Sawant

D202

Date & Time: 26-04-2019 05:13:PM

Is there any encryption used in API? from pamac team

No any encryption used by PAMAC

template id for which case will be added

Template # 710

design of import format (request)

Walnut ID, Customer name, Customer Address, Pincode, Customer contact No, Appointment Date, Appointment Time, Destination, Location, Loan Amount, Interest rate, KYC PDF Link

design of export format (response)

Status	Sub-status	Reamrk
Picked Up	Couriered *	* Courier Dispatch date, Courier POD No. & Courier Name to be filled
	Other reason	Remark as per Supervisor

Return To Client	Non Contactable	
	Lead Repeated	Remark as per Supervisor
	Non Servicable	
	Query	
	Not Interested	
	Other reason	

status list of case which you wan to share with client in API before case is closed

Middle Stage

Tele Status	Tele Sub Status	Tele Remark	
	Appointment Fixed *		
	Call back		
Pending	Customer Reschedule *	Remark As per telecaller	
	Non Contactable		

^{*} Appointment Date column to be filled

FE Status	FE Sub Status	FE Remark	
Picked up	Submission Pending	Remark As per FE	
	Non Contactable		
	Customer Reschedule *		
Pending	Query	Remark As per FE	
	Not Interested		

^{*} Appointment Date column to be filled

From Supervisor

Submission Status	Submission Status	Supervisor Remarks	
	Non Contactable		
Pending	Appointment Fixed *		
	Call Back	Remark as per Supervisor	
	Customer Reschedule *		
Picked Up	Submission Pending	Remark as per Supervisor	

Posted By: Ganesh Sawant

D202

Date & Time: 02-05-2019 07:50:PM

Any feedback on this **Posted By :** Super Admin

D202

Date & Time: 03-05-2019 08:44:AM Kailash will be in Office from Tuesday

Posted By: Ganesh Sawant

D202

Date & Time: 06-05-2019 12:50:PM

It's too long we were to reply to client in couple of days post discussion

Posted By: Jayant Singh

D202

Date & Time: 06-05-2019 04:46:PM

For Creating this Standard API I need these field details:

- 1. Additional Response Header name if any
- 2. Employee name for sending to client
- 3. Name of Import Template

and also needed an explanation about point no. - 5

Posted By: Jayant Singh

D202

Date & Time: 06-05-2019 05:18:PM

And in temp_id: **710** template has no field available for label name Loan Amount. And confirm the name of client, Product and activity name for the import template name.

Field Name for Import: ref_no, applicants_name, off_add1, off_pincode, mobileno, appointment_date, field13, field117, field11, field61, field61

Posted By: Ganesh Sawant

D202

Date & Time: 07-05-2019 12:20:PM

Import design name- Walnut Prime -Import

Import design id- 282

Import Fields - Import tamplate attached

Copy of Copy of Template.xls

↓ Download

Posted By: Jayant Singh

D202

Date & Time: 07-05-2019 03:38:PM

Hello sir,

In **point no. 4** please provide all field name as you have given in export(**point no 3**). And in export there was veriftype_id was not available which is required for Export.

Posted By: Jayant Singh

D202

Date & Time: 08-05-2019 11:34:AM

Hello Ganesh Sir,

Yes Sir its there too

As per you requirement those four field (tele_status, tele_sub_status, fe_status, fe_sub_status) is added in JSON Export. Please check it from live site and inform me for more.

NOTE: And Please tell me what i do with "application id": "",

```
{
    "request_type": "PAMAC",
    "application_id": " ",
    "applicants": [{
        "walnut_id": "#710.ref_no#",
        "tele_status":"#710.appointment_status#",
        "fe_status":"#710.field33#",
        "fe_status":"#710.case_result#",
        "fe_sub_status":"#710.field34#"

}
}

Posted By: Ganesh Sawant
D202
Date & Time: 08-05-2019 02:01:PM
Hi Jayant, hope you have taken Submission status and Sumbmission sub status too
Posted By: Jayant Singh
D202
Date & Time: 08-05-2019 02:58:PM
```

```
"request_type": "PAMAC",
  "application_id": " ",
  "applicants": [{
      "walnut_id": "#710.ref_no#",
      "tele_status":"#710.appointment_status#",
      "tele sub status": "#710.field33#",
      "fe status": "#710.case result#",
      "fe sub status":"#710.field34#",
      "submission status":"#710.field35#",
      "submission_sub_status":"#710.field36#"
  }]
Posted By: Dipika Yedge
D202
Date & Time: 09-05-2019 12:18:PM
Hi,
Please add Client Add POC field in API
Posted By: Jayant Singh
D202
Date & Time: 10-05-2019 10:08:AM
Its there now mam, you can check that from your side.
Posted By: Dipika Yedge
Date & Time: 10-05-2019 12:39:PM
```

Please check attached file for test cases and insert the same.

RES Walnut.xls ↓ Download

Posted By: Jayant Singh

Hi.

Date & Time: 10-05-2019 04:22:PM

client poc is a change in code. Manas sir working on it here is the test case coding file to test.

test.zip ↓ Download

Posted By: Jayant Singh

D202

Date & Time: 11-05-2019 11:18:AM

In Excel file we fetch all field name and its values to put in PHP test file. But there are few field name which have some issue like this-

- Available in Excel file but not available in Walnut STANDARD API.
- Available in STANDARD API but not in Excel File.
- Available in design request for import (Loan Amount) But available in Template.
- Is New Requirement field 'identifier_field' will be in STANDARD API import field?

And I completed:

- 1. Put identifier_field in coding test file from excel file with data.
- 2. Change URL for live in that case_import.php file.which should to update data in live table.
- 3. Put all the field name and each data in array inside test file.

Inform me about those Points for further work.



D202

Date & Time: 11-05-2019 12:13:PM

Hi Jayant,

As discussed, please refer import file which I have attached on 10th May for API.

Posted By: Jayant Singh

D202

Date & Time: 11-05-2019 05:43:PM

Yes man i reffered that file and updated all field names in import (Walnut). But manas sir gave me coding test file to insert all those values with its field name. I did that too but during testing still we have some error.

I will inform you as i completed that-**Posted By:** Bhavana Pachpande

D202

Date & Time: 13-05-2019 09:17:AM

Hello,

I have checked the master as per created by Jayant and also the excel sheet given by Mam Dipika.

The error message shown to Jayant as per discussion, was because Product id was missing in Standard API master for api name Walnut. Cases has been successfully imported for api now after adding the product "Credit Fecility".

Please check and confirm. **Posted By:** Bhavana Pachpande

D202

Date & Time: 13-05-2019 02:54:PM

Hello,

As per telephonic discussion with Mam Dipika, a file is prepared for the WALNUT api Case Import and Case Notification Response JSON format.

Please check and share this file with client, so that they can send PAMAC data and get response for the case in progress or completed.

Stanard API Case Import and Case Notification Format.txt

↓ Download

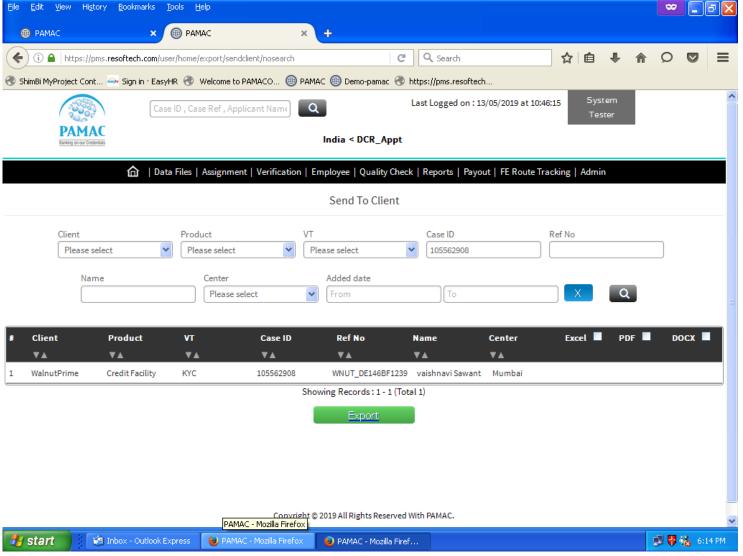
Posted By: Dipika Yedge

D202

Date & Time: 13-05-2019 06:14:PM

Hi.

While doing sent to client pdf check box not showing on screen, check screen shot below.



Posted By: Jayant Singh

D202

Date & Time: 14-05-2019 10:30:AM

As our previous bug, we found that there were some client id's which were fixed in coding file.let me test for walnut too.

Posted By: Bhavana Pachpande

D202

Date & Time: 15-05-2019 11:55:AM

Hello,

I have checked, checkboxes are showing now. There Walnut standard api design (master) had no employee "System Tester" selected. I have added the employee now and as such it is showing checkboxes.

Note: Please don't forget to select employee in Standard Api design, who are allowed to send to client cases which belong to api.



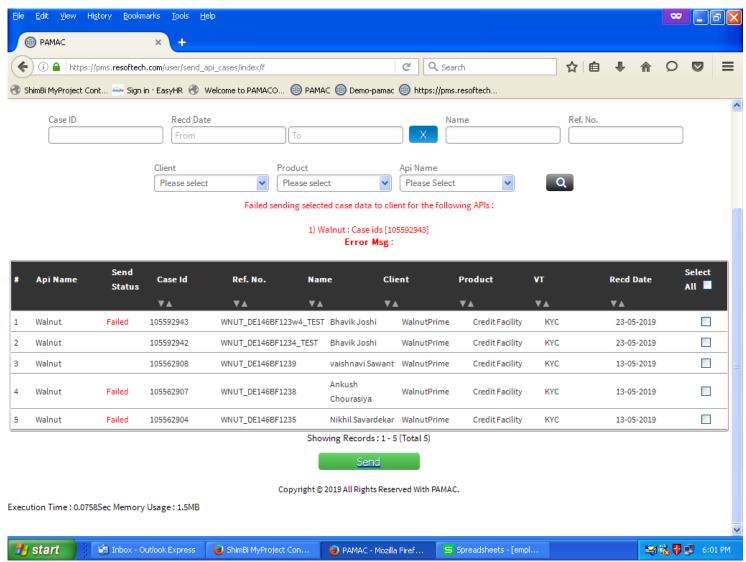
Posted By: Dipika Yedge

D202

Date & Time : 27-05-2019 06:01:PM

Hi,

While doing Send Api case to client it shows failed.



Posted By: Bhavana Pachpande

D202

Date & Time: 28-05-2019 12:08:PM

Hello mam,

I have tested the Client provided URL: https://dev1.getwalnut.net/callback/loc/pamac/kyc_status

used to send them case data as per standard api design for export, they have not responded to our data as such this error is showing. On successful receive client should return a response in json format as:

{'status': 'SUCCESS','errorCode':'NO_ERROR'}

or

{ 'status': 'FAILED', 'errorCode': 'your error code here', 'errorMessage': 'your error msg here'}

if not received. Log file for one of the case id is also attached, please check.

send_131_2019-05-27_18.txt

Download

Posted By: Dipika Yedge

D202

Date & Time: 28-05-2019 01:32:PM Below is the response received from client

have looked at the log file and couldn't find the header authentication field. Please try passing following value in header:

'X-LOC-Key': '00300042EC6642D998F8682A56A1EA'

```
11/30/23, 1:09 PM
```

Posted By: Bhavana Pachpande

D202

Date & Time: 28-05-2019 04:58:PM

Hello mam,

We have added the header and the response is received as ::

[success] => 1

which is not what we are expecting. Please request client to send their response as ::

{'status': 'SUCCESS', 'errorCode': 'NO ERROR'}

or

{ 'status': 'FAILED', 'errorCode': 'your error code here', 'errorMessage': 'your error msg here'}

Posted By: Bhavana Pachpande

D202

Date & Time: 03-06-2019 08:44:AM

Hello mam,

As discussed on phone, do we have to make changes from our end for response json format for Walnut client only or will the make changes according to our format. Please let us know so that we can close this point as soon as possible.

Posted By: Bhavana Pachpande

D202

Date & Time: 04-06-2019 10:53:AM

Hello mam,

As discussed changes for Walnut response for successfully receiving pamac case data are updated in live server. Please check.

Also for error please ask then to change the format as because it is fixed in our end for other clients also.

Error message format:

{ 'status': 'FAILED', 'errorCode': 'your error code here', 'errorMessage': 'your error msg here'}

Posted By: Bhavana Pachpande

D202

Date & Time: 04-06-2019 03:19:PM

Hello,

As per telephonic discussion with Mam Dipika changes are reverted again.

Please request client to send their response as ::

{'status': 'SUCCESS','errorCode':'NO ERROR'}

or

{ 'status': 'FAILED', 'errorCode': 'your error code here', 'errorMessage': 'your error msg here'}

Posted By: Dipika Yedge

D202

Date & Time: 21-06-2019 10:31:AM

Ηı,

Please add the response as per the client requirement

Posted By: Bhavana Pachpande

D202

Date & Time: 25-06-2019 12:13:PM

Hello mam,

Changes are updated. Please check and confirm since i am unable to login using Mytest or MyOpsAdmin and check.

Posted By: Bhavana Pachpande

D202

Date & Time: 22-07-2019 10:45:AM

Hello,

If done please close this point. **Posted By:** Bhavana Pachpande

D202

Date & Time: 29-07-2019 03:28:PM

Hello mam,

Please close this point if done. If it is open please tell us the reason why, is there anything pending from our side.

Posted By: Bhavana Pachpande

D202

11/30/23, 1:09 PM

Date & Time: 14-08-2019 12:11:PM

Hello mam,

Please close this point if done. If it is open please tell us the reason why, is there anything pending from our side.

Posted By: Bhavana Pachpande Assigned To: Dipika Yedge

D202

Date & Time: 03-09-2019 08:34:AM

Hello mam,

Please close this point if done. If it is open please tell us the reason why, is there anything pending from our side.

Posted By: Bhavana Pachpande Assigned To: Dipika Yedge

 $D20\overline{2}$

Date & Time: 10-09-2019 09:47:AM

Hello mam,

Please close this point if done. If it is open please tell us the reason why, is there anything pending from our side.

Posted By: Ajit Kedare

Assigned To: Bhavana Pachpande

D202

Date & Time: 19-09-2019 01:52:PM

Hi, need to test the API with client, please help with the process.

Posted By : Ajit Kedare

Assigned To: Bhavana Pachpande

D202

Date & Time: 19-09-2019 01:54:PM

Please share any documents available for the same, have checked for documentation ,but could not find the same.

Posted By: Bhavana Pachpande **Assigned To:** Jayant Singh

D202

Date & Time: 19-09-2019 01:58:PM

Hello Jayant,

Please check and share documentation as discussed.

Posted By: Jayant Singh

Assigned To: Bhavana Pachpande

D202

Date & Time: 19-09-2019 02:47:PM

Hello Ajit Sir,

Please refer this for Standard API Documentation.



Posted By: Jayant Singh

Assigned To: Bhavana Pachpande

D202

Date & Time: 19-09-2019 02:54:PM

Test API with WALNUT Client is shared throw mail and process is also now clear with Ajit Sir through ANYDESK.

For Reference:

https://pms.resoftech.com/pamacapi/client_api/checkdata

Posted By: Bhavana Pachpande **Assigned To:** Ajit Kedare

D202

Date & Time: 23-09-2019 08:14:AM

Hello sir,

Please check and confirm above process.

Posted By: Jayant Singh

Assigned To: Bhavana Pachpande

D202

Date & Time: 10-10-2019 11:00:AM

Changes in Walnut:

1. in import module, multi import, and case, new case we will add a dropdown containing API Name

when importing any case user must select the API from dropdown so that the case belongs to that API

now that data can be used to be sent to the client using API

Option in the dropdown:

a. Non-API (Default)

2. All API (Belong to that Activity)

NOTE: requirement by the client for sending case data through API for Excel Imported cases and Case added directly to the system without the API

2. Trigger Points for sending case data to the client

QUERIES: -

- 1. Is this Change is Dynamic or only for Walnut API Client? If Dynamic then it will take more time as we have to make changes in standard API master also if not Dynamic then we will fix this change in coding for only Walnut API id only
- 2. Please give us a field name whose value will be used for the trigger point also provide us all the values of that field. Please provide us the URL which will be used for sending case data to the client to the client during this trigger point.
- 3. where the trigger points will occur

exam.

Supervisor edit and save the case

FE Submit the case

Tele Submit the case

the supervisor send to the client the case

supervisor holds the case

supervisor close the case

3. Please provide us JSON Formate in which we will send case data to the client

NOTE:

If change Will Be Dynamic Then More Queries Will be add.

Posted By: Bhavana Pachpande **Assigned To:** Dipika Yedge

D202

Date & Time: 10-10-2019 11:24:AM

Hello mam,

Please check queries and changes and post here.

Posted By: Jayant Singh

Assigned To: Bhavana Pachpande

D202

Date & Time: 10-10-2019 02:35:PM

At the time of dropdown development, there will be a validation, which could be done by using these two ways:

a. The client in API master and client in import would be the same.

b. Or I have to create an ajax function that will fetch the API name when the user will enter the client and activity.

Posted By: Bhavana Pachpande **Assigned To:** Dipika Yedge

D202

Date & Time: 22-10-2019 08:03:AM

Hello mam,

As per Jayant post please confirm process.

Posted By : Manas Dasgupta **Assigned To :** Dipika Yedge

D202

Date & Time: 24-10-2019 01:18:PM

Hello mam,

As per our telephonic discussion:

Requirement 1: Send Non-api cases to client via api - Excel Import part.

(To be done by me by 25-10-2019)

Requirement 2: Set auto trigger points based on field value change to send case data to client via api. (To be done by Jayant)

Please confirm dates with Jayant also and post here.

Posted By : Manas Dasgupta **Assigned To :** Dipika Yedge

D202

Date & Time: 25-10-2019 03:02:PM

Hello mam.

Requirement 1 changes for : Import and Import Duplicate module updated in live server.

Next same change to be done on "Add New Case" menu. For now use the above mentioned menu to import excel sheet for non-api cases to send them via

api.

Posted By : Manas Dasgupta **Assigned To :** Dipika Yedge

D202

Date & Time: 04-11-2019 10:23:AM

Hello mam,

Changes for "Add new case" menu for adding Non-api cases as api cases are also updated in live server. Please check.

Will updated all changes in demo server also.

Posted By: Manas Dasgupta Assigned To: Dipika Yedge

 $D20\overline{2}$

Date & Time: 04-11-2019 02:53:PM

Hello mam,

Demo server also updated for Requirement 1. Please check.

Posted By: Jayant Singh Assigned To: Manas Dasgupta

D202

Date & Time: 12-11-2019 04:41:PM

Hello Dipika Mam,

For requirement 2 please test with a test case for walnut and inform us with that case id. next send to client and web services (fe) will remain for next day

Posted By: Bhavana Pachpande Assigned To: Dipika Yedge

 $D20\overline{2}$

Date & Time: 14-11-2019 03:01:PM

Following trigger point changes are updated on live server, please check and confirm:

1) When Supervisor, Tele submits the case from web application.

2) When Fe submits the case from mobile application.

Also as discussed on phone trigger point on send to client of cases is it to be done or not?

Posted By: Bhavana Pachpande **Assigned To:** Dipika Yedge

D202

Date & Time: 09-12-2019 08:32:AM

Hello mam, If new changes done as per client please close this point.

Posted By: Bhavana Pachpande Assigned To: Dipika Yedge

D202

Date & Time: 17-12-2019 09:09:AM

Hello mam, If new changes done as per client please close this point.

Posted By: Dipika Yedge Assigned To: Bhavana Pachpande

 $D20\bar{2}$

Date & Time: 17-12-2019 11:51:AM

Н1,

Please close this discussion. **Posted By:** Super Admin

D202

Date & Time: 04-01-2020 07:30:AM

Question is closed.

Reply Cancel