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## Discussions (PAMAC (Cloud Version))

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**Posted By :** Navika Desai

D80

**Date & Time :** 24-11-2015 12:55:PM

System changes

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Hi,

Existing discussed time lines & status:

Point 64 - Summary page in pdf report - 20-Nov - Uploaded online, tested ok. Further changes under discussion, hence point is open

Point 59 - FE name for add employee rate - 23-Nov - Status awaited

Next schedule as per priority:

A1- Point 69 : Subsequent field active/inactive - 25-27Nov15

A2- Point 100 : Employee assignment - Need to know development time required

A3- Point 102 : Area name/pincode - Need to know development time required

A4- Point 77 : Pincode view in mapping list - Need to know development time required

A5- Point 80 : Pincode ICL/OCL/BOCL/NS - Need to know development time required

A6- Point 58 : Locations for TAT extension - 2 days for development

A7- Point 52 : Working hours for TAT - 2 days for development

A8- Point 9 : Custom MIS - 4 days for development

A9- Point 98 : Search on WC & Re-assign - In progress



Resoft - Revised changes - 24.11.2015.xlsx

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**Posted By :** Rakhi Gaud

D80

**Date & Time : 25-11-2015 03:22:PM**

Point 59 is completed on demo site.

Please verify and confirm.

**Posted By : Kailash Kumawat**

D80

**Date & Time : 25-11-2015 07:00:PM**

point 100 is a big change it will take at least 15 days.

i have some queries regarding this.

1) employee assignment have below modules, in new functionality do you need this ?

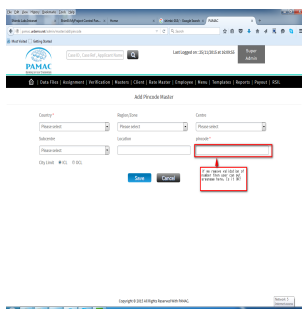
if yes then where we put this?

- a) Import Mail
- b) Export Mail
- c) FE accept & Reject Case Mail

2) in new functionality one employee can not assign other center or sub-center(which is possible in existing system) is it OK?

3) in existing system it is possible to assign verification type to employee, so he will see only his assign verification type records. but in new system employee will see all activity,product and verification type. is it OK?

4) for point 102: if we remove validation of number then user can put area-name here, Is it OK?  
see screenshot



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**Posted By : Rakhi Gaud**

D80

**Date & Time : 25-11-2015 07:41:PM**

For point 69(Subsequent field active/inactive basis previous field input selection), proposing two options to do this.

There will be a change in template field design form, will provide some options for filtering the values on selection.

Please find an attachment of it.

For more information you can call me.

Thanks,  
Rakhi

Field Name: state  
Type: Select  
Options: Haryana UP  
Enabled: ☒

Field Name: city  
Type: Select  
Options: Haryana UP  
Enabled: ☒

Field Name: up  
Type: Select  
Options: Haryana UP  
Enabled: ☒

Field Name: pin  
Type: Select  
Options: Haryana UP  
Enabled: ☒

Field Name: state  
Type: Select  
Options: Haryana UP  
Enabled: ☒

Field Name: city  
Type: Select  
Options: Haryana UP  
Enabled: ☒

select option enabled only for field state. And options should be used as follows: field name with their values.

Download

**Posted By : Navika Desai**

D80

**Date & Time : 26-11-2015 11:34:AM**

Kailash,

Point 102 - Area name is already there in area name field, then why do we need to put it in pincode field.

Requirement is that the assignment and payout should be done basis either numeric pincode value or area name value entered in the pincode field.

Rakhi,

For Point 69 option 2 after the discussed modification is ok for Select options in the next field basis select option in this field (that is basis state selected in field 1, field 2 will have only the corresponding cities in drop down).

Also, we need option for further dependency of additional fields Eg: State<City<Area<Pincode

For another requirement of active / inactive fields basis selection of values in field 1, we discussed this, let me know further (eg, for a cheque pickup activity, the option for field 1 would be cheque deposited, cheque couriered. Now for cheque deposited - the next fields to be visible would be bank name, branch name, address, deposit date; for cheque couriered - the next fields to be visible would be courier name, POD number, courier date. Here if field 1 is selected as cheque deposited, then the fields for courier name, POD number, courier date to be inactive)

Please call for any clarification.

**Posted By : Rakhi Gaud**

D80

**Date & Time : 26-11-2015 02:09:PM**

Hi Navika,

Please find attached sheet for both the scenarios.

And also explain more(with example) when both scenarios will come together.

Thanks,

Rakhi



Field active\_inactive.xls

Download

**Posted By : Navika Desai**

D80

**Date & Time : 26-11-2015 07:12:PM**

Hi Rakhi,

Please refer the template "cheque pickup" for examples.

**Posted By : Rakhi Gaud**

D80

**Date & Time : 27-11-2015 11:52:AM**

Hi Navika,

I have uploaded point 59 on live site.

Please verify and confirm.

**Posted By :** Navika Desai

D80

**Date & Time :** 01-12-2015 06:36:PM

Point 59 is tested ok on live site

**Posted By :** Rakhi Gaud

D80

**Date & Time :** 07-12-2015 01:06:PM

Hi Navika ,

It is regarding change in import case module.

As per our discussion, need following changes.

Change in page -

Add 3 dropdowns in import page to select region i.e. Zone, Centre and Subcentre.

And following are the conditions.

- 1) if pincode is given and assigned to pan india then case will go in selected region from import page.
- 2) if pincode is not given or no field is selected for pincode assignment in template or given pincode is not available in system then case will go same as above (in selected region from import page).
- 3) if proper pincode is given then case will go in region assigned to that pincode.

Please verify and confirm.

**Posted By :** Navika Desai

D80

**Date & Time :** 07-12-2015 01:22:PM

Rakhi,

Please go ahead with import module change as mentioned above and as discussed.

**Posted By :** Rakhi Gaud

D80

**Date & Time :** 07-12-2015 06:39:PM

Hi Navika,

Done with above changes in import module.

Uploaded it on country-pamac.urdemo.net domain.

Please verify and confirm.

Thanks,

Rakhi

**Posted By :** Navika Desai

D80

**Date & Time :** 08-12-2015 10:57:AM

Hi,

I tested but the cases are not moving to the proper location basis the pincode and import region selected combination.

Explained the test cases and results on skype.

Please check.

**Posted By :** Rakhi Gaud

D80

**Date & Time :** 08-12-2015 11:50:AM

Hi,

I have checked the above scenario and found that there is no field assign for FE pincode assignment.

**Posted By :** Navika Desai

D80

**Date & Time :** 08-12-2015 01:16:PM

Hi Rakhi,

The region dropdowns in import module have been tested ok on country demo, please upload on Live.

**Posted By :** Navika Desai

D80

**Date & Time :** 08-12-2015 01:51:PM

Tested ok on live

**Posted By :** Navika Desai

D80

**Date & Time :** 09-12-2015 02:14:PM

Rakhi,

Please update on point 69

**Posted By :** Rakhi Gaud

D80

**Date & Time :** 10-12-2015 11:56:AM

Hi Navika,

Point 69 :

As per our discussion on skype, doing the changes as per cases given in excelsheet.

Please find attachment of it.



Field active\_inactive.xls

↓ Download

**Posted By :** Navika Desai

D80

**Date & Time :** 10-12-2015 01:05:PM

Hi Rakhi,

Few queries on the sheet shared:

1) For multiple dependencies: when the state field value is not selected, what will be the options shown in city, area, pincode fields

2) For active/inactive fields: when the cheque\_pickup field value is not selected, which all fields will be displayed? The inactive fields will be displayed and will be non-editable or whether the inactive fields will not be displayed at all??

Can we have multiple dependencies for active/inactive fields?

**Posted By :** Navika Desai

D80

**Date & Time :** 21-12-2015 10:00:AM

Please update.

**Posted By :** Rakhi Gaud

D80

**Date & Time :** 21-12-2015 12:17:PM

1) For multiple dependencies: when the state field value is not selected, what will be the options shown in city, area, pincode fields

- City, area , pincode fields will be blank when nothing is selected in state field.

2) For active/inactive fields: when the cheque\_pickup field value is not selected, which all fields will be displayed? The inactive fields will be displayed and will be non-editable or whether the inactive fields will not be displayed at all??

- By default fields will not be visible. Fields will be displayed as per selection of options.  
We are using hide show method for active/inactive field.

Can we have multiple dependencies for active/inactive fields?

- Yes, we can implement this.

**Posted By :** Navika Desai

D80

**Date & Time :** 21-12-2015 12:21:PM

Okay.

Please get this done. Let me know the timelines of closure.

**Posted By :** Rakhi Gaud

D80

**Date & Time :** 21-12-2015 04:36:PM

Hi Navika,

Please give an example for multiple dependencies for active/inactive fields so we can implement according to it.

**Posted By :** Navika Desai

D80

**Date & Time :** 21-12-2015 04:41:PM

Hi Rakhi,

Please refer to my posts dated 26-Nov-15

**Posted By :** Rakhi Gaud

D80

**Date & Time :** 21-12-2015 04:45:PM

I have read that example but it has single dependency only.

**Posted By :** Rakhi Gaud

D80

**Date & Time :** 21-12-2015 08:06:PM

Hi Navika,

Point 69 will take more than 5-6 working days to complete.

Because, there are some points(javascript,jquery functions) need to search the compatibility with different browsers.

**Posted By :** Navika Desai

D80

**Date & Time :** 22-12-2015 11:03:AM

Hi,

this is urgent requirement, can you please try and complete it by Monday.

**Posted By :** Kailash Kumawat

D80

**Date & Time :** 22-12-2015 01:31:PM

difficult to complete it because bhavan is working on checking phase 2 documents and Rakhi is working daily issues.

So no developer is working fully on this functionality.

We need at least 5 days(full working) days to complete this.

In this week we have friday and saturday holiday.  
We can deliver this on tuesday evening (29-dec) on demo site.

**Posted By :** Navika Desai

D80

**Date & Time :** 22-12-2015 06:47:PM


okay


**Posted By :** Kailash Kumawat

D80

**Date & Time :** 28-12-2015 06:27:PM

please find updated sheet with number of days given for point 100,102,77 and 80.

 Resoft - Revised changes - 24.11.2015.xlsx

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**Posted By :** Navika Desai

D80

**Date & Time :** 29-12-2015 10:05:AM

Tasks have been allocated till this week (1-Jan), we shall share the timelines for this post internal discussions.

**Posted By :** Rakhi Gaud

D80

**Date & Time :** 29-12-2015 08:17:PM

Hi,

Completed the changes related to point 69 and uploaded it on demo site.

Development is done as per following points.

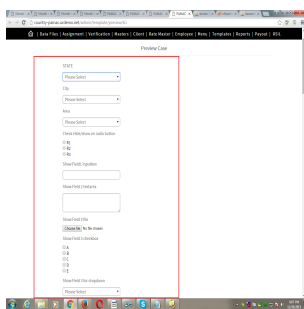
- 1) Active/Inactive field will work on onchange of dropdown(select) and radio buttons fields only.
- 2) Field which is given in active/inactive fields list any of them should not be required field.
- 3) Radio button used for only active/inactive of other fields, it will not change the values of any field like dropdown.
- 4) You can use dropdown(select) field to active/inactive field as well as for changing values in other dropdowns.
- 5) checkbox will not use for hide and show and changing values in dropdown.

Please verify it on demo site.

I have checked above changes with template 'Axis Bank CC BV'. Find attached screenshot of it.

Thanks,

Rakhi



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**Posted By :** Navika Desai

D80

**Date & Time :** 30-12-2015 01:15:PM

What will happen if we use have a situation as point 2 in the system. Will it show an error?

**Posted By :** Rakhi Gaud

D80

**Date & Time :** 30-12-2015 01:24:PM

Yes, It will show the required validation error on form if blank.

**Posted By :** Navika Desai

D80

**Date & Time :** 30-12-2015 01:28:PM

The changes to point 69 have been tested ok on country demo, please upload on live.

**Posted By :** Rakhi Gaud

D80

**Date & Time :** 30-12-2015 06:07:PM

Hi Navika,

I have uploaded all changes related to point 69 on live site.

I have checked admin side changes with test templates.

Unable to test it at user side(only checked the existing functionality is working fine or not), so please verify and confirm.

Note: Uploaded the changes with one more point(discussed on skype) i.e. value should be clear of inactive(hide) fields, this change is working with fields except file(image) field.

User should have to remove image manually.

If the saved value of any field get cleared on selection of any field and you want it back then after refreshing the page you can get the previous value in that field.

Thanks,

Rakhi

**Posted By :** Navika Desai

D80

**Date & Time :** 31-12-2015 01:42:PM

Point 69 tested ok on live site

**Posted By :** Navika Desai

D80

**Date & Time :** 05-01-2016 09:52:AM

Hi,

Next task is point 102, from 5-Jan-16 till 12-Jan-16.

**Posted By :** Kailash Kumawat

D80

**Date & Time :** 11-01-2016 01:07:PM

from 5th january we were doing system archiving.

Now we are starting point 102.

**Posted By :** Navika Desai

D80

**Date & Time :** 11-01-2016 04:58:PM

Hi Kailash,

Please inform us if a delay is to be expected in closing the changes of the excel. We were not informed of the delay this time.

Team started working on Point 102 only today.



Please hold on point 102 as it requires further discussion and clarity from process perspective.

Please start and complete point 77 (including upload on live) by tomorrow EOD.

**Posted By :** Kailash Kumawat

D80

**Date & Time :** 12-01-2016 10:49:AM

I think you are reading reports send by developers, if you read you can raise issue on 5th or 6th Jan.

I think it is waste of time to creating daily report in this case.

**Posted By :** Navika Desai

D80

**Date & Time :** 12-01-2016 12:57:PM

Hi Kailash,

This is noted and will ensure highlighting in daily reports.

For 12-Jan-16

Next point is point 64, below pending points of Summary (refer D77 for details):

i) only the summary page without the individual reports

ii) This will have to be editable and selective for each Activity, Client, Product

Let me know the timelines for this. It has to be worked upon only today (12-Jan-16).

For 13-Jan-16

Point 111 as per the attached sheet

111-Only Supervisor name should be shown under Sup ID in pdf report

For 14-Jan-16

Point 105 as per the attached sheet

105-Case should capture FE name even if the case is created by the FE

Revised sheet attached for reference.



Resoft - Revised changes - 12.01.2016.xlsx

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**Posted By :** Rakhi Gaud

D80

**Date & Time :** 12-01-2016 03:00:PM

Hi Navika,

Point 77 in changes sheet have been completed and tested on demo site.

Please verify and confirm it on demo site.

**Posted By :** Navika Desai

D80

**Date & Time :** 12-01-2016 05:33:PM

Point 77 is tested ok on country demo (India &Dubai), please upload on live.

**Posted By :** Rakhi Gaud

D80

**Date & Time :** 12-01-2016 07:04:PM

Hi Navika,

I have uploaded point 77 on live site.

Please verify it.

**Posted By :** Navika Desai

D80

**Date & Time :** 13-01-2016 09:40:AM

Point 77 tested ok on live (India & Dubai).

**Posted By :** Rakhi Gaud

D80

**Date & Time :** 13-01-2016 03:18:PM

Hi Navika,

The point 'remove 'Supervisor' for open cases' from pdf report(verification list module) is uploaded on demo site.

Please verify and confirm it.

**Posted By :** Navika Desai

D80

**Date & Time :** 13-01-2016 06:31:PM

Next task will be point 64, D77 in my project for 16 & 18-Jan.

**Posted By :** Rakhi Gaud

D80

**Date & Time :** 18-01-2016 07:30:PM

Hi Navika,

Point 'if a FE adds case from the web system, then the FE ID should be linked to that case automatically' is completed and uploaded on demo site.

Please verify it and confirm.

Above change is also did in import module, but there is one possibility of issue i.e. if FE importing case of pincode which is not assigned to him then system will forcefully assigned that case to FE.

**Posted By :** Navika Desai

D80

**Date & Time :** 19-01-2016 03:40:PM

111-Only Supervisor name should be shown under Sup ID in pdf report

105-Case should capture FE name even if the case is created by the FE

Both tested ok on India & Dubai country demo for new cases. It is not applicable for old cases.

Please upload on live.

**Posted By :** Rakhi Gaud

D80

**Date & Time :** 19-01-2016 05:34:PM

**111-Only Supervisor name should be shown under Sup ID in pdf report**

- Uploaded on live site.

Please note that it will show the details of employee under Sup ID whoever closing the case.

**105-Case should capture FE name even if the case is created by the FE**

- Uploaded on live site.

Please verify both the points on live site.

**Posted By :** Navika Desai

D80

**Date & Time :** 22-01-2016 01:18:PM

Point 111 & 105 tested ok on live site.

**Posted By :** Navika Desai


D80

**Date & Time :** 23-01-2016 05:10:PM

Hi,

Further to point 111, Sup ID is shown in FE nam, please refer attached report and rectify.

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 101941910.pdf

[Download](#)

**Posted By :** Rakhi Gaud

D80

**Date & Time :** 28-01-2016 01:15:PM

Hi Navika,

There will be delay in system changes mentioned in changes sheet because of changes in summary page module.

**Posted By :** Navika Desai

D80

**Date & Time :** 28-01-2016 01:24:PM

Hi Rakhi,

There are no further tasks scheduled after summary page changes as of now.

A revised sheet with new changes and schedule will be shared.

**Posted By :** Navika Desai

D80

**Date & Time :** 02-03-2016 12:22:PM

Question is closed.

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