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● = Emergency, ● = High, ● = Medium, ● = Low

Posted By : Navika Desai

C36

Date & Time : 20-04-2015 11:29:AM

Export excel - one report for all cases exported at once | High

Hi,

Currently when we export 5 cases at once, we get 5 different excel sheets, one for each case. We need one consolidated export excel for all the cases exported at one go.

Regards,

Navika

Posted By : Bhavana Pachpande

C36

Date & Time : 21-05-2015 03:55:PM

Here are 4 cases :

- 1) Cases having same export templates will be in same file(on separated lines).
- 2) Cases having same parent case and also having same export template then all in same file(on same line like RV+BV+PRV).
- 3) Cases having same parent case but having different export template then it will create different excel files because, templates will be different.
- 4) Cases having different export template then it will create different excel files.

As per discussion

- 1) I have HDFC Client and verification Type is Rv, BR, RT and BT
- 2) I have combined export RV+BV+RT+BT
- 3) I have separate export Rv, BV,RT and BT
- 4) Case ID RK1,RK2,RK3
- ?

My Question :

- 1) If i assigned point 2 and 3 both HDFC Bank then what is out put ?

=> i) If the same export template assign to HDFC Client for verification type RV ,BR,RT and BT then

Thses all shows in single excel file like

- 1) RV+BV+RT+BT
- 2) Rv
- 3) BV
- 4) RT
- 5) BT

- ii) If different export template assign to that client of verification type Rv, BR, RT and BT then

Suppose export template : 1) ING RV Bv , 2) ING RT BT

Assign ING RV BR to client HDFC Client for verification type : Rv, BR and

Assign ING RT BT to client HDFC Client for verification type : RT, BT

Then in that case export two excel sheet for Rv, BR and RT, BT like
Excel file 1:

- 1) RV+BV
- 2) RV
- 3) Bv

Excel file 2:

- 1) RT+BT
- 2) RT
- 3) BT

- iii) If export template are different for to that client of verification type Rv, BR, RT and BT then

Suppose export template : 1) ING RV , 2) ING BR ,3) ING RT ,4) ING BT

So in that case total no. of 4 excel files are generate.

- 2) Can it generate the 5 excel sheet ? One for combined and other separate 4

=> You can get Ans of this question in above .

As per my test cases

- 3) Cases having same parent case but having different export template then it will create different excel files because, templates will be different.

=>

From Above case if i import RV+BV these are same parent case id but these export templates are different.

Suppose export template : 1) ING RV , 2) ING BV

We assign export template to ING RV to HDFC Client of verification type RV .

We assign export template to ING BV to HDFC Client of verification type BV .

> In that case BV and RV parent case id is same but export templates are different then generate

2 excel files

4) Cases having different export template then it will create different excel files.

=>

I have separate export Rv, BV

Suppose export template : 1) ING RV , 2) ING BV

We assign export template to ING RV to HDFC Client of verification type RV .

We assign export template to ING BV to HDFC Client of verification type BV .

> In that case BV and RV have different export templates then generate

2 excel files

In 3rd and 4th case generates two excel sheets.

Posted By : Bhavana Pachpande

C36

Date & Time : 21-05-2015 03:55:PM

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As per discussion

1) I have HDFC Client and verification Type is Rv, BR, RT and BT

2) I have combined export RV+Bv+RT+BT

3) I have separate export Rv, BV,RT and BT

4) Case ID RK1,RK2,RK3

?

My Question :

1)If i assigned point 2 and 3 both HDFC Bank then what is out put ?

=> i) If the same export template assign to HDFC Client for verification type RV ,BR,RT and BT then

Thses all shows in single excel file

like

- 1) RV+BV+RT+BT
- 2) Rv
- 3) BV
- 4) RT
- 5) BT

ii) If different export template assign to that client of verification

type Rv, BR, RT and BT then

Suppose export template : 1) ING RV Bv , 2) ING RT BT

Assign ING RV BR to client HDFC Client for verification type : Rv, BR
and

Assign ING RT BT to client HDFC Client for verification type : RT, BT

Then in that case export two excel sheet for Rv, BR and RT, BT like

Excel file 1:

- 1) RV+BV
- 2) RV
- 3) Bv

Excel file 2:

- 1) RT+BT
- 2) RT
- 3) BT

iii) If export template are different for to that client of verification

type Rv, BR, RT and BT then

Suppose export template : 1) ING RV , 2) ING BR ,3) ING RT ,4) ING
BT

So in that case total no. of 4 excel files are generate.

2) Can it generate the 5 excel sheet ? One for combined and other separate 4

=> You can get Ans of this question in above .

As per my test cases

3) Cases having same parent case but having different export template
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=>

From Above case if i import RV+BV these are same parent case id but these
export templates are
different.

Suppose export template : 1) ING RV , 2) ING BV

We assign export template to ING RV to HDFC Client of verification type RV .

We assign export template to ING BV to HDFC Client of verification type BV .

> In that case BV and RV parent case id is same but export templates are
different then generate

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4) Cases having different export template then it will create different
excel files.

=>

I have separate export Rv, BV

Suppose export template : 1) ING RV , 2) ING BV

We assign export template to ING RV to HDFC Client of verification type RV .

We assign export template to ING BV to HDFC Client of verification type BV .

> In that case BV and RV have different export templates then generate
2 excel files

In 3rd and 4th case generates two excel sheets.

Posted By : Bhavana Pachpande

C36

Date & Time : 21-05-2015 03:56:PM

We uploaded export excel change on live <http://pms.resoftech.com/> site.

Can you please check once and confirm.

Posted By : Navika Desai

C36

Date & Time : 21-05-2015 05:37:PM

The combine excel export function is working ok on live site.

Posted By : Navika Desai

C36

Date & Time : 21-05-2015 05:37:PM

Change Requirement is closed.