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Requirements (PAMAC (Cloud Version))

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Posted By : Prasad Gawade
Assigned To : (All Members)
R120
Date & Time : 07-01-2023 05:51:PM
(All Members) | Import old cases using excel

As discussed with dipika and ganesh sir,

For RCU and CPV activity need old case data for FE payouts and for de dupe.

As per above requirement.
Need to develop a separate module in super admin. To import cases in RES.
In this module we will have a form with a field(select file) to upload excel file and a button to submit the form.

Posted By : Dipika Yedge
Assigned To : Prasad Gawade
R120
Date & Time : 09-01-2023 12:39:PM
Okay
Posted By : Prasad Gawade
Assigned To : Dipika Yedge
R120
Date & Time : 18-01-2023 12:34:PM
Hello Ganesh sir,

Some points are left out in this module and also I'm working android apk related task.
Please mention which task has high priority from above tasks.
So that I can continue on the same.
Posted By : Ganesh Sawant
Assigned To : Prasad Gawade
R120

Date & Time : 18-01-2023 12:41:PM
Hi Prasad, Mobile APK and testing of AWS to be done on urgent basis
Posted By : Bhavana Pachpande
Assigned To : Prasad Gawade
R120
Date & Time : 09-03-2023 04:55:PM
Changes are pushed in demo server. Please check.
Posted By : Prasad Gawade
Assigned To : Dipika Yedge
R120
Date & Time : 09-03-2023 05:05:PM
Hello maam,

Changes pushed and tested on demo server, Please check once to confirm.
Posted By : Ramakrishnan V
Assigned To : Dipika Yedge
R120
Date & Time : 08-04-2023 06:28:PM
please confirm that this has been tested and moved to production
Posted By : Dipika Yedge
Assigned To : Prasad Gawade
R120
Date & Time : 21-04-2023 05:00:PM
Hi Prasad,

Case ID 108804639 added in RES, it shows proper in case details MIS.

PS- Add employee code in import file instead of Supervisor & FE name (Assigned by, FE, Added ID)

Please upload the changes on live server
Posted By : Bhavana Pachpande
Assigned To : Dipika Yedge
R120
Date & Time : 24-04-2023 11:29:AM
 Hello mam,

 As per discussion with Shimbi team below are our queries:

1) No. of cases that will be imported at a time ?
2) No. of employee who will import the cases at a time ?
3) To which designated employee the menu rights will be given for import ?
4) Is this a temporary module i.e will it be removed once old cases are all imported ?
5) Is case history added to know who imported the cases and when ?

Note: In case any employee enter wrong data in excel while import then you have to make changes for cases individually.

Example - Applicant Name is wrong, pincode is wrong during import process.
Posted By : Prasad Gawade
Assigned To : Bhavana Pachpande
R120
Date & Time : 24-04-2023 01:17:PM
Hello,

1) No. of cases that will be imported at a time ?
Currently limit is set to "500 cases at a time", as there is no template checking validation during import process.

Below are the columns in excels with validations.
'Client Name' - Check client name compulsory and valid
'Activity' - Check activity name compulsory and valid
'Product' - Check product name valid
'Verification Type' - Check verification type name compulsory and valid
'Zone' - Check zone name valid
'Center' - Check center name valid
'Sub Center' - Check sub center name valid
'Bank Branch Name' - Check bank branch name valid
'Bank Branch Code' - Check bank branch code valid
case id - Compulsory,numeric(also checking reopen cases), should be less than 108853076(new case id starting from this number), also check duplicate case id in excel
'Assign By' - Employee code validation
'Added ID' - Employee code validation
'Modified ID' - Employee code validation
'Tele ID' - Employee code validation
'FE ID' - Employee code validation
'Case Reopen User' - Employee code validation

Date time and valid date validation for below cases

Y-m-d for
'Received Date Time'

Y-m-d H:i:s for
'Added Date Time' ,'TAT start Date Time' ,'Modified Date Time', 'Tele Assign DateTime', 'Tele Submit Date', 'FE assign DateTime', 'FE Accept DateTime' ,'FE Submit DateTime' ,'Sup Close DateTime' ,'Send to Client DateTime' ,'Case Reopen DateTime'

3) To which designated employee the menu rights will be given for import ?
-> Currently development is done for super admin only.

5) Is case history added to know who imported the cases and when ?
Pending -
Case history is not getting captured in current process.
Pincode validation is not present (need to be added).

Data needs to be imported properly and with more care, no extra validation is added for fields like "applicant name"
no validation is added for such fields.

PS - We cannot add template validation because the template design had changed after RES incident, the older templates does not match the newer template as such validation would stop the import. So it will be responsibilty of the user who is importing the cases (properly check data before importing).

Note : This cases will not be treated newly they are either send to client or fe submit based on the data present in excel.

Below is attached excel file used during import.

x import_old_cases.xls

⬇ Download

Posted By : Bhavana Pachpande
Assigned To : Dipika Yedge
R120
Date & Time : 24-04-2023 01:23:PM
Hello mam,

Please check above Prasad reply and also post your reply for
point 4: Is this a temporary module i.e will it be removed once old cases are all imported ?

Query: For point 2, as per Prasad reply number of user is 1 i.e Super Admin only. But i think in live India server, Pamac team doesn't have Super Admin login access, then how will you import ?
Posted By : Dipika Yedge
Assigned To : Manas Dasgupta
R120
Date & Time : 24-04-2023 04:02:PM
1) No. of cases that will be imported at a time ?- If possible keep it 1000 plus
2) No. of employee who will import the cases at a time ? - 1
3) To which designated employee the menu rights will be given for import ? - Pamac admin
4) Is this a temporary module i.e will it be removed once old cases are all imported ? - No
5) Is case history added to know who imported the cases and when ? - Right now not required.
Posted By : Manas Dasgupta
Assigned To : Prasad Gawade
R120
Date & Time : 27-04-2023 05:59:PM
Hello Prasad,

Please check and let us know time taken to import 500 cases by 1 user.
Posted By : Manas Dasgupta
Assigned To : Dipika Yedge
R120
Date & Time : 28-04-2023 12:26:PM
Hello mam,

Please check below points in demo server and confirm

Test scenarios for old cases import with excel data -
1) Send to client Done,
2) After Fe submit, Supervisor case closed but no send to client done
3) After Fe submit, Supervisor case not closed.
4) No send to client or fe submit done i.e like new case
5) Assigned to Fe but not submitted by Fe
6) Assigned to Tele and tele submitted
7) Assigned to tele but not verified by Tele.

Note: We need case history, as we won't know how many cases were inserted at a time in that specific date. It is for log.
Posted By : Prasad Gawade
Assigned To : Dipika Yedge
R120
Date & Time : 28-04-2023 12:35:PM

Hello maam,

For case history related change we have to change the current logic for adding cases from excel to table cases, since one more query will increase for each excel record we have to reduce the max import validation from 500 to 200.

Please confirm on this. Also test above test case scenarios and confirm.
Posted By : Dipika Yedge
Assigned To : Prasad Gawade
R120
Date & Time : 28-04-2023 04:01:PM
Hi,

Testing done for above mentioned scenarios.
Please start working on case history

Posted By : Prasad Gawade
Assigned To : Dipika Yedge
R120
Date & Time : 03-05-2023 01:15:PM
Hello maam,

Changes are done in demo server for case history and also logic has changed, please test the module in demo server.
Check with different no. of cases **200, 400, 500** and also check time taken for import and kindly mention the same.

Note : Data needs to be imported properly and with more care, no extra validation is added for fields like "applicant name", no validation is added for such fields. Validations for other fields are already mentioned in the thread.
Posted By : Prasad Gawade
Assigned To : Dipika Yedge
R120
Date & Time : 10-05-2023 09:47:AM
Hello maam,

Are above tests conducted on a demo server ?
Posted By : Dipika Yedge
Assigned To : Prasad Gawade
R120
Date & Time : 10-05-2023 10:09:AM
Hi Prasad,

Tested with 496 cases it took 38.3147 sec
Posted By : Prasad Gawade
Assigned To : Dipika Yedge
R120
Date & Time : 10-05-2023 10:19:AM
OK
Are cases getting reflected in case history ?
Any other queries ?
So that we can proceed with preparation of live files.
Posted By : Dipika Yedge
Assigned To : Prasad Gawade

R120
Date & Time : 10-05-2023 10:25:AM
 Are cases getting reflected in case history ?- Yes
Any other queries ?- No
So that we can proceed with preparation of live files. - Yes, upload the changes on live server
Posted By : Prasad Gawade
Assigned To : Dipika Yedge
R120
Date & Time : 10-05-2023 11:58:AM
Ok maam working on the same i.e started preparing file for live
Posted By : Bhavana Pachpande
Assigned To : Dipika Yedge
R120
Date & Time : 10-05-2023 07:08:PM
Hello mam,

New changes as done by Prasad are pushed in demo server again. Please check once.
Posted By : Dipika Yedge
Assigned To : Prasad Gawade
R120
Date & Time : 11-05-2023 02:28:PM
Hi,

Checked on demo server, it showing proper please upload the changes on live server
Posted By : Prasad Gawade
Assigned To : Dipika Yedge
R120
Date & Time : 12-05-2023 12:23:PM
Hello maam,

This is regarding menu access right for the old case import module:
You can give access to this menu to any designation through **Menu->Assign Menu.** Tick only view checkbox
after sub menu name **Import old cases** and mentioned designation user can access it.

**Note: This menu is not restricted to Admin OR Super admin you can give access to any user using above
process.**
Posted By : Bhavana Pachpande
Assigned To : Dipika Yedge
R120
Date & Time : 12-05-2023 03:13:PM
Hello mam,

Final changes are uploaded in demo and live server both, please check and confirm.

**Note : Data needs to be imported properly and with more care, no extra validation is added for fields like
"applicant name", no validation is added for such fields. Validations for other fields are already
mentioned in the thread.**

In addition to above Prasad note please note that if user load increase who are using this menu and max number
of allowed records imported, it may slow the serve as we couldn't test the server capacity for this module.

In demo findings were for 1 user : 496 cases it took 38.3147 sec
Posted By : Dipika Yedge
Assigned To : Manas Dasgupta

R120
Date & Time : 08-08-2023 12:11:PM
Please close this requirement
Posted By : Kailash Kumawat
Assigned To : (All Members)
R120
Date & Time : 08-08-2023 12:18:PM
Requirements is closed.

[Reply] [Cancel]