

PAMAC Finserve Pvt. Ltd is in Banking and Financials Industry from more than 20 years and base on the wide experience, we have designed software to track end to end CPV details for HDFC Bank.

Software user manual has given in the software link on the right side of PMS tray.

For any support related to the software please contact on [cpv.edp@pamac.com](mailto:cpv.edp@pamac.com)

Rights has given in the software as below

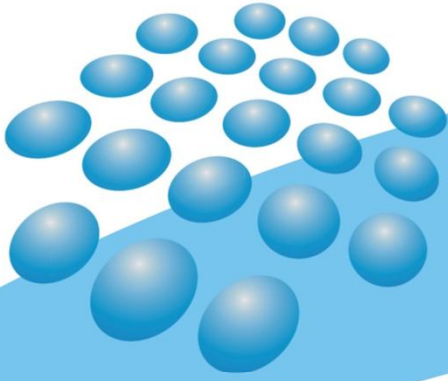
Sr #	Category	Access rights
1	Data Entry	<ul style="list-style-type: none"><li>• Fresh cases Entry</li><li>• Export of the reports</li></ul>
2	Authoriser	<ul style="list-style-type: none"><li>• Authentication of the data</li><li>• Export of the reports</li></ul>

#### Important Message for HDFC Branch Manager

The id of an employee should be disabled 1 week prior to the last working day. The request for disabling the id along with the employee code should be sent to [cpv.edp@pamac.com](mailto:cpv.edp@pamac.com)

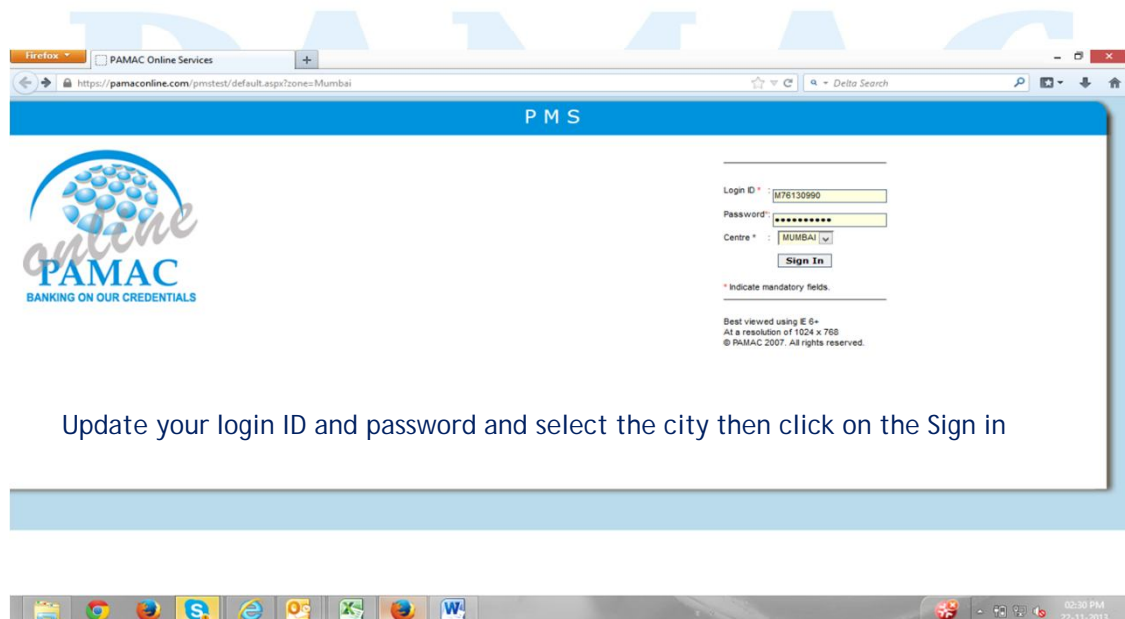
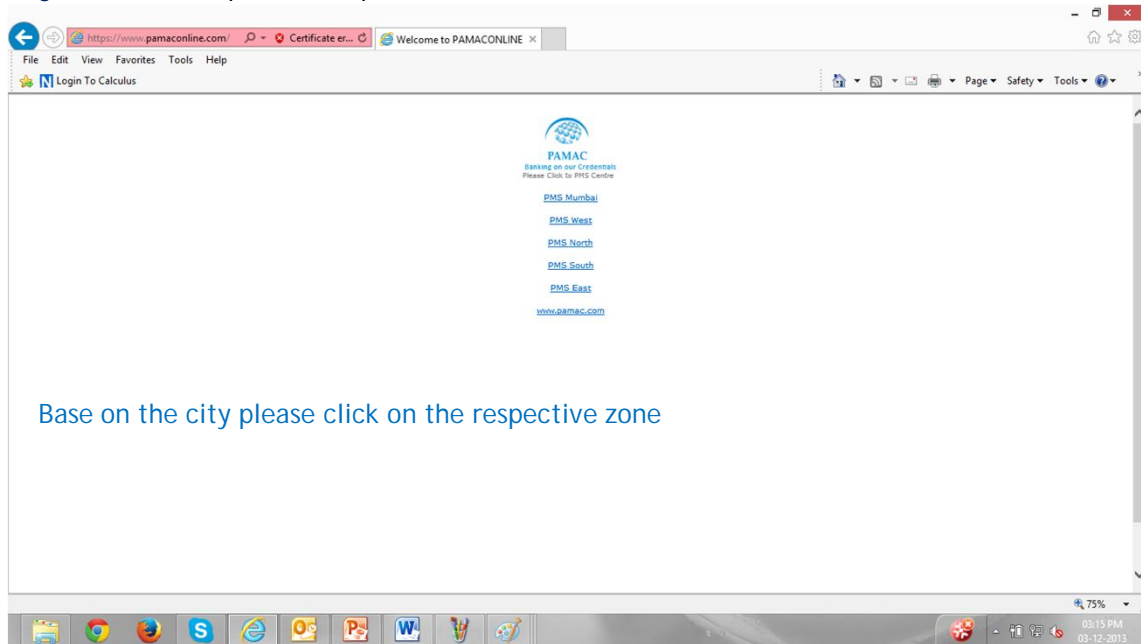


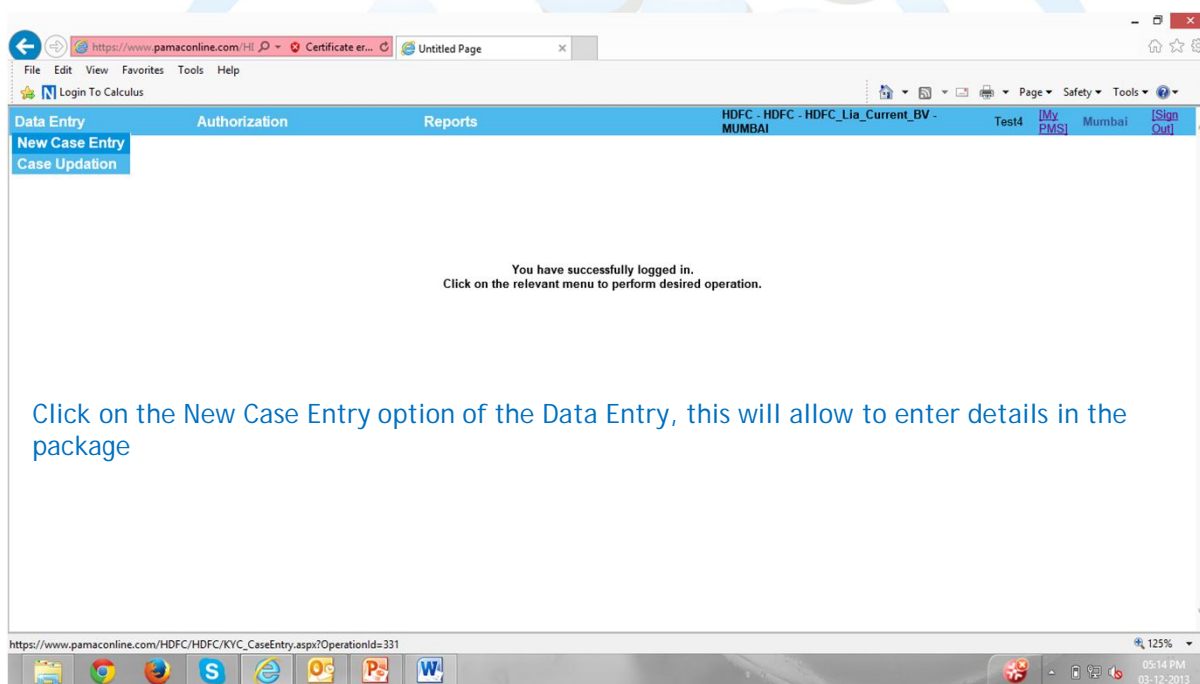
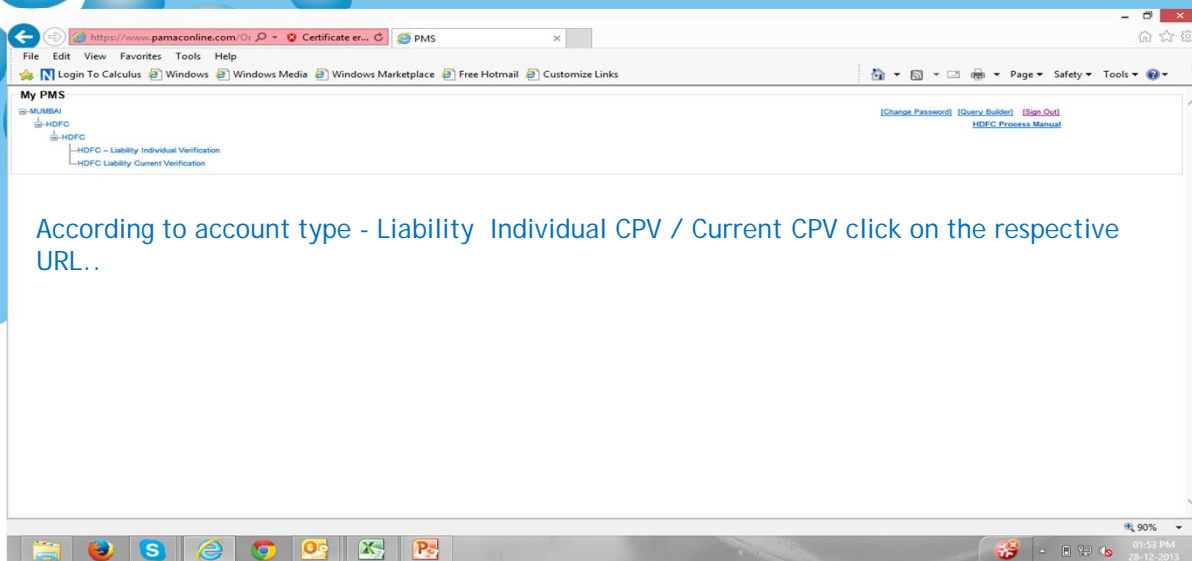
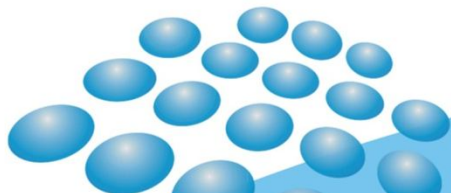
**PAMAC**



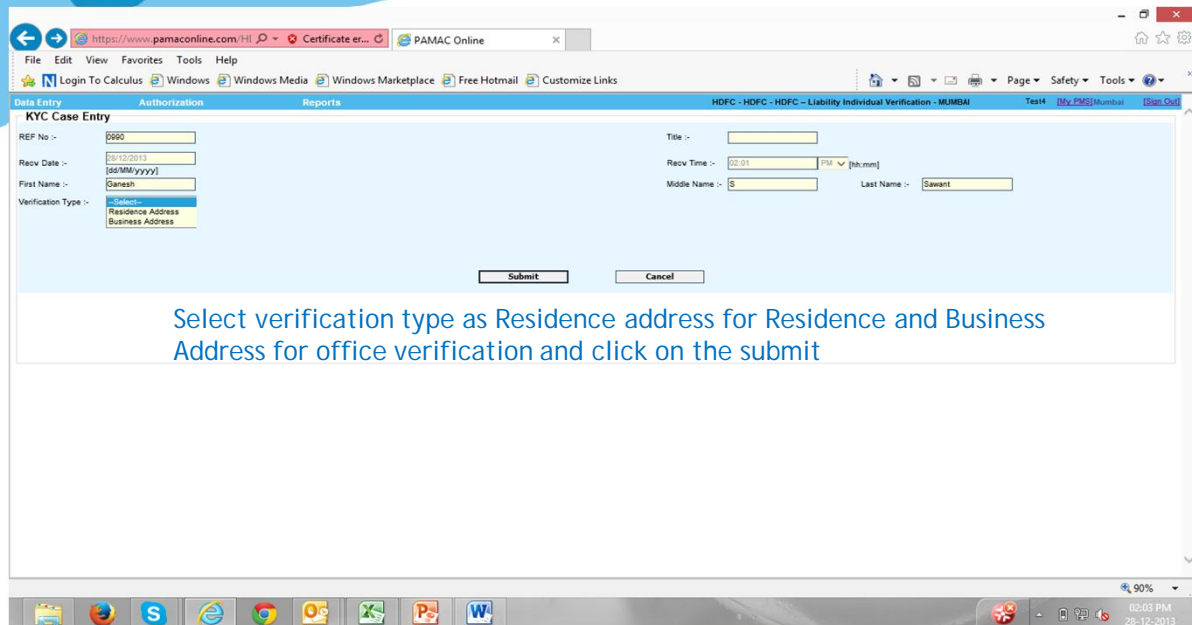
## For Data Entry

Login to PMS - <https://www.pamaonline.com/>





**PAMAC**



**KYC Case Entry**

REF No :- 0090

Recv Date :- 28/12/2013

First Name :- Ganesh

Verification Type :- **Residence Address**

Title :-

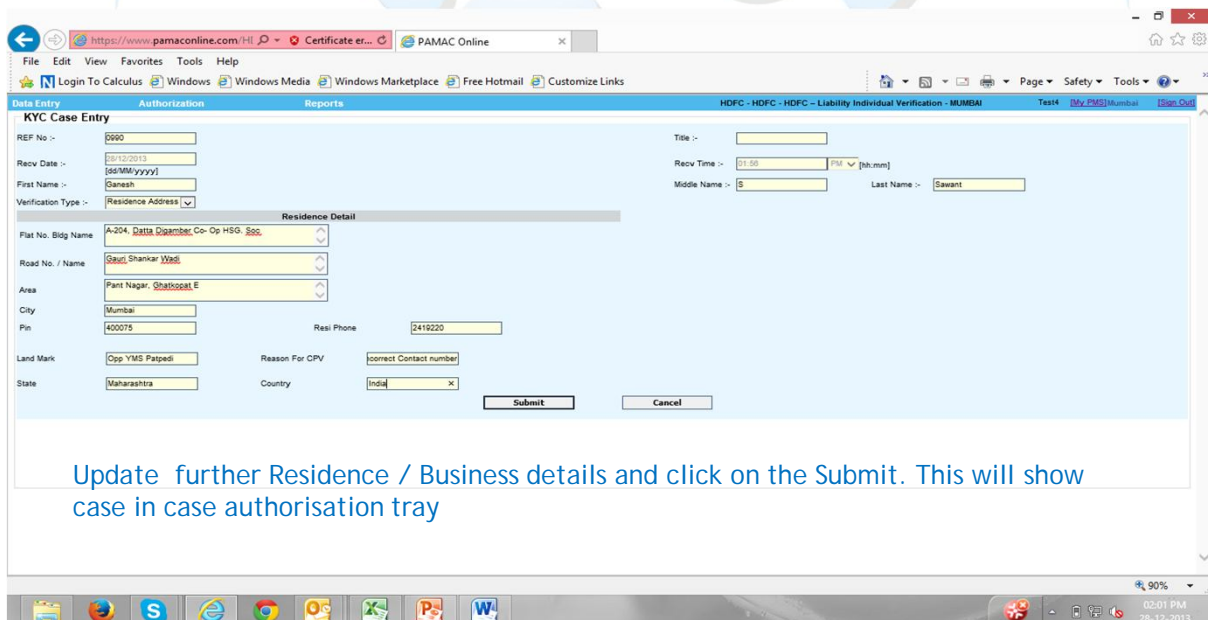
Recv Time :- 02:01 PM [hh:mm]

Middle Name :- S

Last Name :- Sawant

**Submit** **Cancel**

Select verification type as Residence address for Residence and Business Address for office verification and click on the submit



**KYC Case Entry**

REF No :- 0090

Recv Date :- 28/12/2013

First Name :- Ganesh

Verification Type :- **Residence Address**

**Residence Detail**

Flat No. Bldg Name :- A-204, Datta Digambar Co-Op HSG. Soc.

Road No. / Name :- Sauri Shankar Wadi

Area :- Pant Nagar, Chhatrapati E

City :- Mumbai

Pin :- 400075

Resi Phone :- 2419220

Land Mark :- Opp YMS Palpadi

Reason For CPV :- correct Contact number

State :- Maharashtra

Country :- India

**Submit** **Cancel**

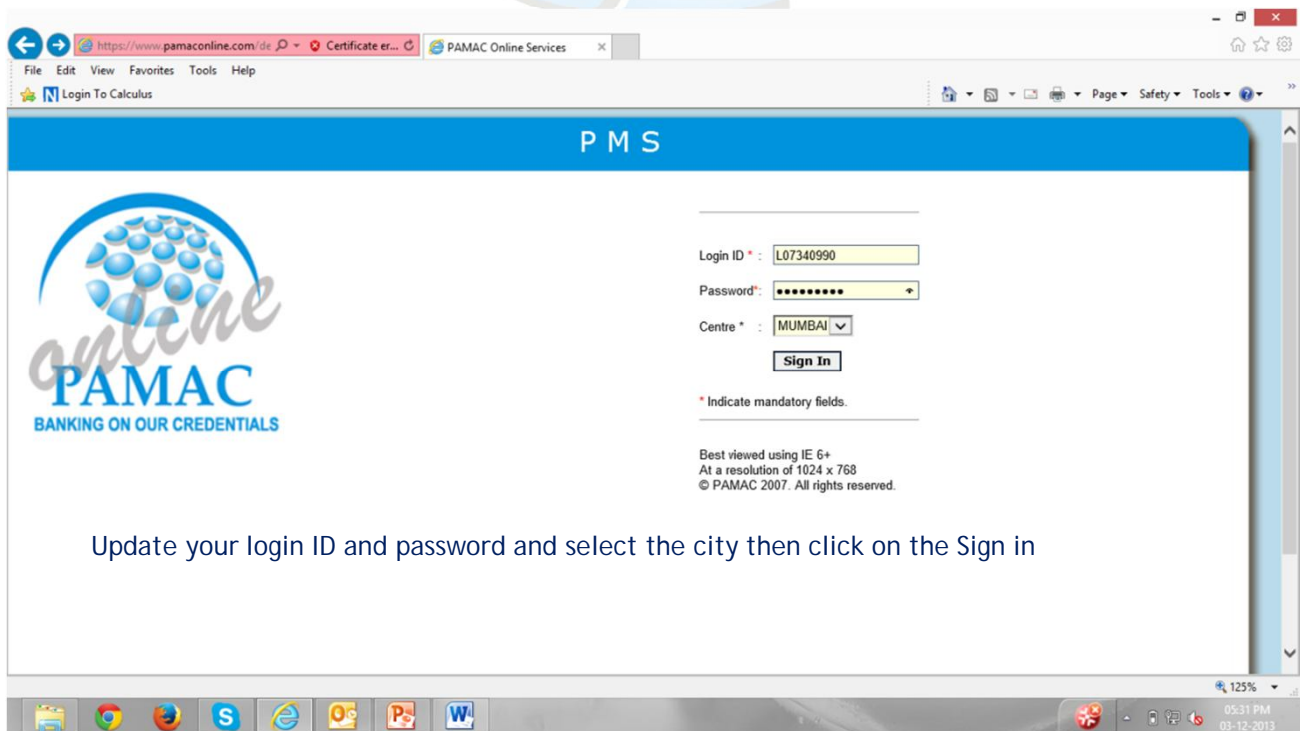
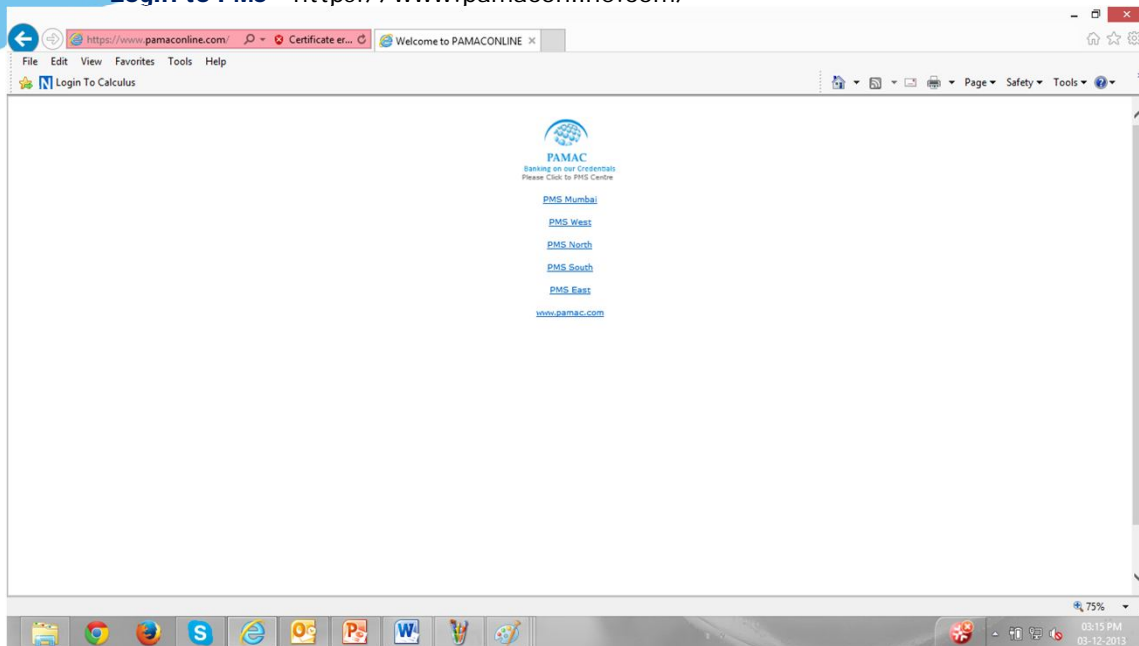
Update further Residence / Business details and click on the Submit. This will show case in case authorisation tray



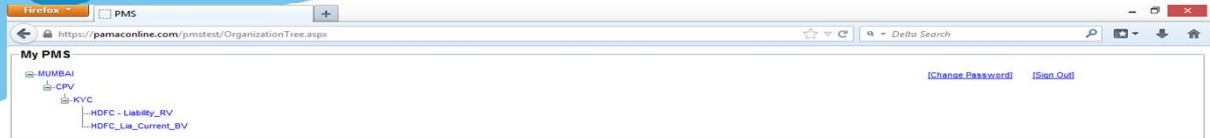
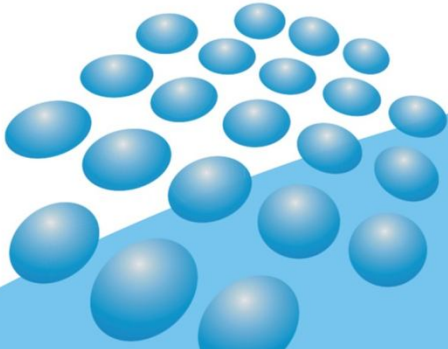
**PAMAC**

To authorise the cases

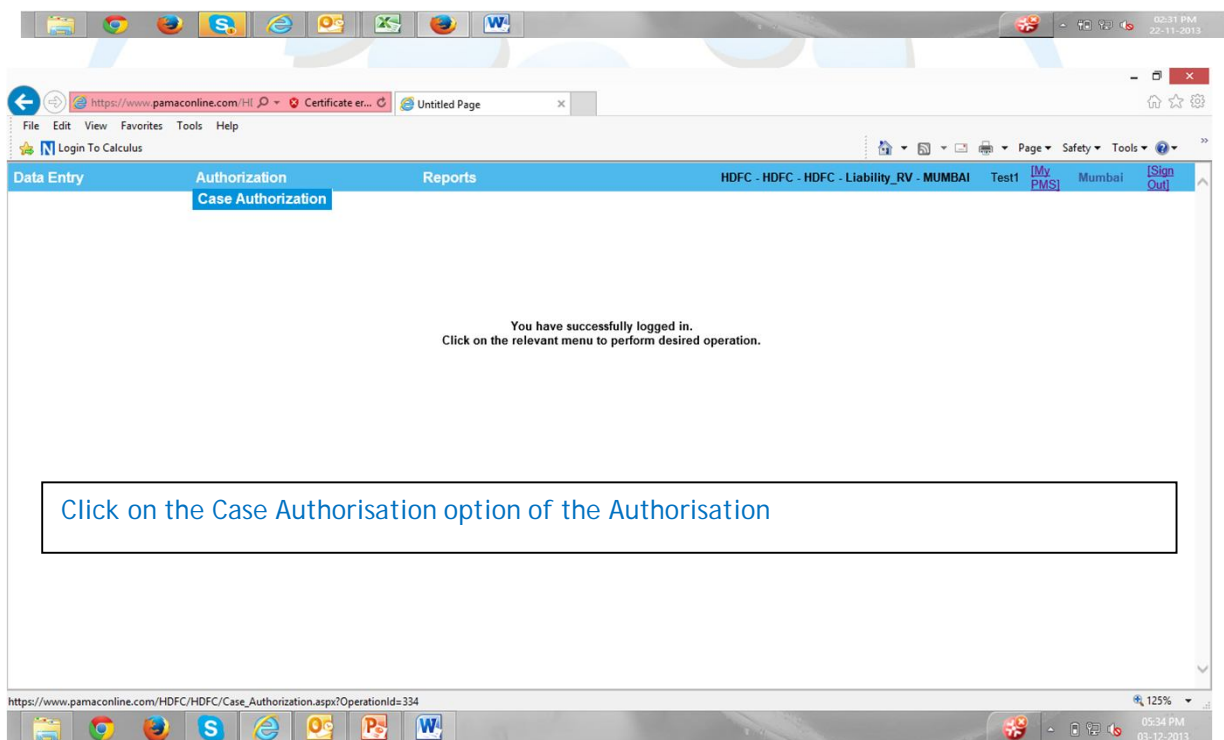
Login to PMS - <https://www.pamaonline.com/>



**PAMAC**



According to account type - Liability CPV / Current CPV click on the respective URL..

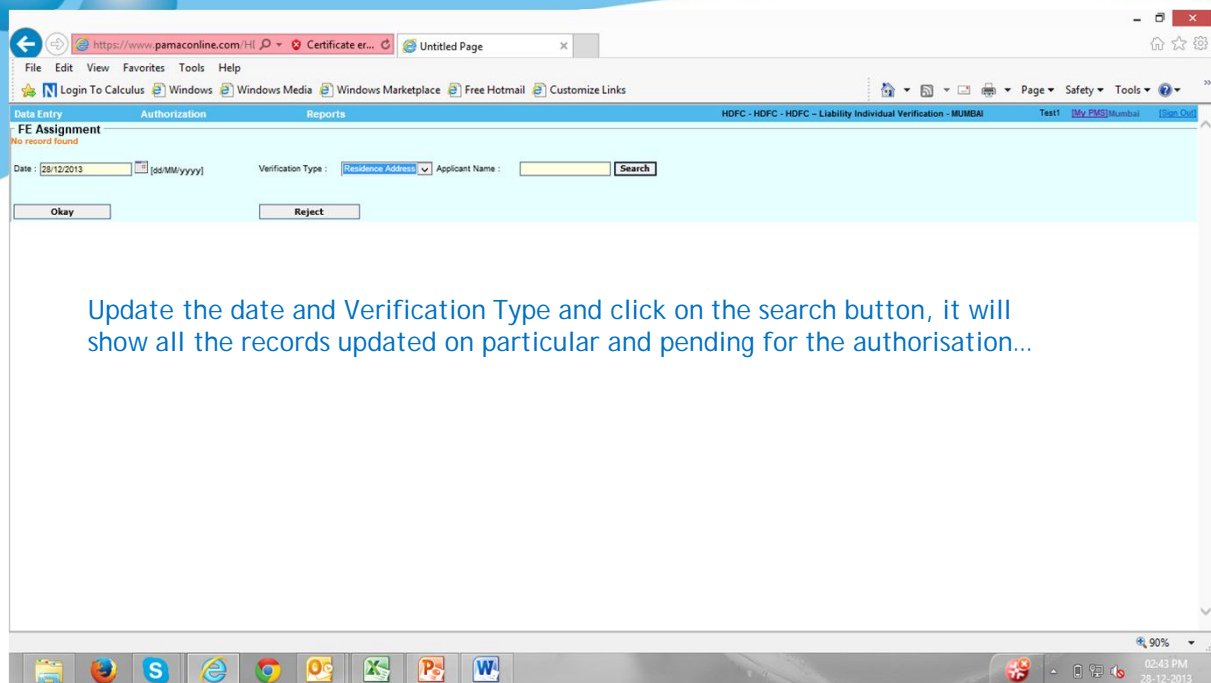


**PAMAC**

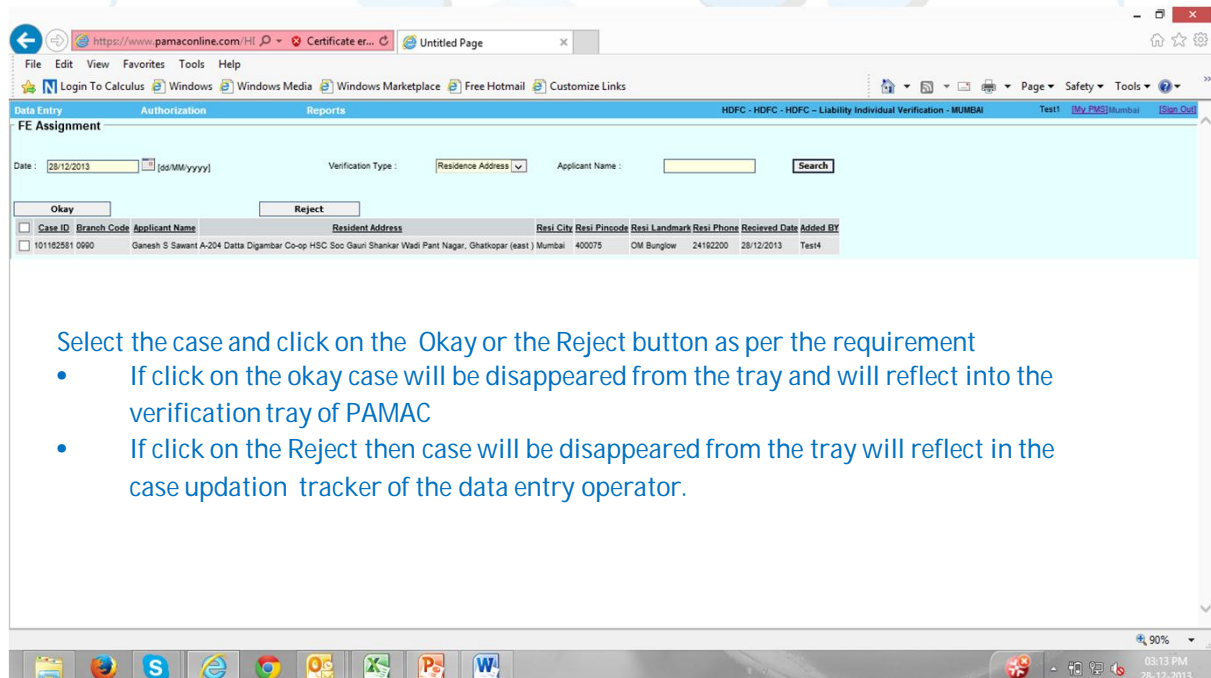
**PAMAC Group Presentation**

**Banking on our Credentials**





Update the date and Verification Type and click on the search button, it will show all the records updated on particular and pending for the authorisation...

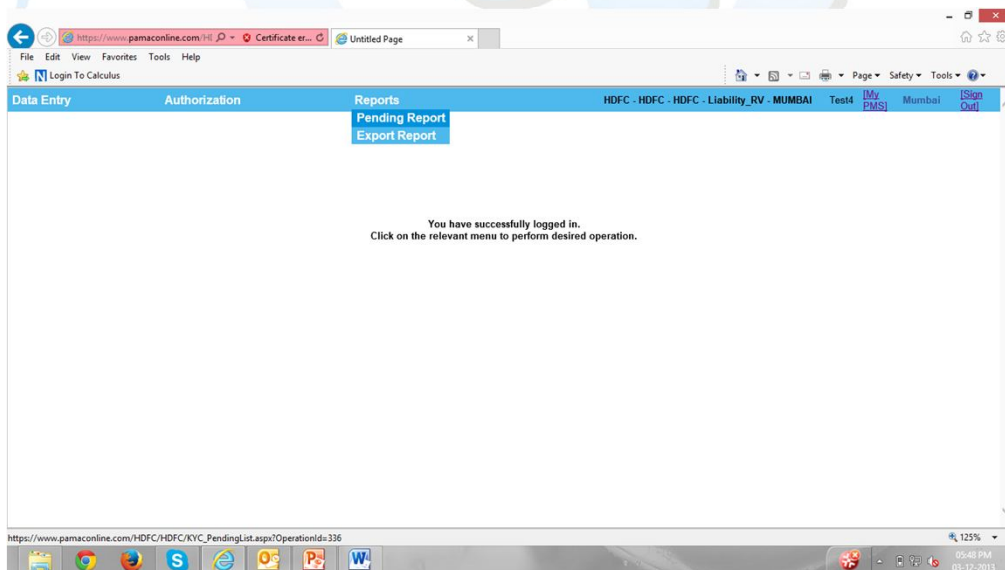
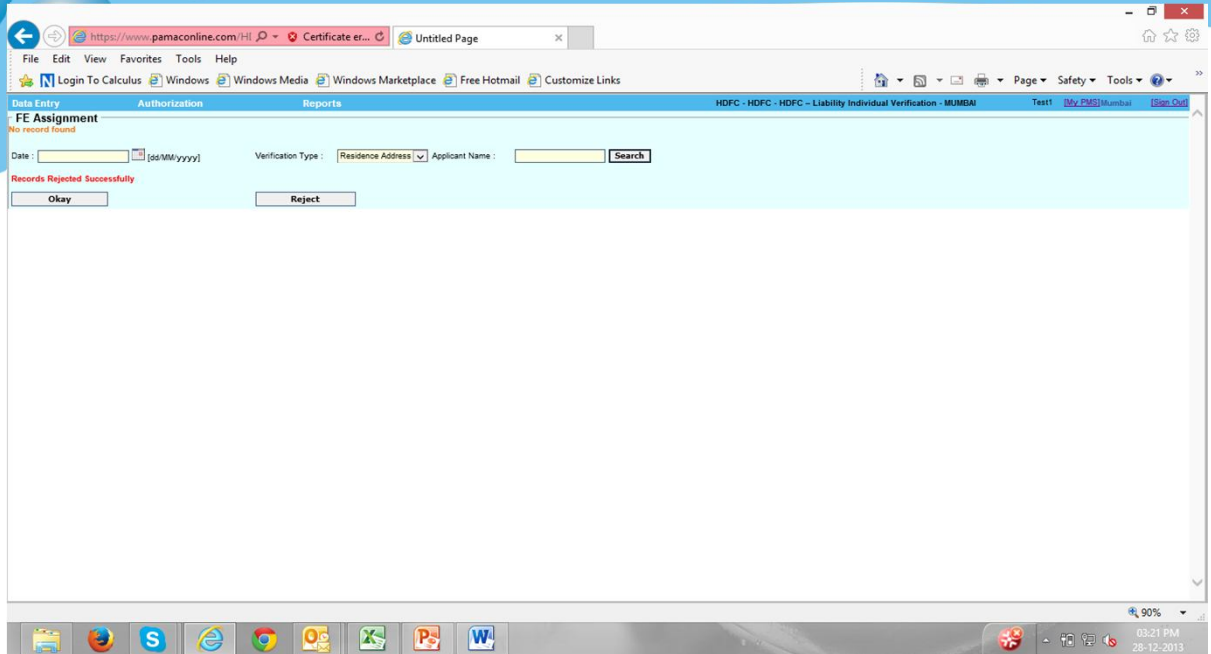


Select the case and click on the Okay or the Reject button as per the requirement

- If click on the okay case will be disappeared from the tray and will reflect into the verification tray of PAMAC
- If click on the Reject then case will be disappeared from the tray will reflect in the case updation tracker of the data entry operator.



**PAMAC**

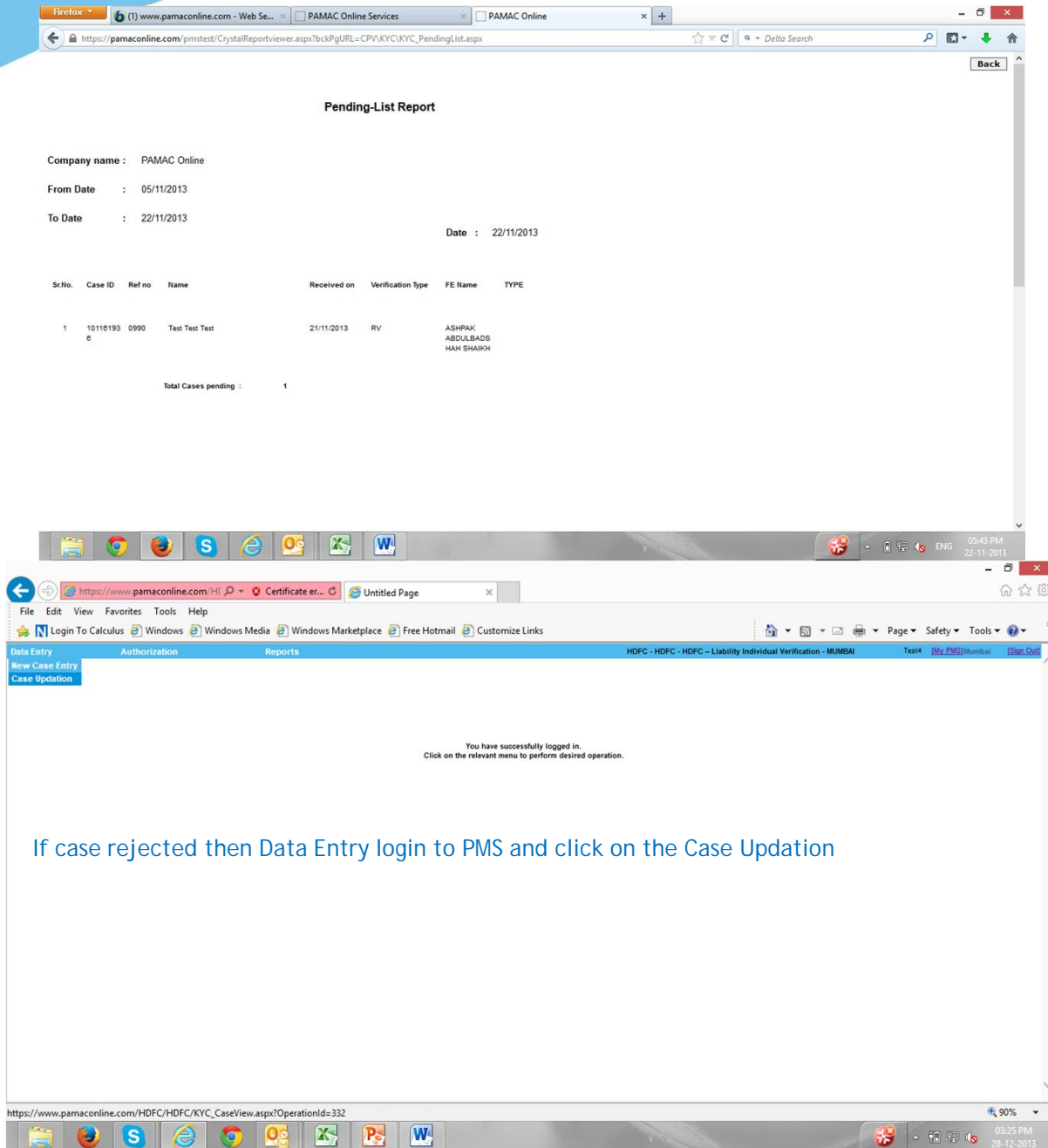


**PAMAC**

**PAMAC Group Presentation**

**Banking on our Credentials**

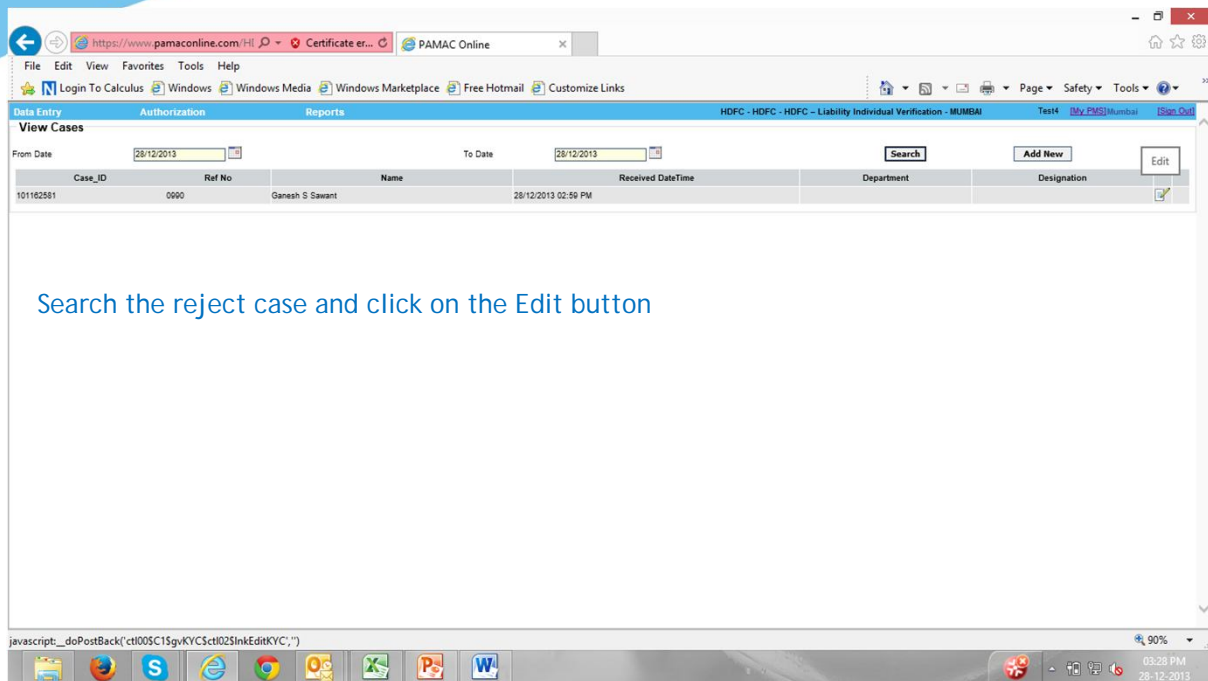




**PAMAC**

## PAMAC Group Presentation

## Banking on our Credentials



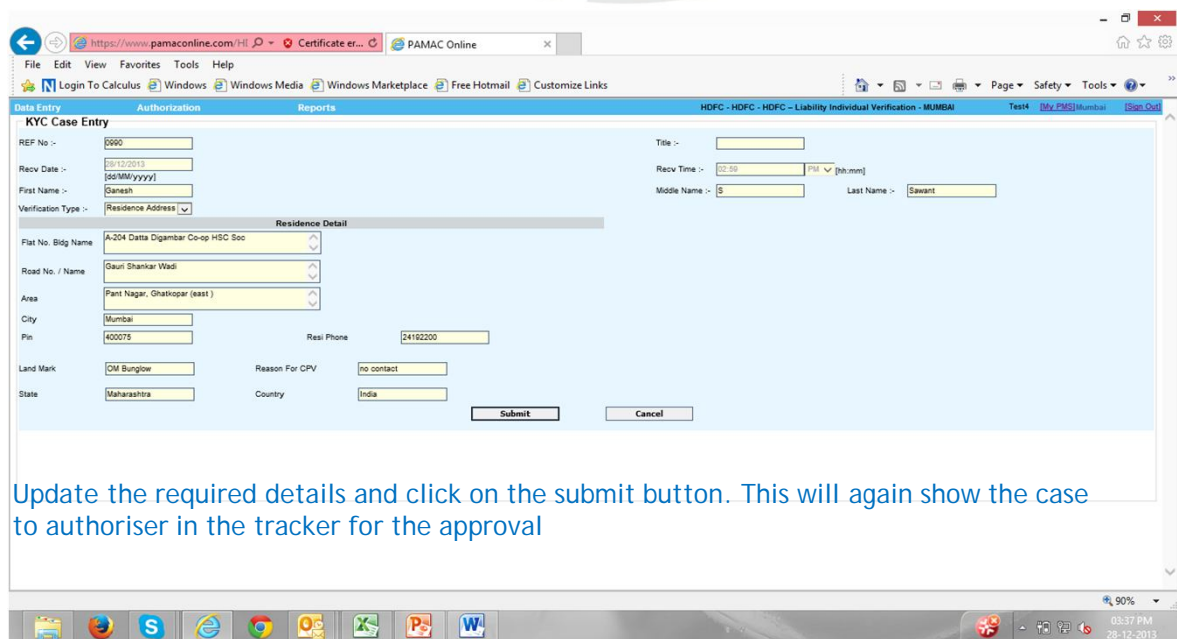
Search the reject case and click on the Edit button

View Cases

From Date: 28/12/2013 To Date: 28/12/2013 Search Add New Edit

Case_ID	Ref No	Name	Received DateTime	Department	Designation
101162581	0990	Ganesh S Sawant	28/12/2013 02:59 PM		

javascript:\_doPostBack('ctl00\$C15gvKYC\$ctl02\$lnkEditKYC','')



Update the required details and click on the submit button. This will again show the case to authoriser in the tracker for the approval

KYC Case Entry

REF No :- 0990 Title :-

Recv Date :- 28/12/2013 Recv Time :- 02:59 PM [hh:mm]

First Name :- Ganesh Middle Name :- S Last Name :- Sawant

Verification Type :- Residence Address

Residence Detail

Flat No. Bldg Name: A-204 Datta Digambar Co-op HSC Soc

Road No. / Name: Bauri Shankar Wadi

Area: Pant Nagar, Ghatkopar (east)

City: Mumbai Pin: 400075 Real Phone: 24192200

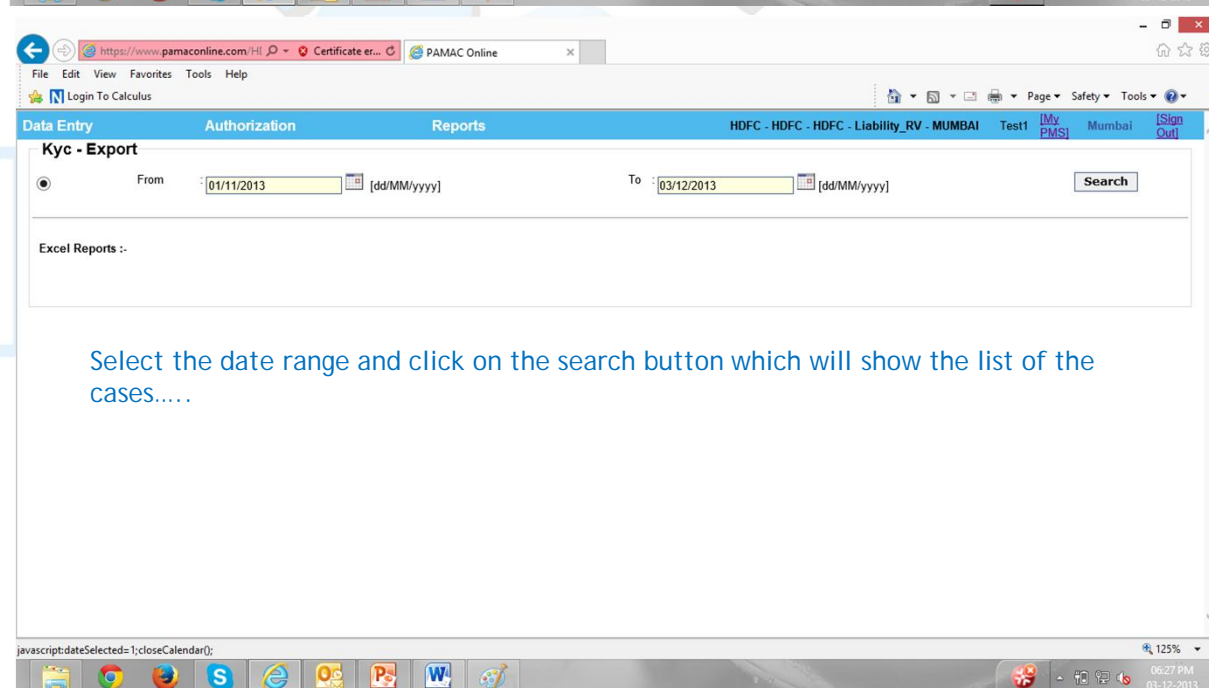
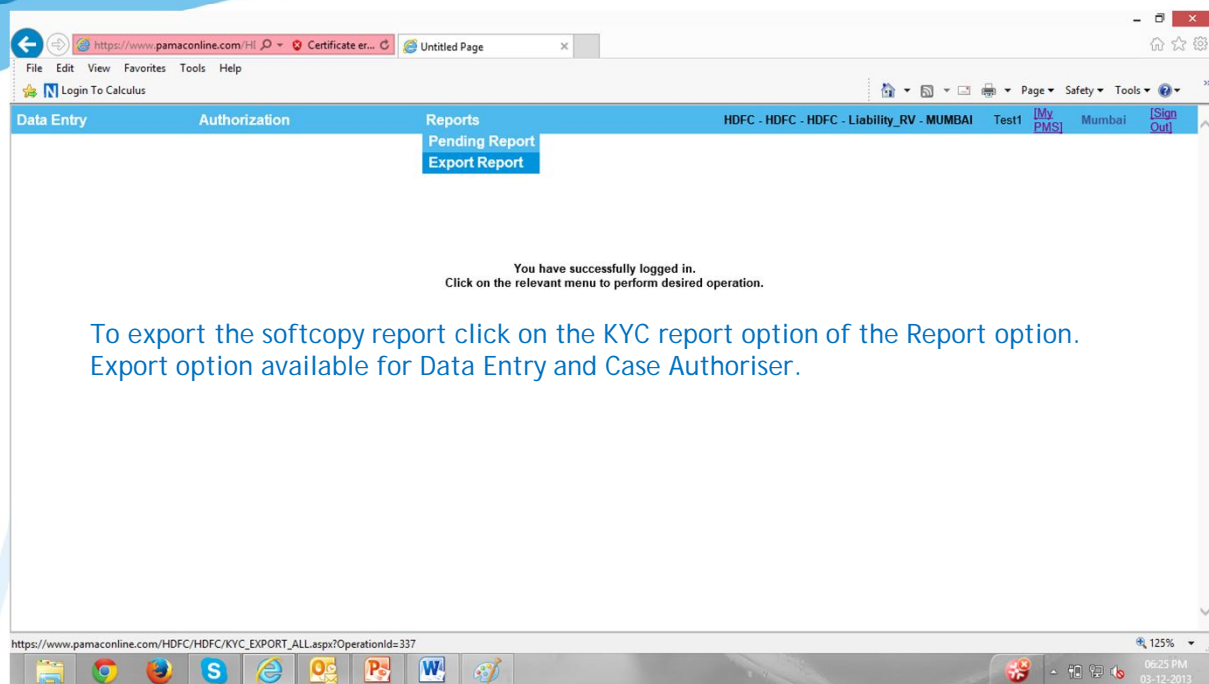
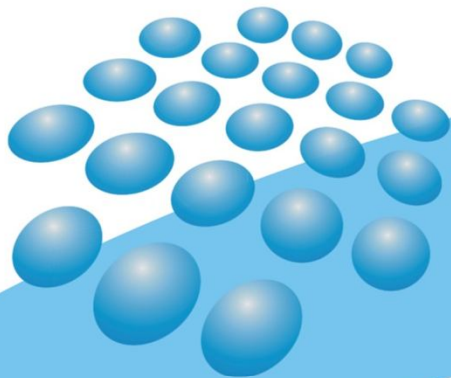
Land Mark: OM Bungalow Reason For CPV: no contact

State: Maharashtra Country: India

Submit Cancel



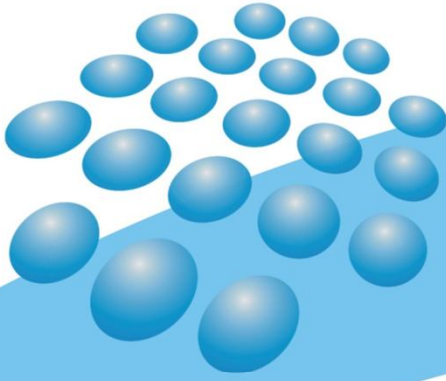
PAMAC



Select the date range and click on the search button which will show the list of the cases.....



**PAMAC**



Screenshot of the PAMAC Online interface showing the 'Kyc - Export' section. The interface includes a search bar with 'From' and 'To' date fields, a 'Search' button, and a table of results. The table has columns for Case No., Ref No., Applicant Name, Verification Code, Case Review Date/Time, and Case Start Date/Time. Below the table, there are checkboxes for 'Select Format' and 'Export'.

Tick the required case and select the format as - HDFC Liab Format and click on the Export option

Authentication Required

Enter username and password for http://103.8.127.41

User Name: pmstest

Password: \*\*\*\*\*

OK Cancel

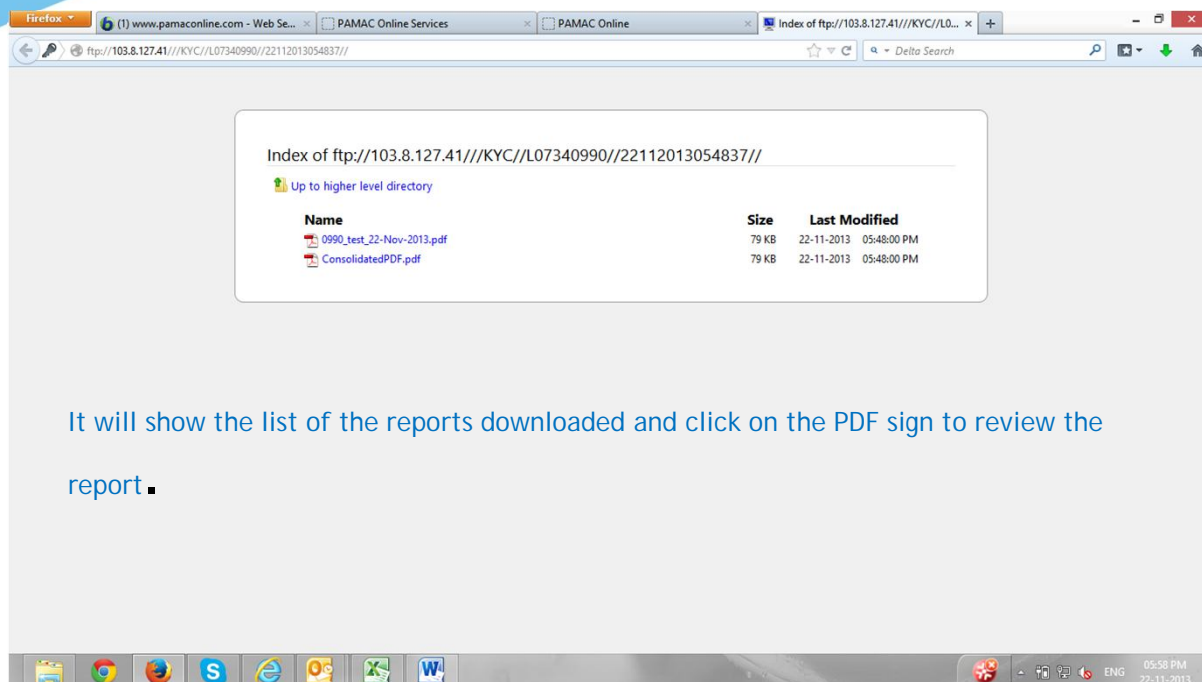
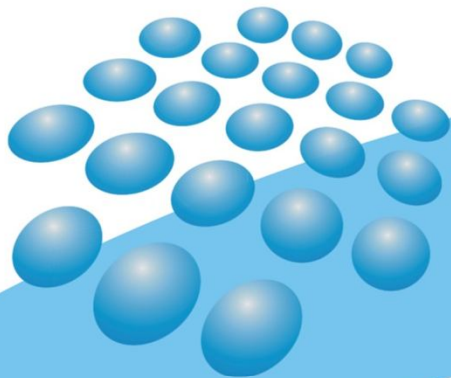
Update the user name as pms1 and password pmsweb and click on the okay

Connected to 103.8.127.41...

Taskbar showing various application icons and system clock: 05:55 PM 22-11-2013



PAMAC



It will show the list of the reports downloaded and click on the PDF sign to review the report.

