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## Requirements (PAMAC (Cloud Version))

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**Posted By :** Ganesh Sawant

**Assigned To :** (All Members)

R109

**Date & Time :** 20-10-2021 06:34:PM

Bhavana Pachpande | Separate URL for HDFC Liability

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Hi Kailash

As discussed on 18th Oct 2021 over phone and confirmation received from you we need the below development.

- Separate URL to be created as <https://pms.resoftech.com/Bank>
- Link should be accessible only from the whitelisted IPs.
- There will be two different role - Inputter and authorizer which will mapped to each other basis of the branch code. Inputter should not allow to update the case in other branch and authorizer should able to view and approve only the cases of his branch.
- Inputter will login with login credential and update the verification details such name of the applicant, address, contact #, reason for the CPV etc.
- Once the inputter update the case details and mark the case as save and send for approval, case should reflect to authorizer for the approval.
- Authorizer will used his user ID and password and authorised / reject the case. If rejected then will update the reason for the same.
- All rejected cases should reflect back in the inputter tray to edit and resubmit the case for the authorisation.
- If case authorised by the authoriser then same should be reflect in the <https://pms.resoftech.com> under the respective location ,client tray for the verification.
- PMS team will process the cases in the normal PMS link and mark the case as send to client.
- Once the case mark to send to client it should allow authoriser to extract the PDF Report from the link - <https://pms.resoftech.com/bank>
- Tracker of the cases inputted and authorised should be able to extract from the the link - <https://pms.resoftech.com>

Once all the development complete the security test will be conducted by the security assessment team and if in case of any security gap noticed then we need to remove the same by implementing the appropriate solution.

As discussed we have given 30 days time to Ops team

Kindly check and discuss if in case you have any query.

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**Posted By :** Bhavana Pachpande  
**Assigned To :** Kailash Kumawat  
R109  
**Date & Time :** 25-10-2021 08:29:AM  
Hello sir,

Let us know when can we discuss regarding this thread.

**Posted By :** Ganesh Sawant  
**Assigned To :** Bhavana Pachpande  
R109  
**Date & Time :** 01-11-2021 07:12:PM  
Hi Kailash

Any status on this, please confirm

**Posted By :** Bhavana Pachpande  
**Assigned To :** Kailash Kumawat  
R109  
**Date & Time :** 08-11-2021 08:34:AM  
Hello sir,

Let us know when can we discuss regarding this thread.

**Posted By :** Manas Dasgupta  
**Assigned To :** Ganesh Sawant  
R109  
**Date & Time :** 08-11-2021 02:39:PM  
Hello sir,

As per discussion with Sir Kailash below are the queries and process we can follow. Also below process may change based on your inputs and further requirements :

#### **Queries and Process:**

- 
- 1) Can we say Inputter and Authorizer as employee designation ? So that we can use them with our current system.  
Here PAMAC admin can add as many employees required for those two designation.
  - 2) If we add employee using these 2 designation then we have access to employee assign which already consists of Zone, Center, Activity .. etc.  
Is this ok.
  - 3) Does Branch code means center ? Also there is no code but name available for each center.
  - 4) Inputter designation employees will login and be able to see only 1 menu "**Case Verification**".  
This menu will have all the cases as per employee assign similar to Supervisor login.

- 5) Here the Inputter can edit the case and update all details. But do you want only specific fields to be editable or shown to this user ?  
If yes then we have to make changes in template design to add a new checkbox for Inputter designation, to remove/show/add validation for fields same as other designations already available.
- 6) Once inputter clicks on save button , the case will be removed from his "**Case Verification**" menu and appear on Authorizer designation user menu.
- 7) Authorizer can login and see 1 menu having all the cases , saved by the Inputter designation. Here Authorizer can only edit the case with 2 fields.  
a) Dropdown (Accept / Reject) -- Field to be used from case table (fixed) (If you need logs for every time a case is rejected then we need separate table ?)  
b) Textarea (Reject Reason) -- Field to be used from case table (fixed)
- 8) If "Reject" is selected then reject reason will be required by Authorizer. Once case is rejected it will re-appear in Inputter "Case Verification" menu  
and will be removed from Authorizer menu. Inputter can see the reject reason and re-submit the case.
- 9) If "Accept" is selected then the case will be removed from both Inputter and Authorizer "**Case Verification**" menu.
- 10) Case will always be seen to Supervisor or OpsAdmin... etc as current process for any case during the Inputter/Authorizer process ?
- 11) Can Inputter import/add new cases also ?
- 12) Can Inputter or Authorizer soft delete any case ?
- 13) The login menu which will be created new for Inputter and Authorizer will be accessible to selected ips only. Do you want this to be hard coded or create a masters for it ?
- 14) Inputter or Authorizer cannot use the current login url to log in. As this url is not ip whitelisted it will be visible to them but they won't be able to login.
- 15) Authorizer will have access to additional menu "**Export**" to download case report as zip.

**Note :** Inputter or Authorizer can be treated as Supervisor or OpsAdmin with limited access.

**Posted By :** Ganesh Sawant

**Assigned To :** Manas Dasgupta

R109

**Date & Time :** 11-11-2021 01:32:PM

Hi Manas

Let's schedule call @ 12:00 pm tomorrow to discuss the same.

**Posted By :** Manas Dasgupta

**Assigned To :** Ganesh Sawant

R109

**Date & Time :** 12-11-2021 08:11:AM

ok sir, please add Mam Dipika on call also.

**Posted By :** Ganesh Sawant

**Assigned To :** Manas Dasgupta

R109

**Date & Time :** 12-11-2021 12:36:PM

Hi Manas

As discussed please assigned the export and case details MIS to authorisor.

**Posted By :** Manas Dasgupta

**Assigned To :** Ganesh Sawant

R109

**Date & Time :** 12-11-2021 01:59:PM

Hello sir,

As discussed today following points are noted :

**Point 3)** Does Branch code means center ? Also there is no code but name available for each center.

**Reply :** No

We will add new module as Branch Master, on adding new employee a dropdown will appear with all added Branch name and code.

**Point 2)** If we add employee using these 2 designation then we have access to employee assign which already consists of Zone, Center, Activity .. etc. Is this ok.

**Reply :** No change here. Branch wise case will be added by Inputter.

**Point 10)** Case will always be seen to Supervisor or OpsAdmin... etc as current process for any case during the Inputter/Authorizer process ?

**Reply :** No, once case is verified by Authorizer than only it will show in respective Supervisor tray.

**Point 11)** Can Inputter import/add new cases also ?

**Reply :** yes only add not import using excel.

**Point 12)** Can Inputter or Authorizer soft delete any case ?

**Reply :** No

13) The login menu which will be created new for Inputter and Authorizer will be accessible to selected ips only. Do you want this to be hard coded or create a masters for it ?

**Reply :** We can add this in Branch master. Each branch to have a static ip for url access filter.

Please check response to above points. And confirm. Also share 1 static ip address to test before confirming current process.

**Posted By :** Ganesh Sawant

**Assigned To :** Manas Dasgupta

R109

**Date & Time :** 12-11-2021 02:05:PM

Okay Ajit from our side will share the static IP

**Posted By :** Bhavana Pachpande

**Assigned To :** Ajit Kedare

R109

**Date & Time :** 15-11-2021 11:35:AM

Hello sir,

Please provide ip to to check.

**Posted By :** Bhavana Pachpande

**Assigned To :** Ajit Kedare

R109

**Date & Time :** 17-11-2021 08:08:AM

Hello sir,

As per email is this the ip address :

**Please note below IP address to be published on app**

**Public IP:- 202.177.231.127**

**Posted By :** Bhavana Pachpande

**Assigned To :** Ajit Kedare

R109

**Date & Time :** 17-11-2021 04:37:PM

Hello sir,

We have create a test URL to check ip filters, please use below url from the **Public IP:- 202.177.231.127** and see if you receive a "Success" message in browser.

<https://pms.resoftech.com/check/bank>

**Note :** If this URL is accessed from any other ip it should show **Unauthorized access from :: client ip** message.

**Posted By :** Ganesh Sawant

**Assigned To :** Bhavana Pachpande

R109

**Date & Time :** 25-11-2021 02:36:PM

Hi Bhavana

Checked the link shared in the above post, it showing success message if access from the Public ID 202.177.231.127 and unauthorized access message if in case access from the other IP

Please confirm the further development on the same

**Posted By :** Manas Dasgupta

**Assigned To :** Ganesh Sawant

R109

**Date & Time :** 25-11-2021 05:49:PM

ok sir, thank you.

Please ask mam to update the task list for priority of this task and will add development time there accordingly.

**Posted By :** Ganesh Sawant

**Assigned To :** Manas Dasgupta

R109

**Date & Time :** 30-11-2021 06:32:PM

Hi Manas

Please update the status

**Posted By :** Manas Dasgupta

**Assigned To :** Ganesh Sawant

R109

**Date & Time :** 01-12-2021 07:55:AM

Hello sir,

Currently working on R110,, as per priority from mam Dipika, this point will start once priority is set in task list.

**Posted By :** Ganesh Sawant

**Assigned To :** Manas Dasgupta

R109

**Date & Time :** 01-12-2021 05:34:PM

Hi Manas

According to my project status R110 is completed and deployed on UAT

**Please start working on this requirement, we need to deliver this by next week**

Newly recruited developer has completed test project and the same has shared with Kailash for the review. Once the Kailash share the required setup for the development to new joinee, you will have support to close the assignment in time.

Please support till the time

**Posted By :** Manas Dasgupta

**Assigned To :** Ganesh Sawant

R109

**Date & Time :** 02-12-2021 08:25:AM

Yes sir, but the development time is more for this task not 7 days, it will take around 18 days to complete till UAT without any support task at hand.

I will start this task from today. In case any support task comes in between time will delay.

**Posted By :** Manas Dasgupta

**Assigned To :** Ganesh Sawant

R109

**Date & Time :** 02-12-2021 01:08:PM

Development Process :

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- 1) Create separate Login and logout system, since url is different current login system cannot be used.
- 2) After login URL will be restricted with fewer menus as per above discussion.
- 3) VAPT points to be implemented together.

**Query :**

1) In future can there be more such requirement with separate login url ?

if **yes** , then we can make changes in master to make it dynamic but keep same login url with minimum code changes.

**Posted By :** Ganesh Sawant

**Assigned To :** Manas Dasgupta

R109

**Date & Time :** 02-12-2021 05:12:PM

Yes, please keep it dynamic for future requirement if any

**Posted By :** Manas Dasgupta

**Assigned To :** Dipika Yedge

R109

**Date & Time :** 08-12-2021 01:31:PM

Hello mam,

Please check if the field **tmpfe\_id** is used in any template. If yes then please let us know if any other field is available for use.

This additional field in case table will be used to store branch id of inputter, when adding any new case.

**Posted By :** Dipika Yedge

**Assigned To :** Manas Dasgupta

R109

**Date & Time :** 08-12-2021 02:07:PM

Hi Manas,

As discussed, **tmpfe\_id** this field not available in RES. Please add this field in template desing.

**Posted By :** Ganesh Sawant

**Assigned To :** Dipika Yedge

R109

**Date & Time :** 08-12-2021 07:34:PM

Hi Manas

When can we have UAT on this , please confirm

**Posted By :** Ganesh Sawant

**Assigned To :** Dipika Yedge

R109

**Date & Time :** 11-12-2021 02:16:PM

Hi Manas

Please reply back , date by which software will be ready

**Posted By :** Dipika Yedge

**Assigned To :** Ganesh Sawant

R109

**Date & Time :** 11-12-2021 04:40:PM

Hi Manas

Please reply back , date by which software will be ready

**Posted By :** Manas Dasgupta

**Assigned To :** Ganesh Sawant

R109

**Date & Time :** 13-12-2021 02:49:PM

Hello sir,

Currently working on the login system for Bank (Inputter and Authorizer).

As per earlier post on **02-Dec-2021 08:25:07**, it will take around 18 days to complete without any support task or any other task in between.

Total 8 days including today will be completed as task started on 02-12-2021.

**Remaining 10 days for UAT.** Plus extra support task was also done in between last week for mam Kavita.

**Posted By :** Ganesh Sawant

**Assigned To :** Manas Dasgupta

R109

**Date & Time :** 13-12-2021 03:18:PM

Hi Manas

The URL has been created on 17th Nov 2021 and the same has tested

We need to be speedy to complete the assignment, if in between client implement any other software then we will lose all our development efforts and business.

Please take the guidance from Kailash / Siddharth if required any to complete the assignment at the earliest.

**Posted By :** Manas Dasgupta

**Assigned To :** Ganesh Sawant

R109

**Date & Time :** 13-12-2021 04:10:PM

Hello sir,

**The URL has been created on 17th Nov 2021 and the same has tested.**

Please check above post , as task priority was not set for this thread, the test url was to check if we can continue further development.

**If this thread was of high priority then why did you not set the task priority before R110. I have repeatedly asked mam Dipika for setting the priority.**

**Posted By :** Kailash Kumawat

**Assigned To :** Ganesh Sawant

R109

**Date & Time :** 13-12-2021 05:31:PM

Please set priority in advance to catch schedule and please don't change in-between.

**Posted By :** Ganesh Sawant

**Assigned To :** Kailash Kumawat

R109

**Date & Time :** 13-12-2021 06:27:PM

Hi Kailash

Considering the time is given

Please guide Manas how we can reduce the development time

**Posted By :** Bhavana Pachpande

**Assigned To :** Ganesh Sawant

R109

**Date & Time :** 14-12-2021 03:52:PM

Hello sir,

As discussed with Sir Kailash we can complete the beta development by next week wednesday till UAT.

Since it will be in beta version , testing will be required from both teams to find out bugs and required flow and resolve them.

Is it ok ?

**Posted By :** Ganesh Sawant

**Assigned To :** Bhavana Pachpande

R109

**Date & Time :** 14-12-2021 03:58:PM



Hi Bhavana

As we have taken 18 days to develop the beta version, I hope there there will be a least bugs in the same. **if it is so then** I m okay with 22nd Dec 2021

**Posted By :** Manas Dasgupta

**Assigned To :** Dipika Yedge

R109

**Date & Time :** 17-12-2021 04:03:PM

Hello mam,

Please provide a case field to store flag for case added by Inputter for last point in requirement :

**Tracker of the cases inputted and authorised should be able to extract from the the link**

**Posted By :** Dipika Yedge

**Assigned To :** Manas Dasgupta

R109

**Date & Time :** 20-12-2021 06:02:PM

Hi,

use field for self\_employed\_type\_of\_organisation

**Posted By :** Ganesh Sawant

**Assigned To :** Dipika Yedge

R109

**Date & Time :** 21-12-2021 04:01:PM

HI Manas

Hope today you will share the module on UAT

**Posted By :** Manas Dasgupta

**Assigned To :** Ganesh Sawant

R109

**Date & Time :** 21-12-2021 04:20:PM

Hello sir,

Will share UAT for this thread on 22nd Dec 2021 before end of the day as mentioned earlier. Development is still going on.

**Posted By :** Bhavana Pachpande

**Assigned To :** Dipika Yedge

R109

**Date & Time :** 22-12-2021 12:49:PM

Hello mam,

Changes are uploaded in demo server please check now. Please test from your end we are testing from our end also.

In case of any query let us know.

**Posted By :** Bhavana Pachpande

**Assigned To :** Dipika Yedge

R109

**Date & Time :** 22-12-2021 04:28:PM

Following flags are used for case to show in menus :

**case\_for\_fe\_vendor :** 3 : Inputter , 4 : Authorizer, 5 : Rejected By Authorizer, 6 : Verified By Authorizer

**for\_self\_employed\_type\_of\_organisation :** 6 : Verified By Authorizer

**Posted By :** Bhavana Pachpande

**Assigned To :** Dipika Yedge

R109

**Date & Time :** 28-12-2021 02:17:PM

Hello mam,

Any update should we continue changes in live local copy ?

**Posted By :** Dipika Yedge

**Assigned To :** Bhavana Pachpande

R109

**Date & Time :** 31-12-2021 03:54:PM

Hi,

Please upload the changes on live site.

**Posted By :** Bhavana Pachpande

**Assigned To :** Dipika Yedge

R109

**Date & Time :** 03-01-2022 02:33:PM

Hello mam,

We have started preparing files, once done will upload and update here.

**Posted By :** Bhavana Pachpande

**Assigned To :** Dipika Yedge

R109

**Date & Time :** 05-01-2022 12:37:PM

Hello mam,

Changes are uploaded in live server for both India and Dubai server. We are testing from our end for any issue with access.

Please check from your end also and confirm.

Test Inputter:

-----

username : inputter001

password : September2@15

Test Authorizer:

-----

username : authorizer001

password : September2@15

**Posted By :** Dipika Yedge

**Assigned To :** Bhavana Pachpande

R109

**Date & Time :** 07-01-2022 01:31:PM

1) Remove Holiday master

2) On RV & BV verification type should be visible to inputter and authorizer on bank verification page.

3) After case submitted to Authoriser by Inputter message displayed as case edited which should be case send to Authoriser

4) case edited message display once Authoriser approved case where it should be case send to PAMAC

5) Branch Name & Code should be fix for all users and in pdf report.

**Posted By :** Bhavana Pachpande

**Assigned To :** Dipika Yedge

R109

**Date & Time :** 10-01-2022 05:20:PM

ok mam, task has started from today.

For point 2 will need more discussion and time also if development is done as it will required emp top assignment combination.

**Posted By :** Dipika Yedge

**Assigned To :** Bhavana Pachpande

R109

**Date & Time :** 12-01-2022 12:43:PM

6) if Authoriser reject the case msg should be display as case send to inputter.

**Posted By :** Bhavana Pachpande

**Assigned To :** Dipika Yedge

R109

**Date & Time :** 12-01-2022 03:53:PM

Hello mam,

Changes for point no 1, 3, 4, 6 are done and uploaded in demo and live server both, please check and confirm.

**Posted By :** Manas Dasgupta

**Assigned To :** Dipika Yedge

R109

**Date & Time :** 14-01-2022 12:07:PM

Hello mam,

Point 5 changes are uploaded in demo and live server both.

Please check and confirm. Use "**bank\_branch\_name**" and "**bank\_branch\_code**" in pdf design to show Branch Code and Branch Name in pdf respectively.

**Posted By :** Dipika Yedge

**Assigned To :** Manas Dasgupta

R109

**Date & Time :** 14-01-2022 12:43:PM

Hi Manas,

As discussed , branch name & branch code should be visible to all user in case verification edit.

Also add the same in case detail MIS. We have column in the report.

**Posted By :** Bhavana Pachpande

**Assigned To :** Dipika Yedge

R109

**Date & Time :** 14-01-2022 05:00:PM

Hello mam,

Changes to show Bank Branch Name and Bank Branch Code in verification edit page are upload in demo and live server both.

Please check and confirm.

**Posted By :** Bhavana Pachpande

**Assigned To :** Dipika Yedge

R109

**Date & Time :** 14-01-2022 05:25:PM

Changes for case details mis are also done.

Please check and confirm.

**Posted By :** Bhavana Pachpande

**Assigned To :** Dipika Yedge

R109

**Date & Time :** 28-01-2022 11:10:AM

Hello mam,

Please close this point if confirmed.

**Posted By :** Bhavana Pachpande

**Assigned To :** Dipika Yedge

R109

**Date & Time :** 14-03-2022 04:02:PM

Hello mam,

Please close this point if confirmed.

**Posted By :** Dipika Yedge

**Assigned To :** Bhavana Pachpande

R109

**Date & Time :** 23-03-2022 05:13:PM

hi,

For now closing the point.

Will open it again if some changes are there as confirmation is still pending from Client.

**Posted By :** Bhavana Pachpande

**Assigned To :** Dipika Yedge

R109

**Date & Time :** 24-03-2022 05:17:PM

Hello mam,

I think Sir Ganesh can close this point, as we don't have rights.

**Posted By :** Bhavana Pachpande

**Assigned To :** Ganesh Sawant

R109

**Date & Time :** 18-05-2022 02:48:PM

Hello sir,

Please close this point if done.

**Posted By :** Ganesh Sawant

**Assigned To :** Bhavana Pachpande

R109

**Date & Time :** 01-06-2022 01:07:PM

Hi Bhavana

We are awaiting client response on the same, we will close this in next 10 days time if no response from the client.

**Posted By :** Bhavana Pachpande

**Assigned To :** Ganesh Sawant

R109

**Date & Time :** 01-06-2022 05:16:PM

ok sir.

**Posted By :** Bhavana Pachpande

**Assigned To :** Ganesh Sawant

R109

**Date & Time :** 21-06-2022 04:35:PM

Hello sir,

I can we close this point now ?

**Posted By :** Bhavana Pachpande

**Assigned To :** Ganesh Sawant

R109

**Date & Time :** 29-06-2022 09:10:AM

Hello sir,

Any update, can we close this point now ?

**Posted By :** Bhavana Pachpande

**Assigned To :** Ganesh Sawant

R109

**Date & Time :** 18-07-2022 12:30:PM

Hello sir,

Any update, can we close this point now ?

**Posted By :** Ganesh Sawant

**Assigned To :** Bhavana Pachpande

R109

**Date & Time :** 19-09-2022 01:31:PM

We shared demo with client and awaiting their response. till the time we can consider the same as closed we will reopen the ticket if required any action in future

**Posted By :** Kailash Kumawat

R109

**Date & Time :** 21-09-2022 12:35:PM

Requirement is closed.