

PAMAC Finserve Pvt. Ltd is in Banking and Financials Industry from more than 20 years and base on the wide experience, we have designed software to track end to end CPV details for HDFC Bank.

Software user manual has given in the software link on the right side of PMS tray.

For any support related to the software please contact on cpv.edp@pamac.com

Rights has given in the software as below

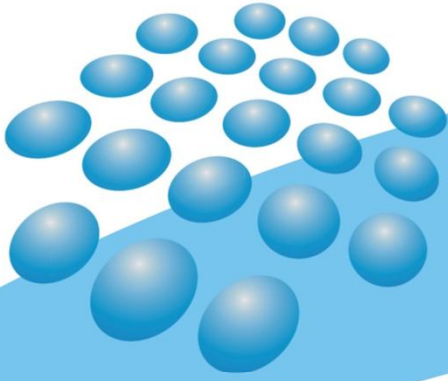
Sr #	Category	Access rights
1	Data Entry	<ul style="list-style-type: none">Fresh cases EntryExport of the reports
2	Authoriser	<ul style="list-style-type: none">Authentication of the dataExport of the reports

Important Message for HDFC Branch Manager

The id of an employee should be disabled 1 week prior to the last working day. The request for disabling the id along with the employee code should be sent to cpv.edp@pamac.com

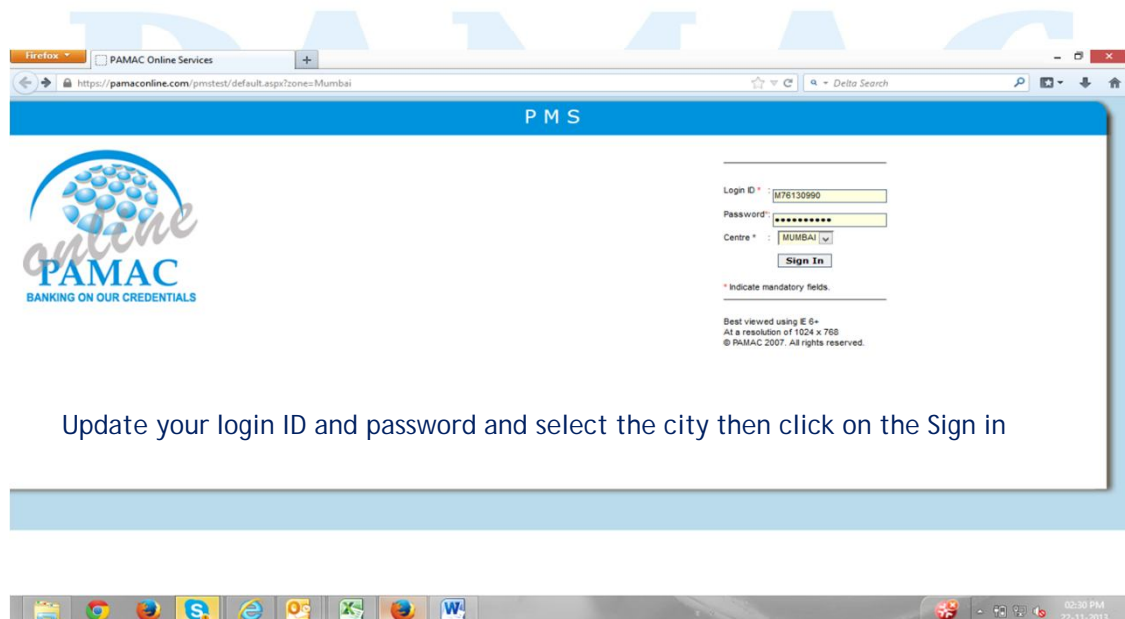
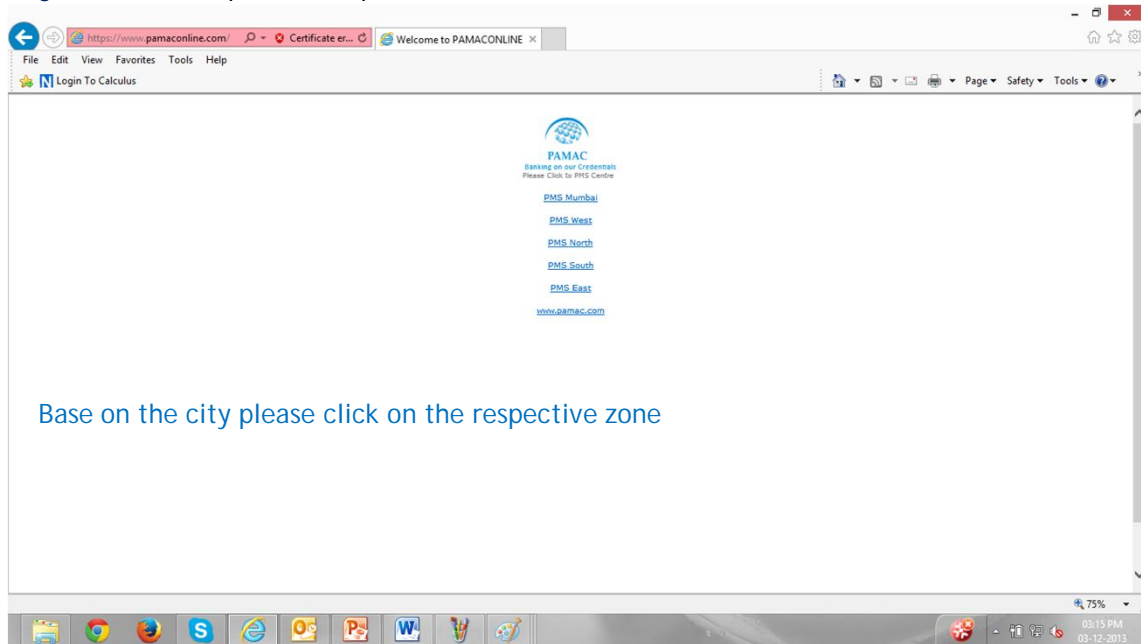


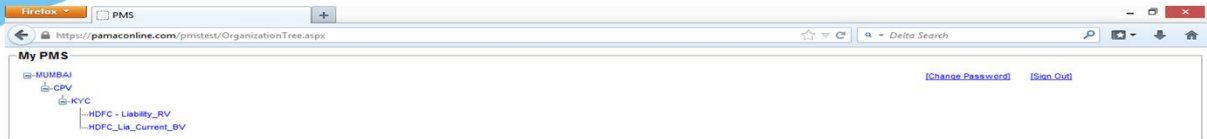
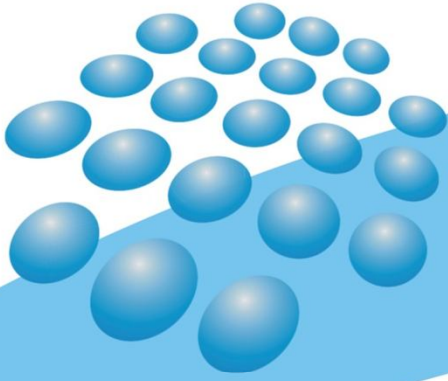
PAMAC



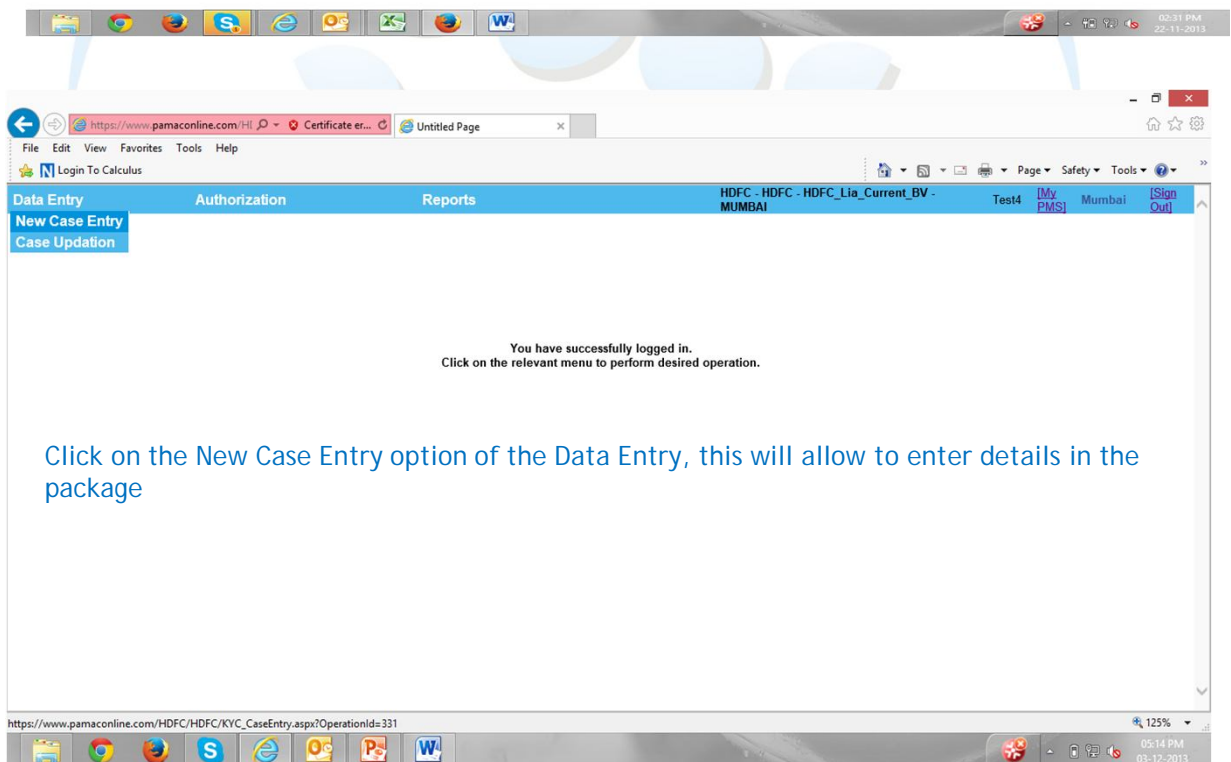
For Data Entry

Login to PMS - <https://www.pamaonline.com/>





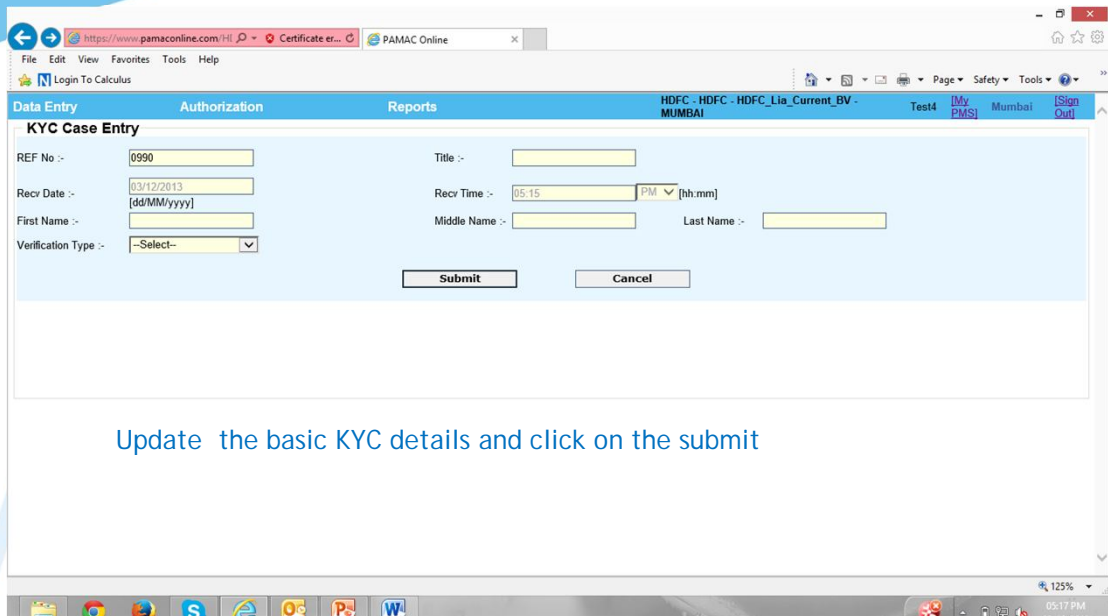
According to account type - Liability CPV / Current CPV click on the respective URL..



Click on the New Case Entry option of the Data Entry, this will allow to enter details in the package



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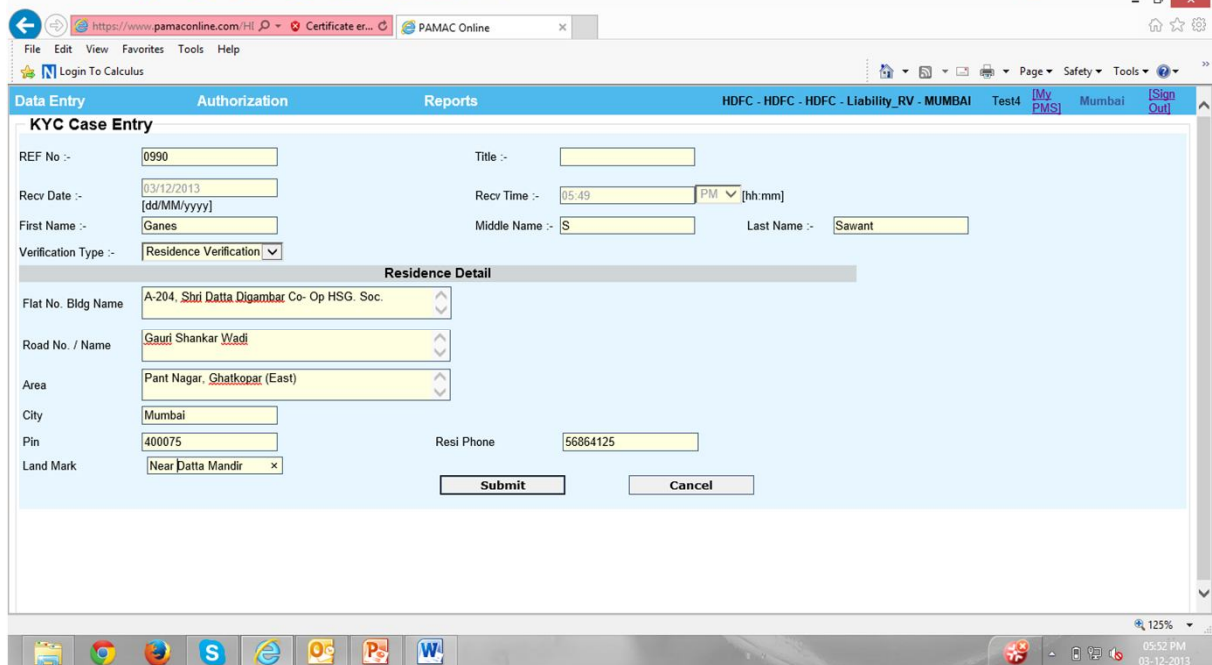


The screenshot shows the 'KYC Case Entry' form in the PAMAC Online system. The form is divided into sections for 'Data Entry', 'Authorization', and 'Reports'. The 'Data Entry' section contains the following fields:

Field	Value
REF No :-	0990
Recv Date :-	03/12/2013
First Name :-	
Verification Type :-	--Select--
Title :-	
Recv Time :-	05:15 PM
Middle Name :-	
Last Name :-	

Buttons: Submit, Cancel

Update the basic KYC details and click on the submit



The screenshot shows the 'KYC Case Entry' form in the PAMAC Online system, with the 'Residence Detail' section expanded. The 'Data Entry' section contains the following fields:

Field	Value
REF No :-	0990
Recv Date :-	03/12/2013
First Name :-	Ganes
Verification Type :-	Residence Verification
Title :-	
Recv Time :-	05:49 PM
Middle Name :-	S
Last Name :-	Sawant

Residence Detail

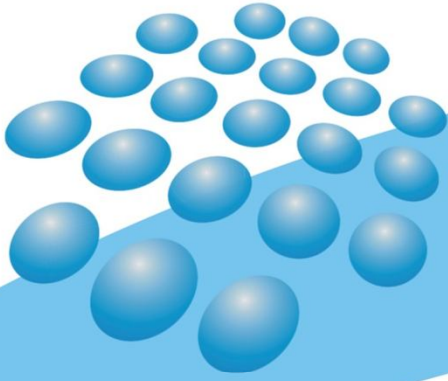
Field	Value
Fiat No. Bldg Name	A-204, Shri Datta Digambar Co-Op HSG. Soc.
Road No. / Name	Gauri Shankar Wadi
Area	Pant Nagar, Ghatkopar (East)
City	Mumbai
Pin	400075
Land Mark	Near Datta Mandir
Resi Phone	56864125

Buttons: Submit, Cancel

Update further Residence / Business details and click on the Submit. This will show case in case authorisation tray

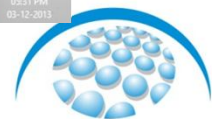
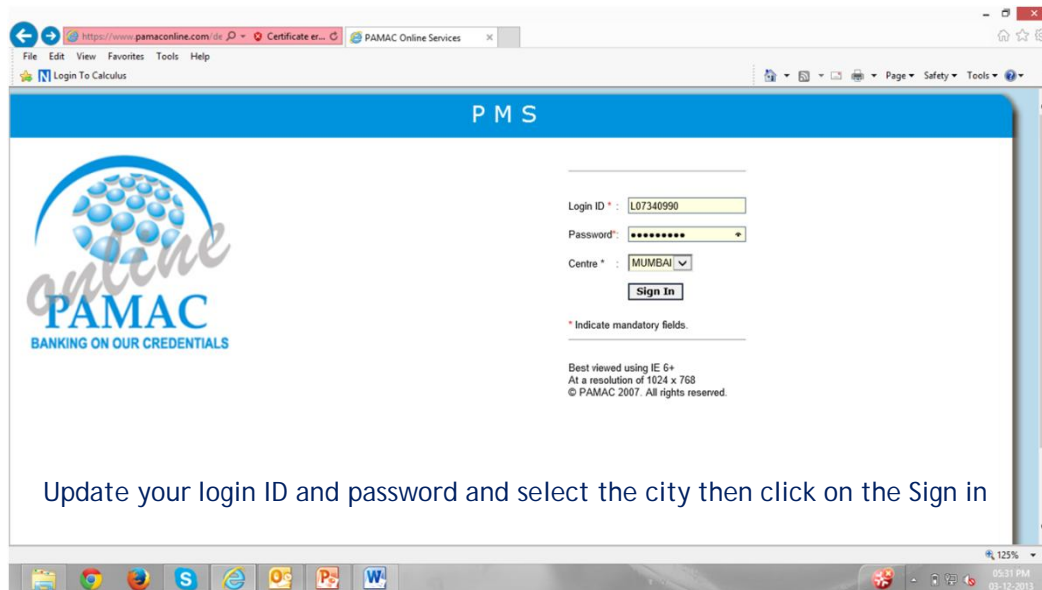
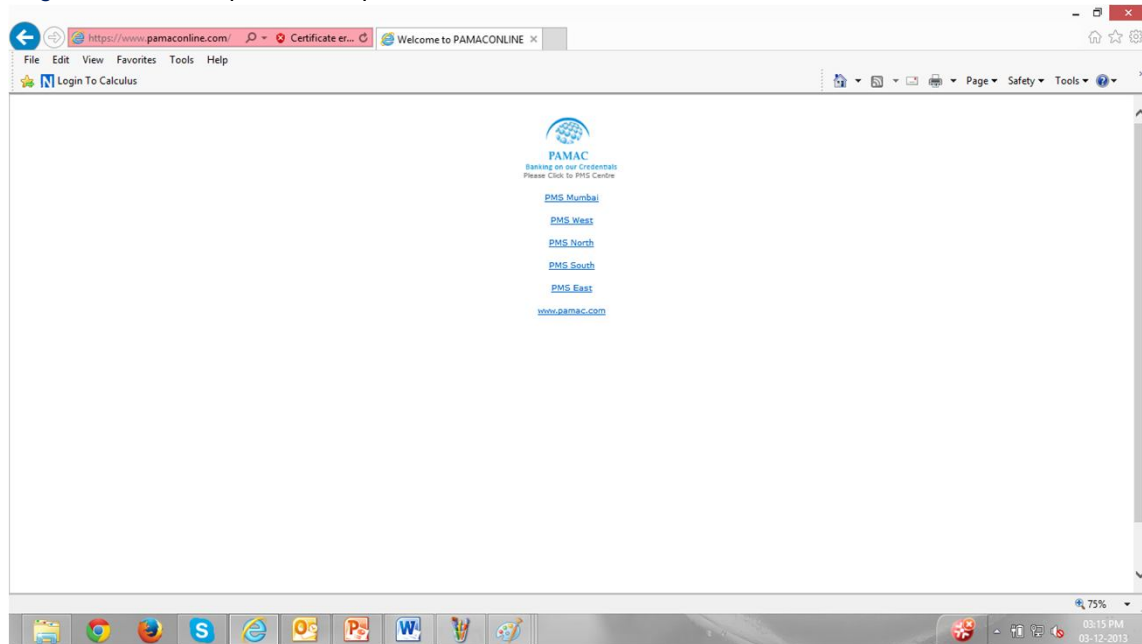


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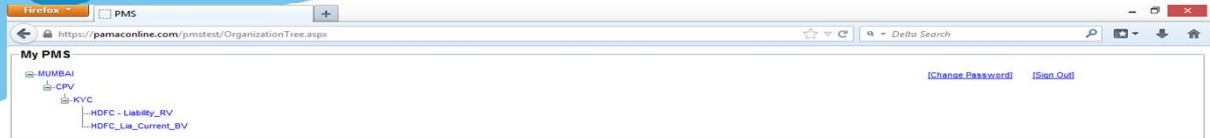
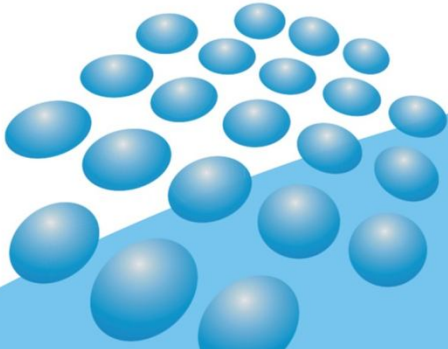


To authorise the cases

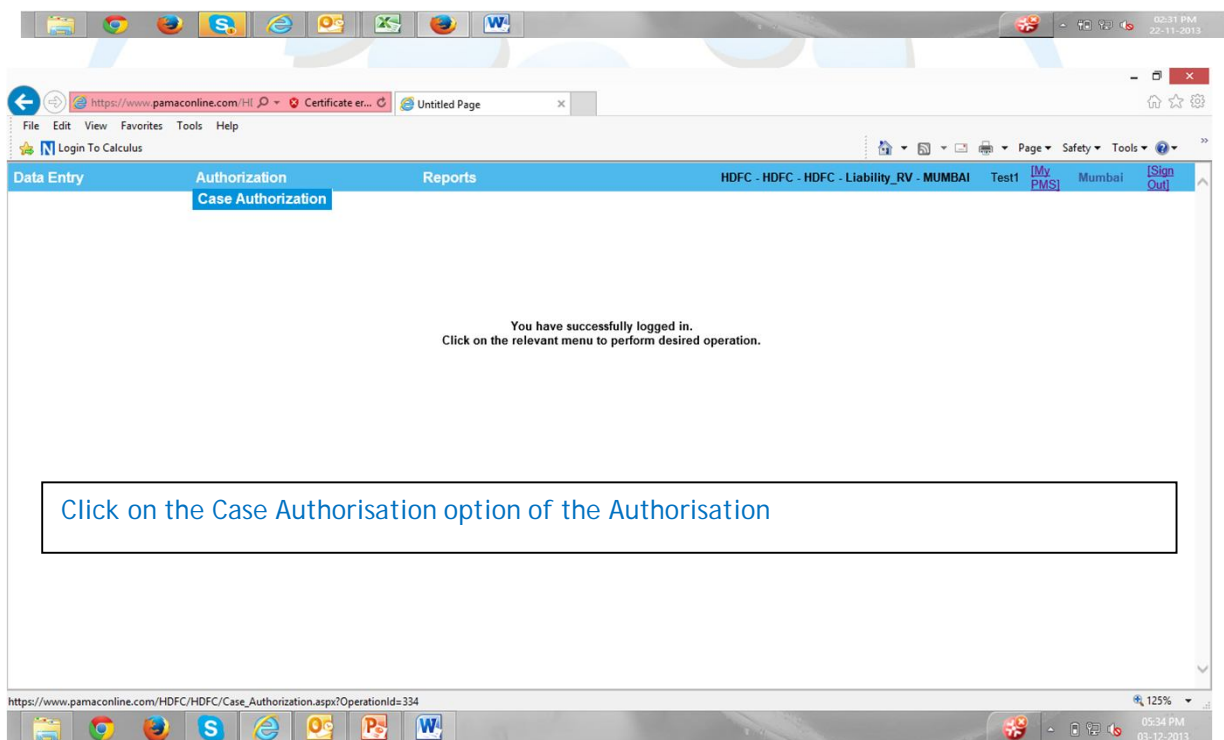
Login to PMS - <https://www.pamaonline.com/>



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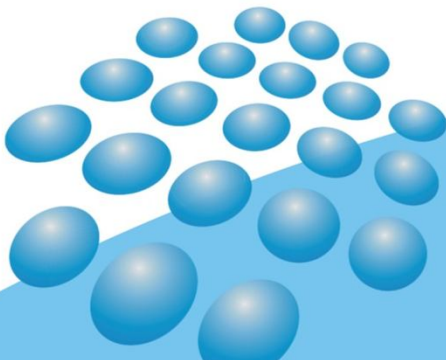
According to account type - Liability CPV / Current CPV click on the respective URL..



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PAMAC Group Presentation

Banking on our Credentials



https://www.pamaonline.com/... Certificate er... Untitled Page

File Edit View Favorites Tools Help

Login To Calculus

Data Entry Authorization Reports HDFC - HDFC - Liability_RV - MUMBAI Test1 [My PMS] Mumbai [Sign Out]

FE Assignment
No record found

Date: 03/12/2013 [dd/MM/yyyy] Verification Type: Residence Verification Applicant Name: ganesh Search

Okay Reject

Update the date and Verification Type and click on the search button, it will show all the records updated on particular and pending for the authorisation...

125% 05:56 PM 03-12-2013

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File Edit View Favorites Tools Help

Login To Calculus

Data Entry Authorization Reports HDFC - HDFC - Liability_RV - MUMBAI Test1 [My PMS] Mumbai [Sign Out]

FE Assignment
No record found

Date: 03/12/2013 [dd/MM/yyyy] Verification Type: Residence Verification Applicant Name: ganesh Search

Okay Reject

Case ID	Branch Code	Applicant Name	Resident Address	Real City	Real Pincode	Real Landmark	Real Phone	Received Date	Added By
101161944	0990	Ganesh S. Sawant	A-254, Delta Digambar Co-op HSG Society (Gaur Shankar Wadi Pant Nagar, Chhatkopar (East) Mumbai	400075	Delta Vande	521914652	22/11/2013	Test1	

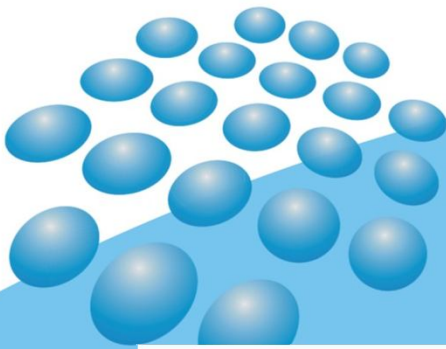
125% 05:56 PM 03-12-2013

Select the case and click on the Okay or the Reject button as per the requirement

- If click on the okay case will be disappeared from the tray and will reflect into the verification tray of PAMAC
- If click on the Reject then case will be disappeared from the tray will reflect in the pending tracker of the data entry operator.



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https://www.pamaonline.com/Hi... Certificate er... Untitled Page

File Edit View Favorites Tools Help

Login To Calculus

Page Safety Tools

Data Entry Authorization Reports

HDFC - HDFC - HDFC - Liability_RV - MUMBAI Test4 [My PMS] Mumbai [Sign Out]

Pending Report

Export Report

You have successfully logged in.
Click on the relevant menu to perform desired operation.

https://www.pamaonline.com/HDFC/HDFC/KYC_PendingList.aspx?OperationId=336

Firefox

www.pamaonline.com - Web Se... PAMAC Online Services PAMAC Online

https://pamaonline.com/pmstest/CrystalReportviewer.aspx?bckPgURL=CPV\KYC\KYC_PendingList.aspx

Back

Pending-List Report

Company name : PAMAC Online

From Date : 05/11/2013

To Date : 22/11/2013

Date : 22/11/2013

Sr.No.	Case ID	Ref no	Name	Received on	Verification type	FE Name	TYPE
1	10110193	0990	Test Test Test	21/11/2013	RV	ASHPAK ABDULBADS HAH SHAIRAH	

Total Cases pending : 1

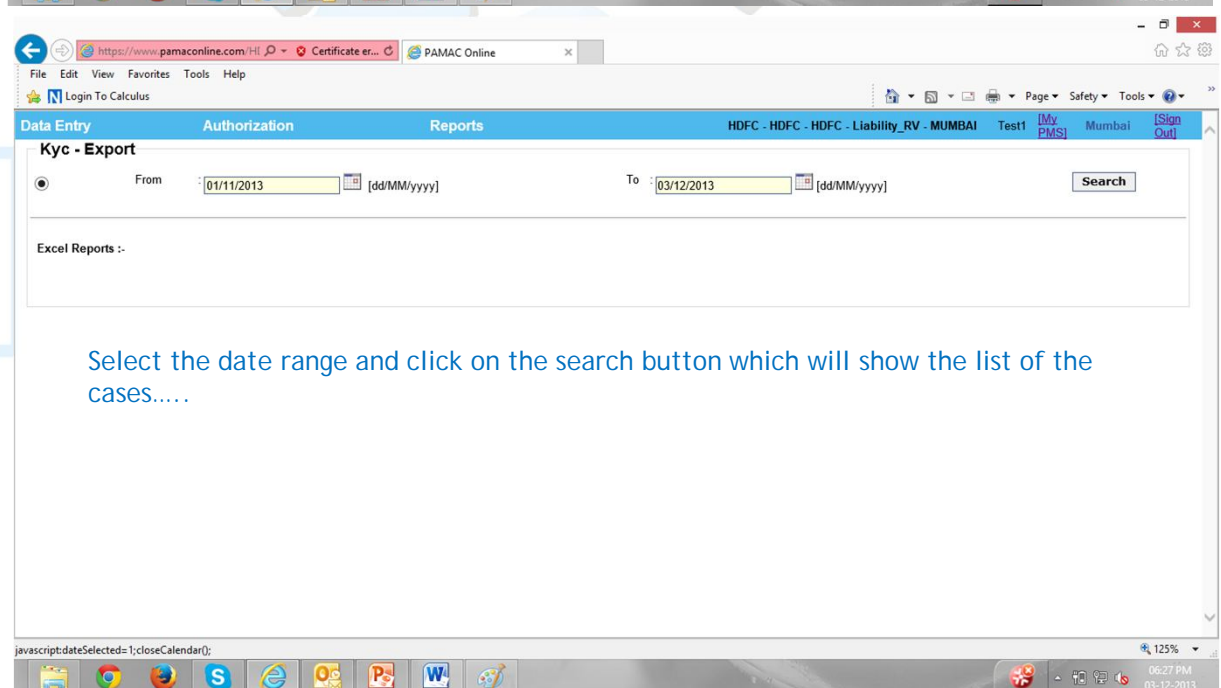
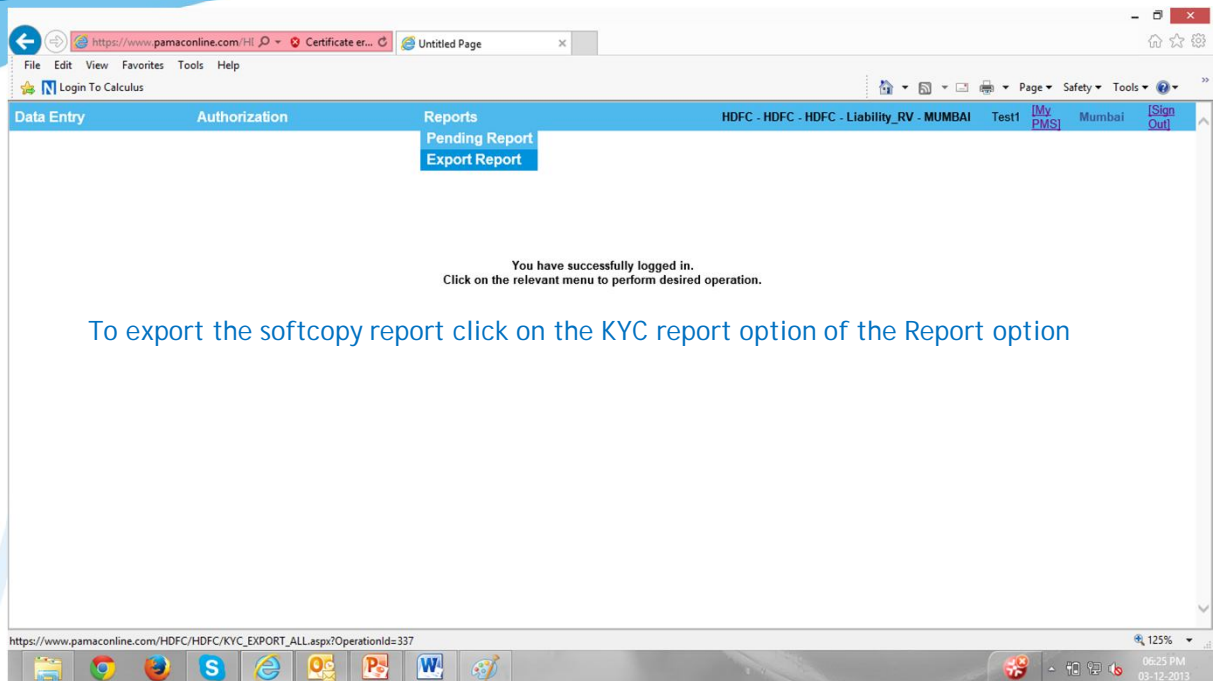
05:43 PM 22-11-2013



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PAMAC Group Presentation

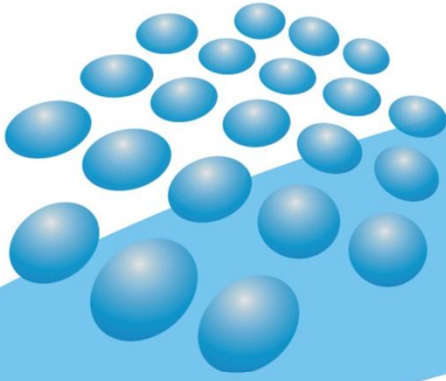
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Select the date range and click on the search button which will show the list of the cases.....



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Screenshot of the PAMAC Online interface showing the 'Kyc - Export' section. The interface includes a search bar with 'From' and 'To' date fields, a 'Search' button, and a table of results. The table columns are: Case Id, Ref No, Applicant Name, Verification Code, Case Review Date/Time, and Case Start Date/Time. The table contains three rows of data.

Tick the required case and select the format as - HDFC Liab Format and click on the Export option

Below the screenshot, there is a taskbar showing various application icons and a system clock displaying 06:31 PM on 03-12-2013.

Authentication Required

Enter username and password for http://103.8.127.41

User Name: pmstest

Password: *****

OK Cancel

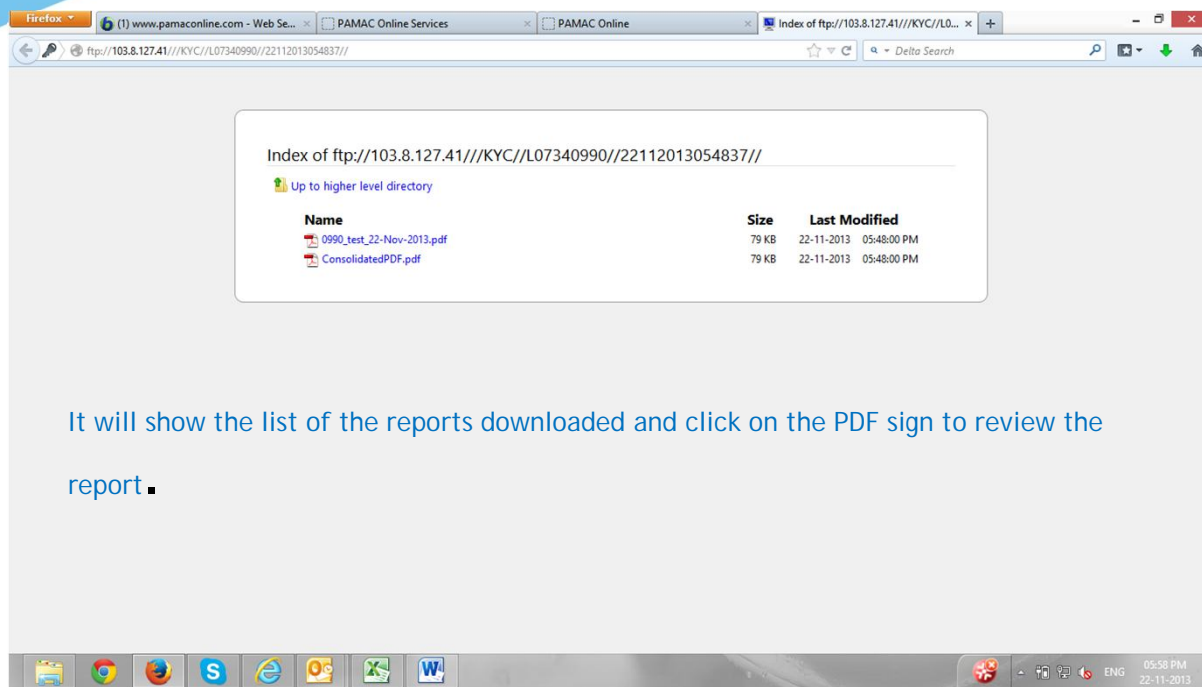
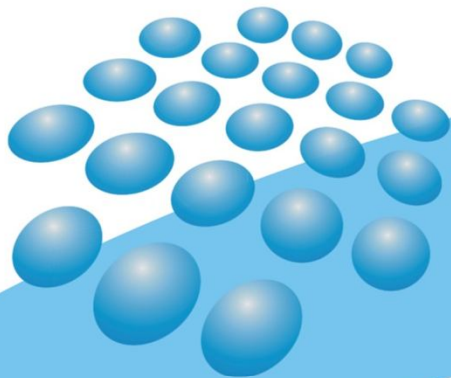
Update the user name and password and click on the okay

Connected to 103.8.127.41...

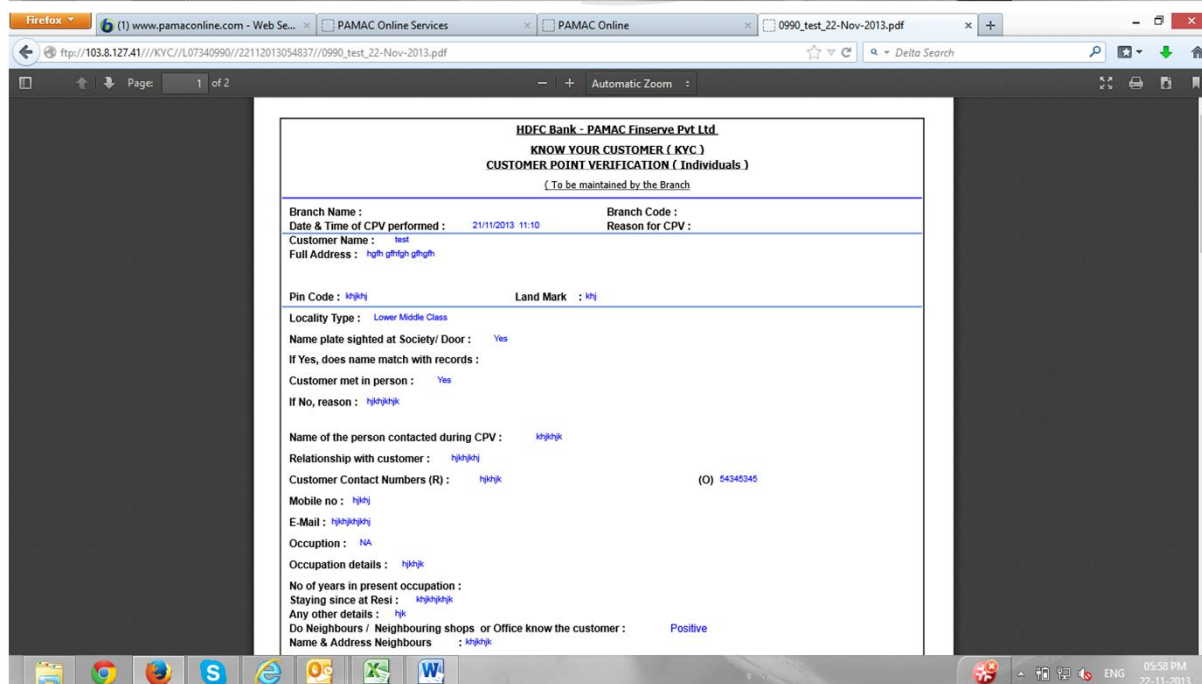
Taskbar showing various application icons and a system clock displaying 05:55 PM on 22-11-2013.



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It will show the list of the reports downloaded and click on the PDF sign to review the report.



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