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Discussions (PAMAC (Cloud Version))

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Posted By : Kailash Kumawat
D111
Date & Time : 08-07-2016 09:41:AM
point 11

below functionality discussed for point 11.
by default all clients show from employee master's zone, center and subcenter, only activity. if other then employee master, any assignment needs current employee assignment module will work.
at the time of add , insert all assignment into employee assignment module. if employee center change add new center in employee assignment, admin will manually delete old assignment.
for inactive remove all employee assignment and assigned cases which are not submitted and unable to login.
Mutiselection not required in employee master
Activity , product and VT are not included in employee master. BY default employee will see all client,activity,product and VT from his region.
if admin need to assign particular client,activity,product or VT then he need to add employee assignment manually.
Posted By : Navika Desai
D111
Date & Time : 09-07-2016 06:38:PM
Unclear on this part, please elaborate - by default all clients show from employee master's zone, center and subcenter, only activity.

I had mentioned in PAMAC response - Here, for any employee please ensure we have an option for selecting multiple zone, center, sub center
All options need to have multiple selection option. In case only one zone is selected and center / sub center not selected then all centers under that zone will be assigned. Similary if only activity is selected and product is not selected then all products under that activity will be assigned

Functionality (addition from task list):
functionality are below

Country, Zone, Center, Sub-center to be updated in the employee master for each employee. This is to identify the center/sub-center to which the employee belongs
Client assign to have activity, product, verification type along with the country, zone, center and sub-center for assignment
"On assigning the Client to a center/sub-center as mentioned above, the client will automatically be assigned to all employees of that center/sub-center as mentioned in employee master.
Hence a separate module for employee assignment would not be required"

Also please confirm whether Admin can delete employee assignment that are by default added by the system on employee add. Meaning, If Navika is newly added in the software with all Mumbai rights, then if i delete all of her CPV assignments, then CPV will not be assigned to her.

Posted By : Kailash Kumawat
D111
Date & Time : 11-07-2016 10:34:AM
Above functionality was your initial requirement which was changed during discussion.
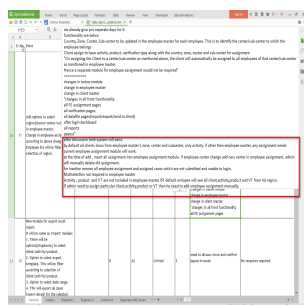please see screenshot, same sheet is with you and you confirm the modified functionality.
Now you are taking U turn on your requirement.
We already did this functionality on local server as per changed requirement.
you can see same on on your excelsheet also. it was discussed in our office and many times on phones.
If you need your requirement then it will be timeline will increase for 15 days more.

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Posted By : Navika Desai
D111
Date & Time : 12-07-2016 04:21:PM
The functionality i have mentioned is not additional, it is the same that was mentioned in the task list - Shimbi and PAMAC response.

What new did i add?
Posted By : Kailash Kumawat
D111
Date & Time : 13-07-2016 10:41:AM
Let me know how may times we discuss this functionality and changed it?
I think you forgot everything.
It is waste of my time.
functionlality was changed during discussion. and it is there any excelsheet.
for point 11 , see task list discussion D94.

we discuss over phone and conclusion updated on 7April, 8th april and 18th april.
Date & Time : 07-Apr-2016 12:00:50

we discuss over phone on 12 apr and updated sheet
Date & Time : 12-Apr-2016 17:34:15
again discuss on 18th april
Date & Time : 18-Apr-2016 17:21:35

every time we change requirement and sheet uploaded in myproject.
screens was also confirmed by you, you can see in screens tab.
There is only change in employee master.
below was you comment on screen.
"This will be a part of existing employee master? All options need to have multiple selection option. In case only one zone is selected and center / sub center not selected then all centers under that zone will be assigned. Similary if only activity is selected and product is not selected then all products under that activity will be assigned"

After discussion we drop multiple selection, which is mention in 18th april sheet.

Let me know if all these are wrong.
Posted By : Navika Desai
D111
Date & Time : 13-07-2016 12:14:PM
okay.

Will there be an option to delete the existing individual employee assignment, which is there currently?
Posted By : Kailash Kumawat
D111
Date & Time : 13-07-2016 03:19:PM
yes it will be there.
Posted By : Super Admin
D111
Date & Time : 14-07-2016 10:11:AM
if conclude, go live and close ASAP
Posted By : Bhavana Pachpande
D111
Date & Time : 15-07-2016 04:20:PM
Files are updated and tested in live. Test cases are given in the attachment below. Please confirm.

Login Id's used for test case :

Supervisor :
Employee id :AW098
User Id   :AW007
Password   : admin@123

Fe :
Employee id :MW098
User Id   :MW007
Password   : admin@123

New Added :
Test activity name   :   ACTIVITY_TEST
Test verification type :   TEST_VT
Test client name   :   TEST_CLIENT
Test product name   :   TEST_PRODUCT

🗎 point-11-test cases.xlsx

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Posted By : Navika Desai
D111
Date & Time : 15-07-2016 04:57:PM
Live directly? We have not tested it on demo.

And that too on Friday evening, you guys will not be there for support in case of any bugs tomorrow and day after.

Please share the changes made and the flow (if any)
Posted By : Rakhi Gaud
D111
Date & Time : 15-07-2016 05:08:PM
Sorry, It is on demo site.
Posted By : Navika Desai
D111
Date & Time : 15-07-2016 05:20:PM
Share the changes done, I will test post that.
Posted By : Rakhi Gaud
D111
Date & Time : 15-07-2016 05:38:PM
Flow of point 11-
Changes in Employee master:
1. Added extra 3 options to select the region(Zone,center and subcenter).
2. After selecting region, it will assign selected region in employee assign table.
It will show the records in employee assign list.
Note : Region get saved in employee assign table only at the time of add new employee. No change in employee assign table while editing the region from employee master.
If you want to change any assignment then use employee assignment module.

Test cases are given in last reply posted by Bhavana
Posted By : Navika Desai
D111
Date & Time : 16-07-2016 11:29:AM
Have check this on demo. Will get back after discussion internally.
Posted By : Super Admin
D111
Date & Time : 25-07-2016 09:41:AM
we need to close points set for July... what is your internal conclusion? I think this point may not close in July
Posted By : Navika Desai
D111
Date & Time : 27-07-2016 12:33:PM
yes, this point will not close in July.

Internal discussion will be whether this will suffice what is required, if not then there is no point in adding this on Live.

What was discussed was to reduce efforts, but this does not solve that.

Hence will have to check and confirm whether to drop/hold/cancel or further modify this point. Obviously with additional requirement.

Kailash would remember so would you what was the initial and actual requirement. What we now have is what was last discussed to get this done fast. Now that we are taking up all the points, lets not keep any loose end.

Here, you may say, i should have been clear earlier, I was, but then the discussion and the time factor modified my requirements.

Posted By : Navika Desai
D111
Date & Time : 01-08-2016 03:39:PM
With regards to the development done, it has been tested ok on demo as per the discussion above.

Posted By : Super Admin
D111
Date & Time : 02-08-2016 03:20:AM
Can we go live?

Posted By : Navika Desai
D111
Date & Time : 02-08-2016 11:17:AM
No we cannot, I will have to show it to Pravin Sir.
This can go live only if he ratifies.
Will close by this week.

Posted By : Navika Desai
D111
Date & Time : 18-08-2016 02:59:PM
Please hold this point.

Posted By : Bhavana Pachpande
D111
Date & Time : 06-09-2016 10:02:AM
Please give conclusion we need to close this point.

Posted By : Navika Desai
D111
Date & Time : 07-09-2016 11:22:AM
Hold by PAMAC

Posted By : Navika Desai
D111
Date & Time : 08-09-2016 01:54:PM
Here, when an employee is added system simply assigns all activities for that region to the employee without any client / product/ VT.
Now, if a FE is added, the case will not auto assign unless all the parameters Country, Zone, Center, Sub center, Client, Activity, Product do not match.
how will this purpose be solved?

"This will be a part of existing employee master? All options need to have multiple selection option. In case only one zone is selected and center / sub center not selected then all centers under that zone will be assigned. Similary if only activity is selected and product is not selected then all products under that activity will be assigned"

After discussion we drop multiple selection, which is mention in 18th april sheet.
- This was dropped because we discussed and agreed (i dont remember the exact date of discussion) that client assign will have different assignments as per activity, product. You forgot this part.

You either give me multiple selection in employee master or you give me changes in client assign.

Hope this is clear now and not conflicting what was discussed earlier.
Unfortunately i do not have anything document on this.
If you want the details of exactly what I want, I shall share that again.
Posted By : Kailash Kumawat
D111
Date & Time : 16-09-2016 12:04:PM
better to discuss over phone today at 2 PM.
Posted By : Navika Desai
D111
Date & Time : 16-09-2016 12:22:PM
I have never denied a phone discussion, you guys always insist on myproject. Today 2pm is not possible. I have a meeting.
Posted By : Rakhi Gaud
D111
Date & Time : 16-09-2016 06:20:PM
As per our telephonic dicussion, following are the points :
1. Changes in Client Assign moduel:
- Add 2 extra options for activity(single select dropdown) and product(single select dropdown).
Where activity will be mandatory and product will not be mandatory.
On save of record system will check for duplicate entry, combination of client,activity and product will be considered.

2. Changes in Employee Master:
- Change existing option of region, change it to multi select tree.
Add new option to select activity(it will be checkbox).
At the time of add new employee system will check the client assignment for the selected region and activity and will assign all the region(with client,activity and product) to that employee automatically.
There will be no change in employee assignment while edit employee details.

At the time of add/edit of client assignment record, system will check and autoassign the employees to selected client and product as per region and activity selected for the employee in employee master.
- I think this is not feasible for the system, it will increase server load.

Please add/correct if any point is missed/wrong in given description.

Note : Change of client assignment will affect only on employee master for employee assignment.
Posted By : Navika Desai
D111
Date & Time : 16-09-2016 06:31:PM
There will be change for edit employee details as well.
- as discussed, the effect will be same as add employee. The previous employee assignment would exist and the new employee assignment as edited will be added.

At the time of add/edit of client assignment record, system will check and autoassign the employees to selected client and product as per region and activity selected for the employee in employee master.
- I think this is not feasible for the system, it will increase server load.
- Suggest another way if this is not feasible.

Regarding the Note, you will be the better judge of it as you know the dependencies better.

Posted By : Kailash Kumawat
D111
Date & Time : 16-09-2016 08:01:PM
What will happen if employee have multiple activity?
Can admin do it through employee assignment?
There is no verification type in employee master.
How to assign verification type to any employee from employee master?
If admin adding new activity then it will add to all employee or to selected employee(if yes then how to select employee)?
If admin add new product under an activity then it will be automatically added to all employees where this activity is selected?
If new verification type is selected then it will show to all employee because there is no verification assign to employee in employee master?
If new subcenter is added then it will add to employee's who have access of it's center. is it OK?
If new center is added then it will add to employee's who have access of it's cluster. is it OK?
If new cluster is added then it will add to employee's who have access of it's country(means all employees of that country). is it OK?
Posted By : Navika Desai
D111
Date & Time : 17-09-2016 12:20:PM
What will happen if employee have multiple activity? - employee can have multiple activity, this is discussed that checkbox is to be provided for activity. mentioned above as well.
Can admin do it through employee assignment? - no, it has to be automatic
There is no verification type in employee master. - yes, its not there. Product is also not there in employee master
How to assign verification type to any employee from employee master? Employee assignment is already done without VT only.
If admin adding new activity then it will add to all employee or to selected employee(if yes then how to select employee)? - it will do to all employee fitting the criteria as per client assignment changes
If admin add new product under an activity then it will be automatically added to all employees where this activity is selected? - yes
If new verification type is selected then it will show to all employee because there is no verification assign to employee in employee master? - yes, employee assignment is as it is without VT, hence this is not a query
If new subcenter is added then it will add to employee's who have access of it's center. is it OK? - no, it has to be for employees for that center and subcenter specifically selected
If new center is added then it will add to employee's who have access of it's cluster. is it OK? - it will add to employees who have the entire cluster assigned to them (all center, subcenters of that cluster)
If new cluster is added then it will add to employee's who have access of it's country(means all employees of that country). is it OK?- it will add to employees who have the entire country assigned to them (all clusters, centers and subcenters)

many of these points were already discussed.
Posted By : Rakhi Gaud
D111
Date & Time : 20-09-2016 05:59:PM
What will happen if employee have multiple activity? - employee can have multiple activity, this is discussed that checkbox is to be provided for activity. mentioned above as well.
:- Ok.

Can admin do it through employee assignment? - no, it has to be automatic.
:- There is no change in existing employee assignment module.

There is no verification type in employee master. - yes, its not there. Product is also not there in employee master :- Ok.

How to assign verification type to any employee from employee master? Employee assignment is already done without VT only.
:- Ok.

If admin adding new activity then it will add to all employee or to selected employee(if yes then how to select employee)? - it will do to all employee fitting the criteria as per client assignment changes.
:- Admin will have to assign that activity to any client first and then have to edit employee master to whom admin wants to assign that activity.
System will check for duplicate assignment, if not found only then new assignment will be added.
No assignment will get deleted.

If admin add new product under an activity then it will be automatically added to all employees where this activity is selected? - yes
:- Admin will have to assign that product to any client first and then system will assign employees of that selected client and activity.

If new verification type is selected then it will show to all employee because there is no verification assign to employee in employee master? - yes, employee assignment is as it is without VT, hence this is not a query
:- Ok

If new subcenter is added then it will add to employee's who have access of it's center. is it OK? - no, it has to be for employees for that center and subcenter specifically selected
:- By our understanding,it means admin will have to assign that subcenter to any client first and then admin will update employee master to assign that specific subcenter.

If new center is added then it will add to employee's who have access of it's cluster. is it OK? - it will add to employees who have the entire cluster assigned to them (all center, subcenters of that cluster)
:- By our understanding,it means admin will have to assign that center to any client first and system will assign that newly added center and its subcenters automatically if entire cluster is assigned to that employee for selected client and activity.

If new cluster is added then it will add to employee's who have access of it's country(means all employees of that country). is it OK?- it will add to employees who have the entire country assigned to them (all clusters, centers and subcenters)
:- By our understanding,it means admin will have to assign that entire cluster to any client and then system will assign that cluster to employee with selected client and activity.

Please check and confirm.
Add/update if we missed any point in above description.
Posted By : Navika Desai
D111
Date & Time : 20-09-2016 06:05:PM
If admin adding new activity then it will add to all employee or to selected employee(if yes then how to select employee)? - it will do to all employee fitting the criteria as per client assignment changes.
:- Admin will have to assign that activity to any client first and then have to edit employee master to whom admin wants to assign that activity.
System will check for duplicate assignment, if not found only then new assignment will be added.
No assignment will get deleted.
- Just to confirm, this will be to admin and the users who have the rights as per designation.

Subcenter adding, center adding & cluster adding is okay as mentioned above.

Posted By : Rakhi Gaud
D111
Date & Time : 21-09-2016 09:13:AM
If admin adding new activity then it will add to all employee or to selected employee(if yes then how to select employee)? - it will do to all employee fitting the criteria as per client assignment changes.
:- Admin will have to assign that activity to any client first and then have to edit employee master to whom admin wants to assign that activity.
System will check for duplicate assignment, if not found only then new assignment will be added.
No assignment will get deleted.
- Just to confirm, this will be to admin and the users who have the rights as per designation.

:- Ok.Assigned client and region will be visible to the login user while client assignment and in employee master.
Posted By : Navika Desai
D111
Date & Time : 21-09-2016 12:23:PM
okay.
Posted By : Navika Desai
D111
Date & Time : 27-09-2016 01:49:PM
Further update?
Posted By : Rakhi Gaud
D111
Date & Time : 28-09-2016 08:51:AM
Currently we don't have any query.
Development will start as per schedule.
Posted By : Rakhi Gaud
D111
Date & Time : 09-11-2016 10:34:AM
We will do this change after completing all tasks(in task list) and bugs.
Posted By : Bhavana Pachpande
D111
Date & Time : 09-01-2017 04:24:PM
Development started in local server.

I have gathered all discussion point-wise in the attached text file.

📄 point 11 (discussion notes).txt
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Posted By : Navika Desai
D111
Date & Time : 10-01-2017 10:50:AM
Hi,
attached is the file updated with my comments & queries.

W Client assign & Employee assign - Pt 11 - 10 Jan 17.docx
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Posted By : Navika Desai

D111
Date & Time : 11-01-2017 10:06:AM
Query-
Vendor assignment will be a complete manual process?
Posted By : Navika Desai
D111
Date & Time : 11-01-2017 11:18:AM
as discussed on skype:
Vendor to have access of vendor employee master only. Pamac user will assign employee rights to vendor employee added by vendor.
Posted By : Navika Desai
D111
Date & Time : 14-02-2017 05:53:PM
update
Posted By : Bhavana Pachpande
D111
Date & Time : 20-02-2017 08:44:AM
Vendor to have access of vendor employee master only. Pamac user will assign employee rights to vendor employee added by vendor.

For Vendor Login, menu Employee Assign is removed.

We shall continue with this point once following points are closed.
18(QC),84(Re-Schedule),47(Fe Route Tracking),61(Standard API),35(Vendor)
Posted By : Navika Desai
D111
Date & Time : 25-02-2017 10:13:AM
Rakhi, As discussed, awaiting no of days for this point completion.
Posted By : Rakhi Gaud
D111
Date & Time : 01-03-2017 10:50:AM
As per mentioned in task list.
It will take 12 days.
Posted By : Navika Desai
D111
Date & Time : 04-04-2017 10:58:AM
I hope the development to be done is clear & no discussions in pending.

Please clarify if any doubt.
Posted By : Navika Desai
D111
Date & Time : 27-02-2018 06:28:PM
Please close this point.
Development is still pending.
Posted By : Kailash Kumawat
D111
Date & Time : 27-03-2018 05:17:PM
Question is closed.
Posted By :
D111
Date & Time : 27-03-2018 06:03:PM
Question is closed.

Reply   Cancel