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Posted By : Sandeep Ghuge

R23

Date & Time : 30-01-2018 03:05:PM

Create Export/Import Module for All Master

Hello Team,

In PMS site require Import/Export module for attached master list.

Note:-

- 1) First we need export module (Output file should be in Excel file).
- 2) After export module needed Import module

- For Importing data we used Excel file.
- File Extension will be xls orxlsx.
- For importing data needed Instruction steps on import page .

- 3) Using Import module we can bulk insert new data or update existing data .

Please check attachment .

Note:-

Revert on below question

- 1) What will be action plan for importing data.
- 2) How may days will require for developing this module.



Excel export menu.xlsx

↓ Download

Posted By : Bhavana Pachpande

R23

Date & Time : 01-02-2018 08:14:AM

Will discuss with Sir Kailash and let u know, by tomorrow. Currently working on Client Billing module export issue.

Posted By : Bhavana Pachpande

R23

Date & Time : 02-02-2018 05:36:PM

As per discussion , queries and process are attached in the sheet below.

1) What will be action plan for importing data.


Reply : Mentioned in the sheet

2) How may days will require for developing this module.

Reply : 15 days till demo server once discussion is confirmed, need to cover all the modules with proper validations.

 Excel export menu.xlsx

 Download

 Masters Import and Export Process.txt

 Download

Posted By : Navika Desai

R23

Date & Time : 27-02-2018 01:05:PM

Import sample sheets queries are responded. For yes and No, checkbox keep a standard as y/n or Yes/no

Export sample sheets need to have the unique id for that database table

 Excel export menu.xlsx

 Download

Posted By : Bhavana Pachpande

R23

Date & Time : 05-03-2018 08:20:AM

Currently i am working on R22. Will discuss with Sir Kailash and let you know once R22 is uploaded in demo server.

Posted By : Navika Desai

R23

Date & Time : 05-03-2018 12:14:PM

Ok

Posted By : Bhavana Pachpande

R23

Date & Time : 12-03-2018 05:36:PM

As per discussion with Sir Kailash following replies and queries are posted in the sheet.

 Excel export menu.xlsx


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Posted By : Navika Desai

R23

Date & Time : 14-03-2018 11:52:AM

My responses.

 Excel export menu_navika_14 Mar.xlsx

 Download

Posted By : Bhavana Pachpande

R23

Date & Time : 14-03-2018 03:29:PM

We can start development from Monday, 19th 03, 2018.

Posted By : Bhavana Pachpande

R23

Date & Time : 29-03-2018 04:32:PM

I have uploaded some of the changes in demo server. Please check both **export** and **import** functionality in the following modules only :

Modules : Region/Zone, Centre, Sub-Centre, Client, Activity, Product , Veification Type

Process : In the list page you will find 2 new buttons added at the bottom of the list besides "Add button" :

Import and **Export**.

1) On click "**Export**" button entire list will be downloaded in excel.

2) On click "**Import**" button a new window will open where you can download the sample for that module and input data in the excel sheet and upload the file.

On validation false messages will be shown and on success the record will be added to the table, you can check the new added record in the list page.

Posted By : Bhavana Pachpande

R23

Date & Time : 30-03-2018 04:10:PM

Today more modules are updated in demo server please check.

Holiday master,
Pending Reason,
Department ,
Designation and
Employee Type

Validation of getList meaning dependable dropdown won' t be available only valid dropdown value will be checked in excel sheet. User must enter proper value here based on dependable dropdown. Ex(Zone -> Center)

Posted By : Bhavana Pachpande

R23

Date & Time : 03-04-2018 05:13:PM

Update modules in demo server , please check :

Turn Around Time,
Employee Master

Validation of getList meaning dependable dropdown won' t be available only valid dropdown value will be checked in excel sheet. User must enter proper value here based on dependable dropdown. Ex(Zone -> Center)

Posted By : Bhavana Pachpande

R23

Date & Time : 05-04-2018 08:27:AM

Updated Module :

Employee Assign (Use "+" for multiple VT and Employee Code)

Validation of getList meaning dependable dropdown won' t be available only valid dropdown value will be

checked in excel sheet. User must enter proper value here based on dependable dropdown. Ex(Zone -> Center). It will increase execution time if checking is done as such comparing each and every data with the other for same row.

Posted By : Bhavana Pachpande

R23

Date & Time : 05-04-2018 05:08:PM

Updated module :

Employee rate (Use "+" for multiple VT and multiple Pincode)

Validation for dependon is done please check. Ex(Zone -> Center).

Posted By : Bhavana Pachpande

R23

Date & Time : 06-04-2018 05:38:PM

Updated module :

Pincode Mapping (Use "+" for multiple pincode)

If Fe already has pincode mapped in the system, then if we add new pincodes for same then the new pincodes will be updated, old pincodes will also remain.

Posted By : Bhavana Pachpande

R23

Date & Time : 09-04-2018 05:27:PM

Updated module :

Client Rate (Use "+" for multiple VT and pincode)

Please check.

Posted By : Bhavana Pachpande

R23

Date & Time : 10-04-2018 11:20:AM

All modules are update, please check. We are checking today from our side too as such one addition day is added, as their are a lot of modules and validations to test.

Posted By : Dipika Yedge

R23

Date & Time : 10-05-2018 04:37:PM

Hi Bhavana,

In Pincode Export list there is no ICL/OCL flag, please add the same.

Posted By : Bhavana Pachpande

R23

Date & Time : 15-05-2018 09:40:AM

For Pincode Master there is no column "City Limit" shown in the list page. Export functionality works with list page data shown.

So inorder to add "City Limit"(ICL/OCL/BOCL/Non Serviceable) in Export we have to add it in the list also. Is it ok ?

Posted By : Bhavana Pachpande

R23

Date & Time : 15-05-2018 11:25:AM

Changes are updated in demo server. Please check and confirm before update in live server only for the "Pincode master" module.

Posted By : Dipika Yedge

R23

Date & Time : 15-05-2018 12:38:PM

Have checked on demo server, details are proper.

Please update on live server.

Posted By : Bhavana Pachpande

R23

Date & Time : 15-05-2018 03:08:PM

Changes are updated on live server also. For both countries India and Dubai. Please check.

Query : Are the modules other than "Pincode master" and "Employee Rate" tested in demo server for import and export. Should we update changes for those modules on server also ?

Posted By : Sandeep Ghuge

R23

Date & Time : 15-05-2018 05:15:PM

Hello Bhavana ,

Please update for other modules also.

Posted By : Bhavana Pachpande

R23

Date & Time : 16-05-2018 02:59:PM

Hello Sandeep,

Changes are update in live server for other modules also. Please check and confirm.

Posted By : Bhavana Pachpande

R23

Date & Time : 18-05-2018 02:56:PM

If checked can we close this point ?

Posted By : Sandeep Ghuge

R23

Date & Time : 18-05-2018 03:01:PM

Requirement is closed.

Posted By : Dipika Yedge

R23

Date & Time : 22-05-2018 11:18:AM

Hi Bhavana,

Please add Created Date, City and State details in Employee Master Export MIS.

Posted By : Bhavana Pachpande

R23

Date & Time : 28-05-2018 02:32:PM

This fields will also appear on the List page. List page query is used for export excel. Is it ok ?

Posted By : Dipika Yedge

R23

Date & Time : 28-05-2018 03:39:PM

Yes.

And please add mobile number also.

Posted By : Bhavana Pachpande

R23

Date & Time : 30-05-2018 10:26:AM

Changes are done and uploaded in demo server. Please check before upload on live server.

Also please check for both countries :: 11 and 12.

Posted By : Dipika Yedge

R23

Date & Time : 31-05-2018 03:36:PM

We have check on demo server, please upload this on live server.

Posted By : Dipika Yedge

R23

Date & Time : 31-05-2018 06:25:PM

Hi Bhavana,

While doing employee assignment through Import, product not showing in RES after uploading import file. Check attached import file and print screen for your reference.

As discussed with Sandeep, CPV product has linked with above mentioned issue.

<https://pms.resoftech.com/admin/master/edit/employeeassign/137057>



employeeassign_import(1).xlsx

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New Microsoft Word Document.doc

↓ Download

Posted By : Bhavana Pachpande

R23

Date & Time : 01-06-2018 12:38:PM

Changes are done. Please check.

Posted By : Bhavana Pachpande

R23

Date & Time : 18-06-2018 10:51:AM

As per discussion with Sandeep new change to be done for Employee Rate module.

Update Employee rate if a combination already exists in database.

Posted By : Sandeep Ghuge

R23

Date & Time : 19-06-2018 04:01:PM

As of now we add update module for Employee Rate.

And its working fine on live site.

Posted By : Sandeep Ghuge

R23

Date & Time : 19-06-2018 04:01:PM

Requirement is closed.

Posted By : Dipika Yedge

R23

Date & Time : 19-07-2018 04:06:PM

Hi Bhavana,

Require "Created Date" and "Modified Date" in employee rate export.

And

"Created Date" in Pin code Master export.

Posted By : Bhavana Pachpande

R23

Date & Time : 20-07-2018 08:44:AM

This change will also reflect on list page of "Employee Rate" and "Pincode Master" sub-menu.

For export the data shown on the list can only be exported in excel, so we need to show in the list page also.

Query : Will this change be for both countries (India and Dubai) ?

Posted By : Bhavana Pachpande

R23

Date & Time : 20-07-2018 12:20:PM

hi,

Changes are updated in country demo server for both India and Dubai, please check.

Posted By : Dipika Yedge

R23

Date & Time : 20-07-2018 12:26:PM

Hi,

Date format should be MM /DD/ YYYY instead of DD /MM/ YYYY

Posted By : Sandeep Ghuge

R23

Date & Time : 20-07-2018 01:03:PM

Hi Bhavana ,

Please complete first image PDF requirement, after that complete this.

Posted By : Bhavana Pachpande

R23

Date & Time : 23-07-2018 09:50:AM

hi,

I have checked to change date format of Excel sheet to MM/DD/YYYY , but it won't change to the specified format when downloading the excel sheet.

In list page , we can change the date format to MM/DD/YYYY but in excel download, it will remain in DD/MM/YYYY. We have to manually change the excel sheet date format by selecting the column in spreadsheet.

Reason : Currently, we have removed the use of 3rd party plugin PHPExcel to export data from masters, as it was taking a lot of time to export and also, sometimes the page becomes blank after some time due to script execution timeout.

Now, coding is used such a way, to directly output the data in excel sheet without use of any 3rd party plugin, which made it work more fast to download but it cannot convert the date format to MM/DD/YYYY.

Please provide suggestions if any regarding excel export date format.

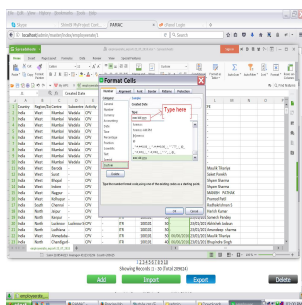
Posted By : Bhavana Pachpande

R23

Date & Time : 23-07-2018 01:49:PM

As per discussion with Sandeep changes are updated in liver server also. Date format is DD/MM/YYYY.

Inorder to change date format to MM/DD/YYYY use spreadsheet to select the column and format cell. Screenshot attached.



↓ Download

Posted By : Dipika Yedge

R23

Date & Time : 01-08-2018 01:34:PM

Hi,

Please provide export option on template assign page.

Posted By : Bhavana Pachpande

R23

Date & Time : 01-08-2018 04:41:PM

Changes will take 1 day till demo server.

Will update on the 2nd day on demo server first once R30 (point 1 : Fe visited pincode) is completed.

Posted By : Bhavana Pachpande

R23

Date & Time : 06-08-2018 02:07:PM

Changes are updated directly in live and live test server. Please check.

Posted By : Dipika Yedge

R23

Date & Time : 17-08-2018 11:33:AM

I have check, its proper.

Posted By : Sandeep Ghuge

R23

Date & Time : 25-08-2018 05:20:PM

Requirement is closed.

Posted By : Dipika Yedge

R23

Date & Time : 05-11-2018 11:31:AM

Please add pincode category (ICL/OCL/BOCL) in employee rate export.

Posted By : Bhavana Pachpande

R23

Date & Time : 15-11-2018 03:00:PM

Hello,

There is no icl/ocl/bocl flag in employee rate export. It is present in Pincode master instead and Client rate only.

Posted By : Sandeep Ghuge

R23

Date & Time : 05-12-2018 05:47:PM

Hello Bhavana,

Please make join with Pin-code master.

Posted By : Bhavana Pachpande

R23

Date & Time : 11-12-2018 08:33:AM

Hello,

This is another new change, please open a new Change and close this point.

Posted By : Dipika Yedge

R23

Date & Time : 11-12-2018 11:05:AM

New ticket raised C62.

Posted By : Sandeep Ghuge

R23

Date & Time : 18-12-2018 02:45:PM

Requirement is closed.

Reply

Cancel