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Requirements (PAMAC (Cloud Version))

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Posted By : Dipika Yedge
Assigned To : (All Members)
R116
Date & Time : 20-05-2022 12:26:PM
Bhavana Pachpande | Biiling Format- Dubai

Hi

Add billing format in RES for Dubai

Check attached format for reference.

📄 Billing format.pdf
⬇ Download
Posted By : Bhavana Pachpande
Assigned To : Dipika Yedge
R116
Date & Time : 20-05-2022 05:27:PM
Hello mam,

Please add this task to task list and set priority.
Posted By : Prasad Gawade
Assigned To : Bhavana Pachpande
R116
Date & Time : 09-06-2022 11:13:AM
Hello,

Please find below attached pdf (Static pdf R116).

Following are the doubts discuss during call with Manas sir and Dipika Ma'am:

1) Do we need separate menu for this or in existing menu.
  -> New menu (Fields for filter - Month, Year, Client, Product (For Superadmin extra field "Activity")).
  -> A search button (onclick of button it will show table (invoice bill table as mentioned in pdf),
    if table already generated before it will show already generated table
    and clear button to delete data from table, otherwise it generate new table)
  -> A pdf generate button (Onclick of button it will generate a pdf
    and make entry in database table).
  -> Which Date to compare with cases table for filter
    (i.e created_date, fe submit date, send to cleint date).

2) Right side logo and main(i.e Tax invoice) - will it be static or dynamic(upload option) ?.

3) Date - Date when pdf generated or custom date ?.

4) To address and From address - Shall we provide option for fields or Client wise ?.

5) Invoice description part - same as above query (point no. 4).

6) Invoice table part -
  -> Location - Ma'am will add location in res subcenter (Abu dabi, Sharjah already there).
  -> TAT type field to be added in template.
  -> No. of cases - Cases count as per Location and TAT type.
  -> Charge per case - TAT type to be added in client rate master.
  -> Total Amount in AED - Calculation part.

7) Total VAT - field to be given or it will remain same throughout all invoice ?.

8) Total invoice amount with VAT - Calculation part.

9) Cheque should be drawn... parrt - Need field option or will it be same for all inovice ?

10) Authorised signatory, Acknoledgement and footer part - Same as above query.

11) PDF page no. 2,3,4 - to be discuss ?

Regards,
Prasad C Gawade.

📄 R116.pdf
⬇ Download
Posted By : Bhavana Pachpande
Assigned To : Dipika Yedge
R116
Date & Time : 09-06-2022 12:30:PM
Hello mam,

Please check above queries and update accordingly.

Also i think **Prasad** pdf footer is getting to next page, need to work on that try to reduce gap and font size to check if it is working.
Posted By : Prasad Gawade
Assigned To : Bhavana Pachpande
R116

Date & Time : 09-06-2022 12:40:PM
OK ma'am will try to fix footer.
Posted By : Prasad Gawade
Assigned To : Bhavana Pachpande
R116
Date & Time : 09-06-2022 02:56:PM
Please find below attach pdf file (fixing footer issue).

📄 R116(v2).pdf
⬇ Download
Posted By : Prasad Gawade
Assigned To : Bhavana Pachpande
R116
Date & Time : 10-06-2022 11:39:AM
Additional queries:

Is header footer part in pdf going to be fixed ?

Posted By : Bhavana Pachpande
Assigned To : Dipika Yedge
R116
Date & Time : 13-06-2022 12:09:PM
Hello mam,

Please check and reply all above queries.
Posted By : Dipika Yedge
Assigned To : Bhavana Pachpande
R116
Date & Time : 17-06-2022 05:35:PM
Hi Prasad,

As per last discussion please update the process
Posted By : Prasad Gawade
Assigned To : Dipika Yedge
R116
Date & Time : 20-06-2022 05:01:PM
Updated process and changes in master :

1) Dynammic field in textarea to be replace with **field_name**.
2) Preview button to view position of fields in pdf :
   Onclick of preview button an image of pdf will open with number labeling on each master element,
   same labeling will be present in form master field (for future reference).
3) Add VAT textbox to change the value of VAT.
4) FE submit date for date filter.
5) Onclick of search button will show the list of cases(after send to client cases)
   as per filter values.
6) Client rate fetch from table cases (charge per case rate).
7) Case with TAT type "NULL" will be considered normal and one with TAT type will have same tat type
   present in table cases.
   Following changes in list page:
8) Input field for client rate (can change client rate from here).
9) Dropdown of cancelled and approved in cases list (By default it will approved).
10) User makes necessary changes and click on save after that data will be saved to other table.
    After successfully saving data to other table, generate pdf button will appear.

11) Onclick of generate pdf button a pdf will be generated (as per pdf attached in R116)
   and data will be saved to third table.
   (approved cases only).
12) Log of search in which month pdf was generated with date range, activity, product, client.
13) Fix header and footer for pdf.
Posted By : Prasad Gawade
Assigned To : Dipika Yedge
R116
Date & Time : 22-06-2022 05:46:PM
Hello Ma'am please revert on below points:

Following are the points and issues discuss on call with Manas sir :

1) While loading large data(i.e cases) from table will need pagination to get data
   in chunks.
   Pagination will make process of updating client rate and case status(approved or cancelled)
   more complicated and lengthy.

   Solution : instead of updating fields(client rate and case status) manually with textbox
   and drop down, will provide export excel option for list data and after making required
   changes(update client rate and case status) in excel we will give option to import new
   updated data in a table.
   After this we will provide option to generate PDF.

Posted By : Dipika Yedge
Assigned To : Prasad Gawade
R116
Date & Time : 01-07-2022 02:51:PM
Hi,

 Solution : instead of updating fields(client rate and case status) manually with textbox
   and drop down, will provide export excel option for list data and after making required
   changes(update client rate and case status) in excel we will give option to import new
   updated data in a table.
   After this we will provide option to generate PDF. - Ok

Field for TAT Type- applicants_address3

Posted By : Prasad Gawade
Assigned To : Dipika Yedge
R116
Date & Time : 01-07-2022 03:15:PM
OK ma'am noted
Posted By : Prasad Gawade
Assigned To : Dipika Yedge
R116
Date & Time : 08-07-2022 03:39:PM
Following are the changes discuss with Dipika Ma'am :

1) New fields to be added in export excel file (applicants name, name of the company, ref no, remark).
2) Create new master **verification type** to be used in PDF (ref: Physical verification).

3) Add short form field for **client name** and **product name** in there respective master page.
4) Add verification type(point no. 2) drop down in list page.
5) Add required validation for client name, activity name, product name and verification type.
Posted By : Dipika Yedge
Assigned To : Prasad Gawade
R116
Date & Time : 27-07-2022 05:30:PM
Hi Prasad,

As discussed please upload the changes on live server for single product.
Posted By : Prasad Gawade
Assigned To : Dipika Yedge
R116
Date & Time : 02-08-2022 01:15:PM
Hello maam,

1) Changes for multiple product, pushed on demo server, please check and confirm.
2) Started working on tax bill no changes in local.
Posted By : Prasad Gawade
Assigned To : Dipika Yedge
R116
Date & Time : 04-08-2022 10:01:AM
Hello,

Switched to C152.
Posted By : Prasad Gawade
Assigned To : Dipika Yedge
R116
Date & Time : 16-08-2022 04:09:PM
Hello Maam,

Changes pushed on demo server, please check.

Regards,
Prasad C. Gawade.
Posted By : Bhavana Pachpande
Assigned To : Dipika Yedge
R116
Date & Time : 16-08-2022 04:42:PM
Hello mam,

Please check and confirm in demo server, before upload on live server.
Posted By : Bhavana Pachpande
Assigned To : Dipika Yedge
R116
Date & Time : 17-08-2022 04:57:PM
Hello mam,

Changes are uploaded in live server, we are testing now once done will inform you here.
Posted By : Bhavana Pachpande
Assigned To : Dipika Yedge
R116
Date & Time : 18-08-2022 12:29:PM

Hello mam,

Testing is done and fix are pushed also, please check now and confirm in live server.
Posted By : Bhavana Pachpande
Assigned To : Dipika Yedge
R116
Date & Time : 22-08-2022 11:50:AM
Hello mam,

New changes related to validation and pdf design are uploaded in demo and live server both, please check and confirm.
Posted By : Prasad Gawade
Assigned To : Bhavana Pachpande
R116
Date & Time : 23-08-2022 02:48:PM
Hello Dipika maam,

Label changes for stamp done on live please check.

Posted By : Prasad Gawade
Assigned To : Bhavana Pachpande
R116
Date & Time : 24-08-2022 11:46:AM
Hello dipika maam,

As discussed, Cancelled cases are not visible now in pdf file. Changes are made on my local server.
Will do further changes after the ops team responds.

Posted By : Dipika Yedge
R116
Date & Time : 24-08-2022 11:50:PM
Requirement is closed.

Reply | Cancel