Cloning Column Properties

It is not uncommon for a research project to measure many of the same parameters at different locations, say, or in different contexts. In such cases, the same parameters can end up as data table columns in different tables and even different datasets. It is useful, then, to “clone” column properties from one table to another. ezEML provides such a capability. This is a convenience, but it is also a small step toward metadata standardiza­tion.

The ability to clone column properties from another table is also very useful in scenarios where you’ve modified a table by adding, deleting, or reordering columns, for example. When a table’s *structure* has changed the **Re-upload** feature cannot be used, but you would like to be able to upload the modified table without having to re-enter the metadata for the columns whose properties are unchanged. Cloning the properties makes that possible.

Suppose, for example, we have created a dataset with a data table called Data\_1, and we have entered all of its metadata. Then we upload another data table, Data\_2, with most of the same columns. We want to clone a number of column properties from Data\_1 to Data\_2. Suppose our list of data tables looks like this:

Graphical user interface, application

Description automatically generated

We’ve already filled out all the metadata for Data\_1, and we want to reuse its column properties in table Data\_2. In this scenario, we will refer to Data\_1 as the **source** data table and Data\_2 as the **target** data table.

We click **Edit** next to Data\_2, opening a page that contains the following (only part of the page is shown):

Graphical user interface, text, application, chat or text message

Description automatically generated

We click **Clone Column Properties from Another Data Table**. This brings up a page where we select the EML document containing the source data table:

Graphical user interface

Description automatically generated with medium confidence

For this example, we’re assuming Data\_1 and Data\_2 are both in the current data package, which we’ve selected, but Data\_1 is allowed to be in a different data package. Click **Open for Cloning**. This opens a page that contains:

Text

Description automatically generated

We need to select which table will be the source table. (Table Data\_2 is not listed as an option because it wouldn’t make sense to clone a table onto itself.) We select Data\_1 and click **Select Data Table**. This brings up a page that contains:

Graphical user interface, text, application, email

Description automatically generated

We need to select the source data table’s columns we want to clone. For the purposes of this example, let’s suppose we want to clone all but PRIMARY\_PRODUCTION. We can click **Select All**, and then click the checkbox for PRIMARY\_PRODUCTION to de-select it. Alternatively, we can select columns by clicking their checkboxes one at a time. Now the page looks like:

Graphical user interface, text, application, email

Description automatically generated

Click the **Select Columns** button. This brings up a page that looks like:

Graphical user interface, text, application

Description automatically generated

For each of the source columns, we need to select the corresponding column in the target data table. Note that the columns don’t have to be named identically between the two tables, nor do they need to appear in the same order. Columns with matching names are pre-selected by default, since that is most likely what you will want, but you can change any of the selections. In our hypothetical example, all of the source columns have a matching target column except for the “site\_name” column. After we select the target columns, we get something like:

Graphical user interface, application

Description automatically generated

We then click **Clone Column Properties** to cause the properties to be cloned. This is potentially a significant change, so you are asked to confirm the action before cloning takes place.

After cloning, the selected columns in the target data table will have the same properties as the corresponding columns in the source data table with two exceptions:

1. The column names are not changed. I.e., the target data table columns keep the names they have in the target data table’s CSV file, so the metadata will match the CSV file.
2. For Categorical columns, the *codes* in the target data table are not changed, but their *definitions* are filled in by using the definitions for the corresponding codes in the source data table. This way, the lists of codes will match what’s in the target data table’s CSV file, but the code definitions won’t all have to be re-entered for codes that are in common between the two tables.