

Robert Pastori

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PROFESSIONAL EXPERIENCE

BNY Mellon – Pershing

Lake Mary, Florida

March 2022- Present

- *Business Technical Liaison Senior Analyst, Business Metrics*
 - Developed a daily automation that verified incoming vendor data by reconciling internal and external trade data to ensure the vendor correctly reported fees, saving the firm hundreds of thousands of dollars over time.
 - I serve as the in-house MS Excel expert for all of Pershing Trading Services, capable of building macros or creating custom pivot tables to effectively present metrics from complex financial instruments.
 - Used Python scripting to monitor daily automated reports on a loop that notified the team if something went wrong with any report.
 - I effectively communicated with non-tech-savvy stakeholders by using flowcharts and diagrams, ensuring a more efficient and error-free product development process.
 - Constructed ad-hoc reports for Directors using various tools such as SQL, Python and Pandas involving complex financial products.
 - Developed UiPath Studio Pro robots that have yielded hundreds of hours of time savings for the firm and nearly eliminated the risk of data entry errors.
 - Constructed business metrics and visualisations from raw trade data pulled from multiple Oracle databases.
 - Collaborated with stakeholders to create solutions to time sensitive regulatory and compliance issues.
 - Created Power Automate flows that automated tedious tasks using TypeScript code within M365 Excel scripts.

Cowen Inc.

Lake Mary, Florida

April 2017- March 2022

- *Operations Associate*
 - Programmed and automated a daily dashboard for the Managing Director and Chief Operating Officer, giving a clear view of breaks across the firm and how they were resolved.
 - Managed a global team of analysts responsible for reconciling hundreds of accounts, directly accountable for flaws if found by auditors.
 - Routinely trusted to use critical thinking while I programmed Excel VBA code, transforming raw data into a loadable format which nearly eliminated errors for our team.
 - Led quarterly and yearly presentations of our reporting procedures and results to external and internal auditors.

Convergex Group LLC

Orlando, Florida

April 2013 - April 2017

- *Global Equities Analyst, Execution Services*
 - Fixed a completely manual back-office reconciliation system by implementing automations and MS Excel functions.
 - Reconciled 950 cash statements with internal data in over 150 foreign and domestic markets, solving trade issues with settlements, middle office, stock loan, and treasury teams.
 - Helped the Fail Control team through two transitions of order management systems which required me to reconfigure my daily work.
 - Effectively explained cash and equity breaks to both external and internal auditors during audits.

EDUCATION

University of Central Florida

Orlando, Florida

- Master of Business Administration
 - 3.73 GPA

May 2021

University of Central Florida

Orlando, Florida

- Bachelor of Science
 - Major: Finance

August 2012

SKILLS

- **Programming Languages:** Visual Basic for Applications, SQL, Python and TypeScript
- **Computer Skills:** MS Excel, MS Access, UiPath Studio Pro, MS Power Automate, MS Visual Studio Code, MS Power Query, MS SharePoint, MS Visio, JIRA, R Studio, AWS, Power BI, Tableau and PowerShell
- **Financial Systems:** Broadridge, Netx360, Shadow, Scivantage, Loanet, Bloomberg Terminal, Thomson One
- **Certificates & Achievements:** FINRA Series 7 License CRD#: 6603334