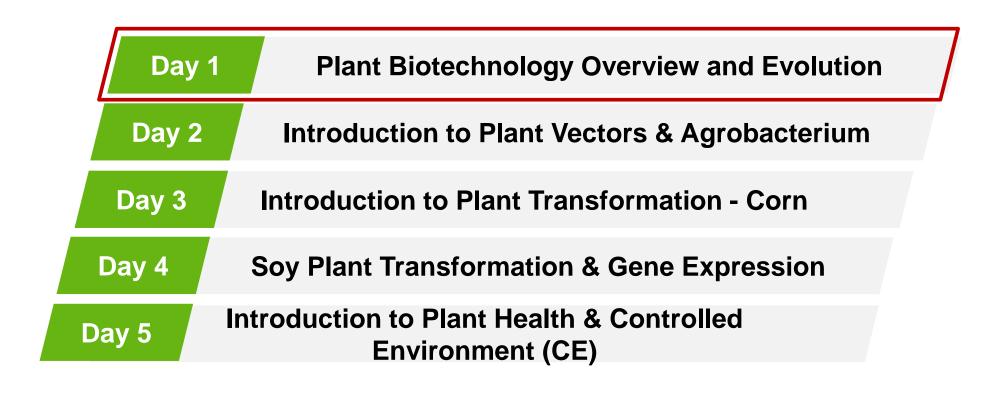




Bayer Russia Plant Biotechnology Conference:





Plant Biotechnology Overview & Evolution

Bayer Russia Biotechnology Conference

July 2023





Personal Introduction—Jeff Ahrens

- Member of the Biotechnology sector of Bayer Crop Sciences for 25 years
- Experience working on products for Corn, Soybeans, and Cotton
- Past projects have included Weed & Pest Resistance, Yield, Quality, and Disease
- Formerly the Indication lead for Cotton Insect Control projects
- Currently leading a platform of 30+ scientists working across traits in the early pipeline for transgenic and gene edited products



How Crops are Genetically Modified

Traditional Breeding	Mutagenesis	RNA Interference	Transgenics	Gene Editing
Crossing plants and selecting offspring	Exposing seeds to chemicals or radiation	Switching off selected genes with RNA	Inserting selected genes using recombinant DNA methods	When used to delete genes using engineered nucleases (CRISPR, TALENs, ZFNs, etc.)
				0
Desired gene(s) inserted with other genetic material	Random changes in genome, usually unpredictable	Targeted gene(s) switched off or 'silenced'	Only gene(s) inserted at desired locations selected	Desired gene(s) deleted only at known locations
Almost all crops				
Number of genes affected: few genes to whole genomes	100s - 1,000s	1 – dozens	1 - 8	1 or more
No safety testing required; Unregulated	No safety testing required; Unregulated	Safety testing required; Highly regulated	Safety testing required; Highly regulated	Safety testing required depending on jurisdiction; Mixed regulations
	Undesirable, unintended effects rarely occur in the final product of any crop, regardless which process is used.			





Give It a Minute: Introduction to GMOs



https://youtu.be/QXHWQTLJpBY



Biotechnology Is Used in Many Common Products

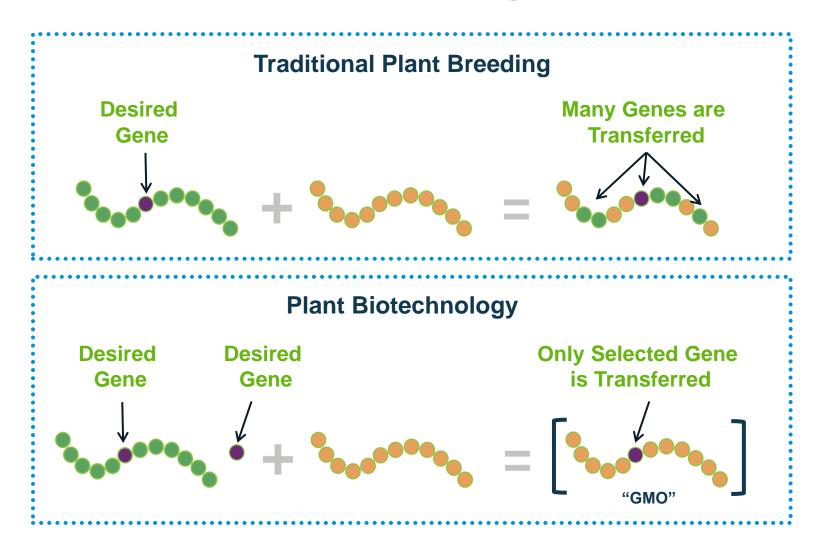


Nearly all cheese is made using rennet produced through biotechnology

Scientists use biotechnology to create unique yeast strains for use in brewing beer and making bread Most insulin used by diabetics is produced through biotechnology



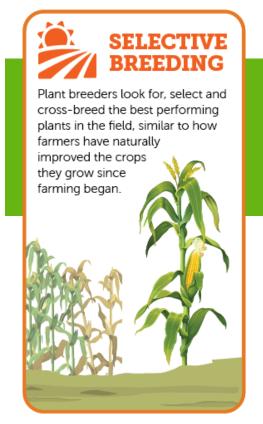
Plant Biotechnology Is an Extension of Traditional Plant Breeding

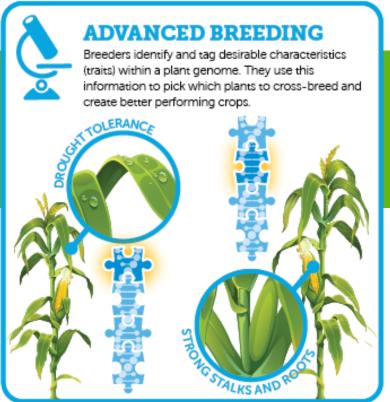


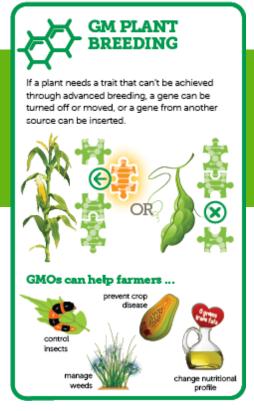


Ways to Have Better Harvests

GMOs are the product of a specific type of plant breeding where precise changes are made to a plant's DNA to give it characteristics that cannot be achieved through traditional plant breeding methods.









Development of a GM Seed Trait is Rigorous and Complex

Trait Development Process (12-16 Years)



Thousands of genes are often tested

A few genes are advanced for optimization

Products combine desired traits

Gene/Trait Identification

Scientists identify the genes that enable desired characteristics in the plant

Proof of Concept

The genes with desired characteristics are introduced to crops to develop product concepts

Early Development

Product candidates are tested to make sure they are safe for people and the environment, and they perform as expected

Advanced Development

Products are tested in specific countries to make sure they perform well in those conditions

Pre-Launch

Data from all tests is submitted to regulators who review it for several years

Seed is produced in large quantities

Preparation for commercialization

Takes place at R&D facilities in the US

Takes place at regional level



Step 1: Trait Identification



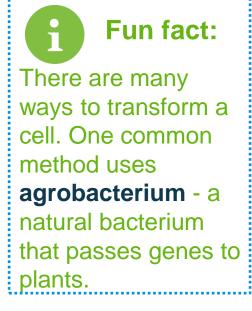


Scientists conduct research to identify the specific genes responsible for beneficial traits that make crops resistant to disease, pests or drought.



Step 2: Transformation



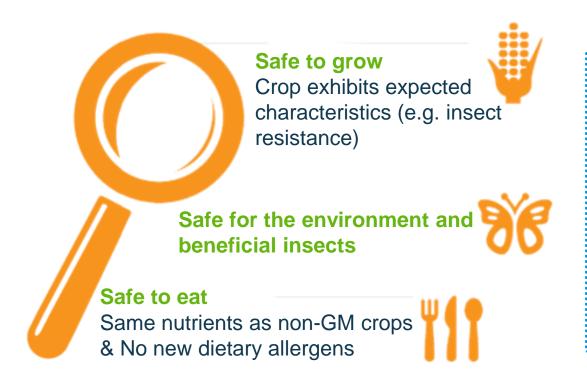


Once the desired gene has been identified, scientists transfer the gene into a plant seed. The result is a genetically modified organism or GMO. Researchers can also turn off or move a gene within a plant to create a GMO.



Step 3: Regulatory Science

Although the regulatory review process *begins* here, it will continue throughout the GMO process and carry on **through the life cycle of the product**.





More than 75 different studies are performed on each new biotech product before commercialization to ensure that they are safe for people, animals and the environment.¹



Step 4: Greenhouse Testing





Only after several years of rigorous testing are the top performing plants and traits selected to advance to field testing and further regulatory review.

After a GMO is developed in the lab, the seedlings are moved to greenhouses where further tests are performed.



Step 5: Field Testing



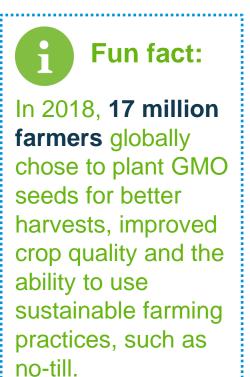


Field trials are an important part of developing new products. They provide critical scientific and performance data.



Step 6: Getting Seeds to Farmers





Farmers choose seeds that are best for their farms and businesses. Both GM and non-GM seeds are available options for farmers.



Genetic Traits Expressed in GMOs in the U.S.

SOYBEAN

Uses:

Genetic Traits

- Aquaculture

- High oleic acid

- Biodiesel fuel

- Lecithin

- Pet food

materials

- Printing ink

other food uses

Insect Resistance

Herbicide Tolerance

- Livestock and poultry feed

- Soybean oil (vegetable oil)

- Soymilk, soy sauce, tofu,

- Adhesives and building

- Other industrial uses

(monounsaturated fatty acid)

APPLE **Genetic Traits** Non-browning Uses: Food

POTATO

Genetic Traits

and Black Spot

Non-browning

Uses: Food

Low Acrylamide

Blight Resistance

Reduced Bruising



FIELD CORN **Genetic Traits** Insect Resistance Herbicide Tolerance **Drought Tolerance**



- Livestock and poultry feed

- Fuel ethanol
- High-fructose corn syrup and other sweeteners
- Corn oil
- Starch
- Cereal and other food ingredients
- Alcohol
- Industrial uses

CANOLA **Genetic Traits** Herbicide Tolerance Uses: Cooking oil, Animal feed



CANOLA **Genetic Traits** Herbicide Tolerance Uses: Cooking oil, Animal feed



ALFALFA **Genetic Traits** Herbicide Tolerance Uses: Animal feed



RAINBOW PAPAYA **Genetic Traits** Disease Resistance Uses: Table fruit

COTTON **Genetic Traits** Insect Resistance Herbicide Tolerance







SWEET CORN Genetic Traits Insect Resistance Herbicide Tolerarnce Uses: Food



SUMMER SOUASH **Genetic Traits** Disease Resistance Uses: Food









Source: GMOAnswers.com :https://gmoanswers.com/sites/default/files/GMOA-GeneticTraits10crops-4x6 Postcard-Jan2018.pdf



The Benefits of GM Crops



The Benefits of GMOs

Some Examples of the Benefits of GMOs

CORN that is tolerant to drought, insects and disease

SOY that can be planted without tilling, preserving precious topsoil

COTTON that is protected from harmful insects

PAPAYA that resists a disease that threatened to wipe out the crop











Modern agriculture technologies make it possible to grow more with less

GM crops improve productivity on the farm, allowing farmers to grow more on available land



B A BAYER E R

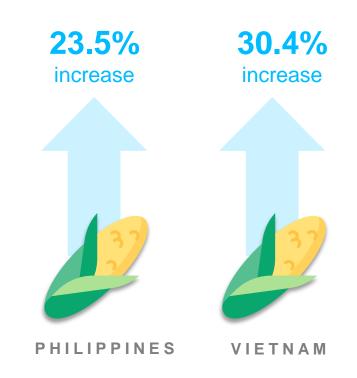
The introduction of GM traits has helped to protect plants and improve yields

Between 1996 and 2020, **global** adopters of insect-resistant GM crops experienced yield increases in cotton and corn averaging:

Between 1996 and 2018, farmers in the **Philippines** and **Vietnam** saw yield increases in corn after adopting GM corn:

Adoption of glyphosate and insect-resistant corn in **Indonesia** is expected to deliver a yield gain over conventional corn of:



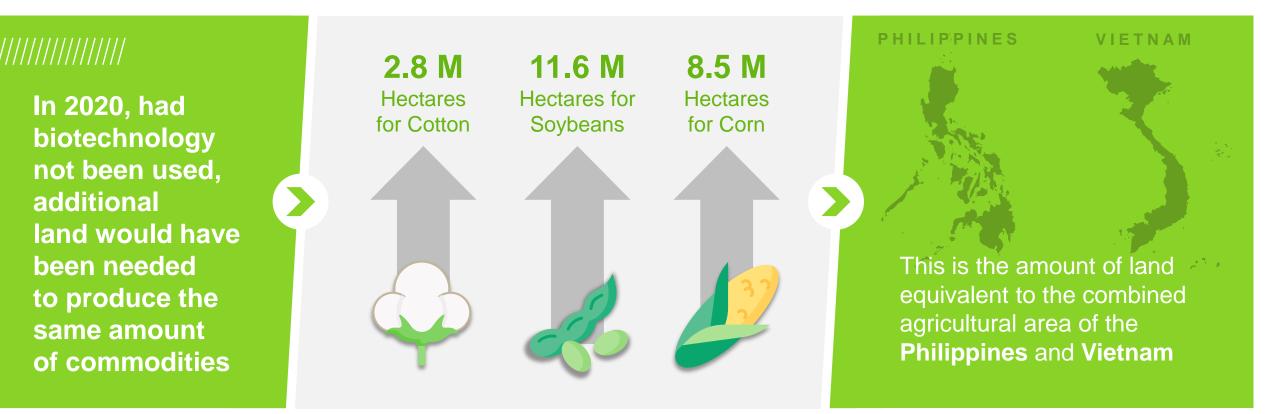




Sources: pgeconomics.co.uk, 2022; 2020



Grow more while using less land



Sources: pgeconomics.co.uk, 2022



Biotech traits have led to a reduction in the amounts of pesticides used in fields

1996 - 2020

Reduced the application of crop protection products by 748.6 million kilograms, a global reduction of 7.2 percent on the area planted to GM crops.

• This is equal to 1.5 times China's total annual crop protection product use.

Farmers who grow GM crops have reduced the environmental impact associated with their crop protection practices by **17.3 percent**.

Improved Ecology Through GMOs decreases insecticide use

Bt crops are designed to allow important, beneficial bugs to thrive, including:



Sources: pgeconomics.co.uk, 2022

Brookes, G., (2022). GM crops: global socio-economic and environmental impacts 1996-2020. Retrieved from https://pgeconomics.- co.uk/pdf/Globalimpactbiotechcropsnalreportoctober2022.pdf



Improved soil health is possible due to reduced need for soil tillage



Creates multiple benefits

Herbicide tolerant GM crops enable farmers to till – or turn over and break up the soil – less often. This has increased nutrient-rich organic matter up to 1,800 pounds per acre per year.



LESS TILLING=



Soil Moisture



Greenhouse Gas Emissions



Soil Erosion



Economic gains on farms due to the adoption of biotech crops

Economic gains of ~\$261B (US) were generated globally by biotech crops between 1996 to 2020.



30%
Due to reduced production costs

70%

Due to substantial yield gains

In 2020, farmers in developing countries received \$5.22 as extra income for each extra dollar invested in GM crop seeds

Sources: paeconomics.co.uk. 2022



Impact of adoption of GM crops in the Philippines

Philippines Gain First-Adopted Advantage

The Philippines was the first country in Southeast Asia to plant biotech corn in 2003 after its approval for commercial planting in 2002.

630,000 hectares biotech corn planted in the Philippines in 2018

470,500 Filipino farmers & their families benefited from biotech corn in 2018

Average landholding of Filipino biotech corn farmers is **2 hectares**

13th Biggest Producer of Biotech/ GM crops in the world in 2018

BIOTECH CROP APPROVALS

13 biotech corn events approved for commercial planting since 2002

218 approvals for food, feed & cultivation for 105 events

From 2003-2016, Filipino farmers & their families benefited US \$724 Million from planting biotech corn

23.5%
Yield gains
from biotech
corn by 2018

Additional income
associated with higher
yields enabled farming
families to:

- Better feed and clothe their families
- Undertake property repairs and improvements
- Invest in better education for children



Sources: https://www.isaaa.org/resources/infographics/biotech-facts-and-trends/philippines/default.asp Torres C et al (2013)

"The potential socio-economic and environmental impacts from adoption of corn hybrids with biotech trait/technologies in Indonesia." Graham Brookes, 2020



3 Big Ways GM0s SUPPORT THE ENVIRONMENT

In the past 20+ years, the positive effect on the environment from GMO crops and the traits they express has been nothing short of extraordinary.

GMOs foster sustainable farming practices

Conservation tillage reduced CO2 emissions

by 52.0 billion pounds



That's like taking 15.6 million cars off the road for a year.'

GMOs let us grow more food on less land

93.4 million tons

additional crop yield in 2020









GM Crop Safety

GM crops are reviewed by hundreds of independent risk assessors and scientists.

Every credible U.S. and international food safety authority that has studied GM crops has found that they are safe & no health effects attributable to their use.

Since 1992, 71 different countries have granted more than 4,485 commercial use approvals for 403 different biotech events in 29 biotech crops.

In many countries there are multiple regulatory authorities (up to seven in one country) with the responsibility of assessing a particular aspect of safety.

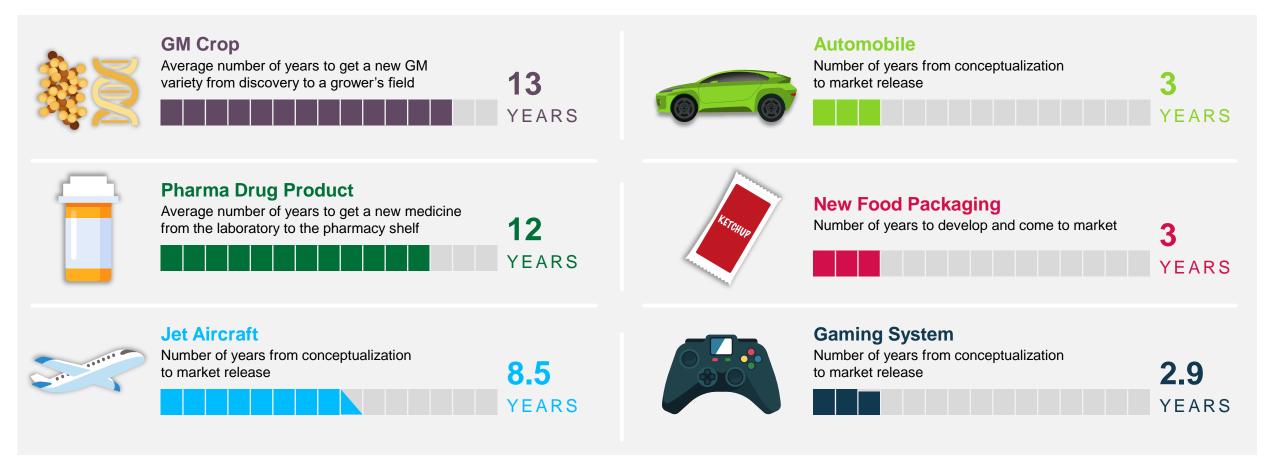




Development Process for GM Crops Is Long and Rigorous

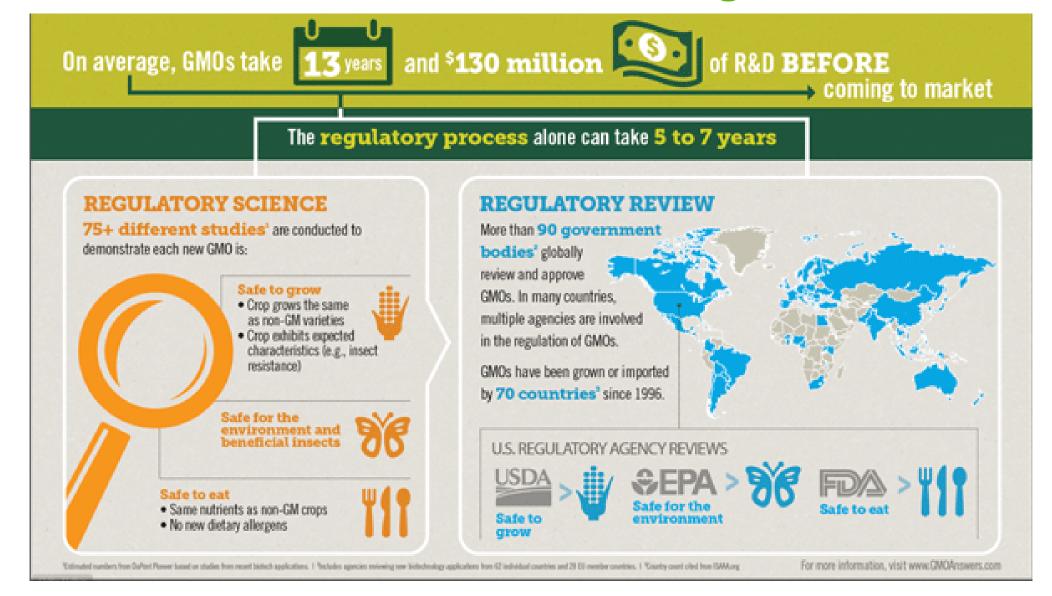
Time to Market Product Comparison

Compared to most products, a new GM seed variety takes much longer to bring to market. It requires at least 12-16 years of research and development, as well as regulatory approvals for new GM seeds to be introduced.





GMO Research, Review and Regulation





Give It a Minute: Bringing a GM Crop to Market



https://youtu.be/sP58TKFM2ag



More Information Is Available at GMOAnswers.com





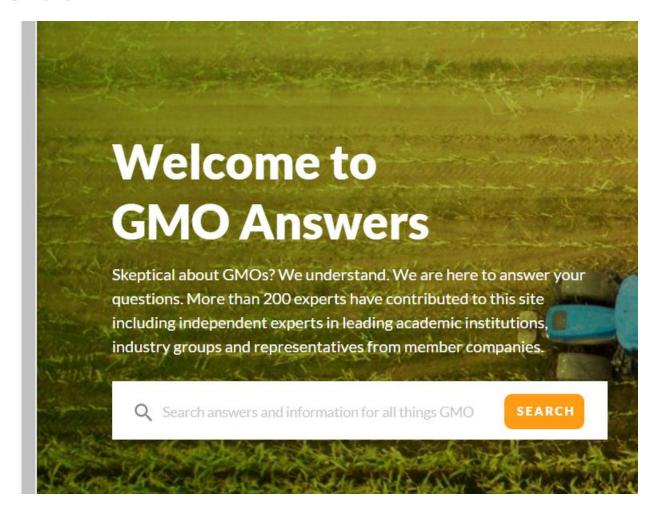
SEARCH

GMO BASICS

GMOs AROUND THE WORLD

GMOs & THE ENVIRONMENT

MEET THE EXPERTS





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Thank you!

Any questions?

