

Lawyer ERP DMS

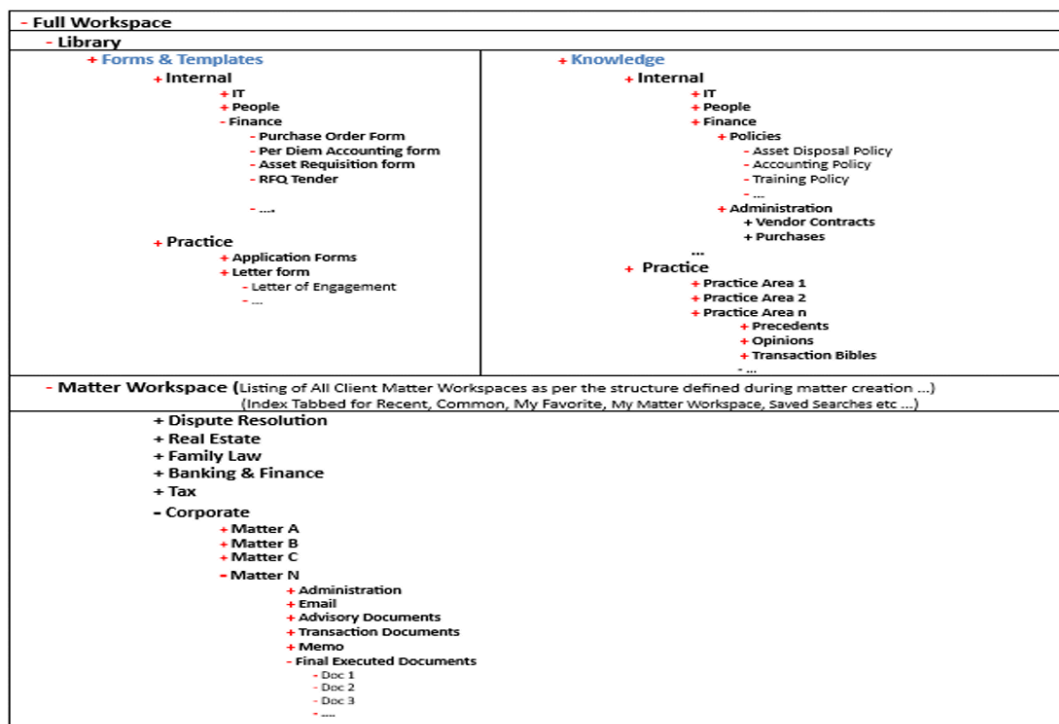
The Document Management System (DMS) concept has been fully implemented as requested by Andrew. The initial setup includes the following default entities:

- **Library:**
 - *Internal:* Departments such as IT, People, and Finance.
 - *Practice:* Categories including Application Forms and Letter Forms.
- **Knowledge:**
 - *Internal:* Departments such as IT, People, and Finance.
 - *Practice:* Various practice areas, labelled as Practice Area 1 and Practice Area 2

matter workspace

When a matter workspace is created, a new client type is automatically generated, which leads to the creation of a corresponding EntityDocument. Likewise, when a client is created under a specific client type, a dedicated folder for that client is also automatically set up.

Workspace



The attached screenshot illustrates the flow that Andrew requires.