Scope

Deian Stefan

(adopted from my & Edward Yang's CSE242 slides)

Substitution model

- Way of giving semantics to the λ-calculus
 - ► E.g., $(\lambda x.f \times x)$ $(\lambda y.z)$ →_β $f(\lambda y.z)$ $(\lambda y.z)$
- Translate this knowledge to JavaScript functions
 - $> (x => f(x)(x)) (y => z) \rightarrow_{\beta} f(y => z)(y => z)$

Substitution model

- Why would you, in practice, not really want to do function application in this way for a language like JavaScript?
 - It's super slow! Why?
 - It's actually nonsensical sometimes! When?

Substitution gone wrong

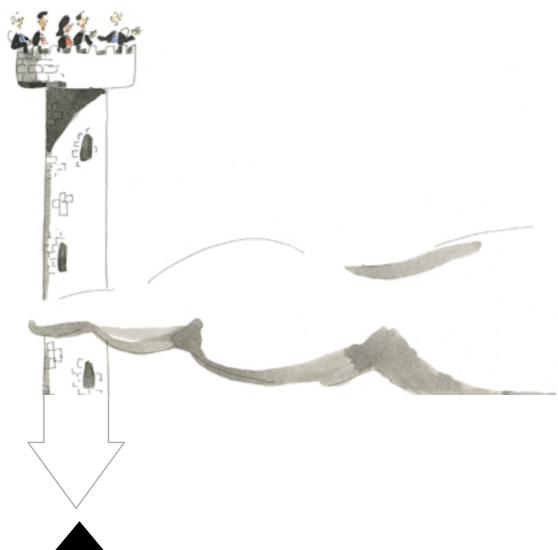
Consider variable mutation in JavaScript:

```
let y = 1;
let z = 0; ...
z++; \rightarrow_{\beta}. 0++;
console.log(z); ...
```

- There is nothing wrong with substitution per say
 - It's symbolic evaluation/computation
 - Problem is JavaScript has mutation and not amendable to symbolic evaluation

What can we do?

λ-calculus



environment model



machine model

The environment model (by example)

- Anatomy of a scope
- First-order functions
- Free variables
- High-order functions (bonus)

What's the point of a scope (e.g., block scope)?

Recall our previous example:

```
let y = 1;
let z = 0;
z++;
console.log(z);
environment ptr
```

- In this model, we associate an environment (activation record) with the code we're executing
 - Environment contains entries of all variables in scope
 - Environment/stack ptr: points to cur activation record

Recall our previous example:

```
let y = 1;

let z = 0;

z++;

console.log(z);

y 1

z 0

environment ptr
```

- In this model, we associate an environment (activation record) with the code we're executing
 - Environment contains entries of all variables in scope
 - Environment/stack ptr: points to cur activation record

- In the environment model, we can distinguish between values and locations
 - <u>r-values</u>: plain old values; we can reason about them using substitution semantics
 - <u>I-values</u>: refer to locations where r-values are stored; they persist beyond single expressions.
- Why is this important?
 - It tells us the kind of values operators like ++ must take. A: r-values. B: I-values

What's the process for executing z++:

```
let y = 1;

let z = 0;

z++;

console.log(z);

y = 1

z = 0

environment ptr
```

- Algorithm:
 - Find the current environment
 - Check to see if variable being reference is in env: if so, mutate!

What's the process for executing console.log(z)

```
let y = 1;

let z = 0;

z++;

console.log(z);

y 1

z 1

environment ptr
```

- Algorithm:
 - Find the current environment
 - Check to see if variable being reference is in env: if so, read it!

- This sounds slow!
 - It is!
 - But remember: this is not the machine model, this is still an abstract model!
- Not too far off from machine model
 - In x86, you dereference %esp to figure out where stack is and use offset to that location
 - In JavaScript, you often do table lookup to find location of variables

The environment model (by example)

- Anatomy of a scope √
- First-order functions
- Free variables
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First-order functions

Consider activation record when calling function:

```
function fact(n) {
    if (n <= 1) {
        return 1;
    } else {
        return n * fact(n-1);
    }
}
fact(3);</pre>
global env
global env

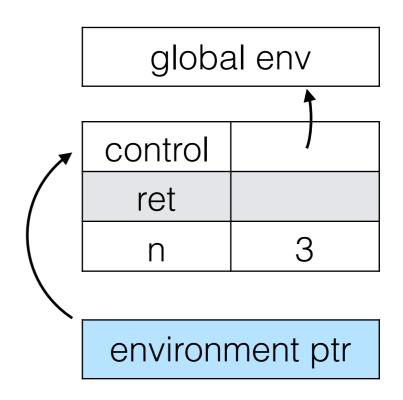
    environment ptr
```

What else do we need to keep track of?

First-order functions

Consider activation record when calling function:

```
function fact(n) {
   if (n <= 1) {
      return 1;
   } else {
      return n * fact(n-1);
   }
}
fact(3);</pre>
```



What else do we need to keep track of?

More bookkeeping

- The parts of an activation record when calling function
 - <u>control link:</u> records where to switch the environment pointer to when we finish evaluating in this scope.
 - Do we need this for block scopes too? A: yes, B:no
 - return value: I-value where the return value of function should be stored
 - parameters: I-value for each formal parameter
 - local variables: I-values for each let+const declaration

More bookkeeping

- Anything else?
 - Yes! Typically activation records will store the return address where to resume ode execution — we'll talk about this in the control flow lecture

Consider activation records when calling function:

```
function fact(n) {
  if (n <= 1) {
    return 1;
  } else {
    return n * fact(n-1);
  }
  fact(3);</pre>
environment ptr
global env
control
  ret
ret
  n 3
```

 Do we keep the activation records on the stack after evaluation?

A: yes, B: no

Consider activation records when calling function:

```
function fact(n) {
  if (n <= 1) {
    return 1;
  } else {
    return n * fact(n-1);
  }
}
fact(3);</pre>
environment ptr
global env
control
ret
n
3
Control
ret
n
2
```

on the stack after evaluation?

A: yes, B: no

Consider activation records when calling function:

```
function fact(n) {
                                 environment ptr
                                                      global env
  if (n <= 1) {
      return 1;
                                                    control
  } else {
      return n * fact(n-1);
                                                      ret
fact(3);
                                                    control
                                                      ret
Do we keep the activation records
on the stack after evaluation?
                                                    control
A: yes, B: no
                                                      ret
```

Consider activation records when calling function:

```
function fact(n) {
                                 environment ptr
                                                      global env
  if (n <= 1) {
      return 1;
                                                    control
  } else {
      return n * fact(n-1);
                                                      ret
fact(3);
                                                    control
                                                      ret
Do we keep the activation records
on the stack after evaluation?
                                                    control
A: yes, B: no
                                                      ret
```

Consider activation records when calling function:

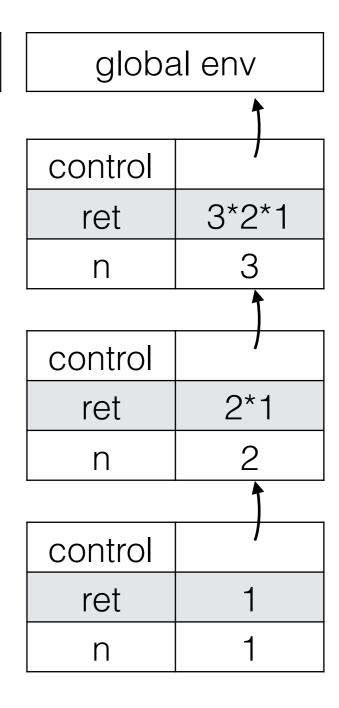
```
function fact(n) {
                                 environment ptr
                                                       global env
  if (n <= 1) {
     return 1;
                                                    control
  } else {
      return n * fact(n-1);
                                                      ret
fact(3);
                                                    control
                                                              2*1
                                                      ret
Do we keep the activation records
                                                       n
on the stack after evaluation?
                                                    control
A: yes, B: no
                                                      ret
```

Consider activation records when calling function:

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function fact(n) {
    if (n <= 1) {
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}
fact(3);</pre>
environment ptr
```

 Do we keep the activation records on the stack after evaluation?

A: yes, B: no



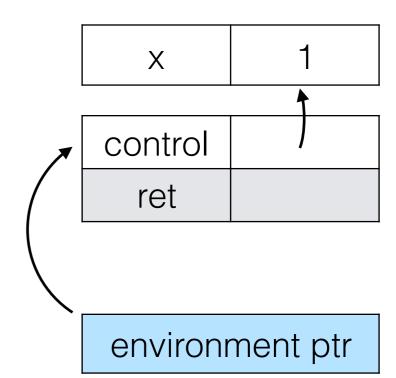
The environment model (by example)

- Anatomy of a scope √
- First-order functions √
- Free variables
- High-order functions (bonus)

Free variables

Consider activation records when calling f:

```
let x = 1;
function f() {
  console.log(x)
}
f();
```



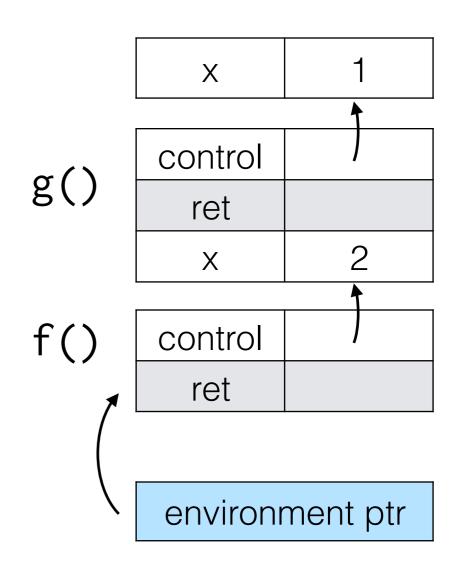
- Should we lookup x via the control link?
 - A: yes
 - B: no

Free variables

Consider activation records when calling g:

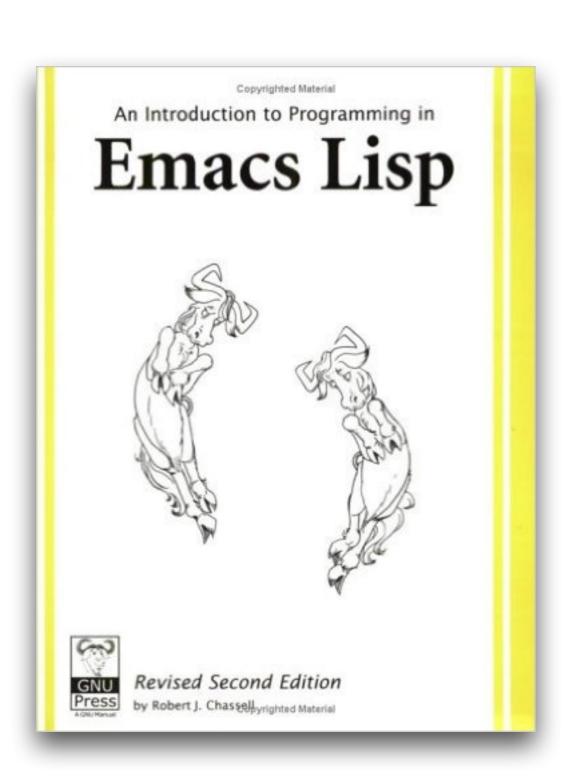
```
let x = 1;
function f() {
  console.log(x)
}

function g() {
  let x = 2;
  f();
}
```



What happens when we follow the control link?

Congrats, you did it!



You invented dynamic scoping!

How do we "fix" this?

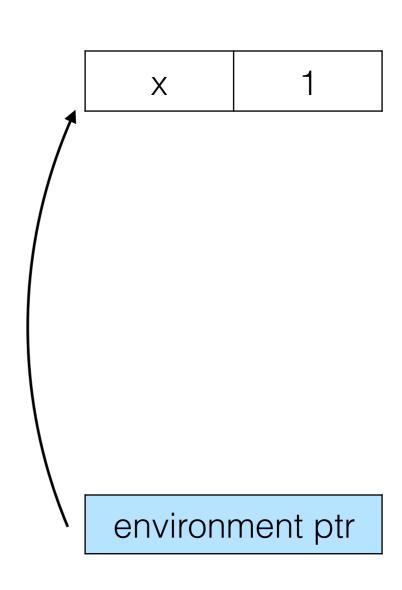
- We need more bookkeeping!
 - <u>access link:</u> reference to activation record of closest enclosing lexical scope
- Modify our lookup algorithm:
 - Find the current environment
 - Check to see if variable being reference is in env
 - If not, follow the access link and repeat

Retry with access links

Consider activation records when calling g:

```
let x = 1;
function f() {
  console.log(x)
}

function g() {
  let x = 2;
  f();
}
```

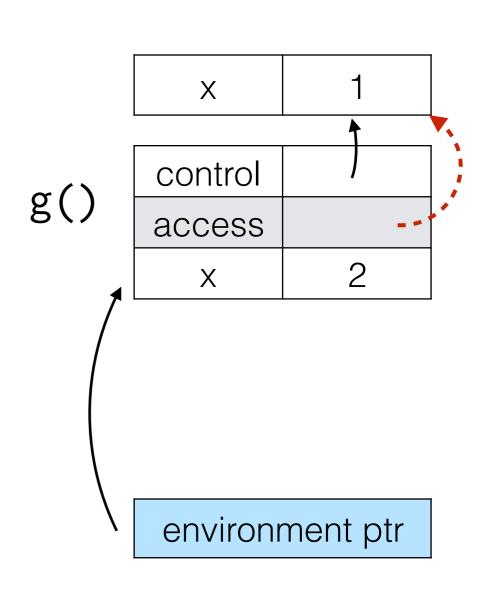


Retry with access links

Consider activation records when calling g:

```
let x = 1;
function f() {
  console.log(x)
}

function g() {
  let x = 2;
  f();
}
```

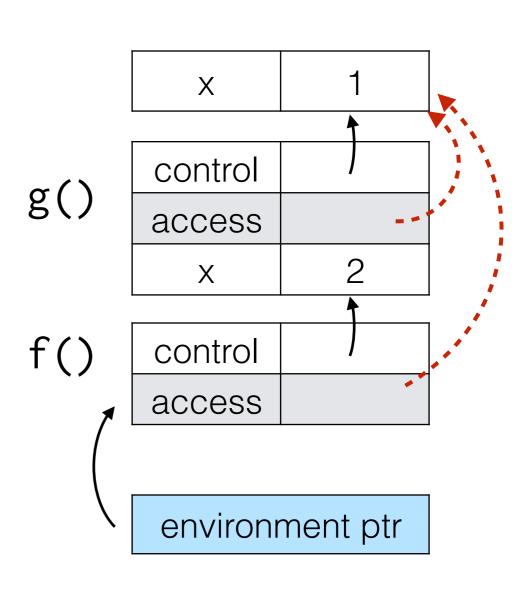


Retry with access links

Consider activation records when calling g:

```
let x = 1;
function f() {
  console.log(x)
}

function g() {
  let x = 2;
  f();
}
```

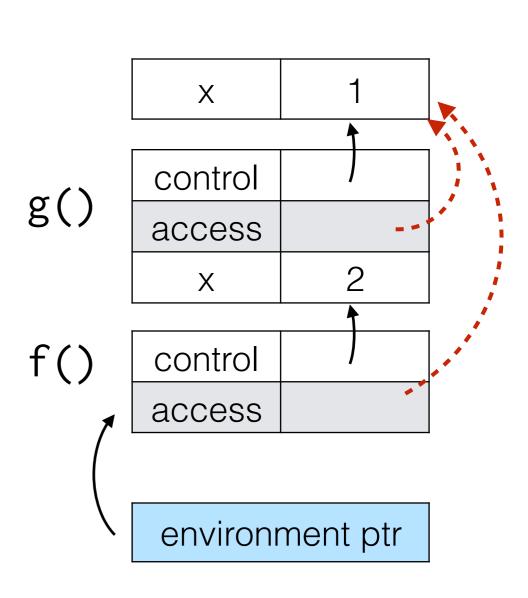


Wait, there is some magic here

How do we know how to wire up the access links?

```
let x = 1;
function f() {
  console.log(x)
}

function g() {
  let x = 2;
  f();
}
```



Functions are data!

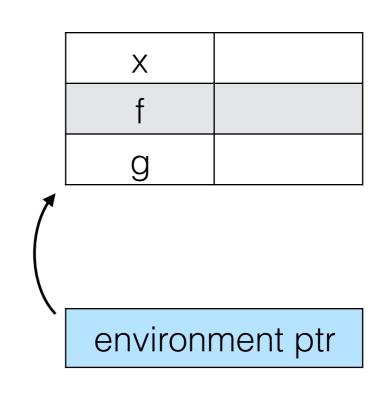
The act of defining a function should include the act of recording the access link associated with the function

Treating functions as data

• Let's look at the example again, with minor rewrite

```
let x = 1;
let f = () => {
  console.log(x)
}

let g = () => {
  let x = 2;
  f();
}
```



Function as data = closures = (current env ptr, code pointer)

Treating functions as data

• Let's look at the example again, with minor rewrite

```
let x = 1;
let f = () => {
  console.log(x)
}

let g = () => {
  let x = 2;
  f();
}
```

X	1
f	
g	
environment ptr	

Function as data = closures = (current env ptr, code pointer)

Let's look at the example again, with minor rewrite

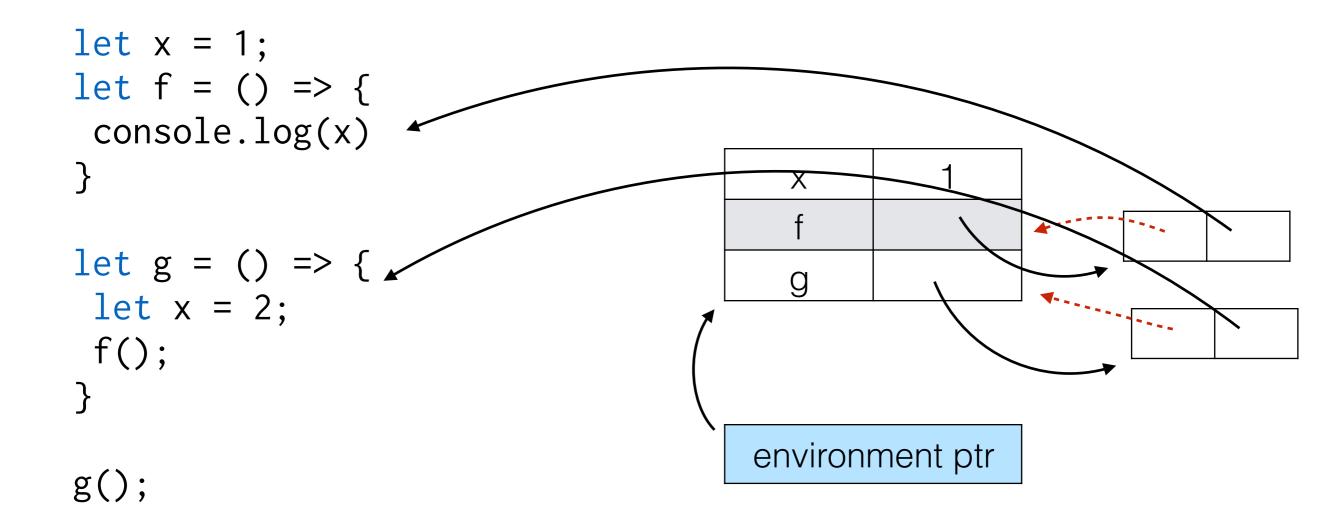
```
let x = 1;
let f = () => {
  console.log(x)
}

let g = () => {
  let x = 2;
  f();
}

g();
environment ptr
```

Function as data = closures = (current env ptr, code pointer)

• Let's look at the example again, with minor rewrite



Function as data = closures = (current env ptr, code pointer)

 When we evaluate function, the access link is set to the pointer in the closure

```
let x = 1;
let f = () => {
  console.log(x)
}

let g = () => {
  let x = 2;
  f();
}
```

environment ptr

```
x 1
f
```

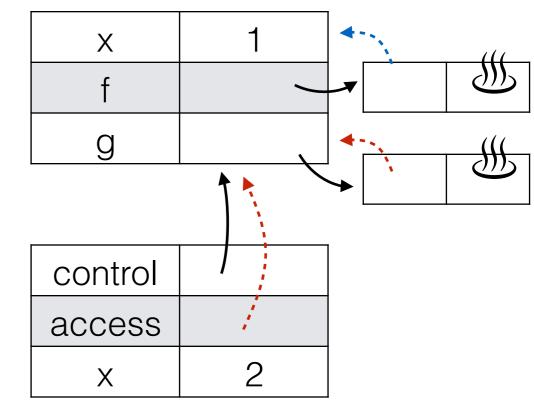
 When we evaluate function, the access link is set to the pointer in the closure

```
let x = 1;
let f = () => {
  console.log(x)
}

let g = () => {
  let x = 2;
  f();
}
```

environment ptr

g()



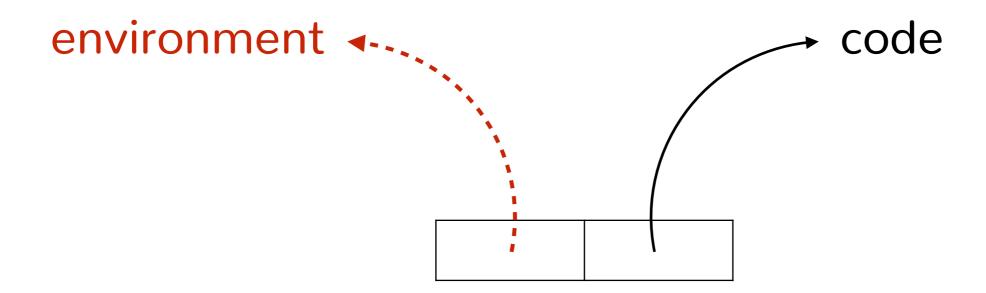
 When we evaluate function, the access link is set to the pointer in the closure

```
environment ptr
                                              X
let x = 1;
let f = () => {
 console.log(x)
                                   g()
                                            control
let g = () => {
                                            access
 let x = 2;
                                              X
 f();
                                   f()
                                            control
g();
                                            access
```

 When we evaluate function, the access link is set to the pointer in the closure

```
environment ptr
                                              X
let x = 1;
let f = () => {
 console.log(x) // 1
                                   g()
                                           control
let g = () => {
                                           access
 let x = 2;
                                              X
 f();
                                   f()
                                           control
g();
                                           access
```

Closures

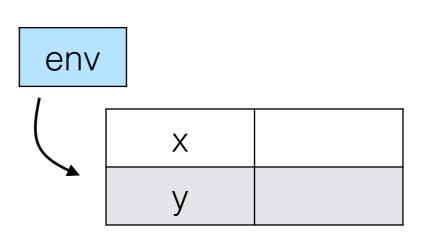


The environment model (by example)

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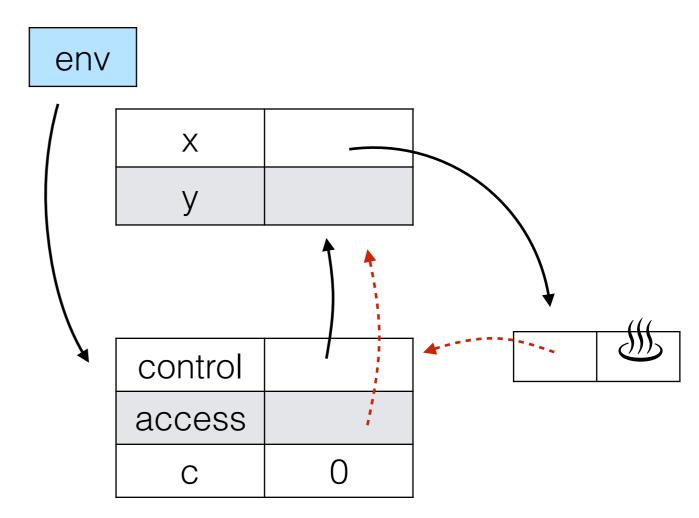
```
function mkCounter(c) {
   return () => {
      return c++;
   };
}

let x = mkCounter(0);
let y = mkCounter(2);
console.log(x());
```



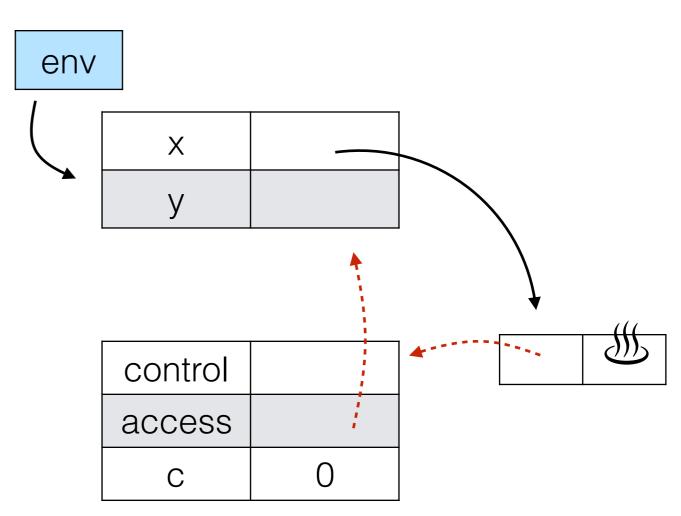
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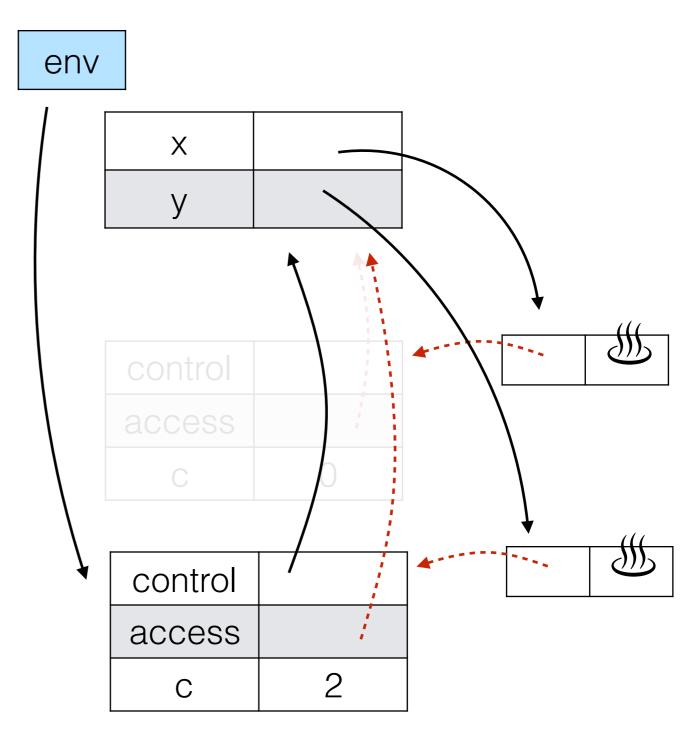
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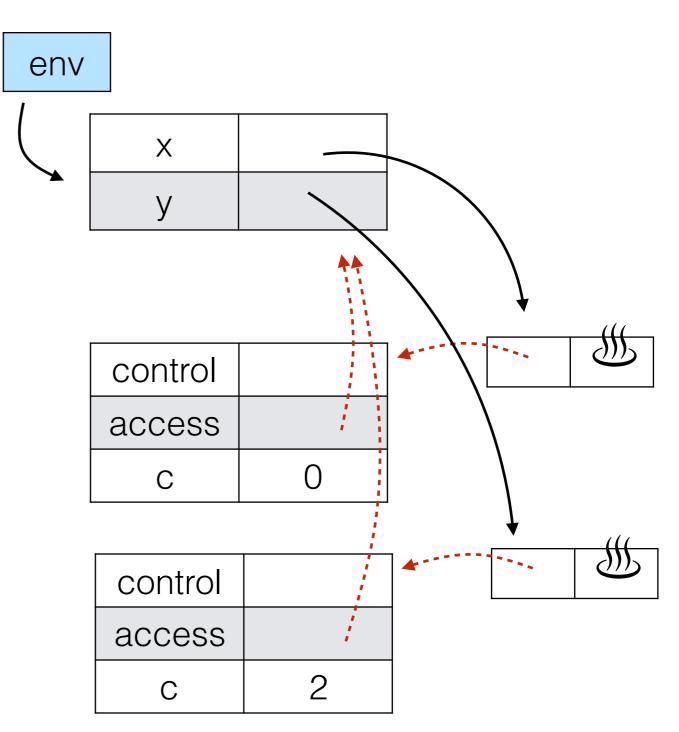
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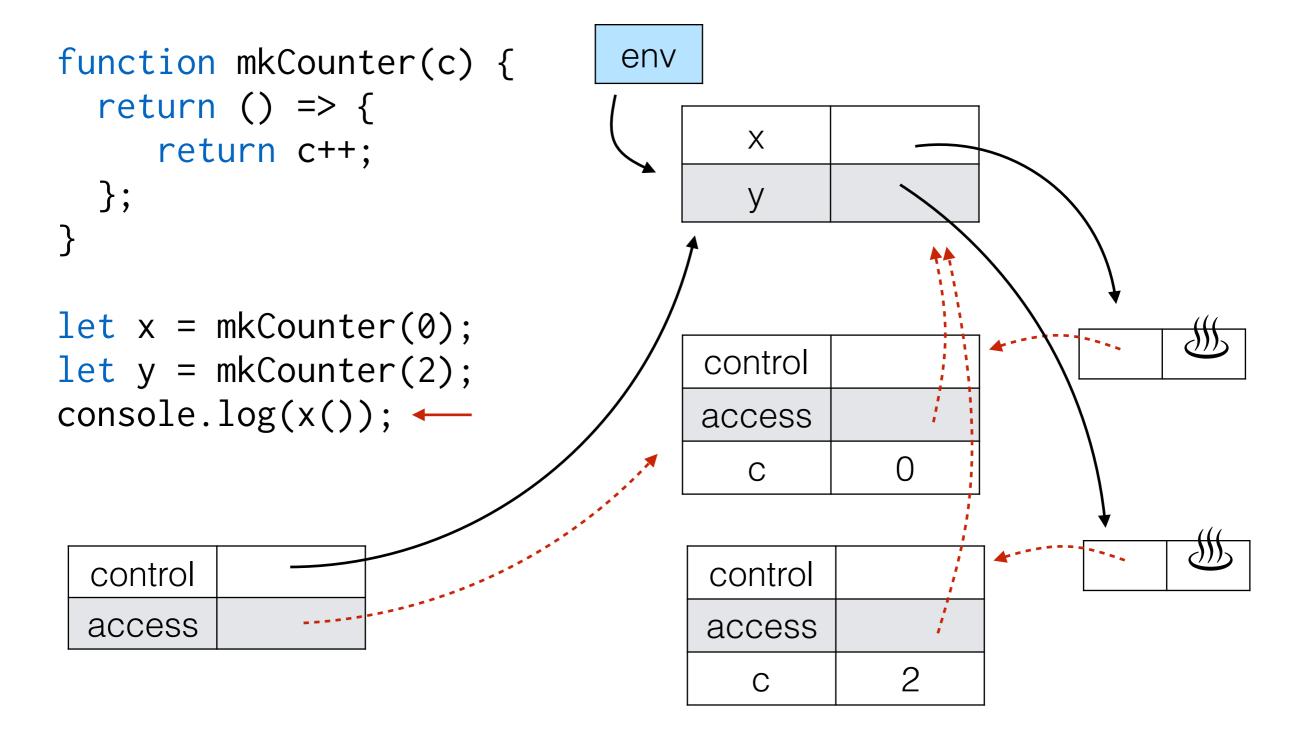
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```

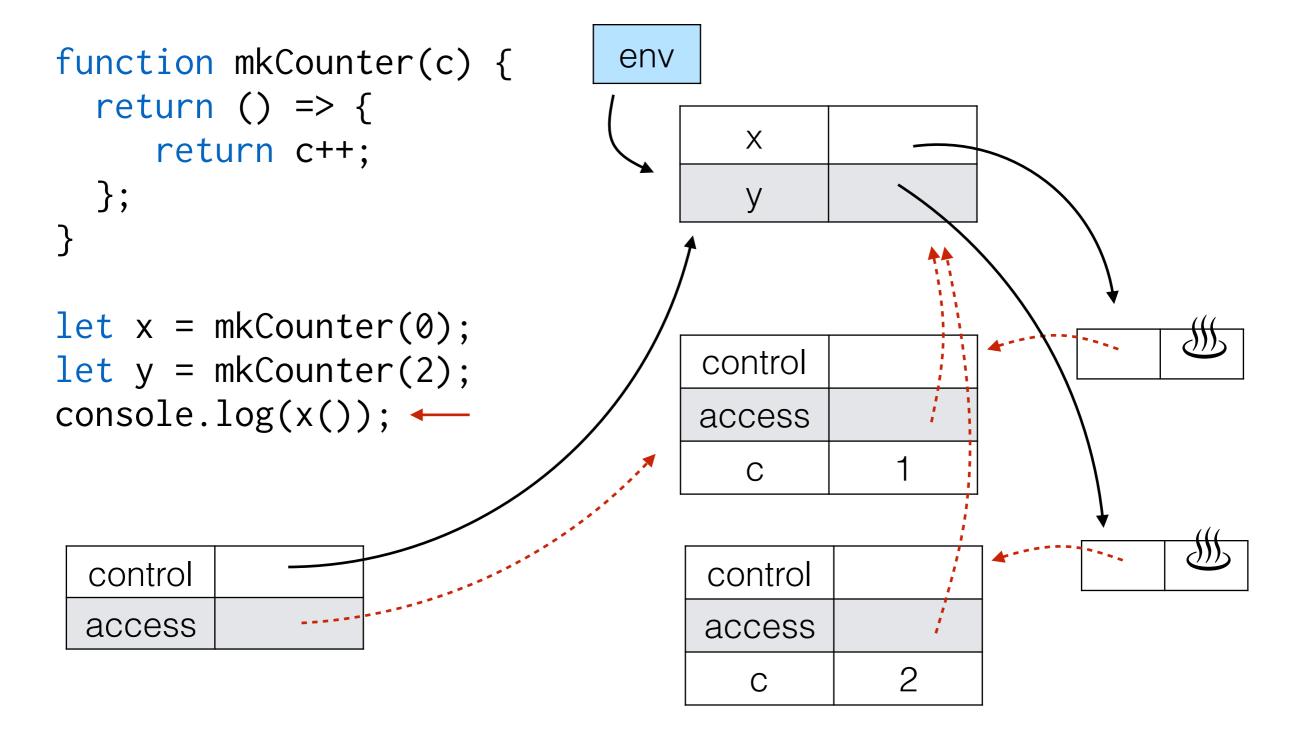


```
function mkCounter(c) {
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```







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