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**Scoping the Next Generation of Tuna Stock Assessment Software:
Progress Report and Outline of Options (Project 123)**

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1 Executive summary

2 Introduction

2.1 The need to migrate to new software

Following the retirement of the lead developer of MULTIFAN-CL (MFCL), Dave Fournier, future advances to the MFCL software are not expected to be as mathematically innovative as they were in the past. While this does not render MFCL obsolete in the medium-term, it flags the need to plan and identify whether alternative existing software exists, or new software must be developed in the longer-term, to continue to support the specificities and future requirements of WCPFC tuna stock assessments.

While MFCL continues to be improved to service the WCPFC tuna assessment needs over at least the next 5+ years, it is important to start on a phased approach to its replacement. An initial scoping phase is required to assess what features and capabilities will be important in future assessment software for tunas. This scoping phase will benefit from input from stock assessment scientists across global tuna RFMOs. Once this scoping phase is conducted, consideration of available software packages in relation to the desired features and capabilities can be conducted. This may identify suitable existing software that has potential to provide the desired features and/or has potential to be developed further. Alternatively, it may indicate whether embarking on development of a new software package is recommended.

There has also been discussion around the need to explore, through modeling/simulation exercises, the benefits of applying alternative assessment structures (i.e., length-age structured versus the traditional length-based age-structured approach of MFCL and Stock Synthesis) before embarking on major software developments or changing methodology. Similar can be said about exploring benefits of state-space models and their use of random variables. Simulation exercises to explore the benefits or drawbacks of alternative model structures or approaches will also require collaboration across tuna RFMOs and experienced practitioners using the alternative approaches and/or software.

An important outcome of this work would be to ultimately have a software package that has the desired functionality for tuna assessments, not only for WCPFC, but globally, thus creating a user community and ongoing development support capacity, so as to avoid the current situation we are facing with MFCL. Wider collaboration in this venture is essential to achieving this and is expected to be encouraged through this project.

2.2 Project outline

The project is divided into stages, as follows:

Year 2024

1. Review and identify a list of necessary and desired features for software to conduct tuna stock

assessments.

2. Identify existing software platforms that have some or all these features or can be extended to add such features.
3. Reach out to and initiate collaboration with developers who are already exploring extensions to current age-structured catch-at-age and state-space models that would allow those models to fit to length data.
4. Conduct two workshops with selected experts from other tuna RFMOs and or with relevant expertise. The first workshop can be remote (prior to SC20) and the second one potentially in person (post SC20). The main goal will be to plan and document collaborative simulation studies to evaluate the performance of candidate software platforms for tuna stock assessments.

Years 2025 and 2026 (subject to SC advice and funding approvals by WCPFC)

5. Conduct the simulation studies outlined in stage 4, in collaboration with experts that are supported by other agencies/RFMOs.
6. Based on the results from simulation studies, determine which, if any, software platforms can be considered viable candidate platforms for WCPFC tuna assessments.
7. If a viable candidate platform has been identified, provide a plan to transition assessments to this software. Evaluate which transitioned assessments could replace old MFCL assessments and build the transition into the WCPFC assessment schedule.
8. If no viable candidate platform is identified, further extensions to existing platforms may be required, or the development of a new assessment software platform. The design process for a new platform would require additional development workshops and involvement of software developers (additional funds likely required) and could include identification of MFCL features and algorithms that can be borrowed and ported across to a new framework.

2.3 Existing software

2.4 Recent and ongoing software development

3 Possible tasks for SPC to prioritize

3.1 Migrating assessments to existing software

3.2 Developing new software

4 Timeline

4.1 International expert meeting 2024

4.1.1 Objectives

The meeting objectives were:

1. Communicate SPC scoping project and upcoming explorations, decisions, and development.
2. Discuss succession plans for MULTIFAN-CL as well as Stock Synthesis.
3. Seek advice from the scientific community.
4. Seek collaboration with tuna RFMOs and various research labs.

4.1.2 Format

Two online meetings were held on 13 May and 18 June, inviting stock assessment and software development experts from around the world. The two sessions had the same format and agenda, but one was centered on European time zones and the other on North American time zones. Around 40 participants represented the tuna RFMOs (CCSBT, IATTC, ICCAT, IOTC, WCPFC), stock assessment software projects (ALSCL, CASAL, FIMS, Gadget, MFCL, SAM, sbt, Stock Synthesis, WHAM), and maintainers of relevant programming languages (ADMB, RTMB, TMB).

The meeting agenda covered the following discussion topics:

- Platforms currently used in tuna stock assessments
- Common challenges for all tuna RFMOs, longevity of Stock Synthesis and MULTIFAN-CL, succession plans
- SPC challenges and project plan
- Features of current and future platforms
- Discussion on platform features most relevant for tuna
- State-space models and latest developments
- What do you think is the best way forward for SPC?

- Summary of discussions, next steps, collaboration

4.1.3 Outcomes

There was a consensus among the experts that the goal should be to design and develop a model specific for tuna assessments, rather than a general model for all countries and species. The advice was to start with a lean design and get a simple model up and running before adding all the features required for an assessment. In general, the cost of adding features is much greater than the implementation cost, as each layer complexity makes long-term maintenance and future modifications of the software more difficult and costly.

RTMB (Kristensen 2024) is a new alternative interface for developing TMB (Kristensen et al. 2017) models. RTMB provides a leaner development paradigm than TMB. The recommendation from the TMB/RTMB development team, articulated at the expert meeting, was to develop the next tuna stock assessment model in RTMB rather than TMB.

State-space models are a statistically and computationally efficient way to allow time-varying processes in stock assessment models, such as time-varying selectivity. Other statistical approaches exist, but the successful track record of using state-space models in production assessments, e.g., across a variety of ICES groundfish stocks, indicates that state-space formulation can be recommended for new model development.

4.2 Workshop activities in 2024–2026

4.3 Launching the main project

5 Required resources

5.1 Collaboration with other tRFMOs

5.2 SPC staff positions, consultants

6 References

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