



# FINANCIAL STATEMENTS

Meridian Capital Group, LLC

<b>Period</b>	December 31, 2025
<b>Prepared</b>	2nd March 2026

# FINANCIAL STATEMENTS



Meridian Capital Group, LLC

*Period Ending December 31, 2025*

*Prepared 2nd March 2026 · Ref: PAC-2026-0302-142*

---

## Balance Sheet

---

### ASSETS

#### Current Assets

Cash and Cash Equivalents (A) .....	\$1,245,000.00
Accounts Receivable (B) .....	\$892,000.00
Inventory (C) .....	\$456,000.00
Prepaid Expenses (D) .....	\$78,000.00
<b>Total Current Assets</b> .....	<b>\$2,671,000.00</b>

#### Non-Current Assets

Property, Plant & Equipment (E) ...	\$3,420,000.00
Accumulated Depreciation (E) .....	\$-1,180,000.00
Intangible Assets (F) .....	\$250,000.00
<b>Total Non-Current Assets</b> .....	<b>\$2,490,000.00</b>

---

**TOTAL ASSETS** .....

**\$5,161,000.00**

---

### LIABILITIES AND EQUITY

---

### **Current Liabilities**

Accounts Payable (G) ..... \$634,000.00  
Accrued Expenses (H) ..... \$289,000.00  
Current Portion of Long-Term Debt (I) ... \$120,000.00  
**Total Current Liabilities** ..... \$1,043,000.00

---

### **Non-Current Liabilities**

Long-Term Debt (J) ..... \$1,500,000.00  
Deferred Tax Liability (K) ..... \$98,000.00  
**Total Non-Current Liabilities** ..... \$1,598,000.00

---

**TOTAL LIABILITIES** ..... \$2,641,000.00

---

### **Equity**

Common Stock (L) ..... \$500,000.00  
Retained Earnings (M) ..... \$2,020,000.00  
**TOTAL EQUITY** ..... \$2,520,000.00

---

**TOTAL LIABILITIES AND EQUITY** ..... \$5,161,000.00

---

✓ Balanced

SD

---

### **Income Statement**

---

Revenue (N) ..... \$6,850,000.00  
Cost of Goods Sold (O) ..... \$2,890,000.00  
**GROSS PROFIT** ..... \$3,960,000.00

---

Salaries & Wages ..... \$1,420,000.00

---

---

Rent Expense .....	\$360,000.00
Depreciation Expense .....	\$285,000.00
Marketing & Advertising .....	\$195,000.00
Insurance Expense .....	\$72,000.00
Office & Supplies .....	\$48,000.00
Utilities .....	\$36,000.00
Professional Fees .....	\$84,000.00
<b>TOTAL OPERATING EXPENSES .....</b>	<b>\$2,500,000.00</b>

---

<b>OPERATING INCOME .....</b>	<b>\$1,460,000.00</b>
-------------------------------	-----------------------

---

Interest Expense .....	\$92,000.00
Other Income .....	\$15,000.00
<b>INCOME BEFORE TAX .....</b>	<b>\$1,383,000.00</b>

---

Income Tax Expense .....	\$345,750.00
--------------------------	--------------

---

<b>NET INCOME .....</b>	<b>\$1,037,250.00</b>
-------------------------	-----------------------

---

SO

---

## Cash Flow Statement

(*Indirect Method*)

---

---

### Cash Flows from Operating Activities

Net Income .....	\$1,037,250.00
Depreciation & Amortization .....	\$285,000.00
Increase in Accounts Receivable ....	\$-142,000.00
Decrease in Inventory .....	\$38,000.00
Increase in Accounts Payable .....	\$67,000.00
Increase in Accrued Expenses .....	\$23,000.00
<b>Net Cash Flows from Operating Activities ...</b>	<b>\$1,308,250.00</b>

---

---

### Cash Flows from Investing Activities

Purchase of Equipment .....	\$-420,000.00
Purchase of Intangible Assets .....	\$-50,000.00
<b>Net Cash Flows from Investing Activities ...</b>	<b>\$-470,000.00</b>

---

### Cash Flows from Financing Activities

Repayment of Long-Term Debt .....	\$-120,000.00
Dividends Paid .....	\$-250,000.00
<b>Net Cash Flows from Financing Activities ...</b>	<b>\$-370,000.00</b>

---

<b>NET CHANGE IN CASH .....</b>	<b>\$468,250.00</b>
---------------------------------	---------------------

---

Beginning Cash .....	\$776,750.00
Net Change in Cash .....	\$468,250.00
<b>ENDING CASH .....</b>	<b>\$1,245,000.00</b>

---

✓ Reconciled

---

---

*"Particularis de Computis et Scripturis"*

Generated by Paciolus® Financial Statement Builder · 2026-03-02 00:52 UTC  
Zero-Storage Architecture: Your financial data was processed in-memory and never stored.