

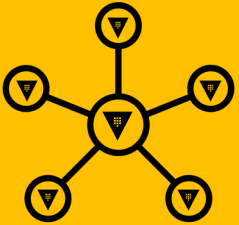


# Implementing Integrated Storage



# Vault Integrated Storage

Introduced in Vault 1.4, Integrated Storage provides a highly-available, durable storage backend without relying on any external systems



## Uses the Raft Protocol

Integrated Storage uses the same underlying consensus protocol as Consul to handle cluster leadership and log management



## Locally Stored Data

Vault data is stored locally on each node, and replicated to all other nodes in the cluster for high availability



# Introduction to Integrated Storage



- All nodes in a Vault cluster have a replicated copy of Vault's data
- Eliminates the network hop of connecting from Vault to the external storage provider
- Also removes the administrative overhead of managing an external solution
  - When Vault has an outage, you only need to troubleshoot Vault



# Introduction to Integrated Storage



- Since Integrated Storage stores all data on a local disk, it is recommended that you use storage optimized, high IOPS volumes wherever you are storing the data



# Integrated Storage Features



## Replication

Integrated Storage is fully supported for Vault Enterprise environments using Performance and/or DR replication across data centers

## Auto Snapshots

A "Set and Forget" DR feature that schedules raft snapshots and copies them to cloud storage (Ent feature)

## Cloud Autojoin

Stop joining clusters by hostname or IP address and discover other Vault nodes using cloud-based tags attached to your resources

## Autopilot

Increase operational efficiency with automated features to help you manage your Vault clusters



# Benefits of Integrated Storage Over Other Solutions



## Reduced Complexity

All configuration is done within Vault. No external systems to provision alongside of Vault.



## Decreased Costs

Fewer resources required for an enterprise-ready highly-available solution.



## Easier to Troubleshoot

No external system to troubleshoot since Integrated Storage is a built-in solution. Storage is not memory-bound like Consul.



# Integrated Storage Benefits



## Similar Architecture

Same quorum requirements as Consul, so it's familiar



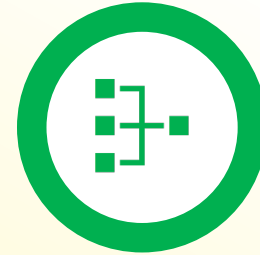
## Fewer Networking Requirements

Raft only uses two ports for cluster operations and replication



## Not Memory-Bound

Stores data on local disk rather than in memory

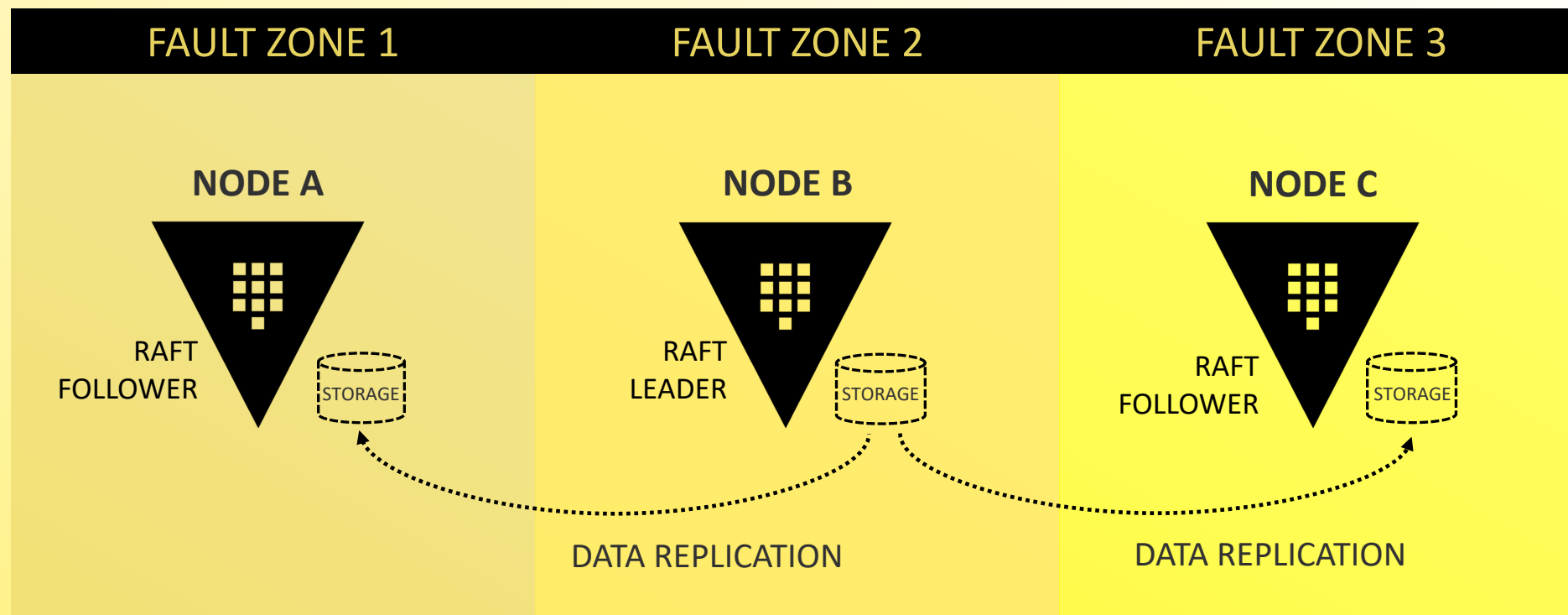


## No Network Hops Required

Data is stored locally and doesn't need to be retrieved over the network

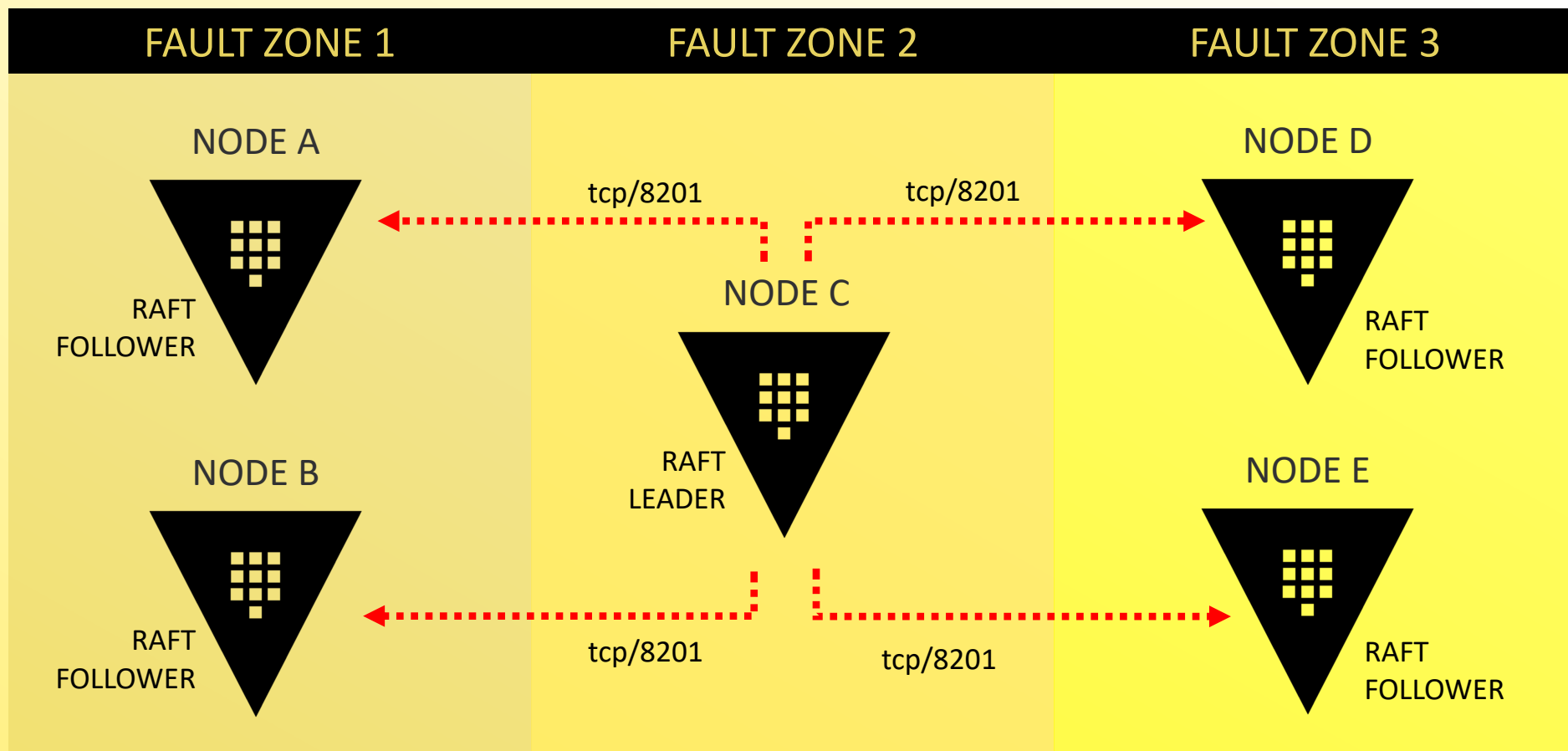


# Reference Architecture – Development Cluster



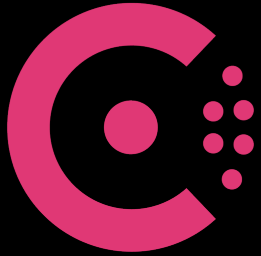


# Reference Architecture – Production Cluster



# Networking Requirements

## CONSUL BACKEND



### REQUIRED PORTS

**Vault** – 8200 – API

**Vault** – 8201 – RPC/Replication

**Consul** – 8500 – API

**Consul** – 8300 – RPC

**Consul** – 8301 – Serf

## INTEGRATED STORAGE



### REQUIRED PORTS

**Vault** – 8200 – API

**Vault** – 8201 – RPC/Replication

## FEWER PORTS FOR COMMUNICATION

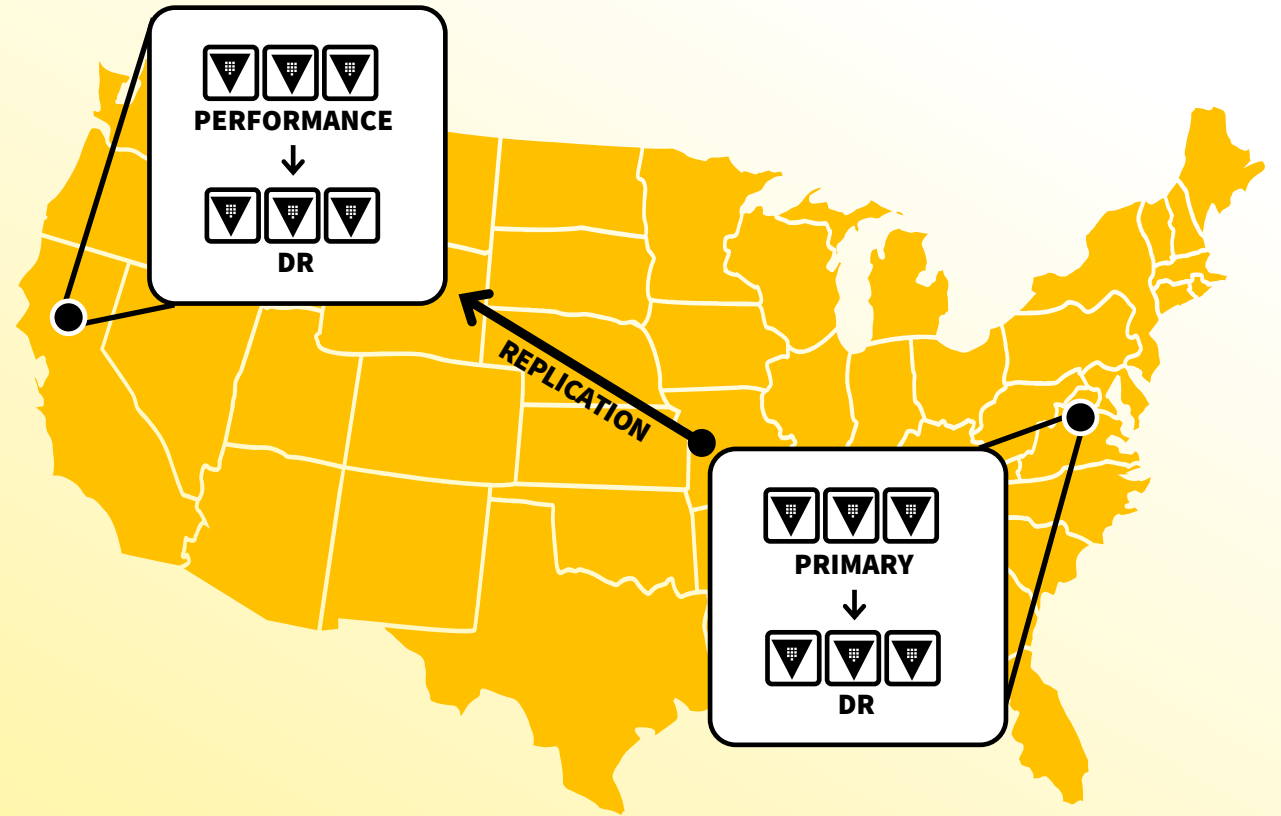
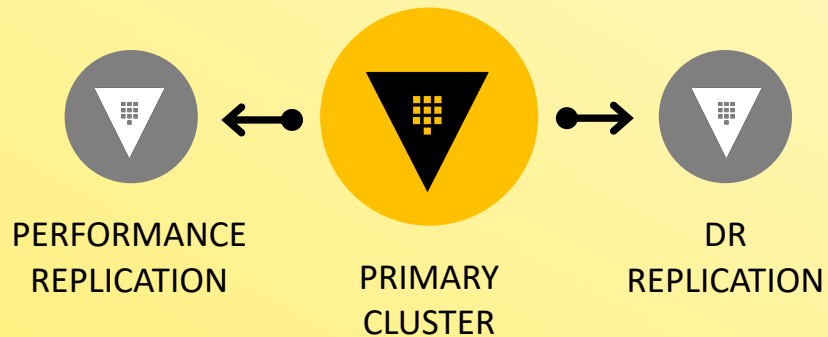
Fewer ports for communication means less attack surface for your Vault infrastructure and fewer ports required for internal firewalls.



# Replicated Environment

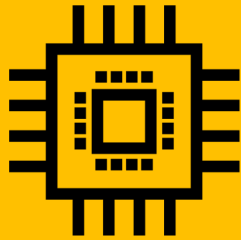
## Enterprise-Level Deployments

Organizations relying heavily on Vault will commonly have multiple clusters deployed in multiple data centers/cloud-based regions for high-availability and disaster recovery.



# Performance Requirements

## CPU & MEMORY



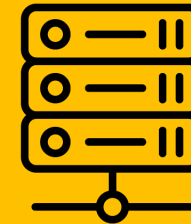
Consolidating both Vault and Consul workloads on the Vault nodes so consider increasing resources

## STORAGE



Integrated Storage is disk-bound, so use high-performing disks and sufficient volume sizes

## NETWORKING



Similar to Consul, replication requires low latency, high throughput connectivity



# Configuring Integrated Storage

Configured in the Vault configuration file



```
...
listener "tcp" {
  address = "0.0.0.0:8200"
  cluster_address = "0.0.0.0:8201"
  ...
}
storage "raft" {
  path = "/opt/vault/data"
  node_id = "vault-node-a.hcvop.com"
  retry_join {
    auto_join = "provider=aws region=us-east-1 tag_key=vault tag_value=us-east-1"
  }
  performance_multiplier = 1
}
api_addr = "https://vault.hcvop.com:8200"
cluster_addr = " https://vault-node-a.hcvop.com:8201"
```

\*Configuration truncated



# Configuring Integrated Storage

## Common Configurations



- `storage "raft"` = use integrated storage for the node/cluster
- `path` = local directory to store data
- `node_id` = name of the local node – cannot be duplicated within a cluster
- `retry_join` = Vault nodes to communicate with and join a cluster
- `performance_multiplier` = configure the time it takes Vault to detect leader failures and to perform leader elections



# Configuring Integrated Storage

Retry Join Block



- `leader_api_addr` = address of a potential leader in the cluster (IP or DNS)  
or
- `auto_join` = use cloud auto-join config using tags assigned to Vault nodes
- `leader_ca_cert_file` = file path of the CA cert of possible leader node
- `leader_client_cert_file` = file path to the client cert to establish client auth with the possible leader node
- `leader_client_key_file` = file path to the client key to establish client auth with the possible leader node



# Configuring Integrated Storage

Retry Join Blocks

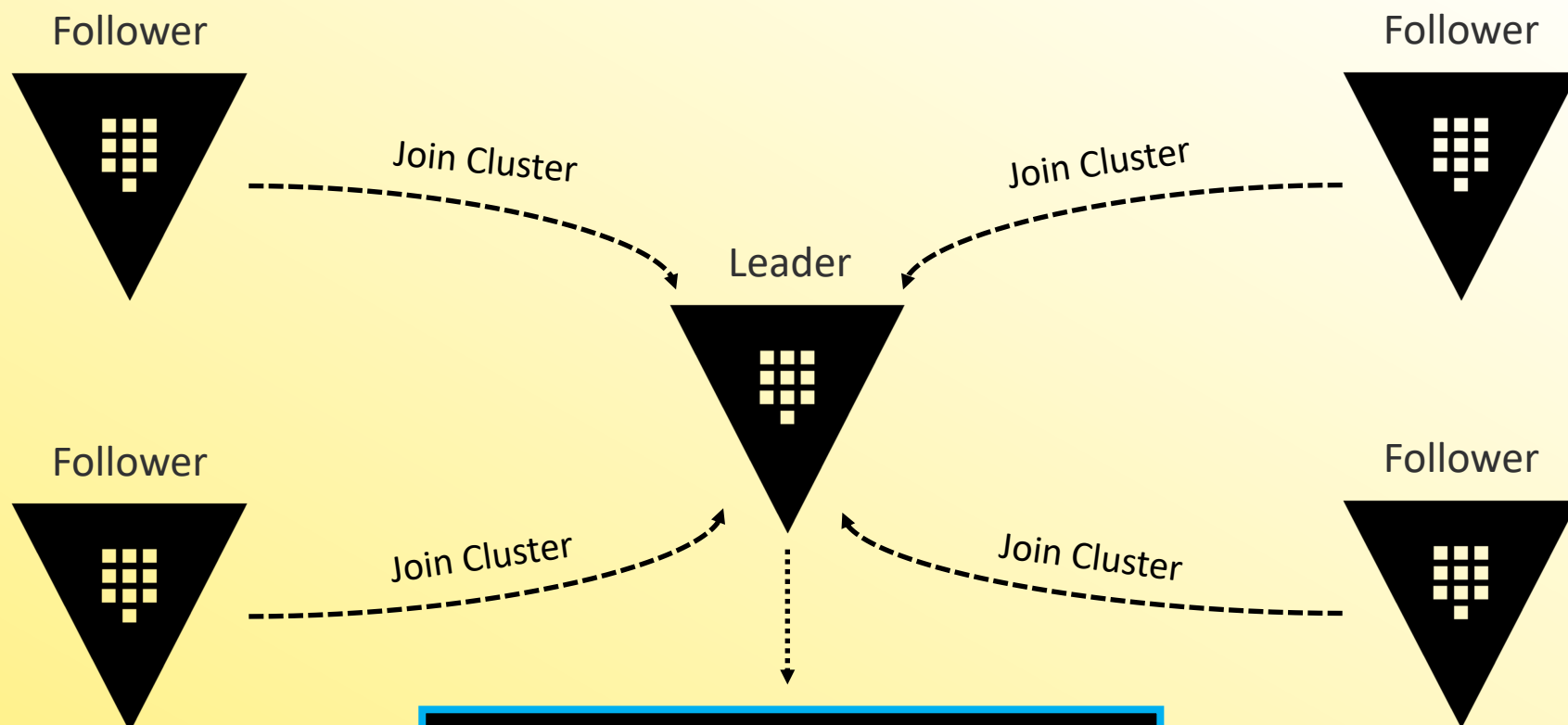


```
storage "raft" {
  path = "/opt/vault/data"
  node_id = "vault-node-a.hcvop.com"
  retry_join {
    leader_api_addr = https://vault-node-b.hcvop.com:8200
    leader_ca_cert_file = "/opt/vault.d/ca.pem"
    leader_client_cert_file = "/opt/vault.d/cert.pem"
    leader_client_key_file = "/opt/vault.d/pri.key"
  }
  retry_join {
    leader_api_addr = https://vault-node-c.hcvop.com:8200
    leader_ca_cert_file = "/opt/vault.d/ca.pem"
    leader_client_cert_file = "/opt/vault.d/cert.pem"
    leader_client_key_file = "/opt/vault.d/pri.key"
  }
}
```





# Cluster Configuration Workflow



```
$ vault operator init  
$ vault operator unseal
```



# Managing Integrated Storage



## Vault CLI:

```
vault operator raft <subcommand> [options] [arguments]
```

Subcommand	Description
<code>list-peers</code>	Returns the raft cluster member information
<code>join</code>	Joins a node to the cluster
<code>remove-peer</code>	Removes a node from the cluster
<code>snapshot</code>	Save or restore a raft snapshot from the cluster



# Raft Operations



```
# Join a Node to an existing (or new) Cluster
$ vault operator raft join https://vault-0.hcvop.com:8200

# Remove a Node from a cluster
$ vault operator raft leave vault-4
Peer removed successfully!
```

Name of the node  
to be removed



# Raft Operations



```
# List the cluster members
```

```
$ vault operator raft list-peers
```

Node	Address	State	Voter
----	-----	-----	-----
vault-0	vault-0.hcvop:8201	leader	true
vault-1	vault-1.hcvop:8201	follower	true
vault-2	vault-2.hcvop:8201	follower	true
vault-3	vault-3.hcvop:8201	follower	true
vault-4	vault-4.hcvop:8201	follower	true



# Raft Snapshots



**Integrated Storage** includes the ability to create a snapshot manually or on a scheduled configuration (Ent only)

Snapshot is a point-in-time backup that includes configuration data and data contained within the KV stores



# Create a Raft Snapshot



```
# Save a snapshot
```

```
$ vault operator raft snapshot save daily.snap
```

```
# Log Entries after snapshot
```

```
2022-04-18T16:41:09.545-0400 [INFO] storage.raft: starting snapshot up to: index=389
```

```
2022-04-18T16:41:09.585-0400 [INFO] storage.raft: snapshot complete up to: index=389
```



# Restore Raft Snapshot



```
# Restore a snapshot
```

```
$ vault operator raft snapshot restore daily.snap
```

```
# Log Entries after snapshot
```

```
2022-12-18T16:42:26.298-0400 [INFO] core: applying snapshot
```

```
2022-12-18T16:42:26.298-0400 [INFO] storage.raft.snapshot: creating new snapshot:
```

```
path=/opt/vault/data/raft/snapshots/6-422-1654546298.tmp
```

```
2022-12-25T16:42:26.466-0400 [INFO] storage.raft: copied to local snapshot: bytes=54038
```

```
2022-12-25T16:42:26.482-0400 [INFO] storage.raft.fsm: installing snapshot to FSM
```

```
2022-12-25T16:42:26.504-0400 [INFO] storage.raft.fsm: snapshot installed
```

```
2022-12-25T16:42:26.586-0400 [INFO] storage.raft: restored user snapshot: index=1
```

```
2022-12-25T16:42:31.708-0400 [INFO] core: running post snapshot restore invalidations
```

