













## KEY LEARNINGS: COMMON CHALLENGES AND PITFALLS IN DEPLOYING POKA-YOKE

- Why Mistake-Proofing Fails in Service Environments
- If it feels like extra work, people won't use it
  - Example: Barcode tags at a dry cleaning chain were skipped during rush hours due to slow systems.
  - Fix: Faster scanners and auto-confirmation made scanning quicker than skipping—errors dropped.
- People forget why the system exists
  - Example: Designers ignored file-naming rules after a few weeks, leading to version mixups and client loss.
  - Fix: Integrated file-naming guide in the upload tool to make compliance part of the process.
- · Fixes that work for one group may not work for everyone
  - Example: Separate scheduling systems used by reception and nursing staff at a care home led to double bookings.
  - Fix: Unified, real-time scheduling system accessible to all staff resolved conflicts.
- Mistakes stay hidden until it's too late
  - o Example: New hires skipped onboarding tips and made repeat errors on client calls.
  - Fix: Added short knowledge checks after each section to ensure engagement and retention.
- Key Lessons for Successful Mistake-Proofing
- · Smart systems must be easy to use
  - Reduce friction so that following the process is quicker than skipping it.
- Build mistake-proofing into the workflow-not as an extra task
  - Design tools that show up naturally during daily actions, not just as policies or reminders















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- Ensure systems work for everyone, not just one team
  - Mistake-proofing is only effective when all users interact with the same, integrated tools.
- Monitor behavior and not just design
  - o Good design helps, but systems must also shape habits and ensure accountability.

## Final Takeaway

- Mistake-proofing isn't about adding more rules—it's about creating simple, effective systems that:
  - o Fit how people actually work
  - Trigger at the right moment
  - Get used every time without fail
- The most dangerous failures don't explode—they fade in slowly as people skip steps or stop trusting the system.
- Mistake-proofing protects not just productivity—but also customer trust and service integrity.