Alert – Account Totals

6 Columns	1 DataSet

+ Filter 2: Group + Sort + Limit

Search

☐ SELECT

⁝ abc AccountId

⁝ abc StageName

⁝ 123 PY$ ƒ×

⁝ 1.23 PYV% ƒ×

⁝ 123 TY$ ƒ×

⁝ 123 PYV$ ƒ×

+ ADD COLUMN

Setup Group By ✕

AVAILABLE COLUMNS

Search columns...

⁝ abc AccountId

⁝ 123 Amount

⁝ abc CampaignId

⁝ 📅 CloseDate

⁝ abc ConnectionReceivedId

⁝ abc ConnectionSentId

⁝ 📅 CreatedDate

⁝ abc CurrencyIsoCode

⁝ abc Description

⁝ abc Region

⁝ abc Period

CATEGORIES ⓘ

⁝ abc AccountId	1	✕
⁝ abc StageName	2	✕
⁝ abc Region	3	✕

AGGREGATIONS ⓘ

Drag column to aggregate

REMOVE GROUP BY

CANCEL FINISH

Closed Lost