

KLH 6/30/13

Projects text

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Business Rules and CSM Summary

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admin text

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CSM Response Types Administration

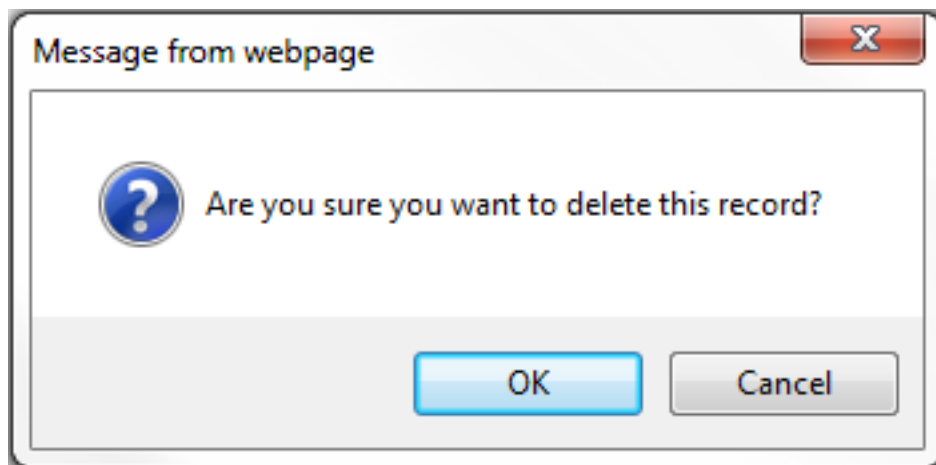
The CSM Response Types Administration screen allows the administrator to alter the CSM response type settings for business rules. Active records on this screen will appear in the CSM response type drop down list on the business rules add/edit screen.

A grid will be displayed that contains all the CSM response type values sorted in alphabetic order with a read-only Active indicator and edit and delete links visible based on the user's role (BR.RTYP.1.1). The user can add a new status by clicking the Add CSM Response Type button above the grid which will display the add CSM response type screen. (BR.RTYP.1.2).

The Add/Edit CSM response type dialog allows the user to enter text for a new CSM response type option as well as set the active flag which is set to active by default. The CSM response type text field is required and special characters are not allowed. Clicking the Cancel button will close the dialog without saving any changes. Clicking the Save button will close the dialog and insert the new CSM response type record into the database. The new CSM response type should appear in the grid.

If the user clicks the Edit link in a grid row, the Add/Edit status dialog will be displayed with the record details pre-populated (BR.RTYP.1.3). Clicking the cancel button will close the dialog without saving any updated data. Clicking the Save button will update the CSM response type record previously selected in the grid. As with adding a new CSM response type, the CSM response type text field is required and special characters are not permitted (BR.GEN.1.4).

If the user clicks the Delete link in a grid row, a confirmation dialog will be displayed asking for the user to verify the deletion (BR.STAT.1.4, CSM.GEN.1.1).



Clicking the Cancel button will close the dialog and cancel the delete action. Clicking the OK button will cause the selected record to be deleted from the database. The dialog will close and the grid will be refreshed. The deleted record should no longer appear in the grid.

Business Rules and CSM Summary

BR.GEN.1.4	<p>Prior to saving, all text fields will be validated to prevent the following special characters:</p> <p>[! @ # \$ % & * _ < > \ /]</p>
BR.RTYP.1.1	<p>The basic screen for CSM Response Types will consist of the following components:</p> <ol style="list-style-type: none"> 1. a label in the upper left part of the screen with text CSM Response Types, 2. a grid with four columns containing the following headings: <ol style="list-style-type: none"> 1. ID - - (column holds integers), 2. Response Type - - (column holds text) 3. Active - - (column holds boolean), 4. no heading - - (column provides space for edit and delete links) 3. a button above grid with text Add Response Type

BR.RTYP.1.2	<p>The Add CSM Response Type screen will consist of the basic CSM Response Type screen plus the following components:</p> <ol style="list-style-type: none"> 1. a label with text Response Type text: followed by a text-box, 2. a label with text Active followed by a checkbox (default value is checked), 3. a button with text Save, 4. a button with text Cancel
BR.RTYP.1.3	<p>The Edit CSM Response Types screen consists of the Add CSM Response Type screen with one change. Rather than being blank, the text-box labeled Response Type text will display the response type of the record currently selected.</p>
BR.STAT.1.4	<p>When the user clicks the Delete link in the grid on the Status Administration screen, a confirmation box will be displayed with the text "Are you sure that you want to delete this record?" and an OK and Cancel button. If the user clicks cancel the confirmation dialog will close. If the user clicks OK, the record selected in the grid will be premanently deleted from the database. The dialog will close and the grid will be refreshed.</p>
	<p>** Revised **</p> <p>Are you sure you want to delete this record?</p>

Business Rules and CSM Summary

BR.GEN.1.4	<p>Prior to saving, all text fields will be validated to prevent the following special characters:</p> <p>[! @ # \$ % & * _ < > \ /]</p>
BR.RTYP.1.1	<p>The basic screen for CSM Response Types will consist of the following components:</p> <ol style="list-style-type: none"> 1. a label in the upper left part of the screen with text CSM Response Types, 2. a grid with four columns containing the following headings: <ol style="list-style-type: none"> 1. ID - - (column holds integers), 2. Response Type - - (column holds text) 3. Active - - (column holds boolean), 4. no heading - - (column provides space for edit and delete links) 3. a button above grid with text Add Response Type

BR.RTYP.1.2	<p>The Add CSM Response Type screen will consist of the basic CSM Response Type screen plus the following components:</p> <ol style="list-style-type: none"> 1. a label with text Response Type text: followed by a text-box, 2. a label with text Active followed by a checkbox (default value is checked), 3. a button with text Save, 4. a button with text Cancel
BR.RTYP.1.3	<p>The Edit CSM Response Types screen consists of the Add CSM Response Type screen with one change. Rather than being blank, the text-box labeled Response Type text will display the response type of the record currently selected.</p>
BR.STAT.1.4	<p>When the user clicks the Delete link in the grid on the Status Administration screen, a confirmation box will be displayed with the text "Are you sure that you want to delete this record?" and an OK and Cancel button. If the user clicks cancel the confirmation dialog will close. If the user clicks OK, the record selected in the grid will be premanently deleted from the database. The dialog will close and the grid will be refreshed.</p>
	<p>** Revised **</p> <p>Are you sure you want to delete this record?</p>

Status Administration

The Status Administration screen allows the administrator to alter the status settings for business rules. Active records on this screen will appear in the status drop down list on the business rules add/edit screen.

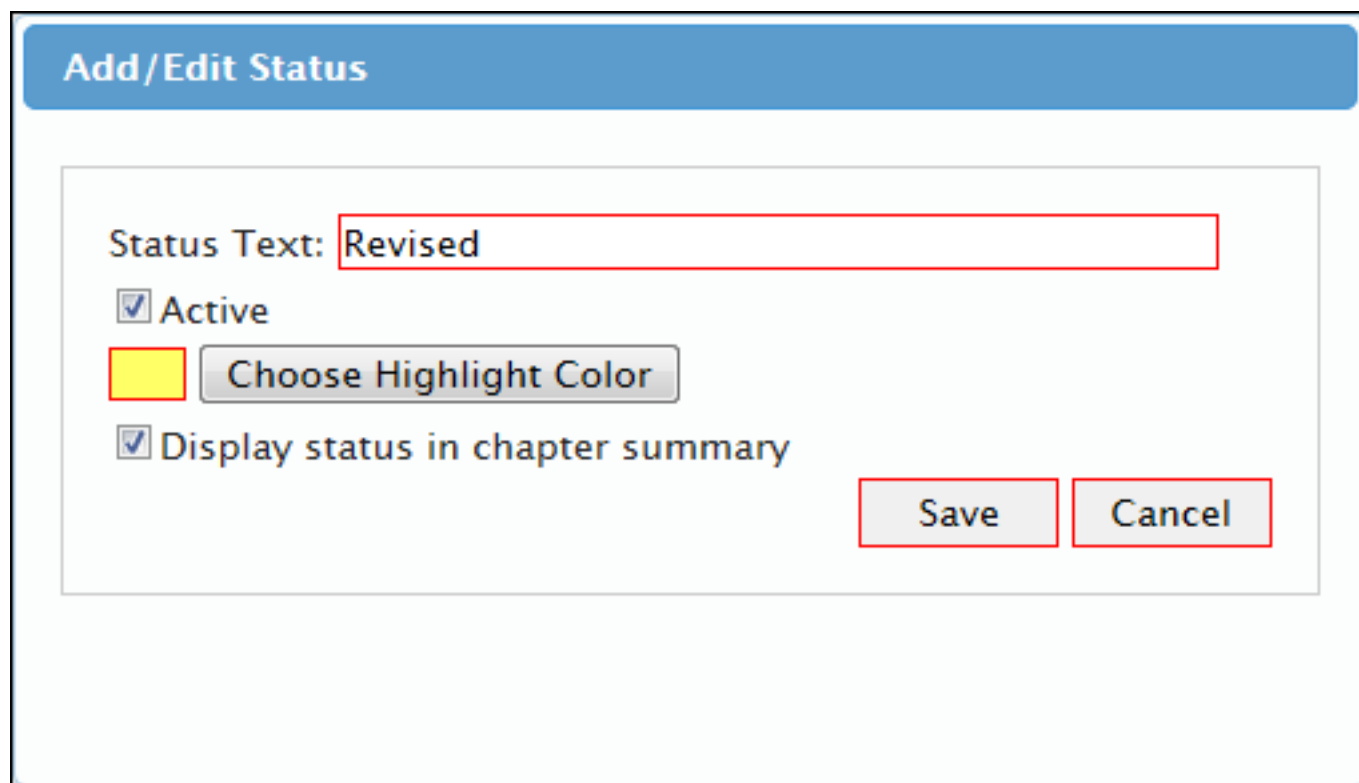
ADMINISTRATION

STATUS

Add Status				
ID	Status	Highlight Color	Active	
4	Approved		True	Edit Delete
3	Deleted		True	Edit Delete
1	New		True	Edit Delete
2	Revised		True	Edit Delete

A grid will be displayed that contains all the status values sorted in alphabetic order with a read-only Active indicator and edit and delete links visible based on the user's role (BR.STAT.1.1). The

user can add a new status by clicking the Add Status button above the grid which will display the add status dialog (BR.STAT.1.2, BR.STAT.1.6).

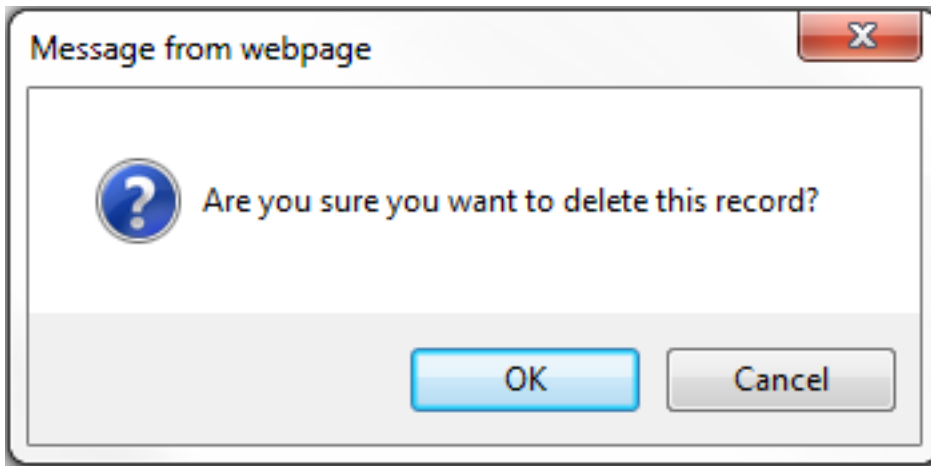


The image shows a dialog box titled "Add/Edit Status". It contains a text field labeled "Status Text:" with the word "Revised" entered. Below this is a checked checkbox labeled "Active". Next to it is a yellow color swatch and a button labeled "Choose Highlight Color". Below that is another checked checkbox labeled "Display status in chapter summary". At the bottom right are two buttons: "Save" and "Cancel".

The Add/Edit status dialog allows the user to enter text for a new status option as well as set the active flag which is set to active by default (BR.STAT.1.9). The status text field is required and special characters are not allowed. Clicking the Cancel button will close the dialog without saving any changes. Clicking the Save button will close the dialog and insert the new status record into the database. The new status should appear in the grid.

If the user clicks the Edit link in a grid row, the Add/Edit status dialog will be displayed with the record details pre-populated (BR.STAT.1.3, BR.STAT.1.7, BR.STAT.1.8). Clicking the cancel button will close the dialog without saving any updated data. Clicking the Save button will update the status record previously selected in the grid. As will adding a new status, the status text field is required and special characters are not permitted (BR.GEN.1.4).

If the user clicks the Delete link in a grid row, a confirmation dialog will be displayed asking for the user to verify the deletion (BR.STAT.1.4, CSM.GEN.1.1).



Clicking the Cancel button will close the dialog and cancel the delete action. Clicking the OK button will cause the selected record to be deleted from the database. The dialog will close and the grid will be refreshed. The deleted record should no longer appear in the grid.

Business Rules and CSM Summary

BR.GEN.1.4	<p>Prior to saving, all text fields will be validated to prevent the following special characters:</p> <p>[! @ # \$ % & * _ < > \ /]</p>
BR.STAT.1.1	<p>** Revised **</p> <p>Status screen will consist of the following components:</p> <ul style="list-style-type: none">• a label in the upper left part of the screen with text Status,• a grid with five columns containing the following headings:<ul style="list-style-type: none">• ID - - (column holds integers),• Status - - (column holds text),• Highlight Color -- (column displays color in cell background)• Active - - (column holds boolean),• no heading - - (column provides space for edit and delete links)• a button below grid with text Add Status

BR.STAT.1.2	<p>** Revised **</p> <p>When the user clicks the Add Status button, the Add/Edit status dialog will be displayed with the following controls and defaults:</p> <ol style="list-style-type: none"> 1. a label with text Status text: followed horizontally by an empty text-box, 2. a checkbox followed horizontally by label with text Active (default is checked), 3. a textbox which displays the highlight color associated with the status being edited 4. a button with text Choose Highlight Color 5. a button with text Save, 6. a button with text Cancel
BR.STAT.1.3	<p>** Revised **</p> <p>When the user clicks the Edit link on a grid record in the Status Administration screen, the Add/Edit dialog will be displayed as detailed in BR.STAT.1.2 with the following change. Rather than being blank, the text-box labeled Status text will display the status currently selected and the Active checkbox will reflect the current active value stored in the database for the selected record. The highlight color text box will display the color associated with the selected status record.</p>
BR.STAT.1.4	<p>When the user clicks the Delete link in the grid on the Status Administration screen, a confirmation box will be displayed with the text "Are you sure that you want to delete this record?" and an OK and Cancel button. If the user clicks cancel the confirmation dialog will close. If the user clicks OK, the record selected in the grid will be premanently deleted from the database. The dialog will close and the grid will be refreshed.</p>
BR.STAT.1.6	<p>** New **</p> <p>When adding a new Status on the admin status screen, the Highlight Color textbox will default to White (#FFFFFF).</p>
BR.STAT.1.7	<p>** New **</p> <p>When adding or editing a status, clicking the Choose Highligh Color button will display a color picker that allows the user to select from a predefined selection of colors. Once a selection is made, the highlight textbox background will be set to the selected color. This highlight color will be used to highlight the table row of the business rule or customer service message whose status is set to the record being edited.</p>

BR.STAT.1.8	<p>** New **</p> <p>When adding or editing a status on the stats on the edit status dialog, the checkbox with the text "Display on chapter summary" will be used to determine if the status name will be displayed with the business rule text or customer service message text in the chapter summary tables. The text, if selected to be displayed, will be in the following format "*** [Status Name] **".</p>
BR.STAT.1.9	<p>** New **</p> <p>When adding a new status on the status admin screen, the active checkbox will default to checked.</p>
CSM.GEN.1.1	<p>** Revised **</p> <p>Are you sure you want to delete this record?</p>

CSM Types Administration

The CSM types administration screen allows the administrator to alter the CSM types settings for business rules. Active records on this screen will appear in the status drop down list on the business rules add/edit screen.

A grid will be displayed that contains all the CSM types values sorted in alphabetic order with a read-only Active indicator and edit and delete links visible based on the user's role (BR.CTYPE.1.1). The user can add a new status by click the Add CSM type button above the grid which will display the add CSM types dialog (BR.CTYPE.1.2).

(Place main status administration screen here)

The Add/Edit CSM types dialog allows the user to enter text for a new CSM type option as well as set the active flag which is set to active by default. The CSM type text field is required and special characters are not allowed. Clicking the Cancel button will close the dialog without saving any changes. Clicking the Save button will close the dialog and insert the new CSM type record into the database. The new CSM type should appear in the grid.

If the user clicks the Edit link in a grid row, the Add/Edit CSM type dialog will be displayed with the record details pre-populated (BR.CTYPE.1.3). Clicking the cancel button will close the dialog without saving any updated data. Clicking the Save button will update the CSM type record previously selected in the grid. As with adding a new CSM type, the CSM type text field is required and special characters are not permitted (BR.GEN.1.5).

(place the add/edit status screen here)

If the user clicks the Delete link in a grid row, a confirmation dialog will be displayed asking for the user to verify the deletion (BR.CTYPE.1.4, CSM.GEN.1.1).

(place the cancel dialog screen here)

Clicking the Cancel button will close the dialog and cancel the delete action. Clicking the OK button will cause the selected record to be deleted from the database. The dialog will close and the grid will be refreshed. The deleted record should no longer appear in the grid.

Business Rules and CSM Summary

BR.CTYPE.1.1	<p>The basic screen for CSM Types will consist of the following components:</p> <ol style="list-style-type: none">1. a label in the upper left part of the screen with text CSM Types,2. a grid with four columns containing the following headings:<ol style="list-style-type: none">1. ID - - (column holds integers),2. Status - - (column holds text)3. Active - - (column holds boolean),4. no heading - - (column provides space for edit and delete links)3. a button above grid with text Add CSM Type
BR.CTYPE.1.2	<p>The Add CSM Type screen will consist of the basic CSM Type screen plus the following components:</p> <ol style="list-style-type: none">1. a label with text CSM Type text: followed by a text-box,2. a label with text Active followed by a checkbox (default value is checked),3. a button with text Save,4. a button with text Cancel
BR.CTYPE.1.3	<p>The Edit CSM Type screen consists of the Add CSM Type screen with one change. Rather than being blank, the text-box labeled CSM Type text displays the text of the CSM Type currently selected.</p>
BR.CTYPE.1.4	<p>On the CMS Types admin screen, the grid will be populated with all active records from the lkup_CSMTYPE table in the Palinoia database.</p>
	<p>** Revised **</p> <p>Are you sure you want to delete this record?</p>

Users Administration

The Users administration screen allows the administrator to alter the user settings for business rules. Active records on this screen will appear in the status drop down list on the business rules add/edit screen.

A grid will be displayed that contains all the user type values sorted in alphabetic order with a read-only Active indicator and edit and delete links visible based on the user's role (BR.USR.1.2). New users can be added by clicking the Add User button above the grid which will display the add User types dialog (BR.USR.1.3).

(Place main user administration screen here)

The Add/Edit User types dialog allows the user to enter text for a new user type option as well as set the active flag which is set to active by default. The user type text field is required and special characters are not allowed. Clicking the Cancel button will close the dialog without saving any changes. Clicking the Save button will close the dialog and insert the new user type record into the database. The new user type should appear in the grid.

If the user clicks the Edit link in a grid row, the Add/Edit user type dialog will be displayed with the record details pre-populated (BR.USR.1.4). Clicking the cancel button will close the dialog without saving any updated data. Clicking the Save button will update the user type record previously selected in the grid. As with adding a new user type, the user type text field is required and special characters are not permitted (BR.GEN.1.5).

(place the add/edit status screen here)

If the user clicks the Delete link in a grid row, a confirmation dialog will be displayed asking for the user to verify the deletion (BR.USR.1.5, CSM.GEN.1.1).

(place the cancel dialog screen here)

Clicking the Cancel button will close the dialog and cancel the delete action. Clicking the OK button will cause the selected record to be deleted from the database. The dialog will close and the grid will be refreshed. The deleted record should no longer appear in the grid.

Business Rules and CSM Summary

BR.USR.1.2	<p>The basic screen for Users will consist of the following components:</p> <ol style="list-style-type: none">1. a label in the upper left part of the screen with text Users,2. a grid with eight columns containing the following headings:
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	<ol style="list-style-type: none"> 1. ID - - (column holds integers), 2. Role - - (column holds text), 3. First Name - - (column holds text), 4. Last Name - - column holds text), 5. Middle Initial - - (column holds text), 6. Email - - (column holds text), 7. Active - - (column holds boolean), 8. no heading - - (column provides space for edit and delete links) 3. a button below grid with text Add User
BR.USR.1.3	<p>The Add User screen will consist of the basic Users screen with the following components added at the bottom:</p> <ol style="list-style-type: none"> 1. a label with text First Name: followed horizontally by a text-box, 2. a label with text Last Name: followed horizontally by a text-box, 3. a label with text Middle Initial: followed horizontally by a text-box, 4. a label with text Email: followed horizontally by a text-box, 5. a label with text Password: followed horizontally by a text-box, 6. a label with text Role: followed horizontally by a text-box containing a drop-down menu of roles 7. a checkbox followed horizontally by a label with text Active, 8. a button with text Save, 9. a button with text Cancel
BR.USR.1.4	<p>The Edit Users screen will consist of the basic Users screen plus the following eight components:</p> <ol style="list-style-type: none"> 1. a label with text First Name: followed horizontally by a text-box containing the first name in the record currently selected, 2. a label with text LastName: followed horizontally by a text-box containing the last name in the record currently selected, 3. a label with text Middle Initial followed horizontally by a text-box containing the middle initial in the record currently selected, 4. a label with text Email: followed horizontally by a text-box containing the email address in the record currently selected, 5. a label with text Password: followed horizontally by a text-box, 6. a checkbox followed horizontally by a lable with text Active (default value is checked), 7. a button with text Save, 8. a button with text Cancel
	<p>** Revised **</p> <p>Are you sure you want to delete this record?</p>

Features Administration

The Features Administration screen allows the administrator to alter the features settings for business rules. Active records on this screen will appear in the status drop down list on the business rules add/edit screen.

A grid will be displayed that contains all the features values sorted in alphabetic order with a read-only Active indicator and edit and delete links visible based on the user's role (BR.FEAT.1.1).

(Place main feature administration screen here)

The user can add a new feature by click the Add Feature button above the grid which will display the add feature dialog (BR.FEAT.1.2).

(Place Add Feature administration screen here)

The Add/Edit feature dialog allows the user to enter text for a new feature option as well as set the active flag which is set to active by default. The feature text field is required and special characters are not allowed. (BR.GEN.1.4)

Clicking the Cancel button will close the dialog without saving any changes. Clicking the Save button will close the dialog and insert the new feature record into the database. The new feature should appear in the grid.

If the user clicks the Edit link in a grid row, the Add/Edit feature dialog will be displayed with the record details pre-populated (BR.FEAT.1.3). Clicking the cancel button will close the dialog without saving any updated data.

(place the add/edit feature screen here)

Clicking the Save button will update the feature record previously selected in the grid. As with adding a new feature, the feature text field is required and special characters are not permitted (BR.GEN.1.4).

If the user clicks the Delete link in a grid row, a confirmation dialog will be displayed asking for the user to verify the deletion (BR.FEAT.1.4, CSM.GEN.1.1).

(place the cancel dialog screen here)

Clicking the Cancel button will close the dialog and cancel the delete action. Clicking the OK button will cause the selected record to be deleted from the database. The dialog will close and the grid will be refreshed. The deleted record should no longer appear in the grid.

Business Rules and CSM Summary

BR.FEAT.1.1	<p>The basic screen for Features will contain the following components:</p> <ol style="list-style-type: none">1. a label in the upper left part of screen with text Features,2. a grid with four columns containing the following headings:<ol style="list-style-type: none">1. ID - - (column holds integers),2. Feature - - (column holds text),3. Data Source - - (column holds text),4. no heading - - (column provides space for edit and delete links)3. a button below the grid with text Add Feature.
BR.FEAT.1.2	<p>The Add Features screen will consist of the basic Features screen with the following components added:</p> <ol style="list-style-type: none">1. below the existing basic Features screen, the following components will be added:<ol style="list-style-type: none">1. a checkbox followed by a label with text Active (default value is checked),2. button with text Save,3. button with text Cancel
BR.FEAT.1.3	<p>The Edit Features screen consists of the Add Feature screen with one change. Rather than being blank, the text-box labeled Feature Text will display the text of the currently selected feature.</p>
BR.FEAT.1.4	<p>** New **</p> <p>When the user clicks the Delete link in the grid on the Features Administration screen, a confirmation box will be displayed with the text "Are you sure that you want to delete this record?" and an OK and Cancel button. If the user clicks cancel the confirmation dialog will close. If the user clicks OK, the record selected in the grid will be permanently deleted from the database. The dialog will close and the grid will be refreshed.</p>
BR.GEN.1.4	<p>Prior to saving, all text fields will be validated to prevent the following special characters:</p> <p>[! @ # \$ % & * _ < > \ /]</p>
	<p>** Revised **</p> <p>Are you sure you want to delete this record?</p>

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