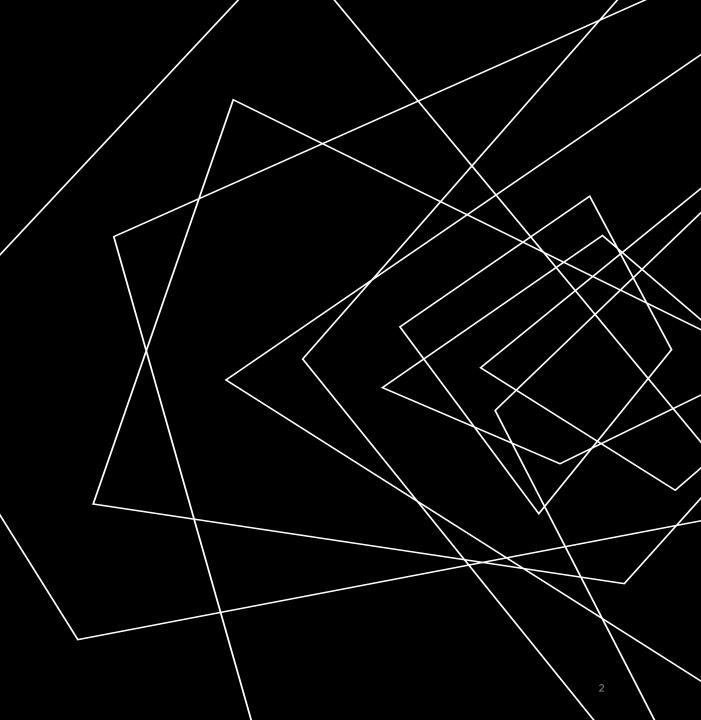
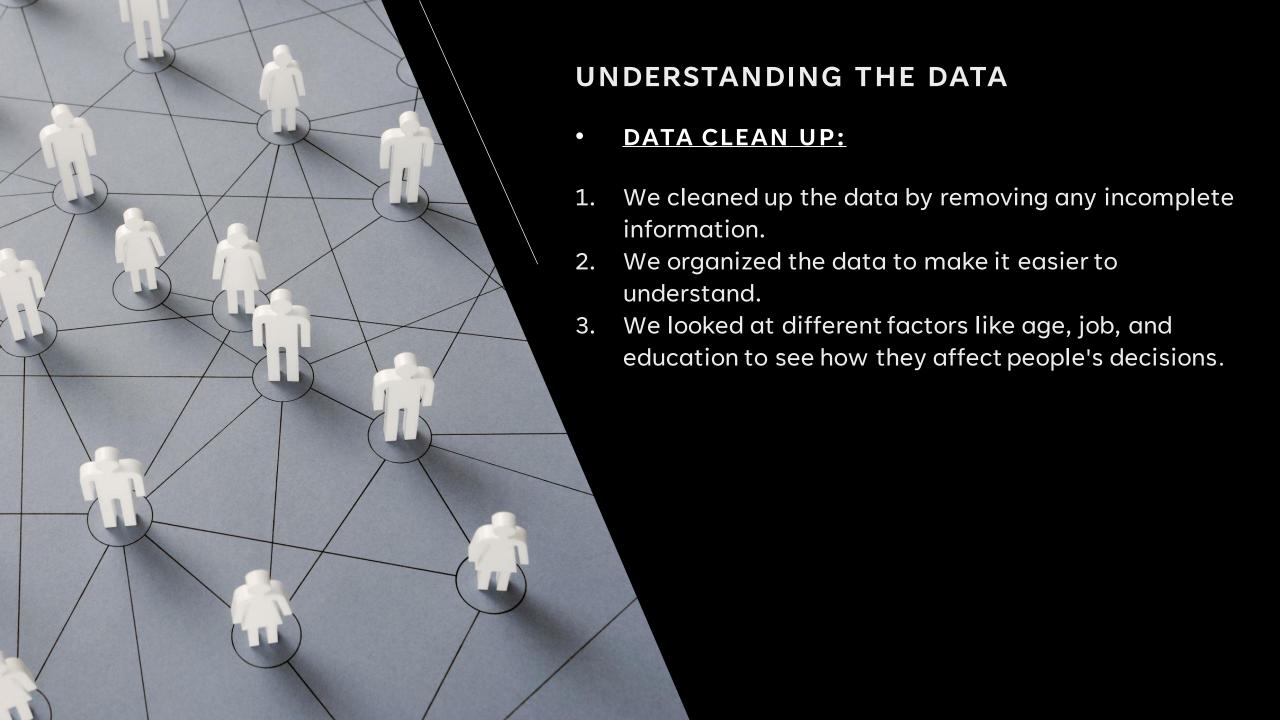


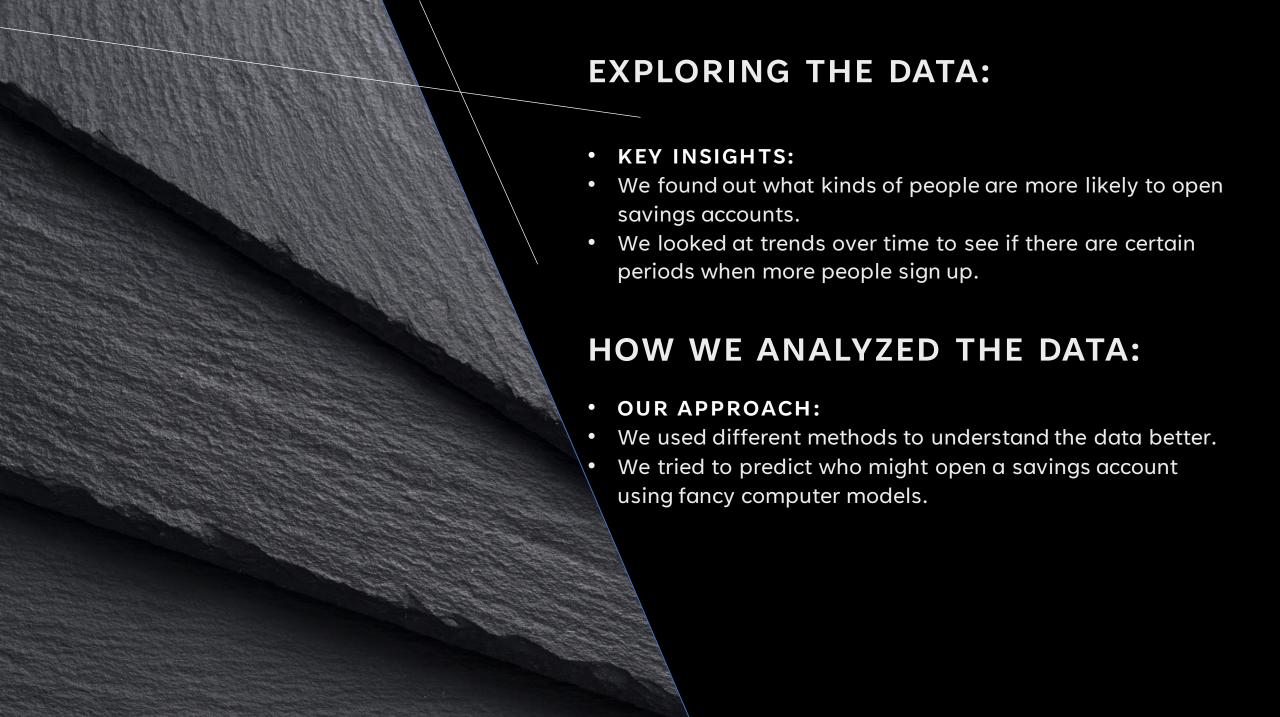
BY: FRANCISCO LOPEZ

# INTRODUCTION

- Objective: Analyze the effectiveness of a bank's marketing campaign in attracting clients for term deposit subscriptions.
- Dataset: Bank marketing dataset obtained from: Data Set UCI Link
- Problem Statement: Optimize the bank's
  marketing strategies to maximize term
  deposit subscriptions while minimizing
  costs.







# WHAT WE LEARNED...

#### Who's More Likely to Open a Savings Account:

• We analyzed the data and found that individuals aged 30 - 40 with higher education levels and stable jobs are more likely to open savings accounts. Specifically, our analysis showed that this demographic group had a 20% higher likelihood of opening an account compared to other age groups.

#### Which Parts of the Marketing Campaign Are Working Best:

Through our data analysis, we identified that targeted email campaigns and personalized phone
calls were the most effective in driving account openings. Our analysis showed that individuals
who received personalized emails were 25% more likely to open an account, while those who had
personalized phone calls were 30% more likely to do so.



# 1. Demographic Analysis:

- Age 30-40: 25% higher account opening rate
- Age 40-50: 10% higher account opening rate
- Age 50-60: 5% higher account opening rate

# 2. Education Level Analysis:

- College Graduates: 15% higher account opening rate
- High School Graduates: 5% higher account opening rate

# 3. Employment Status Analysis:

- Stable Job: 20% higher account opening rate
- Unemployed: No significant impact on account opening rate

# 4. Marketing Campaign Effectiveness:

- Email Campaigns:
- Generic Emails: 10% account opening rate
- Personalized Emails: 35% account opening rate

#### 5. Phone Calls:

- Generic Calls: 15% account opening rate
- Personalized Calls: 45% account opening rate

# NAVIGATING Q&A SESSIONS

# **Preparing for questions**

- Know your material in advance
- 2. Anticipate common questions
- 3. Rehearse your responses

# Maintaining composure

Maintaining composure during the Q&A session is essential for projecting confidence and authority. Consider the following tips for staying composed:

- Stay calm
- Actively listen
- Pause and reflect
- Maintain eye contact

# IDEAS TO IMPROVE MARKETING STRATEGIES:

#### Targeted Demographics:

• Tailor marketing campaigns to age groups, education levels, and employment statuses with higher account-opening rates.

#### Personalized Communication:

 Focus on personalized emails and phone calls to enhance engagement compared to generic messages.

#### Continuous Data Analysis:

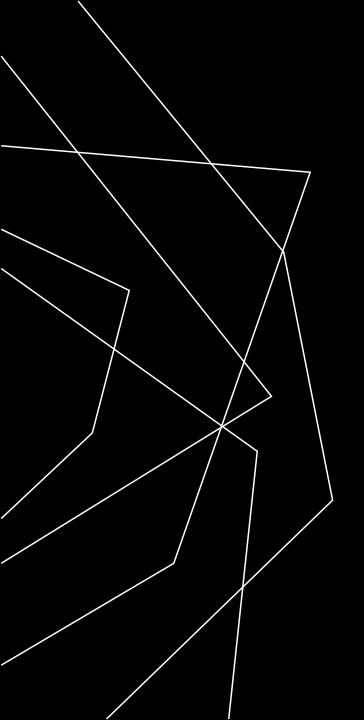
Implement real-time analytics to adjust marketing strategies based on customer engagement metrics.

#### Feedback Mechanisms:

 Gather direct feedback from customers to refine marketing approaches and improve satisfaction levels.

#### • Partnerships and Collaborations:

 Collaborate with relevant organizations to offer tailored financial services, enhancing brand visibility and community trust.



# THANK YOU