





## PERFORMANCE

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Select month









|               | This<br>Month | Previous<br>Month | YTD    |  |
|---------------|---------------|-------------------|--------|--|
| New Listings  | 1,000         | 1,200             | 5,000  |  |
| In Process    | 800           | 600               | 15,000 |  |
| Rejected      | 10            | 6                 | 33     |  |
| VMS Active    | 1,000         | 1,100             | 4,500  |  |
| Flagged       | 8             | 6                 | 22     |  |
| No Sale       | 15            | 8                 | 35     |  |
| Total Bids    | 5,800         | 5,100             | 25,000 |  |
| n Contract    | 3,000         | 3,200             | 22,000 |  |
| Closed escrow | 1,000         | 1,200             | 18,000 |  |

|                      | Month | Month | YTD    |
|----------------------|-------|-------|--------|
| Qonectin agents      | 400   | 300   | 1,200  |
| Total active Sellers | 1,000 | 800   | 3,600  |
| Cooperating Agents   | 350   | 280   | 1,050  |
| Total active Buyers  | 6,000 | 4,800 | 10,200 |

Comments and Goals (Press Tab Key):

This

Previous

8420

5375

Properties B

Reports

Beltran Chow

Jie Deguzman



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| Active      | (55)         | Inactive (1,2  | 00) Benc       | h (987) | + Appoint N  | Manager |   |
|-------------|--------------|----------------|----------------|---------|--------------|---------|---|
| Select star | t date 🙀     | elect end date | √ Filter Reset | Export  | Search       |         | ( |
| 1234        | Buyer        | John Doe       | Sept 2, 2022   | Full    | Sep 4, 2022  | 45      | ( |
| 4537        | Seller       | Mary Helix     | Aug 3, 2022    | Limited | Aug 4, 2022  | 120     |   |
| 4762        | Agent        | Sharon Carlson | May 4, 2022    | Full    | Sept 2, 2022 | 200     |   |
| 7542        | Properties A | Joni Elliot    | June 5, 2022   | Full    | Aug 27, 2022 | 100     |   |
| 8420        | Properties B | Beltran Chow   | June 5, 2022   | Full    | Aug 27, 2022 | 120     | ) |
| 5375        | Reports      | Jie Deguzman   | June 5, 2022   | Full    | Aug 27, 2022 | 80      |   |
| 4762        | Agent        | Sharon Carlson | May 4, 2022    | Full    | Sept 2, 2022 | 200     | ) |
| 7542        | Properties A | Joni Elliot    | June 5, 2022   | Full    | Aug 27, 2022 | 100     | 1 |

June 5, 2022

June 5, 2022

Full

Full

Aug 27, 2022

Aug 27, 2022

120

80



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Select start date

前

6534 415-345-6789

9814 415-345-6789

9954 415-345-6789

6534 415-345-6789

9814 415-345-6789

415-345-6789





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Active (9) Inactive (20)

前

Select end date

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Past Bidders (35)

1234 415-345-6789 0 0 0 Optin1 Jan 2, 2023 Feb 25, 2023 Active 415-345-6789 0 0 0 Optin1 Jan 15, 2023 Jan 25, 2023 6 Active 415-345-6789 7 0 0 Optin1 Jan 7, 2023 Feb 25, 2023 Active

0

0

0

0

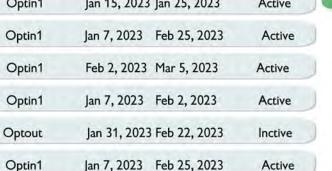
0

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Optin1

Optin1

Reset



Feb 2, 2023 Mar 5, 2023

Jan 7, 2023 Feb 2, 2023

Active

Active

Search

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| Active (11) |              |            |          | No Sale (2) |        |        | Past Sellers (35) |              | )         |    |
|-------------|--------------|------------|----------|-------------|--------|--------|-------------------|--------------|-----------|----|
| Select st   | tart date    | Select end | d date 🏢 | V           | Filter | Reset  | Export            | Search       |           | 0  |
| 1234        | 415-345-6789 | 2          | 0        | 0           | 0      | Optin1 | Jan 2, 2023       | Feb 25, 2023 | Active    |    |
| 5678        | 415-345-6789 | 6          | 0        | 0           | 0      | Optin1 | Jan 15, 2023      | Jan 25, 2023 | Active    |    |
| 1123        | 415-345-6789 | 7          | 1        | 0           | 0      | Optin1 | Jan 7, 2023       | Feb 25, 2023 | Active    |    |
| 6534        | 415-345-6789 | 2          | 0        | 0           | 0      | Optin1 | Feb 2, 2023       | Mar 5, 2023  | Active    | J. |
| 9814        | 415-345-6789 | 6          | 0        | 0           | 0      | Optin1 | Jan 7, 2023       | Feb 2, 2023  | Active    | )  |
| 9954        | 415-345-6789 | 2          | 0        | 0           | 0      | Optout | Jan 31, 2023      | Feb 22, 2023 | NonActive | )  |
| 1123        | 415-345-6789 | 7          | 1        | 0           | 0      | Optin1 | Jan 7, 2023       | Feb 25, 2023 | Active    | )  |
| 6534        | 415-345-6789 | 2          | 0        | 0           | 0      | Optin1 | Feb 2, 2023       | Mar 5, 2023  | Active    |    |
| 9814        | 415-345-6789 | 6          | 0        | 0           | 0      | Optin1 | Jan 7, 2023       | Feb 2, 2023  | Active    |    |
| 9954        | 415-345-6789 | 2          | 0        | 0           | 0      | Optout | Jan 31, 2023      | Feb 22, 2023 | NonActive | 0  |

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Active (55)

Inactive (1,200)

Past Bid Agents (987)

| Select s | start date 🙀 Se   | elect end date | 7 Filte | er T | Reset | Export | Search       |          |
|----------|-------------------|----------------|---------|------|-------|--------|--------------|----------|
| 1234     | Jean Paul Estrade | 415-345-6789   | 2       | 0    | 0     | Buyer  | Jan 2, 2023  | Active   |
| 1234     | Richard Strauss   | 415-345-6789   | 6       | 1    | 0     | Buyer  | Sept 4, 2022 | Inactive |
| 1234     | Julie Shaw        | 510-345-6789   | 12      | 20   | 0     | Buyer  | Mar 12, 2022 | Active   |
| 1234     | Joel Fletes       | 650-345-6789   | 2       | 0    | 0     | Buyer  | Dec 12, 2022 | Active   |
| 1234     | Jean Paul Estrade | 415-345-6789   | 2       | 0    | 0     | Buyer  | Jan 2, 2023  | Active   |
| 1234     | Jean Paul Estrade | 415-345-6789   | 2       | 0    | 0     | Buyer  | Jan 2, 2023  | Active   |
| 1234     | Richard Strauss   | 415-345-6789   | 6       | 1    | 0     | Buyer  | Sept 4, 2022 | Inactive |
| 1234     | Julie Shaw        | 510-345-6789   | 12      | 20   | 0     | Buyer  | Mar 12, 2022 | Active   |
| 1234     | Jean Paul Estrade | 415-345-6789   | 2       | 0    | 0     | Buyer  | Jan 2, 2023  | Active   |
| 1234     | Richard Strauss   | 415-345-6789   | 6       | 1    | 0     | Buyer  | Sept 4, 2022 | Inactive |

1253 VMS1014 724 Trenton Way, Bur

MM/DD/YYYY

Hi, Admin

12



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(200)

GO TO DASHBOARD

ALL LISTINGS

| ALL LIGITIAGS | (200) |
|---------------|-------|
| NEW LISTI     | NGS   |
| IN PROCESS    | (55)  |
|               |       |

REJECTED (4)

VMS ACTIVE (44)

FLAGGED (2)

VMS 24 HOUR CLOSE (12)

VMS ACTIVE

FILE CABINET

IN CONTRACT (12)

NO VMS OFFER (2)

| CLOSED ESCROW | (245)  |
|---------------|--------|
| NO SALE       | (3)    |
| F.A.R.M       | (1200) |

| Select start date |  |
|-------------------|--|
|                   |  |

Select end date



Export

Search

Jan 2, 23 an 31, 23

@ B 0 1

| 1234 | VMS1010 | 123 EZ St , SF            | 1,050,000 | 1,250,000 | 1.225,0000 | Jan 2, 23  | Jan 31, 23 | 4  |
|------|---------|---------------------------|-----------|-----------|------------|------------|------------|----|
| 4562 | VMS1011 | 2010 Fulton St, SF        | 1,000,000 | 1,010,000 | 989,0000   | Dec 25, 23 | Jan 31, 23 | 20 |
| 1253 | VMS1012 | 36 Aura Vista, Mbr        | 2,075,000 | 2,250,000 | 2,.225,000 | Feb 21, 23 | Jan 31, 23 | 12 |
| 1244 | VMS1013 | 5734 Junipero Serra, SB   | 1,025,000 | 1,025,000 | 1.010,0000 | Jan 2, 23  | Jan 31, 23 | 12 |
| 1253 | VMS1014 | 724 Trenton Way, Bur      | 1,780,000 | 1,750,000 | 1,700,0000 | Jan 2, 23  | Jan 31, 23 | 12 |
| 1234 | VMS1015 | 34 Black Montain Rd, Hill | 4,050,000 |           |            | Mar 12, 23 | Mar 31, 23 | 12 |
| 1234 | VMS1010 | 123 EZ St , SF            | 1,050,000 | 1,250,000 | 1.225,0000 | Jan 2, 23  | Jan 31, 23 | 12 |
| 4562 | VMS1011 | 2010 Fulton St, SF        | 1,000,000 | 1,010,000 | 989,0000   | Dec 25, 23 | Jan 31, 23 | 20 |
| 1253 | VMS1012 | 36 Aura Vista, Mbr        | 2,075,000 | 2,250,000 | 2,.225,000 | Feb 21, 23 | Jan 31, 23 | 12 |
| 1253 | VMS1012 | 36 Aura Vista, Mbr        | 2,075,000 | 2,250,000 | 2,.225,000 | Feb 21, 23 | Jan 31, 23 | 12 |
| 1244 | VMS1013 | 5734 Junipero Serra, SB   | 1,025,000 | 1,025,000 | 1.010,0000 | Jan 2, 23  | Jan 31, 23 | 12 |
|      |         |                           |           |           |            |            |            |    |

1,780,000 1,750,000

1,700,0000



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# KEY VIRTUAL MARKET PLACE PULSE INDICATORS Buyer Seller Interaction in real time



|                   | Today | Yesterday | Daily Average<br>prior week |  |
|-------------------|-------|-----------|-----------------------------|--|
| VMS open          | 30    | 45        | 40                          |  |
| New Buyer's Offer | 50    | 60        | 60                          |  |
| Improved Offer    | 120   | 160       | 250                         |  |
| Counteroffer      | 12    | 16        | 35                          |  |
| In contract       | 20    | 43        | 40                          |  |
| No Sale           | 0     | -1        | 1.                          |  |



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Buyers

Selllers

Buyer's Agent

Listing Agent

Select start date

Select end date









#### CUSTOMER SATISFACTION SURVEY 3 MONTHS ENDING MARCH 2023

|                                     |        | Principal | 5        |        |         |          |
|-------------------------------------|--------|-----------|----------|--------|---------|----------|
|                                     | Buyers | Sellers   | Universe | Buyers | Sellers | Universe |
| Maximum possible score per card     | 85     | 85        | 85       | 85     | 85      | 85       |
| Number of User's responses          | 145    | 24        | 169      | 145    | 24      | 169      |
| Universe, total all groups response | 68     |           |          | 78     |         |          |
| Algebraic sum                       | 68     | 75        |          | 72     | 84      |          |
| Average score                       | 4.00   | 4.2       |          | 4.10   | 4.25    |          |
| Score as a precentage               | 80%    | 85%       | 82%      | 80%    | 85%     | 82%      |
| Comments                            |        |           |          |        |         |          |

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|                                  | This<br>Month | Previous<br>Month | YTD        |
|----------------------------------|---------------|-------------------|------------|
| Number of houses sold            | 20            | 25                | 110        |
| Number of houses no Buyers Agent | 4             | 6                 | 12         |
| Dollar volume of sales           | 10,000,000    | 11,000,000        | 11,000,000 |
| Average transaction \$           | 1,000,000     | 1,100,000         | 1,100,000  |
| Commission Generated             | 900,000       | 950,000           | 950,000    |
| Buyer Sales commsion             | 400,000       | 400,000           | 400,000    |
| Qonectin commission              | 500,000       | 500,000           | 500,000    |
| Average Commission %             | 4.5%          | 4.5%              | 4.5%       |
| Average Buyers' Commission       | 1.5%          | 4.5%              | 4.5%       |
| Buyer's commision savings (2.5%) | 100,000       | 100,000           | 100,000    |

| Seller Report    | (9)  |   |
|------------------|------|---|
| Buyer Report     | (18) |   |
| Agent Report     | (21) |   |
| Property Report  | (125 |   |
| Bid/Offer Report | (12) |   |
| Approval Report  | (28) | 日 |