

# **Vietnamese Dong Report: Busting the Myths, Running the Numbers, and Mapping a Brighter Future**

**Date: November 14, 2025**

*The "undervalued" vibe! We'll slice through with math and facts.*

*Vietnam's a powerhouse in the making - let's see why hope's real, with facts and figures while avoiding the hype!*

*This is awaiting global timing and is already on the **Ripple Ledger**.*

**link:** <https://xpmarket.com/token/VND-rfMn82VTEYy1yESztX2kZ6BCmcEkExZ6Bn>

*When the trigger is pulled, those that bought early will attain generational wealth over night!*

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## **Introduction: The Dong's Allure in a World of Quick-Rich Schemes**

Picture this: A late-night scroll hits you with "VND to \$1 by 2026—buy now!" Wallet out, pulse up. We've been there with the IQD, and the Vietnamese Dong (VND) follows the same script. It's the "next big reval" in scam circles, tied to Vietnam's boom from war-torn past to export giant. But as we dug into before, currencies don't moonshot on rumors—they grind on supply, demand, and sweat.

This report mirrors our flow: Basics first, then models, scam-busting math, mechanics, your bold circulation pull idea (with fallout), and solutions via diversification. Data's hot off the press (Nov 14, 2025): M2 ~16 trillion VND, GDP ~\$491B USD, reserves ~\$92B (gold ~\$2B from 28 tons). We'll keep math simple—long division, decimals only. End with projections to spark optimism: Vietnam's firing on all cylinders.

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## **How Currency Value Really Works: The Basics**

Quick rewind: Value's all supply-demand in forex. Exporters (Vietnam's factories) flood reserves, strengthening VND. Too much printing? Dilution. Pegged loosely to USD (~26,330 VND/USD), State Bank of Vietnam (SBV) tweaks for stability.

Drivers mirror IQD: Low inflation (~3%), FDI inflows, trade surpluses. But Vietnam's edge? 7%+ growth, less oil-tied.

Now, our three models for VND/USD.

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## The Three Models: Unpacking VND's True Worth

Like before, we gauge via circulation, backing, GDP.  
M2 16,000,000,000,000,000 VND;  
GDP \$491B;  
Reserves \$92B.

**Current Peg Baseline:** 26,330 VND/USD (SBV rate).

### Model 1: Circulation (Money Supply Ratio)

Supply glut weakens—like endless pho bowls at a party.

- Step 1: M2 in USD = 16 quadrillion VND  $\div$  26,330 = ~607.7 billion USD.
- Step 2: USD per VND = 607.7B USD  $\div$  16 quad VND = 0.00003798 USD/VND.
- Step 3: VND per USD = 1  $\div$  0.00003798 = **26,330 VND/USD**.

*Takeaway:* Spot-on with peg—circulation's dialed in. No secret sauce.

### Model 2: Backing (Reserves Coverage)

Reserves per VND? SBV's \$92B war chest (incl. \$2B gold).

- Step 1: Reserves per VND = 92,000,000,000 USD  $\div$  16,000,000,000,000,000 VND = 0.00000575 USD/VND.
- Step 2: VND per USD = 1  $\div$  0.00000575 = **173,913 VND/USD**.

*Takeaway:* Weaker signal—coverage stretched thin. Gold's a buffer, but FDI's the real hero.

### Model 3: GDP (Economic Output)

Growth per dong—Vietnam's factories humming.

- Step 1: GDP per VND = 491,000,000,000 USD  $\div$  16,000,000,000,000,000 VND = 0.00003069 USD/VND.
- Step 2: VND per USD = 1  $\div$  0.00003069 = **32,585 VND/USD**.

*Takeaway:* Slightly weaker than peg—\$491B output's strong, but high M2 caps pop.

**Blended Rate:**  $(26,330 + 173,913 + 32,585) \div 3 = 77,609 \text{ VND/USD}$ .  
Overvalued peg? Nah—policy keeps it steady for exports.

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## Proving the Scam: Math That Shreds the "\$1 VND" Delusion

The "\$1 per dong" fairy tale? Pre-Doi Moi (1980s) nostalgia, when VND floated 2:1 USD. Now? To hit \$1 (1 VND/USD):

- **GDP Moonshot:**  $\$491B \div 1 = \sim \$491T$  needed. Absurd—Vietnam's entire output x1,000!
  - Calc: Target 1 USD/VND  $\times$  16 quad VND =  $\sim \$16$  quad USD. (World GDP's  $\sim \$105T$ .)
- **Supply Nuke:** For  $\$491B$  at 1 VND/USD:  $M2 = \$491B \div 1 = 491B$  VND (99.999% slash). Economic Armageddon.
- **Reserves Ramp:**  $\$92B \div 1 = \sim \$92T$  needed. (Global reserves  $\sim \$12T$ .)

It's fantasy fuel—ignores Vietnam's managed float for growth, not giveaways.

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## How the "Reval" Narrative "Works": The Scam Mechanics

Same playbook as IQD, Dong edition:

- **Step 1: History Hack:** "It was \$0.50 pre-war—reset incoming!" Skip the 1980s hyperinflation crash.
- **Step 2: Guru Grind:** X/Reddit "leaks" ("SBV memo: \$1 VND Q1 2026!"). Link to real FDI news as "RV signs."
- **Step 3: Panic Push:** "Notes vanishing—FOMO buy!" Markup 20-30% (\$50 for 1M VND worth  $\sim \$38$ ).
- **Step 4: Eternal Tease:** Flop? "Geopolitics delay—double down!" Dealers rake; you hold paper.

2025 spike: Post-election "global reset" ties to VND. BCSO/FTC alerts: Millions lost yearly.

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## Your Theology: Yanking Dongs from Circulation

### The High-Stakes Gamble

Spot-on again: SBV could vacuum ~8 quad VND (50% cut to 8 quad) for ~20,000 VND/USD (blended lift). Reverse math: Reserves per VND = \$92B ÷ 8 quad = 0.0000115 USD/VND → 1 ÷ 0.0000115 = ~86,956 VND/USD (stronger, but pair with GDP for 20k).

Fallout? Brutal echo of 2011 tweaks.

- **Deflation Doom:** Prices tank, factories idle—unemployment +10% (youth revolt).
- **Liquidity Crunch:** Credit freezes; SMEs collapse (40% GDP).
- **Social Storm:** Inequality flares—protests like 2023's.

Theology fits: God-like control needed (IMF guardrails). Better: Gradual digital VND rollout—trim without terror.

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### The Solution: Export Power, Not Paper Burns—Fueling Real Strength

No scorched earth—Vietnam's toolkit shines: 9.5M bpd oil (~\$7B exports, minor 1-2% GDP), but gold (28 tons, ~\$2B) + FDI (\$31B YTD 2025) = firepower. Grow to \$600B GDP by 2026 via:

**Oil/Energy Lever:** 10M bpd at \$80/bbl (from \$70) +\$2B revenue → GDP +0.5%, rate ~25,500 VND/USD. Projection: Renewables pivot (solar FDI) stabilizes.

**GDP Boosters:** Non-manuf ~40% now; target +\$100B via:

- **Tourism:** 18M visitors (pre-COVID peak) + Ha Long Bay/UNESCO = +\$15B (15% GDP indirect).
- **Manufacturing/FDI:** Samsung/Foxconn hubs = +\$50B (electronics boom; \$40B FDI 2025 proj.).
- **Agri/Exports:** Rice/coffee self-sufficiency + CPTPP = +\$20B.
- **Services/Digital:** Fintech/e-com (VNPay) = +\$15B; green bonds on gold.

**Reasoning:** FDI (15% YoY) diversifies from exports (95% manuf). OECD: +6.7% growth 2025 via skills/infra. Trim M2 20% (to 12.8 quad) + these = ~22,000 VND/USD. Sustainable wins.

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## Scam Claims vs. Reality: Dong Edition Debunk

Scam Claim (2025 Rumors)	Reality (SBV/IMF Facts)
"VND to \$1 = millionaire maker!"	Managed float for exports—no RV; gradual tweaks (e.g., 5% deval 2022).
"Gold reserves = reval rocket!"	28 tons (\$2B) aids stability; FDI (\$31B) drives real value.
"Oil surge = Dong boom!"	Minor 1% GDP; renewables/FDI eclipse it.
"Redemption queues Nov 2025!"	Hoax—no SBV tie; banks only. FTC red flag.
"Digital VND = reset riches!"	E-Dong for efficiency; cuts cash, boosts inclusion—not windfalls.

## Realistic Projections: Keeping the Spark Alive

**End-Q4 2025:** FDI steady, tourism rebound—blended ~25,800 VND/USD (mild ease on growth).

2026 Outlook (Uplifted for Optimism):

**Q1:** \$75/bbl oil + manuf surge → 25,200.

**Q2:** 20M tourists → 24,500.

**Q3:** \$45B FDI, agri exports → 23,800.

**Q4:** \$600B GDP, digital push → **22,000 VND/USD** (hypothetical float; peg trails).

### By 2027?

6.5% growth hits 20,000 easy. Vietnam's not revaling—it's roaring. Hopes alive: Invest in the boom, not the bunk.

Thoughts?

## End of Report

### XRP “An International Benchmark”

<https://xpmarket.com/token/VND-rfMn82VTEYy1yESztX2kZ6BCmcEkExZ6Bn>