

Venezuelan Bolívar Fuerte (VEF) Report:

Echoes of Hyperinflation, and Eyeing a Stabilized Sequel

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The VEF's a ghost currency, demonetized since 2018 amid 1.7 million percent inflation. We'll get creative: Models on 2017 "last gasp" data from pre-collapse peak, and a hypothetical "revival" math to spotlight the pivot to VES - a sober successor for hope, with facts and figures while avoiding the hype!

Like IQD/IDR chats, this warns of hype hoarding worthless paper while nodding to oil's phoenix potential.

Data's Nov 30th:

VES 2025: GDP ~\$109B, reserves ~\$20B.

VEF 2017 M2 ~10 trillion VEF, GDP ~\$482B USD, reserves ~\$9.8B (gold ~\$3B from ~161 tonnes).

*VEF is already on the **Ripple Ledger**.*

link: <https://xpmarket.com/token/VEF-rfMn82VTEYy1yESztX2kZ6BCmcEkExZ6Bn>

Introduction: The VEF's Vanishing Act—From Oil Baron to Bolívar Bust

Recall 2013: Venezuela's VEF (Bolívar Fuerte) struts at ~30 VEF/USD black market, oil at \$100/bbl. By 2018? Hyper-zombie: 1,698,488% inflation, replaced by VES (5 zeros lopped). Old notes? Souvenirs or scam bait—worth pennies, but gurus gasp "reval to \$1!" Our series staple: Hype preys on pain. Creative curveball: We'll model 2017 VEF (pre-death throes), "revive" it hypothetically to crush myths, then bridge to VES realities. Flow's faithful: Value vibes, models, scam math mulch, mechanics, your circulation cull (ghostly twist), solutions sans specters, and projections with pulse. VEF's dead; VES dances—let's dissect the dirge, dream the dawn.

How Currency Value Really Works: Hyper Lessons from the Grave

Supply-demand skeleton:

Printing trillions (VEF's sin) floods supply, craters value.

Oil exports should've buoyed, but mismanagement + sanctions sank it.

Central Bank (BCV) fixed official rates (10 VEF/USD 2017), but black market screamed truth (4,000 VEF/USD).

VEF ghosts: Hyper-printing (M2 exploded 1,000x 2013-2018).

For VES sequel: Managed float 36 VES/USD official, black ~50+.

Drivers: Oil (95% exports), remittances (\$4B).

Now, creative models—2017 VEF as "what if undead?"

The Three Models: Haunting VEF's Hollow Core (2017 Snapshot)

Ghostly twist: 2017 data (VEF's swan song)..

M2 ~10 trillion VEF;

GDP \$482B;

reserves \$9.8B.

Revival at black rate for scam-bust.

Current Peg Baseline: Official ~10 VEF/USD (black ~4,000)

Model 1: Circulation (Money Supply Ratio)

Print-pocalypse dilution.

- Step 1: M2 in USD (black) = 10 trillion VEF \div 4,000 = ~2.5 billion USD.
- Step 2: USD per VEF = 2.5B USD \div 10T VEF = 0.00000000025 USD/VEF.
- Step 3: VEF per USD = 1 \div 0.00000000025 = **4,000,000 VEF/USD.**

Takeaway: Black market truth—circulation crushed it. Official peg? Fiction.

Model 2: Backing (Reserves Coverage)

Phantom reserves: \$9.8B (gold ~\$3B).

- Step 1: Reserves per VEF = 9,800,000,000 USD \div 10,000,000,000,000 VEF = 0.00000000098 USD/VEF.
- Step 2: VEF per USD = 1 \div 0.00000000098 = **1,020,408,163 VEF/USD.**

Takeaway: Vapor-thin—gold hoarded (161 tonnes), but sold for scraps. No anchor.

Model 3: GDP (Economic Output)

Fading glory: \$482B oil-fueled.

- Step 1: GDP per VEF = 482,000,000,000 USD \div 10,000,000,000,000 VEF = 0.0000000482 USD/VEF.
- Step 2: VEF per USD = 1 \div 0.0000000482 = **20,746,059 VEF/USD.**

Takeaway: Output evaporated—hyper ate it.

Blended Rate (black-adjusted): ~341M VEF/USD. VEF's a vault of vapor.

Proving the Scam: Math That Mummifies the "\$1 VEF" Mummy

"Old VEF to \$1—Maduro magic!" 2000s dream (1,000 VEF/USD pre-print). For \$1 (1 VEF/USD):

- **GDP Gargantuan:** $\$482B \div 1 = \sim \$482T$ needed. (World $\sim \$105T$ —madness.)
 - Calc: Target $1 \text{ USD/VEF} \times 10T \text{ VEF} = \sim \$10T \text{ USD}$. Still nuts.
- **Supply Séance:** For $\$482B$ at 1 VEF/USD : $M2 = \$482B \div 1 = 482B \text{ VEF}$ (99.995% exorcism). Apocalypse.
- **Reserves Resurrection:** $\$9.8B \div 1 = \sim \$9.8T$ needed. (Global $\sim \$12T$.)

Scam shroud: Hoard relics? They're confetti. VEF's entombed—VES is the heir.

How the "Reval" Narrative "Works": The Scam Mechanics

VEF variant of the vampire:

- **Step 1: Spectral Sell:** "Pre-hyper VEF was gold—revive it!" Bury the 2018 burial.
- **Step 2: Guru Ghoul:** X/Forums "BCV leak: \$1 VEF post-sanctions!" Spin oil thaws as "RV thaw."
- **Step 3: Terror Tease:** "Notes extinct—scoop survivors!" Markup 500% ($\$10$ for 100K VEF worth $\sim \$0.02$).
- **Step 4: Endless Eclipse:** Fade? "US embargo delay—buy relics!" Dealers dine on dust; dupes dig graves.

2025 haunt: Maduro "stability" spun as VEF zombie-rise. BCV/FTC: Trillions tricked.

Your Theology: Exorcising VEF from Circulation

The Spectral Sermon and Specter Storm

Creative consecration: Hypothetically, BCV "pulls" ~5T VEF (50% to 5T) for ~2M VEF/USD "revival" lift. Reverse: Reserves per VEF = $\$9.8B \div 5T = 0.00000000196$ USD/VEF $\rightarrow 1 \div 0.00000000196 = \sim 510M$ VEF/USD (firmer fog).

But bedlam? 2018 inferno.

- **Deflation Demon:** Prices plunge, oil rigs rust—unemployment +20% (exodus escalates).
- **Liquidity Lament:** Credits conjured gone; black markets metastasize.
- **Social Séance:** Riots rage (echo 2017 lootings).

Theology thunders: Supernatural salvation (IMF intervention) or oblivion. For VES: Gradual cull via digitals—banish without blaze.

The Solution: Oil Oracles and Orinoco Opportunities—From Ashes to VES Vitality

Bury the body—VES vaults Venezuela's vault: 161 tonnes gold (~\$13B, but pawned to \$6.8B), 800K bpd oil (target 1M), but diversification dawns. Elevate VES GDP to \$130B by 2026 via:

Oil Lever: 800K bpd at \$70/bbl. For 30 VES/USD: +\$10/bbl (to \$80) +\$5B revenue \rightarrow GDP +4%, rate ~32 VES/USD. Outlook: Sanctions soften; \$80 Q2 2026 (OPEC). Output to 900K end-2025.

GDP Boosters: Non-oil ~10%; +\$20B via:

- **Mining/Gold:** Reclaim 161 tonnes + lithium = +\$10B (FDI thaw).
- **Tourism:** Angel Falls/Salar = +\$5B (5M visitors post-lift).
- **Agri/Exports:** Coffee/cacao via Mercosur = +\$5B.
- **Energy/Tech:** Orinoco gas = +\$5B; fintech on reserves.

Reasoning: Oil (95%) + remittances (\$4B) stabilize; IMF: 4% growth 2025 via reforms. Trim VES M2 15% + these = ~30 VES/USD. Phoenix from print-press pyre.

Scam Claims vs. Reality: VEF/VES Vapor vs. Verity

| Scam Claim (2025 Rumors) | Reality (BCV/IMF Facts) |
|----------------------------------|--|
| "Gold ghosts = reval glow!" | 161 tonnes (\$6.8B usable) buffers VES; oil/FDI (\$5B) genuine gems. |
| "Sanctions snap = VEF snapback!" | Lift aids VES exports—no zombie notes. |
| "Old notes redeem Nov 2025!" | Fiction—BCV scraps; exchanges only. FTC fraud flare. |
| "Digital VES = VEF reset!" | E-Bolívar fights fakes; builds trust—not tombs reopened. |

Realistic Projections: Stirring Spirits Without Séance Shenanigans

End-Q4 2025:

Oil holds \$70/bbl, FDI flickers—VES blended ~35 VES/USD (cautious crawl).
2026 Outlook (Kindled for Kindness):

Q1: \$75/bbl + gold gleam → 33.

Q2: Tourism trickle → 31.

Q3: \$10B FDI, agri ascent → 29.

Q4: \$130B GDP, reform ripple → **28 VES/USD** (hypothetical ease; official trails).

By 2027?

5% growth ghosts to 25 easy. VEF's vanquished—VES ventures. Hopes haunt no more: Honor the hustle, haunt the hucksters. Sequel thoughts?

End of Report

XRP “An International Benchmark”

<https://xpmarket.com/token/VEF-rfMn82VTEYy1yESztX2kZ6BCmcEkExZ6Bn>