

Wyatt White

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Trading Specialist Summary

- Senior Specialist with 3+ years of experience implementing real-time seven-figure risk reduction strategies for market trading companies on equities, derivatives, ETFs and bonds.
- Limited daily trading exposure to \$1M-\$3M during the 2021 'meme stock' surge for symbols like GME and AMC. Implemented proactive measures, including raising minimum trading requirements and liquidating over-leveraged portfolios.
- Managed 100+ accounts daily during the COVID crash which prevented \$1M+ negative account values over the span of 30 days through team communication, flexible prioritizing, and quickly adapting to the market environment.
- Enrolled in Courses for SQL, Python, and R languages.

WORK EXPERIENCE

Sr Specialist, Trading Operations

Dec 2019 - Sep 2023

Charles Schwab (acquired TD Ameritrade Oct 2020)

- Reduce trading risk exposures in real-time by 100k+, accounting for 4-8% of liabilities, using risk framework to monitor alerts then leveraging risk analysis and account management to execute closing trades in high-risk accounts.
- Supervised compliance with market trading regulations, enforcing 20+ accounts per day, demonstrating an 11% reduction in regulatory risk exposure, resulting in a positive relationship with regulators.
- Ensure risk framework efficiency by contributing to 12% of critical trade reviews, through expedited risk analysis of 600+ transactions, using rapid mental math, and trading expertise to validate price and execution.
- Designed and implemented resources that optimized research for deposit analysis, cutting operational resolution time by 40%, from 5 to 3 minutes improving communication and team efficiency.
- Proactively manage derivative trading risk by \$1M+ in notional value across 70-110 accounts weekly during the final market hour, achieved by quickly trading in alerted portfolios, using expected price range data and strategic execution.

Investment Services Representative

Dec 2017 - Dec 2019

TD Ameritrade

- Achieved 93% satisfaction derived from client surveys by providing comprehensive education on a variety of financial issues.
- Exceeded metrics with phone handle times 20% faster than average by problem-solving quickly and using diverse sources for financial inquiry resolution.
- Drove a 16% increase in my team's quarterly net new assets metric through networking and referral-driven lead generation, resulting in a \$120,000 boost to assets under management.
- Created after-hours support channels leading to increase in one-call resolution by 19% for post-market inquiries which enhanced client satisfactory scores by 10%.

CERTIFICATIONS

Financial Industry Regulatory Authority

Series 7 License | Series 63 License | Series 24 License | Series 9/10 License

SKILLS & INTERESTS

Skills: Market Analysis, Quantitative Analysis, Risk Mitigation, Risk Frameworks, English (Native), Dutch (A1)

Interests: Music and Playing Instruments (piano, guitar and violin), Baking, Traveling, and DIY projects