

The basics of running Vault as your security foundation



What does it mean to be secure?

Security _ properties

Confidentiality

 Your data is kept secret (need to know basis)

Integrity

 Your data is not tampered with

Availability

 You can get your data when you need it

Process

Security controls

Authentication

 Your data is kept secret (need to know basis)

Authorization

 Your data is not tampered with

Audit

 You can get your data when you need it



How Vault solves common security problems

- Vault handles the common security use case
 - Passwords in configuration files
 - Changing secrets (passwords or keys) when someone leaves
 - Granting access to a subset of the security realm
 - Master key management (generation, rotation, sharing)
- Provides a strong toolbox of security controls to support your process
 - Segregation of duties capable
 - Simple "least privilege" security model
- You will still have some passwords in a file when you are done
 - But it will be surrounded by security controls



Vault backends

Manages secrets and passwords

Secret

- Generic
- AWS
- PKI
- SSH
- Databases

Authentication

- LDAP
- AWS
- AppRole
- Built-in users



Issues token in exchange for credentials

Vault

Storage of encrypted data

Storage

- AWS
- Consul
- Filesystem
- Google Cloud
- Database

Audit

- Syslog
- Filesystem

Records
everything that
happened to
anything



Vault paths

- Vault uses path for naming things
 - Paths have a general format /{API version}/{backend}/{instance}*/{.*}
 - Vault defaults are reasonable, aligned with Vault Enterprise UI
 - Some planning required for multi-tenancy or other advanced scenarios
 - Version number omitted by command-line tool
- Vault mounts secret and authentication backends to a specific path
 - The Generic secret backend is mounted automatically to /secret
 - Other backends are mounted as per your configuration
 - /aws /auth/aws
 - You can mount, unmount and configure secret and auth backends at runtime
- Paths are closely tied to the policies



Running Vault

- Dev mode is a useful one-liner for continuous integration
 - Stores secrets in volatile memory
- Choosing a storage back end
 - First thing you must do
 - Only a single storage back end can be mounted at a time
 - Not easy to switch storage back end, choose carefully
 - Consul is the only Hashicorp supported HA backend
- A quick "Vault on Consul" setup with room to grow is available on GitHub https://github.com/Paralint/vault-pki-starter



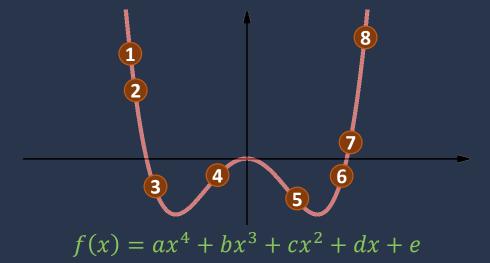
Hands-on: Starting Vault

Run a Vault server with a Consul storage backend



Vault's own master key

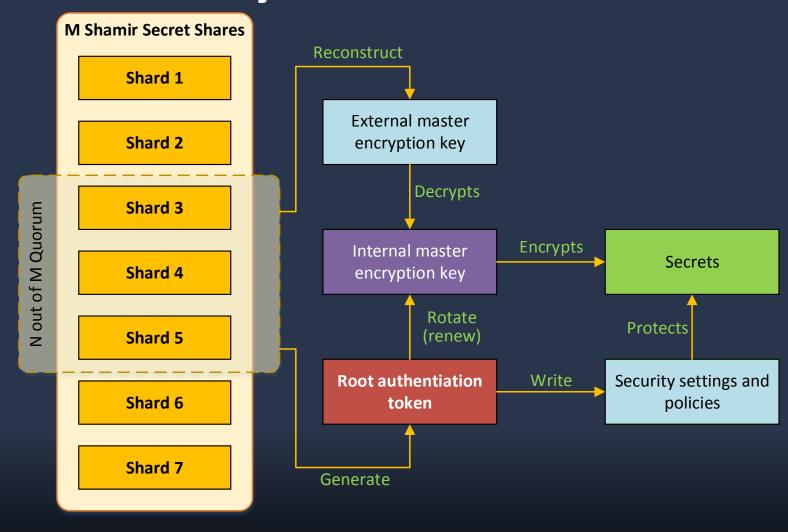
- Vault master key is never persisted to disk
 - Uses Shamir secret sharing scheme
- The master is split amongst N people
 - A piece of the master key is a called a "Shard"
 - You can have as many as you want



- A quorum of N shards must be met to reconstruct the master key
 - Vault default is 3 person out of 5 shard holders
 - Those numbers can be changed, but it requires quorum
- Choosing the quorum size and number of shards is Vault Initialization
- When vault starts, it is sealed. Quorum is required to "unseal" it



Vault internal keys





Hands-on: Initialize Vault

Initialize Vault with a 2 out of 7 quorum



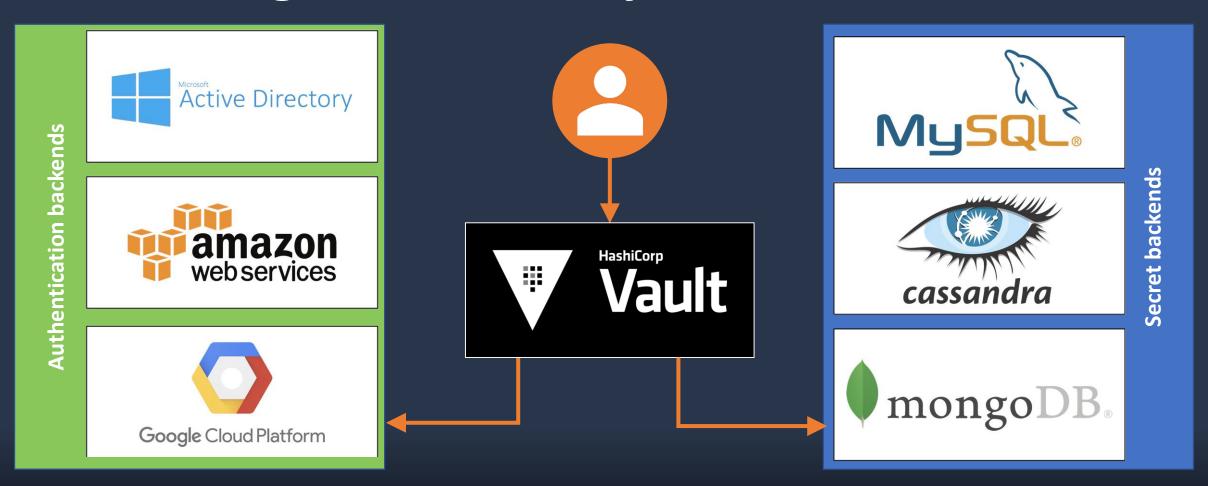
Authentication

- Vault can authenticate users in many ways
 - Any combination of any number of instances of any protocol
 - Always mounted under Vault path /auth (/auth/ldap, /auth/approle, etc.)
 - Complete list and details at https://www.vaultproject.io/docs/auth/
- There are no default Authentication mount
- Every request to Vault requires a Vault token
 - A token is tied to policies
 - You should not use or even keep the root token
- Authentication backends exchange user's credential for a Vault token

vault auth -method=ldap username=guillaume



Brokering cloud identity



https://www.hashicorp.com/blog/brokering-cloud-identity



Do not run as Vault root

- The root token is all powerful and it can read and write anything
- You should revoke the root token after initial configuration
- If you need to change the configuration, generate a new root token
 - Requires quorum, which is a security control
- Mount as many authentication backend as required
 - You can mix and match authentication backends and policies
- If you are running with the root token, you've done all this for nothing.



Authorization

- Authorization are specified as policies
 - A policy ties one or more Vault path with one or more rights
- There are two default policy
 - Root that can do anything
 - Default that can't do much
- You will usually give rights to the secret backends



Key/Value (Generic) Secret backend

- Stores anything that can be represented in JSON
 - Simplistic Key-Value storage, not a general purpose K/V
 - Does not have search or aggregation capabilities
 - Does not support update, you must read and overwrite
- Useful to store unmanaged passwords or other secrets
 - Password to a database not connected to Vault as a secret backend:w
 - The combination of a safe
 - An SVG file showing locations of hidden physical keys



Hands-on: Authentication

Authenticate and authorize users

