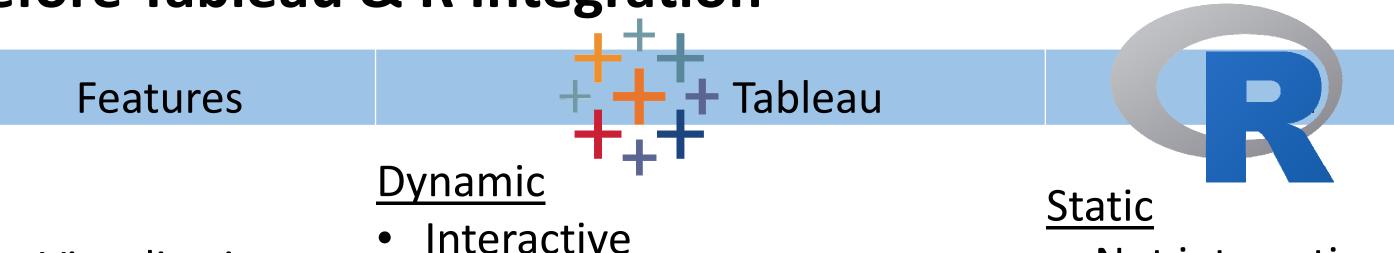


Tableau & RIntegration: Create Interactive & Dynamic Analytics



Contact: Sinji Yang





Data Visualization

- Interactive
- User-friendly
- Drag & drop

Limited **Statistics**

- Basic descriptive stat.
- Trend line (simple regression)

Limited sets

Functions

- Limited flow controls
- No looping, iteration
- No user-def. functions

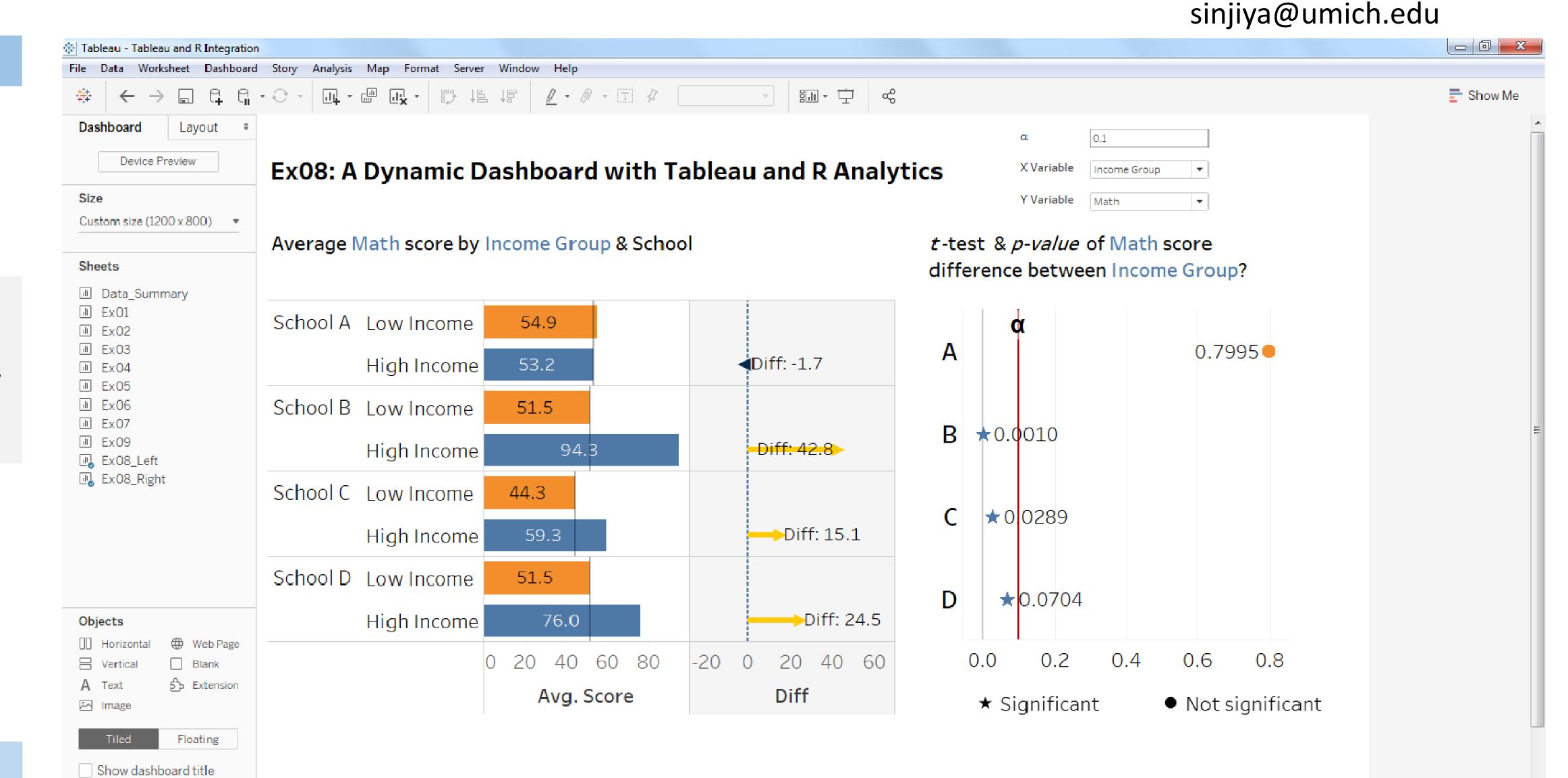
- Not interactive
- Not user-friendly
- Spaghetti codes

Abundant

 Various advanced stat. packages

Various options

- Iterative functions
- Matrix manipulations
- User-def. functions
- Vectorization



Simple Steps to Integrate

1. Download & Install R https://cran.r-project.org/

2. Run R Console RGui.exe

3. Install Rserve > install.packages("Rserve")

4. Load Rserve > library("Rserve")

5. Start Rserve > Rserve()

Script Functions per

SCRIPT_INT()

SCRIPT REAL() output data type

SCRIPT_STR()

SCRIPT_BOOL()

Connect Tableau to Rserve

On Tableau Desktop,

Help > Settings and Performance

> Manage External Service Connection

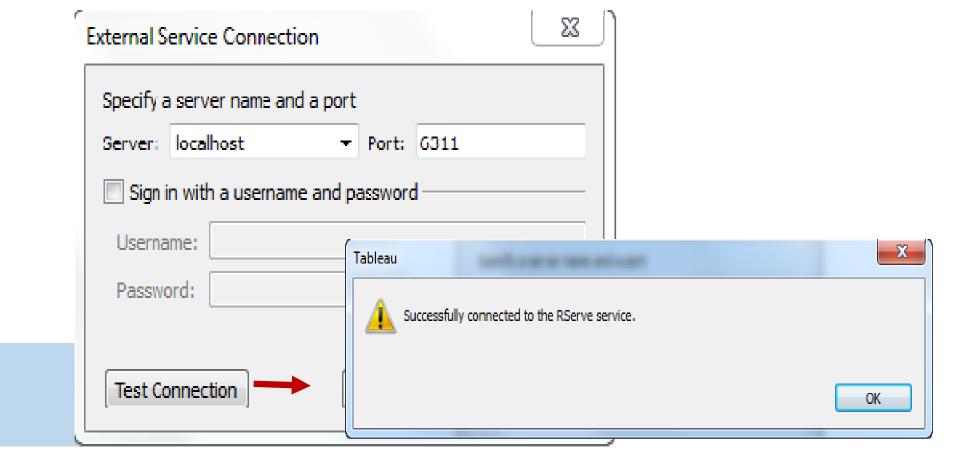
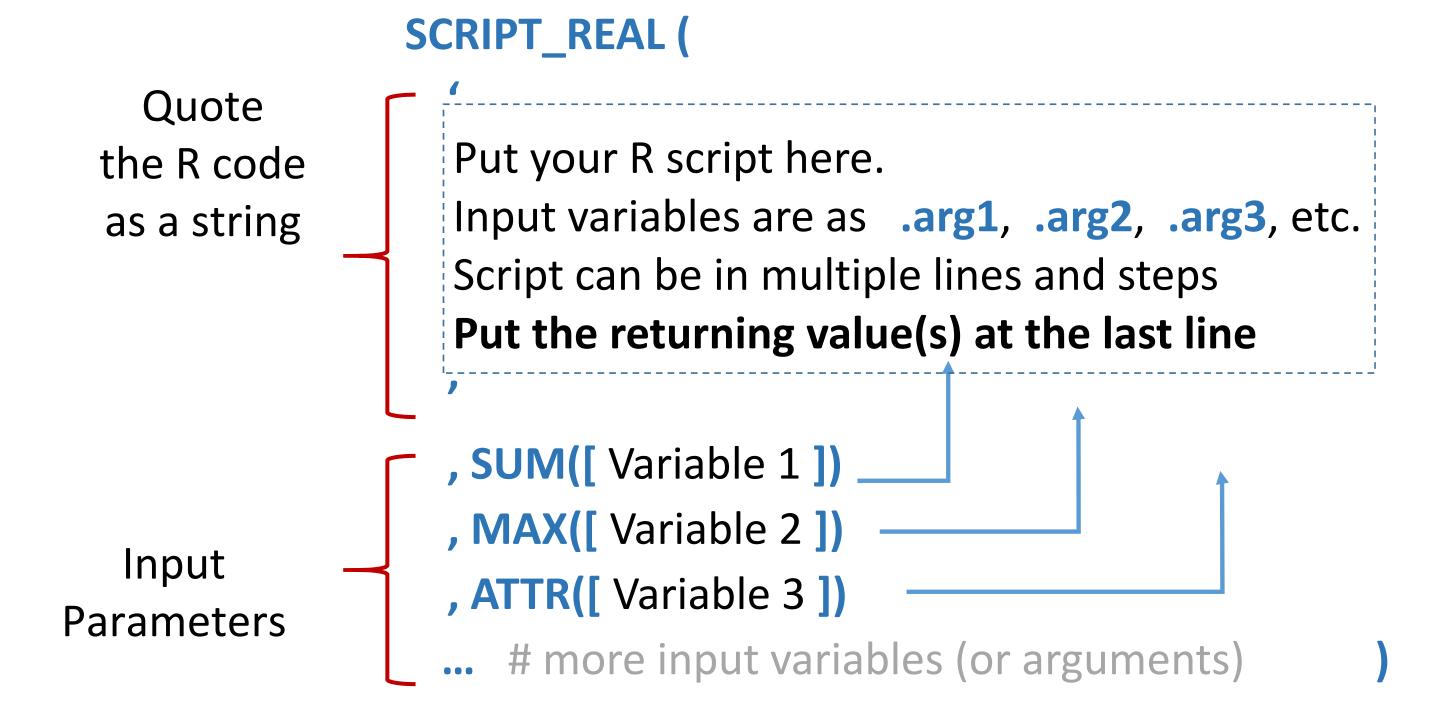


Tableau R Script Syntax



Configure Tableau Worksheet

Analysis > Aggregate Measures un-checked Analysis > Stack Marks > Off

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		Aggregate Measures							
		Stack Marks						Automatic	
		View Data Reveal Hidden Data						0	
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Benefits of Tableau & R Integration

- R allows Tableau to do advanced statistics that Tableau cannot usually do. R can create special data points to achieve visual effect in Tableau
- Tableau can visualize R analytics interactively and dynamically
- The well-designed R script can run statistics for different data measures, sub-groups, dimensions, or answer a set of scenario questions without modification.
- Complicated and iterative calculations can be handled by userdefined functions in R.
- Tableau's data Scheduler can retrieve a new dataset and make new R analytics immediately available.
- IR professionals become more productive because the integrated reports are more efficient, versatile, convincing, and promote greater usability.

Download sample files at

- 1. AIR forum web app, or
- 2. GitHub (Scan the QR Code)

