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#### User manual

This manual intends to teach you, the user, how to use our banking system and its features to help you better manage your day-to-day finances and more, all in a beginner-friendly way. We are going to walk you through the main features/functionalities step-by-step and show you how to sign up for our service if it's your first time. This manual also includes a clear explanation of some functionalities that might not be intuitive if you have no experience with our product, as well as an installation guide.

#### **Overview of the features:**

Once you are logged in with your account, you have access to many features, which include:

- editing your personal information e.g.: your name and password and even your income (since this isn't a legitimate banking application),
- an **overview of your account**, which includes a detailed transaction and expense history,
- a **transfers menu**, where you can choose between sending money by doing a bank-to-bank or an international transfer, as well as a tool for checking the current exchange rate between currencies,
- a **cards menu**, where you can order a new debit card as well as view, freeze, activate, and change the PIN code of your existing cards,
- a **loans menu**, where you can apply for two different kinds of loans and choose to view or pay back their existing loans manually or enable an auto payback (AutoGiro) function for each of them,
- a saving menu where you can:
  - o view your existing savings and their due date,
  - o create a new saving,
  - calculate the estimated value of a specific saving, without depositing the money first,

- o and select to go to the stocks menu,
- and a stocks menu, where you can:
  - o view your owned stocks, if you already have one,
  - o search for and buy specific stocks,
  - o sell your stocks at their current price,
  - o and send/transfer a specific amount of one or more of your owned stocks to other users within the same bank.

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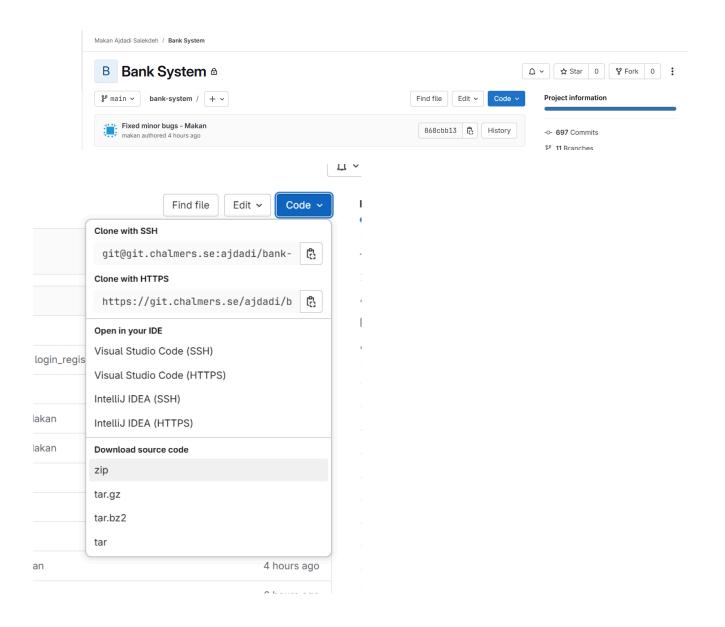
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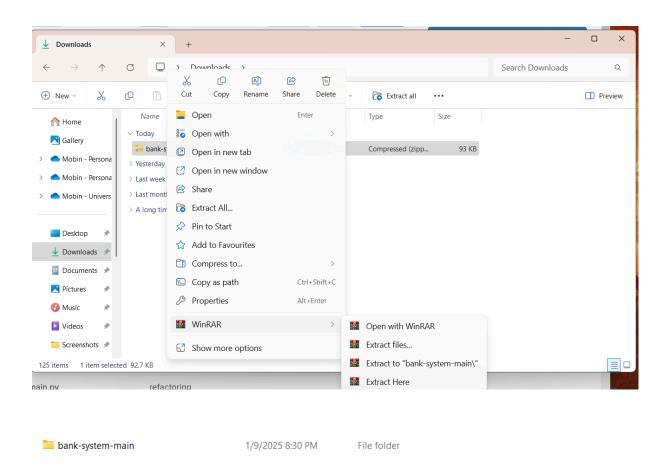
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# To get started

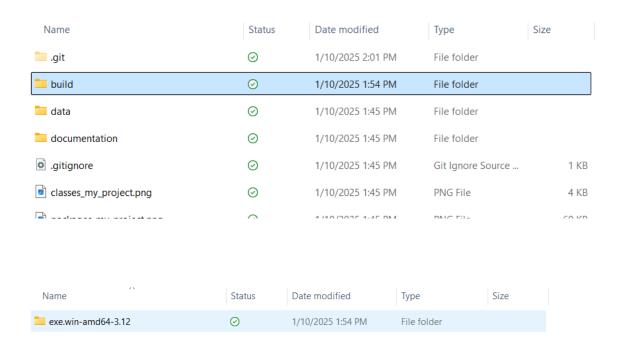
#### How to install:

First, go to <u>our GitLab repository</u> to download the .rar compressed folder, and unpack it to your desired destination, like shown on the pictures below.





After that, open the folder and open the build folder inside it. After that open the folder inside that, seen in the picture below.



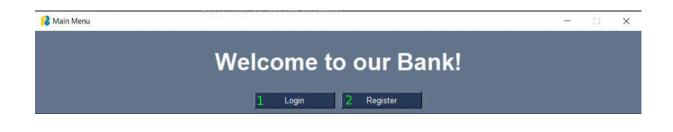
Now, click on the main.exe file to run the application. Alternatively, you can create a shortcut and pin it on your taskbar if you want to make it easier to access.

adata	$\odot$	1/10/2025 1:54 PM	File folder	
lib	$\odot$	1/10/2025 1:54 PM	File folder	
share	$\odot$	1/10/2025 1:54 PM	File folder	
frozen_application_license.txt	$\odot$	1/9/2025 2:24 PM	Text Document	4 KB
main.exe	<b>②</b>	1/9/2025 2:24 PM	Application	17 KB
python312.dll	⊘	12/5/2024 3:36 AM	Application extens	6,759 KB

## Components

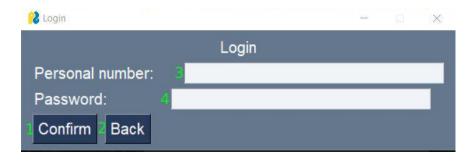
# Starting Window

# Click on 1- Login or 2- Register to proceed



- 1- "Confirm" to proceed
- 2- "Back" to go back to the previous menu
- 3- Your personal number goes here
- 4- Your password goes here

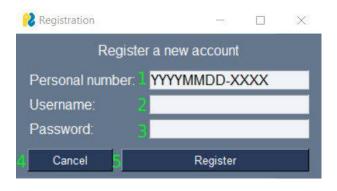
## Login Window



Register Window

For registration, provide the following information:

- 1 Your personal number goes here
- 2 Name: To enter your full name
- 3 Your password goes here
- 4 "Cancel" to go back to the previous menu
- 5 "Register" to proceed



#### Main Menu

Once you have entered you account:

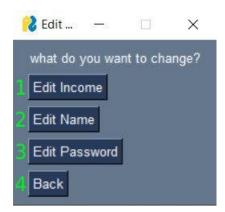


Choose:

- 1. returns you to the starting menu
- 2. lets you edit your informations
- 3. lets you view your spending history
- 4. goes to the transfers menu
- 5. goes to the cards menu
- 6. goes to the loans menu
- 7. goes to the savings menu

#### **Edit Information**

You are in the "Edit information" section.



#### 2. Edit information

#### Choose:

- 1. Edit your income
- 2. Edit your account name
- 3. Edit your account password
- 4. Logs you out (to update your information)

### Edit Income

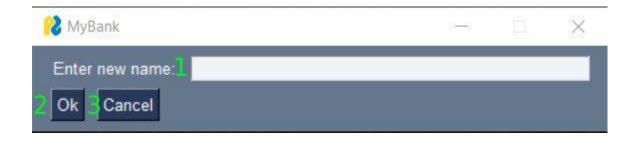
You chose "Edit information":



- 1- to proceed
- 2- goes back to the previous menu
- 3- Your new income goes here

#### Edit name

You chose "Edit name":



- 1- new name goes here
- 2- to proceed
- 3- to go back to the previous menu

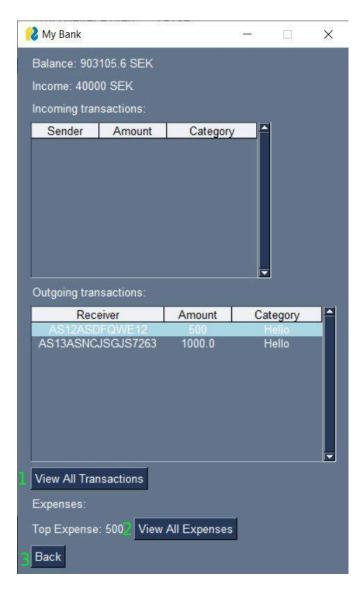
# Edit password

You chose "Edit Password"



- 1- repeat old password goes here
- 2- new password goes here
- 3- repeat new password
- 4- goes back to previous menu, discards modifications
- 5- goes back to previous menu, saves modifications

#### Account Overview



- 1- Expand to view all transaction
- 2- Expand to view all expenses
- 3- To go back to previous menu

#### Transfers

You are in the "Transfers" section.



#### Choose:

- 1. to do bank to bank transfers
- 2. to do international transfer
- 3. to go to the converter
- 4. goes back to the previous menu

## Bank to Bank Transfer

You chose "Transfer bank to bank":



- 1- the receiver's account number goes here
- 2- the amount you want to send goes here
- 3- categorical description of the transfer goes here
- 4- to proceed with sending money
- 5- to go back to the previous menu

## **International Transfer**

You chose "International Transfer":



- 1- the receivers name goes here
- 2- their IBAN goes here
- 3- their SWIFT/BIC Code goes here
- 4- the amount goes here
- 5- the category of the transaction goes here
- 6- to go back to the previous menu
- 7- to proceed

## **Currency Converter**

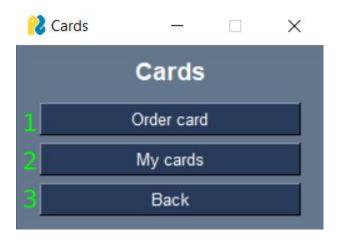


You chose "Converter":

- 1- 3 letter abbreviation of currency goes here
- 2-3 letter abbreviation of target currency goes here
- 3- the amount of original currency goes here
- 4 To proceed
- 5- To go back to the previous menu

#### Cards

You are in the "Cards" section.



#### Choose:

- 1. to order a new card
- 2. to view existing cards
- 3. to go back to the previous menu

#### Order Card

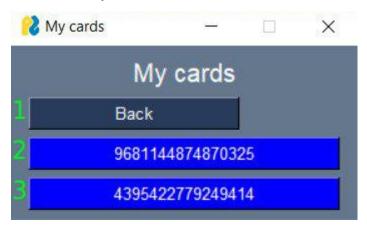
You chose "Order Card":



- 1-4 digit PIN goes here
- 2- To go back to the previous menu
- 3- to proceed

## My Cards

You chose "My Cards":



- 1- To go back to the previous menu
- 2-3-X to view/edit the selected card

#### Card Information Window



## Change Pin

You clicked on your card:

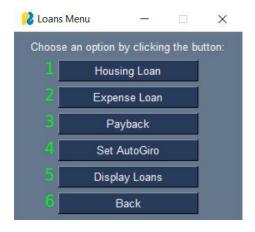
1- to change the PIN



- 1- New PIN
- 2- Old PIN
- 3- discard changes and go back to the previous menu
- 4- Proceed
- 2- save changes and go back to the previous menu
- 3- to change the card's status

#### Loans

You are in the "Loans-Menu" section.



6. Loans

## Choose:

- 1. to apply for a housing loan
- 2. to apply for an expense loan
- 3. to pay back loans manually
- 4. to set AutoGiro (automatic payback)
- 5. to view your existing loans
- 6. to go back to the previous menu

#### House Loan

## You chose "House-Loan":



- 1- the price of your house goes here
- 2- your desired down payment goes here
- 3- loans duration goes here
- 4- to go back to the previous menu
- 5- to proceed

## Expense Loan

# You chose "Expense-Loan":



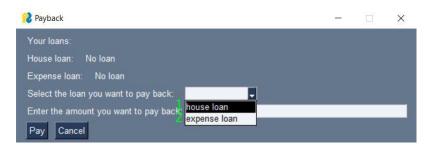
- 1- the amount goes here
- 2- the duration goes here
- 3- To go back to the previous menu

# Loan Payback

You chose "Payback":



1- Select the loan-type

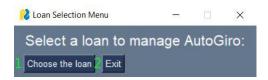


- 1. to select a house loan
- 2. to select an expense loan
- 2- the amount you want to pay back goes here
- 3- to proceed
- 4- to go back to the previous menu

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#### Autogiro

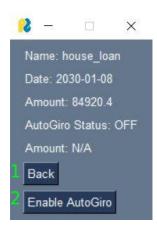
You chose "AutoGiro-Menu":



- 1- to choose a loan
- 2- to go back to the previous menu



- 1. To select the loan
- 2. to go back to the previous menu



- 1. Go back to the previous menu
- 2. Enable AutoGiro/automatic payment for this loan



- 1. to proceed
- 2. to go back to the previous menu

3. payback amount goes here

Display Loans

You chose "Display-Loans":



1- Go back to the previous menu

Savings

You are in the "Savings-Menu" section. Choose:



7. Savings

- 1. to view interest account(s)
- 2. to create (a) new saving(s)
- 3. to go to the interest calculator
- 4. to go to the stocks menu
- 5. to go back to the previous menu

#### View Interest Accounts

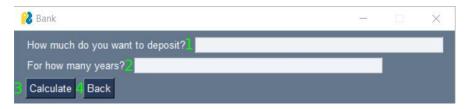
You chose "View interest accounts":



1- To go back to the previous menu

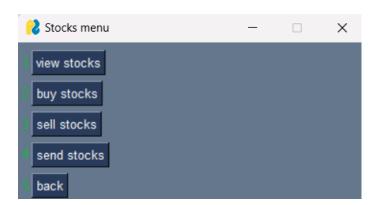
## Create Savings

You chose "Create new savings" or "Interest calculator":



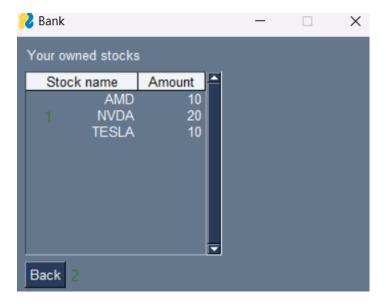
- 1- to enter the amount you want to deposit
- 2- to enter the amount of years
- 3- to proceed
- 4- to go back to the previous menu

#### Stocks menu



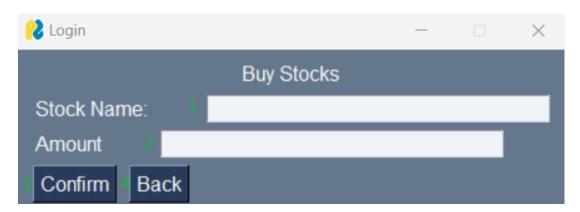
- 1- to view your owned stocks
- 2- to search for and buy new stocks
- 3- to sell owned stocks at their current price
- 4- to transfer stocks to other users
- 5- to go back to the previous menu

## View Stocks



- 1- table of owned stocks
- 2- to go back to the stocks menu

# Buy Stocks



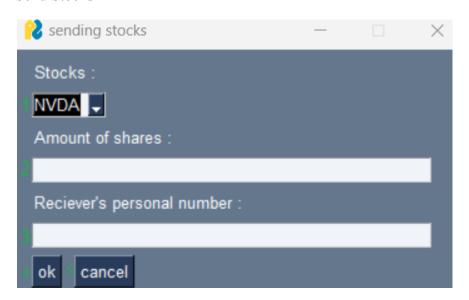
- 1- to input name of the stock
- 2- to input amount
- 3- to confirm operation
- 4- to go back to the stocks menu

#### Sell Stocks



- 1 select available stock
- 2 input the amount
- 3 confirm the operation
- 4 back to the stocks menu

#### Send Stocks



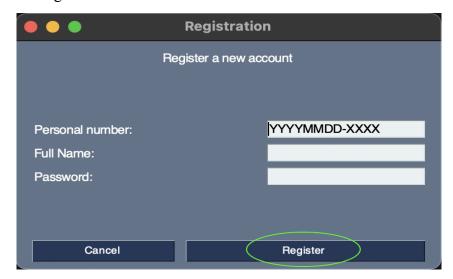
- 1- select available stocks
- 2- input amount
- 3- input receiver's personal number
- 4- confirm operation
- 5- cancel and back to the stocks menu

#### Features

# Registration

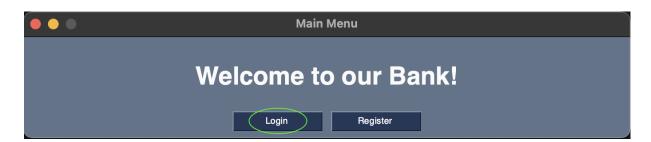
• • •	Main Menu	
	Welcome to our Bank!	
	Login Register	

Step 1: Click on Register button



**Step 2:** Fill out your Personal Number, Full Name and Password, then click on the Register button.

## Login



Step 1: Click on Login button

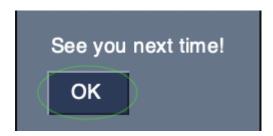
• • •	Login	
	Login	
Personal number:	YYYYMMDD-XXXX	
Password:		
Confirm Back		

**Step 2:** Fill out your Personal Number and registered Password and then click on the Confirm button.

# Log Out

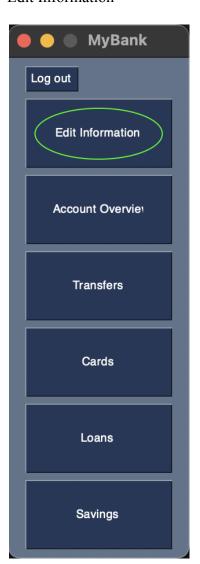


**Step 1:** Click on the Log out button to log out.



**Step 2:** Click on the OK button.

#### **Edit Information**

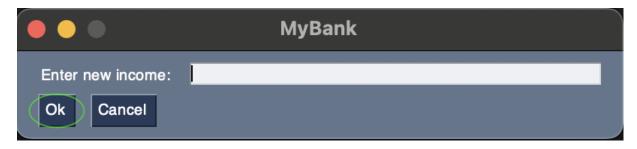


**Step 1:** Click on the Edit Information button.

#### Edit Income



**Step 2:** Click on the Edit Income.



**Sept 3:** Fill out your new income and click on the OK button.

#### Edit Full Name



**Step 4:** Click on the Edit Name button.

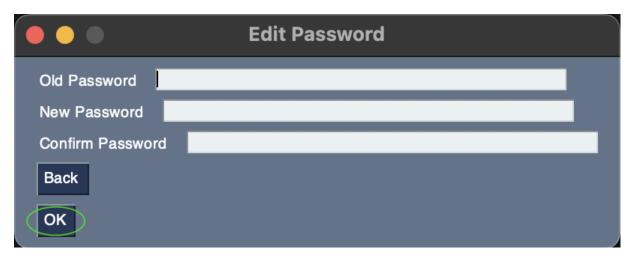
• • •	MyBank	
Enter new name:		
Ok Cancel		

**Step 5:** Fill out your new Full Name and click on the OK button.

**Edit Password** 

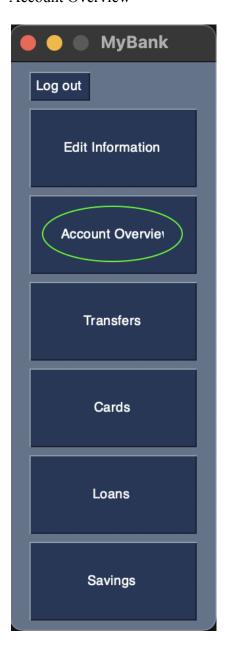


**Step 6:** Click on the Edit Password button.



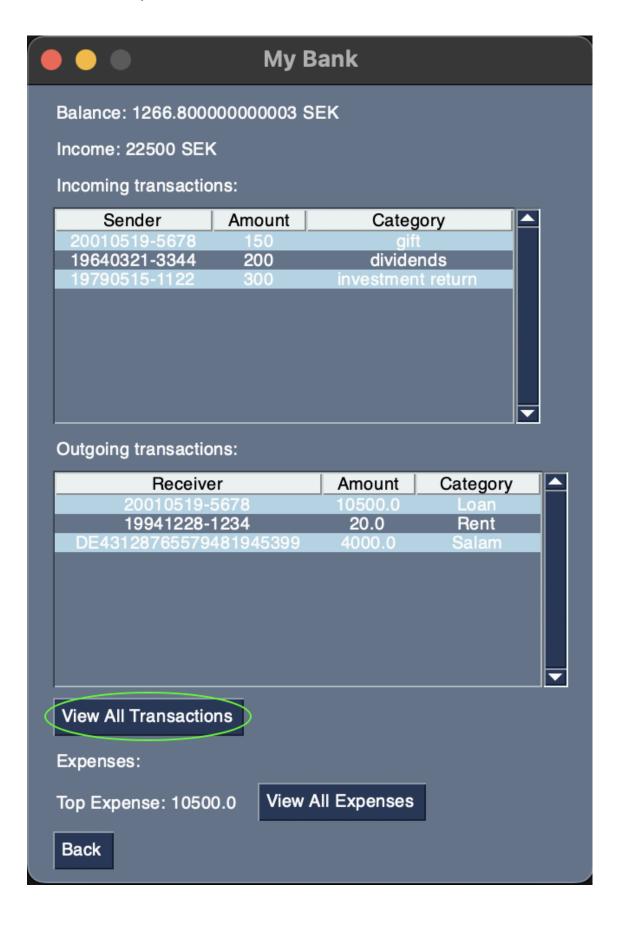
**Step 7:** Fill out your Old Password, the New Password, Confirm the New Password and then click on the OK button.

## **Account Overview**



Step 1: Click on the Account Overview button.

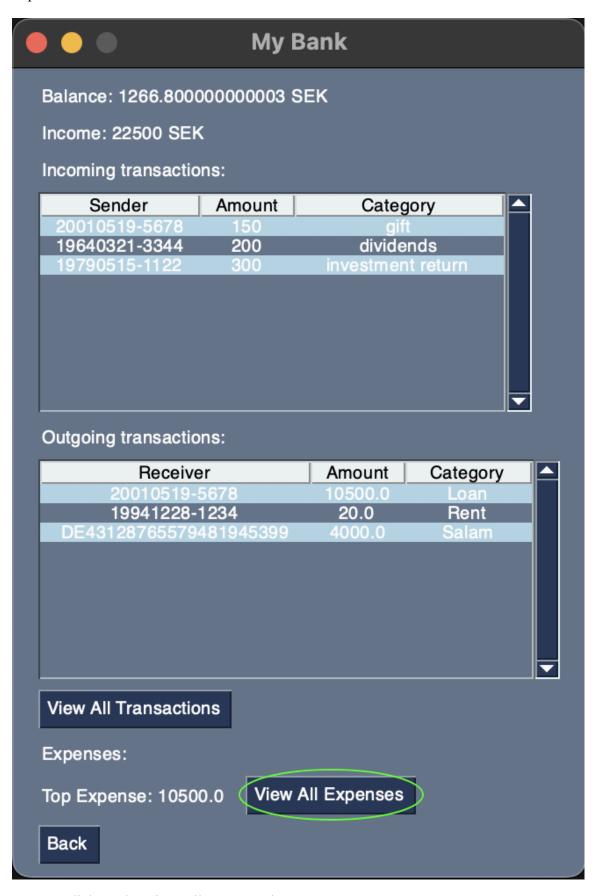
## Transaction history



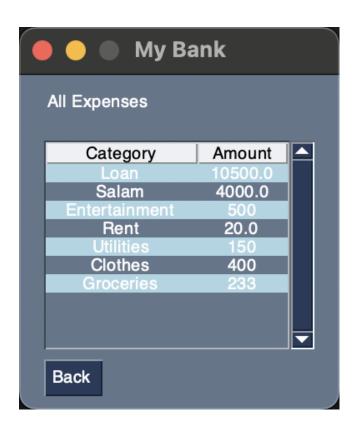
**Step 2:** Click on the View All Transactions



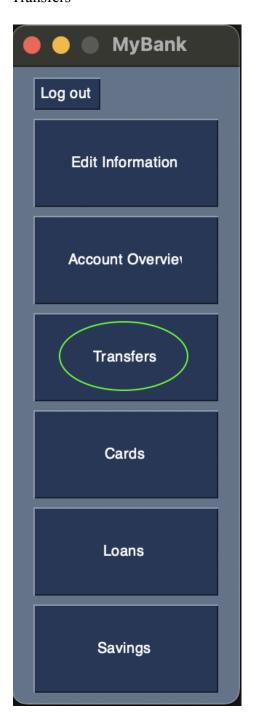
### Expenses



**Step 3:** Click on the View All Expenses button.

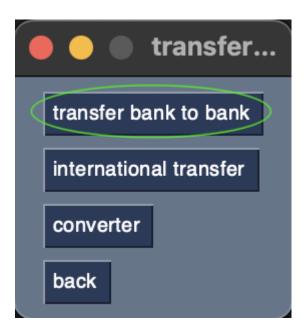


## Transfers



**Step 1:** Click on the Transfers button.

#### Transfer Bank to Bank



**Step 2:** Click on the Transfer Bank to Bank button.



**Step 3:** Fill out Receiver's Account Number, Amount, Category and then click on the Send button.

#### **International Transfer**

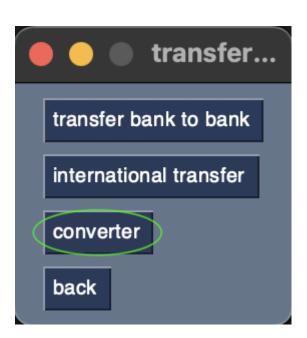


**Step 4:** Click on the International Transfer button.

	Edit Password
Receiver	
IBAN	
SWIFT/BIC	
Amount SEK	
Category	
Back	
ОК	

**Step 5:** Fill out the fields and click on the OK button.

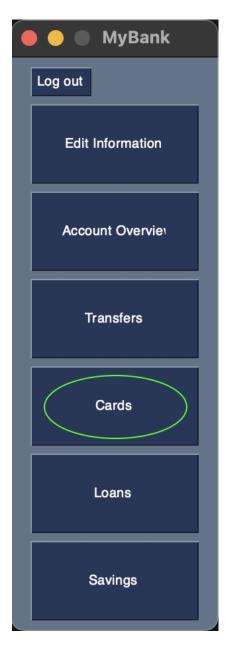
### Converter



**Step 6:** Click on the Converter button.

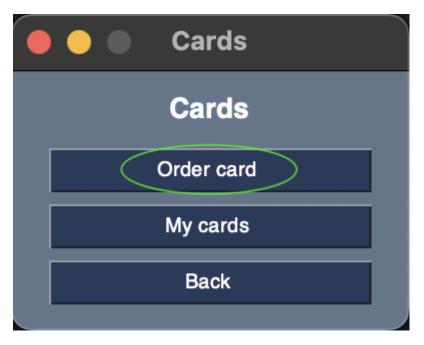


## Cards

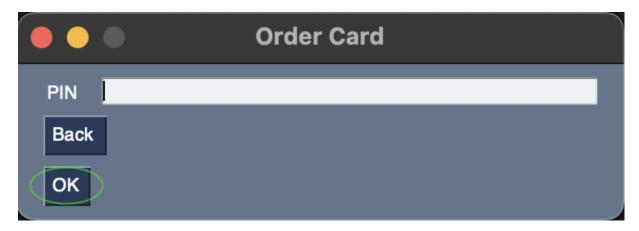


**Step 1:** Click on the Cards button.

### Order Card

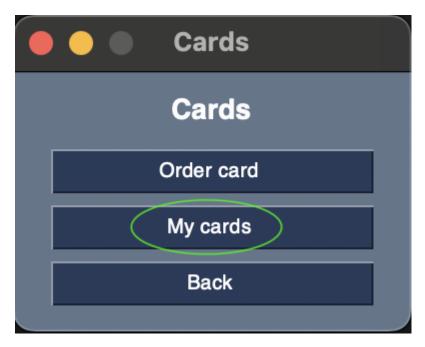


**Step 2:** Click on the Order Card button.



Step 3: Fill out your custom PIN code, 4 digits and then click on the OK button.

# My Cards

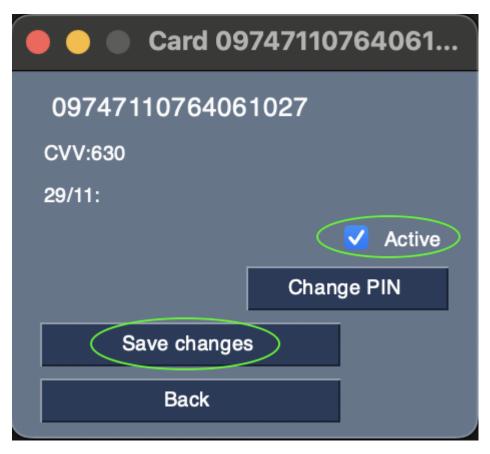


**Step 4:** Click on the My Cards button.

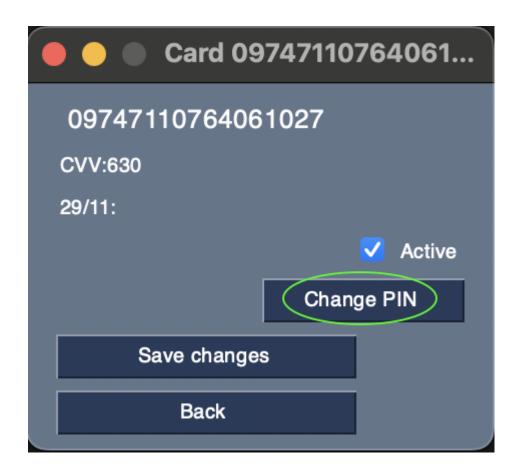


Step 5: Click on your Card Number.

**Activate Cards** 



**Step 6:** Click on the Activate checkbox and then, click on the Save Changes button.



**Step 7:** Click on the Change PIN button.

	Change Pin
Enter your old pin code:	
Please choose your new 4 digit pin-code:	
Back Confirm	

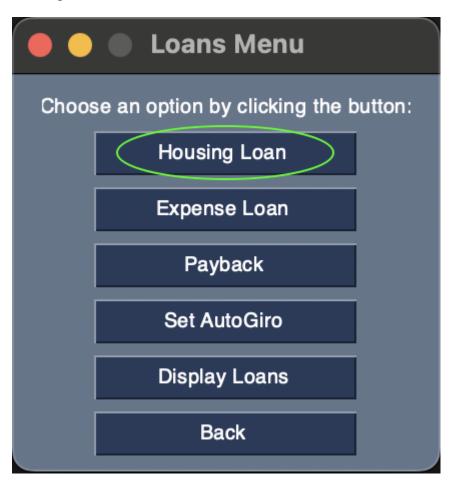
**Step 8:** Fill out your old PIN, new PIN and then click on the Confirm button.

### Loans

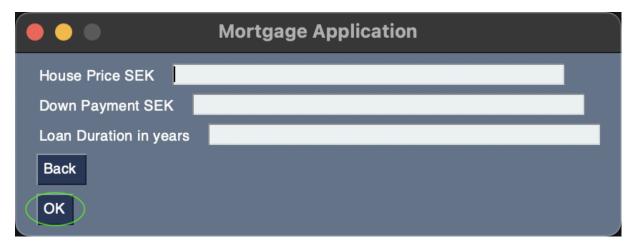


**Step 1:** Click on the Loans button.

## **Housing Loans**

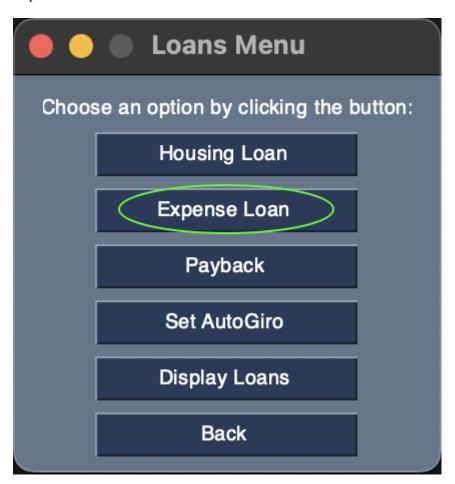


**Step 2:** Click on the Housing Loan button.

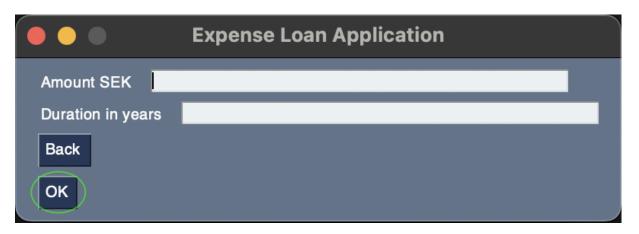


**Step 3:** Fill out House Price, Down Payment and Loan Duration in years. Then click on the OK button.

## Expense Loans

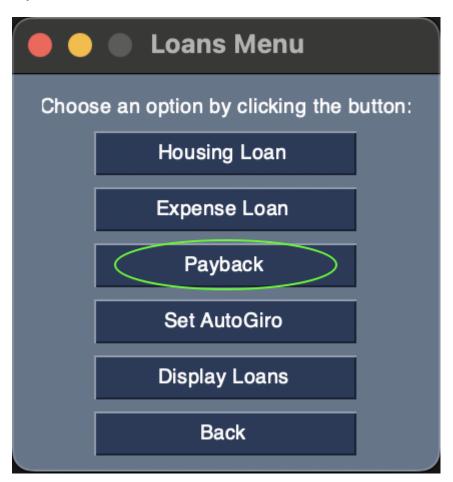


**Step 4:** Click on the Expense Loan button.

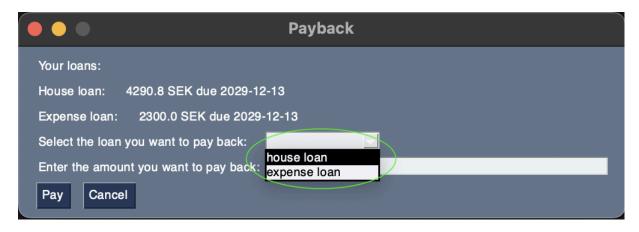


**Step 5:** Fill out the amount you will borrow, Loan Duration in years and then click on the OK button.

## Payback



Step 6: Click on the Payback button.



**Step 7:** Choose the loan type you will pay back.

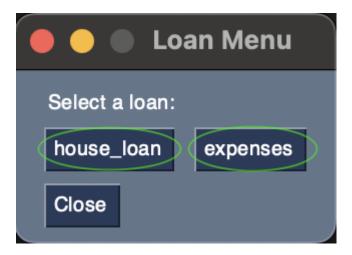
	Payback
Your loans:	
House loan:	4290.8 SEK due 2029-12-13
Expense loan:	2300.0 SEK due 2029-12-13
Select the loan	you want to pay back: house loan
Enter the amou	unt you want to pay back: 400000
Pay	el .

Step 8: Fill out the amount you will pay back and the click on the Pay button.

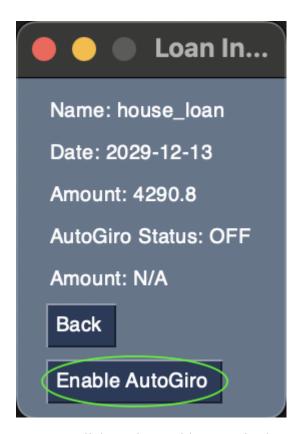
# Autogiro

••	Loans Menu		
Choose an option by clicking the button:			
	Housing Loan		
	Expense Loan		
	Payback		
	Set AutoGiro		
	Display Loans		
	Back		

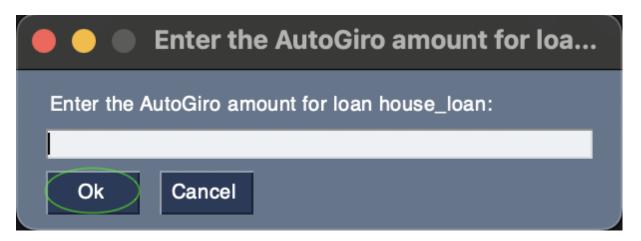
Step 9: Click on the Set Autogiro button.



**Step 10:** Click on the loan type you will activate autogiro for.

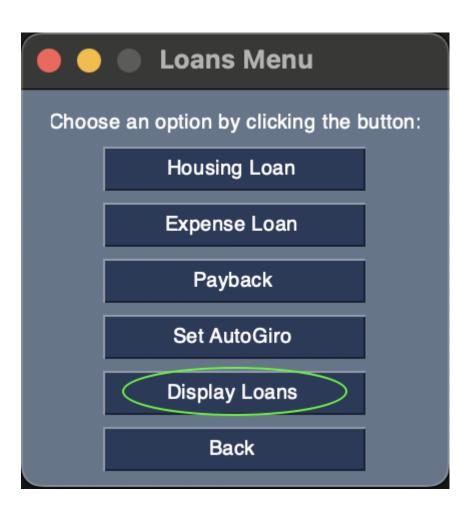


**Step 11:** Click on the Enable Autogiro button.

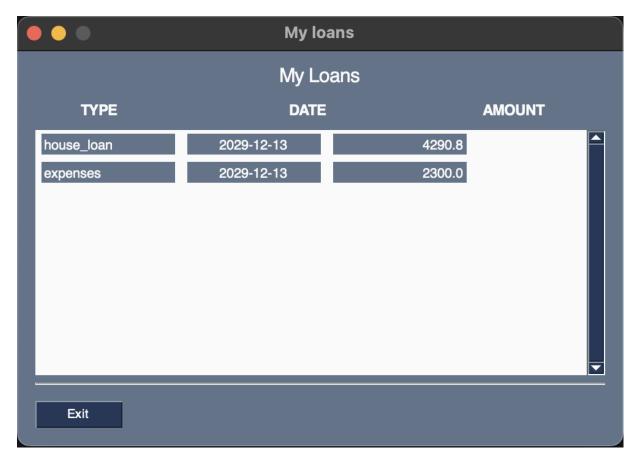


Step 12: Fill out amount you will pay back with Autogiro and then click on OK button

## Display Loans



Step 13: Click on the Display Loans button.



Step 14: Here you will see your loans.

# Savings

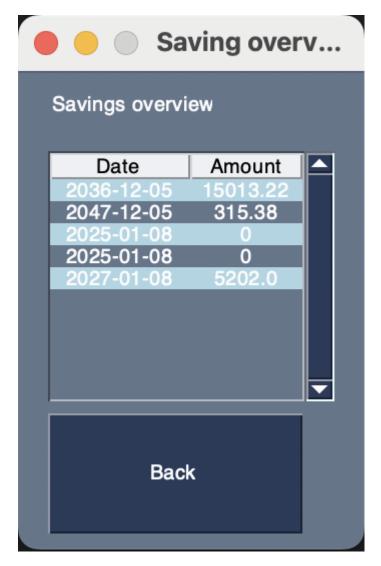


Step 1: Click on the Savings button.

## View Interest Account



**Step 2:** Click on the View Interest Account button.



**Step 3:** Here you will find all your savings.

# Create New Savings

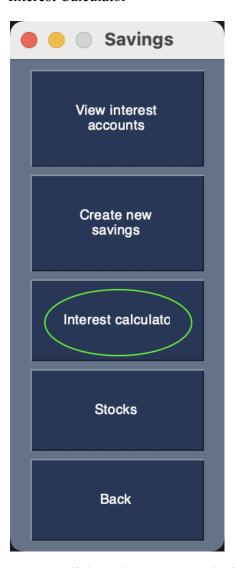


**Step 4:** Click on the Create New Savings button.



Step 5: Fill out the deposit, amount of years and the click on the calculate and then confirm.

### **Interest Calculator**

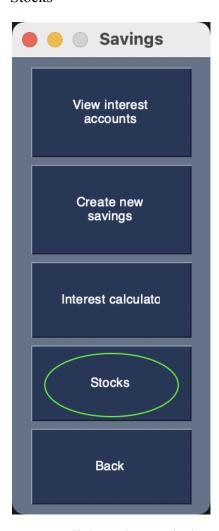


**Step 6:** Click on the Interest Calculator button.



**Step 7:** Fill out the deposit, amount of years and then click on the calculate.

### Stocks

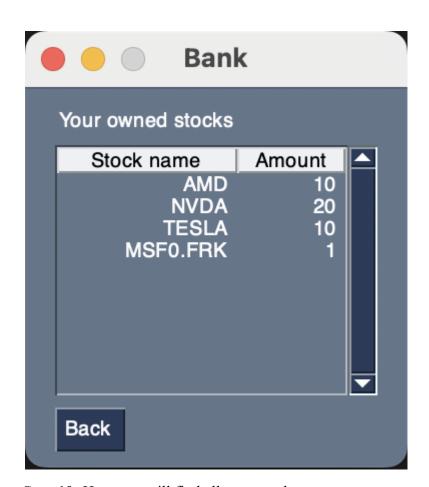


**Step 8:** Click on the Stocks button.

View Stocks



**Step 9:** Click on the View Stocks button.



Step 10: Here you will find all your stocks..

## **Buy Stocks**



**Step 11:** Click on the Buy Stocks button.



**Step 12:** Fill out the stocks' name, amount and click on the confirm button.

Sell Stocks



Step 13: Click on the Sell Stocks button.



**Step 14:** Choose the one stock between your stocks you wish to sell.

		Login	
		Sell Stocks	
Stocks:	TESLA		
Amount	10		
Confirm	ack		

**Step 15:** Fill out the amount and click on the Confirm button.

### Send Stocks



Step 16: Click on the Send Stocks button.

	Login	
	Sell Stocks	
Stocks:	TESLA AMD	
Amount	NVDA TESLA	_
Confirm	Bac MSF0.FRK	

**Step 17:** Choose the one stock between your stocks you wish to send.



Step 18: Fill out the amount, receiver's Personal Number and click on the OK button.