

Investment Product	Target Return (p.a.)	Management/Entry Fee	Asset Allocation (Max Exposure)	Tenure / Lock-in	Eligibility Criteria	Unique Benefit		
Elite Growth Equity	12.5% (Projected)	₹5,000 Setup	90% Large Cap / 10% Cash	5-10 Years	Portfolio > ₹10L; CIBIL > 750	Includes Dividend Reinvestment Plan.		
First-Time Index Fund	10.50% (Market Linked)	Waived (0%)	100% Nifty 50	3-5 Years	Min. Investment ₹5k	Tax-free under Section 80C.		
Real Estate REIT	8.5% - 11% Yield	1.0% Management	65% Commercial / 35% Resi	7 Years	Initial Capital > ₹50L	Direct Exposure to Grade-A Property.		
Luxury Alpha PMS	18% - 22% (High Risk)	2.0% Variable	100% Small/Mid-Cap	6 Years	Income > ₹20 Lakhs	Concentrated 15-stock portfolio.		
Green Energy ESG Fund	9.75% (Target)	0.50% Expense	80% Renewables / 20% ESG	5-10 Years	Existing ESG Investors	Focused on Solar & Sustainability.		
Business Working Capital Fund	11.50% (Fixed Income)	0.50% Entry	75% Short-term Debt	12 Months	High Net Worth Individuals	High liquidity, monthly payouts.		
Global Education Bond	7.5% (USD Hedged)	1.0% (Max ₹10k)	100% International Debt	15 Years	Foreign Education Goal	Currency fluctuation protection.		
Professional Corpus Fund	9.25% (Debt)	₹1,500	Diversified Debt (Unsecured)	5 Years	Practicing Professionals	Tax-efficient "Step-up" SIP options.		
Retirement Annuity Plan	9.00% (Guaranteed)	₹5,000	60% Debt / 40% Equity	Lifetime	Age 60+ (Senior Citizens)	Guaranteed inflation-adjusted pension.		
Agri-Tech Venture Fund	15% (Target)	₹500 Platform Fee	Land & Agri-Infrastructure	5 Years	High Risk Appetite	3% Bonus for long-term holding.		
Pre-Owned Asset Fund	12.50% (Yield)	₹3,500	80% Distressed Assets	5 Years	Accredited Investors	Quarterly Asset Valuation Reports.		
Startup VC Fund	25%+ (Venture Risk)	2.0% Carry	Tech & DPIIT Startups	7-10 Years	Sophisticated Investors	Access to early-stage "Unicorns."		
Medical Tech Infrastructure	13% (Target)	1.0% Entry	90% Healthcare Equipment	7 Years	Healthcare Professionals	Asset-backed security; high yield.		