Budget Tracker (template)

This is a template form to track expense/income items and consolidate them into a single budget overview sheet.

*Required

Expense / Income *

○ Expense

○ Income

Expense Category

Specify type of expense (if needed). This is not an exhaustive list - feel free to customize this. Skip this if not filling an expense.

○ Utilities - Electricity / Water / Gas

○ Rent / Other Maintenance

○ Dining out

○ Food Delivery - Swiggy / Zomato

○ Cabs / Metro / Commute

○ Gadgets / Internet / Other subscriptions

○ Gifts

○ Insurance / Legal

○ Medical

○ Travel

○ Clothes / Accessories / Haircut

○ Other:

Income Category

Type of income received. Ignore if filling an expense

○ Salary

○ Dividend

○ Interest

○ Gifts

○ Cashback / Refunds

○ Other:

Description

Short description explaining income/expense if needed

Your answer

Amount (in ₹) *

Enter money spent / earned

Your answer

Payment mode *

◯ Credit Card - HDFC

◯ Credit Card - SBI

◯ Debit Card / Net Banking / UPI - HDFC

◯ Debit Card / Net Banking / UPI - SBI

◯ Cash

◯ Wallet (Paytm)

◯ Other:

Date

Ignore if the date of income/expense is the same as TODAY. The sheet will be configured to pick up response timestamps and autofill date if empty.

Date

dd-mm-yyyy

Remarks

Enter relevant information that couldn't be captured as part of the description. Usually helpful in entering custom labels that can later be used in filters. Skip if not needed.

Your answer

Submit   Clear form

Google Forms