Deep-dive into Tableau Part 9 – LOD

Content

- LOD Overview
- Types of LOD expression
- Use Cases
- Limitations of LOD

LOD Overview

- Level of Detail (LOD) expressions provide a way to easily compute aggregations that are not at the level of detail of the visualization
- LOD are used to run complex queries involving many dimensions at the data source level instead
 of bringing all the data to Tableau interface
- Using LOD expressions, a user can compute different levels of aggregations that are not at the level of detail of the visualization.
- Un aggregated expression:

[Sales]/[Profit]=[Profit ratio] per row level

Aggregated expression:

Sum(Sales)/Sum(profit) = AGG(Profit Ratio)

Types of LOD

There are three main types of LOD expressions.

1. FIXED LOD:

This expression computes values using the specified dimensions without reference to any other dimensions in the view.

2. INCLUDE LOD:

This level of detail expressions compute values using the specified dimensions in addition to whatever dimensions are in the view.

3. EXCLUDE LOD:

These levels of detail expressions subtract dimensions from the view level of detail.

Limitations for Level of Detail Expressions

- Level of detail expressions that calculated floating-point data can behave unreliably while used in visualization.
- LOD only works on Viz. ,are not shown on the Data Source page
- In data blending, linking field of primary data source should be present in view while using LOD from secondary data source.

Use Case

Include LOD:

- Compare the average customer sales across different product segments.
- 2. Compute avg sales per sub category and display avg of underlying values and avg of subcategory

Fixed LOD:

- 1. Compute summarized count of profitable subcategory.
- 2. Display region and sub category wise sales ,compute category wise sale details on tooltip for complete visualization.

Exclude LOD:

- 1. Compare avg sub category sales value per subcategory ,calculate its difference.
- 2. Display Category, subcategory wise sales, compute sales using category

Thank You