

Date: December 31, 2024

To,
The Manager,
BSE Limited,
Phiroze Jeejeebhoy Towers
Dalal Street, Fort
Mumbai- 400001
Scrip Code: 538562

To,
The Manager,
National Stock Exchange of India Limited
'Exchange Plaza'. C-1, Block G,
Bandra Kurla Complex, Bandra (E),
Mumbai - 400 051
Symbol: SKIPPER

Sub: Receipt of call money in respect of First and Final Call on the outstanding partly paid-up Rights Equity Shares of the Company.

Ref.: Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements), Regulations, 2015, as amended.

This is in addition to our letters dated 28th October, 2024, in relation to the call of the first and final call money of Rs. 145.50 per partly paid equity share of the Company, which were allotted on 19th February, 2024, pursuant to the Company's Rights Offer as per the Letter of Offer dated 17th January, 2024. Following the call of the first and final call money Rs. 145.50 per rights share, the Company has received Rs. 143.14 Crores and aggregate in total received Rs. 192.94 Crores against the total issue size of Rs. 199.18 Crores. Thus, the Company has received 96.87% of the monies from the Rights Issue.

Subsequently, the Company upon Reminder-Cum-Forfeiture of first and final call i.e. amount to Rs. 145.50 per rights share, has received Rs. 4.65 Crores and aggregate in total received amounting to Rs. 197.59 Crores against the total issue size of Rs. 199.18 Crores. Thus, the Company has received 99.20% of the monies from the Rights Issue.

In relation to the said, the Rights Issue Committee of the Company (**"the Committee"**) at its meeting held on 31st December, 2024 (which commenced at 06:00 PM and concluded at 06:30 PM), approved conversion of 319675 Rights Equity Shares having a face value of Re. 1.00 each with Re. 0.25 paid-up and bearing ISIN [**IN9439E01012**] into fully paid-up equity shares having a face value of Re. 1.00 each with Re. 1.00 paid-up bearing ISIN [**INE439E01022**] (**"Converted Rights Equity Shares"**).

The Company is in process of completing necessary formalities for corporate actions/ obtaining listing and trading approvals in respect of the Converted Rights Equity Shares.

Post aforesaid conversion, the paid-up capital of the Company stands increased to is Rs. 11,28,27,345 /- (Rupees Eleven Crores Twenty-Eight Lakhs Twenty-Seven Thousand Three Hundred Forty-Five Only) divided into 112827345) fully paid-up equity shares having a face value of Re. 1/- each bearing ISIN INE439E01022. However, 19977 equity shares were allotted in the Rights Issue Committee Meeting held on 30th November, 2024, were yet to be listed and traded on both the Stock Exchanges due to technical rejection under corporate action.

This disclosure is being made in compliance with Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

This is for your information and records.



You are requested to kindly take the above information on record.

Thanking you.
Yours faithfully,
For Skipper Limited

Anu Singh
Company Secretary & Compliance Officer