

**Complaints Report as per Para 1(A)(6) of Annexure-I of SEBI Circular no. CFD/DIL3/CIR/2017/21 dated March 10, 2017, as per format enclosed at Annexure IV of checklist.**

**Period of Complaints Report:**

**28.11.2018 to 21.12.2018**

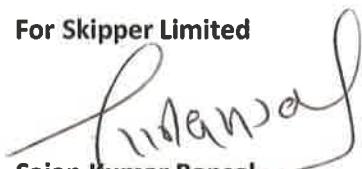
**Part A**

<b>Sr. No.</b>	<b>Particulars</b>	<b>Number</b>
1	Number of complaints received directly	Nil
2	Number of complaints forwarded by Stock Exchange	Nil
3	Total Number of complaints/comments received (1+2)	Nil
4	Number of complaints resolved	NA
5	Number of complaints pending	NA

**Part B**

<b>Sr. No.</b>	<b>Name of Complainant</b>	<b>Date of complaint</b>	<b>Status (Resolved/Pending)</b>
		Nil	

For Skipper Limited



Sajan Kumar Bansal  
Managing Director  
DIN: 00063555

Date: 21<sup>st</sup> December, 2018

**SKIPPER LIMITED**

**Regd. Office :** 3A, Loudon Street, 1st Floor, Kolkata - 700 017  
**CIN :** L40104WB1981 PLC033408 **Phone :** 033 2289 2327 / 5731 / 5732, **Fax :** 033 2289 5733  
**Email :** mail@skipperlimited.com, **Website :** www.skipperlimited.com

**Details of Directors and Promoters of the companies involved in the Scheme:**

**A) SKIPPER LIMITED (Demerged Company)**

1. Details of Directors

Sl. No.	Name	Designation	DIN	PAN
1.	Sajan Kumar Bansal	Managing Director	00063555	AHDPB8853A
2.	Sharan Bansal	Whole-Time Director	00063481	ADDPB5067G
3.	Devesh Bansal	Whole-Time Director	00162513	AFLPB5841C
4.	Siddharth Bansal	Whole-Time Director	02947929	AKQPB7209J
5.	Yash Pall Jain	Whole-Time Director	00016663	ABDPJ0962E
6.	Amit Kiran Deb	Independent Director-Non-Executive Chairman	02107792	AFOPD8770P
7.	Joginder Pal Dua	Independent Director	02374358	AABPD7120M
8.	Ashok Bhandari	Independent Director	00012210	ADUPB5894Q
9.	Pramod Kumar Shah	Independent Director	00343256	ALUPS6697N
10.	Mamta Binani	Independent Director	00462925	AEAPB1095A

2. Details of Promoters

Sl. No.	Name	PAN No.
1.	Sajan Kumar Bansal	AHDPB8853A
2.	Sharan Bansal	ADDPB5067G
3.	Devesh Bansal	AFLPB5841C
4.	Siddharth Bansal	AKQPB7209J
5.	Meera Bansal	ADEPB7062L
6.	Sumedha Bansal	AERPM7396E
7.	Rashmi Bansal	AFBPJ4802P

For Skipper Limited

*Manish Agarwal*  
Company Secretary

**SKIPPER LIMITED**

Regd. Office : 3A, Loudon Street, 1st Floor, Kolkata - 700 017  
 CIN : L40104WB1981 PLC033408 Phone : 033 2289 2327 / 5731 / 5732, Fax : 033 2289 5733  
 Email : mail@skipperlimited.com, Website : www.skipperlimited.com

8.	Skipper Plastics Limited	AABCR3533K
9.	Ventex Trade Private Limited	AAACV8556H
10.	Aakriti Alloys Private Limited	AAGCA2936A
11.	Samriddhi Ferrous Private Limited	AAKCS7956E
12.	Skipper Polypipes Limited	AAECP2378M
13.	Utsav Ispat Private Limited	AAACU8953D
14.	Vaibhav Metals Private Limited	AACCV4645D

**B) SKIPPER PIPES LIMITED (Resulting Company)**

1. Details of Directors

Sl. No.	Name	Designation	DIN	PAN
1.	Sharan Bansal	Director	00063481	ADDPB5067G
2.	Devesh Bansal	Director	00162513	AFLPB5841C
3.	Siddharth Bansal	Director	02947929	AKQPB7209J

2. Details of Promoters

Sl. No.	Name	PAN No.
1.	Sajan Kumar Bansal	AHDPB8853A
2.	Sharan Bansal	ADDPB5067G
3.	Devesh Bansal	AFLPB5841C
4.	Siddharth Bansal	AKQPB7209J
5.	Sumedha Bansal	AERPM7396E
6.	Rashmi Bansal	AFBPJ4802P
7.	Shruti M Bansal	ASFPM4262K

Date : 29/11/2018



For Skipper Limited

*Manish Agarwal*  
Company Secretary

# SKIPPER PIPES LIMITED

Regd. Office: Mouza chayani, Dag no. 335, 336, 337  
Parley Revenue Circle - Palashbari, kamrup, Guwahati - 781128  
CIN : U25200AS2015PLC012078

## Declaration

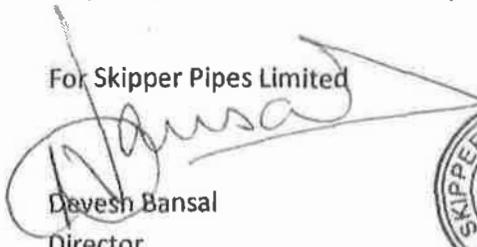
This is to confirm that there are total seven Promoters of Skipper Pipes Limited (Resulting Company) and all the Promoters of the said Company are individuals. The Company does not have any Promoters as Body Corporates.

The list of Promoters of Skipper Pipes Limited is mentioned below:

Name	PAN
Sharan Bansal	AHDPB8853A
Devesh Bansal	ADDPB5067G
Siddharth Bansal	AFLPB5841C
Sumedha Bansal	AERPM7396E
Rashmi Bansal	AFBPJ4802P
Shruti M Bansal	ASFPM4262K
Sajan Kumar Bansal	AHDPB8853A

No disciplinary action has been taken by other stock exchanges and any regulatory authorities against any of the Promoters of the Company.

For Skipper Pipes Limited

  
Devesh Bansal

Director

DIN: 00162513



Date: 11.12.2018

Place: Kolkata

# SKIPPER PIPES LIMITED

Regd. Office: Mouza chayani, Dag no, 335, 336, 337  
Parley Revenue Circle - Palashbari, kamrup, Guwahati - 781128  
CIN : U25200AS2015PLC012078

This is to confirm that there shall be no change in the shareholding pattern or control in the resulting company between the record date and the listing which may affect the status of the approval for application made under Regulation 37 of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015 for the proposed scheme of arrangement between Skipper Limited & Skipper Pipes limited.

For Skipper Pipes Limited

*Siddharth Bansal*

Siddharth Bansal  
Director  
DIN: 02947929

Date : 29/11/2018



# SKIPPER PIPES LIMITED

Regd. Office: Mouza chayani, Dag no. 335, 336, 337  
Parley Revenue Circle - Palashbari, Kamrup, Guwahati - 781128  
CIN : U25200AS2015PLC012078

This is to confirm that Skipper Pipes Limited (the transferee entity/resulting company) will not issue/reissue shares not covered under the draft scheme.

For Skipper Pipes Limited

Siddharth Bansal  
Director  
DIN: 02947929

Date : 29/11/2018



# SKIPPER PIPES LIMITED

Regd. Office: Mouza chayani, Dag no. 335, 336, 337  
Parley Revenue Circle - Palashbari, kamrup, Guwahati - 781128  
CIN : U25200AS2015PLC012078

This is to confirm that as on the date of application there are no outstanding warrants/instruments/agreements which give right to any person to take the equity shares in the Skipper Pipes Limited (the transferee entity/ resulting company) at any future date.

For Skipper Pipes Limited



Siddharth Bansal  
Director  
DIN: 02947929

Date : 29/11/2018



Pre & Post Shareholding Pattern:

Sr	Description	Name of Shareholder	Transferor Company (Skipper Limited)				Transferee company (Skipper Pipes Limited)			
			Pre-arrangement		Post-arrangement		Pre-arrangement		Post-arrangement	
(A) Shareholding of Promoter and Promoter Group			No.of shares	%	No.of shares	%	No.of shares	%	No.of shares	%
1	Indian									
	Individuals/ Hindu Undivided Family	Names of Promoter								
		Siddharth Bansal	10868725	10.5861	10868725	10.5861	10000	14.29	10868725	10.5861
		Sajan Kumar Bansal	8487796	8.2670	8487796	8.2670	10000	14.29	8487796	8.2670
		Rashmi Bansal	6952396	6.7716	6952396	6.7716	10000	14.29	6952396	6.7716
		Sumedha Bansal	5766631	5.6167	5766631	5.6167	10000	14.29	5766631	5.6167
		Sharan Bansal	4946955	4.8183	4946955	4.8183	10000	14.29	4946955	4.8183
		Devesh Bansal	3872175	3.7715	3872175	3.7715	10000	14.29	3872175	3.7715
		Meera Bansal	2779859	2.7076	2779859	2.7076	-	-	2779859	2.7076
		Shruti M Bansal	-	-	-	-	10000	14.29	-	-
	Central Government/ State Government(s)	Names								
			0	0	0	0	0	0	0	0
(c)	Bodies Corporate	Names								
		Skipper Plastics Ltd	20050000	19.5285	20050000	19.5285	0	0	20050000	19.5285
		Ventex Trade Pvt Ltd	4987500	4.8578	4987500	4.8578	0	0	4987500	4.8578
		Aakriti Alloys Pvt Ltd	2005250	1.9531	2005250	1.9531	0	0	2005250	1.9531
		Samriddhi Ferrous Pvt Ltd	1465150	1.4270	1465150	1.4270	0	0	1465150	1.4270
		Skipper Polypipes Pvt Ltd	399000	0.3886	399000	0.3886	0	0	399000	0.3886
		Utsav Ispat Pvt Ltd	386025	0.3760	386025	0.3760	0	0	386025	0.3760
		Vaibhav Metals Pvt Ltd	372900	0.3632	372900	0.3632	0	0	372900	0.3632
(d)	Financial Institutions/ Banks		0	0	0	0	0	0	0	0
(e)	Any Others		0	0	0	0	0	0	0	0



Pre & Post Shareholding Pattern:

	<b>Sub Total(A)(1)</b>		73340362	71.4330	73340362	71.4330	70000	100.00	73340362	71.4330
<b>2 Foreign</b>										
(a) Individuals (Non-Residents Individuals/ Foreign Individuals)			0	0	0	0	0	0	0	0
(b) Bodies Corporate			0	0	0	0	0	0	0	0
(c) Institutions			0	0	0	0	0	0	0	0
(d) Any Others			0	0	0	0	0	0	0	0
<b>Sub Total(A)(2)</b>			0	0	0	0	0	0	0	0
<b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b>			73340362	71.4330	73340362	71.4330	70000	100.00	73340362	71.4330
<b>(B) Public shareholding</b>										
<b>1 Institutions</b>										
(a) Mutual Funds/ UTI			7900582	7.6951	7900582	7.6951	0	0	7900582	7.6951
(b) Financial Institutions Banks			50515	0.0492	50515	0.0492	0	0	50515	0.0492
(c) Central Government/ State Government(s)			0	0	0	0	0	0	0	0
(d) Venture Capital Funds			0	0	0	0	0	0	0	0
(e) Insurance Companies			0	0	0	0	0	0	0	0
(f) Foreign Institutional Investors			6812164	6.6350	6812164	6.6350	0	0	6812164	6.6350
(g) Foreign Venture Capital Investors			0	0	0	0	0	0	0	0
(h) Any Other			1753363	1.7078	1753363	1.7078	0	0	1753363	1.7078



Pre & Post Shareholding Pattern:

	<b>Sub-Total (B)(1)</b>		<b>16516624</b>	<b>16.0871</b>	<b>16516624</b>	<b>16.0871</b>	<b>0</b>	<b>0</b>	<b>16516624</b>	<b>16.0871</b>
<b>2</b>	<b>Non-institutions</b>									
(a)	Bodies Corporate		3176956	3.0943	3176956	3.0943	0	0	3176956	3.0943
(b)	Individuals									
I	Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh		7078328	6.8942	7078328	6.8942	0	0	7078328	6.8942
II	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.		1300699	1.2669	1300699	1.2669	0	0	1300699	1.2669
(c)	Any Other		1257243	1.2245	1257243	1.2245	0	0	1257243	1.2245
	<b>Sub-Total (B)(2)</b>		<b>12813226</b>	<b>12.4799</b>	<b>12813226</b>	<b>12.4799</b>	<b>0</b>	<b>0</b>	<b>12813226</b>	<b>12.4799</b>
(B)	Total Public Shareholding (B)= (B)(1)+(B)(2)		29329850	28.5670	29329850	28.5670	0	0	29329850	28.5670
	<b>TOTAL (A)+(B)</b>		<b>102670212</b>	<b>100.00</b>	<b>102670212</b>	<b>100.00</b>	<b>70000</b>	<b>100.00</b>	<b>102670212</b>	<b>100.00</b>
(C)	Shares held by Custodians and against which DRs have been issued		0	0	0	0	0	0	0	0
	<b>GRAND TOTAL (A)+(B)+(C)</b>		<b>102670212</b>	<b>100.00</b>	<b>102670212</b>	<b>100.00</b>	<b>70000</b>	<b>100.00</b>	<b>102670212</b>	<b>100.00</b>



# SKIPPER PIPES LIMITED (PRE- DEMERGER) - WITH PAN

## Shareholding pattern under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

1. Name of Listed Entity: SKIPPER PIPES LIMITED
2. Scrip Code/Name of Scrip: NOT LISTED Class of Security: Equity Share Rs.10/- each
3. Share Holding Pattern Filed under: Reg.31(1)(b) for quarter ending: PRE-DEMERGER (as on 30.09.2018)
4. Declaration : The Listed entity is required to submit the following declaration to the extent of submission of information:

	Particulars	YES*	NO*
a	Whether the Listed Entity has issued any partly paid up shares		NO
b	Whether the Listed Entity has issued any Convertible Securities or Warrants?		NO
c	Whether the Listed Entity has any shares against which depository receipts are issued?		NO
d	Whether the Listed Entity has any shares in locked-in?		NO
e	Whether any shares held by promoters are pledge or otherwise encumbered?		NO

\*if the Listed Entity selects the option 'NO' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed entity in above table the values will be considered as 'Zero' by default on submission of the 'format of holding of specified securities.



Table I - Summary Statement holding of specified securities

Category	Category of Shareholder	No. of Shareholders	No. of fully paid up equity shares held	No. of partly paid-up equity shares held	No. of Shares Underlying Depository Receipts	Total Nos. of Shares Held	Shareholding as a % of total nos. of shares	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (Including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form		
								No. of Voting Rights					No.	As a % of total Shares held	No.	As a % of total Shares held			
								Class X	Class Y	Total			No.	As a % of total Shares held	No.	As a % of total Shares held			
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII=IV+V+VI)	(VIII)	(IX)			(X)	(XI)=(VII)+(X) As a % of (A+B+C2)	(XII)		(XIII)		(XIV)		
(A)	Promoter & Promoter Group	7	70000	0	0	70000	10.00	70000	0	70000	100.00	0	100.00	0	0.00	0	0.00	0	
(B)	Public	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0	
(C)	Non Promoter-Non Public	0	0	0	0	0	0	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0	
(C1)	Shares underlying DRs	0	0	0	0	0	0	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0	
(C2)	Shares held by Employes Trusts	0	0	0	0	0	0	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0	
<b>Total:</b>		<b>7</b>	<b>70000</b>	<b>0</b>	<b>0</b>	<b>70000</b>	<b>10.00</b>	<b>70000</b>	<b>0</b>	<b>70000</b>	<b>100.00</b>	<b>0</b>	<b>100.00</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	



Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

Category	Category & Name of the Shareholder	PAN	No. of Shareholders	No. of fully paid up equity shares held	Partly paid-up equity shares held	Nos. of Shares Underlying Depositary Receipts	Total No of Shares Held (IV+V+VI)	Shareholding as a % of total no of shares (A+B+C2)	Number of Voting Rights held in each class of securities			No of Shares Outstanding convertible securities (Including Warrants)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form		
									No of Voting Rights				No.	As a % of total Shares held	No.	As a % of total Shares held			
									Class X	Class Y	Total								
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)	(X)	(XI)= (VII)+(X)	As a % of (A+B+C2)	(XII)	(XIII)	(XIV)					
(1) Indian																			
(a) Individuals/Hindu Undivided Family		7	70000	0	0	70000	100.00	70000	0	70000	100.00	0	100.00	0	0	0	0		
SHRUTI M BANSAL	ASFPM4262K	1	10000	0	0	10000	14.29	10000	0	10000	14.29	0	14.29	0	0	0	0		
DEVESH BANSAL	AFLPBS841C	1	10000	0	0	10000	14.29	10000	0	10000	14.29	0	14.29	0	0	0	0		
SHARAN BANSAL	ADDPB5067G	1	10000	0	0	10000	14.29	10000	0	10000	14.29	0	14.29	0	0	0	0		
SUMEDHA BANSAL	AERPM7396E	1	10000	0	0	10000	14.29	10000	0	10000	14.29	0	14.29	0	0	0	0		
RASHMI BANSAL	AFBPJ4802P	1	10000	0	0	10000	14.29	10000	0	10000	14.29	0	14.29	0	0	0	0		
SAJAN KUMAR BANSAL	AHDPB8853A	1	10000	0	0	10000	14.29	10000	0	10000	14.29	0	14.29	0	0	0	0		
SIDDHARTH BANSAL	AKQPB7209J	1	10000	0	0	10000	14.29	10000	0	10000	14.29	0	14.29	0	0	0	0		
Central Government/State Government(s)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	0	0		
(b) Financial Institutions/Banks		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	0	0		
(d) Any Other Bodies Corporate		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	0	0		
Sub-Total (A)(1)		7	70000	0	0	70000	100.00	70000	0	70000	100.00	0	100.00	0	0.00	0	0		
(2) Foreign																			
(a) Individuals (Non-Resident Individuals/Foreign Individuals)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	0	0		
(b) Government		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	0	0		
(c) Institutions		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	0	0		
(d) Foreign Portfolio Investor		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	0	0		
(e) Any Other		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	0	0		
Sub-Total (A)(2)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	0	0		
Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)		7	70000	0	0	70000	100.00	70000	0	70000	100.00	0	100.00	0	0.00	0	0		



Table III - Statement showing shareholding pattern of the Public shareholder

Category	Category & Name of the Shareholder	PAN	No. of Shareholders	No. of fully paid up equity shares held	Partly paid-up equity shares held	No. of Shares Underlying Depository Receipts	Total No. of Shares Held (IV+V+VI)	Shareholding as a % of total no of shares (A+B+C2)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (Including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)	Number of Locked in Shares	Number of Shares pledged or otherwise encumbered	Number of equity shares held in dematerialized form					
									No. of Voting Rights												
									% of total voting rights												
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(X)	(IX)	(X)	(XI)= (VII)+(X) As a % of (A+B+C2)	(XII)	(XIII)	(XIV)							
(1) Institutions																					
(a) Mutual Funds		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0					
(b) Venture Capital Funds		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0					
(c) Alternate Investment Funds		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0					
(d) Foreign Venture Capital Investors		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0					
(e) Foreign Portfolio Investors		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0					
(f) Financial Institutions/Banks		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0					
(g) Insurance Companies		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0					
(h) Provident Funds/Pension Funds		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0					
(ii) Any Other		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0					
Sub Total (B)(1)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0					
(2) Central Government/State Governments(s)/President of India		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0					
Sub Total (B)(2)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0					
(3) Non-Institutions																					
(a) i.Individual shareholders holding nominal share capital up to Rs.2 lakhs			0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0					
ii.Individual shareholders holding nominal share capital in excess of Rs. 2 Lakhs			0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0					
(b) NBFCs Registered with RBI		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0					
(c) Employee Trusts		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0					
(d) Overseas Depositories (Holding DRs)(Balancing figure)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0					
(e) Any Other																					
(i) NON RESIDENT INDIANS		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0					
(ii) BODIES CORPORATES		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0					
(iii) CLEARING MEMBER		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0					
(iv) TRUST		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0					
Sub Total (B)(3)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0					
Total Public Shareholding (B) = (B1)+(B2)+(B3)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0					
Total		7	70000	0	0	70000	100	70000	0	70000	100	0	100	0	0	0					



Table IV - Statement showing shareholding pattern of the Non Promoter - Non Public Shareholder

Category	Category & Name of the Shareholder	PAN	No of Shareholders	No of fully paid up equity shares held	No of Party paid-up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (IV+V+VI)	Shareholding as a % of total no of shares (A+B+C2)	Number of Voting Rights held in each class of securities			No of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)	Number of Locked in Shares	Number of Shares pledged or otherwise encumbered	Number of equity shares held in dematerialized form					
									No of Voting Rights												
									Class X	Class Y	Total										
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)	(XIII)	(XIV)								
(1)	Custodian/DR Holder		0	0	0	0	0	0	0	0	0	0	0	0	0	0					
(2)	Employee Benefit Trust (under SEBI(Share based Employee Benefit) Regulations 2014)		0	0	0	0	0	0	0	0	0	0	0	0	0	0					
	Total Non-Promoter-Non Public Shareholding (C) = (C)(1)+(C)(2)		0	0	0	0	0	0	0	0	0	0	0	0	0	0					



**SKIPPER PIPES LIMITED (PRE-DEMERGER) - WITHOUT PAN**

**Shareholding pattern under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

1. Name of Listed Entity: **SKIPPER PIPES LIMITED**
2. Scrip Code/Name of Scrip: **NOT LISTED** Class of Security: **Equity Share Rs.10/- each**
3. Share Holding Pattern Filed under: **Reg.31(1)(b)** for quarter ending: **PRE-DEMERGER (as on 30.09.2018)**
4. Declaration : The Listed entity is required to submit the following declaration to the extent of submission of information:

	<b>Particulars</b>	<b>YES*</b>	<b>NO*</b>
a	Whether the Listed Entity has issued any partly paid up shares		NO
b	Whether the Listed Entity has issued any Convertible Securities or Warrants?		NO
c	Whether the Listed Entity has any shares against which depository receipts are issued?		NO
d	Whether the Listed Entity has any shares in locked-in?		NO
e	Whether any shares held by promoters are pledge or otherwise encumbered?		NO

\*if the Listed Entity selects the option 'NO' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

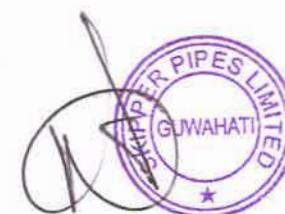


Table I - Summary Statement holding of specified securities

Category	Category of Shareholder	No. of Shareholders	No. of fully paid up equity shares held	No. of partly paid-up equity shares held	No. of Shares Underlying Depository Receipts	Total Nos. of Shares Held	Shareholding as a % of total nos. of shares	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (Including Warrants)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form		
								No. of Voting Rights				No.	As a % of total Shares held	No.	As a % of total Shares held			
								Class X	Class Y	Total		No.	As a % of total Shares held	No.	As a % of total Shares held			
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)=IV+V+VI	(VIII)	(IX)			(X)	(XI)=(VII)+(X) As a % of (A+B+C2)	(XII)		(XIII)		(XIV)	
(A)	Promoter & Promoter Group	7	70000	0	0	70000	10.00	70000	0	70000	100.00	0	100.00	0	0.00	0	0.00	0
(B)	Public	0	0	0	0	0.00	0	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(C)	Non Promoter-Non Public	0	0	0	0	0	0	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(C1)	Shares underlying DRs	0	0	0	0	0	0	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(C2)	Shares held by Employes Trusts	0	0	0	0	0	0	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
<b>Total:</b>		<b>7</b>	<b>70000</b>	<b>0</b>	<b>0</b>	<b>70000</b>	<b>10.00</b>	<b>70000</b>	<b>0</b>	<b>70000</b>	<b>100.00</b>	<b>0</b>	<b>100.00</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0</b>



Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

Category	Category & Name of the Shareholder	PAN	No. of Shareholders	No. of fully paid up equity shares held	Partly paid up equity shares held	Nos. of Shares Underlying Depository Receipts	Total No of Shares Held (IV+V+VI)	Shareholding as a % of total no of shares (A+B+C2)	Number of Voting Rights held in each class of securities			No of Shares Underlying Outstanding convertible securities (Including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form		
									No of Voting Rights					No.	As a % of total Shares held	No.	As a % of total Shares held			
									Class X	Class Y	Total									
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)	(X)	(XI)= (VII)+(X) As a % of (A+B+C2)	(XII)	(XIII)	(XIV)							
(1) Indian																				
(a) Individuals/Hindu Undivided Family		7	70000	0	0	70000	100.00	70000	0	70000	100.00	0	100.00	0	0	0	0	0		
SHRUTI M BANSAL		1	10000	0	0	10000	14.29	10000	0	10000	14.29	0	14.29	0	0	0	0	0		
DEVESH BANSAL		1	10000	0	0	10000	14.29	10000	0	10000	14.29	0	14.29	0	0	0	0	0		
SHARAN BANSAL		1	10000	0	0	10000	14.29	10000	0	10000	14.29	0	14.29	0	0	0	0	0		
SUMEDHA BANSAL		1	10000	0	0	10000	14.29	10000	0	10000	14.29	0	14.29	0	0	0	0	0		
RASHMI BANSAL		1	10000	0	0	10000	14.29	10000	0	10000	14.29	0	14.29	0	0	0	0	0		
SAJAN KUMAR BANSAL		1	10000	0	0	10000	14.29	10000	0	10000	14.29	0	14.29	0	0	0	0	0		
SIDDHARTH BANSAL		1	10000	0	0	10000	14.29	10000	0	10000	14.29	0	14.29	0	0	0	0	0		
(b) Central Government/State Government(s)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	0	0	0		
(c) Financial Institutions/Banks		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	0	0	0		
(d) Any Other				0	0													0		
Bodies Corporate		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0	0		
Sub-Total (A)(1)		7	70000	0	0	70000	100.00	70000	0	70000	100.00	0	100.00	0	0.00	0	0	0		
(2) Foreign																				
(a) Individuals (Non-Resident Individuals/Foreign Individuals)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	0	0	0		
(b) Government		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	0	0	0		
(c) Institutions		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	0	0	0		
(d) Foreign Portfolio Investor		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	0	0	0		
(e) Any Other		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	0	0	0		
Sub-Total (A)(2)		0	0	0	0	0	0	0	0	0	0	0	0.00	0	0	0	0	0		
Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)		7	70000	0	0	70000	100.00	70000	0	70000	100.00	0	100.00	0	0.00	0	0	0		



Table III - Statement showing shareholding pattern of the Public shareholder

Category	Category & Name of the Shareholder	PAN	No. of Shareholders	No. of fully paid up equity shares held	Partly paid-up equity shares held	No. of Shares Underlying Deposit or Receipts	Total No. of Shares Held (IV+V+VI)	Shareholding as a % of total no of shares (A+B+C2)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)	Number of Locked in Shares	Number of Shares pledged or otherwise encumbered	Number of equity shares held in dematerialized form					
									No. of Voting Rights												
									Total as a % of total voting rights												
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)	(X)	(XI)=(VII)+(X) As a % of (A+B+C2)	(XII)	(XIII)	(XIV)								
(1) Institutions																					
(a) Mutual Funds		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0				
(b) Venture Capital Funds		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0				
(c) Alternate Investment Funds		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0				
(d) Foreign Venture Capital Investors		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0				
(e) Foreign Portfolio Investors		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0				
(f) Financial Institutions/Banks		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0				
(g) Insurance Companies		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0				
(h) Provident Funds/Pension Funds		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0				
(i) Any Other		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0				
Sub Total (B)(1)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0				
(2) Central Government/State Government(s)/President of India		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0				
Sub Total (B)(2)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0				
(3) Non-Institutions																					
(a) i.Individual shareholders holding nominal share capital up to Rs.2 lakhs		-	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0				
ii.Individual shareholders holding nominal share capital in excess of Rs. 2 Lakhs		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0				
(b) NBFCs Registered with RBI		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0				
(c) Employee Trusts		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0				
(d) Overseas Depositories (Holding DRs)(Balancing figure)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0				
(e) Any Other)																					
(i) NON RESIDENT INDIANS		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0				
(ii) BODIES CORPORATES		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0				
(iii) CLEARING MEMBER		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0				
(iv) TRUST		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0				
Sub Total (B)(3)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0				
Total Public Shareholding (B) = (B)(1)+(B)(2)+(B)(3)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0				
Total		7	70000	0	0	70000	100	70000	0	70000	100	0	100	0	0	0	0				



Table IV - Statement showing shareholding pattern of the Non Promoter - Non Public Shareholder

Category	Category & Name of the Shareholder	PAN	No of Shareholders	No of fully paid up equity shares held	No of Partly paid-up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (IV+V+VI)	Shareholding as a % of total no of shares (A+B+C2)	Number of Voting Rights held in each class of securities			No of Shares Underlying Outstanding convertible securities (Including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form		
									No of Voting Rights					No.	As a % of total Shares	No.	As a % of total Shares held			
									Class X	Class Y	Total									
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)	(XIII)	(XIV)							
(1)	Custodian/DR Holder		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0		
(2)	Employee Benefit Trust (under SEBI(Share based Employee Benefit) Regulations 2014)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0		
	<b>Total Non-Promoter-Non Public Shareholding (C) = (C)(1)+(C)(2)</b>		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0		



# SKIPPER PIPES LIMITED

Regd. Office: Mouza chayani, Dag no. 335, 336, 337  
Parley Revenue Circle - Palashbari, Kamrup, Guwahati - 781128  
CIN : U25200AS2015PLC012078

## EXTRACTS OF THE MINUTES OF THE EXTRA-ORDINARY GENERAL MEETING OF M/S SKIPPER PIPES LIMITED HELD AT 3A, LOUDON STREET, KOLKATA-700017 ON THURSDAY, 25TH OCTOBER, 2018, STARTED AT 03.30 P.M AND CONCLUDED AT 04.35 P.M

**"RESOLVED THAT** pursuant to provisions of section 13, 61 and all other applicable provisions, if any, of the Companies Act, 2013 and Rules framed thereunder (including any statutory modification or re-enactment thereof, for the time being in force) and the provisions of Memorandum and Articles of Association of the Company and subject to such other approvals, consent, permissions and sanctions, if any, as may be required, consent of the members of the Company be and is hereby accorded to increase the Authorized Share Capital of the Company from existing Rs. 3,00,00,000/- (Rupees Three Crores only) divided into 30,00,000 (Thirty Lacs) Equity Shares of Rs.10/- (Rupees Ten only) each to Rs.13,00,00,000 (Rupees Thirteen Crores) divided into 1,30,00,000 (One Crore Thirty Lakh) Equity Shares of Re. 10/- (Rupees Ten) each.

**RESOLVED FURTHER THAT** the clause V of Memorandum of Association of the Company be and is hereby amended by substituting the following clause in place of existing clause:

V. *The Authorized Share Capital of the Company is Rs. 13,00,00,000 (Rupees Thirteen Crores) divided into 1,30,00,000 (One Crore Thirty Lakh) Equity Shares of Rs. 10/- (Rupees Ten) each with power to increase or reduce the Capital of the Company and to divide or sub-divide the Shares in capital for the time being into several classes and to attach thereto respectively such preferential qualified or special rights privileges or conditions as may be determined by or in accordance with the Articles of the Company for the time being and to modify or abrogate any such rights, privileges or conditions in such manner as may be permitted by the said Act or provided by the Articles of the Company for the time being.*

**RESOLVED FURTHER THAT** the Board of Directors of the Company be and is hereby authorized to take all the necessary steps for giving effect to the foregoing resolution, and to settle all matters arising out of and incidental thereto, and to execute all deeds, applications, documents and writings that may be required, on behalf of the Company and generally to do all acts, deeds, matters and things that may be necessary, proper, expedient or incidental for the purpose of giving effect to this resolution and to delegate all or any of the powers herein vested in the Board to any Director(s), Officer(s) of the Company as may be required to give effect to this above resolution".

Certified True Copy  
For Skipper Pipes Limited



Sharan Bansal  
Director  
(DIN: 00063481)

# SKIPPER PIPES LIMITED

Regd. Office: Mouza chayani, Dag no. 335, 336, 337  
Parley Revenue Circle - Palashbari, Kamrup, Guwahati - 781128  
CIN : U25200AS2015PLC012078

## EXPLANATORY STATEMENT OF MATERIAL FACTS IN RESPECT OF THE SPECIAL BUSINESS PURSUANT TO SECTION 102 OF THE COMPANIES ACT, 2013 IN RESPECT OF THE AFORESAID RESOLUTION IS MENTIONED BELOW:

### **Item No. 1 & 2**

The present authorized share capital of the Company is Rs. 3,00,00,000/- (Rupees Three Crores Only) divided into 30,00,000 (Thirty Lacs) Equity Shares of Rs.10/- (Rupees Ten only) each.

In order to meet its business objectives, it is proposed to increase the authorized share capital from Rs.3,00,00,000/- (Rupees Three Crore Only) to Rs. 13,00,00,000/- (Rupees Thirteen Crore Only).

Further to facilitate the benefit of more liquidity , the Board of Directors of the Company, in its meeting held on 1<sup>st</sup> October, 2018, have approved the Sub-division of the nominal value of Equity Shares of the Company of Rs. 10/- each into smaller denomination of Re.1/- each, subject to the approval of Members. Accordingly, each Equity Share of the Company of the nominal value Rs. 10/- each existing on the Record Date, shall stand Sub-divided into 10 Equity Shares of the nominal value of Re.1/- each.

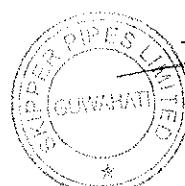
After sub-division and increase in Authorized Capital of the Company the Authorized Share Capital of the Company shall be Rs.13,00,00,000 (Rupees Thirteen Crore Only) divided into 13,00,00,000 (Thirteen crore) Equity Shares of Re.1/- (Rupee One Only) each.

A copy of existing Memorandum and Articles of Association of the Company together with a copy of Memorandum and Articles of Association reflecting the proposed amendment is available for inspection by the members of the Company at the registered office of the Company between 11:00 A.M. to 5:00 P.M. on all working days (except Sunday and Public holiday) till the date of Extra Ordinary General Meeting.

The Board recommends the resolutions as set out in the Item No. 1 & 2 of the accompanying Notice for the approval of the Members of the Company as Ordinary Resolutions.

None of the Directors of the Company or their relatives is concerned or interested in the Resolution except to the extent of their shareholding in the Company, if any.

Certified True Copy  
For Skipper Pipes Limited



Sharan Bansal  
Director  
(DIN: 00063481)

# SKIPPER PIPES LIMITED

Regd. Office: Mouza chayani, Dag no. 335, 336, 337  
Parley Revenue Circle - Palashbari, kamrup, Guwahati - 781128  
CIN : U25200AS2015PLC012078

## EXTRACTS OF THE MINUTES OF THE EXTRA-ORDINARY GENERAL MEETING OF M/S SKIPPER PIPES LIMITED HELD AT 3A, LOUDON STREET, KOLKATA-700017 ON THURSDAY, 25TH OCTOBER, 2018, STARTED AT 03.30 P.M AND CONCLUDED AT 04.35 P.M

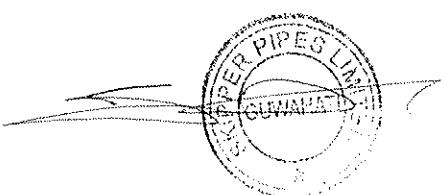
**"RESOLVED THAT** pursuant to the provision of Section 13, 61(d) and all other applicable provisions, if any, of the Companies Act, 2013 and Rules framed thereunder (including any statutory modification or re-enactment thereof, for the time being in force) and the provisions of Memorandum of Association and Articles of Association of the Company and subject to such other approvals, consent, permissions and sanctions as may be required, consent of the members of the Company be and is hereby accorded to subdivide the face value of the equity share of Rs. 10/- (Rupees Ten only) each fully paid up into 10 (Ten) equity share of face value Re.1/- (Rupee One only) each fully paid up and consequently the existing authorized share capital of the Company be sub-divided and re-classified as fully paid up equity shares of Face value of Re.1/- ( Rupee One only) each.

**RESOLVED FURTHER THAT** the clause V of Memorandum of Association of the Company be and is hereby amended by substituting the following clause in place of existing clause:

*V. The Authorized Share Capital of the Company is Rs. 13,00,00,000 (Rupees Thirteen Crores) divided into 13,00,00,000 (Thirteen Crores) Equity Shares of Re.1/- (Rupee One) each with power to increase or reduce the Capital of the Company and to divide or sub-divide the Shares in capital for the time being into several classes and to attach thereto respectively such preferential qualified or special rights privileges or conditions as may be determined by or in accordance with the Articles of the Company for the time being and to modify or abrogate any such rights, privileges or conditions in such manner as may be permitted by the said Act or provided by the Articles of the Company for the time being.*

**RESOLVED FURTHER THAT** pursuant to the sub-division of the Equity Shares of the Company, each equity Share of the Face value of Rs.10/- (Rupees Ten Only) as existing on the Record Date shall stand sub-divided into 10 (Ten) Equity Shares of the Face Value of Rs.1/- (Rupees One Only) each fully paid up, with effect from the Record Date.

**RESOLVED FURTHER THAT** on sub-division of Equity Shares as aforesaid, the existing share certificate(s) in relation to the existing Equity Shares of the face value of Rs. 10 each held in physical form shall be deemed to have been automatically cancelled and be of no effect on and from the Record Date and the Company may, without requiring the surrender of the existing share certificate(s), issue and dispatch the new share certificate(s) of the Company in lieu of such existing share certificate(s) subject to the provisions of the Companies (Share Capital and Debentures) Rules, 2014.

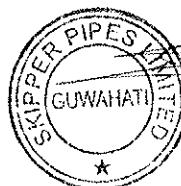


# SKIPPER PIPES LIMITED

Regd. Office: Mouza chayani, Dag no. 335, 336, 337  
Parley Revenue Circle - Palashbari, kanrup, Guwahati - 781128  
CIN : U25200AS2015PLC012078

**RESOLVED FURTHER THAT** the Board of Directors of the Company be and is hereby authorised to take all the necessary steps for giving effect to the foregoing resolution, and to settle all matters arising out of and incidental thereto, and to execute all deeds, applications, documents and writings that may be required, on behalf of the Company and generally to do all acts, deeds, matters and things that may be necessary, proper, expedient or incidental for the purpose of giving effect to this resolution and to delegate all or any of the powers herein vested in the Board to any Director(s), Officer(s) of the Company as may be required to give effect to this above resolution".

Certified True Copy  
For Skipper Pipes Limited



Sharan Bansal  
Director  
(DIN: 00063481)

# **SKIPPER PIPES LIMITED**

**Regd. Office:** Mouza chayani, Dag no. 335, 336, 337  
Parley Revenue Circle - Palashbari, Kamrup, Guwahati - 781128  
**CIN :** U25200AS2015PLC012078

## **EXPLANATORY STATEMENT OF MATERIAL FACTS IN RESPECT OF THE SPECIAL BUSINESS PURSUANT TO SECTION 102 OF THE COMPANIES ACT, 2013 IN RESPECT OF THE AFORESAID RESOLUTION IS MENTIONED BELOW:**

### **Item No. 1 & 2**

The present authorized share capital of the Company is Rs. 3,00,00,000/- (Rupees Three Crores Only) divided into 30,00,000 (Thirty Lacs) Equity Shares of Rs.10/- (Rupees Ten only) each.

In order to meet its business objectives, it is proposed to increase the authorized share capital from Rs.3,00,00,000/- (Rupees Three Crore Only) to Rs. 13,00,00,000/- (Rupees Thirteen Crore Only).

Further to facilitate the benefit of more liquidity , the Board of Directors of the Company, in its meeting held on 1<sup>st</sup> October, 2018, have approved the Sub-division of the nominal value of Equity Shares of the Company of Rs. 10/- each into smaller denomination of Re.1/- each, subject to the approval of Members. Accordingly, each Equity Share of the Company of the nominal value Rs. 10/- each existing on the Record Date, shall stand Sub-divided into 10 Equity Shares of the nominal value of Re.1/- each.

After sub-division and increase in Authorized Capital of the Company the Authorized Share Capital of the Company shall be Rs.13,00,00,000 (Rupees Thirteen Crore Only) divided into 13,00,00,000 (Thirteen crore) Equity Shares of Re.1/- (Rupee One Only) each.

A copy of existing Memorandum and Articles of Association of the Company together with a copy of Memorandum and Articles of Association reflecting the proposed amendment is available for inspection by the members of the Company at the registered office of the Company between 11:00 A.M. to 5:00 P.M. on all working days (except Sunday and Public holiday) till the date of Extra Ordinary General Meeting.

The Board recommends the resolutions as set out in the Item No. 1 & 2 of the accompanying Notice for the approval of the Members of the Company as Ordinary Resolutions.

None of the Directors of the Company or their relatives is concerned or interested in the Resolution except to the extent of their shareholding in the Company, if any.

**Certified True Copy  
For Skipper Pipes Limited**



**Sharan Bansal  
Director  
(DIN: 00063481)**

# **SKIPPER**

**Limited**

The financial details and capital evolution of "SKIPPER LIMITED" (the transferor/demerged company) for the previous 3 years as per the audited statement of Accounts:

Name of the Company: **SKIPPER LIMITED**

(Rs. in Crores)

	Unaudited Financial results As on quarter ended <b>30.06.2018</b>	As per last Audited Financial Year	1 year prior to the last Audited Financial Year	2 years prior to the last Audited Financial Year
		<b>2017-18</b>	<b>2016-17</b>	<b>2015-16</b>
Equity Paid up Capital	10.267	10.258	10.232	10.232
Reserves and surplus	633.576	627.016	521.891	412.285
Carry forward losses	-	-	-	-
Net Worth	643.843	637.274	532.123	422.517
Miscellaneous Expenditure	-	-	-	-
Secured Loans	645.680	477.910	391.201	305.849
Unsecured Loans	73.784	19.285	45.984	161.359
Fixed Assets (including CWIP)	521.063	522.445	511.207	457.788
Income from Operations	478.697	2107.618	1797.169	1506.223
Total Income	479.021	2109.811	1800.328	1511.389
Total Expenditure	472.644	1929.422	1623.608	1368.093
Profit before Tax	6.377	180.389	176.720	143.296
Profit after Tax	4.498	117.762	124.215	95.130
Cash profit	20.79	219.91	139.83	126.14
EPS	Basic- 0.44 Diluted- 0.44	Basic- 11.50 Diluted- 11.46	Basic- 12.14 Diluted- 12.14	Basic- 9.30 Diluted- 9.30
Book value	62.710	62.125	52.006	41.294

For Skipper Limited



Sajan Kumar Bansal  
Managing Director

DIN: 00063555



**SKIPPER LIMITED**

Regd. Office : 3A, Loudon Street, 1st Floor, Kolkata - 700 017  
 CIN L40104WB1981 PLC033408 Phone : 033 2289 2327 / 5731 / 5732, Fax : 033 2289 5733  
 Email : mail@skipperlimited.com, Website : www.skipperlimited.com

# SKIPPER PIPES LIMITED

Regd. Office: Mouza chayani, Dag no. 335, 336, 337  
 Parley Revenue Circle - Palashbari, kamrup, Guwahati - 781128  
 CIN : U25200AS2015PLC012078

The financial details and capital evolution of "SKIPPER PIPES LIMITED" (the transferee/resulting company) for the previous 3 years as per the audited statement of Accounts:

Name of the Company: SKIPPER PIPES LIMITED

(Rs. in Crores)

Particulars	Audited Balance sheet	As per last Audited Financial Year (IGAAP) #	1 year prior to the last Audited Financial Year (IGAAP) #	2 years prior to the last Audited Financial Year (IGAAP) #
		As on 30.09.2018	2017-18	2016-17
Equity Paid up Capital	0.07	0.07	0.07	0.07
Reserves and surplus	-0.033	-0.038	-0.036	-0.033
Carry forward losses	-	-	-	-
Net Worth \$	0.037	0.032	0.034	0.037
Miscellaneous Expenditure	-	-	-	-
Secured Loans	-	-	-	-
Unsecured Loans	-	-	-	0.039
Fixed Assets	-	-	-	-
Income from Operations	0.0099	0.0068	-	-
Total Income	0.0099	0.0068	-	-
Total Expenditure	0.0011	0.0059	0.0005	0.04
Profit before Tax	0.0088	0.0009	-0.0005	-0.04
Profit after Tax	0.0051	-0.0017	-0.0029	-0.033
Cash profit	-	-	-	-
EPS (Rs)	0.72	(0.24)	(0.43)	(4.71)
Book value*	5.35	4.63	4.87	5.29

# Figures for the Financial Year 2017-18, 2016-17 and 2015-16 are based on the financial statements for the years 2017-18, 2016-17 and 2015-16 which is prepared in accordance with accounting standards notified under Section 133 of the Companies Act, 2013.

\$ Net Worth is equity share capital & free reserves less miscellaneous expenses written off.

\*Book value is calculated as Net Worth/No. of outstanding shares.

For Skipper Pipes Limited

Devesh Bansal  
 Director  
 DIN: 00162513



### Declaration

This is to confirm that the draft scheme of arrangement between Skipper Limited (Skipper) and Skipper Pipes Limited (SPL) for demerger of the Polymer Products Division (except Palashbari unit) of Skipper and vesting the same into SPL under sub rule (7) of Rule 19 of the Securities Contracts (Regulation) Rules, 1957 is in compliance with SEBI circular no CFD/DIL3/CIR/2017/21 dated 10<sup>th</sup> March, 2017.



For Skipper Limited

Sajan Kumar Bansal  
Managing Director



Date : 29/11/2018

### **SKIPPER LIMITED**

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# SKIPPER PIPES LIMITED

Regd. Office: Mouza chayani, Dag no. 335, 336, 337  
Parley Revenue Circle - Palashbari, Kamrup, Guwahati - 781128  
CIN : U25200AS2015PLC012078

To,  
Manager - Listing Compliance  
National Stock Exchange of India Limited  
'Exchange Plaza'. C-1, Block G,  
Bandra Kurla Complex, Bandra (E),  
Mumbai - 400 051

Dear Sir,

**Sub: Application under Regulation 37 of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015 for the proposed scheme of Arrangement between Skipper Limited & Skipper Pipes limited**

In connection with the above application, I Devesh Bansal, Director of Skipper Pipes Limited hereby confirm that:

1. There shall be no change in the shareholding pattern or control in the company between the record date and the listing which may affect the status of this approval.  
The post-scheme shareholding pattern of the "demerged" company on a fully diluted basis shall not be less than 25% of public shareholding of the listed company and the Qualified Institutional Buyers (QIBs) of the unlisted company.
2. The equity shares sought to be listed are proposed to be allotted by the company to the holders of securities of Skipper Limited (transferor entity) pursuant to a scheme of arrangement (Scheme) sanctioned by NCLT under Section 230-232 of the Companies Act, 2013.
3. At least 25% of the post scheme paid up share capital of Skipper Pipes Limited (the transferee entity) shall comprise of shares allotted to the public holders in Skipper Limited (the transferor entity).
4. The Company will not issue/reissue any shares, not covered under the Draft scheme.
5. As on date of this confirmation there are no outstanding warrants/ instruments/ agreements which give right to any person to take the equity shares in the company at any future date.
6. The draft scheme of arrangement together with all documents mentioned in SEBI circular has been disseminated on company's website as per the link given hereunder: [www.skipperlimited.com](http://www.skipperlimited.com)
7. The shares of Skipper Pipes Limited (the transferee entity) issued in lieu of the locked-in shares of Skipper Limited (the transferor entity) are subjected to the lock-in for the remaining period.
8. Names and PAN of the following along with the details of disciplinary action taken if any by any regulatory authorities against:
  9. No disciplinary action has been taken against the following except some late filing fees imposed by the Ministry of Corporate Affairs for late filing of forms.
    - a. Company- Skipper Pipes Limited  
PAN-AAVCS7937E



# SKIPPER PIPES LIMITED

Regd. Office: Mouza chayani, Dag no. 335, 336, 337  
Parley Revenue Circle - Palashbari, Kamrup, Guwahati - 781128  
CIN : U25200AS2015PLC012078

b. Companies under same management

Name of the Company	PAN
Skipper Limited	AADCS7272A
Skipper Plastics Limited	AABCR3533K
Ventex Trade Private Limited	AAACV8556H
Aakriti Alloys Private Limited	AAGCA2936A
Samriddhi Ferrous Private Limited	AAKCS7956E
Utsav Ispat Private Limited	AAACU8953D
Vaibhav Metals Private Limited	AACCV4645D
Skipper Polypipes Private Limited	AAECP2378M
Skipper Polychem Limited	AAVCS7917A
Skipper Realties Limited	AACCB4783C
Skipper Telelink Limited	AACCB4297R
Suviksit Investments Limited	AAVCS7887H

c. Promoters

Name	PAN
Sharan Bansal	AHDPB8853A
Devesh Bansal	ADDPB5067G
Siddharth Bansal	AFLPB5841C
Sumedha Bansal	AERPM7396E
Rashmi Bansal	AFBPJ4802P
Shruti M Bansal	ASFPM4262K
Sajan Kumar Bansal	AHDPB8853A

d. Directors of the Company

Name	DIN	PAN
Sharan Bansal	00063481	AHDPB8853A
Devesh Bansal	00162513	ADDPB5067G
Siddharth Bansal	02947929	AFLPB5841C

e. Companies promoted by the promoters of the company- Same as sl no (b)

f. Subsidiaries and Associate companies- NIL

For Skipper Pipes Limited

Devesh Bansal  
Director

Date - 29/11/2018



The Manager- Listing Compliances  
National Stock Exchange of India Limited  
"Exchange Plaza" C-1, Block G  
Bandra Kurla Complex  
Mumbai- 400051

Dear Sir,

**Sub: Application under Regulation 37 of the SEBI (Listing Obligations and Disclosure Requirements),  
Regulations, 2015 for the proposed scheme of Arrangement between Skipper Limited &  
Skipper Pipes limited**

In connection with the above application, we hereby confirm that:

- a) The proposed scheme of arrangement to be presented to Tribunal does not in any way violate or override or circumscribe the provisions of the SEBI Act, 1992, the Securities Contracts (Regulation) Act, 1956, the Depositories Act, 1996, the Companies Act, 2013, the rules, regulations and guidelines made under these Acts, the provisions as explained in Regulation 11 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and the requirements of SEBI circulars and Stock Exchanges.
- b) The draft scheme of arrangement together with all documents mentioned in Para I(A)(7)(a) of SEBI Circular no. CFD/DIL3/CIR/2017/21 dated March 10, 2017, has been disseminated on company's website as per Website link given hereunder: [www.skipperlimited.com](http://www.skipperlimited.com)
- c) The company shall disclose the observation letter of the stock exchange on its website within 24 hours of receiving the same.
- d) The company shall obtain shareholders' approval passed through e-voting as mentioned in clause no 10.1.3 of the draft scheme. Further, the company shall proceed with the draft scheme only if the vote cast by the public shareholders in favor of the proposal is more than the number of votes cast by public shareholders against it.
- e) The Company shall include the applicable information pertaining to the unlisted entity/ies involved in the scheme in the format specified for abridged prospectus, certified by a SEBI Registered Merchant Banker, as provided in Part E of Schedule VI of the SEBI (ICDR) Regulations, 2018, in the explanatory statement or notice or proposal accompanying resolution to be passed sent to the shareholders while seeking approval of the scheme and the same shall be submitted to Stock Exchanges.

The percentage of shareholding of pre-scheme public shareholders of the listed entity and the Qualified Institutional Buyers (QIBs) of the unlisted entity, in the post scheme shareholding pattern of the "demerged" company on a fully diluted basis shall not be less than 25%.



**SKIPPER LIMITED**

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- f) The documents filed by the Company with the Exchange are same/ similar/ identical in all respect, which have been filed by the Company with Registrar of Companies/SEBI wherever applicable.
- g) There will be no alteration in the Share Capital of the unlisted transferor company from the one given in the draft scheme of arrangement.



For Skipper Limited

Sajan Kumar Bansal  
Managing Director



Date - 29/11/2018

## **SKIPPER LIMITED**

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