

Date: 19.02.2024

To,  
**BSE Limited,**  
**Listing Operation,**  
20<sup>th</sup> Floor, P. J. Towers, Dalal Street,  
Mumbai – 400 001  
**BSE Scrip Code:** 538562

To,  
**Manager - Listing Compliance,**  
**National Stock Exchange of India Limited,**  
'Exchange Plaza' C-1, Block G,  
Bandra Kurla Complex, Bandra (E),  
Mumbai - 400 051  
**NSE Symbol:** SKIPPER

Dear Sir / Madam,

- Sub:** Outcome of the Meeting of the Rights Issue Committee of the Board of Directors of the Company dated 19.02.2024
- Ref:** Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

This is further to our intimation on the outcome of the meeting of the Board of Directors of the Company held on August 16, 2023, where the issue of Equity Shares of the Company for an amount upto Rs. 200,00,00,000 (Rupees Two Hundred Crores Only) by a way of Rights issue to the eligible equity shareholders of our Company, in accordance with all applicable laws including the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended, the Companies Act, 2013, our intimation dated January 08, 2024 regarding outcome of the meeting of the Rights Issue Committee of Board of Directors for approving the various terms of Rights Issue, our intimation dated January 17, 2024 regarding approval of the Letter of Offer, Abridged Letter of Offer and other issue materials by the Rights Issue Committee of the Board of Directors of the Company.

In relation to the aforesaid Rights Issue and pursuant to basis of finalization of the Basis of Allotment of the Rights Issue, in consultation with the Designated Stock Exchange, i.e., BSE Limited, the Rights Issue Committee of the Board of Directors of the Company at its meeting held today i.e. 19<sup>th</sup> day of February, 2024 inter alia, considered and approved the allotment of 10267021 partly-paid up equity shares at an issue price of Rs. 194/- per equity share (including a premium of Rs. 193/- per equity share) of which Rs. 48.50 per equity share (Re. 0.25 has been paid-up towards application face value and Rs. 48.25 towards premium per equity share) to the eligible equity shareholder and the balance amount shall be payable in up to three additional calls, with terms and conditions such as the number of calls and the timing and quantum of each call as may be decided by the Board/ Rights Issue Committee from time to time, to be completed on or prior to March 2025.

Accordingly, pursuant to the allotment of 10267021 partly paid-up equity shares the issued and paid-up share capital of the Company has increased from 102670212 equity shares to 112937233 equity shares of face value of Re. 1/- each.

This intimation is issued in terms of Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015 for the Board Meeting held today i.e Monday, February 19, 2024 at 7:40 P.M. and concluded at 7:55 P.M.

You are requested to kindly take note of the same.

**Thanking You,**  
**Yours Faithfully,**

**For Skipper Limited,**

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**Anu Singh**  
**Company Secretary and Compliance Officer**