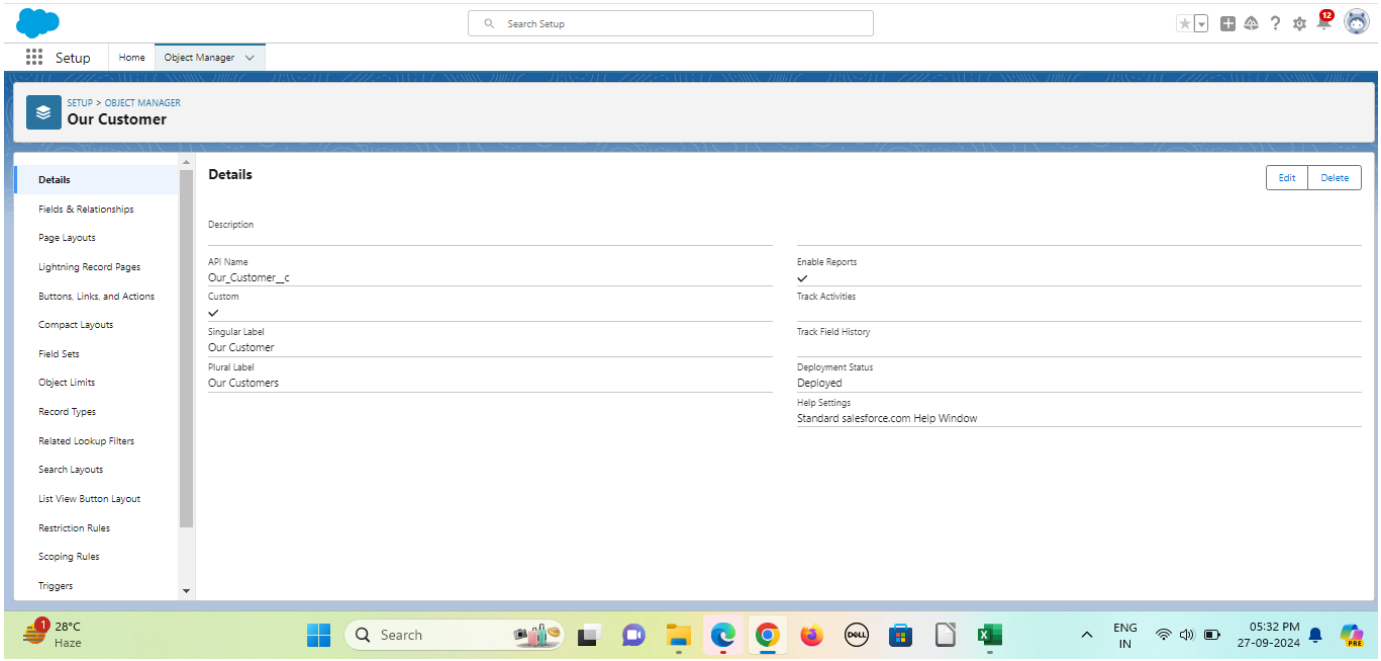
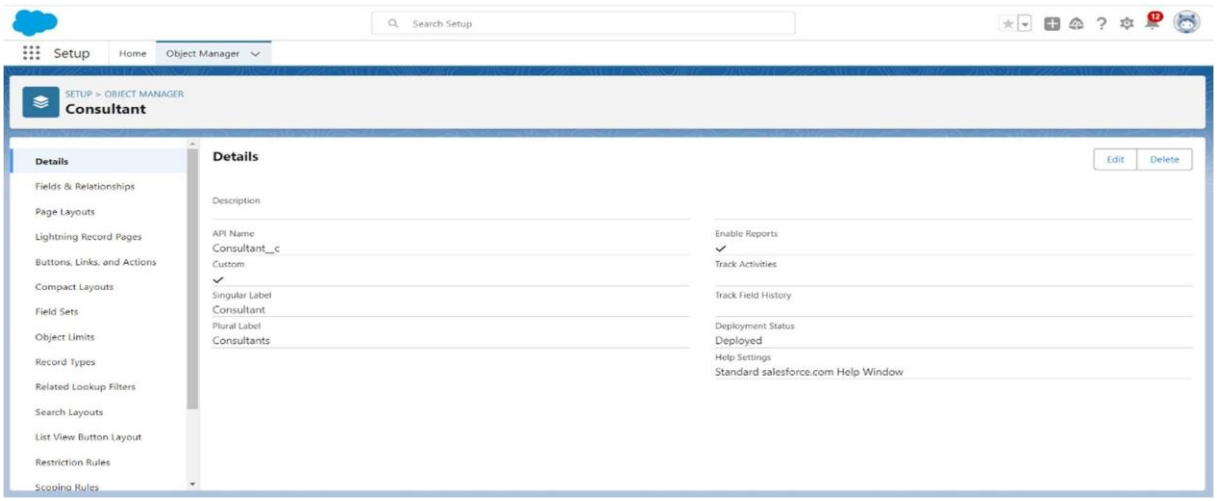
Screenshots of Cosmetics Store Management

Objects

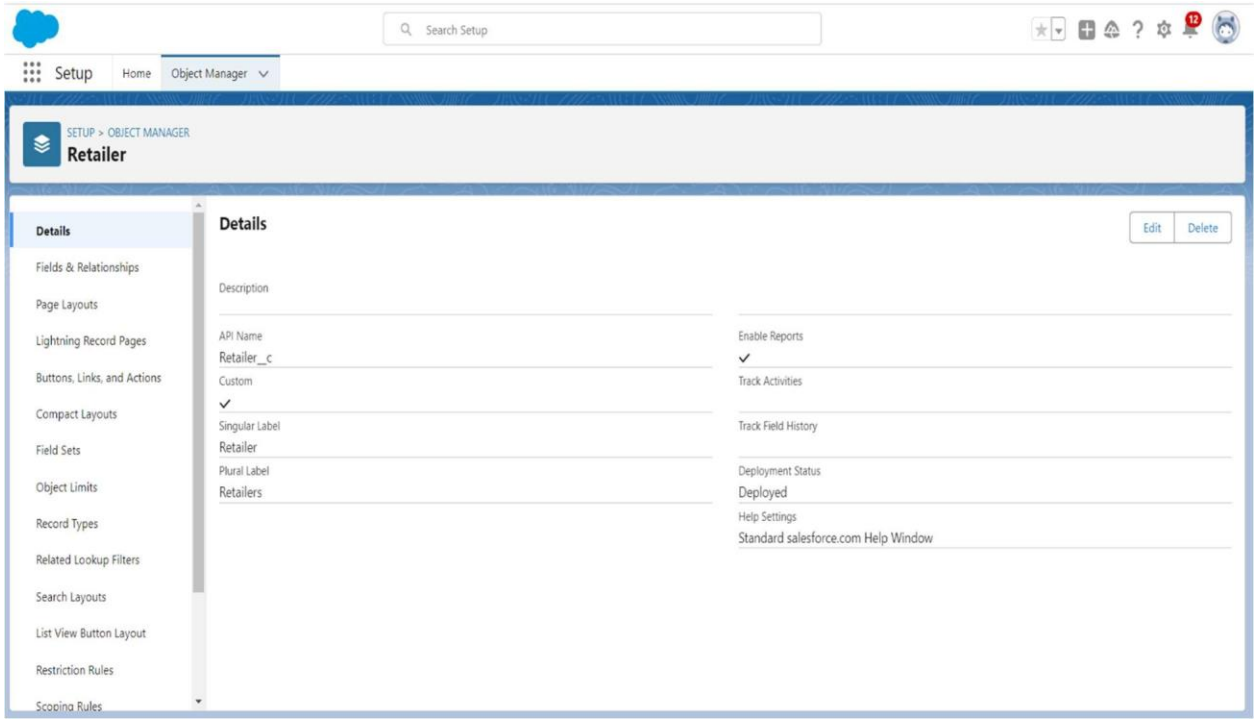
1. Our Customer



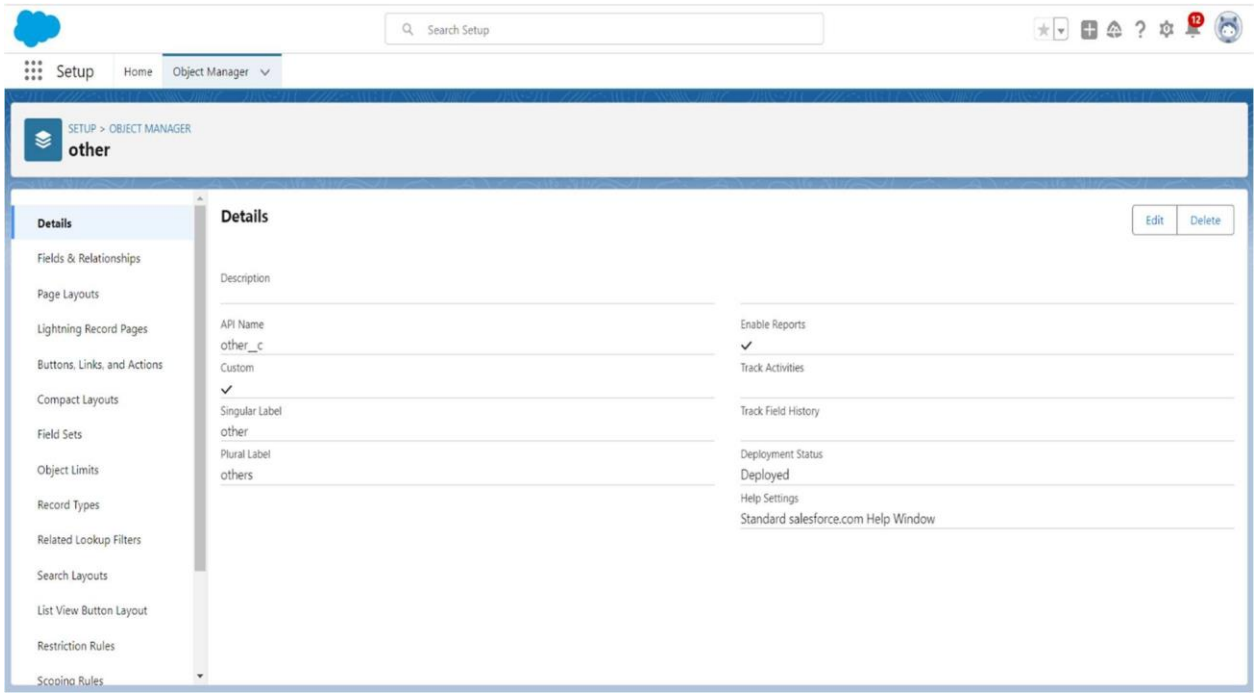
2. Consultant



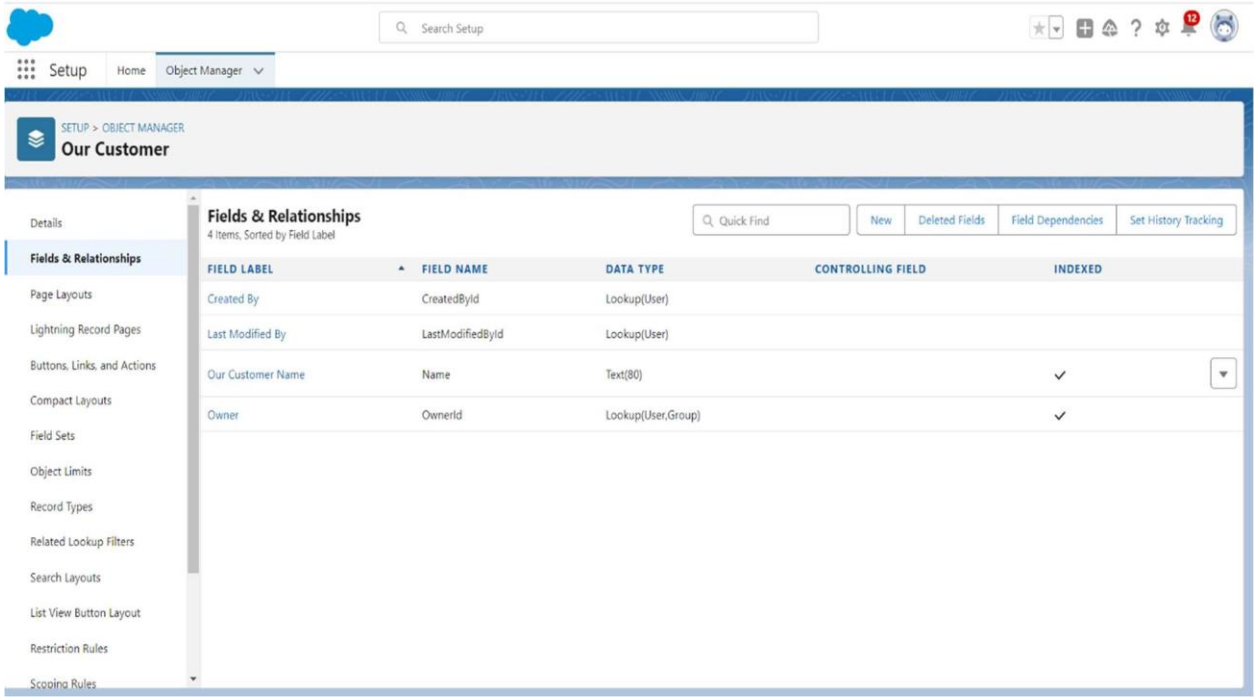
3. Retailer

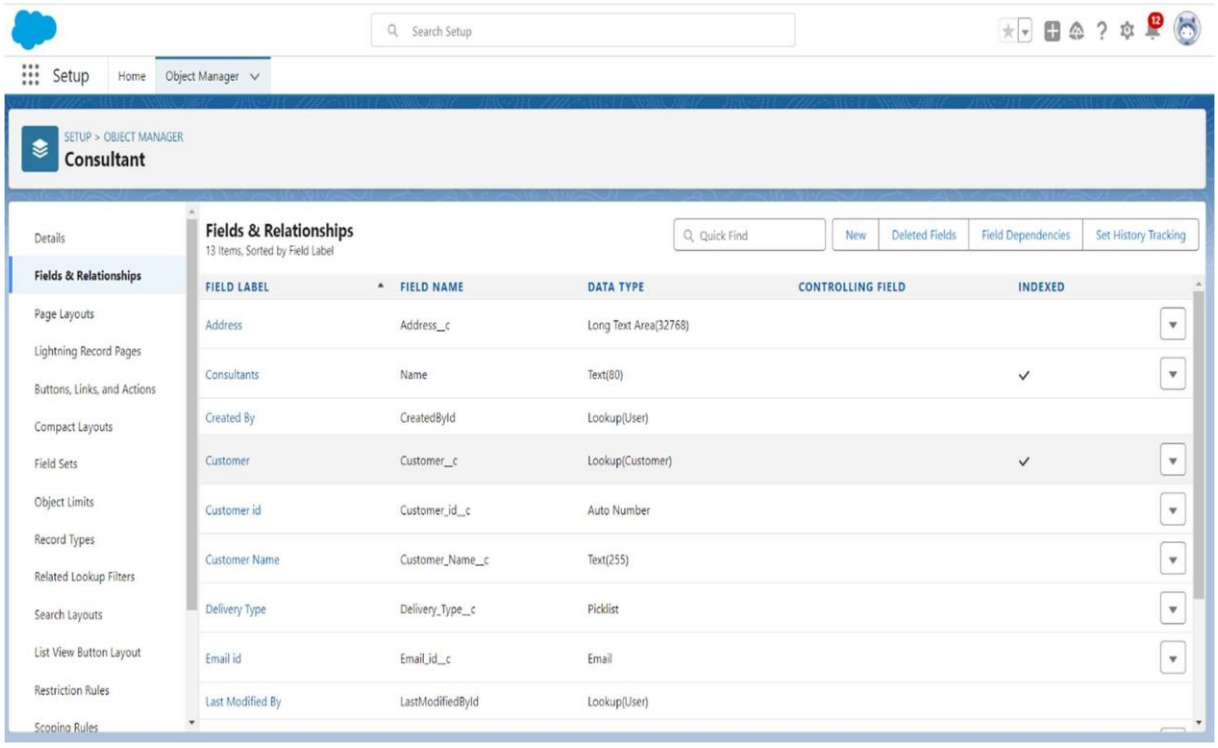


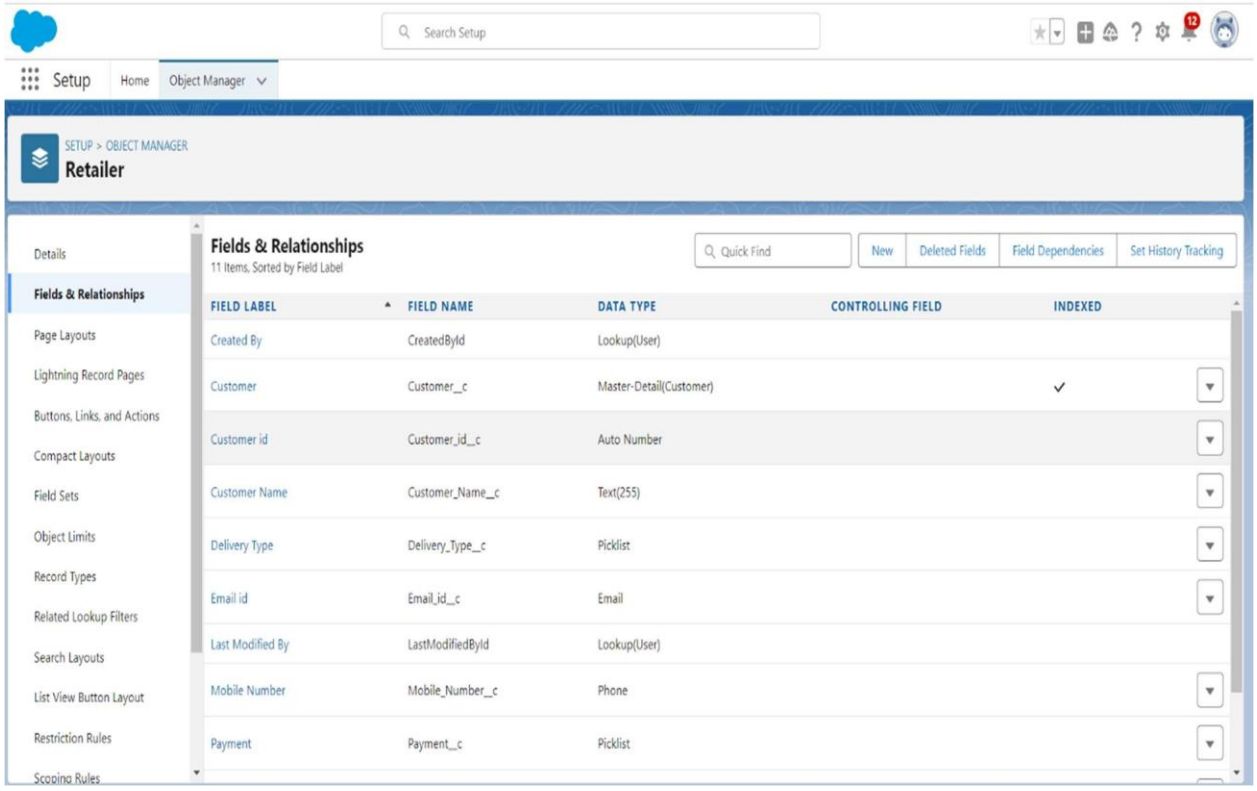
4. Other

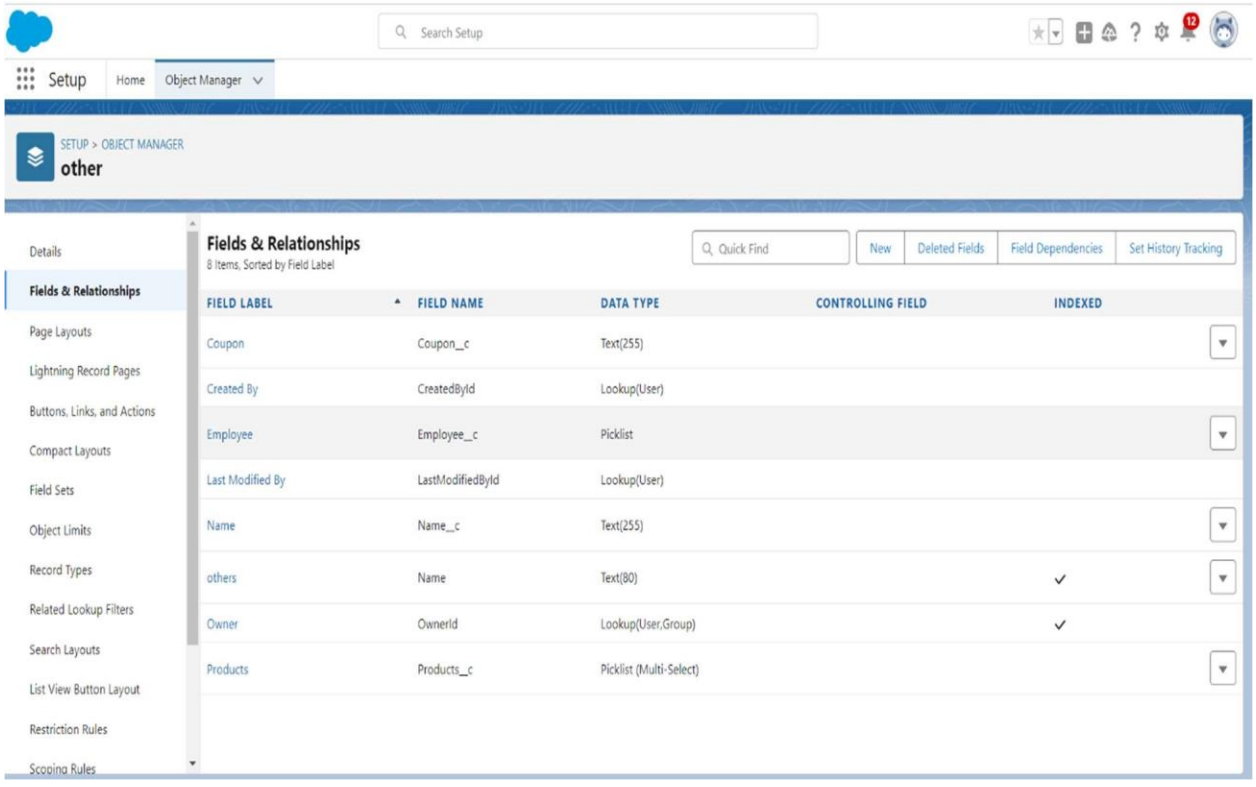


Fields and Relationships

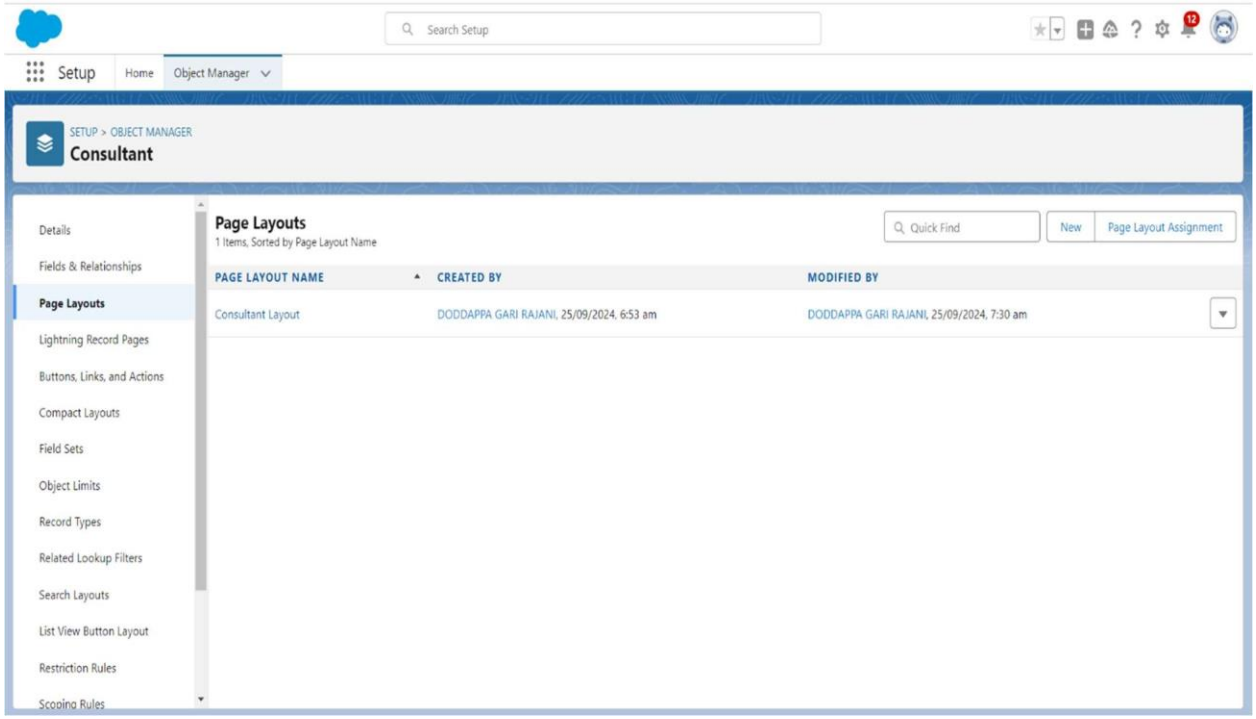


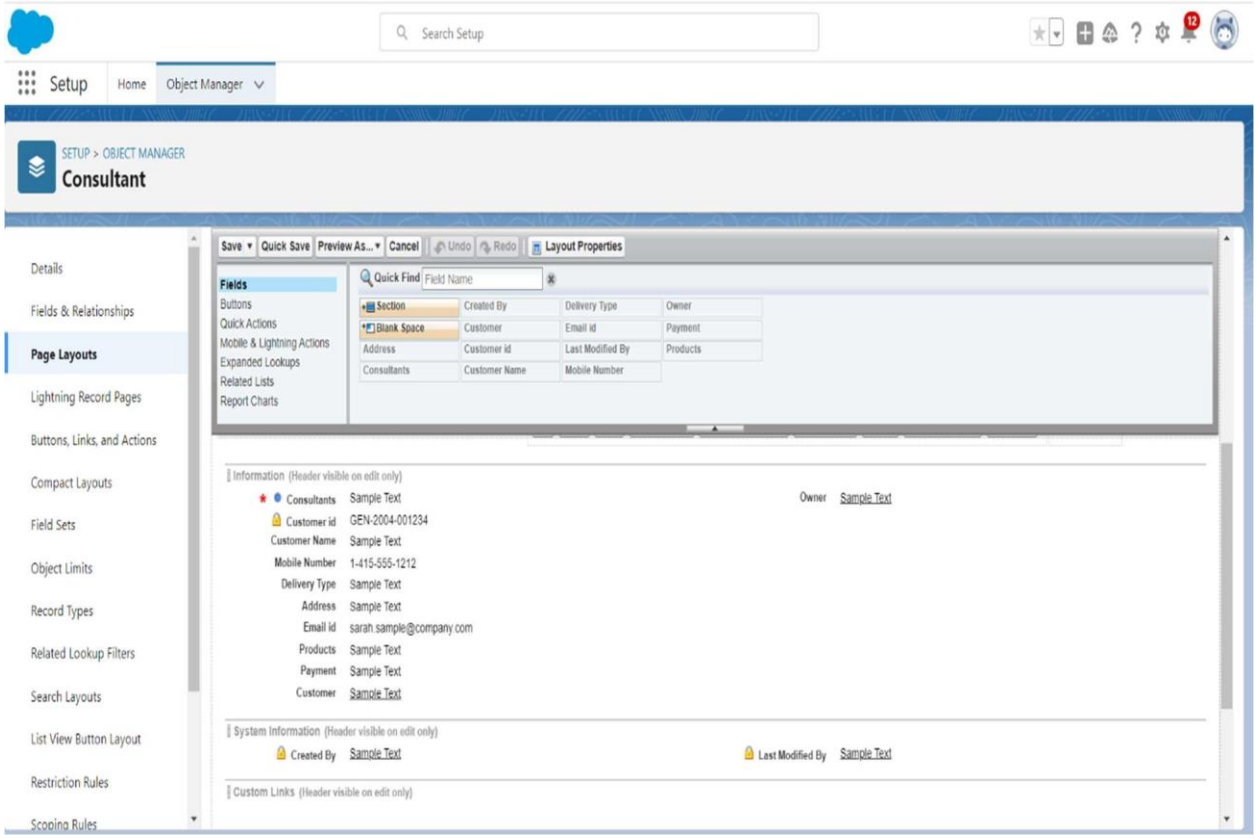



Search Setup
Setup
Home
Object Manager
SETUP > OBJECT MANAGER
Retailer
Details
Fields & Relationships
Page Layouts
Lightning Record Pages
Buttons, Links, and Actions
Compact Layouts
Field Sets
Object Limits
Record Types
Related Lookup Filters
Search Layouts
List View Button Layout
Restriction Rules
Scoping Rules
Fields & Relationships
11 Items, Sorted by Field Label
Quick Find
New
Deleted Fields
Field Dependencies
Set History Tracking
FIELD LABEL
FIELD NAME
DATA TYPE
CONTROLLING FIELD
INDEXED
Created By
CreatedById
Lookup(User)
Customer
Customer__c
Master-Detail(Customer)
Customer id
Customer_id__c
Auto Number
Customer Name
Customer_Name__c
Text(255)
Delivery Type
Delivery_Type__c
Picklist
Email id
Email_id__c
Email
Last Modified By
LastModifiedById
Lookup(User)
Mobile Number
Mobile_Number__c
Phone
Payment
Payment__c
Picklist

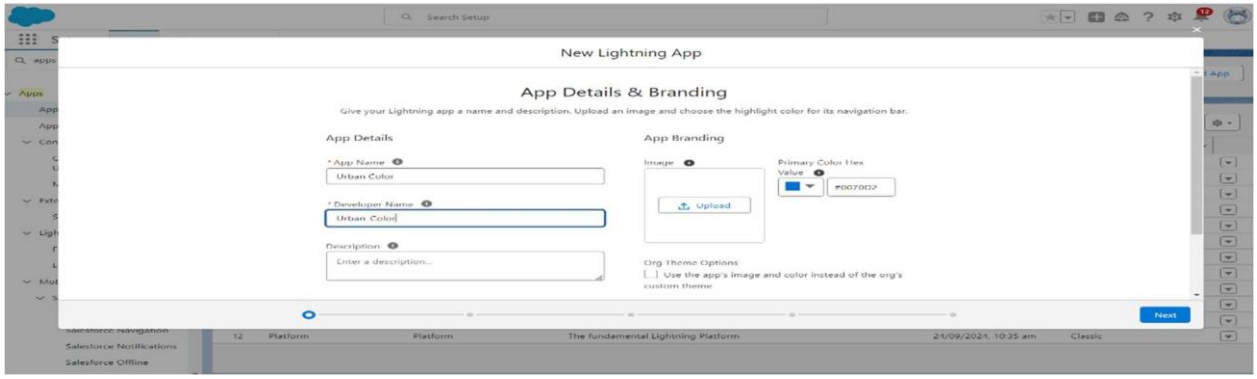

Search Setup
Setup
Home
Object Manager
SETUP > OBJECT MANAGER
other
Details
Fields & Relationships
Page Layouts
Lightning Record Pages
Buttons, Links, and Actions
Compact Layouts
Field Sets
Object Limits
Record Types
Related Lookup Filters
Search Layouts
List View Button Layout
Restriction Rules
Scoping Rules
Fields & Relationships
8 Items, Sorted by Field Label
Quick Find
New
Deleted Fields
Field Dependencies
Set History Tracking
FIELD LABEL
FIELD NAME
DATA TYPE
CONTROLLING FIELD
INDEXED
Coupon
Coupon__c
Text(255)
Created By
CreatedById
Lookup(User)
Employee
Employee__c
Picklist
Last Modified By
LastModifiedById
Lookup(User)
Name
Name__c
Text(255)
others
Name
Text(80)
Owner
OwnerId
Lookup(User,Group)
Products
Products__c
Picklist (Multi-Select)

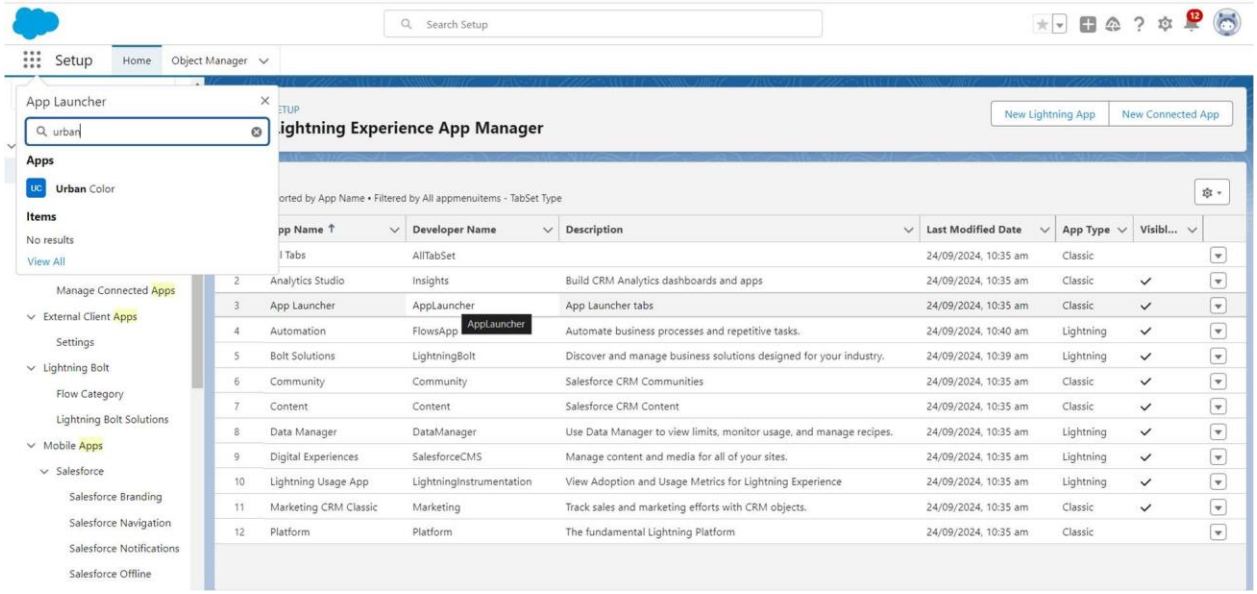
Page Layout

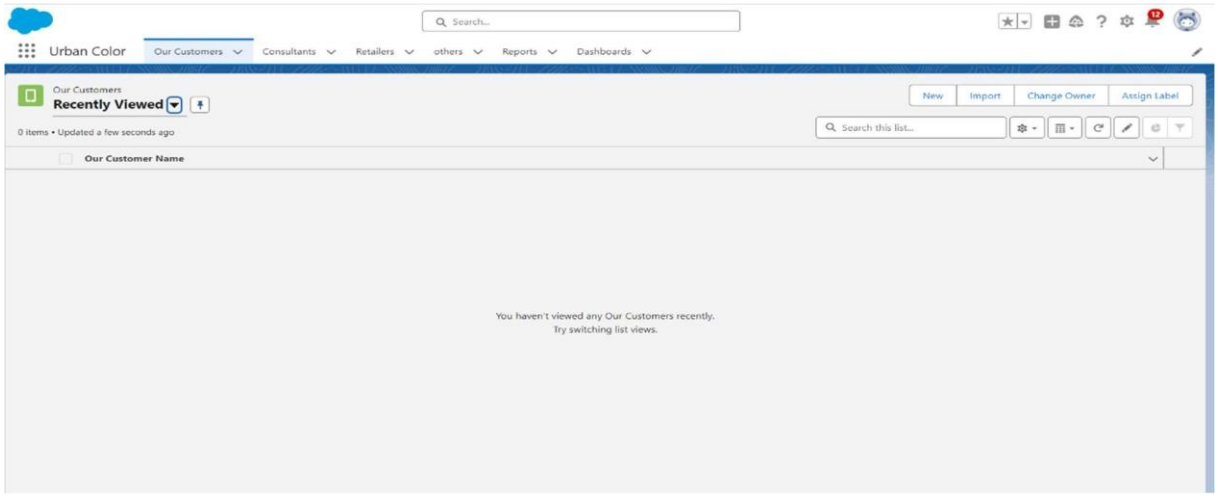

Search Setup
Setup
Home
Object Manager
SETUP > OBJECT MANAGER
Consultant
Details
Fields & Relationships
Page Layouts
Lightning Record Pages
Buttons, Links, and Actions
Compact Layouts
Field Sets
Object Limits
Record Types
Related Lookup Filters
Search Layouts
List View Button Layout
Restriction Rules
Scoping Rules
Page Layouts
1 Items, Sorted by Page Layout Name
Quick Find
New
Page Layout Assignment
PAGE LAYOUT NAME
CREATED BY
MODIFIED BY
Consultant Layout
DODDAPPA GARI RAJANI, 25/09/2024, 6:53 am
DODDAPPA GARI RAJANI, 25/09/2024, 7:30 am


Search Setup
Setup
Home
Object Manager
SETUP > OBJECT MANAGER
Consultant
Details
Fields & Relationships
Page Layouts
Lightning Record Pages
Buttons, Links, and Actions
Compact Layouts
Field Sets
Object Limits
Record Types
Related Lookup Filters
Search Layouts
List View Button Layout
Restriction Rules
Scoping Rules
Save
Quick Save
Preview As...
Cancel
Undo
Redo
Layout Properties
Fields
Buttons
Quick Actions
Mobile & Lightning Actions
Expanded Lookups
Related Lists
Report Charts
Quick Find
Field Name
Section
Blank Space
Created By
Delivery Type
Owner
Customer
Email id
Payment
Address
Customer id
Last Modified By
Products
Consultants
Customer Name
Mobile Number
Information (Header visible on edit only)
Consultants
Sample Text
Customer id
GEN-2004-001234
Customer Name
Sample Text
Mobile Number
1-415-555-1212
Delivery Type
Sample Text
Address
Sample Text
Email id
sarah.sample@company.com
Products
Sample Text
Payment
Sample Text
Customer
Sample Text
Owner
Sample Text
System Information (Header visible on edit only)
Created By
Sample Text
Last Modified By
Sample Text
Custom Links (Header visible on edit only)

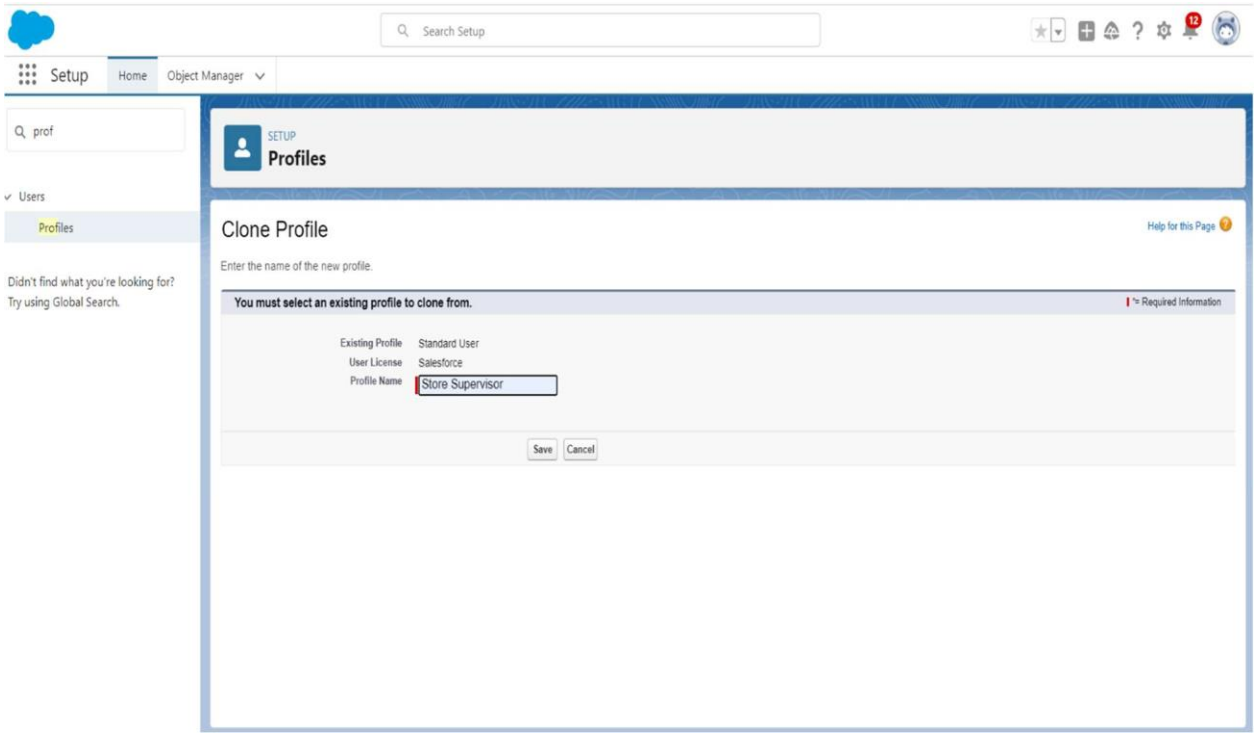
The Lightning App

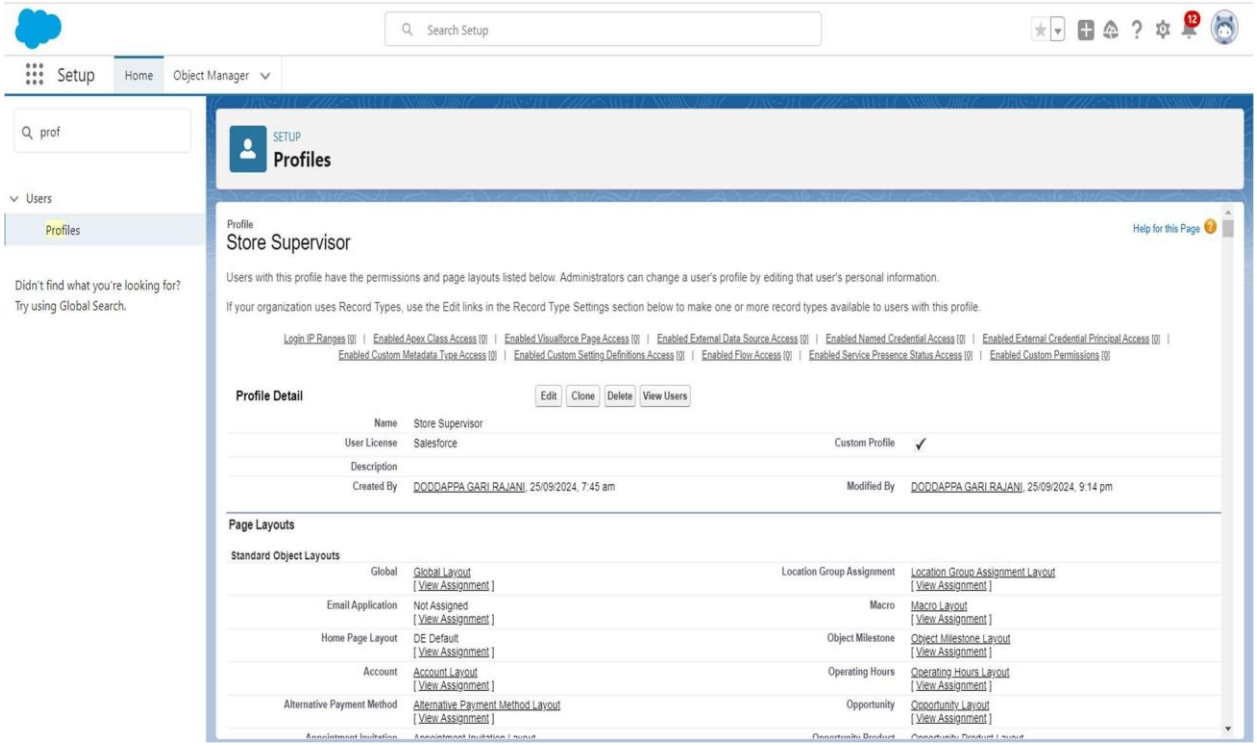


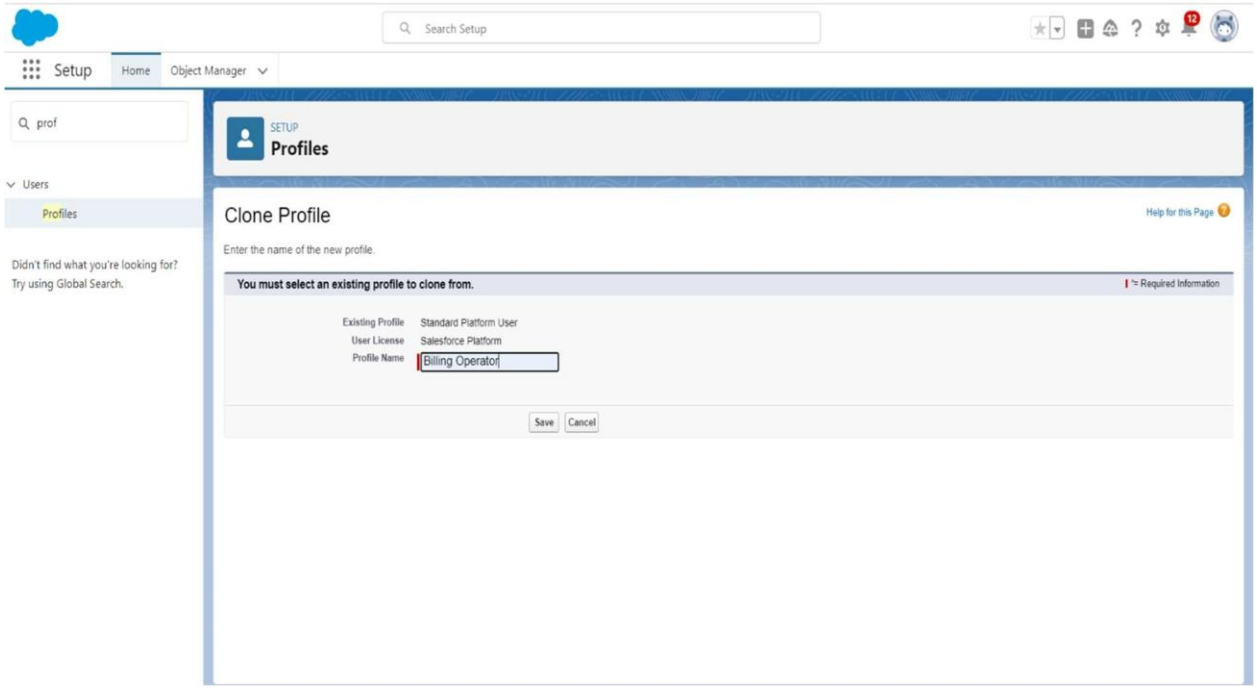


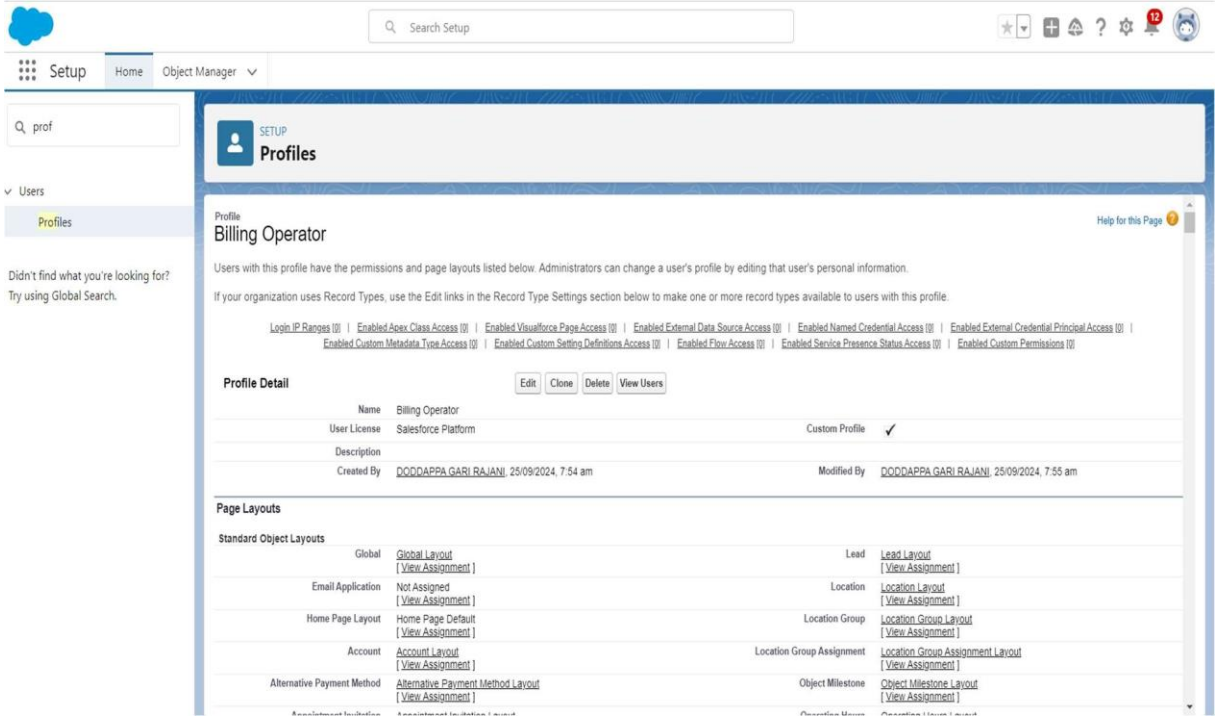


Profile


Search Setup
Setup
Home
Object Manager
prof
Users
Profiles
Didn't find what you're looking for?
Try using Global Search.
SETUP
Profiles
Clone Profile
Help for this Page
Enter the name of the new profile.
You must select an existing profile to clone from.
Required Information
Existing Profile
Standard User
User License
Salesforce
Profile Name
Store Supervisor
Save
Cancel


Search Setup
Setup
Home
Object Manager
prof
Users
Profiles
Didn't find what you're looking for?
Try using Global Search.
SETUP
Profiles
Profile
Store Supervisor
Help for this Page
Users with this profile have the permissions and page layouts listed below. Administrators can change a user's profile by editing that user's personal information.
If your organization uses Record Types, use the Edit links in the Record Type Settings section below to make one or more record types available to users with this profile.
Login IP Ranges [0] | Enabled Apex Class Access [0] | Enabled Visualforce Page Access [0] | Enabled External Data Source Access [0] | Enabled Named Credential Access [0] | Enabled External Credential Principal Access [0] | Enabled Custom Metadata Type Access [0] | Enabled Custom Setting Definitions Access [0] | Enabled Flow Access [0] | Enabled Service Presence Status Access [0] | Enabled Custom Permissions [0]
Profile Detail
Edit
Clone
Delete
View Users
Name
Store Supervisor
User License
Salesforce
Custom Profile
Description
Created By
DODDAPPA GARI RAJANI, 25/09/2024, 7:45 am
Modified By
DODDAPPA GARI RAJANI, 25/09/2024, 9:14 pm
Page Layouts
Standard Object Layouts
Global
Global Layout
[View Assignment]
Location Group Assignment
Location Group Assignment Layout
[View Assignment]
Email Application
Not Assigned
[View Assignment]
Macro
Macro Layout
[View Assignment]
Home Page Layout
DE Default
[View Assignment]
Object Milestone
Object Milestone Layout
[View Assignment]
Account
Account Layout
[View Assignment]
Operating Hours
Operating Hours Layout
[View Assignment]
Alternative Payment Method
Alternative Payment Method Layout
[View Assignment]
Opportunity
Opportunity Layout
[View Assignment]


Search Setup
Setup
Home
Object Manager
prof
Users
Profiles
Didn't find what you're looking for?
Try using Global Search.
SETUP
Profiles
Clone Profile
Help for this Page
Enter the name of the new profile.
You must select an existing profile to clone from.
Required Information
Existing Profile
Standard Platform User
User License
Salesforce Platform
Profile Name
Billing Operator
Save
Cancel


Search Setup
Setup
Home
Object Manager
prof
Users
Profiles
Didn't find what you're looking for?
Try using Global Search.
SETUP
Profiles
Profile
Billing Operator
Help for this Page
Users with this profile have the permissions and page layouts listed below. Administrators can change a user's profile by editing that user's personal information.
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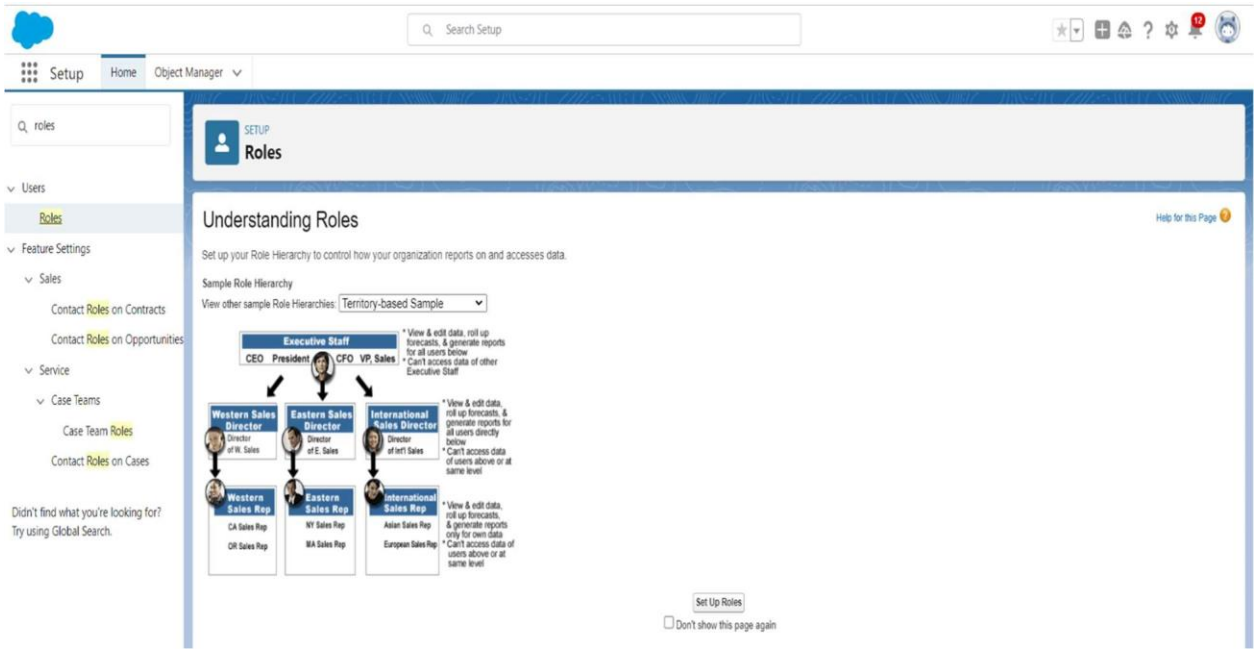
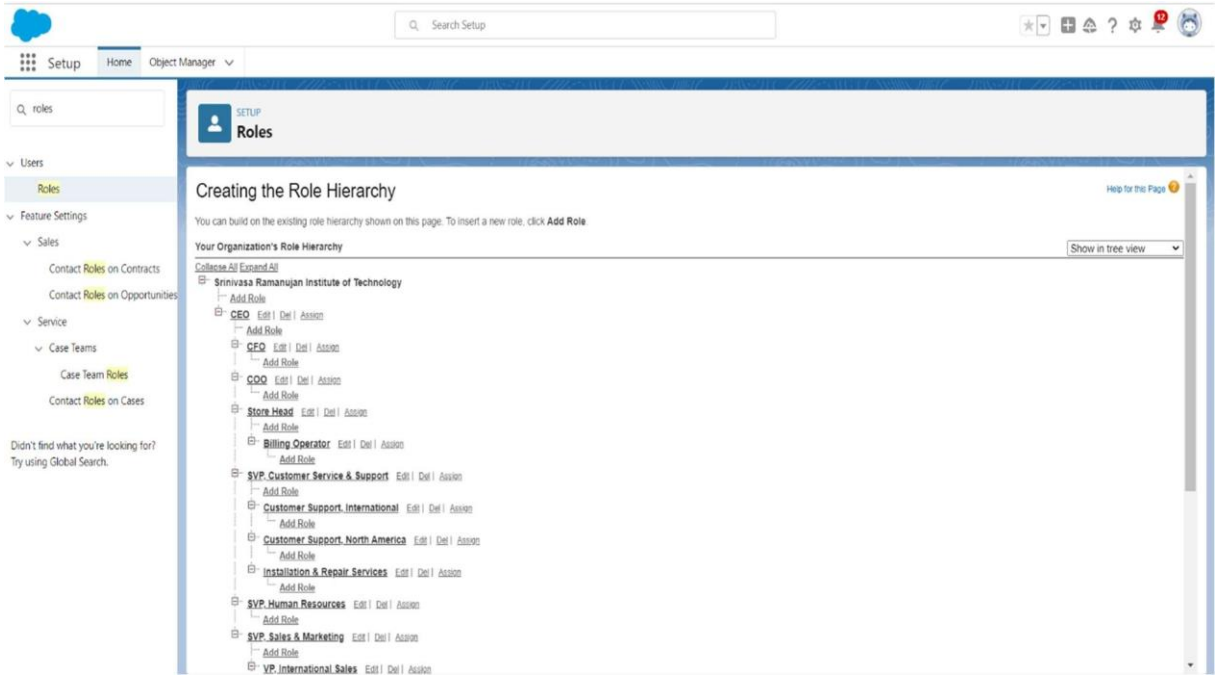
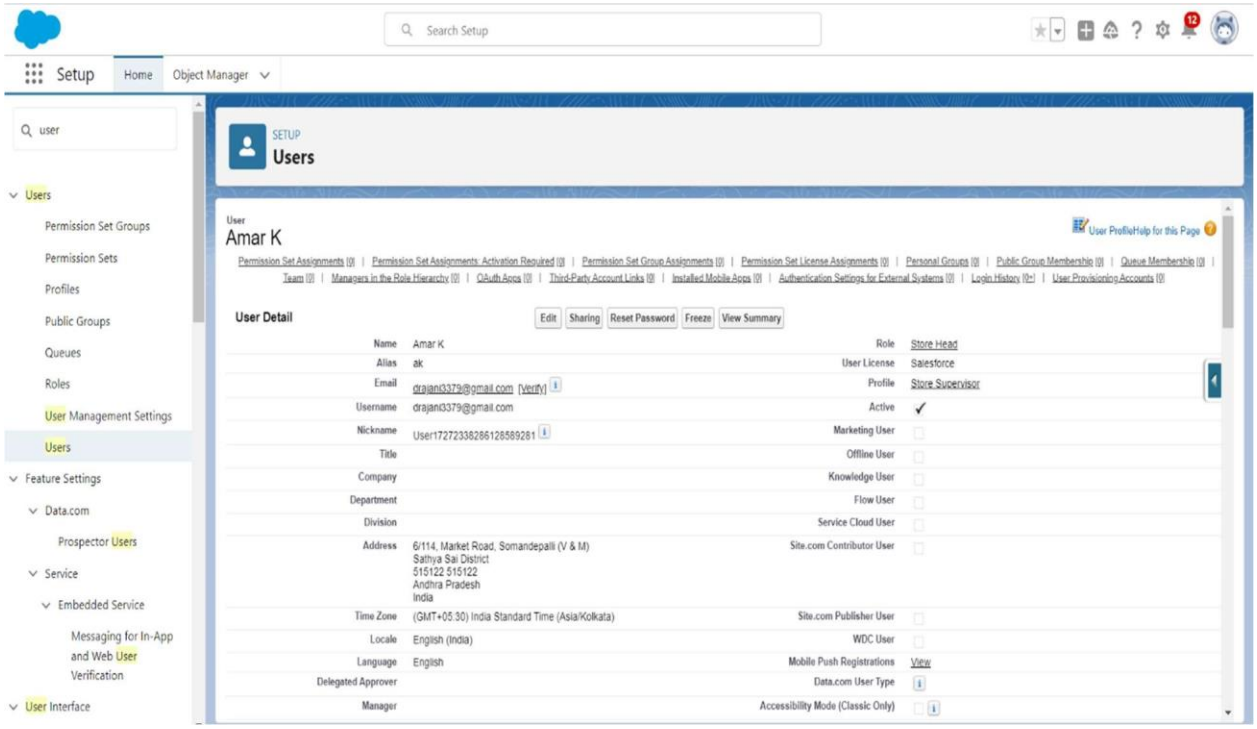
Login IP Ranges [0] | Enabled Apex Class Access [0] | Enabled Visualforce Page Access [0] | Enabled External Data Source Access [0] | Enabled Named Credential Access [0] | Enabled External Credential Principal Access [0] | Enabled Custom Metadata Type Access [0] | Enabled Custom Setting Definitions Access [0] | Enabled Flow Access [0] | Enabled Service Presence Status Access [0] | Enabled Custom Permissions [0]
Profile Detail
Edit
Clone
Delete
View Users
Name
Billing Operator
User License
Salesforce Platform
Custom Profile
Description
Created By
DODDAPPA GARI RAJANI, 25/09/2024, 7:54 am
Modified By
DODDAPPA GARI RAJANI, 25/09/2024, 7:55 am
Page Layouts
Standard Object Layouts
Global
Global Layout
[View Assignment]
Lead
Lead Layout
[View Assignment]
Email Application
Not Assigned
[View Assignment]
Location
Location Layout
[View Assignment]
Home Page Layout
Home Page Default
[View Assignment]
Location Group
Location Group Layout
[View Assignment]
Account
Account Layout
[View Assignment]
Location Group Assignment
Location Group Assignment Layout
[View Assignment]
Alternative Payment Method
Alternative Payment Method Layout
[View Assignment]
Object Milestone
Object Milestone Layout
[View Assignment]

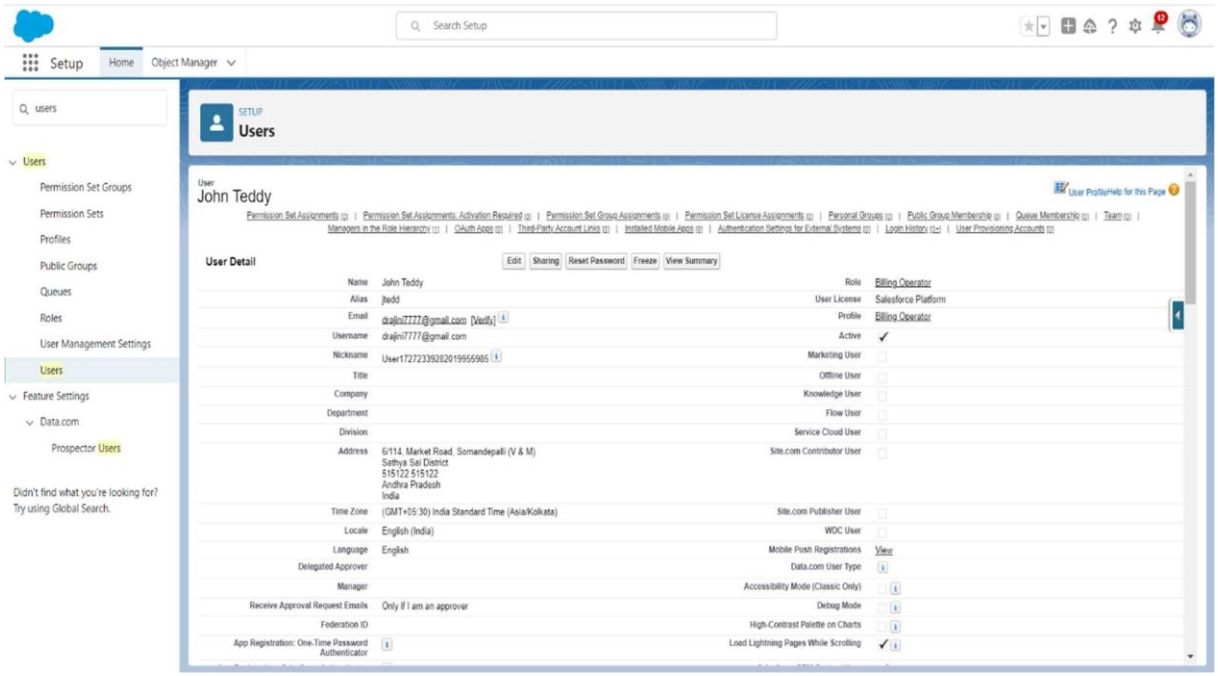
Setup Roles


Search Setup
Setup
Home
Object Manager
roles
Users
Roles
Feature Settings
Sales
Contact Roles on Contracts
Contact Roles on Opportunities
Service
Case Teams
Case Team Roles
Contact Roles on Cases
Didn't find what you're looking for?
Try using Global Search.
SETUP
Roles
Understanding Roles
Help for this Page
Set up your Role Hierarchy to control how your organization reports on and accesses data.
Sample Role Hierarchy
View other sample Role Hierarchies
Territory-based Sample
Executive Staff
CEO President
CFO VP, Sales
Western Sales Director
Eastern Sales Director
International Sales Director
Western Sales Rep
Eastern Sales Rep
International Sales Rep
CA Sales Rep
OR Sales Rep
NY Sales Rep
MA Sales Rep
Asian Sales Rep
European Sales Rep
Set Up Roles
Don't show this page again

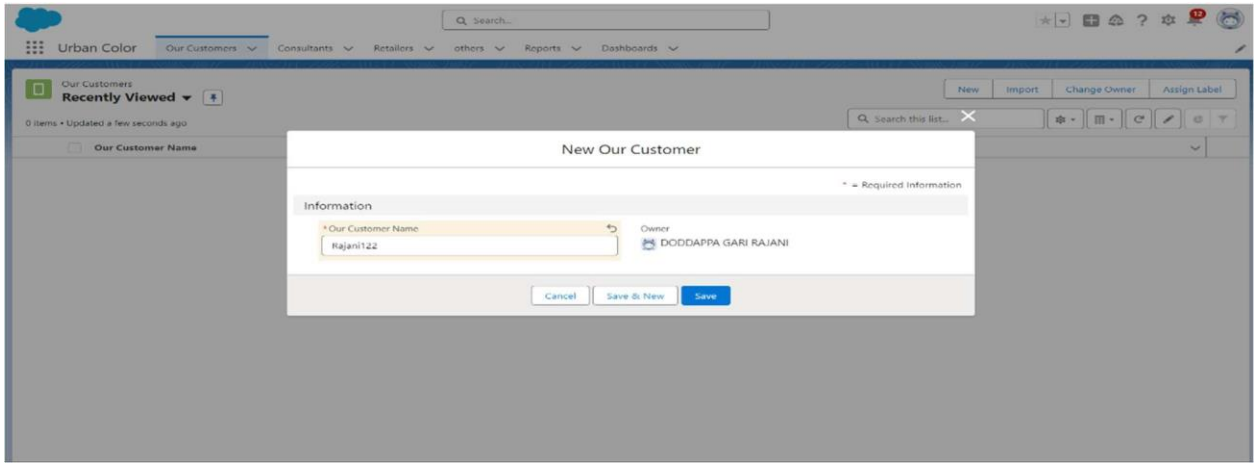

Search Setup
Setup
Home
Object Manager
roles
Users
Roles
Feature Settings
Sales
Contact Roles on Contracts
Contact Roles on Opportunities
Service
Case Teams
Case Team Roles
Contact Roles on Cases
Didn't find what you're looking for?
Try using Global Search.
SETUP
Roles
Creating the Role Hierarchy
Help for this Page
You can build on the existing role hierarchy shown on this page. To insert a new role, click Add Role.
Your Organization's Role Hierarchy
Show in tree view
Collapse All Expand All
Srinivasa Ramanujan Institute of Technology
Add Role
CEO Edit | Del | Assign
CFO
COO
Store Head
Billing Operator
SVP, Customer Service & Support
Customer Support, International
Customer Support, North America
Installation & Repair Services
SVP, Human Resources
SVP, Sales & Marketing
VP, International Sales

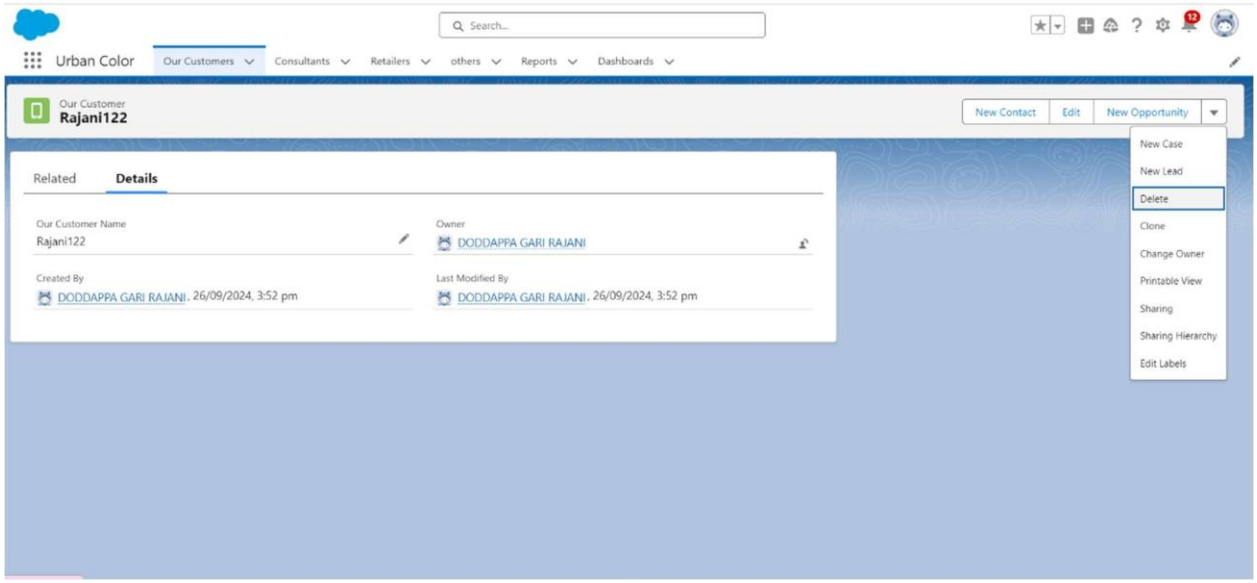
Users

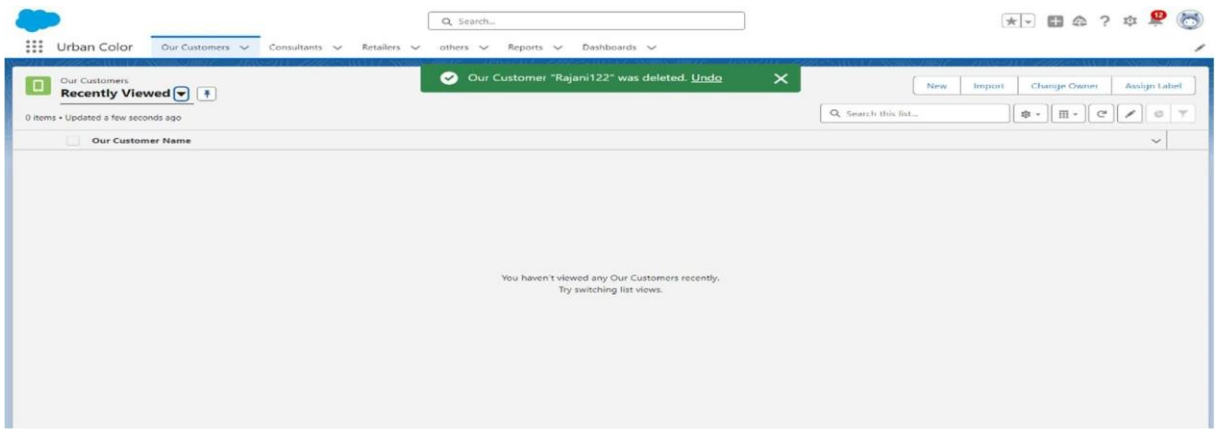

Search Setup
Setup
Home
Object Manager
user
Users
Permission Set Groups
Permission Sets
Profiles
Public Groups
Queues
Roles
User Management Settings
Users
Feature Settings
Data.com
Prospector Users
Service
Embedded Service
Messaging for In-App and Web User Verification
User Interface
SETUP
Users
User
Amar K
User Detail
Edit
Sharing
Reset Password
Freeze
View Summary
Name Amar K
Alias ak
Email drajani3379@gmail.com [Verify]
Username drajani3379@gmail.com
Nickname User17272338286128589281
Title
Company
Department
Division
Address 6/114, Market Road, Somandepalli (V & M) Sathya Sai District 515122 515122 Andhra Pradesh India
Time Zone (GMT+05:30) India Standard Time (Asia/Kolkata)
Locale English (India)
Language English
Delegated Approver
Manager
Role Store Head
User License Salesforce
Profile Store Supervisor
Active
Marketing User
Offline User
Knowledge User
Flow User
Service Cloud User
Site.com Contributor User
Site.com Publisher User
WDC User
Mobile Push Registrations View
Data.com User Type
Accessibility Mode (Classic Only)


Search Setup
Setup
Home
Object Manager
users
Users
Permission Set Groups
Permission Sets
Profiles
Public Groups
Queues
Roles
User Management Settings
Users
Feature Settings
Data.com
Prospector Users
Didn't find what you're looking for? Try using Global Search.
SETUP
Users
User
John Teddy
User Detail
Edit
Sharing
Reset Password
Freeze
View Summary
Name John Teddy
Alias jtedd
Email drajini7777@gmail.com [Verify]
Username drajini7777@gmail.com
Nickname User17272339282019955985
Title
Company
Department
Division
Address 6/114, Market Road, Somandepalli (V & M) Sathya Sai District 515122 515122 Andhra Pradesh India
Time Zone (GMT+05:30) India Standard Time (Asia/Kolkata)
Locale English (India)
Language English
Delegated Approver
Manager
Receive Approval Request Emails Only if I am an approver
Federation ID
App Registration: One-Time Password Authenticator
Role Billing Operator
User License Salesforce Platform
Profile Billing Operator
Active
Marketing User
Offline User
Knowledge User
Flow User
Service Cloud User
Site.com Contributor User
Site.com Publisher User
WDC User
Mobile Push Registrations View
Data.com User Type
Accessibility Mode (Classic Only)
Debug Mode
High-Contrast Palette on Charts
Load Lightning Pages While Scrolling

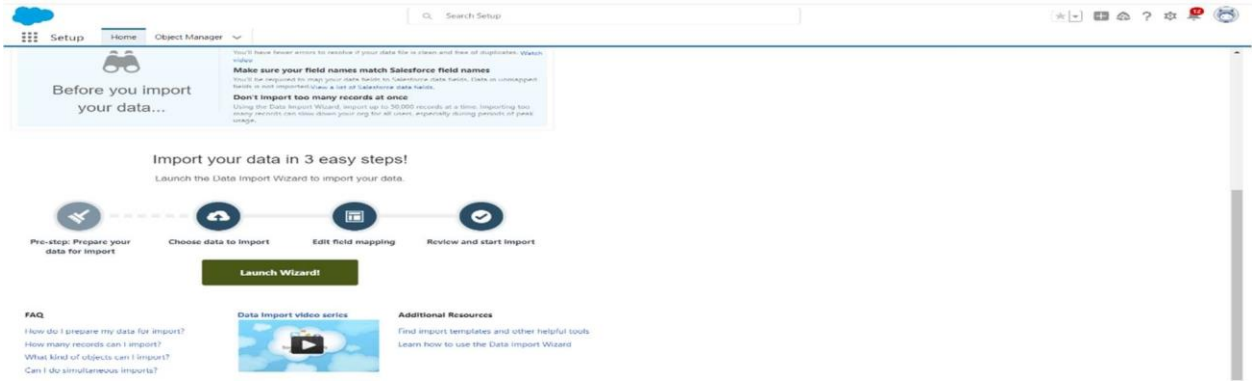
User Adoption

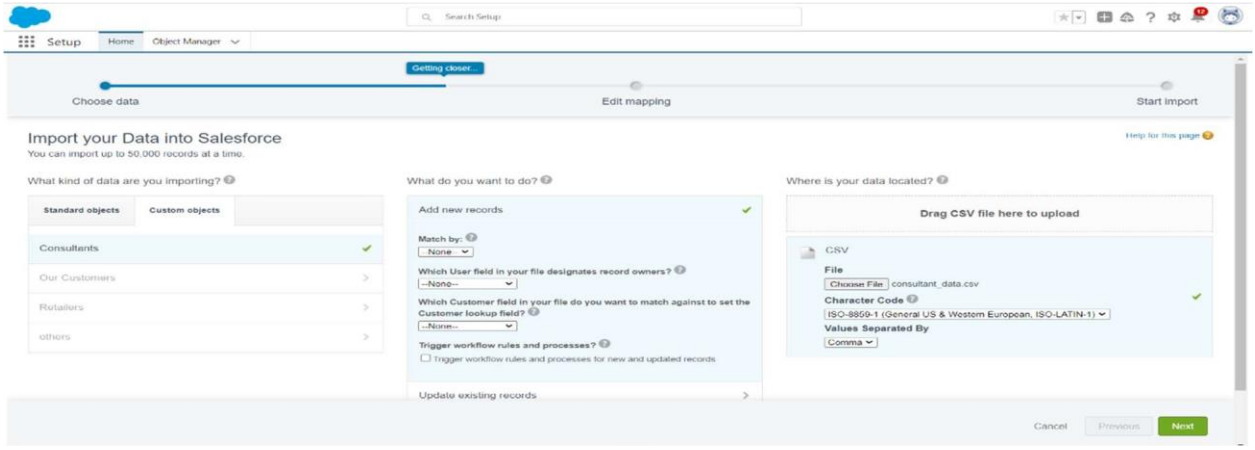


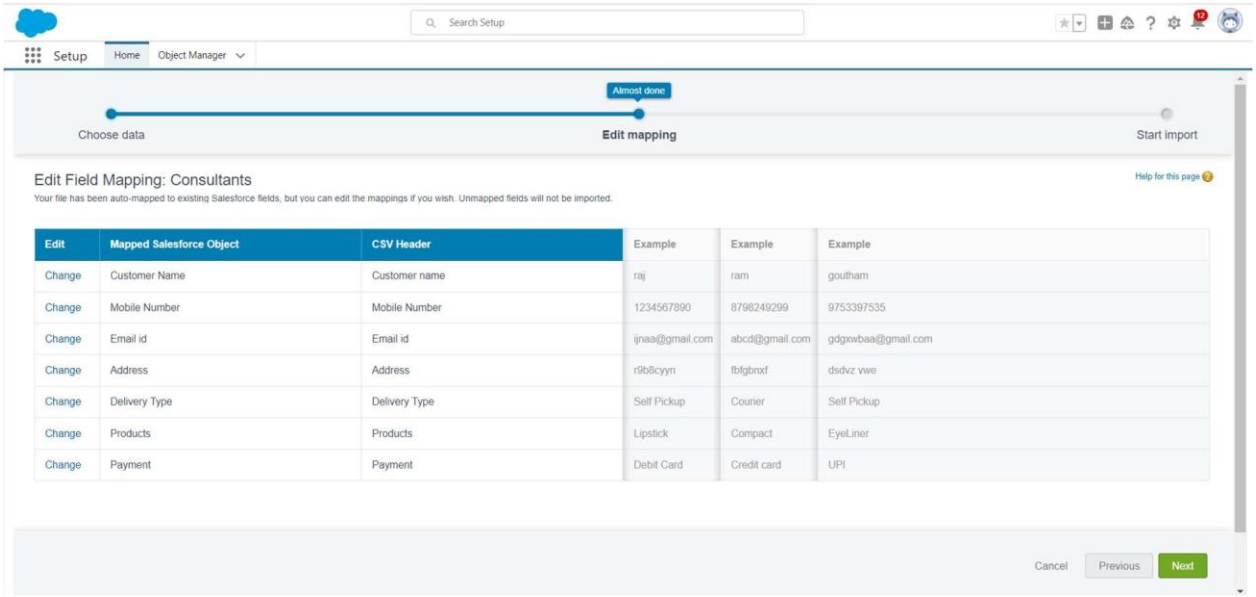


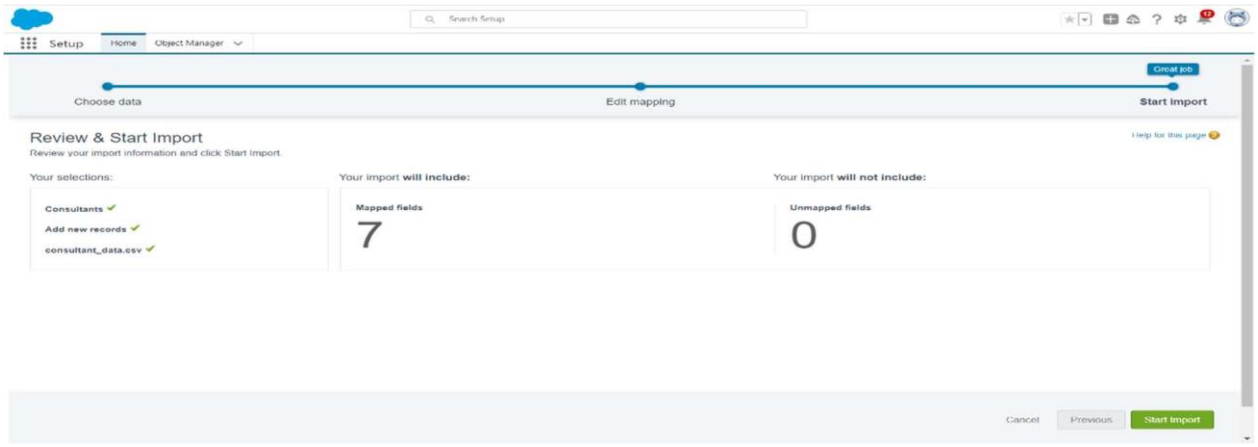


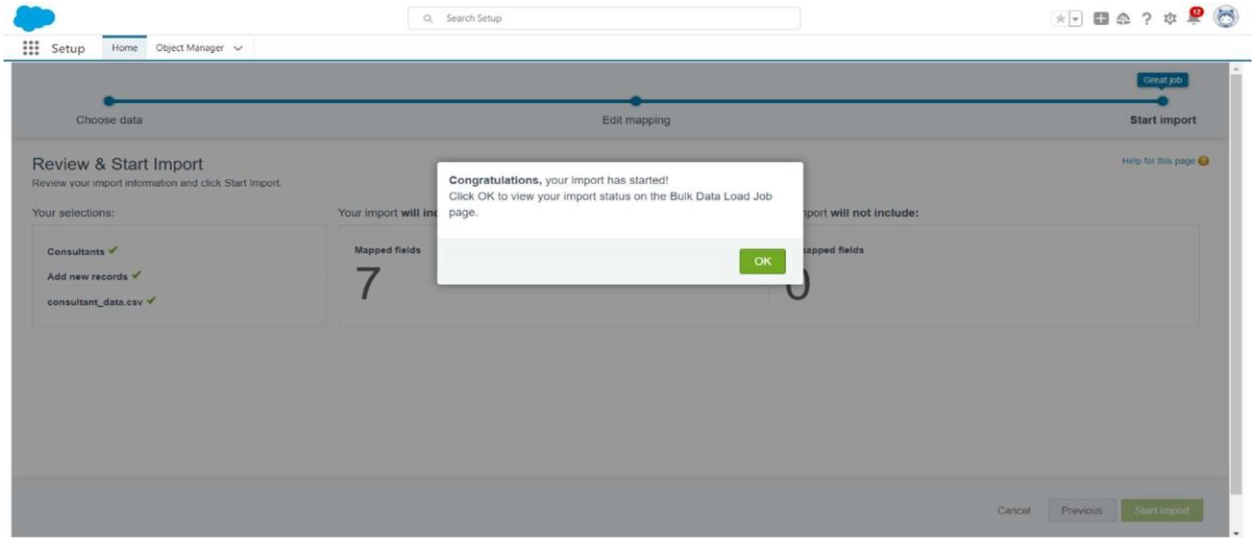
Import Data

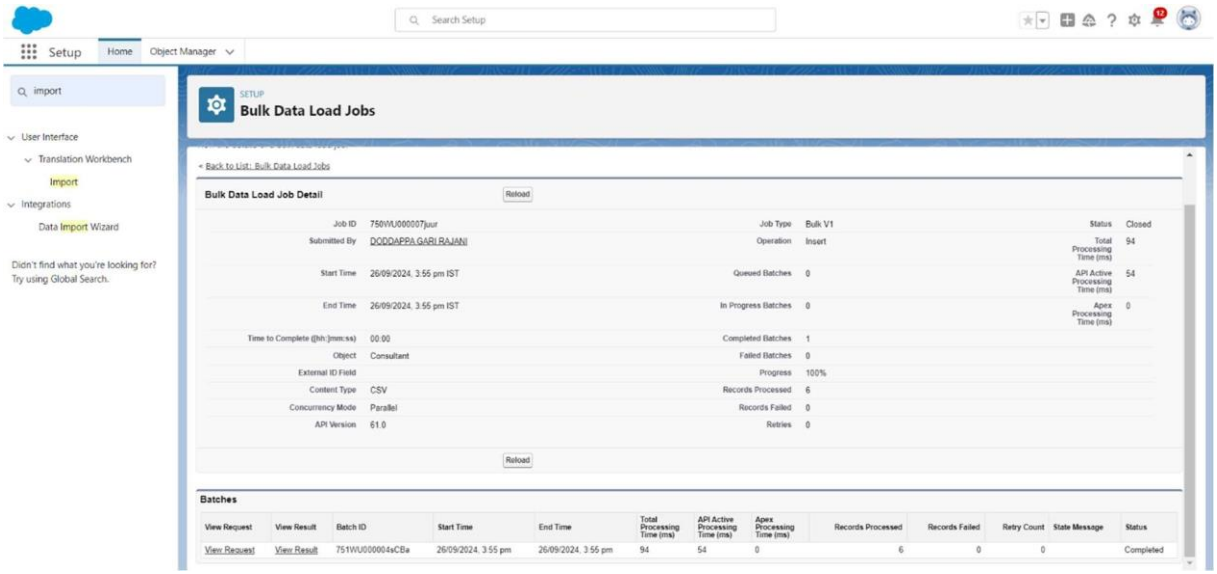

Setup
Home
Object Manager
Search Setup
Before you import your data...
Make sure your field names match Salesforce field names
Don't import too many records at once
Import your data in 3 easy steps!
Launch the Data Import Wizard to import your data.
Pre-step: Prepare your data for import
Choose data to import
Edit field mapping
Review and start import
Launch Wizard!
FAQ
How do I prepare my data for import?
How many records can I import?
What kind of objects can I import?
Can I do simultaneous imports?
Data import video series
Additional Resources
Find import templates and other helpful tools
Learn how to use the Data Import Wizard


Setup
Home
Object Manager
Search Setup
Getting closer...
Choose data
Edit mapping
Start import
Import your Data into Salesforce
You can import up to 50,000 records at a time.
Help for this page
What kind of data are you importing?
Standard objects
Custom objects
Consultants
Our Customers
Retailers
others
What do you want to do?
Add new records
Match by:
None
Which User field in your file designates record owners?
--None--
Which Customer field in your file do you want to match against to set the Customer lookup field?
--None--
Trigger workflow rules and processes?
Trigger workflow rules and processes for new and updated records
Update existing records
Where is your data located?
Drag CSV file here to upload
CSV
File
Choose File
consultant_data.csv
Character Code
ISO-8859-1 (General US & Western European, ISO-LATIN-1)
Values Separated By
Comma
Cancel
Previous
Next

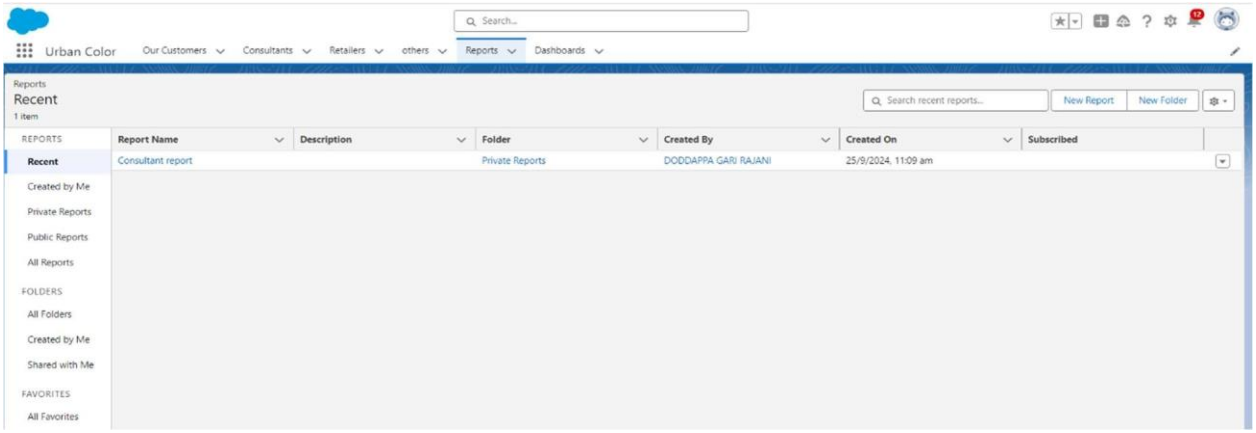

Setup
Home
Object Manager
Search Setup
Almost done
Choose data
Edit mapping
Start import
Edit Field Mapping: Consultants
Help for this page
Your file has been auto-mapped to existing Salesforce fields, but you can edit the mappings if you wish. Unmapped fields will not be imported.
Edit
Mapped Salesforce Object
CSV Header
Example
Example
Example
Change
Customer Name
Customer name
raj
ram
goutham
Change
Mobile Number
Mobile Number
1234567890
8798249299
9753397535
Change
Email id
Email id
ijnaa@gmail.com
abcd@gmail.com
gdgxwbaa@gmail.com
Change
Address
Address
r9b8cyyn
fbfgbnxf
dsdvz vwe
Change
Delivery Type
Delivery Type
Self Pickup
Courier
Self Pickup
Change
Products
Products
Lipstick
Compact
EyeLiner
Change
Payment
Payment
Debit Card
Credit card
UPI
Cancel
Previous
Next

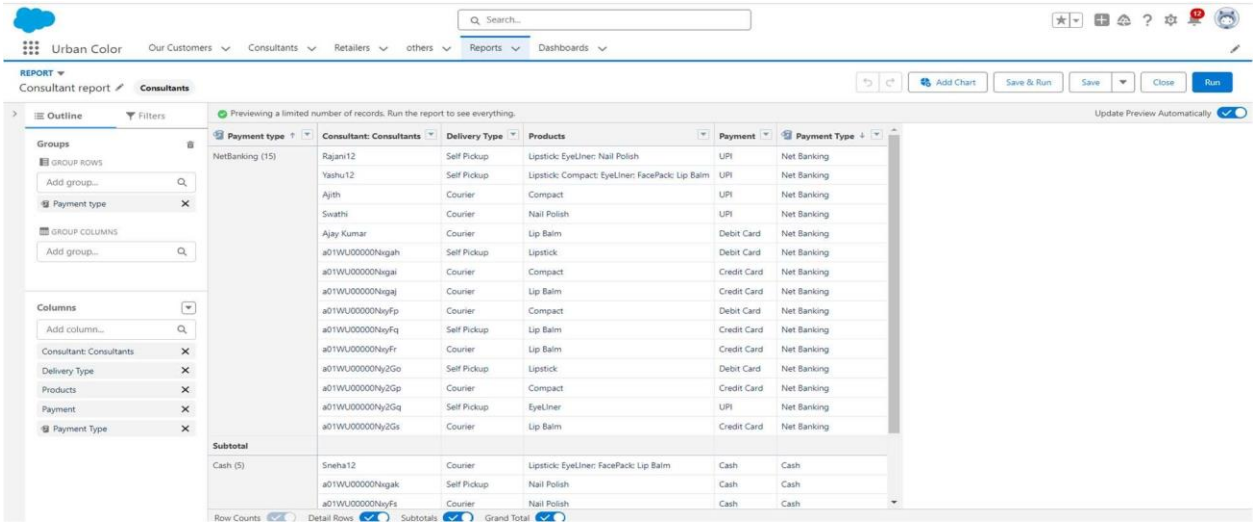

Setup
Home
Object Manager
Great job
Choose data
Edit mapping
Start import
Review & Start Import
Review your import information and click Start Import.
Help for this page
Your selections:
Consultants
Add new records
consultant_data.csv
Your import will include:
Mapped fields
7
Your import will not include:
Unmapped fields
0
Cancel
Previous
Start Import

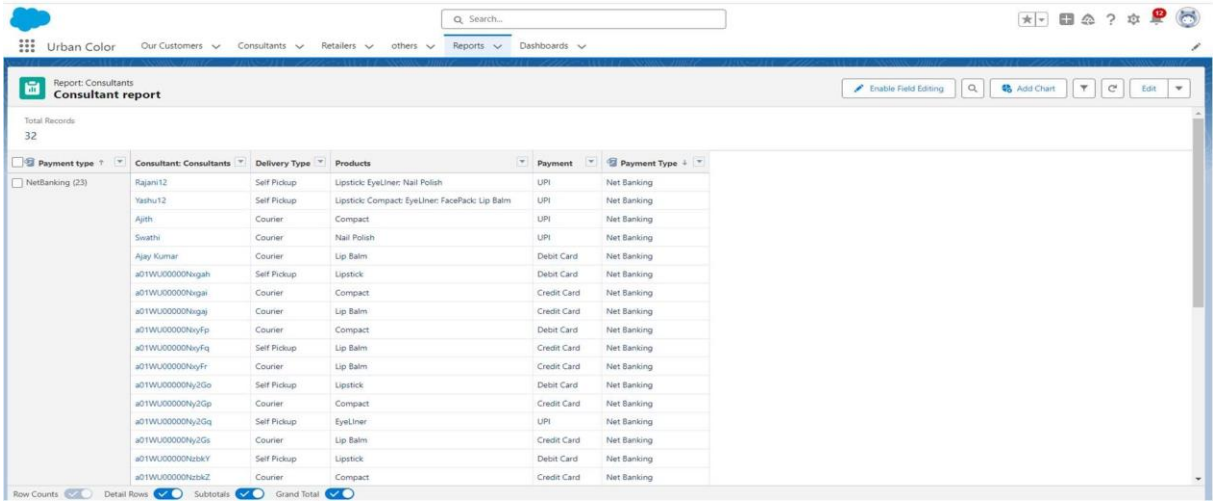

Setup
Home
Object Manager
Great job
Choose data
Edit mapping
Start import
Review & Start Import
Review your import information and click Start Import.
Help for this page
Congratulations, your import has started!
Click OK to view your import status on the Bulk Data Load Job page.
OK
Your selections:
Consultants
Add new records
consultant_data.csv
Mapped fields
7
Cancel
Previous
Start Import


Setup
Home
Object Manager
import
User Interface
Translation Workbench
Import
Integrations
Data Import Wizard
Didn't find what you're looking for?
Try using Global Search.
SETUP
Bulk Data Load Jobs
< Back to List: Bulk Data Load Jobs
Bulk Data Load Job Detail
Reload
Job ID 750WU000007juur
Submitted By DODDAPPA GARI RAJANI
Start Time 26/09/2024, 3:55 pm IST
End Time 26/09/2024, 3:55 pm IST
Time to Complete (hh:)mm:ss) 00:00
Object Consultant
External ID Field
Content Type CSV
Concurrency Mode Parallel
API Version 61.0
Job Type Bulk V1
Operation Insert
Queued Batches 0
In Progress Batches 0
Completed Batches 1
Failed Batches 0
Progress 100%
Records Processed 6
Records Failed 0
Retries 0
Status Closed
Total Processing Time (ms) 94
API Active Processing Time (ms) 54
Apex Processing Time (ms) 0
Reload
Batches
View Request
View Result
Batch ID
Start Time
End Time
Total Processing Time (ms)
API Active Processing Time (ms)
Apex Processing Time (ms)
Records Processed
Records Failed
Retry Count
State Message
Status
View Request
View Result
751WU000004sCBa
26/09/2024, 3:55 pm
26/09/2024, 3:55 pm
94
54
0
6
0
0
Completed

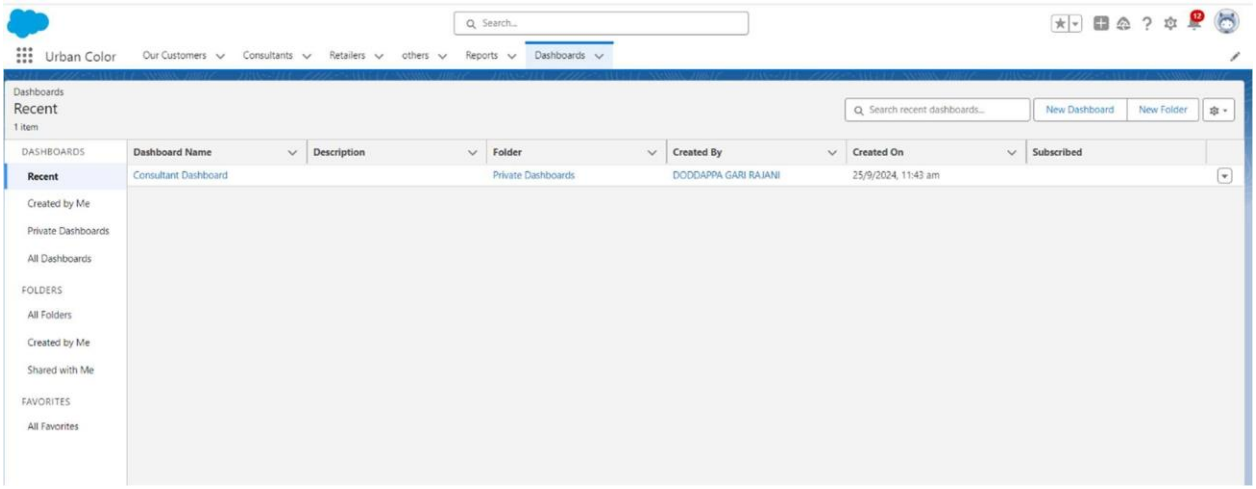
Reports

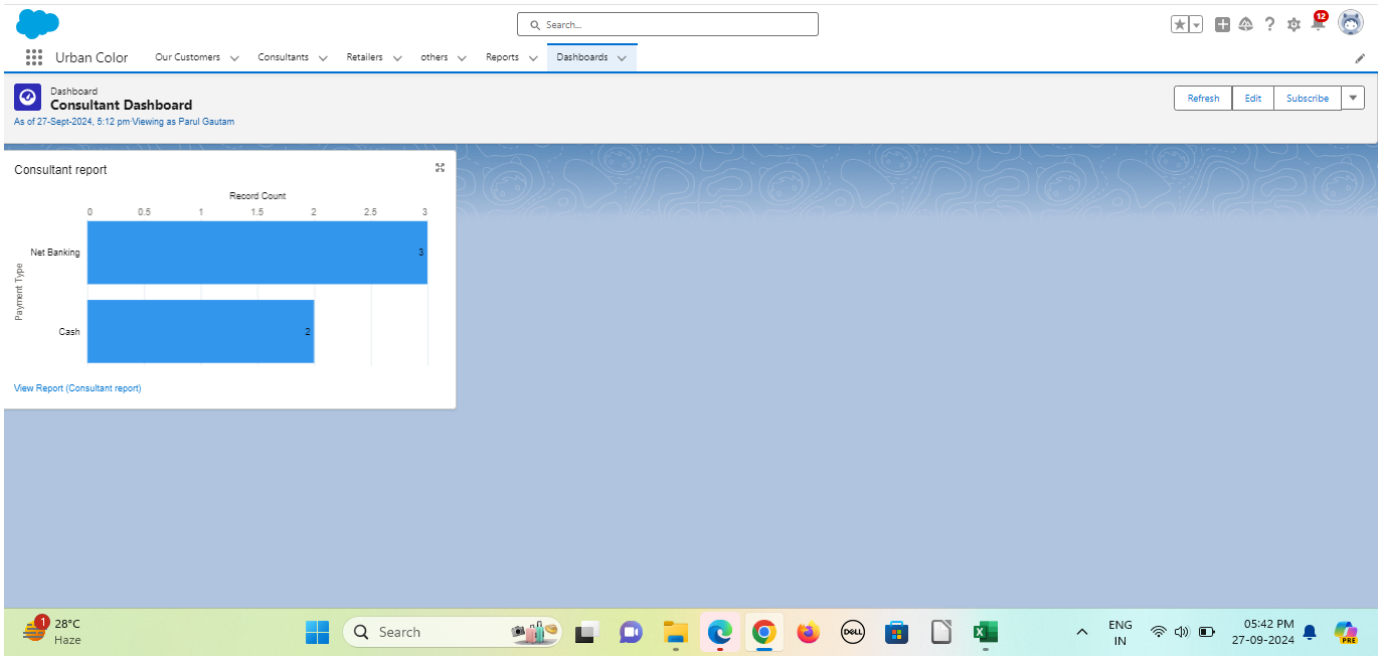

Urban Color
Our Customers
Consultants
Retailers
others
Reports
Dashboards
Reports
Recent
1 item
Search recent reports...
New Report
New Folder
REPORTS
Recent
Created by Me
Private Reports
Public Reports
All Reports
FOLDERS
All Folders
Created by Me
Shared with Me
FAVORITES
All Favorites
Report Name
Description
Folder
Created By
Created On
Subscribed
Consultant report
Private Reports
DODDAPPA GARI RAJANI
25/9/2024, 11:09 am


Urban Color
Our Customers
Consultants
Retailers
others
Reports
Dashboards
REPORT
Consultant report
Consultants
Add Chart
Save & Run
Save
Close
Run
Outline
Filters
Previewing a limited number of records. Run the report to see everything.
Update Preview Automatically
Groups
GROUP ROWS
Add group...
Payment type
GROUP COLUMNS
Add group...
Columns
Add column...
Consultant: Consultants
Delivery Type
Products
Payment
Payment Type
Payment type
Consultant: Consultants
Delivery Type
Products
Payment
Payment Type
NetBanking (15)
Rajani12 Self Pickup Lipstick; EyeLiner; Nail Polish UPI Net Banking
Yashu12 Self Pickup Lipstick; Compact; EyeLiner; FacePack; Lip Balm UPI Net Banking
Ajith Courier Compact UPI Net Banking
Swathi Courier Nail Polish UPI Net Banking
Ajay Kumar Courier Lip Balm Debit Card Net Banking
a01WU00000Nxgah Self Pickup Lipstick Debit Card Net Banking
a01WU00000Nxgai Courier Compact Credit Card Net Banking
a01WU00000Nxgaj Courier Lip Balm Credit Card Net Banking
a01WU00000NxyFp Courier Compact Debit Card Net Banking
a01WU00000NxyFq Self Pickup Lip Balm Credit Card Net Banking
a01WU00000NxyFr Courier Lip Balm Credit Card Net Banking
a01WU00000Ny2Go Self Pickup Lipstick Debit Card Net Banking
a01WU00000Ny2Gp Courier Compact Credit Card Net Banking
a01WU00000Ny2Gq Self Pickup EyeLiner UPI Net Banking
a01WU00000Ny2Gs Courier Lip Balm Credit Card Net Banking
Subtotal
Cash (5)
Sneha12 Courier Lipstick; EyeLiner; FacePack; Lip Balm Cash Cash
a01WU00000Nxgak Self Pickup Nail Polish Cash Cash
a01WU00000NxyFs Courier Nail Polish Cash Cash
Row Counts
Detail Rows
Subtotals
Grand Total


Urban Color
Our Customers
Consultants
Retailers
others
Reports
Dashboards
Report: Consultants
Consultant report
Enable Field Editing
Add Chart
Edit
Total Records
32
Payment type
Consultant: Consultants
Delivery Type
Products
Payment
Payment Type
NetBanking (23)
Rajani12 Self Pickup Lipstick; EyeLiner; Nail Polish UPI Net Banking
Yashu12 Self Pickup Lipstick; Compact; EyeLiner; FacePack; Lip Balm UPI Net Banking
Ajith Courier Compact UPI Net Banking
Swathi Courier Nail Polish UPI Net Banking
Ajay Kumar Courier Lip Balm Debit Card Net Banking
a01WU00000Nxgah Self Pickup Lipstick Debit Card Net Banking
a01WU00000Nxgai Courier Compact Credit Card Net Banking
a01WU00000Nxgaj Courier Lip Balm Credit Card Net Banking
a01WU00000NxyFp Courier Compact Debit Card Net Banking
a01WU00000NxyFq Self Pickup Lip Balm Credit Card Net Banking
a01WU00000NxyFr Courier Lip Balm Credit Card Net Banking
a01WU00000Ny2Go Self Pickup Lipstick Debit Card Net Banking
a01WU00000Ny2Gp Courier Compact Credit Card Net Banking
a01WU00000Ny2Gq Self Pickup EyeLiner UPI Net Banking
a01WU00000Ny2Gs Courier Lip Balm Credit Card Net Banking
a01WU00000NzbkY Self Pickup Lipstick Debit Card Net Banking
a01WU00000NzbkZ Courier Compact Credit Card Net Banking
Row Counts
Detail Rows
Subtotals
Grand Total

Dashboard


Urban Color
Our Customers
Consultants
Retailers
others
Reports
Dashboards
Dashboards
Recent
1 item
Search recent dashboards...
New Dashboard
New Folder
DASHBOARDS
Recent
Created by Me
Private Dashboards
All Dashboards
FOLDERS
All Folders
Created by Me
Shared with Me
FAVORITES
All Favorites
Dashboard Name
Description
Folder
Created By
Created On
Subscribed
Consultant Dashboard
Private Dashboards
DODDAPPA GARI RAJANI
25/9/2024, 11:43 am


Urban Color
Our Customers
Consultants
Retailers
others
Reports
Dashboards
Dashboard
Consultant Dashboard
As of 27-Sept-2024, 5:12 pm Viewing as Parul Gautam
Refresh
Edit
Subscribe
Consultant report
Record Count
0
0.5
1
1.5
2
2.5
3
Net Banking
Cash
Payment Type
View Report (Consultant report)
28°C
Haze
Search
ENG
IN
05:42 PM
27-09-2024