Parvaiz Mansoori, CFA

CFA Charterholder

ABOUT ME

CFA Charterholder, member of CFA Society New York. Experience working in two international financial centers of the world: Hong Kong and Mumbai. Interested in building lasting client relations, looking to expand my analytical capabilities and broaden my finance perspective by seeking a financial advising or wealth management role, and pursuing the FINRA Series 7 exams.

EXPERIENCE

A-One Jewels HK

May 2019 - May 2024 | Real Estate Asset Management | Hong Kong SAR

Oversaw tenant relations and lease compliance, directly contributing to stabilized occupancy rates and consistent rental income streams.
Analyzed potential investments in under-construction as well as completed properties, with an end-to-end management of income from lease initiation to tax implications.

The Starter Labs

Jan 2019 – March 2019 | Digital Marketing Executive | Mumbai, India

The Starter Labs is a startup focused on providing digital marketing services to Mumbai based clients. Created content, wrote copy, managed Facebook ads and Facebook pixels, and handled Instagram accounts of various brands

CATKING Educare

October 2018 – December 2018 | Business development associate | Mumbai, India

Business development and sales

EDUCATION

CFA Institute

2019 - 2022 | Chartered Financial Analyst

Usha Pravin Gandhi College of Management

2015 – 2018 | Bachelor of Management Studies

Lilavatibai Podar Senior Secondary School

2011 – 2015 | ISC, Science

PROJECTS

IBM Data Science project ↗

2022 April

A complete data science guided project for the IBM Data science specialization

CERTIFICATIONS

Awarded the CFA Charter in May 2025 ↗

2025 May

IBM Data Science Professional Certificate ↗

2022 April

CFA Institute Investment Foundations Program ↗

2022 March

Financial Markets by Yale University ↗

2022 May

Google Data Analytics Professional Certificate ↗

2022 March

SKILLS

Financial Modeling

Intermediate

Learned different kinds of financial modeling over the course of the FMVA program

| DCF | Leveraged Buyout | Merger and Aquisition |
| Credit Risk | Financial Statement Analysis |

Python

Beginner

Data science applications in jupyter notebooks

| Jupyter notebooks | Machine Learning | Regression |
| Classification | Git | Github |

CONTACT

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