DealerSocket Certified Partner Interface Request

This document must be completed and signed by the Participant Dealership Contact before the Participant Company can access the DealerSocket Interface for that dealership. Return it to DCPInstallRequest@dealersocket.com

Participant Dealership

Dealership: _____ Email: _____

Group: _____ Phone: _____

DealerSocket Site ID: _____ Dealer ID: _____
(with Third-Party)

Third-Party Participant Company

Company: _____ Phone: _____

Contact: _____ Email: _____

Mark Desired Integrations

Inbound

☐ Customer Insert/Update

☐ Customer Search

☐ Direct Post for Call Vendors
    with Work Note Update

☐ Direct Post for Leads

☐ Inventory Receive[1]

☐ Sales Opportunity Update

☐ Service Opportunity Update

☐ Task Insert/Update

☐ Work Note Insert

Outbound

☐ Credit Push[1]

☐ Lead Forwarding

☐ Sales Deal Push
    with XML in:

[1]*Coming Soon...*

Data Export

☐ Communication Preferences

☐ Customers

☐ External Reference

☐ Inventory

☐ Opportunity First Response

☐ Opportunity Status Log

☐ Sales Opportunity Vehicles

☐ Service Opportunity Vehicles Details

☐ Service Opportunity Vehicles RO

☐ Tasks

☐ Users

Having authority for _____ (dealership), I authorize DealerSocket to provide the Third-Party Participant Company identified above with access to my DealerSocket data as indicated by the integrations above. I also agree that the above information is complete and correct to the best of my knowledge.

Signature: _____ Title: _____

Printed Name: _____ Date: _____