

BANK LOAN PROJECT

CREATED MEASURES

Create new table and containing date and month column make relationship between both the tables using date and issued date column.

Date Table = `CALENDAR(MIN(financial_loan[issue_date]),
MAX(financial_loan[issue_date]))`

Month = `FORMAT('Date Table'[Date] , "mmm")`

Month Number = `MONTH('Date Table'[Date])`

Total Loan Applications:

Total Loan Applications = `COUNT(financial_loan[id])`

MTD Loan Applications = `CALCULATE(TOTALMTD([Total Loan Applications],
'Date Table'[Date]))`

PMTD Loan Applications = `CALCULATE([Total Loan Applications],
DATESMTD(DATEADD('Date Table'[Date] ,-1,MONTH)))`

MoM Loan Applications = `([MTD Loan Applications]-[PMTD Loan
Applications]) / [PMTD Loan Applications]`

Total Funded Amount:

Total Funded Amount = `SUM(financial_loan[loan_amount])`

MTD Funded Amount = `CALCULATE(TOTALMTD([Total Funded Amount], 'Date
Table'[Date]))`

PMTD Funded Amount = `CALCULATE([Total Funded Amount],
DATESMTD(DATEADD('Date Table'[Date] ,-1,MONTH)))`

MoM Funded Amount = ([MTD Funded Amount]-[PMTD Funded Amount]) / [PMTD Funded Amount]

Total Received Amount:

Total Received Amount = SUM(financial_loan[total_payment])

MTD Total Received Amount = CALCULATE(TOTALMTD([Total Received Amount], 'Date Table'[Date]))

PMTD Received Amount = CALCULATE([Total Received Amount], DATESMTD(DATEADD('Date Table'[Date] ,-1,MONTH)))

MoM Received Amount = ([MTD Total Received Amount]-[PMTD Received Amount]) / [PMTD Received Amount]

Average Interest Rate:

Average Interest Rate = AVERAGE(financial_loan[int_rate])

MTD Avg Interest Rate = CALCULATE(TOTALMTD([Average Interest Rate], 'Date Table'[Date]))

PMTD Avg Interest Rate = CALCULATE([Average Interest Rate], DATESMTD(DATEADD('Date Table'[Date] ,-1,MONTH)))

MoM Avg Interest Rate = ([MTD Avg Interest Rate]-[PMTD Avg Interest Rate]) / [PMTD Avg Interest Rate]

Avg DTI:

Avg DTI = AVERAGE(financial_loan[dti])

MTD Avg DTI = CALCULATE(TOTALMTD([Avg DTI], 'Date Table'[Date]))

PMTD Avg DTI = CALCULATE([Avg DTI], DATESMTD(DATEADD('Date Table'[Date] ,-1,MONTH)))

MoM Avg DTI = ([MTD Avg DTI]-[PMTD Avg DTI]) / [PMTD Avg DTI]

GROUP GOOD LOAN AND BAD LOAN USING GROUP FUNCTION .

Good Loan:

Good Loan % =

```
(CALCULATE(  
    [Total Loan Applications],  
    financial_loan[Good vs Bad Loan] = "Good Loan"  
)) / [Total Loan Applications]
```

Good Loan Applications = CALCULATE([Total Loan Applications],financial_loan[Good vs Bad Loan]= "Good Loan")

Good Loan Funded Amount = CALCULATE([Total Funded Amount],financial_loan[Good vs Bad Loan]= "Good Loan")

Good Loan Recieved Amount = CALCULATE([Total Received Amount],financial_loan[Good vs Bad Loan]= "Good Loan")

Bad Loan:

Bad Loan % = DIVIDE(CALCULATE([Total Loan Applications],financial_loan[Good vs Bad Loan] = "Bad Loan"),[Total Loan Applications])

Bad Loan Applications = CALCULATE([Total Loan Applications],financial_loan[Good vs Bad Loan]= "Bad Loan")

Bad Loan Funded Amount = CALCULATE([Total Funded Amount],financial_loan[Good vs Bad Loan]= "Bad Loan")

Bad Loan Recieved Amount = CALCULATE([Total Received Amount],financial_loan[Good vs Bad Loan]= "Bad Loan")

create new measure

```
New Measure = {  
    ("Total Funded Amount", NAMEOF('financial_loan'[Total Funded  
Amount])), 0),  
    ("Total Loan Applications", NAMEOF('financial_loan'[Total Loan  
Applications])), 1),  
    ("Total Received Amount", NAMEOF('financial_loan'[Total Received  
Amount])), 2)  
}
```