

NON-DISCLOSURE AGREEMENT

Investor Details

Name	ajay
Email	ajay@gmail.com
Mobile	98784565
Type	Family Office
Geography	India
Investment Range	₹10L - ₹20L

Deal Details

Title	GreatX
Sector	Consumer
Stage	Debt
Geography	India
Ticket Size	₹1Cr - ₹2Cr
Expected IRR	50-60%
Timeline	2 years

NON-DISCLOSURE AGREEMENT

Agreement Terms and Conditions

This Non-Disclosure Agreement (“Agreement”) is made on this 19 day of Jun 2025 (“Effective Date”)

BETWEEN

Pantomath Fund Advisors Private Limited, a company incorporated in India under the Companies Act, 1956 and having its office at 406-408 Keshava Premises, Bandra Kurla Complex, Bandra-East, Mumbai, Maharashtra, India (hereinafter referred to as the “**Disclosing Party**”, which expression shall, unless repugnant to the context or meaning thereof, mean and include its successors and permitted assigns) of the First Part.

AND

ajay, a Limited Partnership incorporated under the laws of United States of America having its headquarters at Mumbai (hereinafter referred to as the “**Receiving Party**”, which expression shall, unless repugnant to the context or meaning thereof, mean and include its directors, promoters, successors and permitted assigns) of the Second Part.

Collectively referred to as "Parties" and, individually a "Party".

WHEREAS:

- A. The Parties intend to enter into discussions with each other for a possible investment in Disclosing Party's client. (hereinafter referred to as the "Purpose").
- B. In order to proceed with the Purpose, the Disclosing Party has agreed to provide certain Confidential Information (hereinafter defined) concerning the Purpose and the Receiving Party has agreed to accept such Confidential Information on a strictly confidential basis and on the terms and conditions set out below.

IN CONSIDERATION of the Receiving Party having access to the Disclosing Party's Confidential Information and for other good and valuable consideration (the receipt and sufficiency of which is hereby acknowledged), each Party agrees to the following terms and conditions:

- 1. The term "Confidential Information" for the purpose of this Agreement shall mean any and all information and/or data which is obtained, whether in writing, pictorially, in machine readable form, orally or by observation during their visits, in connection with the Purpose or otherwise, including but not limited to, all tangible information, documents, data, papers, statements, any business/ customer information and trade secrets relating to its business practices in connection with the above mentioned purpose or otherwise, and includes proprietary information.

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- 2. Notwithstanding any other provision of this Agreement, the Parties acknowledge that Confidential Information shall not include any information that:

- a. is or becomes publicly available without breach of this Agreement;
- b. becomes lawfully available to either Party from a third party free from any confidentiality restriction;
- c. is required to be disclosed under any relevant law, regulation or order of court, provided the effected Party is given prompt notice of such requirement or such order and (where possible) provided the opportunity to contest it, and the scope of such disclosure is limited to the extent possible; or
- d. was previously in the possession of the Receiving Party and which was not acquired directly or indirectly