

Easy to do it with PowerBI...

Patou Tips #14



Use **Treatas** to connect 2
different data sources





1

When to do it?



Situation: Sometimes you want to perform a calculation with a variable from another table and thanks to the **Treatas** formula it can be more interesting to create a virtual link if one or more references are common.

Example: we have two sources of data (Sales and Costs) and we want to calculate the margin.

2 tables

SALES		COSTS	
Shop	Sales	Shop	Costs
Shop A	10	Shop A	7
Shop B	15	Shop B	9
Shop C	6	Shop C	3
Shop D	11	Shop D	7
Shop E	12	Shop E	7
Shop F	8	Shop F	5
Total	62	Total	38

No connection between the two sources

 Sales ...	 Costs ...
Σ Sales	Σ Costs
Shop	Shop
Collapse ^	Collapse ^

Common references

2

How to do it?



Treat the columns of the input table (SALES) as column from other table (COSTS).

Costs with Treatas =
CALCULATE(SUM(Costs[Costs]),
TREATAS(VALUE(Sales[Shop]),Costs[Shop])
)

Input table

Other table

Note, VALUES search all the unique values from the input table. This pattern is really usefull.

COSTS	
Shop	Costs
Shop A	7
Shop B	9
Shop C	3
Shop D	7
Shop E	7
Shop F	5
Total	38

SALES + COSTS			
Shop	Sales	Costs with Treatas	Margin
Shop A	10	7	30 %
Shop B	15	9	40 %
Shop C	6	3	50 %
Shop D	11	7	36 %
Shop E	12	7	42 %
Shop F	8	5	38 %
Total	62	38	39 %

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Patou Tips



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