

HR TEMPLATES (11/2021)

A. Onboarding Checklist

Employee Documentation	Tick to confirm Receipt
Contract	
Confirmation letter	
Job description	
Acceptance letter (Post Probation)	
Employee personal data form	
Resume	
Educational documents and transcripts	
Statutory documents: -	
KRA PIN	
NHIF	
NSSF	
ID/Passport	
Work Permit	
Policy acknowledgement and acceptance	
Good Conduct	
Driver's License	
Background Check Form	

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(Name)	(Signature)
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B. Background Check Form

	REFERENCE INTERVIEW FORM				
Nam	 1e:	Position	1 Applied for:		
Refe		Date:			
	-41				
	stions	, ,			
1.	How long have you known him in what capacity?	n/ner and	1Year 2 Years 3 Years 4 Years		
2.	What position did she/he hold	last?			
3.	How would you describe pote employee's performance?	ntial	Excellent Very good Good Fair Poor		
4.	Which competency was most dominant in potential employ	ee?			
5.	Which competency was least utilized and why?				
6.	Did potential employee do ar particularly outstanding during his/her employment period? (Examples, please)				
7.	Please highlight potential em areas of improvement as far a performance is concerned.				
8.	How would you describe his/ho to multi task and prioritize on a of 1-5. (5 being the highest)		1 2 3 4 5		
9.	How was his/her ability to stay and friendly under pressure?	calm			
10.	How did he/she handle difficult situations?	t			
11.	Why did he/she leave your organization?				
12.	Did she/he have any disciplina issues? Explain				
13.	Would you employ him/her aga	ain?			

14.	What was his/her last pay?	
15.	Any other comments?	

Thank you for taking the time to provide this important information. We will handle the information with utmost confidentiality.

C. Offer Letter

Date

Private & Confidential

New employee name

Employee's Postal Address

NAIROBI.

Dear Employee's First Name,

RE: OFFER LETTER.

We are pleased to confirm our offer of employment to you for the position of Position Title. Our consolidated gross salary will be **KES Expected Salary** per month subject to statutory deductions.

Your contract will be for a period of contract duration renewable subject to performance. Your starting date will be **Start Date**, with a probation period of three months.

Please bring with you the following documents;

- 1. Copy of your National ID
- 2. Copy of your NHIF and NSSF
- Copy of KRA PIN
 Academic certificate copies
- 5. HELB Status report or clearance form
- 6. 3 passport colour photos
- 7. Certificate of good conduct.

Congratulations on the job offer. We look forward to working with you at Vesen Computing. Please indicate whether you accept this offer by signing this letter in spaces provided below.

HR Manager's Name

Yours Sincerely,

Line Manager's Name

For and on behalf of Vesen Computing;

Line Manager's Position		HR Manager
CC: John Ndung'u – Chief Employee File	Executive Officer Cc:	
I accept this offer		
Name:	Signature:	Date:
I do not accept this offer:		
Name:	Signature:	Date:

D. Employee Data Form

1. PERSONAL CONTACT INFORMATION

Employee Name	
Gender	
Religion	
Date of Birth	
Marital Status	
National ID Number	
Mobile Number	
Email Address	
Personal Postal Address	

2. EDUCATION BACKGROUND

Highest Academic Achievement

Professional Qualifications

3. HOBBIES AND EXTRACIRRICULAR ACTIVITIES

4. EMERGENCY CONTACT INFORMATION

Please give reliable contacts of two people who can be reached in case of an emergency.

Contact 1.

Name	
Relationship	Gender
Date of Birth	Mobile No
E-mail address	
Occupation	
Place of Work	

Contact 2.

Name	
Relationship	Gender
Date of Birth	Mobile No
E-mail address	
Occupation	
Place of Work	

5. MEDICAL INFORMATION

Do you	have any	/ medical	condition?
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Do you have any allergi	s?	
·	e contacts of the doctor and or hospital that manages yourcondition Hospital	:
	declare be true, accurate and complete, should any falsification of documents and/ossions be found, I will accept immediate summary dismissal.	
Name		
Signature	Date	

E. Employee Leave Form

Employee__

LEAVE FORM

As an employee you are entitled to **21 leave days** exclusive of public holidays, **14 sick leave days** in a year, **90 Calendar days** maternity leave and **14 calendar days paternity leave** respectively. Bereavement and study leave shall be at the discretion of the employer.

Date			
Employee Number			
Employee Name			
Department			
Description			
1. Annual Leave			
2. Sick Leave			
3. Maternity/Paternity	y		
4. Compassionate Le	eave		
Other		-	
Name			
Signature			
Leave request from		_to	
Current Leave Balan	ce		-
Requested Leave Da	ays		-
Pending Leave Days	S		_

	(Name)	(Signature)
HR Officer		
(Authorization)	(Name)	(Signature)
Line Manage <u>r</u>		
(Authorization)	(Name)	(Signature)

F. Beneficiary Dependent Form

2

DEPENDANT NOMINA	ATION FORM (COMPLETE II	<u>N BLOCK CAPITALS CLEARLY ANI</u>	<u>D DISTINCTLY)</u>
STRICTLY CONFIDEN	<u>ITIAL</u>		
I		of Staff ID No:	
Number of Dependents	Date o	of Employment:	
Hereby nominate the form on my death under the		dependent's in connection with all	benefits accruing
Dependent Details	Dependent One	Dependent Two	
Name			
Relationship			
Date of Birth			
Proportion %			
becoming payable will I shall as per my proport above.	be to be paid to the Nominated ion indicated above. I request	der the age of 18 at the time of my don't be age above and he / she will dist to the two computing to act according to boot of my knowledge, and that	tribute as he /she to my nomination
	us nominations made prior to	e best of my knowledge and that this date.	this nomination
Yours faithfully,			
Employees Signature:		Date	
Witness:		Date:	

NOTE: Kindly attach to this form; copies of birth certificates for all the children who are below age 18 years. A copy of marriage certificate should also be attached for your spouse and copies of ID for other dependents' outside the nuclear family.

If more than one person is nominated and proportion not indicated any benefits accruing will be divided amongst the persons nominated in **equal shares**

G. PEFRORMANCE APPRAISAL

PERFORMANCE APPRAISAL - EMPLOYEE TITLE

Employee's Name	Payroll Number	
Position	Date	
Date of Employment	Period in position	
Date of last appraisal	Appraiser's name	
Period of Appraisal	Appraiser's	
	position	

Objectives

- 1. Review job performance over a given period.
- 2. Agree on work objectives for the coming period.
- 3. Identify training and development needs of the Appraisee.
- 4. Discuss career aspiration of the Appraisee.

Instructions

- 1. This appraisal form should be completed by all staff.
- 2. The Appraisee should be given minimum notice of 1 days, within which period, the Appraisee should carry out self-appraisal.
- 3. The Apraisee should rate **themselves** in the score column in **BLUE pen**, the appraiser shall append agreed score in **RED OR BLACK pen**
- 4. The Appraiser should complete the second column in the presence of the Appraise.
- 5. The agreed upon action should be recorded with Appraisee in the columnheaded "agreed action".
- 6. The agreed upon action will form the basis for the next appraisal.

Performance Rating

Using the rating key below please allocate an appropriate performance rating to each of the four:-

Self-appraisal score

Key performance indicators	Score	
Below Average	1	 Below expectations. Needs constant guidance and supervision. Remedial action necessary. If no improvement during the next appraisal the decision to be made of retention.
Average	2	- Meets expected standards under supervision Can do better if developed.
Good	3	 - Meets expected standards with minimum supervision. - Dependable, will sometime take initiative.
Excellent	4	- Self-motivated, pro-active, (shows initiative) competent, takes assignment promptly and accurately, integrity.

1. Specify Job Responsibilities	1	2	3	4	APPRAISER OBSERVATIONS, REMARKS AND AGREED ACTION
3. CUSTOMER SERVICE	1	2	3	4	AND
3. CUSTOMER SERVICE	1	2	3	4	
3. CUSTOMER SERVICE	1	2	3	4	AND
3. CUSTOMER SERVICE	1	2	3	4	AND
3. CUSTOMER SERVICE	1	2	3	4	AND
3. CUSTOMER SERVICE	1	2	3	4	AND
3. CUSTOMER SERVICE	1	2	3	4	AND

Achievement of development goals:

Development goals:

N	NOTE: THE ACHIEVEMENT OF THE BELOW OBJECTIVES WILL BE REVIEWED QUARTERLY TO	
AS	NOTE: THE ACHIEVEMENT OF THE BELOW OBJECTIVES WILL BE REVIEWED QUARTERLY TO SEE TO SEE ACTION	
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	mance yees comments: (optional)	
loy	yees comments: (optional)	
loy	yees comments: (optional) My manager has discussed this performance with me, and I have had the opportunity to	
loy	yees comments: (optional) My manager has discussed this performance with me, and I have had the opportunity to respond. NOTE: The employee's signature does not indicate agreement, but attests that the employee	has
loy	yees comments: (optional) My manager has discussed this performance with me, and I have had the opportunity to	has
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Motivational Questions

- 1. On a scale of 1-10 how happy are you in this role?
- 2. What are the most motivating aspects of the work that you do?
- 3. What are the biggest work challenges that you are facing?
- 4. What capabilities do you have that are currently underutilized, and if you accept an additional task, what would it be?

What realistic goals do you have for	or the future?
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6	As your manager	what do vo	u suggest that	I do more or less of?
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Performance Assessment

Maximum Score	202	
Total Score by Appraisee		
REMARKS		

Key

Below Average	Below 51
Average	52 - 101
Good	102 - 152
Excellent	153 - 202

General Comments by the Appraisee:	
Sign:	Date:
General Comments by the Appraiser:	
	Date:
Sign:	_
Human Resource Manager's Comments:	

Sign:	Date:	
General Manager's Comments:		
Sign:	Date:	

H. Certificate of Service

CERTIFICATE OF SERVICE

Date

TO WHOM IT MAY CONCERN

RE: EMPLOYEE NAME ID NUMBER: ID NUMBER

We as **Client Name** acknowledge and appreciate the above named person for working with us as our **role of the employee**, she/he faithfully performed his/her duties as expected for the period indicated below:-

Date Joined: Indicate date Position Held: Indicate role

Date Exited: Indicate date
Position Held: Indicate role

She is recommended for any position more so one aligned to her current work experience. Yours

Faithfully, For Client Name,

CEO's Name Chief Executive Officer