



# Stock Performance Analysis | Page Navigation

Data as of: 10/31/2024 | Scope: Last 5 Year(s) | 11 Companies | Source: Yahoo Finance

An interactive Power BI Dashboard for analyzing company financial data over time to evaluate performance and risk to obtain valuable insights and drive decision making.

Landing Page

Company Dashboard

Comparative Analysis

Stock Detail



# Stock Performance Analysis | Company Dashboard

Data as of: 10/31/2024 | Scope: Last 5 Year(s) | 11 Companies | Source: Yahoo Finance

\*Company Financial Information (Revenue, Net Income, etc.) is only available for the latest year.

Close Price

\$365.33

Average

YTD Return

41.02%

Average

52-Week Low

\$43.49

Lowest












52-Week Low

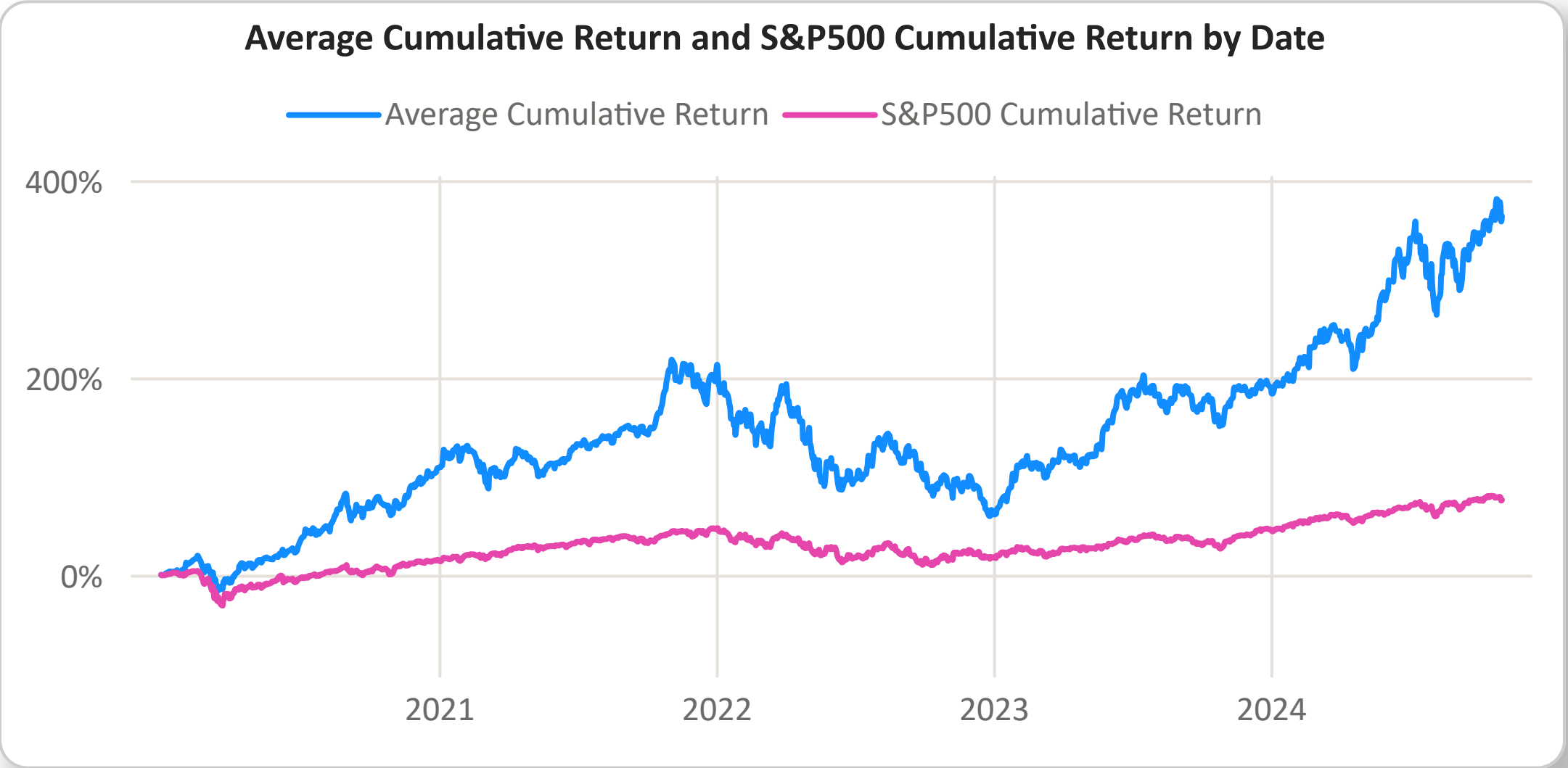
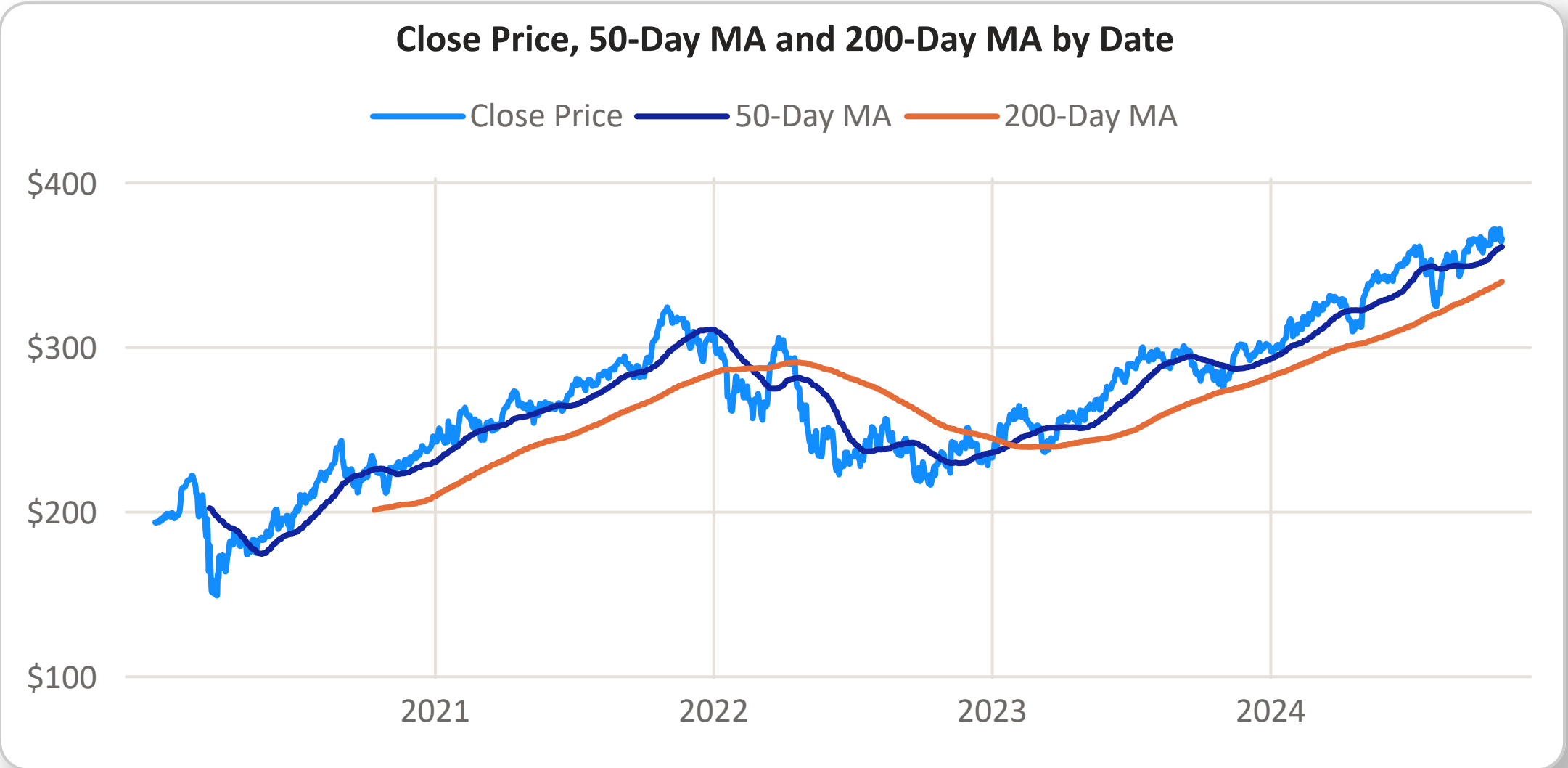
\$1,663.21

Highest

Latest RSI

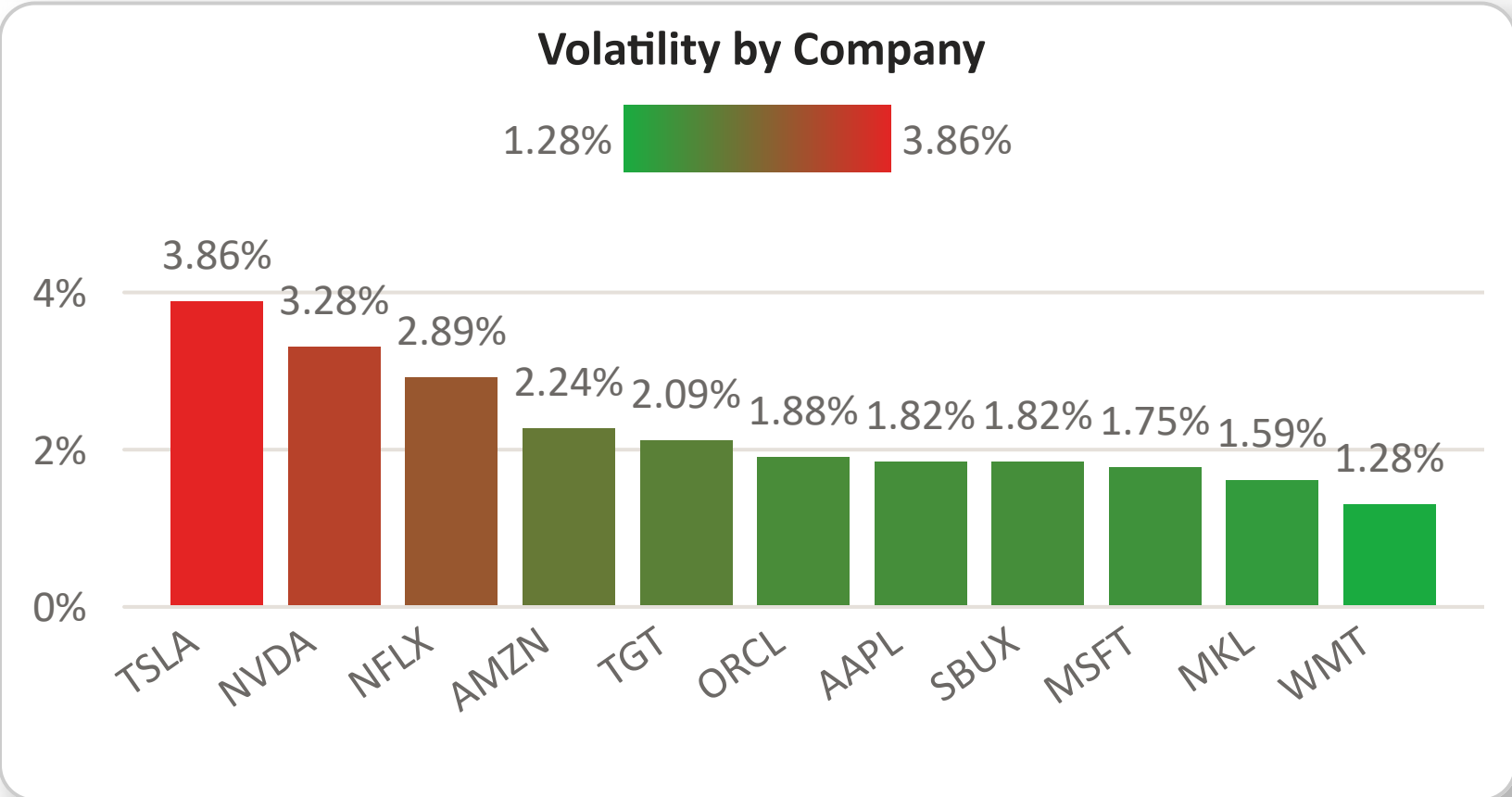
52.20

Logo	Ticker	Name	Sector	Revenue	Net Income	Adj Close	YTD Return	PE Ratio
	MKL	Markel Group Inc.	Financial Services	\$17,422,280,704	\$2,849,008,128	\$1,545.00	7.56%	7.19
	TGT	Target Corporation	Consumer Defensive	\$107,300,003,840	\$4,487,000,064	\$150.84	7.76%	15.60
	SBUX	Starbucks Corporation	Consumer Cyclical	\$36,176,199,680	\$3,760,900,096	\$98.87	7.64%	29.32
	MSFT	Microsoft Corporation	Technology	\$254,189,993,984	\$90,511,998,976	\$410.37	11.26%	34.04
	AAPL	Apple Inc.	Technology	\$391,034,994,688	\$93,736,001,536	\$222.91	20.53%	36.62
	AMZN	Amazon.com, Inc.	Consumer Cyclical	\$620,127,977,472	\$49,868,001,280	\$197.93	32.01%	42.59
	NFLX	Netflix, Inc.	Communication Services	\$37,587,279,872	\$7,780,861,952	\$756.10	61.39%	43.21
	WMT	Walmart Inc.	Consumer Defensive	\$665,035,014,144	\$15,552,000,000	\$82.19	56.30%	43.54
	ORCL	Oracle Corporation	Technology	\$53,815,001,088	\$10,976,000,000	\$170.02	65.38%	44.14
	NVDA	NVIDIA Corporation	Technology	\$96,307,003,392	\$53,007,998,976	\$135.40	181.16%	65.28
	TSLA	Tesla, Inc.	Consumer Cyclical	\$97,150,001,152	\$12,743,000,064	\$248.98	0.23%	69.89
Total						\$365.33	41.02%	



⊗

See details





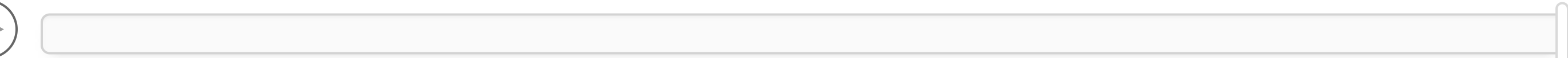
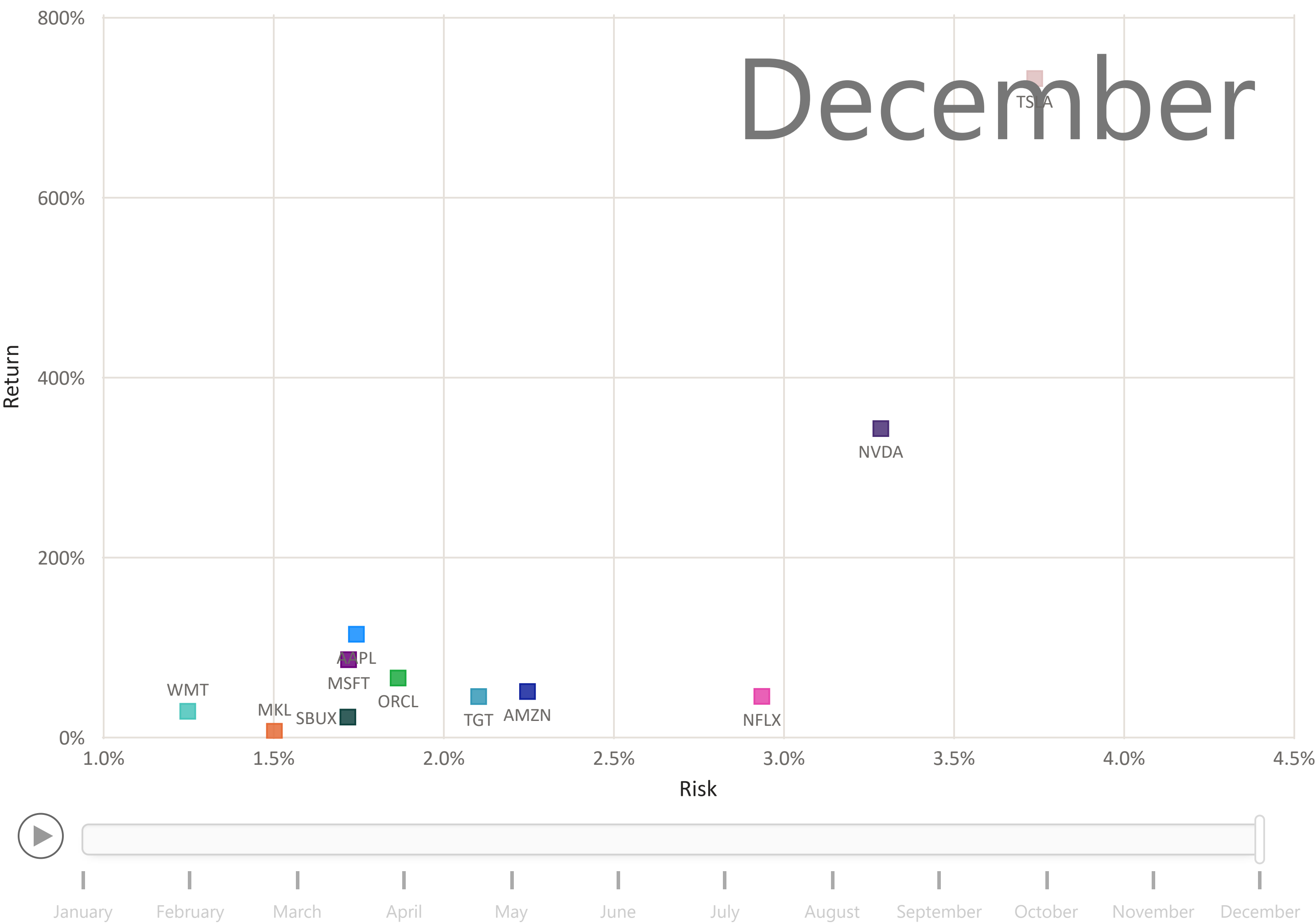
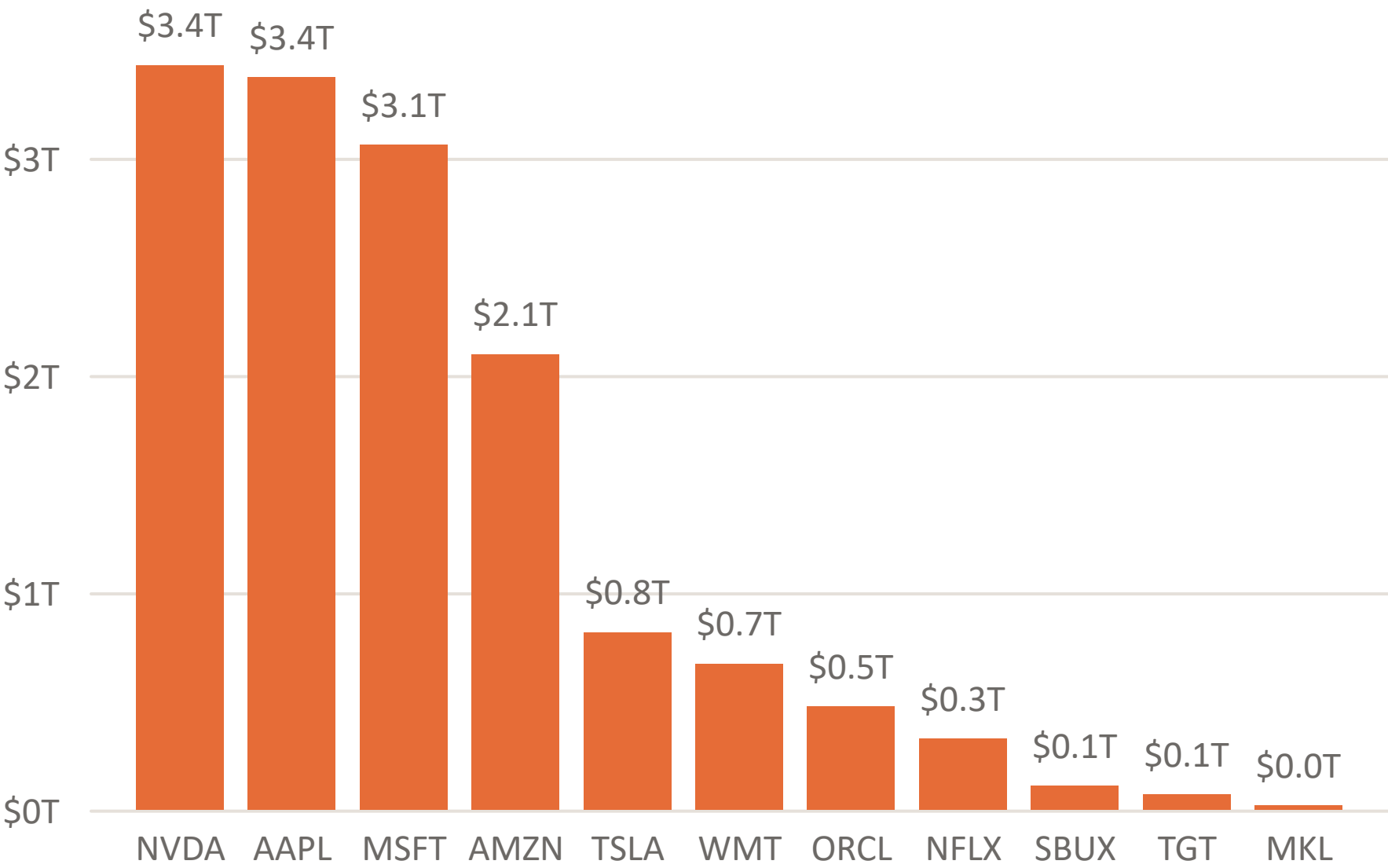
# Stock Performance Analysis | Comparative Analysis

Data as of: 10/31/2024 | Scope: Last 5 Year(s) | 11 Companies | Source: Yahoo Finance

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Logo	Ticker	Name	PE Ratio	Average Volatility	Average Cumulative Return	Rating
	TSLA	Tesla, Inc.	69.89	3.86%	626.01%	★★★★★
	NVDA	NVIDIA Corporation	65.28	3.28%	487.91%	★★★★★
	MKL	Markel Group Inc.	7.19	1.59%	10.25%	★★
	AAPL	Apple Inc.	36.62	1.82%	105.36%	★
	AMZN	Amazon.com, Inc.	42.59	2.24%	52.24%	★
	MSFT	Microsoft Corporation	34.04	1.75%	85.18%	★
	NFLX	Netflix, Inc.	43.21	2.89%	38.62%	★
	ORCL	Oracle Corporation	44.14	1.88%	72.09%	★
	SBUX	Starbucks Corporation	29.32	1.82%	11.02%	★
	TGT	Target Corporation	15.60	2.09%	38.71%	★
	WMT	Walmart Inc.	43.54	1.28%	32.22%	★
Total				2.23%	141.78%	★★

Market Capitalization Breakdown



January February March April May June July August September October November December

2020

2021

2022

2023

2024



# Stock Performance Analysis | Stock Transactions

Data as of: 10/31/2024 | Scope: Last 5 Year(s) | 11 Companies | Source: Yahoo Finance

*\*Growth metrics are calculated using Adj. Close Price.  
Score is calculated using P/E Ratio, Cumulative Return, and Volatility.*



Logo	Ticker	Name	PE Ratio	Date	Open	Close	Low	High	Adj Close	Volume	50-Day MA	200-Day MA	Daily Return	YTD Return	Cumulative Return	Volatility	Overall Score	Rating
	AAPL	Apple Inc.	36.62	01/01/2020	\$74.06	\$75.09	\$73.80	\$75.15	\$72.88	135,480,400				0.00%	0.00%		0.27	★
	AMZN	Amazon.com, Inc.	42.59	01/01/2020	\$93.75	\$94.90	\$93.21	\$94.90	\$94.90	80,580,000				0.00%	0.00%		0.23	★
	MKL	Markel Group Inc.	7.19	01/01/2020	\$1,143.77	\$1,155.22	\$1,135.01	\$1,155.22	\$1,155.22	40,200				0.00%	0.00%		1.39	★★★★★
	MSFT	Microsoft Corporation	34.04	01/01/2020	\$158.78	\$160.62	\$158.33	\$160.73	\$153.94	22,622,100				0.00%	0.00%		0.29	★
	NFLX	Netflix, Inc.	43.21	01/01/2020	\$326.10	\$329.81	\$324.78	\$329.98	\$329.81	4,485,800				0.00%	0.00%		0.23	★
	NVDA	NVIDIA Corporation	65.28	01/01/2020	\$5.97	\$6.00	\$5.92	\$6.00	\$5.97	237,536,000				0.00%	0.00%		0.15	★
	ORCL	Oracle Corporation	44.14	01/01/2020	\$53.27	\$53.95	\$53.23	\$53.96	\$49.94	13,899,600				0.00%	0.00%		0.23	★
	SBUX	Starbucks Corporation	29.32	01/01/2020	\$88.12	\$89.35	\$88.05	\$89.35	\$80.80	6,473,800				0.00%	0.00%		0.34	★
	TGT	Target Corporation	15.60	01/01/2020	\$128.74	\$126.07	\$125.26	\$128.90	\$113.11	5,149,800				0.00%	0.00%		0.64	★★
	TSLA	Tesla, Inc.	69.89	01/01/2020	\$28.30	\$28.68	\$28.11	\$28.71	\$28.68	142,981,500				0.00%	0.00%		0.14	★
	WMT	Walmart Inc.	43.54	01/01/2020	\$39.62	\$39.65	\$39.57	\$39.96	\$36.86	20,294,700				0.00%	0.00%		0.23	★
	AAPL	Apple Inc.	36.62	01/02/2020	\$74.29	\$74.36	\$74.13	\$75.14	\$72.17	146,322,800			-0.97%	-0.97%	-0.97%		0.27	★
	AMZN	Amazon.com, Inc.	42.59	01/02/2020	\$93.22	\$93.75	\$93.22	\$94.31	\$93.75	75,288,000			-1.21%	-1.21%	-1.21%		0.23	★
	MKL	Markel Group Inc.	7.19	01/02/2020	\$1,144.20	\$1,161.44	\$1,144.20	\$1,164.96	\$1,161.44	35,100			0.54%	0.54%	0.54%		1.39	★★★★★
	MSFT	Microsoft Corporation	34.04	01/02/2020	\$158.32	\$158.62	\$158.06	\$159.95	\$152.02	21,116,200			-1.25%	-1.25%	-1.25%		0.29	★
	NFLX	Netflix, Inc.	43.21	01/02/2020	\$326.78	\$325.90	\$325.53	\$329.86	\$325.90	3,806,900			-1.19%	-1.19%	-1.19%		0.22	★
	NVDA	NVIDIA Corporation	65.28	01/02/2020	\$5.88	\$5.90	\$5.85	\$5.95	\$5.88	205,384,000			-1.60%	-1.60%	-1.60%		0.14	★
	ORCL	Oracle Corporation	44.14	01/02/2020	\$52.99	\$53.76	\$52.95	\$54.05	\$49.77	11,026,700			-0.35%	-0.35%	-0.35%		0.22	★
	SBUX	Starbucks Corporation	29.32	01/02/2020	\$88.66	\$88.83	\$88.10	\$89.10	\$80.32	4,874,100			-0.58%	-0.58%	-0.58%		0.34	★
	TGT	Target Corporation	15.60	01/02/2020	\$124.66	\$124.76	\$123.93	\$125.53	\$111.94	5,018,500			-1.04%	-1.04%	-1.04%		0.63	★★
	TSLA	Tesla, Inc.	69.89	01/02/2020	\$29.37	\$29.53	\$29.13	\$30.27	\$29.53	266,677,500			2.96%	2.96%	2.96%		0.16	★
	WMT	Walmart Inc.	43.54	01/02/2020	\$39.42	\$39.30	\$39.20	\$39.60	\$36.54	16,197,600			-0.88%	-0.88%	-0.88%		0.22	★
	AAPL	Apple Inc.	36.62	01/05/2020	\$73.45	\$74.95	\$73.19	\$74.99	\$72.74	118,387,200			0.80%	-0.18%	-0.18%		0.27	★
	AMZN	Amazon.com, Inc.	42.59	01/05/2020	\$93.00	\$95.14	\$93.00	\$95.18	\$95.14	81,236,000			1.49%	0.26%	0.26%		0.24	★
	MKL	Markel Group Inc.	7.19	01/05/2020	\$1,151.46	\$1,160.59	\$1,148.19	\$1,163.81	\$1,160.59	50,400			-0.07%	0.46%	0.46%		1.39	★★★★★
	MSFT	Microsoft Corporation	34.04	01/05/2020	\$157.08	\$159.03	\$156.51	\$159.10	\$152.41	20,813,700			0.26%	-0.99%	-0.99%		0.29	★
	NFLX	Netflix, Inc.	43.21	01/05/2020	\$323.12	\$335.83	\$321.20	\$336.36	\$335.83	5,663,100			3.05%	1.83%	1.83%		0.24	★
	NVDA	NVIDIA Corporation	65.28	01/05/2020	\$5.81	\$5.93	\$5.78	\$5.93	\$5.90	262,636,000			0.42%	-1.19%	-1.19%		0.15	★
	ORCL	Oracle Corporation	44.14	01/05/2020	\$53.36	\$54.04	\$53.35	\$54.20	\$50.03	10,982,400			0.52%	0.17%	0.17%		0.23	★
	SBUX	Starbucks Corporation	29.32	01/05/2020	\$88.11	\$88.13	\$87.47	\$88.41	\$79.69	5,409,800			-0.79%	-1.37%	-1.37%		0.33	★
Total					\$269.08	\$269.09	\$265.73	\$272.43	\$266.79	1,002,754,397,500	\$3,422,318.87	\$2,980,588.53	0.12%	18.84%	141.78%	2.23%	1.10	★★