

Naan Mudhalvan
Salesforce Developer(Course)
Assignment

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Year & Dep : 4th year & IT

Batch : 2024

Zone no : Zone 8

1. Create a Master-Detail Relationship between two Custom objects and also create a Roll Up Summary Field to Calculate total number of records.

The screenshot displays the 'New Custom Object' setup page in Salesforce. The page is titled 'New Custom Object' and includes a search bar at the top. Below the title, there is a section for 'Custom Object Definition Edit' with buttons for 'Save', 'Save & New', and 'Cancel'. The 'Custom Object Information' section contains the following fields:

- Label:** College (Example: Account)
- Plural Label:** Colleges (Example: Accounts)
- Starts with vowel sound:** ☐
- Object Name:** College (Example: Account)
- Description:** (Empty text area)
- Context Sensitive Help Setting:** ☒ Open the standard Salesforce.com Help & Training window, ☐ Open a window using a Visualforce page
- Content Name:** (Dropdown menu)

Below the 'Custom Object Information' section is the 'Enter Record Name Label and Format' section. It includes a note: 'The Record Name appears in page layouts, key lists, related lists, lookups, and search results. For example, the Record Name for Account is "Account Name" and for Case it is "Case Number". Note that the Record Name field is always called "Name" when referenced via the API.' The 'Record Name' field is set to 'College Name' (Example: Account Name).

WhatsApp | New Custom Object | Sales/ | X

nanmudhalvan-dev-ed.develop.lightning.force.com/lightning/setup/ObjectManager/new

Setup Home Object Manager

SETUP New Custom Object

Permissions for this object are disabled for all profiles by default. You can enable object permissions in permission sets or by editing custom profiles. [Get more info](#) [Don't show this message again](#)

Custom Object Definition Edit

Save Save & New Cancel

Custom Object Information

The singular and plural labels are used in tabs, page layouts, and reports.

Label Example: Account

Plural Label Example: Accounts

Starts with visual sound ☐

The Object Name is used when referencing the object via the API.

Object Name Example: Account

Description

Context-Sensitive Help Setting

☒ Open the standard Salesforce.com Help & Training window

☐ Open a window using a Visualforce page

Content Name

Enter Record Name Label and Format

The Record Name appears in most sources, like lists, related lists, indexes, and search results. For example, the Record Name for Account is "Account Name" and for Case it is "Case Number". Note that the Record Name field is always called "Name" when referenced via the API.

WhatsApp | Object Manager | Salesforce | X

nanmudhalvan-dev-ed.develop.lightning.force.com/lightning/setup/ObjectManager/page?address=%2Fp%2Fsetup%2Ffield%2FcustomFieldStageManager%3Fid%3D00NSh000000GNoH0%26...

Setup Home Object Manager

SETUP Object Manager

Edit Relationship: College

Step 4 of 4

Previous Save & New Save Cancel

Field Label	Department
Date Type	Master-Detail
Field Name	Department
Description	

Specify the title that the related list will have in all of the layouts associated with the parent.

Related List Label

Previous Save & New Save Cancel

nanmudhalvan-dev-ed.develop.lightning.force.com/lightning/setup/CustomTabs/page/address%2Fsetup%2Fui%2FCustomTabs.jsp%3FsetupId%3DCustomTabs%26retURL%3D%252Fsetup%252F...

Setup

Search Setup

Custom Tabs

You can create new custom tabs to extend Salesforce functionality or to build new application functionality.

Custom Object tabs look and behave like the standard tabs provided with Salesforce. Web tabs allow you to embed external web applications and content within the Salesforce window. Visualforce tabs allow you to embed Visualforce pages. Lightning Component tabs allow you to add Lightning components to the navigation menu in Lightning Experience and the mobile app. Lightning Page tabs allow you to add Lightning Pages to Lightning Experience and the mobile app.

Custom Object Tabs

Action	Label	Tab Style	Description
Edit Del	Codrops	Building Block	
Edit Del	Developments	Credit Card	
Edit Del	Esports	Diamond	
Edit Del	Esports products	Lightning	
Edit Del	Experiences	CDN	
Edit Del	our customers	Route	
Edit Del	Properties	Asphalt	
Edit Del	relationships	Highway Sign	
Edit Del	Salesforce products	Star	
Edit Del	Students	Triangle	

Web Tabs

nanmudhalvan-dev-ed.develop.lightning.force.com/lightning/setup/ObjectManager/013h000000nJj/FieldsAndRelationships/new

Setup

Search Setup

Department

Details

Fields & Relationships

Page Layouts

Lightning Record Pages

Buttons, Links, and Actions

Compact Layouts

Field Sets

Object Limits

Record Types

Related Lookup Filters

Restriction Rules

Scoping Rules

Triggers

Flow Triggers

Currency

Date

Date/Time

Email

Geolocation

Number

Percent

Phone

Picklist

Picklist (Multi-Select)

Text

Text Area

Text Area (Long)

Text Area (Rich)

Text (Encrypted)

Time

URL

Allows users to enter a dollar or other currency amount and automatically formats the field as a currency amount. This can be useful if you export data to Excel or another spreadsheet.

Allows users to enter a date or pick a date from a popup calendar.

Allows users to enter a date and time, or pick a date from a popup calendar. When users click a date in the pop-up, that date and the current time are entered into the Date/Time field.

Allows users to enter an email address, which is validated to ensure proper format. If this field is specified for a contact or lead, users can choose the address when clicking Send an Email. Note that custom email addresses cannot be used for mass emails.

Allows users to define locations. Includes latitude and longitude components, and can be used to calculate distance.

Allows users to enter any number. Leading zeros are removed.

Allows users to enter a percentage number, for example, "10" and automatically adds the percent sign to the number.

Allows users to enter any phone number. Automatically formats it as a phone number.

Allows users to select a value from a list you define.

Allows users to select multiple values from a list you define.

Allows users to enter any combination of letters and numbers.

Allows users to enter up to 255 characters on separate lines.

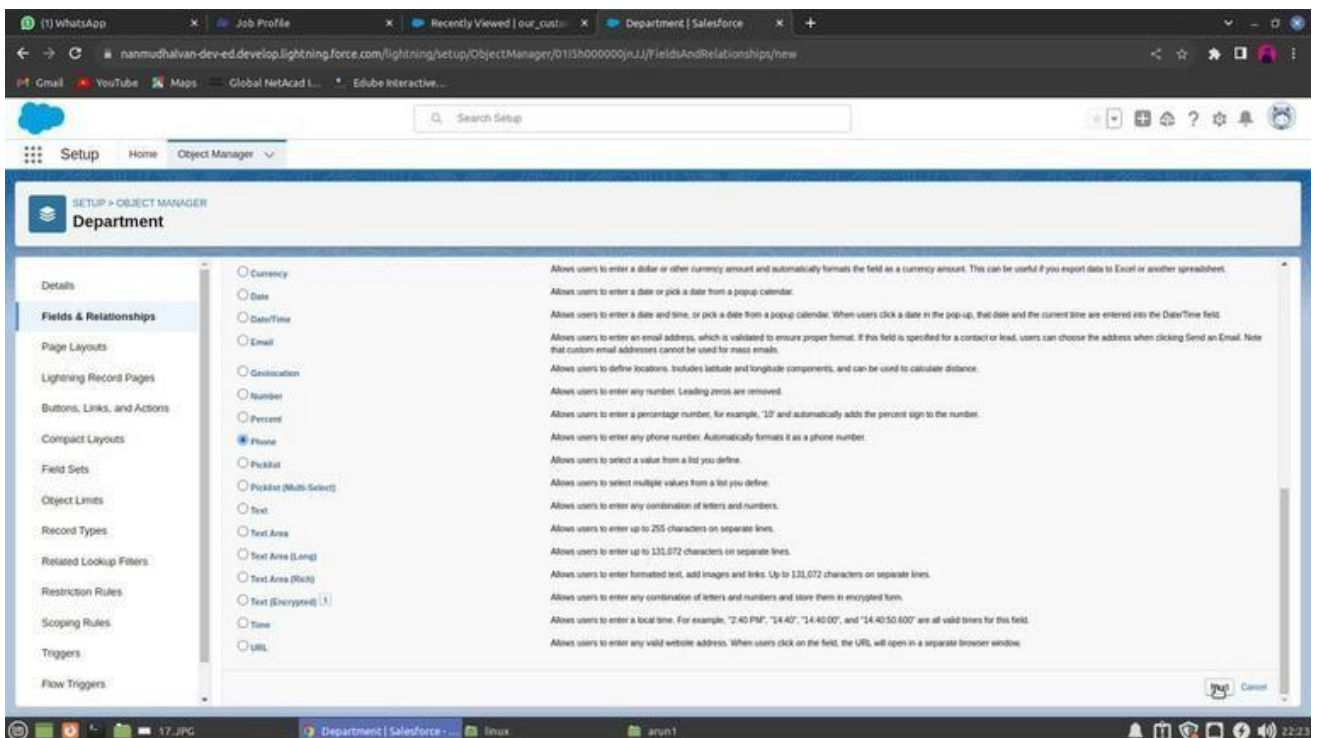
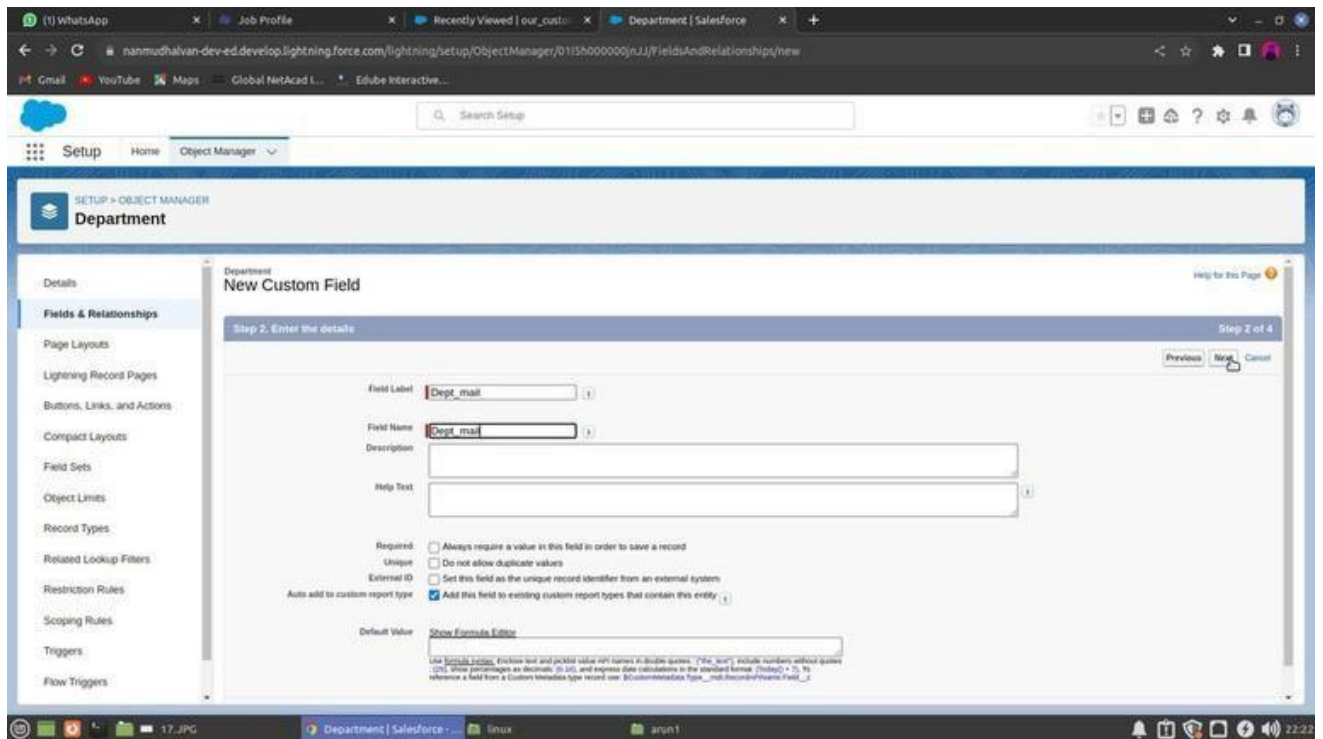
Allows users to enter up to 131,072 characters on separate lines.

Allows users to enter formatted text, add images and links. Up to 131,072 characters on separate lines.

Allows users to enter any combination of letters and numbers and store them in encrypted form.

Allows users to enter a local time. For example, "2:40 PM", "14:40", and "14:40:00" are all valid times for this field.

Allows users to enter any valid website address. When users click on the field, the URL will open in a separate browser window.



Setup > OBJECT MANAGER

Department

Details

- Fields & Relationships
- Page Layouts
- Lightning Record Pages
- Buttons, Links, and Actions
- Compact Layouts
- Field Sets
- Object Limits
- Record Types
- Related Lookup Filters
- Restriction Rules
- Scoping Rules
- Triggers
- Flow Triggers

New Custom Field

Step 2. Enter the details

Field Label: Dept_No

Field Name: Dept_No

Description:

Help Text:

Required: ☐ Always require a value in this field in order to save a record

Auto add to custom report type: ☒ Add this field to existing custom report types that contain this entity

Default Value: Show Formula Editor

Previous Next Cancel

Waiting for nanmudhalvan-dev-ed.develop.my.salesforce.com...

Setup > OBJECT MANAGER

Department

Details

- Fields & Relationships
- Page Layouts
- Lightning Record Pages
- Buttons, Links, and Actions
- Compact Layouts
- Field Sets
- Object Limits
- Record Types
- Related Lookup Filters
- Restriction Rules
- Scoping Rules
- Triggers
- Flow Triggers

Fields & Relationships

7 Items, Sorted by Field Label

Quick Find New Deleted Fields Field Dependencies Set History Tracking

FIELD LABEL	FIELD NAME	DATA TYPE	CONTROLLING FIELD	INDEXED
Created By	CreatedById	Lookup(User)		
Department Name	Name	Text(80)		✓
Dept_mail	Dept_mail__c	Email		
Dept_No	Dept_No__c	Phone		
Last Modified By	LastModifiedById	Lookup(User)		
Owner	OwnerId	Lookup(User,Group)		✓
Total_Count	Total_Count__c	Roll-Up Summary (COUNT College)		

[Setup](#)
[Home](#)
[Object Manager](#)

SETUP > OBJECT MANAGER

Department

[Details](#)
[Fields & Relationships](#)
[Page Layouts](#)
[Lightning Record Pages](#)
[Buttons, Links, and Actions](#)
[Compact Layouts](#)
[Field Sets](#)
[Object Limits](#)
[Record Types](#)
[Related Lookup Filters](#)
[Restriction Rules](#)

Full screen help

Next Cancel

Specify the type of information that the custom field will contain.

Data Type

Select one of the data types below.

☐ None Selected

☐ Auto Number

A system-generated sequence number that uses a display format you define. The number is automatically incremented for each new record.

☐ Formula

A read-only field that derives its value from a formula expression you define. The formula field is updated when any of the source fields change.

☐ Roll-Up Summary

A read-only field that displays the sum, minimum, or maximum value of a field in a related list or the record count of all records listed in a related list.

☐ Lookup Relationship

Creates a relationship that links this object to another object. The relationship field allows users to click on a lookup icon to select a value from a popup list. The other object is the source of the values in the list.

☒ Master-Detail Relationship

Creates a special type of parent-child relationship between this object (the child, or "detail") and another object (the parent, or "master") where:

- The relationship field is required on all detail records.
- The ownership and sharing of a detail record are determined by the master record.
- When a user deletes the master record, all detail records are deleted.
- You can create rollup summary fields on the master record to summarize the detail records.

The relationship field allows users to click on a lookup icon to select a value from a popup list. The master object is the source of the values in the list.

☐ External Lookup Relationship

Creates a relationship that links this object to an external object whose data is stored outside the Salesforce org.

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SETUP > OBJECT MANAGER

Department

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[Buttons, Links, and Actions](#)
[Compact Layouts](#)
[Field Sets](#)
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[Record Types](#)
[Related Lookup Filters](#)
[Restriction Rules](#)

Full screen help

Help for this Page

New Relationship

Step 6 of 6

Step 6: Add custom related lists

Previous Save & New Save Cancel

Field Label	Field Type	Field Name	Description
College	Master-Detail	College	

Specify the title that the related list will have in all of the layouts associated with the parent.

Related List Label


These are the page layouts that will include this field. Because this is a Master-Detail relationship, the field is required.

Add Related List Page Layout Name


☒ College Layout

☒ Append related list to users' existing personal customizations

Previous Save & New Save Cancel



Search Setup



SetupHomeObject Manager

SETUP > OBJECT MANAGERCollege

DetailsFields & RelationshipsPage LayoutsLightning Record PagesButtons, Links, and ActionsCompact LayoutsField SetsObject LimitsRecord TypesRelated Lookup FiltersSearch Layouts

Data Type

Select one of the data types below:

☐ None Selected

A system-generated sequence number that uses a display format you define. The number is automatically incremented for each new record.

☐ Auto Number

A read-only field that derives its value from a formula expression you define. The formula field is updated when any of the source fields change.

☐ Formula

A read-only field that displays the sum, minimum, or maximum value of a field in a related list or the record count of all records listed in a related list.

☒ Roll-Up Summary

Creates a relationship that links this object to another object. The relationship field allows users to click on a lookup icon to select a value from a popup list. The other object is the source of the values in the list.

☐ Lookup Relationship

Creates a special type of parent-child relationship between this object (the child, or "detail") and another object (the parent, or "master"), where:

- The relationship field is required on all detail records.
- The ownership and sharing of a detail record are determined by the master record.
- When a user deletes the master record, all detail records are deleted.
- You can create rollup summary fields on the master record to summarize the detail records.

The relationship field allows users to click on a lookup icon to select a value from a popup list. The master object is the source of the values in the list.

☐ Master-Detail Relationship

Creates a relationship that links this object to an external object whose data is stored outside the Salesforce org.

☐ External Lookup Relationship

Allows users to select a True (checked) or False (unchecked) value.


☐ Checkbox

Allows users to enter a dollar or other currency amount and automatically formats the field as a currency amount. This can be useful if you export data to Excel or another spreadsheet.


☐ Currency

Allows users to enter a date or pick a date from a popup calendar.

☐ Date



Search Setup



SetupHomeObject Manager

SETUP > OBJECT MANAGERCollege

DetailsFields & RelationshipsPage LayoutsLightning Record PagesButtons, Links, and ActionsCompact LayoutsField SetsObject LimitsRecord TypesRelated Lookup FiltersSearch Layouts

College

New Custom Field

Full-screen Page

Help for this Page

Step 2. Enter the details

Step 2 of 5

PreviousNextCancel

Field Label

Total Count

Field Name

Total Count

Description

Help Text

Auto add to custom report type

☒ Add this field to existing custom report types that contain this entity

PreviousNextCancel

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SETUP > OBJECT MANAGER

College

Details

Fields & Relationships

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Buttons, Links, and Actions

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Related Lookup Filters

Search Layouts

Step 3. Define the summary calculation

Step 3 of 5

Previous Next Cancel

Select Object to Summarize

Master Object

College

Summarized Object

Department

Select Roll-Up Type

COUNT

SUM

MIN

MAX

Field to Aggregate

None

Filter Criteria

All records should be included in the calculation

Only records meeting certain criteria should be included in the calculation

Previous Next Cancel

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SETUP > OBJECT MANAGER

College

Details

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Buttons, Links, and Actions

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Field Sets

Object Limits

Record Types

Related Lookup Filters

Search Layouts

Fields & Relationships

Full-screen View

Quick Find

New

Deleted Fields

Field Dependencies

Set History Tracking

5 Items, Sorted by Field Label

FIELD LABEL	FIELD NAME	DATA TYPE	CONTROLLING FIELD	INDEXED
College Name	Name	Text(80)		✓
Created By	CreatedById	Lookup(User)		
Last Modified By	LastModifiedById	Lookup(User)		
Owner	OwnerId	Lookup(User/Group)		✓
Total Count	Total_Count__c	Roll-Up Summary (COUNT Department)		

Setup

Home

Object Manager

Search Setup

app m

Apps

App Manager

User Interface

App Menu

Didn't find what you're looking for? Try using Global Search.

SETUP

Lightning Experience App Manager

New Lightning App

New Connected App

22 items • Sorted by App Name • Filtered by All app:nutrients • TabSet Type

	App Name	Developer Name	Description	Last Modified Date	App T...	Visib...
1	All Tabs	AllTabSet		01/10/2023, 6:39 am	Classic	
2	Analytics Studio	Insights	Build CRM Analytics dashboards and apps	01/10/2023, 6:39 am	Classic	✓
3	App Launcher	AppLauncher	App Launcher tabs	01/10/2023, 6:39 am	Classic	✓
4	Bot Solutions	LightningBot	Discover and manage business solutions designed for your industry.	01/10/2023, 6:42 am	Lightning	✓
5	Community	Community	Salesforce CRM Communities	01/10/2023, 6:39 am	Classic	✓
6	Content	Content	Salesforce CRM Content	01/10/2023, 6:39 am	Classic	✓
7	Cosmetic store management	Cosmetic_store		17/10/2023, 11:50 am	Lightning	✓
8	Data Manager	DataManager	Use Data Manager to view limits, monitor usage, and manage recipes.	01/10/2023, 6:39 am	Lightning	✓
9	Digital Experiences	SalesforceCMS	Manage content and media for all of your sites.	01/10/2023, 6:39 am	Lightning	✓
10	Lightning Usage App	LightningInstrumentation	View Adoption and Usage Metrics for Lightning Experience	01/10/2023, 6:39 am	Lightning	✓
11	Marketing	Marketing	Best-in-class on-demand marketing automation	01/10/2023, 6:39 am	Classic	✓
12	Platform	Platform	The fundamental Lightning Platform	01/10/2023, 6:39 am	Classic	
13	Queue Management	QueueManagement	Create and manage queues for your business.	01/10/2023, 6:39 am	Lightning	✓
14	Sales	Sales	The world's most popular sales force automation (SFA) solution	01/10/2023, 6:39 am	Classic	
15	Sales	LightningSales	Manage your sales process with accounts, leads, opportunities, and more	01/10/2023, 6:39 am	Lightning	✓

<https://namudhalvan-dev-ed.develop.lightning.force.com/one/one-app#/setup/navigationMenu/home>

Setup

Home

Object Manager

Search Setup

app m

Apps

App Manager

User Interface

App Menu

Didn't find what you're looking for? Try using Global Search.

New Lightning App

App Details & Branding

Give your Lightning app a name and description. Upload an image and choose the highlight color for its navigation bar.

App Details

App Branding

* App Name

Name your app...

* Developer Name

Enter a developer name...

Description

Enter a description...

Image

Upload

Primary Color Hex Value

#007002

Org Theme Options

☐ Use the app's image and color instead of the org's custom theme

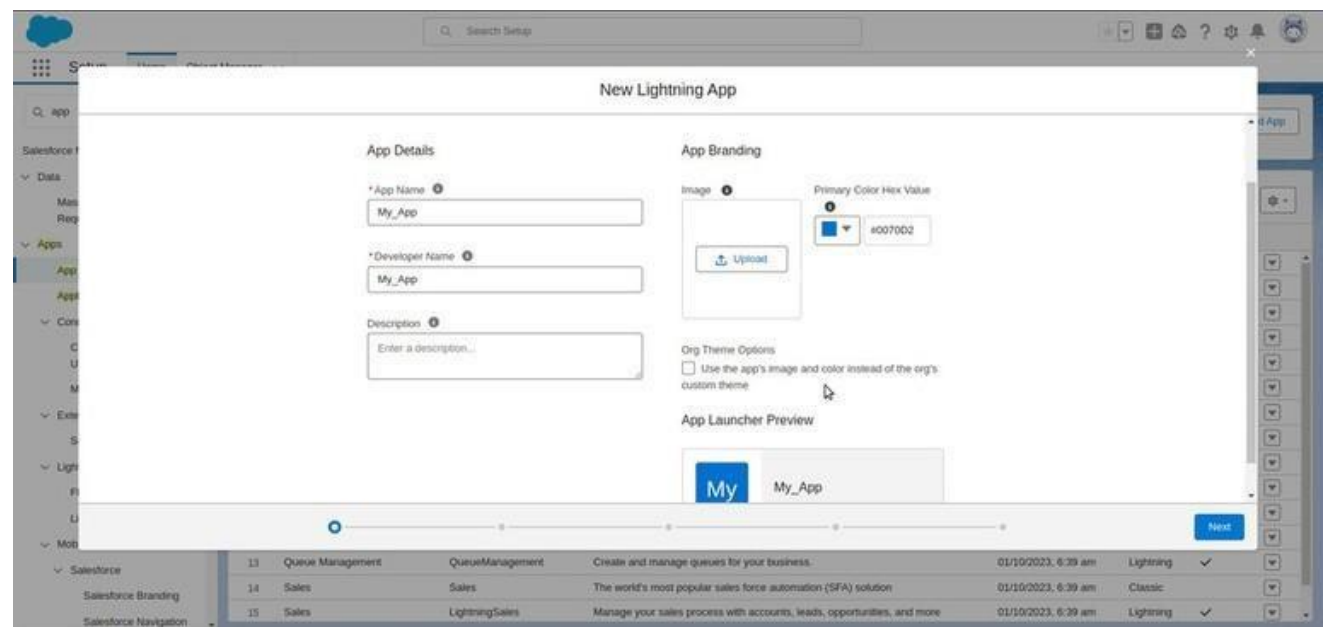
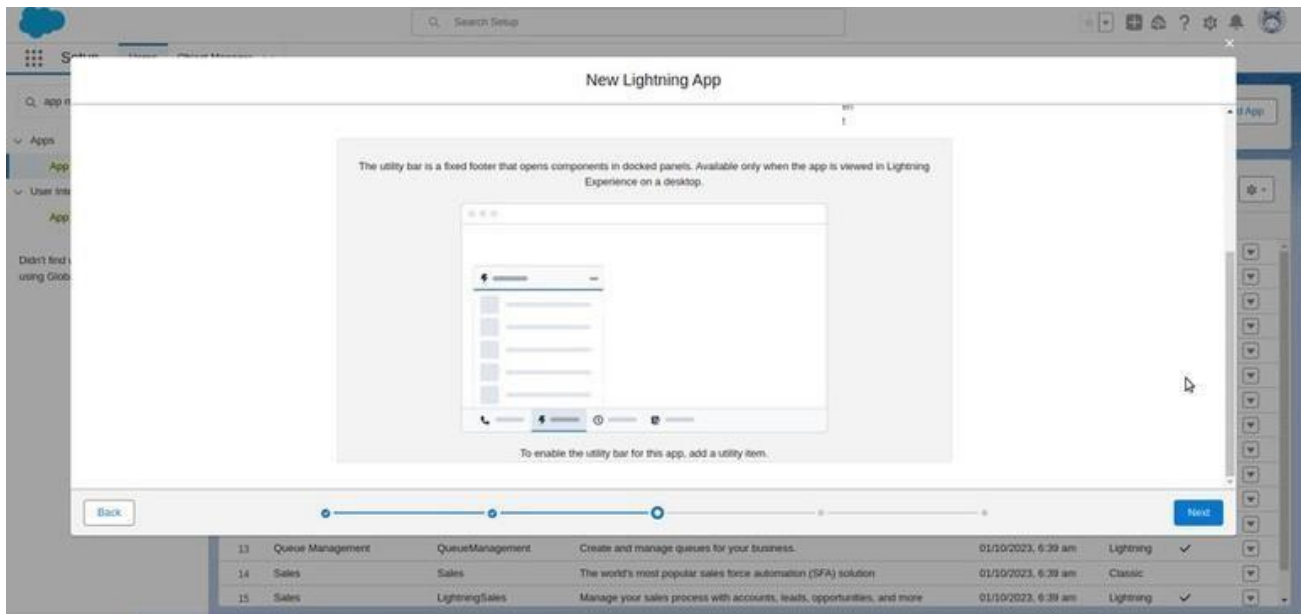
App Launcher Preview

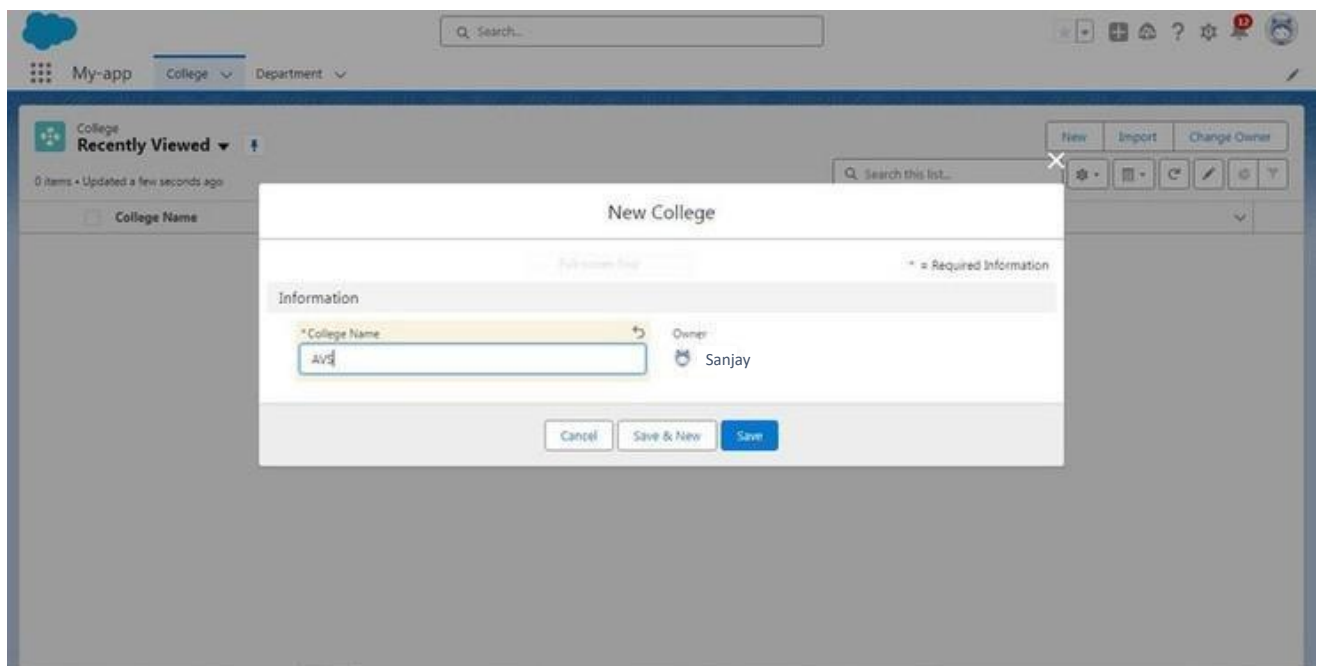
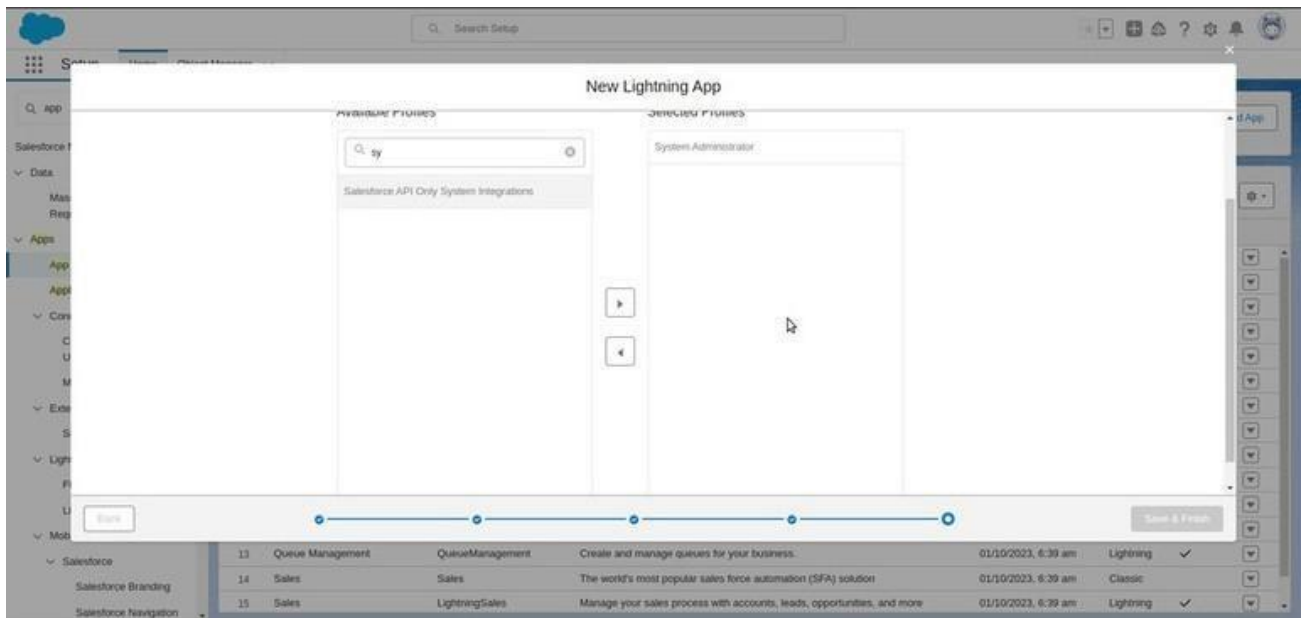
Next


13 Queue Management QueueManagement Create and manage queues for your business. 01/10/2023, 6:39 am Lightning ✓

14 Sales Sales The world's most popular sales force automation (SFA) solution 01/10/2023, 6:39 am Classic

15 Sales LightningSales Manage your sales process with accounts, leads, opportunities, and more 01/10/2023, 6:39 am Lightning ✓















My-app

College

Department



12



New Contact

Edit

New Opportunity


Related

Details

College Name

AVS


Owner

 Vignesh


Total Count


0

Created By

 Vignesh 18/10/2023. 3:28 pm

Last Modified By








 Vignesh 18/10/2023. 3:28 pm




My-app

College

Department



12



Department

Recently Viewed

0 items • Updated a few seconds ago

☐ Department Name

New Department

* = Required Information

Information

* Department Name

CSE


Email

cse@gmail.com

Phone

1204567899


* College

 AVS

Cancel

Save & New

Save










My-app

College

Department

Q Search...



Department CSE

✓ Department CSE was created.

New ContactEditNew Opportunity

Related

Details

Department Name

CSE

Full screen view

Email

cse@gmail.com

Phone

1234567899

College

AVS

Created By


Vignesh

18/10/2023, 3:29 pm

Last Modified By

Vignesh

18/10/2023, 3:29 pm










My-app

College

Department

Q Search...



College AVS

New ContactEditNew Opportunity

Related

Details

College Name

AVS

Owner

Vignesh

Full screen view

Total Count

1

Created By

Vignesh

18/10/2023, 3:28 pm

Last Modified By

Vignesh

18/10/2023, 3:29 pm

2. If there is 2 user, User A and User B in the organisation and we want in Account object that User A should not see the User B Record and user B should not see User A record then apply the Security for the users.

The screenshot shows the Salesforce 'New Custom Object' setup page. The browser address bar indicates the URL is `nanmudhalvan-dev-ed.develop.lightning.force.com/lightning/setup/ObjectManager/new`. The page title is 'New Custom Object'. A yellow warning banner states: 'Permissions for this object are disabled for all profiles by default. You can enable object permissions in permission sets or by editing custom profiles. [Tell me more!](#) [Click to show this message again](#)'. Below the banner, the 'Custom Object Definition Edit' section is active, with 'Save' and 'Save & New' buttons. The 'Custom Object Information' section contains the following fields: 'Label' (set to 'Details', example: 'Account'), 'Plural Label' (set to 'Details', example: 'Accounts'), 'Starts with vowel sound' (checkbox), 'Object Name' (set to 'Details', example: 'Account'), and 'Description'. At the bottom, the 'Context-Sensitive Help Setting' section has two options: 'Open the standard Salesforce.com Help & Training window' (selected) and 'Open a window using a Visualforce page'. The 'Content Name' field is empty. A footer note explains the 'Record Name' convention: 'The Record Name appears in page layouts, key lists, related lists, link lists, and search results. For example, the Record Name for Account is "Account Name", not for Case it is "Case Number". Note that the Record Name field is always called "Name" when referenced via the API.'

2) WhatsApp Job Profile Details | Salesforce Lightning Experience | Sales

nanmudhalvan-dev-ed.develop.lightning.force.com/lightning/setup/ObjectManager/0115h000000j0s1/Details/View

Setup Home Object Manager

Details

Details

Fields & Relationships
Page Layouts
Lightning Record Pages
Buttons, Links, and Actions
Compact Layouts
Field Sets
Object Limits
Record Types
Related Lookup Filters
Restriction Rules
Scoping Rules
Triggers
Flow Triggers

2.JPG

Details

Description

API Name
Details__c

Custom

Singular Label
Details

Plural Label
Details

Enable Reports

Track Activities

Track Field History

Deployment Status
Deployed

Help Settings
Standard salesforce.com Help Window

Edit Delete

2) WhatsApp Job Profile Details | Salesforce Lightning Experience | Sales

nanmudhalvan-dev-ed.develop.lightning.force.com/lightning/setup/ObjectManager/0115h000000j0s1/FieldsAndRelationships/View

Setup Home Object Manager

Details

Fields & Relationships

4 Items, Sorted by Field Label

Quick Find New Deleted Fields Field Dependencies Set History Tracking

FIELD LABEL	FIELD NAME	DATA TYPE	CONTROLLING FIELD	INDEXED
Created By	CreatedById	Lookup(User)		
Details Name	Name	Text(80)		✓
Last Modified By	LastModifiedById	Lookup(User)		
Owner	OwnerId	Lookup(User, Group)		✓

Browser tabs: (2) WhatsApp, Job Profile, Details | Salesforce, Lightning Experience | Sales | +

Address bar: nanmudhalvan-dev-ed.develop.lightning.force.com/lightning/setup/ObjectManager/0115H000000j05U/FieldsAndRelationships/new

Search Setup

Setup Home Object Manager

Details

Details

Fields & Relationships

Page Layouts

Lightning Record Pages

Buttons, Links, and Actions

Compact Layouts

Field Sets

Object Limits

Record Types

Related Lookup Filters

Restriction Rules

Scoping Rules

Triggers

Flow Triggers

☐ Lookup Relationship

Creates a relationship that links this object to another object. The relationship field allows users to click on a lookup icon to select a value from a popup list. The other object is the source of the values in the list.

☐ Master-Detail Relationship

Creates a special type of parent-child relationship between this object (the child, or "detail") and another object (the parent, or "master") where:

- The ownership and sharing of a detail record are determined by the master record.
- When a user deletes the master record, all detail records are deleted.
- You can create rollup summary fields on the master record to summarize the detail records.

The relationship field allows users to click on a lookup icon to select a value from a popup list. The master object is the source of the values in the list.

Creates a relationship that links this object to an external object whose data is stored outside the Salesforce org.

☐ External Lookup Relationship

☐ Checkbox

Allows users to select a True (checked) or False (unchecked) value.

☐ Currency

Allows users to enter a dollar or other currency amount and automatically formats the field as a currency amount. This can be useful if you export data to Excel or another spreadsheet.

☐ Date

Allows users to enter a date or pick a date from a popup calendar.

☐ DateTime

Allows users to enter a date and time, or pick a date from a popup calendar. When users click a date in the pop-up, that date and the current time are entered into the DateTime field.

☒ Email

Allows users to enter an email address, which is validated to ensure proper format. If this field is specified for a contact or lead, users can choose the address when clicking Send an Email. Note that custom email addresses cannot be used for mass emails.

☐ Geolocation

Allows users to define locations. Includes latitude and longitude components, and can be used to calculate distance.

☐ Number

Allows users to enter any number. Leading zeros are removed.

☐ Percent

Allows users to enter a percentage number, for example, "10" and automatically adds the percent sign to the number.

☐ Phone

Allows users to enter any phone number. Automatically formats it as a phone number.

☐ Picklist

Allows users to select a value from a list you define.

☐ Picklist (Multi-Select)

Allows users to select multiple values from a list you define.

☐ Text

Allows users to enter any combination of letters and numbers.

Browser tabs: (2) WhatsApp, Job Profile, Details | Salesforce, Lightning Experience | Sales | +

Address bar: nanmudhalvan-dev-ed.develop.lightning.force.com/lightning/setup/ObjectManager/0115H000000j05U/FieldsAndRelationships/new

Search Setup

Setup Home Object Manager

Details

Details

Fields & Relationships

Page Layouts

Lightning Record Pages

Buttons, Links, and Actions

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Flow Triggers

New Custom Field

Step 2: Enter the details

Step 2 of 4

Field Label: Mail

Field Name: Mail

Description:

Help Text:

Required: ☐ Always require a value in this field in order to save a record

Unique: ☐ Do not allow duplicate values

External ID: ☐ Set this field as the unique record identifier from an external system

Auto add to custom report type: ☒ Add this field to existing custom report types that contain this entity

Default Value: Show Formula Editor

Use formula syntax. Enclose text and picklist values in double quotes ("the user"). Include numbers without quotes (20). When percentages are decimals, 0.50, and express date calculations in the standard format: (today() + 7). To reference a field from a custom metadata type record use: CustomMetadataType__mdcRecordNameField__c

Previous Next Cancel

Setup > OBJECT MANAGER

Details

Details

Fields & Relationships

Page Layouts

Lightning Record Pages

Buttons, Links, and Actions

Compact Layouts

Field Sets

Object Limits

Record Types

Related Lookup Filters

Restriction Rules

Scoping Rules

Triggers

Flow Triggers

New Custom Field

Step 4. Add to page layouts

Field Label: Mail
Data Type: Email
Field Name: Mail
Description:

Select the page layouts that should include this field. The field will be added as the last field in the first 2-column section of these page layouts. The field will not appear on any pages if you do not select a layout. To change the location of this field on the page, you will need to customize the page layout.

☒ Add Field

Page Layout Name
<input checked="" type="checkbox"/> Details Layout

When finished, click Save & New to create more custom fields, or click Save if you are done.

Previous Save & New Save Cancel

Setup > OBJECT MANAGER

Details

Details

Fields & Relationships

Page Layouts

Lightning Record Pages

Buttons, Links, and Actions

Compact Layouts

Field Sets

Object Limits

Record Types

Related Lookup Filters

Restriction Rules

Scoping Rules

Triggers

Flow Triggers

☐ Currency

☐ Date

☐ DateTime

☐ Email

☐ Geolocation

☐ Number

☐ Percent

☒ Phone

☐ Picklist

☐ Picklist (Multi-Select)

☐ Text

☐ Text Area

☐ Text Area (Long)

☐ Text Area (Rich)

☐ Text (Encrypted) (X)

☐ Time

☐ URL

Allows users to enter a dollar or other currency amount and automatically formats the field as a currency amount. This can be useful if you export data to Excel or another spreadsheet.

Allows users to enter a date or pick a date from a popup calendar.

Allows users to enter a date and time, or pick a date from a popup calendar. When users click a date in the pop-up, that date and the current time are entered into the DateTime field.

Allows users to enter an email address, which is validated to ensure proper format. If this field is specified for a contact or lead, users can choose the address when clicking Send an Email. Note that custom email addresses cannot be used for mass emails.

Allows users to define locations. Includes latitude and longitude components, and can be used to calculate distance.

Allows users to enter any number. Leading zeros are removed.

Allows users to enter a percentage number, for example, "10" and automatically adds the percent sign to the number.

Allows users to enter any phone number. Automatically formats it as a phone number.

Allows users to select a value from a list you define.

Allows users to select multiple values from a list you define.

Allows users to enter any combination of letters and numbers.

Allows users to enter up to 255 characters on separate lines.

Allows users to enter up to 131,072 characters on separate lines.

Allows users to enter formatted text, add images and links. Up to 131,072 characters on separate lines.

Allows users to enter any combination of letters and numbers and store them in encrypted form.

Allows users to enter a local time. For example, "7:40 PM", "14:40", "14:40:00", and "14:40:50.600" are all valid times for this field.

Allows users to enter any valid website address. When users click on the field, the URL will open in a separate browser window.

Next Cancel

Setup > OBJECT MANAGER

Details

Details

Fields & Relationships

Page Layouts

Lightning Record Pages

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Record Types

Related Lookup Filters

Restriction Rules

Scoping Rules

Triggers

Flow Triggers

New Custom Field

Step 2. Enter the details

Field Label:

Field Name:

Description:

Help Text:

Required: ☐ Always require a value in this field in order to save a record

Auto add to custom report type: ☒ Add this field to existing custom report types that contain this entity

Default Value:

Use formulas, picklists, formula text and picklist value API names in double quotes ("foo__c"), include numbers without quotes (123), show percentages as decimals (0.12), and express date calculations in the standard format (Today() + 7). To reference a field from a Custom Metadata type record use: \$CustomMetadata.Type__c.fieldName

Previous Next Cancel

Setup > OBJECT MANAGER

Details

Details

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Scoping Rules

Triggers

Flow Triggers

New Custom Field

Step 4. Add to page layouts

Field Label: Phone

Data Type: Phone

Field Name: Phone

Description:

Select the page layouts that should include this field. The field will be added as the last field in the first 2-column section of these page layouts. The field will not appear on any pages if you do not select a layout.

To change the location of this field on the page, you will need to customize the page layout.

☒ Add Field ☐ Page Layout Name

☒ Details Layout

When finished, click Save & New to create more custom fields, or click Save if you are done.

Previous Save & New Save Cancel

nanmudhalvan-dev-ed.develop.lightning.force.com/lightning/setup/ObjectManager/01135h000000j0Sj/FieldsAndRelationships/new

Search Setup

Setup Home Object Manager

Details

Details

Fields & Relationships

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Lightning Record Pages

Buttons, Links, and Actions

Compact Layouts

Field Sets

Object Limits

Record Types

Related Lookup Filters

Restriction Rules

Scoping Rules

Triggers

Flow Triggers

- ☐ Currency
- ☒ Date
- ☐ DateTime
- ☐ Email
- ☐ Geolocation
- ☐ Number
- ☐ Percent
- ☐ Phone
- ☐ Picklist
- ☐ Picklist (Multi-Select)
- ☐ Text
- ☐ Text Area
- ☐ Text Area (Long)
- ☐ Text Area (Rich)
- ☐ Text (Encrypted) (1)
- ☐ Time
- ☐ URL

Allows users to enter a dollar or other currency amount and automatically formats the field as a currency amount. This can be useful if you export data to Excel or another spreadsheet.

Allows users to enter a date or pick a date from a popup calendar.

Allows users to enter a date and time, or pick a date from a popup calendar. When users click a date in the pop-up, that date and the current time are entered into the DateTime field.

Allows users to enter an email address, which is validated to ensure proper format. If this field is specified for a contact or lead, users can choose the address when clicking Send an Email. Note that custom email addresses cannot be used for mass emails.

Allows users to define locations. Includes latitude and longitude components, and can be used to calculate distance.

Allows users to enter any number. Leading zeros are removed.

Allows users to enter a percentage number, for example, "10" and automatically adds the percent sign to the number.

Allows users to enter any phone number. Automatically formats it as a phone number.

Allows users to select a value from a list you define.

Allows users to select multiple values from a list you define.

Allows users to enter any combination of letters and numbers.

Allows users to enter up to 255 characters on separate lines.

Allows users to enter up to 131,072 characters on separate lines.

Allows users to enter formatted text, add images and links. Up to 131,072 characters on separate lines.

Allows users to enter any combination of letters and numbers and store them in encrypted form.

Allows users to enter a local time. For example, "2:40 PM", "14:40", "14:40:00", and "14:40:50.600" are all valid times for this field.

Allows users to enter any valid website address. When users click on the field, the URL will open in a separate browser window.

Next Cancel

nanmudhalvan-dev-ed.develop.lightning.force.com/lightning/setup/ObjectManager/01135h000000j0Sj/FieldsAndRelationships/new

Search Setup

Setup Home Object Manager

Details

Details

Fields & Relationships

Page Layouts

Lightning Record Pages

Buttons, Links, and Actions

Compact Layouts

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Scoping Rules

Triggers

Flow Triggers

New Custom Field

Help for this Page

Step 2 of 4

Step 2. Enter the details

Previous Next Cancel

Field Label:

Field Name:

Description:

Help Text:

Required: ☐ Always require a value in this field in order to save a record

Auto add to custom report type: ☒ Add this field to existing custom report types that contain this entity

Default Value:

Use formula syntax. Enclose text and picklist values in double quotes ("like this"). Include numbers without quotes. Use percentages as decimals (0.12), and express date calculations in the standard format (Today() + 7). To reference a field from a Custom Metadata type record, use \$CustomMetadata.Type__c.\$RecordName.Field__c.

Previous Next Cancel

Setup > OBJECT MANAGER

Details

Details

Fields & Relationships

Page Layouts

Lightning Record Pages

Buttons, Links, and Actions

Compact Layouts

Field Sets

Object Limits

Record Types

Related Lookup Filters

Restriction Rules

Scoping Rules

Triggers

Flow Triggers

New Custom Field

Step 4. Add to page layouts

Field Label Date
Data Type Date
Field Name Date
Description

Select the page layouts that should include this field. The field will be added as the last field in the first 2-column section of these page layouts. The field will not appear on any pages if you do not select a layout.

To change the location of this field on the page, you will need to customize the page layout.

☒ Add Field ☐ Page Layout Name

☒ Details Layout

When finished, click Save & New to create more custom fields, or click Save if you are done.

Previous Save & New Save Cancel

Setup > OBJECT MANAGER

Details

Details

Fields & Relationships

Page Layouts

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Flow Triggers

☐ Checkbox

☐ Currency

☐ Date

☐ DateTime

☐ Email

☐ Geolocation

☐ Number

☐ Percent

☐ Phone

☒ Picklist

☐ Picklist (Multi-Select)

☐ Text

☐ Text Area

☐ Text Area (Long)

☐ Text Area (Rich)

☐ Text (Encrypted)

☐ Time

☐ URL

Allows users to enter a dollar or other currency amount and automatically formats the field as a currency amount. This can be useful if you export data to Excel or another spreadsheet.

Allows users to enter a date or pick a date from a popup calendar.

Allows users to enter a date and time, or pick a date from a popup calendar. When users click a date in the pop-up, that date and the current time are entered into the DateTime field.

Allows users to enter an email address, which is validated to ensure proper format. If this field is specified for a contact or lead, users can choose the address when clicking Send an Email. Note that custom email addresses cannot be used for mass emails.

Allows users to define locations. Includes latitude and longitude components, and can be used to calculate distance.

Allows users to enter any number. Leading zeros are removed.

Allows users to enter a percentage number, for example, "10" and automatically adds the percent sign to the number.

Allows users to enter any phone number. Automatically formats it as a phone number.

Allows users to select a value from a list you define.

Allows users to select multiple values from a list you define.

Allows users to enter any combination of letters and numbers.

Allows users to enter up to 255 characters on separate lines.

Allows users to enter up to 131,072 characters on separate lines.

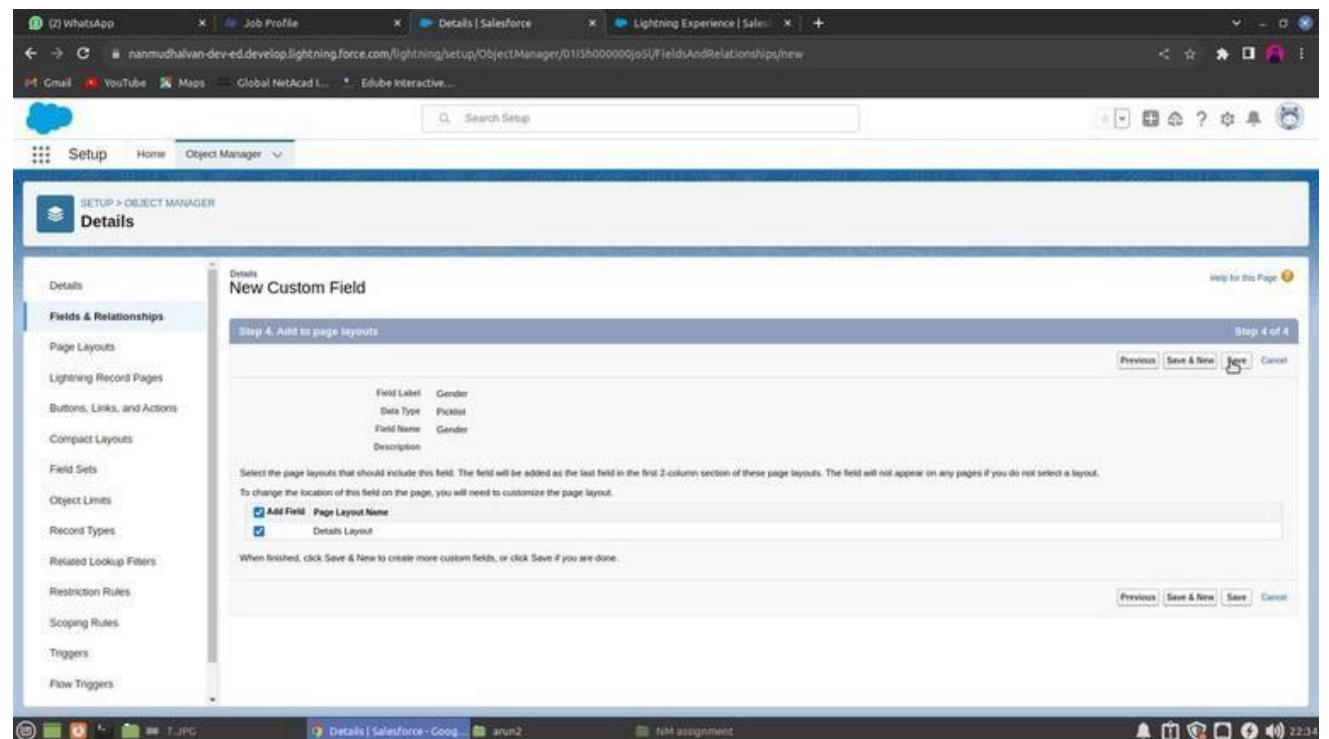
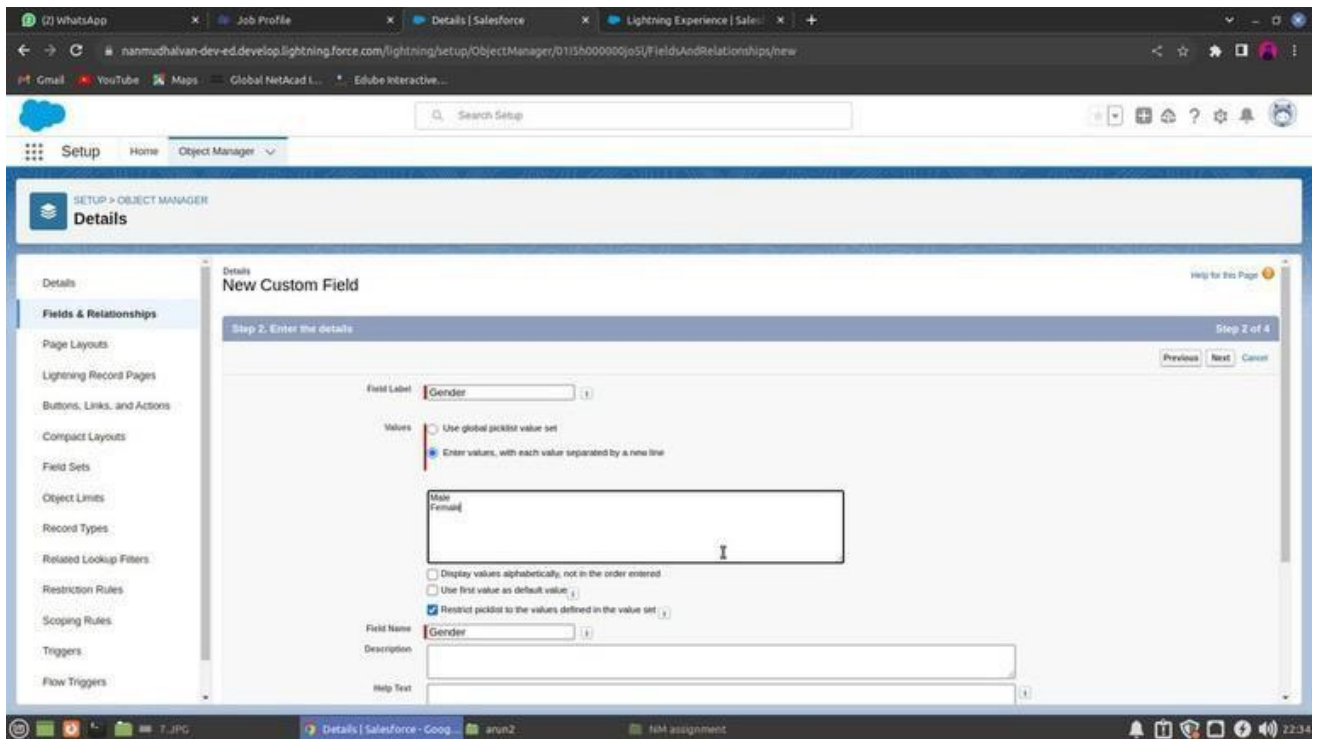
Allows users to enter formatted text, add images and links. Up to 131,072 characters on separate lines.

Allows users to enter any combination of letters and numbers and store them in encrypted form.

Allows users to enter a local time. For example, "2:40 PM", "14:40", "14:40:00", and "14:40:50.600" are all valid times for this field.

Allows users to enter any valid website address. When users click on the field, the URL will open in a separate browser window.

Next Cancel



Setup > OBJECT MANAGER

Details

Details

- Fields & Relationships
- Page Layouts
- Lightning Record Pages
- Buttons, Links, and Actions
- Compact Layouts
- Field Sets
- Object Limits
- Record Types
- Related Lookup Filters
- Restriction Rules
- Scoping Rules
- Triggers
- Flow Triggers

Fields & Relationships

8 items, Sorted by Field Label

Quick Find New Deleted Fields Field Dependencies Set History Tracking

FIELD LABEL	FIELD NAME	DATA TYPE	CONTROLLING FIELD	INDEXED
Created By	CreatedById	Lookup(User)		
Date	Date__c	Date		
Details Name	Name	Text(80)		✓
Gender	Gender__c	Picklist		
Last Modified By	LastModifiedById	Lookup(User)		
Mail	Mail__c	Email		
Owner	OwnerId	Lookup(User,Group)		✓
Phone	Phone__c	Phone		

8.JPG

Setup > Tabs

Tabs

Help for this Page

New Custom Object Tab

Step 1: Enter the Details Step 1 of 3

Choose the custom object for this new custom tab. Fill in other details.

Select an existing custom object or [create a new custom object now](#)

Object: Details

Tab Style: Lightning

(Optional) Choose a Home Page Custom Link to show as a splash page the first time your users click on this tab.

Splash Page Custom Link: --None--

Enter a short description.

Description:

Save Cancel

Setup | Home | Object Manager

Search Setup

Setup

Custom Tabs

You can create new custom tabs to extend Salesforce functionality or to build new application functionality.

Custom Object tabs look and behave like the standard tabs provided with Salesforce. Web tabs allow you to embed external web applications and content within the Salesforce window. Visualforce tabs allow you to embed Visualforce pages. Lightning Component tabs allow you to add Lightning components to the navigation menu in Lightning Experience and the mobile app. Lightning Page tabs allow you to add Lightning Pages to Lightning Experience and the mobile app.

Custom Object Tabs

Action	Label	Tab Style	Description
Edit Del	Colours	Building Block	
Edit Del	Development	Credit card	
Edit Del	Details	Lightning	
Edit Del	Facilities	Desktop	
Edit Del	Expense records	Lightning	
Edit Del	Inventories	CD/DVD	
Edit Del	out customers	Book	
Edit Del	Properties	Anytime	
Edit Del	retailers	Highway Sign	
Edit Del	Shoreline records	Star	
Edit Del	Students	Tramper	

Setup | Home | Object Manager

Search Setup

Setup

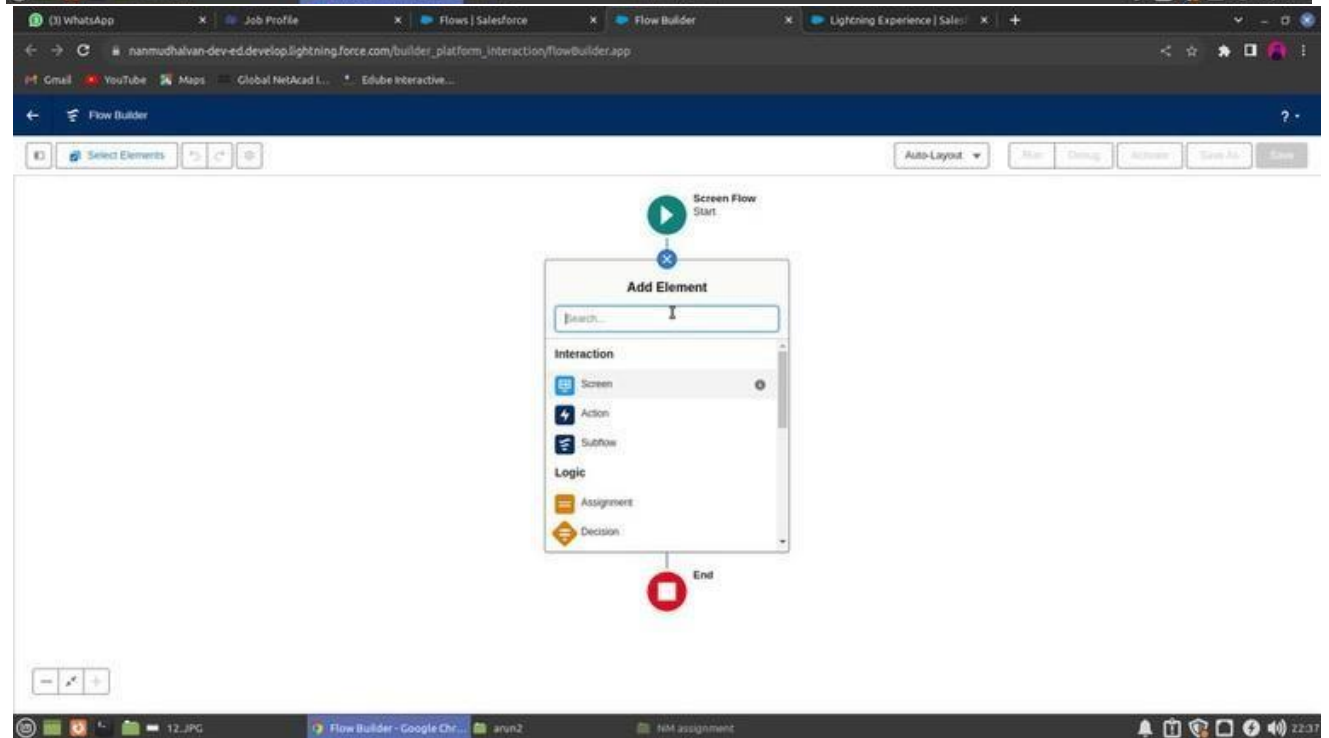
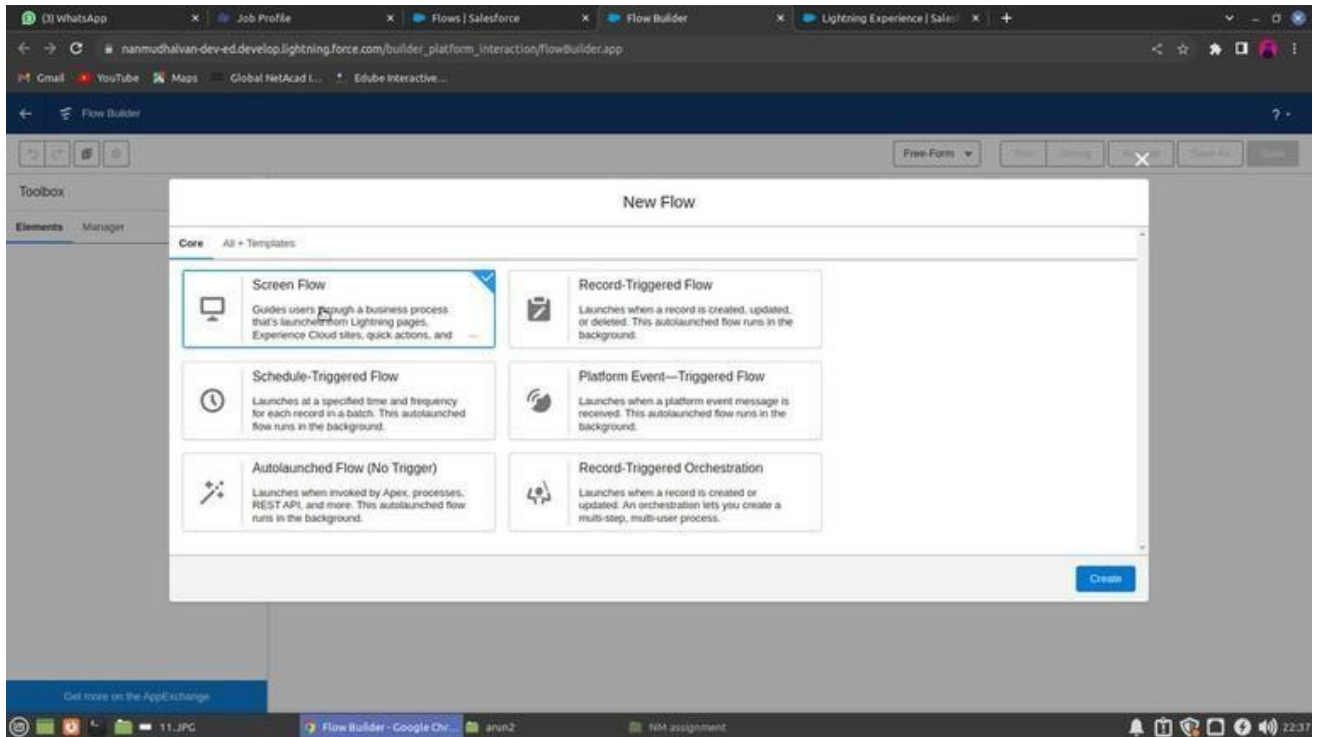
Flows

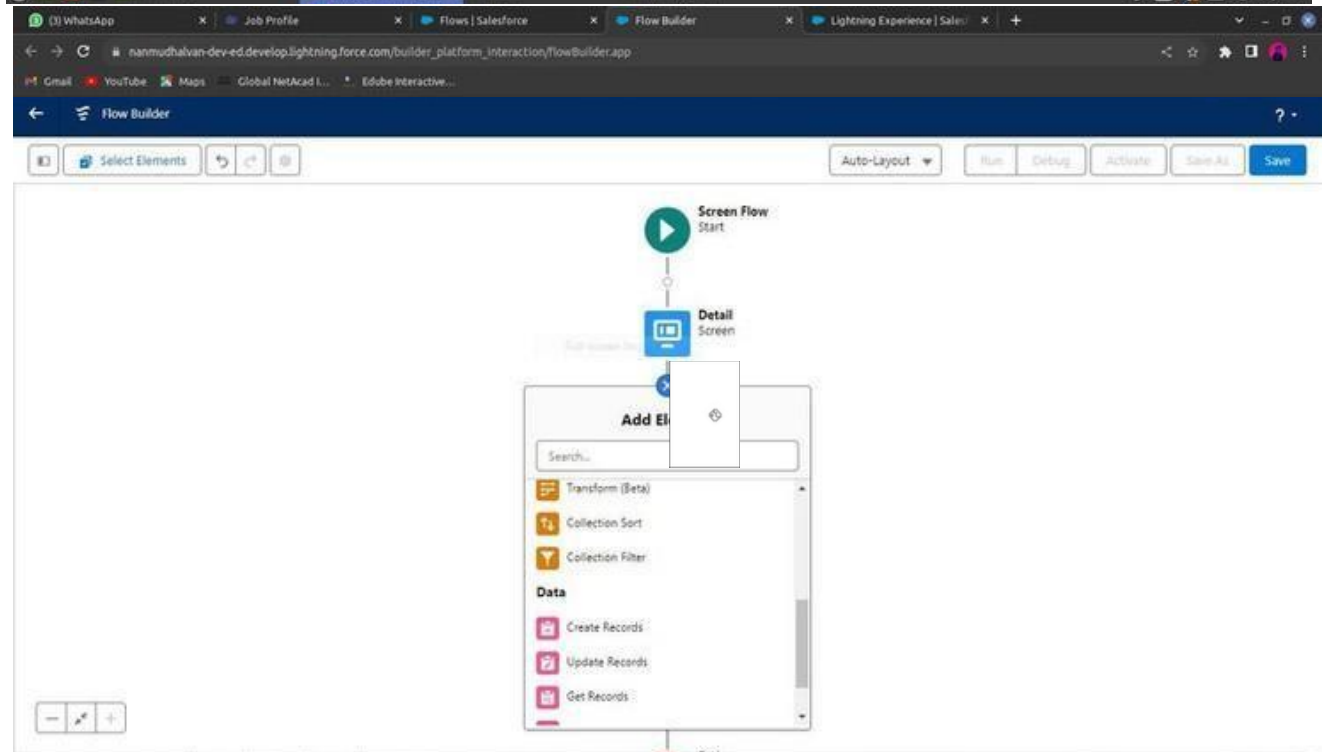
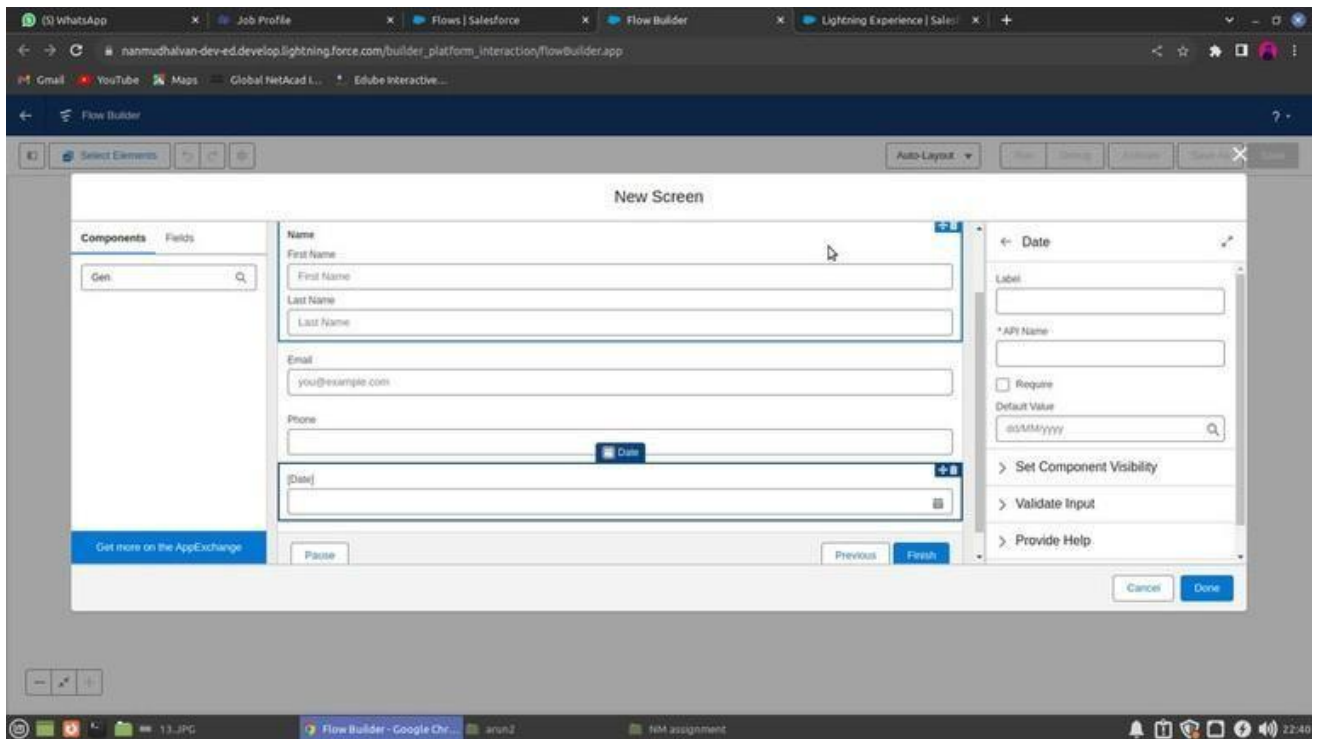
Flow Definitions

All Flows

35 items • Sorted by Flow Label • Filtered by All flow definitions • Updated a few seconds ago

Flow Label ↑	Process Type	Active	Temp...	Package State	Pack...	Last Modif...	Last Modified Date
Basic Approval Request	Flow Orchestration for CMS	✓	✓	Managed-Installed			
Book Appointment from Invitation	Salesforce Scheduler Flow	✓	✓	Managed-Installed			
Cancel Item Flow	Screen Flow	✓	✓	Managed-Installed			
Change Case Owner to Incident Owner	Screen Flow	✓	✓	Managed-Installed			
Close Change Request & Related Issues	Screen Flow	✓	✓	Managed-Installed			
CMS: Check Whether Any Step is Completed	Evaluation Flow	✓	✓	Managed-Installed			
CMS: Notify Content Author	Screen Flow	✓	✓	Managed-Installed			
CMS: Review Content	Screen Flow	✓	✓	Managed-Installed			
CMS: Submit Content for Review	Screen Flow	✓	✓	Managed-Installed			
CMS: Withdraw Review Request	Screen Flow	✓	✓	Managed-Installed			
Consultancies	Screen Flow	✓	✓	Unmanaged		Ayral Akram	17/10/2023, 1:11 pm
Create a Case	Screen Flow	✓	✓	Managed-Installed			
Create Order Summary Flow	Autolaunched Flow	✓	✓	Managed-Installed			
Create Process Exception Flow	Autolaunched Flow	✓	✓	Managed-Installed			





Flow Builder interface showing a screen flow for creating a record. The flow steps are: Screen Flow Start, Detail Screen, Details1 Create Records, and End.

Right panel: Create a Record of This Object. Object: Details.

Set Field Values for the Details:

Field	Value
Name	Name X
Email_c	Email > Value X
Phone_c	Phone > Value X
Date_c	Date X
Gender_c	Gender X

+ Add Field

☐ Manually assign variables

Details12

Name: Vignesh

Email: Vigneshc0987@gmail.com

Phone: 1234567890

Date: 18-Oct-2023

Gender: male

Next

3) WhatsAppJob ProfileFlows | SalesforceFlow BuilderLightning Experience | Sales

nanudhalvan-dev-ed.develop.lightning.force.com/builder_platform_interaction/flowBuilder.app

GmailYouTubeMapsGlobal NetAcad...Edube Interactive...

My-appCollegeDepartmentDetails

Details

sanjay

New ContactEditNew Opportunity

RelatedDetails

Details Name

Vignesh

Email

Vigneshc0987@gmail.com

Phone

1234567890

Date

18/10/2023

Gender

Male

Created By

A/vignesh-8/10/2023: 3:42 pm

Owner

A/vignesh

Last Modified By

A/vignesh-8/10/2023: 3:42 pm

3. Suppose there are 2 Users and they are having Create, Read, Edit access on Account Object with the same profile but we want to open up the access for one user to delete how will you implement the Security setting.

The screenshot shows the Salesforce 'New Custom Object' setup page. The browser tabs include WhatsApp, Job Profile, New Custom Object | Sales..., and Lightning Experience | Sales... The address bar shows the URL: nanmudhalvan-dev-ed.develop.lightning.force.com/lightning/setup/ObjectManager/new. The page title is 'New Custom Object'. A message states: 'Permissions for this object are disabled for all profiles by default. You can enable object permissions in permission sets or by editing custom profiles. [Get more info](#) [Don't show this message again](#)'. The 'Custom Object Definition Edit' section has buttons for 'Save', 'Save & New', and 'Cancel'. The 'Custom Object Information' section includes fields for 'Label' (Example: Account), 'Plural Label' (Example: Accounts), 'Starts with vowel sound' (checkbox), 'Object Name' (Example: Account), and 'Description'. The 'Context-Sensitive Help Setting' section has options to 'Open the standard Salesforce.com Help & Training window' (selected) or 'Open a window using a Visualforce page'. The 'Enter Record Name Label and Format' section has a note: 'The Record Name appears in page layouts, key lists, related lists, listviews, and search results. For example, the Record Name for Account is "Account Name" and for Case it is "Case Number". Note that the Record Name field is always called "Name" when referenced via the API.'

Setup | Home | Object Manager

Search Setup

Setup

tabs

User Interface

Rename Tabs and Labels

Tabs

Didn't find what you're looking for? Try using Global Search.

SETUP Tabs

New Custom Object Tab

Step 1 of 3

Step 1. Enter the Details

Choose the custom object for this new custom tab. Fill in other details.

Select an existing custom object or [create a new custom object now](#)

Object: Management

Tab Style: Camera

(Optional) Choose a Home Page Custom Link to show as a splash page the first time your users click on this tab.

Splash Page Custom Link: --None--

Enter a short description.

Description:

Next Cancel

Setup | Home | Object Manager

Search Setup

Setup

tabs

User Interface

Rename Tabs and Labels

Tabs

Didn't find what you're looking for? Try using Global Search.

SETUP Tabs

Custom Object Tabs

Action	Label	Tab Style	Description
Edit Del	Collores	Building Block	
Edit Del	Departments	Credit Card	
Edit Del	Details	Lightning	
Edit Del	Environments	Timeline	
Edit Del	Experiences products	Lightning	
Edit Del	Inventory	CD/DVD	
Edit Del	Managements	Camera	
Edit Del	our customers	Book	
Edit Del	Processes	Archive	
Edit Del	retailers	Highway/Sign	
Edit Del	Skincare products	Star	
Edit Del	Students	Trainer	

Web Tabs

No Web Tabs have been defined

Browser tabs: (3) WhatsApp, Job Profile, Flows | Salesforce, Flow Builder, Lightning Experience | Sales...

Address bar: nanmudhalvan-dev-ed.develop.lightning.force.com/builder_platform_interaction/flowBuilder.app

Search: Search...

Navigation: My-app, Recently Viewed, College, Department, Details, Management

Management Recently Viewed

0 items • Updated a few seconds ago

Management Name

You haven't viewed any Management recently. Try switching list views.

Browser tabs: (3) WhatsApp, Job Profile, Flows | Salesforce, Flow Builder, Lightning Experience | Sales...

Address bar: nanmudhalvan-dev-ed.develop.lightning.force.com/builder_platform_interaction/flowBuilder.app

Search: Search Setup

Setup Home Object Manager

Hyperforce Assistant

Users

Profiles

Data

Mass Transfer Approval Requests

Feature Settings

Data.com

Prospector Preferences

Prospector Users

Functions

Marketing

Lead Processes

Sales

Products

Asset Settings

SETUP Profiles

Profiles

All Profiles Edit | Delete | Create New View

New Profile

Action	Profile Name	User License	Custom
<input type="checkbox"/> Edit Clone	Salesforce API Only System Integrations	Salesforce Integration	<input type="checkbox"/>
<input type="checkbox"/> Edit Clone	Silver Partner User	Silver Partner	<input type="checkbox"/>
<input type="checkbox"/> Edit Clone	Solution Manager	Salesforce	<input type="checkbox"/>
<input type="checkbox"/> Edit Clone	Standard Platform User	Salesforce Platform	<input type="checkbox"/>
<input type="checkbox"/> Edit Clone	Standard User	Salesforce	<input type="checkbox"/>
<input type="checkbox"/> Edit Clone	System Administrator	Salesforce	<input type="checkbox"/>

1-6 of 6 0 Selected 4 Previous Next W Page 1 of 1

Browser tabs: (3) WhatsApp, Job Profile, Flows | Salesforce, Flow Builder, Lightning Experience | Sales.

Address bar: nanmudhalvan-dev-ed.develop.lightning.force.com/builder_platform_interaction/flowBuilder.app

Search Setup

Setup Home Object Manager

Hyperforce Assistant

Users

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Feature Settings

Data.com

Prospector Preferences

Prospector Users

Functions

Marketing

Lead Processes

Sales

Products

Asset Settings

SETUP Profiles

Profile Edit Manager

Set the permissions and page layouts for this profile.

Profile Edit

Name: Manager

User License: Salesforce Platform

Description:

Custom Profile: ☒

Custom App Settings

	Visible	Default
Analytics Studio (standard__Insights)	<input type="checkbox"/>	<input type="radio"/>
App Launcher (standard__AppLauncher)	<input type="checkbox"/>	<input type="radio"/>
My-app (Myapp)	<input checked="" type="checkbox"/>	<input checked="" type="radio"/>
Platform (standard__Platform)	<input checked="" type="checkbox"/>	<input type="radio"/>
WDC (standard__Work)	<input type="checkbox"/>	<input type="radio"/>

Service Provider Access

Browser tabs: (3) WhatsApp, Job Profile, Flows | Salesforce, Flow Builder, Lightning Experience | Sales.

Address bar: nanmudhalvan-dev-ed.develop.lightning.force.com/builder_platform_interaction/flowBuilder.app

Search Setup

Setup Home Object Manager

Hyperforce Assistant

Users

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Products

Asset Settings

SETUP Profiles

Custom Object Permissions

	Basic Access				Data Administration	
	Read	Create	Edit	Delete	View All	Modify All
College	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Department	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Session Settings

Session Times Out After: 2 hours of inactivity

Session Security Level Required at Login: --None--

Password Policies

User passwords expire in: 90 days

Enforce password history: 3 passwords remembered

Minimum password length: 8

Browser tabs: (3) WhatsApp, Job Profile, Flows | Salesforce, Flow Builder, Lightning Experience | Sales.

Address bar: nanmudhalvan-dev-ed.develop.lightning.force.com/builder_platform_interaction/flowBuilder.app

Search Setup: Search Setup

Setup Home Object Manager

Hyperforce Assistant

Users

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Mass Transfer Approval Requests

Feature Settings

Data.com

Prospector Preferences

Prospector Users

Functions

Marketing

Lead Processes

Sales

Products

Asset Settings

SETUP Profiles

Profile Manager

Users with this profile have the permissions and page layouts listed below. Administrators can change a user's profile by editing that user's personal information. If your organization uses Record Types, use the Edit links in the Record Type Settings section below to make one or more record types available to users with this profile.

Learn IP Basics | Enabled Apex Class Access | Enabled View/Run Page Access | Enabled External Data Source Access | Enabled Named Credential Access | Enabled External Credential Provider Access | Enabled Custom Metadata Type Access | Enabled Custom Settings Definition Access | Enabled Flow Access | Enabled Service Presence Status Access | Enabled Custom Permissions

Profile Detail

Edit Clone Delete View Users

Name: Manager

User License: Salesforce Platform Custom Profile ☒

Description:

Created By: Admin 10/10/2023, 3:47 pm

Modified By: Admin 10/10/2023, 3:48 pm

Page Layouts

Standard Object Layouts	Global	Object Milestone
	Global Layout [View Assignment]	Object Milestone Layout [View Assignment]
Email Application	Not Assigned [View Assignment]	Operating Hours Layout [View Assignment]
Home Page Layout	Home Page Default	Order Layout

Browser tabs: (3) WhatsApp, Job Profile, Flows | Salesforce, Flow Builder, Lightning Experience | Sales.

Address bar: nanmudhalvan-dev-ed.develop.lightning.force.com/builder_platform_interaction/flowBuilder.app

Search Setup: Search Setup

Setup Home Object Manager

Users

Permission Set Groups

Permission Sets

Profiles

Public Groups

Queues

Roles

User Management Settings

Users

Feature Settings

Data.com

Prospector Users

Service

Embedded Service

Messaging for In-App and Web User

SETUP Users

New User

User Edit

Save Save & New Cancel

General Information

First Name: manager

Last Name: 1

Alias: m1

Email: manager.aaa@gmail.com

Username: manager.aaa@gmail.com

Nickname: User1697624338709764377

Title:

Company:

Department:

Division:

Role: Marketing Team

User License: Salesforce Platform

Profile: Manager

Active: ☒

Marketing User: ☐

Offline User: ☐

Knowledge User: ☐

Flow User: ☐

Service Cloud User: ☐

Site.com Contributor User: ☐

Site.com Publisher User: ☐

WDC User: ☐

nanmudhalvan-dev-ed.develop.lightning.force.com/builder_platform_interaction/flowBuilder.app

To get future Google Chrome updates, you'll need Windows 10 or later. This computer is using Windows 7.

Search Setup

Setup Home Object Manager

user

Users

Permission Set Groups
Permission Sets
Profiles
Public Groups
Queues
Roles
User Management Settings
Users
Feature Settings
Data.com
Prospector Users
Service
Embedded Service
Messaging for In-App and Web User

SETUP Users

New User

Help for this Page

User Edit Save Save & New Cancel

General Information

First Name: manager
Last Name: 2
Alias: m2
Email: managerxyz.xyz@gmail.com
Username: managerxyz.xyz@gmail.com
Nickname: User1697624453758508866
Title:
Company:
Department:
Division:

Role: Marketing Team
User License: Salesforce
Profile: Solution Manager

Active: ☒
Marketing User: ☐
Offline User: ☐
Knowledge User: ☐
Flow User: ☐
Service Cloud User: ☐
Site.com Contributor User: ☐
Site.com Publisher User: ☐
WDC User: ☐

nanmudhalvan-dev-ed.develop.lightning.force.com/builder_platform_interaction/flowBuilder.app

To get future Google Chrome updates, you'll need Windows 10 or later. This computer is using Windows 7.

Search Setup

Setup Home Object Manager

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Permission Sets
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Assignment Policies
Salesforce Scheduler

SETUP Permission Sets

On this page you can create, view, and manage permission sets.

All Permission Sets Edit Delete Create New View

New

	Action	Permission Set Label	Description	License
<input type="checkbox"/>	Clone	Buyer	Allows access to the store. Lets users see products and c...	B2B Buyer Permission Set One Seat
<input type="checkbox"/>	Clone	Buyer Manager	Includes all Buyer capabilities, and allows access to mana...	B2B Buyer Manager Permission Set One Seat
<input type="checkbox"/>	Clone	C360 High Scale Flow Integration User	Allows integration user to access features specific to C360...	Cloud Integration User
<input type="checkbox"/>	Clone	CRM User	Denotes that the user is a Sales Cloud or Service Cloud u...	CRM User
<input type="checkbox"/>	Clone	Commerce Admin	Allow access to commerce admin features.	Commerce Admin Permission Set License Seats
<input type="checkbox"/>	Clone	Contact Center Admin	Manage Service Cloud Voice contact centers that use Am...	Service Cloud Voice User
<input type="checkbox"/>	Clone	Contact Center Agent	Access agent features in Service Cloud Voice contact cent...	Service Cloud Voice User
<input type="checkbox"/>	Clone	Contact Center Supervisor	Access supervisor features in Service Cloud Voice contact ...	Service Cloud Voice User
<input type="checkbox"/>	Del Clone	Experience Profile Manager		Salesforce
<input type="checkbox"/>	Clone	Facility Manager	Lets users create, read, edit, and delete locations, subloa...	Facility Manager

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SETUP Permission Sets

Permission Set: **manager12** [Full screen help](#) [Video Tutorial | Help for this Page](#)

[Clone](#) [Delete](#) [Edit Properties](#) [Manage Assignments](#) [View Summary \(Beta\)](#)

Permission Set Overview

Description	API Name
License	manager12

Session Activation Required: ☐

Permission Set Groups Added To: 0

Namespace Prefix:

Created By: Admin, 10/10/2023, 3:52 pm

Last Modified By: Admin, 10/10/2023, 3:52 pm

Apps

Assigned Areas
Settings that specify which apps are visible in the app menu

Assigned Connected Areas
Settings that specify which connected apps are visible in the app menu

Object Settings
Permissions to access objects and fields, and settings such as tab availability

App Permissions
Permissions to perform app-specific actions, such as "Manage Call Centers"

Apex Class Access

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SETUP Permission Sets

Permission Set: **manager12** [Full screen help](#) [Video Tutorial | Help for this Page](#)

[Clone](#) [Delete](#) [Edit Properties](#) [Manage Assignments](#) [View Summary \(Beta\)](#)

[Permission Set Overview](#) [Object Settings](#) [Accounts](#)

Accounts

[Save](#) [Cancel](#)

Object Permissions

Permission Name	Enabled
Read	<input checked="" type="checkbox"/>
Create	<input checked="" type="checkbox"/>
Edit	<input checked="" type="checkbox"/>
Delete	<input checked="" type="checkbox"/>
View All	<input type="checkbox"/>
Modify All	<input type="checkbox"/>

Field Permissions

Field Name	Field API Name	<input type="checkbox"/> Read Access	<input type="checkbox"/> Edit Access
Account Name	Name	<input type="checkbox"/>	<input type="checkbox"/>

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Select Users to Assign

All Users

1 item selected

Search this list...

	Full Name	AI...	Username	Role	A...	Profile
<input type="checkbox"/>	Vignesh	AI	vignesh123@gmail.com		<input checked="" type="checkbox"/>	System Administrator
<input type="checkbox"/>	Chatter Expert	Chatter	chatty00d5j00000d04hgeat.t3yy9pn6v4mm@chatters...		<input checked="" type="checkbox"/>	Chatter Free User
<input type="checkbox"/>	consumer 1	c1	cons143@gmail.com	Marketing Team	<input checked="" type="checkbox"/>	consumer
<input type="checkbox"/>	Integration User	integ	integration@00d5j00000d04hgeat.com		<input checked="" type="checkbox"/>	Analytics Cloud Integration Ut...
<input checked="" type="checkbox"/>	manager 1	m1	managerabcabc@gmail.com	Marketing Team	<input checked="" type="checkbox"/>	Manager

Cancel Next

nanmudhalvan-dev-ed.develop.lightning.force.com/builder_platform_interaction/flowBuilder.app

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Salesforce Scheduler

Select an Expiration Option For Assigned Users

☒ No expiration date

☐ Specify the expiration date

1 Day 1 Week 30 Days 60 Days Custom Date

Time Zone

Select a time zone...

Selected Users

Full Name	Role	Profile	Active	User License	Expires On
manager 1	Marketing Team	Manager	<input checked="" type="checkbox"/>	Salesforce Platform	Never Expires

Cancel Back Assign

Browser tabs: (3) WhatsApp, Job Profile, Flows | Salesforce, Flow Builder, Lightning Experience | Sales...

Address bar: nanmudhalvan-dev-ed.develop.lightning.force.com/builder_platform_interaction/flowBuilder.app

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- Permission Set Groups
- Permission Sets**

Feature Settings

- Digital Experiences
 - Settings
 - Functions
- Sales
 - Accounts
 - Person Accounts**
- Salesforce Scheduler
 - Assignment Policies
 - Salesforce Scheduler

Setup > PERMISSION SET 'MANAGER12'

manager12

Current Assignments

<input type="checkbox"/>	Full Name ↑	Active	Role	Profile	User License	Expires On
<input type="checkbox"/>	manager 1	✓	Marketing Team	Manager	Salesforce Platform	

Add Assignment

4. Create a screen flow for a basic survey to fill in the details for any form.

Setup Home Object Manager

New Custom Object

Permissions for this object are disabled for all profiles by default. You can enable object permissions in permission sets or by editing custom profiles. [Get more info](#) [Don't show this message again](#)

Custom Object Definition Edit

Save Save & New Cancel

Custom Object Information

The singular and plural labels are used in tabs, page layouts, and reports.

Label Example: Account

Plural Label Example: Accounts

Starts with vowel sound ☐

The Object Name is used when referencing the object via the API.

Object Name Example: Account

Description

Context-Sensitive Help Setting

☒ Open the standard Salesforce.com Help & Training window

☐ Open a window using a Visualforce page

Content Name

Enter Record Name Label and Format

The Record Name appears in page layouts, list views, related lists, buttons, and search results. For example, the Record Name for Account is "Account Name" and for Case it is "Case Number". Note that the Record Name field is always called "Name" when referenced via the API.

Setup Home Object Manager

New Custom Object Tab

Step 1. Enter the Details Step 1 of 3

Choose the custom object for this new custom tab. Fill in other details.

Select an existing custom object or [create a new custom object now](#)

Object

Tab Style

(Optional) Choose a Home Page Custom Link to show as a splash page the first time your users click on this tab.

Splash Page Custom Link

Enter a short description.

Description

Next Cancel

Browser tabs: WhatsApp, Job Profile, Bank | Salesforce, Lightning Experience | Sales |

Address bar: nanmudhalvan-dev-ed.develop.lightning.force.com/lightning/setup/ObjectManager/015h000000j07D/Details/view

Search Setup

Setup Home Object Manager

SETUP > OBJECT MANAGER

Bank

Details Edit Delete

Description

API Name: Bank__c

Custom: ☒

Singular Label: Bank

Plural Label: Banks

Enable Reports

Track Activities

Track Field History

Deployment Status: Deployed

Help Settings: Standard salesforce.com Help Window

Details sidebar:

- Fields & Relationships
- Page Layouts
- Lightning Record Pages
- Buttons, Links, and Actions
- Compact Layouts
- Field Sets
- Object Limits
- Record Types
- Related Lookup Filters
- Restriction Rules
- Scoping Rules
- Triggers
- Flow Triggers

URL: https://nanmudhalvan-dev-ed.develop.lightning.force.com/lightning/setup/ObjectManager/015h000000j07D/Details/view

Taskbar: Bank | Salesforce - Google, anur4, 22:48

Browser tabs: WhatsApp, Job Profile, New Custom Object | Sales |, Lightning Experience | Sales |

Address bar: nanmudhalvan-dev-ed.develop.lightning.force.com/lightning/setup/ObjectManager/new

Search Setup

Setup Home Object Manager

SETUP

New Custom Object

Help for this Page

Permissions for this object are disabled for all profiles by default. You can enable object permissions in permission sets or by editing custom profiles. [Get more info](#) [Don't show this message again](#)

Custom Object Definition Edit

Save Save & New Cancel

Custom Object Information

The singular and plural labels are used in tabs, page layouts, and reports.

Label: Example: Account

Plural Label: Example: Accounts

Starts with vowel sound: ☐

The Object Name is used when referencing the object via the API.

Object Name: Example: Account

Description:

Context-Sensitive Help Setting: ☒ Open the standard Salesforce.com Help & Training window ☐ Open a window using a Visualforce page

Content Name:

Enter Record Name Label and Format

The Record Name appears in some layouts, key lists, related lists, toolbars, and search results. For example, the Record Name for Account is "Account Name" and for Case it is "Case Number". Note that the Record Name field is always called "Name" when referenced via the API.

Taskbar: New Custom Object | Sales, anur4, 22:48

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Search Setup

Setup Home Object Manager

Customer

Details:

- Fields & Relationships
- Page Layouts
- Lightning Record Pages
- Buttons, Links, and Actions
- Compact Layouts
- Field Sets
- Object Limits
- Record Types
- Related Lookup Filters
- Restriction Rules

Specify the type of information that the custom field will contain.

Data Type

☐ None Selected Select one of the data types below.

☐ Auto Number A system-generated sequence number that uses a display format you define. The number is automatically incremented for each new record.

☐ Formula A read-only field that derives its value from a formula expression you define. The formula field is updated when any of the source fields change.

☐ Roll-Up Summary A read-only field that displays the sum, minimum, or maximum value of a field in a related list or the record count of all records listed in a related list.

☐ Lookup Relationship Creates a relationship that links this object to another object. The relationship field allows users to click on a lookup icon to select a value from a popup list. The other object is the source of the values in the list.

☒ Master-Detail Relationship Creates a special type of parent-child relationship between this object (the child, or "detail") and another object (the parent, or "master") where:

- The relationship field is required on all detail records.
- The ownership and sharing of a detail record are determined by the master record.
- When a user deletes the master record, all detail records are deleted.
- You can create roll-up summary fields on the master record to summarize the detail records.

The relationship field allows users to click on a lookup icon to select a value from a popup list. The master object is the source of the values in the list.

☐ External Lookup Relationship Creates a relationship that links this object to an external object whose data is stored outside the Salesforce org.

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Search Setup

Setup Home Object Manager

Customer

Details:

- Fields & Relationships
- Page Layouts
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- Buttons, Links, and Actions
- Compact Layouts
- Field Sets
- Object Limits
- Record Types
- Related Lookup Filters
- Restriction Rules

Customer

New Relationship

Step 6: Add custom related lists

Field Label Bank
Data Type Master-Detail
Field Name Bank
Description

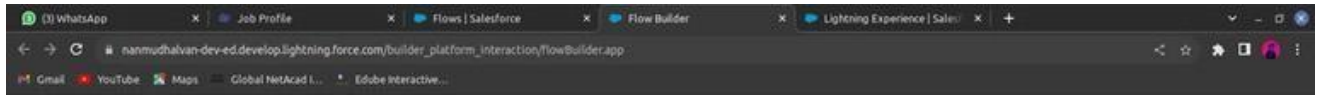
Specify the title that the related list will have in all of the layouts associated with the parent.
Related List Label Customer

These are the page layouts that will include this field. Because this is a Master-Detail relationship, the field is required:

Add Related List Page Layout Name

☒ Bank Layout

☒ Append related list to users' existing personal customizations



Profiles

Standard Platform User

Users with this profile have the permissions and page layouts listed below. Administrators can change a user's profile by editing that user's personal information.

If your organization uses Record Types, use the Edit links in the Record Type Settings section below to make one or more record types available to users with this profile.

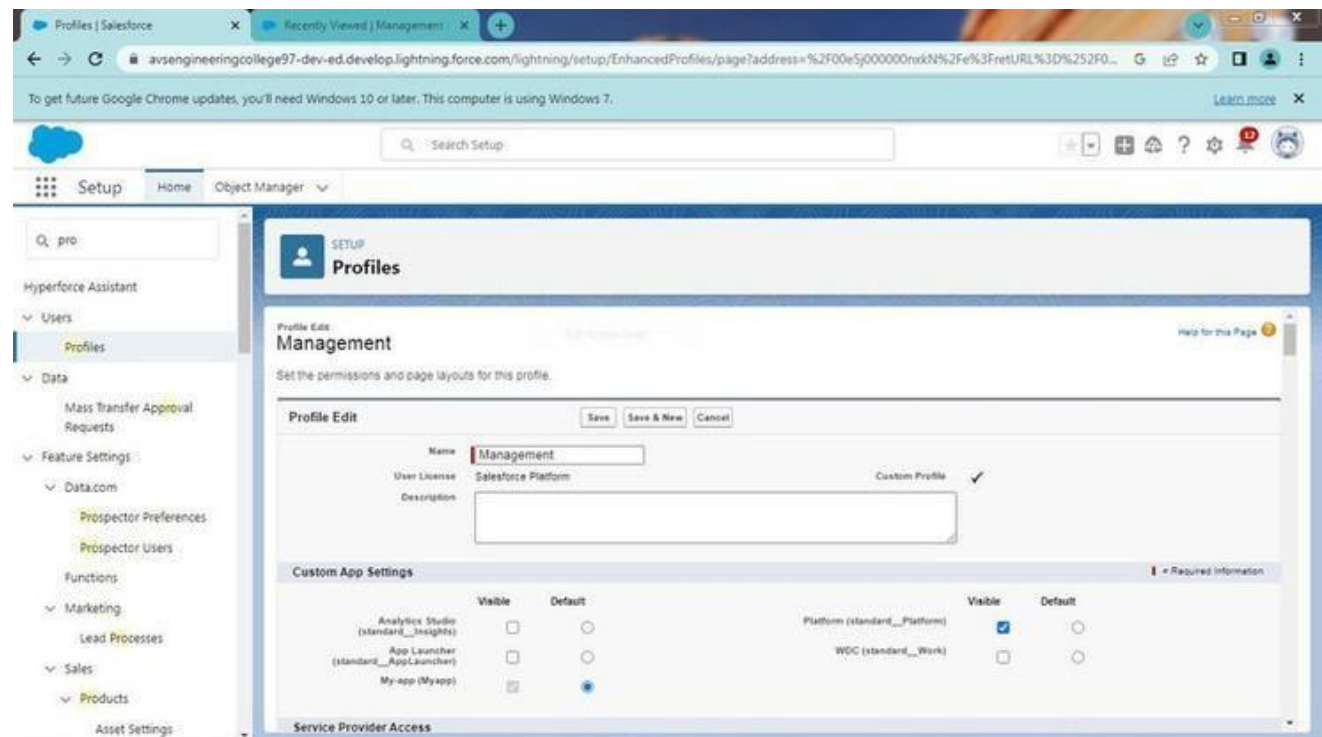
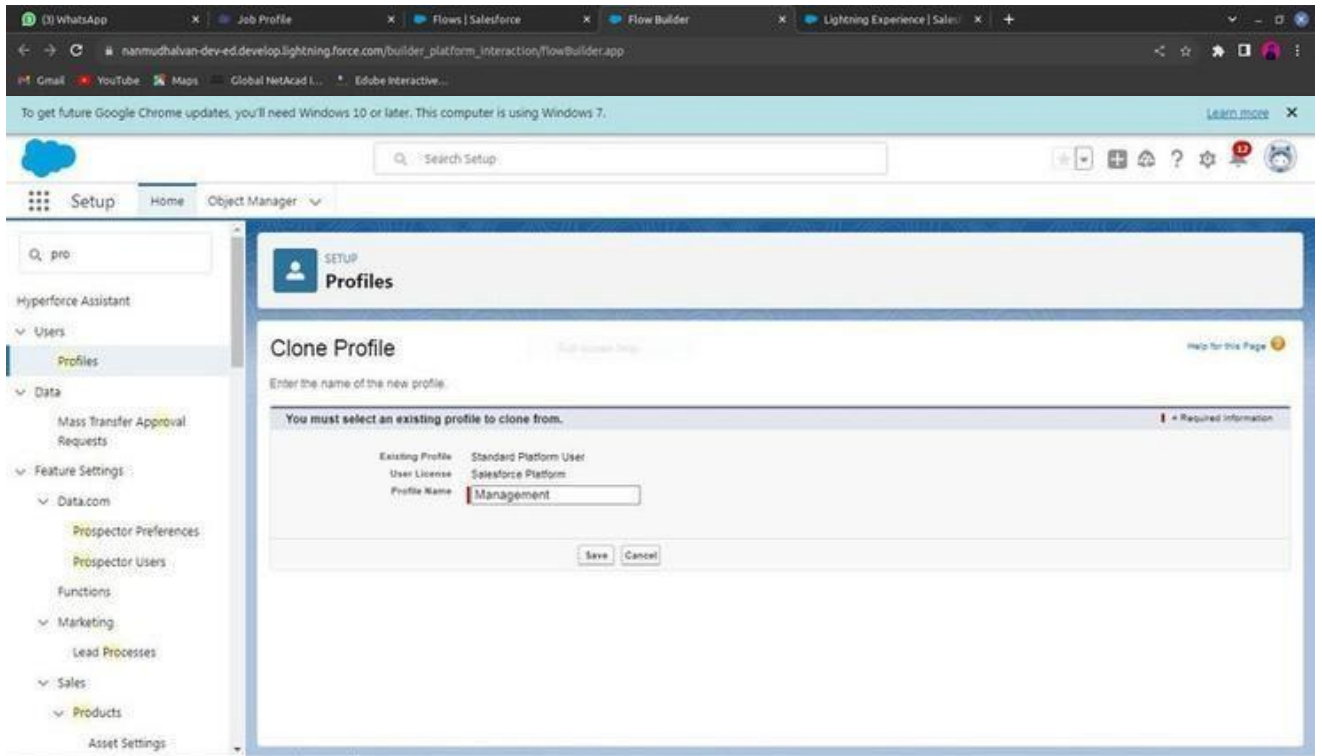
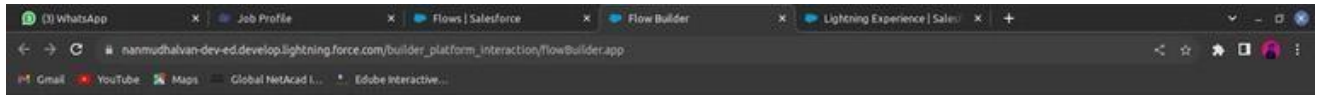
[Login IP Ranges](#) | [Enabled Apex Class Access](#) | [Enabled Validation Rule Access](#) | [Enabled External Data Source Access](#) | [Enabled Named Credential Access](#) | [Enabled External Credential Provider Access](#) | [Enabled Custom Metadata Type Access](#) | [Enabled Custom Settings Definition Access](#) | [Enabled Flow Access](#) | [Enabled Service Presence Status Access](#) | [Enabled Custom Permissions](#)

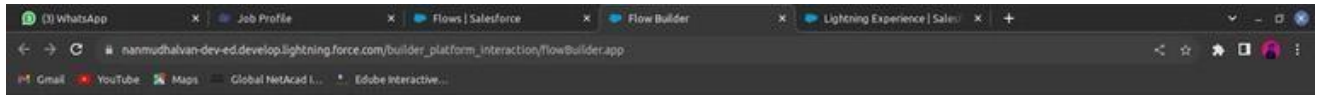
Profile Detail

Name	User License	Custom Profile
Standard Platform User	Salesforce Platform	<input type="checkbox"/>
Created By	salesforce.com, inc. 17/10/2023, 10:41 am	
Modified By	Admin 18/10/2023, 3:34 pm	

Page Layouts

Standard Object Layouts	Global	Object Milestone
Global Layout	View Assignment	Object Milestone Layout
Email Application	Not Assigned	Operating Hours Layout
Home Page Layout	Home Page Default	Order Layout





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Search Setup

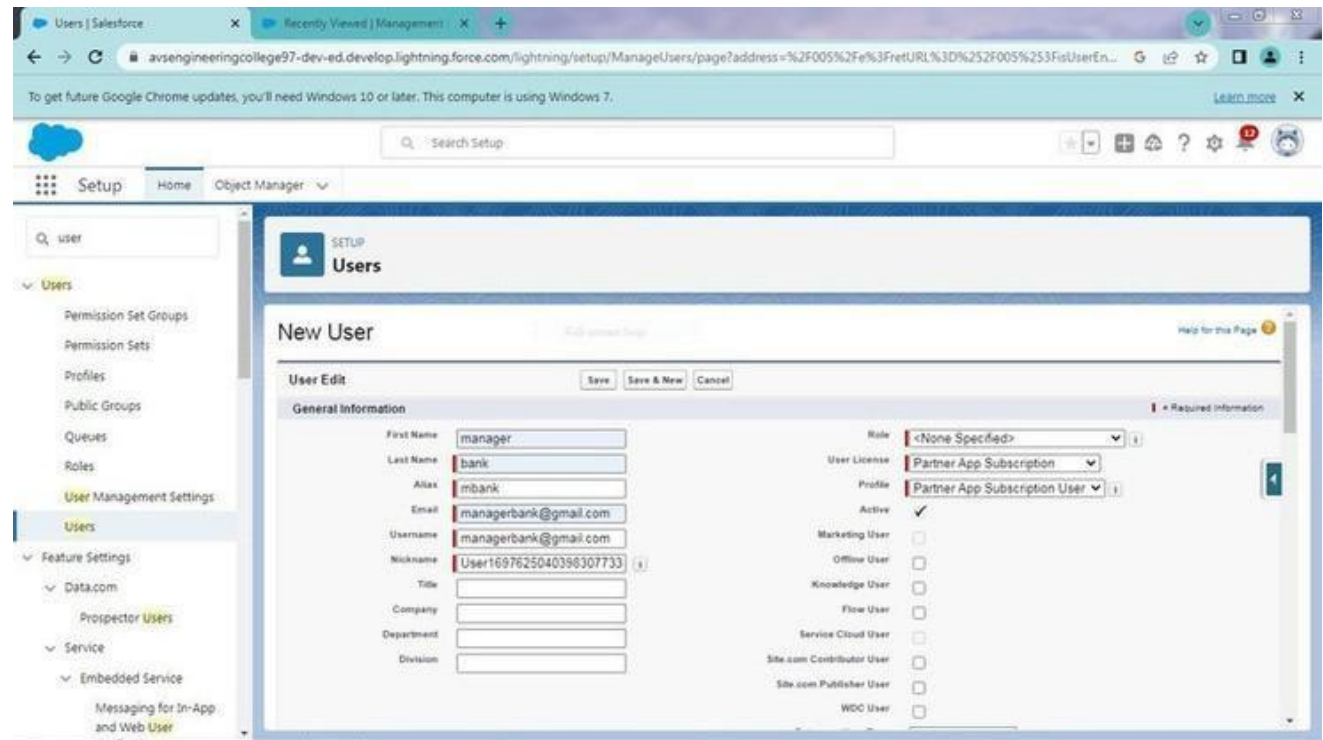
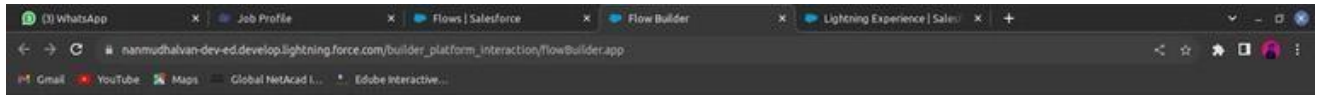
Setup Home Object Manager

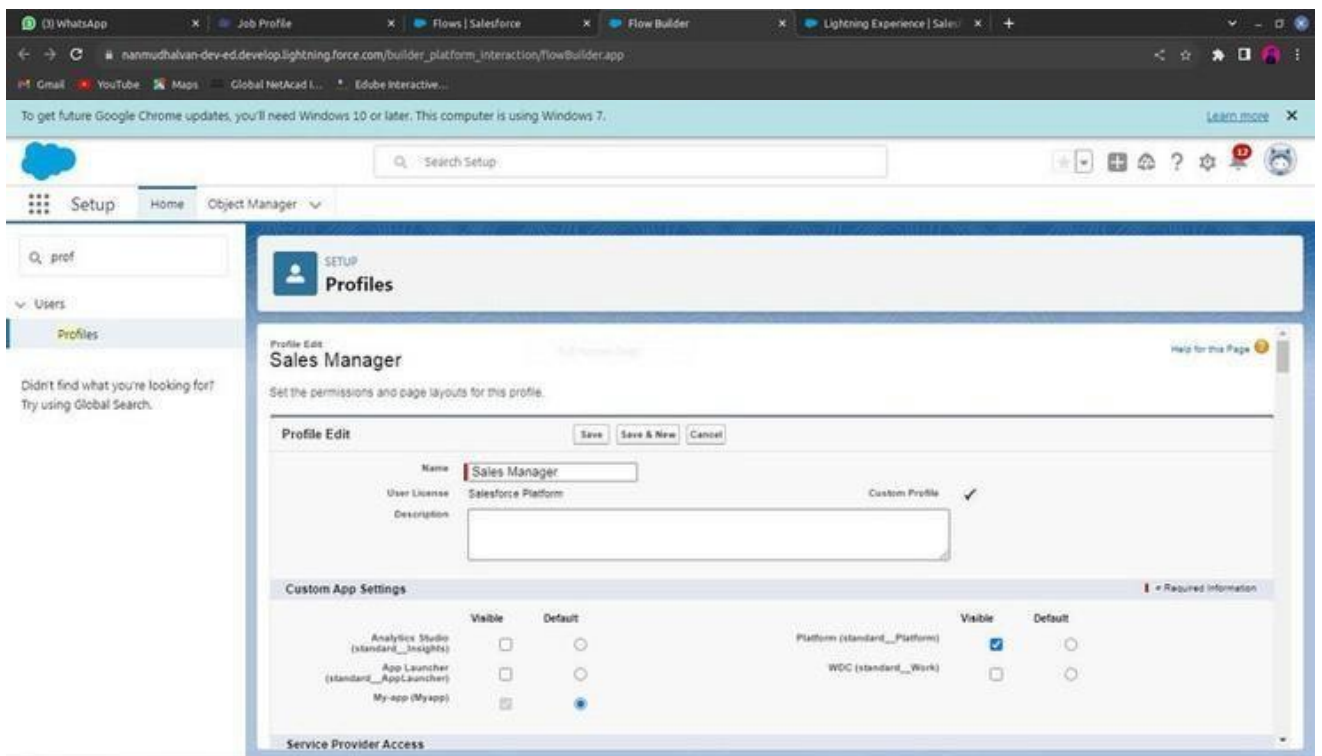
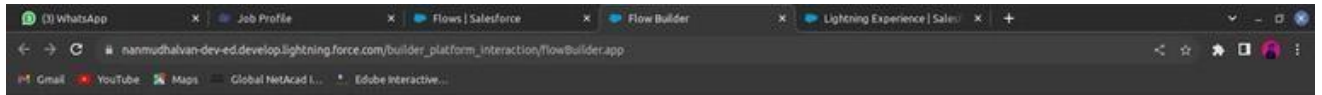
Hyperforce Assistant

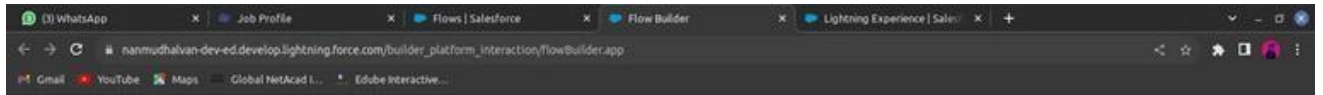
- Users
 - Profiles**
- Data
 - Mass Transfer Approval Requests
- Feature Settings
 - Data.com
 - Prospector Preferences
 - Prospector Users
 - Functions
- Marketing
 - Lead Processes
- Sales
 - Products
- Asset Settings

SETUP Profiles

	Basic Access				Data Administration			Basic Access				Data Administration	
	Read	Create	Edit	Delete	View All	Modify All		Read	Create	Edit	Delete	View All	Modify All
Contact Point Consents	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Streaming Channels	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Contact Point Emails	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	User External Credentials	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Custom Object Permissions													
Bank	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Department	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
College	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Details	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Customer	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	Management	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Session Settings													
Session Times Out After: 2 hours of inactivity							Session Security Level Required at Login: --None--						
Password Policies													
User passwords expire in: 90 days													
Enforce password history: 3 passwords remembered													







Profiles | Salesforce

Recently Viewed | Management

avsengineeringcollege97-dev-ed.develop.lightning.force.com/lightning/setup/EnhancedProfiles/page?address=%2F00e5j000000nx0X%2Fe%3FretURL%3D%252F0...

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Search Setup

Setup Home Object Manager

Search: prof

Users

Profiles

Didn't find what you're looking for? Try using Global Search.

SETUP Profiles

Contact Point Addresses	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Contact Point Consents	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Contact Point Emails	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Sellers	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Streaming Channels	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
User External Credentials	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Custom Object Permissions

	Basic Access				Data Administration	
	Read	Create	Edit	Delete	View All	Modify All
Bank	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
College	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Customer	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>

	Basic Access				Data Administration	
	Read	Create	Edit	Delete	View All	Modify All
Department	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Details	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Management	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

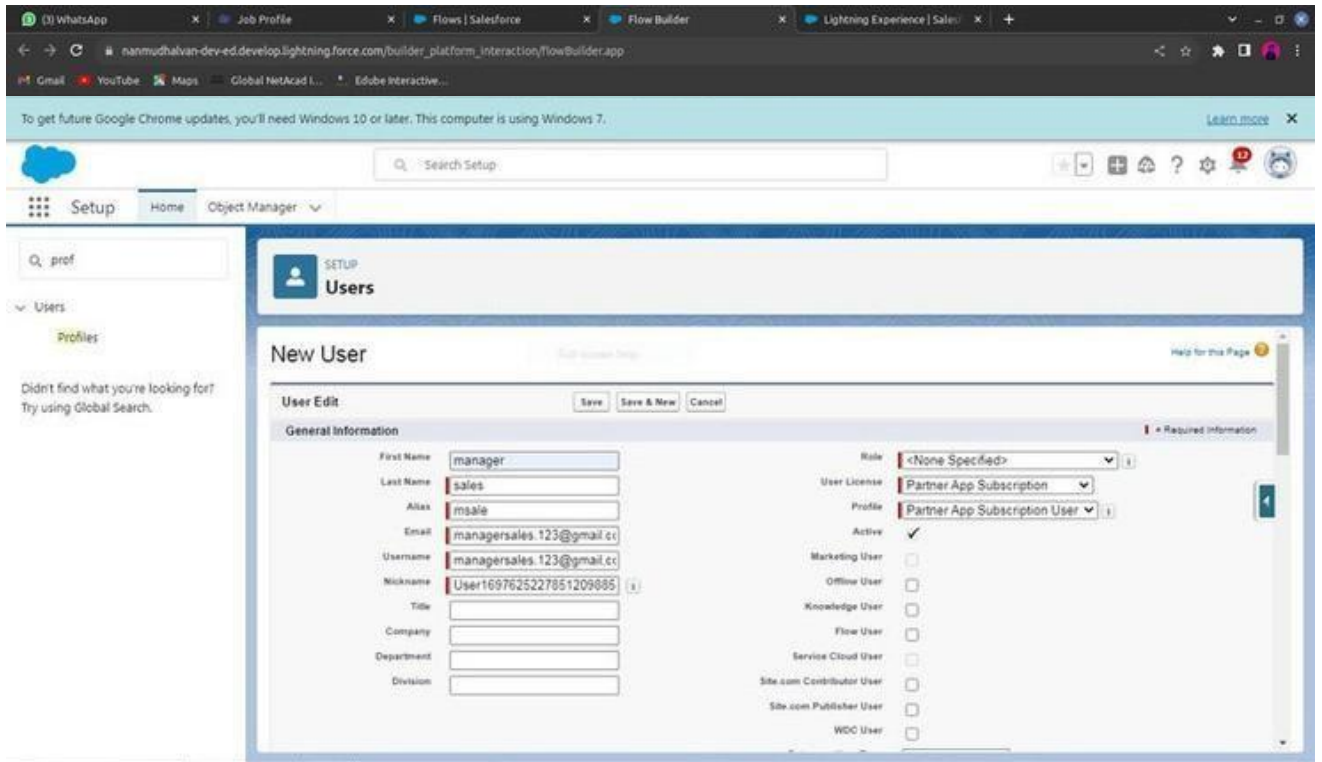
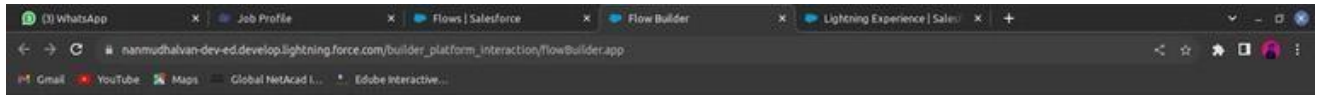
Session Settings

Session Times Out After: 2 hours of inactivity

Session Security Level Required at Login: --None--

Password Policies

User passwords expire in: 90 days



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SETUP

Permission Sets

On this page you can create, view, and manage permission sets.

All Permission Sets Edit Delete Create New View

New

Action	Permission Set Label	Description	License
<input type="checkbox"/>	B2B Buyer	Allows access to the store. Lets users see products and...	B2B Buyer Permission Set One Seat
<input type="checkbox"/>	Buyer Manager	Includes all Buyer capabilities, and allows access to ma...	B2B Buyer Manager Permission Set One Seat
<input type="checkbox"/>	C360 High Scale Flow Integration User	Allows integration user to access features specific to C3...	Cloud Integration User
<input type="checkbox"/>	CRM User	Denotes that the user is a Sales Cloud or Service Cloud u...	CRM User
<input type="checkbox"/>	Commerce Admin	Allow access to commerce admin features.	Commerce Admin Permission Set License Seats
<input type="checkbox"/>	Contact Center Admin	Manage Service Cloud Voice contact centers that use Am...	Service Cloud Voice User
<input type="checkbox"/>	Contact Center Agent	Access agent features in Service Cloud Voice contact cent...	Service Cloud Voice User
<input type="checkbox"/>	Contact Center Supervisor	Access supervisor features in Service Cloud Voice contact...	Service Cloud Voice User
<input type="checkbox"/>	Experience Profile Manager		Salesforce
<input type="checkbox"/>	Facility Manager	Lets users create, read, edit, and delete locations, subloa...	Facility Manager

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Page 1 of 2

Browser tabs: (3) WhatsApp, Job Profile, Flows | Salesforce, Flow Builder, Lightning Experience | Sales.

Address bar: nanmudhalvan-dev-ed.develop.lightning.force.com/builder_platform_interaction/FlowBuilder.app

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SETUP

Permission Sets

Permission Set: **managerbanksales**

Find Settings Clone Delete Edit Properties Manage Assignments View Summary (Beta)

Permission Set Overview

Description	License	API Name	managerbanksales
Session Activation Required		Namespace Prefix	
Permission Set Groups Added To	0	Created By	admin, 18/10/2023, 4:06 pm
		Last Modified By	admin, 18/10/2023, 4:06 pm

Apps

Assigned Apps
Settings that specify which apps are visible in the app menu

Assigned Connected Apps
Settings that specify which connected apps are visible in the app menu

Object Settings
Permissions to access objects and fields, and settings such as tab availability

App Permissions
Permissions to perform app-specific actions, such as "Manage Call Centers"

Apex Class Access

Browser tabs: (3) WhatsApp, Job Profile, Flows | Salesforce, Flow Builder, Lightning Experience | Sales.

Address bar: nanmudhalvan-dev-ed.develop.lightning.force.com/builder_platform_interaction/FlowBuilder.app

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SETUP

Permission Sets

Permission Set: **managerbanksales**

Find Settings Clone Delete Edit Properties Manage Assignments View Summary (Beta)

Permission Set Overview Object Settings **Accounts**

Accounts

Save Cancel

Object Permissions

Permission Name	Enabled
Read	<input checked="" type="checkbox"/>
Create	<input type="checkbox"/>
Edit	<input type="checkbox"/>
Delete	<input type="checkbox"/>
View All	<input checked="" type="checkbox"/>
Modify All	<input type="checkbox"/>

Field Permissions

Field Name	Field API Name	<input type="checkbox"/> Read Access	<input type="checkbox"/> Edit Access
Account Name	Name	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>

Browser tabs: WhatsApp, Job Profile, Flows | Salesforce, Flow Builder, Lightning Experience | Sales.

Address bar: nanmudhalvan-dev-ed.develop.lightning.force.com/builder_platform_interaction/flowBuilder.app

Notification: To get future Google Chrome updates, you'll need Windows 10 or later. This computer is using Windows 7. [Learn more](#)

Search Setup

Setup | Home | Object Manager

Search: per

Left sidebar menu:

- Hyperforce Assistant
- Lightning Experience Transition Assistant
- Users
 - Permission Set Groups
 - Permission Sets**
- Feature Settings
 - Digital Experiences
 - Settings
 - Functions
 - Sales
 - Accounts
 - Person Accounts
 - Salesforce Scheduler
 - Assignment Policies
 - Salesforce Scheduler

Table: All Users

1 item selected

Search this list...

	Full Name ↑	AL...	Username	Role	A...	Profile
<input type="checkbox"/>	Vignesh		arunj@123gmail.com		<input checked="" type="checkbox"/>	System Administrator
<input type="checkbox"/>	Chatter Expert	Chatter	chatty00d3j00000dq4hgast13yy9pn4y4nm@c...		<input checked="" type="checkbox"/>	Chatter Free User
<input type="checkbox"/>	consumer 1	c1	cons143@gmail.com	Marketing Team	<input checked="" type="checkbox"/>	consumer
<input type="checkbox"/>	Integration User	integ	integration@00d3j00000dq4hgast.com		<input checked="" type="checkbox"/>	Analytics Cloud Integration User
<input type="checkbox"/>	manager 1	m1	managerabc.abc@gmail.com	Marketing Team	<input checked="" type="checkbox"/>	Manager
<input type="checkbox"/>	manager 2	m2	managervyzxyz@gmail.com	Marketing Team	<input checked="" type="checkbox"/>	Solution Manager
<input checked="" type="checkbox"/>	manager bank	mbank	managerbank123@gmail.com	Marketing Team	<input checked="" type="checkbox"/>	Salesforce API Only System Integratio...

Buttons: Cancel, Next

Browser tabs: (3) WhatsApp, Job Profile, Flows | Salesforce, Flow Builder, Lightning Experience | Sales...

Address bar: nanmudhalvan-dev-ed.develop.lightning.force.com/builder_platform_interaction/flowBuilder.app

Navigation bar: My-app, Recently Viewed, College, Department, Details, Management, Customers, Bank

Section: Customers Recently Viewed

0 items • Updated a few seconds ago

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Buttons: New, Settings, Delete, Copy, Edit, Print

Total Life Time Value	Name
Full-screen Snap	
You haven't viewed any Customers recently. Try switching list views.	