WEEK 1

What is ServiceNow?

• Introduction to ServiceNow:

- **Purpose**: ServiceNow is a cloud-based platform designed to help businesses manage their IT services and operations efficiently. It provides a unified system for IT Service Management (ITSM), IT Operations Management (ITOM), and other business processes.
- **Platform Overview**: The platform offers various modules and applications tailored to different business needs, including incident management, change management, and problem management.

• Platform and Infrastructure:

- **Cloud-Based**: ServiceNow operates entirely in the cloud, which means there's no need for on-premises hardware. This allows for scalability, flexibility, and accessibility from anywhere.
- Architecture: It utilizes a multi-instance architecture, where each customer has their
 own dedicated instance of the platform. This provides security and customization
 options tailored to individual needs.
- Components: The core components include the ServiceNow interface (for users and administrators), the database (for storing data), and various applications that can be customized or developed to fit specific requirements.

• Key Features:

- **Service Management**: Includes features for managing IT services, incidents, and changes. It also provides tools for automating workflows and improving service delivery.
- **Integration**: ServiceNow supports integration with other systems and applications, which helps in streamlining processes and ensuring data consistency.

• Use Cases:

- **IT Operations**: Automates and manages IT operations to enhance efficiency and reduce downtime.
- **Customer Service**: Offers solutions for managing customer requests and improving support services.

2. ServiceNow Platform Overview

• Architecture

- o **Multi-Instance Architecture**: Each customer has a dedicated instance of the platform, ensuring data isolation and customization.
- o **Cloud Infrastructure**: ServiceNow operates on a scalable cloud infrastructure, providing flexibility and accessibility.

• Applications and Workflows

- o **Core Applications**: Includes IT Service Management (ITSM), IT Operations Management (ITOM), Human Resources Service Delivery (HRSD), and more.
- Workflow Automation: Customize workflows to automate processes and enhance efficiency.

• User Interfaces

- Classic UI: Traditional interface used for accessing various ServiceNow features
- **Next Experience UI**: Modern interface designed for improved user experience and navigation.

• Role-Based Access and Authentication

- Role-Based Access Control (RBAC): Manages user permissions and data security based on roles.
- Authentication Methods: Includes Single Sign-On (SSO) and Multi-Factor Authentication (MFA).

3. User Interface and Customization

• User Interface Fundamentals

- o **Global Search**: Tool for searching across the ServiceNow platform.
- o **Connect Chat**: Messaging feature for real-time communication.
- o Contextual Help: Provides assistance and guidance based on user context.
- Application Navigator: Navigation tool for accessing various applications and modules.
- **Favorites and History**: Allows users to quickly access frequently used items and view browsing history.

Customization and Branding

- Company Guided Setup: Step-by-step process for setting up ServiceNow to align with company needs.
- ServiceNow Portal: Customized portal for end-users to access services and information.
- UI Builder: Tool for creating and customizing user interfaces and experiences.

4. Lists and Filters

• List View Interface

- Standard Paradigm: Provides a consistent way to view and manage data records.
- o **List Control**: Options for sorting, grouping, and managing list data.

• Filter Conditions

- o **Setting Filters**: Define conditions to narrow down data views.
- o **Refreshing Lists**: Update lists to reflect the most current data.

5. Forms Management

- Form Layout and Fields
 - Standard Layout: Default structure for forms, including sections and field types.
 - o Form Field Types: Various types of fields used for capturing data.
- Saving Changes and Form Personalization
 - o Saving Changes: Options for saving data entered into forms.
 - o **Form Personalization**: Customizing form views to suit user needs.
- Form Sections, Related Lists, and Attachments
 - o **Form Sections**: Organizational units within a form.
 - o **Related Lists**: Displays related records associated with the form.
 - o **Attachments**: Adding files or documents to forms.
- Form Templates and Views
 - **Creating and Editing Views**: Customizing form views and templates for different use cases.

6. Tool Demonstrations and Navigation

- Logging In and Navigation
 - o **Login Process**: Accessing the ServiceNow platform securely.
 - o **Navigation Bar**: Tool for moving through different areas of ServiceNow.
- Application Overview and Navigator
 - Application Navigator: Interface for locating and accessing various applications.
- ServiceNow Store and Training Resources
 - ServiceNow Store: Marketplace for additional applications and integrations.
 - Training and Certification: Resources for learning and certifying in ServiceNow.

7. Data Import and Integration

- Importing Data Basics
 - Data Import Methods: Techniques for importing data into ServiceNow, including integrations with external systems.
- Creating and Configuring Data Sources
 - o **Data Source Creation**: Setting up data sources to facilitate data import.
- Import Sets and Transform Maps
 - Import Sets: Mechanism for importing and transforming data into ServiceNow.
 - Transform Maps: Tools for mapping and transforming imported data fields to target tables.

8. Incident Management and Task Administration

• Managing Incidents, Problems, and Changes

- o **Incident Management**: Procedures for handling and resolving incidents.
- Problem and Change Management: Processes for managing problems and changes in the IT environment.

Task Creation and Collaboration

- o **Task Creation**: Methods for creating tasks within ServiceNow.
- o Task Assignment Rules: Defining rules for task assignment.
- Visual Task Boards: Tools for visualizing and managing tasks and workflows.

9. Reporting and Analytics

• Reporting Capabilities

- o **Report Types**: Different types of reports available in ServiceNow.
- o Creating Reports: Steps for generating and configuring reports.
- Managing and Sharing Reports: Options for managing reports and sharing them with users or groups.
- o **Dashboards**: Tools for visualizing and aggregating report data.

10. Low Code/No Code Development

• Concepts and Benefits

- Low Code/No Code Platforms: Platforms that enable application development with minimal coding.
- o **Benefits**: Speed, ease of use, and reduced need for extensive coding knowledge.

• Career Opportunities

 Career Paths: Roles and opportunities related to low-code/no-code development.