## Patent Recommendation System

#### Team #3

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## Recap

- Overview
- Dataset
- Data Analysis
- Data Preprocess

## Continue

- System Architecture
- Recommender system approaches
- Results
- Demo

## Introduction

The goal of project is to build a patent recommendation system for user.

Patent search is increasingly important to companies and users. An efficient recommender system will provide relevant results to user based on user history/keyword match/category match etc.



# User based Collaborative Recommendation System

1- Exploratory data analysis: distribution of how many patents a user interacts with.

Explore and remove duplicate patents.

Most viewed patent id

Rank based- return n-top patents

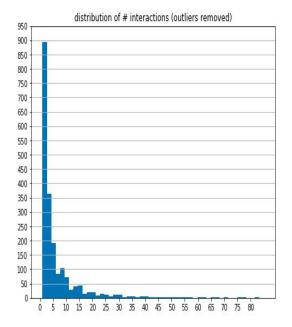
User based collaborative filtering: user-patent matrix.

Because the results for each user here are binary, it (perhaps)

makes sense to compute similarity as the dot product of two users.

Most similar users

Recommend patents



```
In [6]: user_interaction_counts.describe()
```

```
1993,000000
Out[6]: count
                    6.464626
        mean
                   11.040400
        std
        min
                    1.000000
                    1.000000
        25%
        50%
                    3.000000
        75%
                    7,000000
                  214,000000
        max
        Name: title, dtype: float64
```

```
Out[44]: 1330.0 299
1429.0 287
1314.0 215
1431.0 206
1364.0 198
Name: patent_id, dtype: int64
```

['Method and apparatus for managing utilization of wireless resources via use of a reference signal to reduce distort ion'

'Access control method and apparatus for use in mobile communication'

'Antenna device and electronic device including the same'

'Rotation variant object detection in Deep Learning'

'Sensing total current of distributed load circuits independent of current distribution using distributed voltage av eraging'

'Disabling onboard input devices in an autonomous vehicle'

'Passive radiator assembly'

'Monitoring and controlling the movement of mobile robots'

'Message processing' 'Method and apparatus for promotional programming']

['1330.0', '1429.0', '1314.0', '1431.0', '1364.0', '1398.0', '1170.0', '1293.0', '1436.0', '1351.0']

The 10 most similar users to user 1 are: [23, 290, 204, 64, 395, 131, 334, 21, 203, 665] The 3 most similar users to user 46 are: [23, 21, 98]

#### In [61]: # Check Results

get patents names(user user recs(1, 10)) # Return 10 recommendations for user 1

['43.0', '109.0', '151.0', '310.0', '329.0', '585.0', '732.0', '1052.0', '1232.0', '1293.0', '1305.0', '1406.0', '142 9.0', '1430.0']

Out[61]: ['Method and apparatus for managing utilization of wireless resources via use of a reference signal to reduce distort ion',

'Safe illumination for computerized facial recognition',

'Data storage system and data storage method',

'Imaging device having pan/tilt control for object tracking, imaging method, and computer-readable medium',

'Speaker position identification with respect to a user based on timing information for enhanced sound adjustment',

'Multi-part navigation process by an unmanned aerial vehicle for navigation',

'Methods, systems, and devices for obscuring entities depicted in captured images',

'High-bandwidth underwater data communication system',

'Beat alignment and selection for cardiac mapping',

'Method and apparatus for route selection based on recorded and calculated routes']

#### Out[31]:

	neighbor_id	similarity	num_interactions
0	23	7	214
2	204	6	61
1	290	6	60
5	131	5	93
3	64	5	37

The top 10 recommendations for user 20 are the following patent ids: ['1314.0', '124.0', '1172.0', '1162.0', '1393.0', '1160.0', '1274.0', '14.0', '130.0', '116.0']

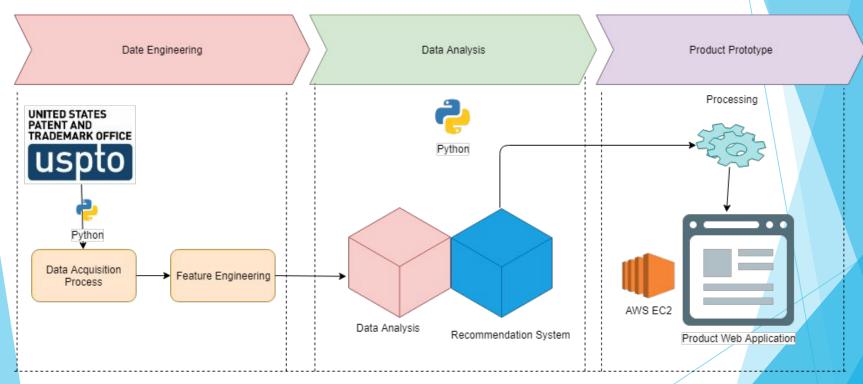
The top 10 recommendations for user 20 are the following patent names:

['Method and apparatus for managing utilization of wireless resources via use of a reference signal to reduce distort ion', 'Data storage system and data storage method', 'Multi-part navigation process by an unmanned aerial vehicle for navigation', 'Methods, systems, and devices for obscuring entities depicted in captured images', 'Methods for agronom ic and agricultural monitoring using unmanned aerial systems', 'Set up of direct mapped routers located across independently managed compute and storage networks', 'In-call command control', 'Over the air acquisition of radio frequency impairment information', 'Text processing method, system and computer program', 'System and method for streaming audio of a visual feed']

7. Using your existing functions, provide the top 10 recommended patent you would provide for the a new user below. You can test your function against our thoughts to make sure we are all on the same page with how we might make a recommendation.

## Improved Solution

## System Architecture



## Data Acquisition Process:

Our recommender system will follow prescriptive data analytics which involves high volume of data and advanced/complex analytical techniques to make correct recommendation.

```
base url = 'http://patft.uspto.gov/netacgi/nph-Parser?Sect1=PTO2&Sect2=HITOFF&u=%2Fneta
url = base url + searchstring + '&d=PTXT'
print(url)
r = requests.get(url, headers=Constants.request header).text
s = BeautifulSoup(r, 'html.parser')
total results = int(s.find(string=re.compile('out of')).find next().text.strip())
patents = self.get patents from results url(url, limit=results limit)
num results fetched = len(patents)
list num = 2
base url nextpgs = 'http://patft.uspto.gov/netacgi/nph-Parser?Sect1=PTO2&Sect2=HITOFF&L
url pre = base url nextpgs + '&OS=' + searchstring + '&RS=' + searchstring + '&Query='
url post = '=Next+50+Hits'
while (num results fetched < total results) and (num results fetched < results limit):
    this url = url pre + str(list num) + url post
    thispatents = self.get_patents_from_results url(this url)
    patents.extend(thispatents)
    num results fetched = len(patents)
    if num results fetched >= results limit:
        patents = patents[:results limit]
    list num += 1
self.patents = patents
```

## **Data Preprocess**

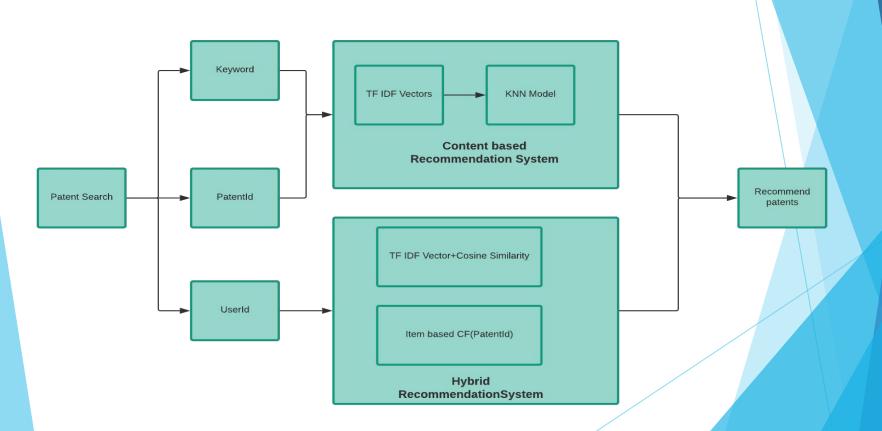
- Redundancy- We make sure redundant data is not present in our dataset while web scraping unique patents from the website.
- Missing Values- Few documents have missing abstracts, we fill in title in the abstract attribute to make sure data is complete.
- Attribute Selection- We have selected the following columns after preprocessing of data.
- Stemming- Generating variants of root/base words.

```
for item in patentlist['abstract org']:
    text=[]
    strtext='
    for word in item.lower().split():
        word=word.replace(",", "").replace(".", "").replace("(", "").replace(")", "")
        if word not in cachedStopWords:
            word = ps.stem(word)
            text.append(word)
        strtext=' '.join(text)
    abstract.append(strtext)
patentlist['abstract_org']=abstract
frea count = []
for item in patentlist['abstract_org']:
    count = Counter(str(item).split())
    freq count.append(count)
patentlist['word count'] = freq count
```

## Dataset:

A		В	С		D	Е		
1	patent_nur 🔻	abstract	срс	<b>-</b>	file_date 🔻	url		
2	10349422	In one embodiment, a serv	['H04W', 'H04B', 'H0	04L'Mai	rch 10, 2017	http://patft.uspto	o.go	
3	10349418	Aspects of the subject disc	['H04W', 'H04L']	June	e 8, 2016	http://patft.uspto	o.go	
4	10349318	The present disclosure rela	['H04W']	July	13, 2017	http://patft.usptc	o.go	
5	10349295	Communication network a	['H04W', 'H04L']	July	7, 2017	http://patft.uspto	o.go	
6	10349285	Wireless devices may be e	['H04W']	Aug	ust 8, 2017	http://patft.uspto	o.go	
7	10349227	Various systems and meth	['H04W']	Nov	ember 2, 20	http://patft.uspto	o.go	
8	10349218	Systems and methods for	['H04W']	Mai	rch 6, 2018	http://patft.uspto	o.go	
9	10349197	According to an aspect of	['H04S', 'G10L']	Aug	ust 13, 2015	http://patft.uspto	o.go	
10	10348985	A turbulence-free CCD car	['H04N', 'G01N', 'G0	D2B' Sep	tember 20, 2	http://patft.usptc	o.go	
11	10348514	A lighting system includes	['H04L', 'G05B', 'H04	4W'Oct	ober 26, 201	http://patft.uspto	o.go	
12	10348394	A wireless communication	['H04B', 'H04W', 'H0	04L'Dec	ember 14, 2	http://patft.usptc	.go	

## Functional flow



#### Content based Recommendation (Keyword/Patent Id search)

Step 1: Generate TF-IDF vectors and dump in a pickle file

```
def generateTFIDFMatrix():
    patentlist['abstract org']=patentlist['abstract']
   abstract=[]
   for item in patentlist['abstract org']:
        text=[]
        strtext=''
       for word in item.lower().split():
            word=word.replace(",", "").replace(".", "").replace("(", "").replace(")", "")
            if word not in cachedStopWords:
                word = ps.stem(word)
                text.append(word)
            strtext=' '.join(text)
        abstract.append(strtext)
   patentlist['abstract org']=abstract
   freq_count = []
   for item in patentlist['abstract org']:
        count = Counter(str(item).split())
       freq count.append(count)
   patentlist['word count'] = freq count
   tfidfVect = TfidfVectorizer()
   tfidf = tfidfVect.fit_transform(patentlist['abstract_org'])
   pickle.dump(tfidf, open("tfidf fit transform.pickle", "wb"),protocol=2)
```

#### Content based Recommendation (Keyword/Patent Id search)

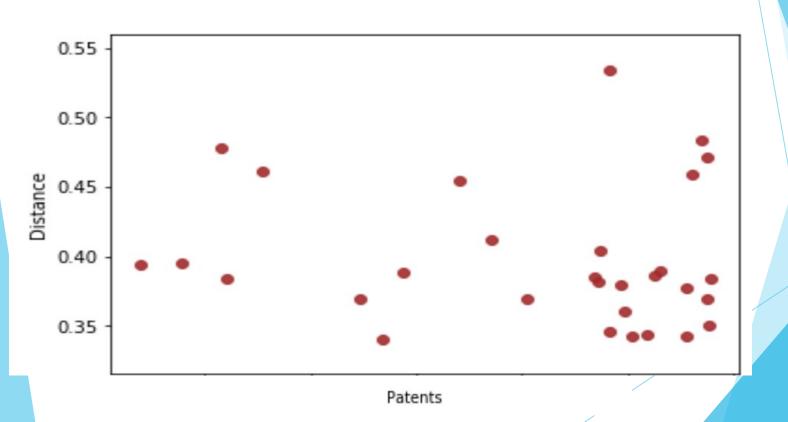
Step 2: Fetch keyword/patent id and generate fit transform vectors

```
def generateFitVector():
    patent1_tfidfVect = TfidfVectorizer()
    patent1_tfidfVect = patent1_tfidfVect.fit(patentlist['abstract_org'])
    pickle.dump(patent1_tfidfVect, open("tfidf_fit.pickle", "wb"),protocol=2)
```

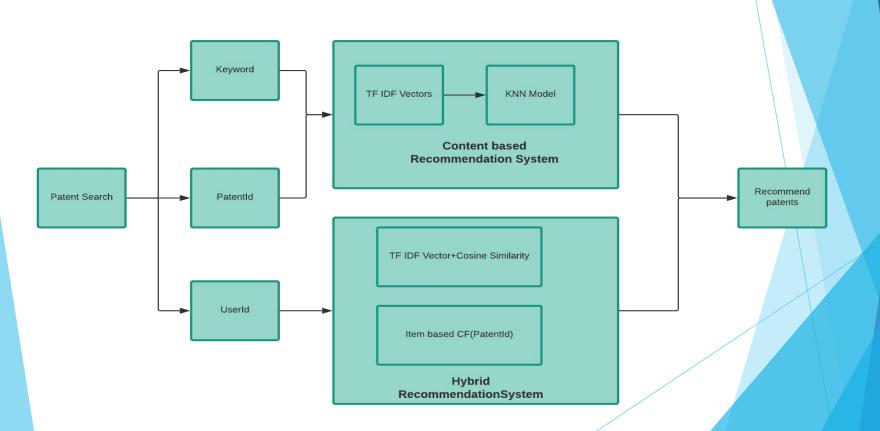
Step 3: Feed to KNN and send dataframe with required fields in response

```
def patentKeywordMatch(keyword):
    search=[]
    text=[]
    strtext=[]
    for word in keyword.lower().split():
            word=word.replace(",", "").replace(".", "").replace("(", "").replace(")". "")
            if word not in cachedStopWords:
                word = ps.stem(word)
                text.append(word)
            strtext=' '.join(text)
            search.append(strtext)
    patent1 =search
    patent1 tfidfVect = pickle.load(open("tfidf fit.pickle", "rb"))
    patent1_tfidf = patent1_tfidfVect.transform(patent1)
    new_tfidf=pickle.load(open("tfidf_fit_transform.pickle", "rb"))
    nbrs = NearestNeighbors(n neighbors=5).fit(new tfidf)
    distances, indices = nbrs.kneighbors(patent1 tfidf)
    names similar = pd.Series(indices.flatten()).map(patentlist.reset index()['patent num'])
    abstract similar = pd.Series(indices.flatten()).map(patentlist.reset index()['abstract'])
   url_similar = pd.Series(indices.flatten()).map(patentlist.reset_index()['url'])
   title similar = pd.Series(indices.flatten()).map(patentlist.reset index()['title'])
    result = pd.DataFrame({'distance':distances.flatten(), 'patent num':names similar, 'abstract':abstract
                      'title':title similar})
    result=result.sort values('distance')
    result.to csv('result keyword.csv')
    return result
```

## **KNN Plot: Distance vs Patents**



## Functional flow



#### Step 1: Create similarity matrix for all the patents.

```
def createTfIdfSimMatrix():
     patentlist = pd.read csv('../data/Dataset1.csv')
     patentlist['abstract org']=patentlist['abstract']
     abstract=[]
     for item in patentlist['abstract org']:
         text=[]
         strtext=''
         for word in item.lower().split():
             word=word.replace(",", "").replace("(", "").replace("(", "").replace(")", "")
             if word not in cachedStopWords:
                 word = ps.stem(word)
                 text.append(word)
             strtext=' '.join(text)
         abstract.append(strtext)
     patentlist['abstract org']=abstract
     tf_idf = TfidfVectorizer().fit_transform(patentlist['abstract org'])
     print(tf idf.shape[1])
     cosine = linear kernel(tf idf, tf idf)
     df=pd.DataFrame(cosine,columns=patentlist["patent_num"], index=patentlist["patent_num"])
     df.to csv("../data/tf idf.csv")
     print(cosine)
```

## Similarity Matrix

$\mathcal{A}$	Α	В		D	Е		G				K				0	Р	Q	R		Т	U
1		10349422	10349418	10349318	10349295	10349285	10349227	10349218	10349197	10348985	10348514	10348394	10348341	10348329	10348108	10347985	10347579	10347565	10347344	10347329	10347290
2	10349422	1	0.20611042	0.13420136	0.16896043	0.11372347	0.11297744	0.08209348	0.0303789	0.00422363	0.02082916	0.18004246	0.05114671	0.01348129	0.01054402	0.04733973	0.00675404	0.02520546	0.01404876	0.01172937	0.04270574
3	10349418	0.20611042	1	0.11721271	0.17904791	0.15421714	0.14600898	0.12422746	0.17871952	0.00762415	0.02299453	0.18209461	0.08667758	0.02958937	0.08096596	0.08115517	0.01681503	0.17961375	0.02313877	0.02639476	0.02433532
4	10349318	0.13420136	0.11721271	1	0.12835952	0.12243282	0.08640746	0.13524956	0.03788909	0.02231292	0.01085263	0.04396496	0.05770066	0.05258314	0.00230623	0.01967352	0.00583325	0.02356336	0.01741118	0.01147762	0.03159763
5	10349295	0.16896043	0.17904791	0.12835952	1	0.06939229	0.08706631	0.17525095	0.01156507	0.0095217	0.02472869	0.26652819	0.04818038	0.0331501	0.02254918	0.02957931	0.01437011	0	0.03370668	0.0209357	0.03964243
6	10349285	0.11372347	0.15421714	0.12243282	0.06939229	1	0.09025328	0.1762558	0.03391568	0.01582374	0.02867733	0.0939894	0.03991006	0.03187945	0.01621297	0.03312049	0.00830385	0.02942052	0.02902309	0.04104166	0.04494421
7	10349227	0.11297744	0.14600898	0.08640746	0.08706631	0.09025328	1	0.06254838	0.05991076	0.01405549	0.07853336	0.11317867	0.07538113	0	0.13690744	0.06403481	0.01286155	0.00159933	0.01495141	0.03565626	0.07605407
8	10349218	0.08209348	0.12422746	0.13524956	0.17525095	0.1762558	0.06254838	1	0.02341759	0.00599154	0.00918427	0.05958797	0.06008215	0.01145911	0.12163681	0.00556273	0.01779946	0.07576264	0.01438136	0.0292924	0.0209192
9	10349197	0.0303789	0.17871952	0.03788909	0.01156507	0.03391568	0.05991076	0.02341759	1	0.00124897	0.00661131	0.01508077	0.06931527	0.00925394	0.16854591	0.01892586	0.01667943	0.00783484	0.00748817	0.00530781	0.01630215
10	10348985	0.00422363	0.00762415	0.02231292	0.0095217	0.01582374	0.01405549	0.00599154	0.00124897	1	0.12078328	0.01365149	0.0045989	0.00866153	0.00574075	0.00204793	0.01747805	0.00854662	0.0082204	0	0.0013351
11	10348514	0.02082916	0.02299453	0.01085263	0.02472869	0.02867733	0.07853336	0.00918427	0.00661131	0.12078328	1	0.02468624	0.05387367	0	0.03049589	0.03223664	0.03706067	0.00350058	0.01639975	0.02128688	0.04943545
12	10348394	0.18004246	0.18209461	0.04396496	0.26652819	0.0939894	0.11317867	0.05958797	0.01508077	0.01365149	0.02468624	1	0.0225564	0.00466243	0.00599671	0.10293621	0.03386388	0.01836188	0.02169711	0.0234121	0.02859425
13	10348341	0.05114671	0.08667758	0.05770066	0.04818038	0.03991006	0.07538113	0.06008215	0.06931527	0.0045989	0.05387367	0.0225564	1	0.0086878	0.02206972	0.01803727	0.00910571	0.03241788	0.0298872	0.04409845	0.02811958
14	10348329	0.01348129	0.02958937	0.05258314	0.0331501	0.03187945	0	0.01145911	0.00925394	0.00866153	0	0.00466243	0.0086878	1	0.00953297	0	0.0117466	0	0.03037885	0	0.00242653
15	10348108	0.01054402	0.08096596	0.00230623	0.02254918	0.01621297	0.13690744	0.12163681	0.16854591	0.00574075	0.03049589	0.00599671	0.02206972	0.00953297	1	0.0657661	0.00867746	0.11211251	0.00587565	0.01683799	0.03290464
16	10347985	0.04733973	0.08115517	0.01967352	0.02957931	0.03312049	0.06403481	0.00556273	0.01892586	0.00204793	0.03223664	0.10293621	0.01803727	0	0.0657661	1	0.12793784	0.02600836	0.00871658	0.01255097	0.02512806
17	10347579	0.00675404	0.01681503	0.00583325	0.01437011	0.00830385	0.01286155	0.01779946	0.01667943	0.01747805	0.03706067	0.03386388	0.00910571	0.0117466	0.00867746	0.12793784	1	0.01447656	0.0019529	0.0176369	0.00581798
18	10347565	0.02520546	0.17961375	0.02356336	0	0.02942052	0.00159933	0.07576264	0.00783484	0.00854662	0.00350058	0.01836188	0.03241788	0	0.11211251	0.02600836	0.01447656	1	0.01577895	0.00141341	0
19	10347344	0.01404876	0.02313877	0.01741118	0.03370668	0.02902309	0.01495141	0.01438136	0.00748817	0.0082204	0.01639975	0.02169711	0.0298872	0.03037885	0.00587565	0.00871658	0.0019529	0.01577895	1	0.14788842	0.01781601
20	10347329	0.01172937	0.02639476	0.01147762	0.0209357	0.04104166	0.03565626	0.0292924	0.00530781	0	0.02128688	0.0234121	0.04409845	0	0.01683799	0.01255097	0.0176369	0.00141341	0.14788842	1	0.02457856
21	10347290	0.04270574	0.02433532	0.03159763	0.03964243	0.04494421	0.07605407	0.0209192	0.01630215	0.0013351	0.04943545	0.02859425	0.02811958	0.00242653	0.03290464	0.02512806	0.00581798	0	0.01781601	0.02457856	1
22	10347265	0.0205777	0.14824748	0.0136764	0.01023096	0.02158576	0.01152105	0.0187648	0.30496721	0.01007927	0.01673953	0.0153761	0.18862547	0.00464859	0.0096976	0.01278912	0.00446068	0.23663903	0.00683468	0.00320046	0.00627896
23	10347139	0.01307438	0.01289892	0.01240582	0.01928937	0.07044482	0.00724179	0	0.00728541	0.00939737	0.00687649	0.02200794	0.01328375	0.02683578	0.00194143	0.00188258	0.02786016	0	0.0330902	0.00663044	0.00477143
24	10347063	0.02070449	0.01570261	0.02397164	0.00546015	0.01423842	0.02764528	0.0266742	0.01340768	0.00317599	0.01208507	0.00126278	0.03849544	0.00392151	0.01192603	0.01898595	0.00625053	0.0004633	0.01519412	0.02856505	0.01249318
25	10347026	0	0.00974688	0.02566673	0	0.00971276	0.0338277	0	0.01873854	0.08474821	0.06632967	0.01164441	0	0.02319027	0	0.00229109	0.0022795	0.00234502	0.00798496	0.00302422	0.00385917
26	10347007	0.0293877	0.01477173	0.02661293	0.02808504	0.02149615	0.07431017	0.04472225	0.10124495	0.10588735	0.03457298	0.03589472	0.02432972	0.01816431	0.1107952	0.03270913	0.03069069	0.04364835	0.01478142	0.00529376	0.04852209
27	10346958	0.00926839	0.00283108	0.0107438	0.01232694	0.05215606	0.01327857	0.01653624	0.0037172	0.11529602	0.07071882	0.03585555	0.00696977	0	0.01310642	0.00152149	0.00823911	0.0015573	0.02093107	0.01445755	0.00135534
28	10346888	0	0.02233747	0.07329897	0.05145757	0.18637096	0.11565764	0.03204313	0.00546966	0.0049403	0.00435218	0.00413139	0.01200126	0.02346539	0.00257633	0.00249822	0.00290154	0	0.00824797	0.00439938	0.04645631
29	10346794	0.0042526	0.00774589	0.01382488	0.01658444	0.02204425	0.01294138	0.02680625	0.01096104	0.00155049	0.01619688	0.0171686	0.00622959	0.01398237	0.01569446	0.00355816	0.0083198	0	0.03050059	0.02732239	0.0517482
30	10346765	0.01759332	0.03007469	0.12965967	0.03192231	0.24170313	0.24870097	0.04474047	0.0089593	0.01009073	0.01334518	0.04579451	0.03342406	0.02983103	0.01611628	0.00588383	0.00524279	0.00293065	0.03577206	0.05704874	0.00542334
31	10346720	0.00609044	0.00894573	0.00701435	0.02514617	0.00383552	0.02105171	0.01910766	0.00153	0.03418965	0.02443818	0.006589	0.00293693	0.0161962	0	0.00958632	0.0428697	0	0.0170348	0.00489972	0.00791528
32	10346649	0.02729346	0.06770838	0.03188811	0.03480981	0.0374226	0.03865551	0.07814734	0.14329488	0.00622301	0.01014506	0.04561806	0.04120666	0.05034419	0.06505252	0.01034635	0.00158687	0	0.09254542	0.07795427	0.07833113
33	10346624	0.00570329	0.01875116	0.02832185	0.02603392	0.01367073	0.05106401	0.01327453	0.02999517	0.055806	0.08068889	0.01336585	0.06611113	0.01299922	0.01860145	0.02297618	0.01561781	0.00285389	0.00817343	0.0215921	0.0099481
34	10346617	0.02453976	0.01377475	0.0352609	0.00783193	0.03643179	0.02125904	0.01656674	0.01145822	0.00644435	0.0096211	0.05286468	0.01877346	0.01793129	0.01281816	0.01245345	0.06043835	0	0.018258	0.04344426	0.02136027

Step 2: Check whether user exists or not. If user exists, get the similar patents.

```
def patentUserIdMatch(id):
    df= pd.read_excel('../data/Item_based_patents.xlsx')
    df =df.dropna()
    df
    user list = df["UID"].tolist()
    user list
    if id in user list:
        print("USERID is found")
        k = get patentnumbers(id,df).values.tolist()
        res = get similarity matrix(k)
        return res
    else:
        print("USERID not there")
```

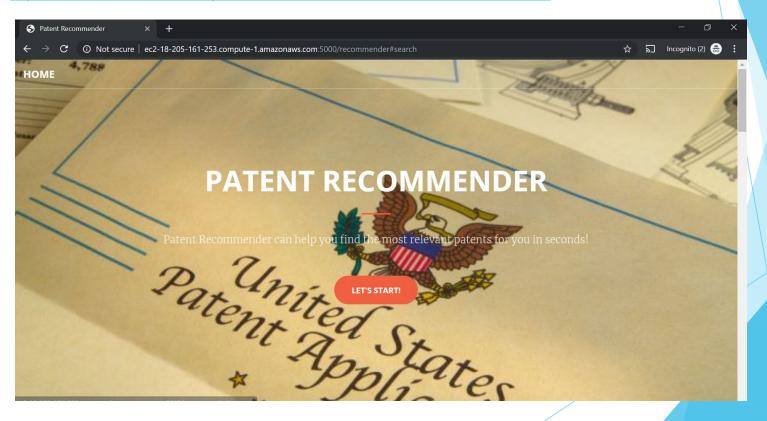
Step 3: Find the similar patents and get their related details.

```
def get similarity matrix(k):
    numbers = k[0]
    for i in range(0, len(numbers)):
        numbers[i] = int(numbers[i])
    print(numbers)
    data= pd.read csv('../data/tf idf.csv')
    data.rename( columns={'Unnamed: 0':'patent_no'}, inplace=True)
    data.set index('patent no', inplace=True)
    results = list(data.columns.values)
    pp= data.loc[numbers]
    pp= pp.dropna()
   bigdata1 = pd.concat([patent1, patent2,patent3,patent4,patent5,patent6, patent7,
   bigdata=bigdata1[['patent num', 'abstract', 'similarity', 'title', 'url']]
   bigdata.to csv('result user.csv')
    return bigdata
```

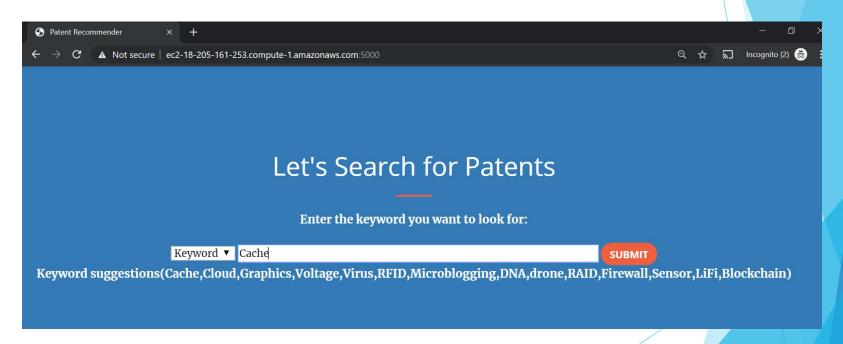
#### Step 4: Find the details of read patents

```
def getReadPatents(id):
    df= pd.read excel('../data/Item based patents.xlsx')
    df =df.dropna()
    k = get patentnumbers(id,df).values.tolist()
    patentno=k[0]
    print(patentno)
    patentlist = pd.read csv('../data/Dataset1.csv')
    df=pd.DataFrame()
    for i in range(len(patentno)):
        patent=patentlist[patentlist['patent num'] == str(patentno[i])]
        df = df.append(pd.DataFrame(patent), ignore index=True)
    return df[["patent num","abstract","title","url"]]
```

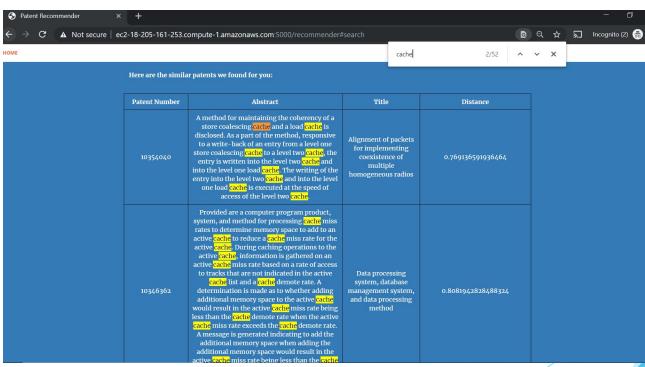
http://ec2-18-205-161-253.compute-1.amazonaws.com:5000/recommender#search



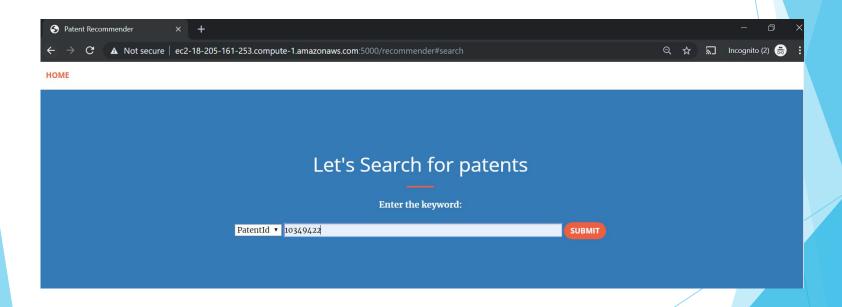
Input: Keyword



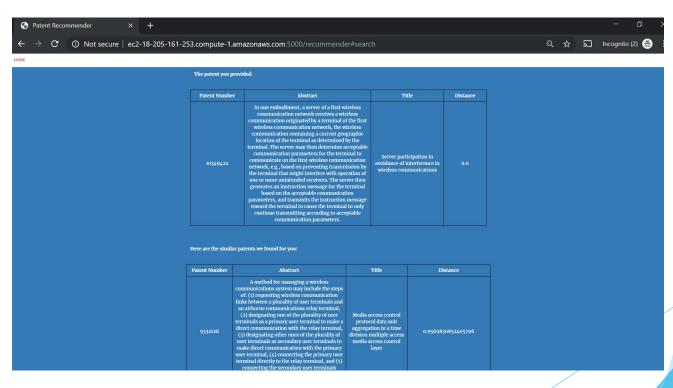
**Output: Patent Recommendations** 



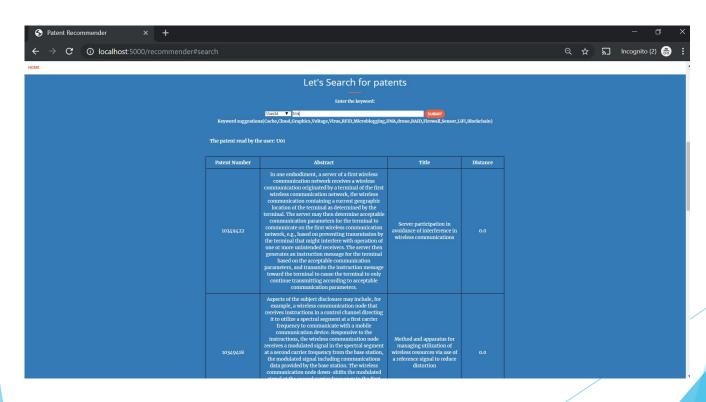
Input:PatentId



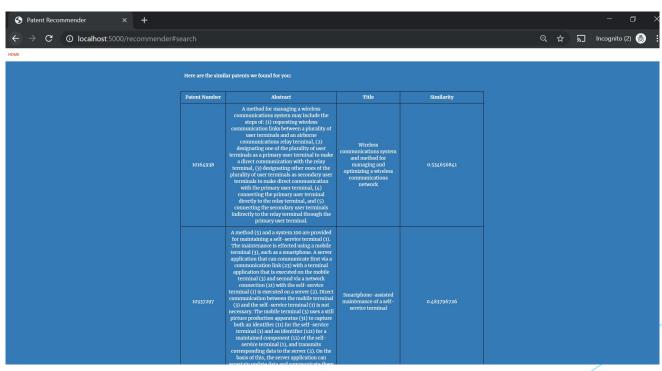
**Output: Patent Recommendations** 



Input: UserId



**Output: Patent Recommendations** 



## References

- https://www.uspto.gov/patents-application-process/search-patents
- https://pandas.pydata.org
- https://en.wikipedia.org/wiki/Tf%E2%80%93idf
- https://en.wikipedia.org/wiki/Recommender\_system

## Thank You