

# Data Warehouse & Business Intelligence Fundamentals

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2022

## Data Warehouse & Business Intelligence Fundamentals

**Course Scope** 

- DW Concept
- DW Architecture
- DW Data Modeling
- Data Integration
- Gathering and Analyzing Requirements
- Business Intelligence
- Deployment, Support and Maintenance

## Deployment, Maintenance, Support

- Solution Deployment
- System Maintenance
- User Support
- Service Level Agreement (SLA)

#### Solution Deployment 1/2

- Deployment includes all the activities that make a solution release to become available for use by its users in concrete environment.
- Usually the most exciting time, when you prove yourself
- DW Deployment Specifics
  - Initially it isn't so risky as core system deployment
  - Usually it is an iteration deployment
- Environments usually Development, Test, Production

#### Solution Deployment 2/2

- Deployment of Data models, ETL code, Subject Areas, Reports
- Testing
  - Procedures
  - Data quality assurance
  - Operational process
  - Performance
  - User acceptance
- Documentation
  - Data subject areas (business processes), model, entities, relations
  - Dashboards, Analyses, Reports
  - How to use the BI tools; how to create ad-hoc analyses
- User Training
  - Preparation
  - Delivery

#### System Maintenance

- Maintenance
  - Hardware up & running, accessible, tuned
  - Software updating the solution to meet the requirements, fixing bugs
  - Data load appropriated data at appropriated time
- ETL execution and monitoring; plans for running ETL jobs
- Data Reconciliation
- OLAP cubes rebuilding
- Resource monitoring CPU, memory, disk space
- Ongoing Performance Tuning
- Data archiving
- Backup/Restore
- Process automation

#### User Support 1/2

- Support a process for providing assistance to the users for usage of the DW/BI solution
- Develop procedures, mechanisms and scripts for communicating with the users and handling questions
- Three-tier level support
  - Power users in the business groups
  - Website, BI tool, self-service support
  - Standardized support channel forms, e-mails, phones

### User Support 2/2

#### BI Portal

- DW status last loaded date/period
- Scheduled outages
- Warnings for problems and planned fixes
- Usage monitoring information current active users, current active queries, queries executed in the last 1h/24h, etc.
- Manage security
  - Levels Database, BI app
  - Roles, privileges

#### Service Level Agreement (SLA)

- SLA a contract between the vendor/service provider and the customer/end user that defines the level of the service expected.
- DW specifics
  - Data availability / latency / quality
  - System availability / downtime
  - Query response time

### **Terminology**

- Deployment
- Maintenance
- Support
- Service Level Agreement (SLA)

#### Project Work

- Today
  - Review created reports with DWH data
  - Clarify all open questions
- Next steps
  - Finalize and send project documentation