

REPORTS & DASHBOARD

5.1 Reports

A Salesforce report is a list of data generated based on filter criteria. Salesforce Reports helped us predict trends and gives us the advantage to increase profits.

The report builder provides a drag-and-drop interface to easily build and customize your reports.

(2) WhatsApp
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O Reports | Salesforce

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REPORTS Report Name V Recent New Properties	Description	Folder	Created By	v Created On	V Subscribed
Total number of loan passed Created by Me for getting	5000S < =loan Amount	Private Reports	Bhuvaneswari Shanmugam	27/10/2023, 4:23 pm	
Private Reports New Accounts Report	Which flows run, what's the status of each interview, and how long do users take to complete the screens?	Private Reports	Bhuvaneswari Shanmugam	26/10/2023, 7:40 pm	
Public Reports Sample Flow Report: Screen Flows		Public Reports	Automated Process	17/10/2023, 10:54 am	

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(1) WhatsApp

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Dashboard

New lead

⚠

Last refreshed 2 days ago. Refresh this dashboard to see the latest data.

As of 26-Oct-2023, 7:55 pm

Viewing as Bhuvaneswari Shanmugam

Refresh

Edit

Subscribe

▼

New Accounts Report

⛶

New Accounts Report

We can't draw this chart because there is no data.

View Report (New Accounts Report)

Total number of loan passed for getting

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