

SALESFORCE DEVELOPER

PROJECT TITLE : WORKFORCE ADMINISTRATION SOLUTION

TEAM ID : NM2023TMID0250

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SETTING OWD

Organization-Wide Defaults, or OWDs, are the pattern security rules that you can follow for your Salesforce instance. Organization Wide Defaults are utilized to confine who can access what information in your CRM. You can award access through different methods that we will discuss later (sharing principles, Role Hierarchy, Sales Teams, and Account groups, manual sharing, and so forth).

Primarily, there are four levels of access that can be set in Salesforce OWD and they are-

- Public Read/Write/Transfer
- Public Read/Write
- Public Read/Only
- Private

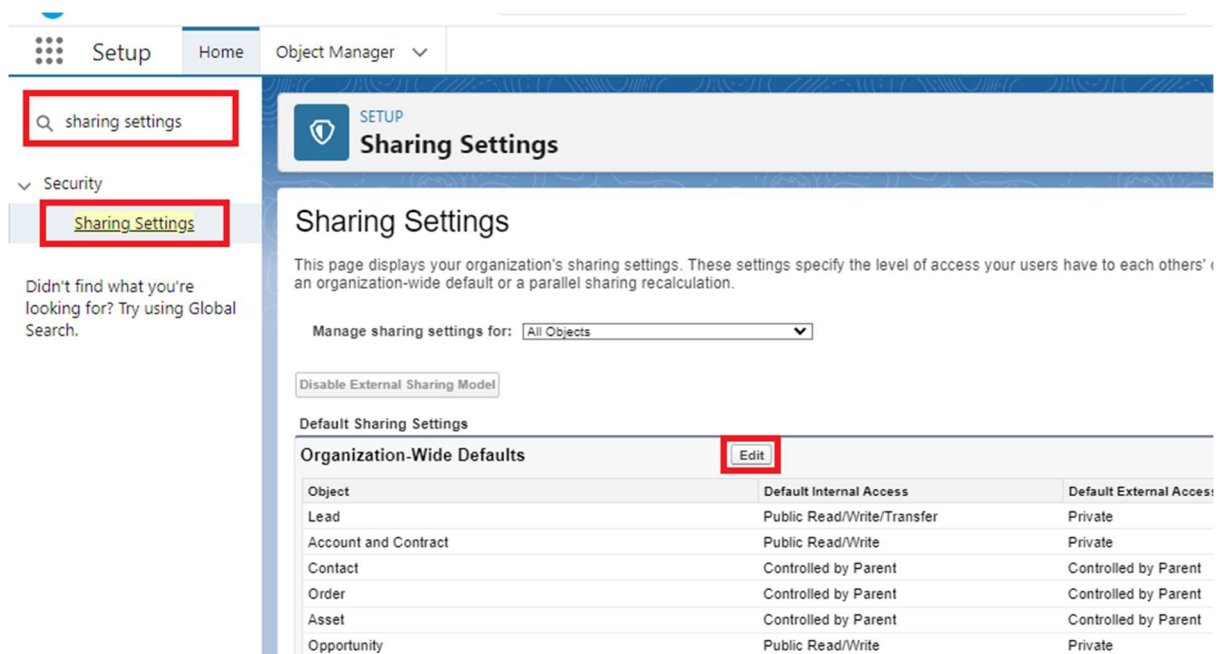
USE CASE:

Data is the most precious thing of any organization and keeping it safe is the first most priority of any Admin in the organization. As an Admin, to ensure data privacy and compliance with regulations, you need to restrict access to sensitive customer information using OWD.

CREATE OWD SETTING

1. Go to Set Up>>> in the Quick Find box type Sharing Settings >>> click on it.

2. Click Edit in the Organization-Wide Defaults area.



3. Search for the Employee object.

4. Under default internal access and default external access change the options to “Private” and under grant access using hierarchies select the check box.

5. Click on save.



6. This Setting is for all the Users Which have been Created.

SET OWD

7. Set OWD as Private for Project and Asset Service objects.