

SALESFORCE DEVELOPER

PROJECT TITLE : WORKFORCE ADMINISTRATION SOLUTION

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TABS

What is Tab: **A tab is like a user interface that is used to build records for objects and to view the records in the objects.**

TYPES OF TABS:

1. **Custom Tabs**

Custom object tabs are the user interface for custom applications that you build in salesforce.com. They look and behave like standard salesforce.com tabs such as accounts, contacts, and opportunities.

2. **Web Tabs**

Web Tabs are custom tabs that display web content or applications embedded in the salesforce.com window. Web tabs make it easier for your users to quickly access content and applications they frequently use without leaving the salesforce.com application.

3. **Visualforce Tabs**

Visualforce Tabs are custom tabs that display a Visualforce page. Visualforce tabs look and behave like standard salesforce.com tabs such as accounts, contacts, and opportunities.

4. **Lightning Component Tabs**

Lightning Component tabs allow you to add Lightning components to the navigation menu in Lightning Experience and the mobile app.

5. **Lightning Page Tabs**

Lightning Page Tabs let you add Lightning Pages to the mobile app navigation menu.

Lightning Page tabs don't work like other custom tabs. Once created, they don't show up on the All Tabs page when you click the Plus icon that appears to the right of your current tabs. Lightning Page tabs also don't show up in the Available Tabs list when you customize the tabs for your apps.

USE CASE:

Creating Objects and storing TheSmartBridge organization's data is the very first step in the requirements they want. Now to access the stored data by an employee from the organization Admin needs to create Tabs. By designing a dedicated Tab, businesses can improve user experience, simplify navigation, and provide quick access to critical information, enhancing productivity and ensuring efficient utilization of Salesforce's capabilities.

CREATING A CUSTOM TAB

To create a Tab:(Employee)

1. Go to setup page >>> type Tabs in Quick Find bar >>> click on tabs >>> New (under custom object tab)

Custom Tabs

You can create new custom tabs to extend Salesforce functionality or to build new application functionality.

Custom Object tabs look and behave like the standard tabs provided with Salesforce. Web tabs allow you to embed external content, such as Visualforce pages. Lightning Component tabs allow you to add Lightning components to the navigation bar. Lightning Page tabs allow you to add Lightning Pages to Lightning Experience and the mobile app.

The image shows two sections of the Salesforce setup interface. The top section is titled 'Custom Object Tabs' and has a 'New' button highlighted with a red box, along with a 'What Is This?' link. Below the title, it says 'No Custom Object Tabs have been defined'. The bottom section is titled 'Web Tabs' and also has a 'New' button and a 'What Is This?' link. Below the title, it says 'No Web Tabs have been defined'.

2. Select Object(Employee) >>> Select any tab style >>> Next (Add to profiles page) keep it as default >>> Next (Add to Custom App) keep it as default >>> Save.

The image shows a dialog box titled 'Choose the custom object for this new custom tab. Fill in other details.' It contains a form with the following fields: 'Object' (a dropdown menu with 'None' selected and a list of options including 'Employee' highlighted with a red box), 'Tab Style' (a dropdown menu with 'None' selected), 'Optional) Choose a Home Page Custom Link' (a text input field), 'Optional) Choose a Splash Page Custom Link' (a text input field), and 'Enter a short description' (a text area). At the bottom right, there are 'Next' and 'Cancel' buttons, with 'Next' highlighted by a red box.

TO CREATE A TAB:(Project)

1. Go to setup page >>> type Tabs in Quick Find bar >>> click on tabs >>> New (under custom object tab)
2. Select Object(Project) >>> Select the tab style >>> Next (Add to profiles page) keep it as default >>> Next (Add to Custom App) keep it as default >>> Save.