# SALESFORCE DEVELOPER

**PROJECT TITTLE : WORKFORCE ADMINISTRATION SOLUTION**

**TEAM ID : NM2023TMID0250**

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# OBJECT

## WHAT IS AN OBJECT?

Salesforce objects are database tables that permit you to store data that is specific to an organization. What are the types of Salesforce objects

## SALESFORCE OBJECTS ARE OF TWO TYPES:

1. **Standard Objects**: Standard objects are the kind of objects that are provided by salesforce.com such as users, contracts, reports, dashboards, etc.
2. **Custom Objects:** Custom objects are those objects that are created by users. They supply information that is unique and essential to their organization. They are the heart of any application and provide a structure for sharing data.
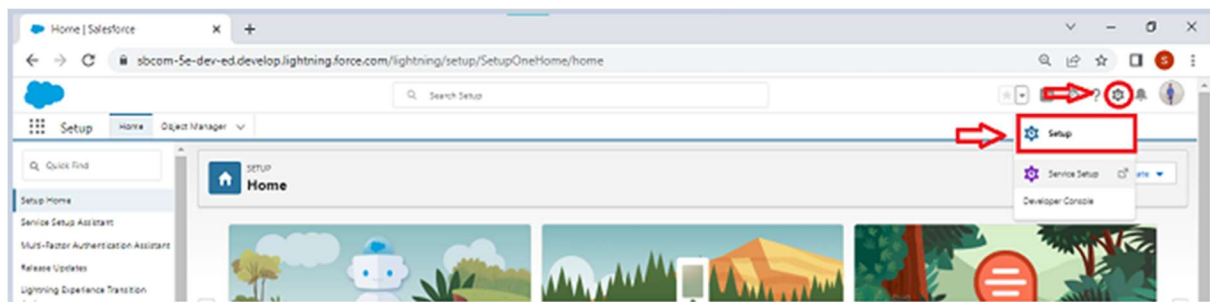
## USE CASE:

Creating an object in Salesforce organization is essential for efficient data management and process automation. By defining custom objects, businesses can structure and store data specific to their needs, enabling streamlined workflows, personalized reporting, and enhanced user experiences. Objects serve as the foundation for organizing and leveraging critical information within Salesforce. As an Admin for

TheSmartBridge, It's your responsibility to store the data as per the organization needs.

**To Navigate to Setup page:**

Click on gear icon ? click setup.
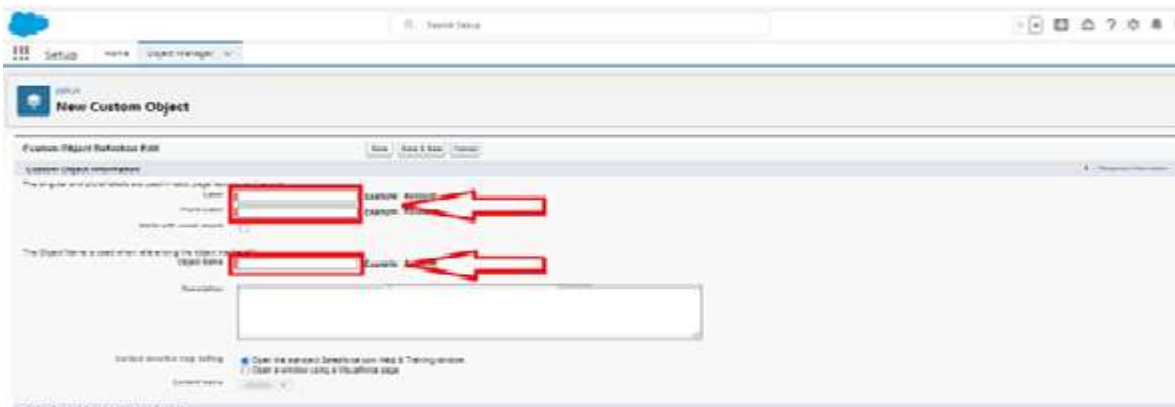


**CREATE EMPLOYEE OBJECT**

The purpose of creating an Employee custom object is to keep track the employee's activities and their individual and as well as team progress.

To create an object:

1. From the setup page >>> Click on Object Manager >>> Click on Create >>> Click on Custom Object.



1. Enter the label name>>> Employee
2. Plural label name>>> Employees

3. Enter Record Name Label and Format

- Record Name >>> Employee ID

- Data Type >>>Auto Number

- Display Format >>> EMS-{0000}

- Starting Number >>> 1



2. Click on Allow reports,

3. Allow search >>> **Save.**

# CREATE PROJECT OBJECT

The purpose of creating a project object is to have detailed information about the on-going and completed projects in the organization.

To create an object:

1. From the setup page >>> Click on Object Manager >>> Click on Create >>> Click on Custom Object.

    1. Enter the label name >>> Project
    2. Plural label name >>> Projects
    3. Enter Record Name Label and Format
        - Record Name >>> Project ID
        - Data Type >>> Auto Number
        - Display Format >>> Proj-{0000}
        - Starting Number >>> 1

2. Click on Allow reports,
3. Allow search >>> **Save**