

# **SALESFORCE DEVELOPER**

**PROJECT TITLE : WORKFORCE ADMINISTRATION SOLUTION**

**TEAM ID : NM2023TMID0250**

## **TEAM MEMBERS**

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## USERS

A user is anyone who logs in to Salesforce. Users are employees at your company, such as sales reps, managers, and IT specialists, who need access to the company's records. Every user in Salesforce has a user account. The user account identifies the user, and the user account settings determine what features and records the user can access.

Every user in Salesforce has a user account. The user account identifies the user, and the user account settings determine what features and records the user can access. Each user account contains at least the following:

- Username
- Email Address
- User's First Name (optional)
- User's Last Name
- Alias
- Nickname
- License
- Profile
- Role (optional)

## Use Case:

TheSmartBridge is all set to move with the Salesforce platform. As this platform is very new to the employees in the organization it's up to you to enlighten every employee in it.

## Create User

1. Go to setup >>> type users in quick find box >>> select users >>> click New user.
2. Fill in the fields
  1. First Name : Niklaus
  2. Last Name : Mikaelson
  3. Alias : Give a Alias Name
  4. Email id : Give your Personal Email id
  5. Username : Username should be in this form: text@text.text
  6. Nick Name : Give a Nickname
  7. Role : HR
  8. User license : Salesforce
  9. Profiles : HR

SETUP Users

## New User

Help for this Page

User Edit **Save** Save & New Cancel

General Information

First Name: Niklaus

Last Name: Mikaelson

Alias: nmika

Email:

Username: nlarkin@MNwhite.com

Nickname: Niklaus

Title:

Company:

Department:

Division:

Role: HR

User License: Salesforce

Profile: HR

Active: ☒

Marketing User: ☐

Offline User: ☐

Knowledge User: ☐

Flow User: ☐

Service Cloud User: ☐

Site.com Contributor User: ☐

Site.com Publisher User: ☐

WDC User: ☐

Data.com User Type: --None--

Data.com Monthly Addition Limit: Default Limit (300)

Accessibility Mode (Classic Only): ☐

High-Contrast Palette on Charts: ☐

Load Lightning Pages While Scrolling: ☒

Debug Mode: ☐

1. Save.

## Go To Setup

1. Go to setup >>> type users in quick find box >>> select users >>> click New user.

2. Fill in the fields

- First Name: Kol
- Last Name : Mikaelson
- Alias : Give a Alias Name
- Email id : Give your Personal Email id
- Username : Username should be in this form: text@text.text
- Nick Name : Give a Nickname
- Role : Manager
- User license : Salesforce Platform
- Profiles : Manager

3. Save.