# **Installation guide for Payex Ubercart modules**

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# **Installation**

These modules are made for Ubercart 3 on drupal 7 with the standard checkout, we can't guarantee that the modules work on another version of either ubercart of drupal.

Prerequisites: Payment (enabled), Order (enabled), Product (enabled), Image (enabled), File (enabled), Field (enabled), Field SQL storage (enabled), Store (enabled), Rules (enabled), Entity tokens (enabled), Entity API (enabled), Views (enabled), Chaos tools (enabled)

First you need to unzip the modules from the original zip file to your computer, sometimes there are two layers of archived files, unzip them so you have the files looking like this on your computer:



Now upload these folder to your site with ftp/sftp. Place them in the directory /sites/all/modules/

# How to activate the modules

Now you can login to your sites admin and click the modules menu and scroll down to "Ubercart – payment" part of the page and find the modules.

They are called:

# **Payex Bank Debit for Ubercart 3**

# PayEx Invoice 2.0 (Factoring) for Ubercart 3

# **Payex Payments for Ubercart 3**

Check their boxes to activate them and then click "Save configuration".

# **Configure the modules**

Save configuration

When you are logged in as admin click the "store" menu and then find "payment methods" and click it

There you can see the installed payment methods, to configure the modules click the "settings" button on the right side. (Note that payex part payment uses the settings from payex factoring)

Payex (payment)
Home » Administration » Store » Configuration » Payment methods
Account Number
Account Number of PayEx Merchant.
Encryption Key
PayEx Encryption Key of PayEx Merchant.
Test Mode  Yes ▼  Enable PayEx Test Mode
Purchase Operation  Sale  If used AUTHORIZATION then amount will be authorized (2-phased transaction). If used SALE then amount will be captured (1-phased transaction).
Payment View Payment Menu  Default payment method.
Language         English       ▼         Language of pages displayed by PayEx during payment.
Enable Responsive Skinning
Use Responsive web design on PayEx pages

Account Number: You can collect the account number in Payex Merchant Admin; for production mode: <a href="https://secure.payex.com/Admin/Logon.aspx">https://secure.payex.com/Admin/Logon.aspx</a> and for test mode: <a href="http://test-secure.payex.com/Admin/Logon.aspx">http://test-secure.payex.com/Admin/Logon.aspx</a> Remember there are different account numbers for test and production mode. For more info contact PayEx support.solutions@payex.com

**Encryption Key**: The encryption key you get in Payex Merchant Admin (Choose md5). Remember there are different encryption keys for test and production mode For more information contact PayEx support support.solutions@payex.com.

To generate an encryption key

### Step 1:

you must go to http://www.payexpim.com/ and choose admin for either test or production environment.

PAYEX ADMIN (Prod) https://secure.payex.com/Admin/ — PayEx transaction administration in production environment.

PAYEX ADMIN (Test) http://test-secure.payex.com/Admin/ — PayEx transaction administration in test environment.

### Step 2:

Sign in with the information you have been given by payex

Welcome to PayEx Merchant Admin			
Username			
Password			

Step 3: In the margin on the left, find "Merchant" and click on "Merchant profile"

þ	Merchant	
	Merchant configuration	
	Merchant profile	
	Merchant access list	

Step 4:

Click on "new encryption key"



And save when you've written down the key.

<u>Test mode</u>: select yes if you want to use the test mode(note: you need to be using a payex test account for this to work).

<u>Purchase operation</u>: Authorize is the standard transaction type, it requires a capture of the order. With Sale the amount ordered is processed immediately and withdrawn from the customers card. For more info contact PayEx support <u>support.solutions@payex.com</u>

<u>Payment view</u>: Which type of payment model you would like to use, either the customer chooses(payment menu) or you specify a specific payment model.

Language: which language you want in for the customer when they reach payex payment page.

<u>Enable Responsive Skinning</u>: enables the module to be used on smart phones.

Don't forget to activate <u>transaction callback</u> in PayEx Merchant Admin

# Payex bank debit

Home » Administration » Store » Configuration » Payment methods

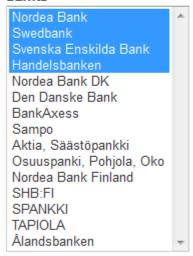
Account Number		
Account Number of PayEx Merchant.		
Encryption Key		
PayEx Encryption Key of PayEx Merchant.		

# Test Mode



Enable PayEx Test Mode

# Banks



Available banks for payment.





Language of pages displayed by PayEx during payment.

Save configuration

Account number: You can collect the account number in Payex Merchant Admin; for production mode: <a href="https://secure.payex.com/Admin/Logon.aspx">https://secure.payex.com/Admin/Logon.aspx</a> and for test mode: <a href="http://test-secure.payex.com/Admin/Logon.aspx">http://test-secure.payex.com/Admin/Logon.aspx</a> Remember there are different account numbers for test and production mode. For more info contact PayEx support.solutions@payex.com

<u>Encryption Key</u>: The encryption key you get in Payex Merchant Admin (Choose md5). Remember there are different encryption keys for test and production mode For more information contact PayEx support <u>support.solutions@payex.com</u>.

To learn how to generate an encryption key look here

<u>Test mode</u>: select yes if you want to use the test mode(note: you need to be using a payex test account for this to work).

Banks: Choose which banks are allowed to be used with the module

Language: which language you want in for the customer when they reach payex payment page.

Don't forget to activate transaction callback in PayEx Merchant Admin

# Payex Factoring and part payment Home » Administration » Store » Configuration » Payment methods Account Number Account Number of PayEx Merchant. Encryption Key PayEx Encryption Key of PayEx Merchant. Test Mode Yes

Language English

Language of pages displayed by PayEx during payment.

Save configuration

Enable PayEx Test Mode

<u>Account number</u>: You can collect the account number in Payex Merchant Admin; for production mode: <a href="https://secure.payex.com/Admin/Logon.aspx">https://secure.payex.com/Admin/Logon.aspx</a> and for test mode: <a href="http://test-">http://test-</a>

<u>secure.payex.com/Admin/Logon.aspx</u> Remember there are different account numbers for test and production mode. For more info contact PayEx support.solutions@payex.com

<u>Encryption Key</u>: The encryption key you get in Payex Merchant Admin (Choose md5). Remember there are different encryption keys for test and production mode For more information contact PayEx support <u>support.solutions@payex.com</u>.

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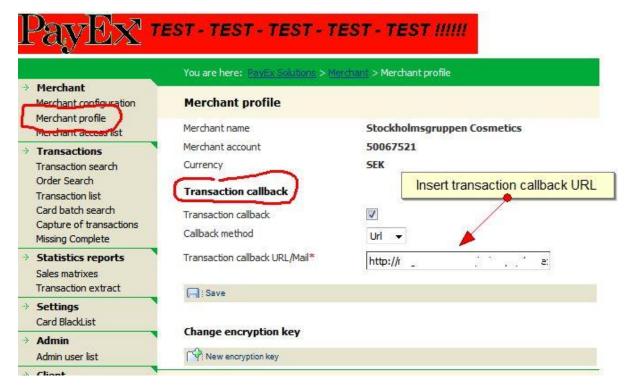
<u>Test mode</u>: select yes if you want to use the test mode(note: you need to be using a payex test account for this to work).

Language: which language you want.

Don't forget to activate transaction callback in PayEx Merchant Admin

## How to activate Transaction Callback

Transaction callback is an extra process used by PayEx to verify that the webshop is informed of the result of the payment processing. It is useful if your server goes down during payment or if customer close the webbrowser or lose connection just after payment. Callback is a required functionality.



Use the following URL

http://shop.com/index.php/payexapi/payexapi/transactions

Change shop.com for your shop's url