# Energy as a Fundamental Right ~ EFRI ~ Simulation Model

# I. Simulation Preparations

## **Loading Libraries**

```
# install.packages("plotly", dependencies=TRUE)
# install.packages("beepr")

library(readx1)
library(tidyverse)
library(ggplot2)
library(plotly)
library(hrbrthemes)
library(viridis)
library(stringr)
library(beepr)
```

## **Getting Input Data**

```
path <- paste(getwd(),"/inputdata.xlsx", sep = "")
inputdata <- read_excel(path, sheet = "data")</pre>
```

Hide

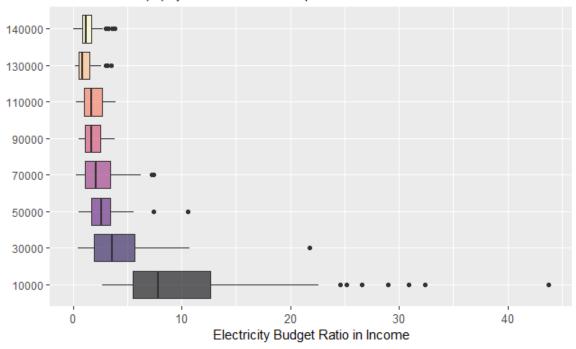
Hide

## **Adding Columns for Initial Analysis**

```
inputdata = cbind(inputdata,(100*inputdata$`Electricity Price`*inputdata$`Annual Electricity Consumption
`)/inputdata$`Annual Income`, as.factor(round(inputdata$`Annual Income`,0)))
names(inputdata)[length(names(inputdata))-1]<-"RII"
names(inputdata)[length(names(inputdata))]<-"Income Category"</pre>
```

## **Understanding Current Energy Poverty Situation**

#### Ratio in Income (%) by Annual Income Group



## **Setting Simulation Input Columns**

```
attach(inputdata)
h = `Number of Residents` # Number of residents in a household
i = `Annual Income` # Annual income of a household
c = `Annual Electricity Consumption` # Annual electricity consumption of a household
p = mean(`Electricity Price`) #Defining the electricity price of the selected region per KWh
m = `Statistical Multiplier` # Statistical multiplier for expressing how many households are represented
```

Hide

## **Checking Number of Simulation Cases**

```
# Possible Free Electricity per Resident Cases
paste("EPR: from 0 to",trunc(sum(c * m) / sum(h * m)))

# Possible Free Electricity per Household Cases
paste("EPH: from 0 to",trunc(sum(c * m) / sum(m)))

# Total Number of Combinations to be Simulated
paste("Total Combinations (# of rows in million):",round(trunc(sum(c * m) / sum(h * m)) * trunc(sum(c * m) / sum(m)) /1000000, digits=1))
```

# **II. Simulation Implementation**

#### **EFRI Simulation Function**

by that survey

- h: Household size (Number of residents) list of numbers
- · i: Annual income of a household list of numbers
- c: Annual electricity consumption of a household list of numbers
- p: Electricity price numeric input or list of numbers (same unit as income)
- m: Statistical multiplier (number of represented households) list of numbers

- epov: Energy poverty threshold (% of income)
- · low: Income percentile threshold for selecting low income households

```
EFRI = function(h,i,c,p,m=1,epov=0.1,low=0.2,savename="EFRI_Sim")
{
  start.time <- Sys.time()</pre>
  epr_limit = trunc(sum(c * m) / sum(h * m)) # Upper limit for free electricity per resident (rounded d
own)
  eph limit = trunc(sum(c * m) / sum(m)) # Upper limit for free electricity per household (rounded dow
n)
  datalist = list()
  counter = 1
  for(epr in 0:epr limit)
    for(eph in 0:eph_limit) # Computer RAM Consideration: Divide simulations if necessary (ex: 0:4500 an
d 4501:9000)
      if(sum(epr*h*m)+sum(eph*m) > sum(c * m)) {
        next # EFRI Constraint: Total free electricity amount cannot be more than total consumed electri
city in the population
      rii_list = ((((sum((p*c)*m))/(sum((c-(pmin((epr*h+eph),c)))*m)))*((c-(pmin((epr*h+eph),c)))))i)
      psim = sum((p*c)*m)/sum((c-(pmin((epr*h+eph),c)))*m)
      riiave = mean(rii_list) # Average Ratio in Income
      riiavelow = mean(rii_list[i<=quantile(i, probs=low)])</pre>
      riimed = median(rii_list) # Median Ratio in Income
      riimedlow = median(rii_list[i<=quantile(i, probs=low)])</pre>
      npr = sum(m[rii_list>=epov]*h[rii_list>=epov])
      nph = sum(m[rii_list>=epov])
      datalist [[counter]] = c(epr,eph,round(100*psim, digits = 2),round(100*riiave, digits = 2),round(1
00*riiavelow, digits = 2),round(100*riimed, digits = 2),round(100*riimedlow, digits = 2),round(npr, digi
ts = 0),round(nph, digits = 0))
      counter = counter+1
    }
  }
  results = do.call(rbind, datalist)
  colnames(results) = c("EPR", "EPH","PSIM","RIIAVE","RIIAVELOW","RIIMEDLOW","RIIMEDLOW","NPR","NPH")
  EFRI_Sim <<- results</pre>
  csvpath <- paste(getwd(),"/", savename,".csv", sep = "")</pre>
  write.csv(EFRI_Sim, csvpath, row.names = FALSE)
  end.time <- Sys.time()</pre>
  time.taken <- end.time - start.time</pre>
  print(paste("* Simulation Duration: ", round(time.taken, digits = 2)), quote=FALSE)
  print(paste("** Simulation data is saved into ", savename, ".csv file at your current directory", sep
 = ""), quote=FALSE)
}
```

## **Running the Simulation**

```
Hide

EFRI(h,i,c,p,m,epov=0.1)

beep(8) # Beep Sound when the simulation ends
```

# III. Preparing Data for Visualization

## **Checking Simulation Results**

```
savename = "EFRI_Sim"
rawpath <- paste(getwd(),"/", savename, ".csv", sep = "")
rawdata = read.csv(rawpath)

nrow(rawdata)
summary(rawdata)
beep(1)</pre>
```

## **Understanding Data Patterns**

```
rawdata[5000:6000,] %>%
  ggplot(aes(x=NPR, y=PSIM)) +
  geom_point() +
  xlab("Average Electricity Share in Low Income Budgets") +
  ylab("Price of Electricity")
```

## **Aggregating Data for Visualization**

The raw simulation results include large number of rows. The patterns showed us that there are better combinations in terms of electricity price. For each objective (RIIAVE, RIIAVELOW, RIIMED, RIIMEDLOW, NPR, NPH) the combination with the minimum electricity price is taken with the same objective result.

The data can be aggregated in different ways. Here the **Alternative 1** is selected and used for the visualizations.

**Aggregation Alternative 1: Sufficient Data** 

Hide

Hide

```
filter ave
             = aggregate(PSIM ~ RIIAVE,
                                            data = rawdata, FUN = min)
filter_avelow = aggregate(PSIM ~ RIIAVELOW, data = rawdata, FUN = min)
filter med
           = aggregate(PSIM ~ RIIMED,
                                            data = rawdata, FUN = min)
filter_medlow = aggregate(PSIM ~ RIIMEDLOW, data = rawdata, FUN = min)
                                            data = rawdata, FUN = min)
filter_npr = aggregate(PSIM ~ NPR,
                                            data = rawdata, FUN = min)
filter_nph
             = aggregate(PSIM ~ NPH,
agg_ave
          = rawdata %>%
           filter(rawdata$PSIM == filter ave$PSIM
                                                    | rawdata$RIIAVE
                                                                        == filter ave$RIIAVE)
agg_avelow = rawdata %>%
           filter(rawdata$PSIM == filter_avelow$PSIM | rawdata$RIIAVELOW == filter_avelow$RIIAVELOW)
agg_med
          = rawdata %>%
           filter(rawdata$PSIM == filter_med$PSIM
                                                     rawdata$RIIMED
                                                                        == filter_med$RIIMED)
agg_medlow = rawdata %>%
           filter(rawdata$PSIM == filter medlow$PSIM | rawdata$RIIMEDLOW == filter medlow$RIIMEDLOW)
          = rawdata %>%
agg_npr
           filter(rawdata$PSIM == filter_npr$PSIM
                                                     | rawdata$NPR
                                                                        == filter_npr$NPR)
agg_nph
          = rawdata %>%
           filter(rawdata$PSIM == filter_nph$PSIM
                                                     | rawdata$NPH
                                                                        == filter_nph$NPH)
simdata = rbind(agg ave,agg avelow,agg med,agg medlow,agg npr,agg nph) %>% distinct()
simpath = paste(getwd(),"/", savename, "_sim.csv", sep = "")
write.csv(simdata, simpath, row.names = FALSE)
rm(filter_ave, filter_avelow, filter_med, filter_medlow, filter_npr, filter_nph, agg_ave, agg_avelow, ag
g_med, agg_medlow, agg_npr, agg_nph)
beep(1)
```

#### Aggregation Alternative 2 : Less Data

```
filter_ave
             = aggregate(PSIM ~ RIIAVE,
                                            data = rawdata, FUN = min)
filter_avelow = aggregate(PSIM ~ RIIAVELOW, data = rawdata, FUN = min)
                                           data = rawdata, FUN = min)
filter_med = aggregate(PSIM ~ RIIMED,
filter_medlow = aggregate(PSIM ~ RIIMEDLOW, data = rawdata, FUN = min)
filter npr = aggregate(PSIM ~ NPR,
                                           data = rawdata, FUN = min)
filter_nph = aggregate(PSIM ~ NPH,
                                           data = rawdata, FUN = min)
agg_ave = semi_join(rawdata, filter ave,
                                              by=c("RIIAVE" = "RIIAVE",
                                                                             "PSIM"="PSIM"))
agg_avelow = semi_join(rawdata, filter_avelow, by=c("RIIAVELOW" = "RIIAVELOW", "PSIM"="PSIM"))
                                              by=c("RIIMED" = "RIIMED",
                                                                             "PSIM"="PSIM"))
agg_med = semi_join(rawdata, filter_med,
agg_medlow = semi_join(rawdata, filter_medlow, by=c("RIIMEDLOW" = "RIIMEDLOW", "PSIM"="PSIM"))
agg_npr = semi_join(rawdata, filter_npr,
                                              by=c("NPR" = "NPR",
                                                                             "PSIM"="PSIM"))
agg_nph = semi_join(rawdata, filter_nph,
                                              by=c("NPH" = "NPH",
                                                                             "PSIM"="PSIM"))
simdata = rbind(agg_ave,agg_avelow,agg_med,agg_medlow,agg_npr,agg_nph) %>% distinct()
simpath = paste(getwd(),"/", savename, "_sim.csv", sep = "")
write.csv(simdata, simpath, row.names = FALSE)
rm(filter_ave, filter_avelow, filter_med, filter_medlow, filter_npr, filter_nph, agg_ave, agg_avelow, ag
g_med, agg_medlow, agg_npr, agg_nph)
beep(1)
```

#### Aggregation Alternative 3: More Data

```
data = rawdata, FUN = min)
filter ave
             = aggregate(PSIM ~ RIIAVE,
filter_avelow = aggregate(PSIM ~ RIIAVELOW, data = rawdata, FUN = min)
filter med
             = aggregate(PSIM ~ RIIMED,
                                             data = rawdata, FUN = min)
filter_medlow = aggregate(PSIM ~ RIIMEDLOW, data = rawdata, FUN = min)
             = aggregate(PSIM ~ NPR,
                                             data = rawdata, FUN = min)
filter_npr
filter_nph
             = aggregate(PSIM ~ NPH,
                                             data = rawdata, FUN = min)
                                               by=c("PSIM"="PSIM"))
          = semi_join(rawdata, filter_ave,
agg_ave
agg_avelow = semi_join(rawdata, filter_avelow, by=c("PSIM"="PSIM"))
         = semi_join(rawdata, filter_med,
                                               by=c("PSIM"="PSIM"))
agg_med
agg_medlow = semi_join(rawdata, filter_medlow, by=c("PSIM"="PSIM"))
        = semi_join(rawdata, filter_npr,
                                               by=c("PSIM"="PSIM"))
agg_npr
          = semi_join(rawdata, filter_nph,
                                               by=c("PSIM"="PSIM"))
agg_nph
simdata = rbind(agg_ave,agg_avelow,agg_med,agg_medlow,agg_npr,agg_nph) %>% distinct()
simpath = paste(getwd(),"/", savename, "_sim.csv", sep = "")
write.csv(simdata, simpath, row.names = FALSE)
rm(filter_ave, filter_avelow, filter_med, filter_medlow, filter_npr, filter_nph, agg_ave, agg_avelow, ag
g_med, agg_medlow, agg_npr, agg_nph)
beep(1)
```

## **Defining the Optimum Points**

```
Hide
normalizer <- function(x) {</pre>
  return ((x - min(x)) / (max(x) - min(x)))
}
opt init
           = rawdata[which(rawdata$EPR == 0 & rawdata$EPH ==0),]
opt ave
           = rawdata[which.min(sqrt(normalizer(rawdata$RIIAVE)
                                                                ^2 + normalizer(rawdata$PSIM)^2)),]
opt_avelow = rawdata[which.min(sqrt(normalizer(rawdata$RIIAVELOW)^2 + normalizer(rawdata$PSIM)^2)),]
          = rawdata[which.min(sqrt(normalizer(rawdata$RIIMED)
                                                               ^2 + normalizer(rawdata$PSIM)^2)),]
opt_med
opt medlow = rawdata[which.min(sqrt(normalizer(rawdata$RIIMEDLOW)^2 + normalizer(rawdata$PSIM)^2)),]
opt_npr = rawdata[which.min(sqrt(normalizer(rawdata$NPR)
                                                                ^2 + normalizer(rawdata$PSIM)^2)),]
opt_nph
          = rawdata[which.min(sqrt(normalizer(rawdata$NPH)
                                                                ^2 + normalizer(rawdata$PSIM)^2)),]
                              Simulation = "INITIAL")
opt_init = cbind(opt_init,
                              Simulation = "RIIAVE")
opt_ave
          = cbind(opt_ave,
opt_avelow = cbind(opt_avelow, Simulation = "RIIAVELOW")
        = cbind(opt_med, Simulation = "RIIMED")
opt med
opt_medlow = cbind(opt_medlow, Simulation = "RIIMEDLOW")
opt npr = cbind(opt npr, Simulation = "NPR")
opt_nph
          = cbind(opt_nph,
                             Simulation = "NPH")
optdata = rbind(opt_init, opt_ave,opt_avelow, opt_med, opt_medlow, opt_npr, opt_nph)
optpath = paste(getwd(),"/", savename, "_opt.csv", sep = "")
write.csv(optdata, optpath, row.names = FALSE)
rm(opt_init,opt_ave,opt_avelow,opt_med,opt_medlow,opt_npr,opt_nph,optpath)
beep(1)
```

## IV. Simulated Data & Plots

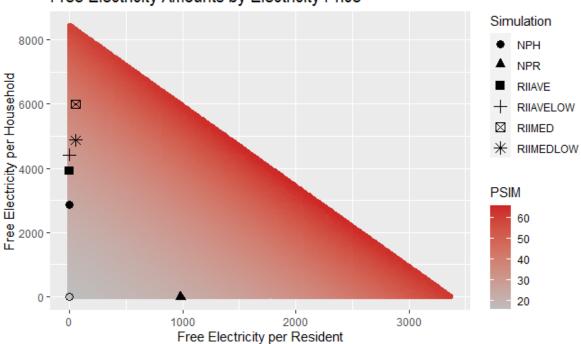
## **Getting the Simulated Data**

```
Hide
```

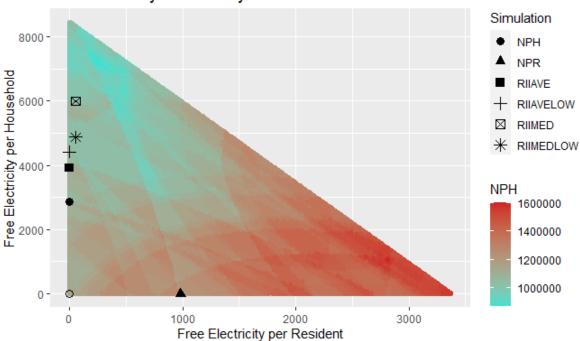
Hide

```
savename = "EFRI_Sim"
simpath = paste(getwd(),"/", savename, "_sim.csv", sep = "")
optpath = paste(getwd(),"/", savename, "_opt.csv", sep = "")
simdata = read.csv(simpath)
optdata = read.csv(optpath)
```

#### Free Electricity Amounts by Electricity Price

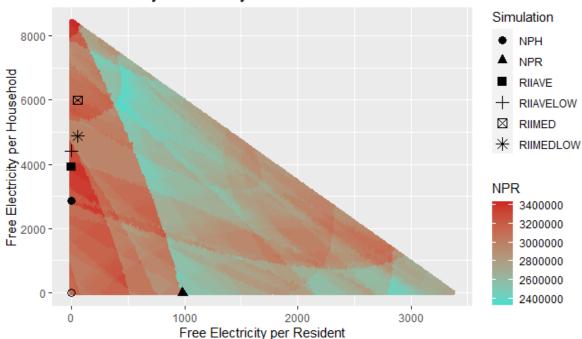


#### Free Electricity Amounts by #EPOV Households



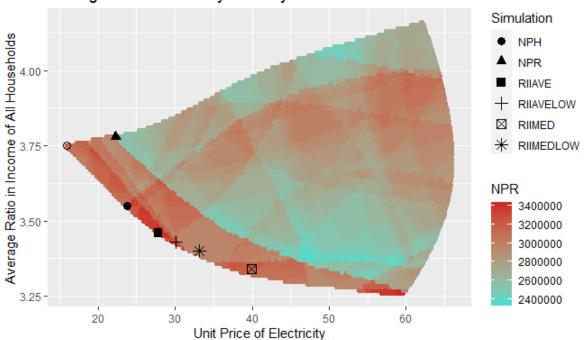
```
Hide
simdata %>%
 ggplot(aes(x=EPR, y=EPH, color=NPR)) +
 geom_point() +
 scale_color_gradient(low="turquoise", high="firebrick3") +
 xlab("Free Electricity per Resident") +
 ylab("Free Electricity per Household") +
 ggtitle("Free Electricity Amounts by #EPOV Residents")+
 geom_point(data=optdata[2:7,],
             aes(x=EPR,y=EPH, shape= Simulation),
             color= "black",
             size=3) +
 geom_point(data=optdata[1,],
             aes(x=EPR,y=EPH),
             color= "black", shape=1,
             size=3)
```

#### Free Electricity Amounts by #EPOV Residents

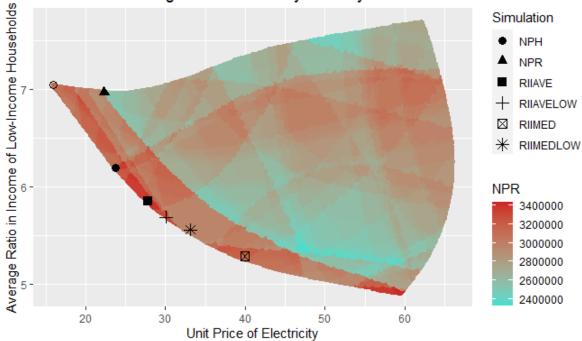


Hide

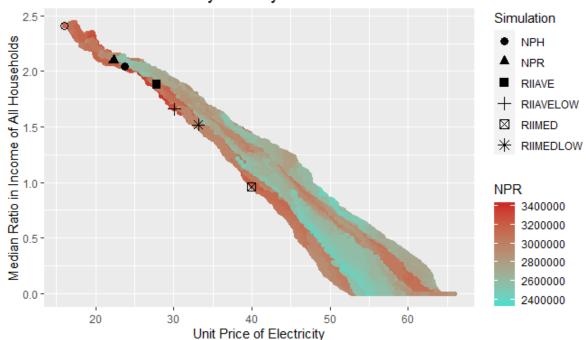
#### Average RII vs Electricity Price by #EPOV Residents



#### Low-Income Average RII vs Electricity Price by #EPOV Residents

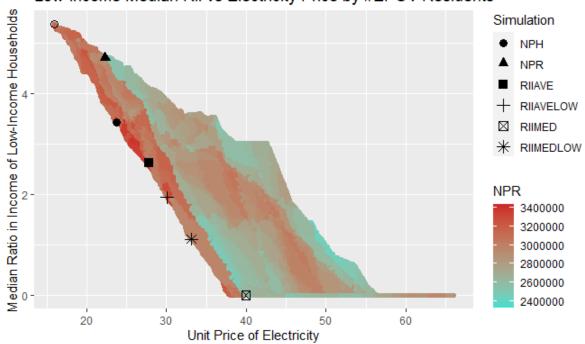


#### Median RII vs Electricity Price by #EPOV Residents

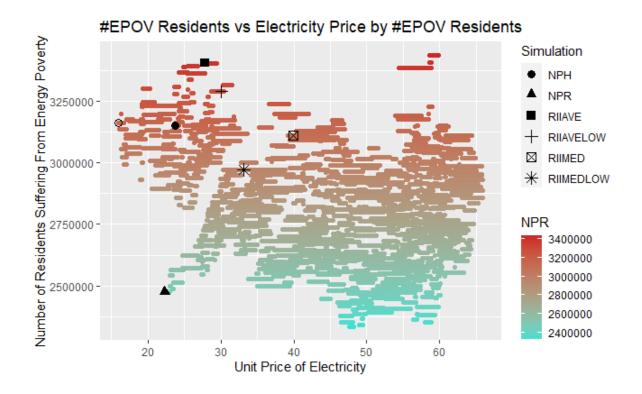


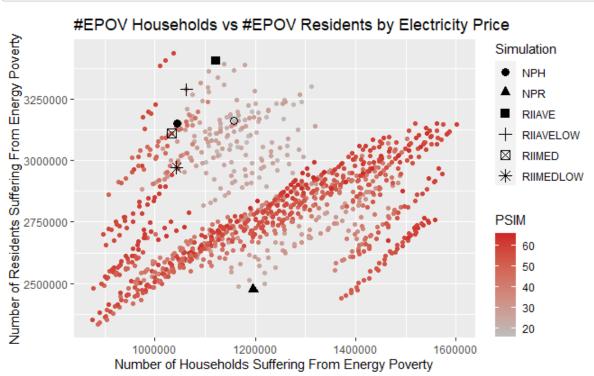
Hide

#### Low-Income Median RII vs Electricity Price by #EPOV Residents



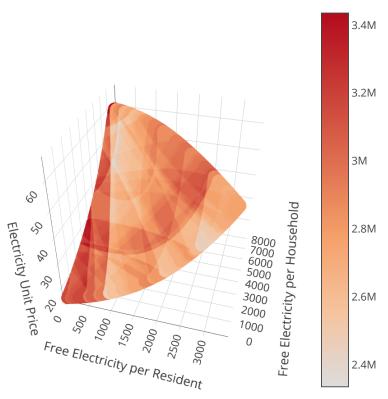
#### #EPOV Households vs Electricity Price by #EPOV Households Number of Households Suffering From Energy Poverty Simulation 1600000 -NPH NPR RIIAVE 1400000 -RIIAVELOW ☑ RIIMED \* RIIMEDLOW 1200000 NPH 1600000 1400000 1000000 -1200000 1000000 20 30 40 60 Unit Price of Electricity





```
sim3d = plot_ly(simdata, x = \sim EPR, y = \sim EPH, z = \sim PSIM,
                         marker = list(color = ~NPR, colorscale = c('#FFE1A1', '#683531'), showscale = T
RUE))
sim3d = sim3d %>% add_markers()
sim3d = sim3d %>% layout(scene = list(xaxis = list(title = 'Free Electricity per Resident'),
                                              yaxis = list(title = 'Free Electricity per Household'),
                                              zaxis = list(title = 'Electricity Unit Price')),
                                 annotations = list(
                                   x = 1.13
                                   y = 1.05,
                                   text = '# People Suffering From EPOV',
                                   xref = 'paper',
                                   yref = 'paper',
                                   showarrow = FALSE
                                 ))
sim3d
```





# V. Initial vs Simulation Comparison

**Selecting the Simulation Case for Comparison** 

The optimum cases are written into the optdata table with the following order:

- 1. INITIAL: Initial case without granted free electricity
- 2. RIIAVE: The case where the population average "ratio in income" is minimized
- RIIAVELOW: The case where the low-income average "ratio in income" is minimized
- 4. RIIMED: The case where the population median"ratio in income" is minimized
- 5. RIIMEDLOW: The case where the low-income median"ratio in income" is minimized
- 6. NPR: The case where the number of residents with energy poverty is minimized
- 7. NPH: The case where the number of households with energy poverty is minimized

```
Hide

case = 6 # NPR: The case that minimized number of residents with energy poverty

EPR = optdata[case, "EPR"]
EPH = optdata[case, "PSIM"]
EPR

[1] 982

[1] 0

Hide

PRICEsim

[1] 22.3
```

## **Adding Necessary Columns to the Initial Data Table**

- PRICEsim: New Electricity Price after providing free electricity
- KWHgrant: Total Granted Free Electricity for a household
- KWHgrcons: Consumed Amount of Free Electricity for a household
- KWHpaid: Amount of Paid Electricity for the households where the free electricity amount is exceeded
- RIIsim: New Ratio in Income for a household

```
comparisondata = cbind(inputdata,PRICEsim)
  names(comparisondata)[length(names(comparisondata))]<-"PRICEsim"

comparisondata = cbind(comparisondata,EPR*comparisondata$`Number of Residents` + EPH)
  names(comparisondata)[length(names(comparisondata))]<-"KWHgrant"

comparisondata = cbind(comparisondata,pmin(comparisondata$KWHgrant,comparisondata$`Annual Electricity
Consumption`))
  names(comparisondata)[length(names(comparisondata))]<-"KWHgrcons"

comparisondata = cbind(comparisondata,comparisondata$`Annual Electricity Consumption` - comparisondata
$KWHgrcons)
  names(comparisondata)[length(names(comparisondata))]<-"KWHpaid"

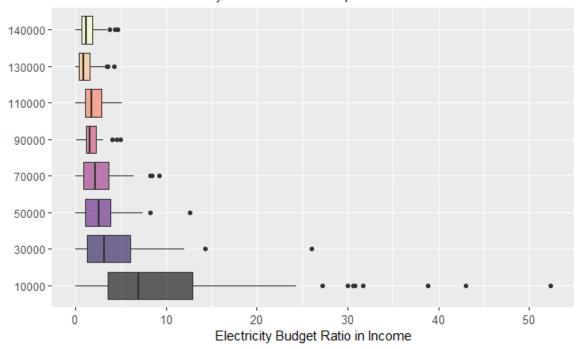
comparisondata = cbind(comparisondata,(comparisondata$PRICEsim*comparisondata$KWHpaid)/comparisondata$`
Annual Income`)
  names(comparisondata)[length(names(comparisondata))]<-"RIIsim"

colnames(comparisondata)</pre>
```

```
[1] "Electricity Price" "Annual Electricity Consumption"
[3] "Number of Residents" "Annual Income"
[5] "Statistical Multiplier" "RII"
[7] "Income Category" "PRICEsim"
[9] "KWHgrant" "KWHgrcons"
[11] "KWHpaid" "RIIsim"
```

#### **Box-Plot of the Simulation Case**

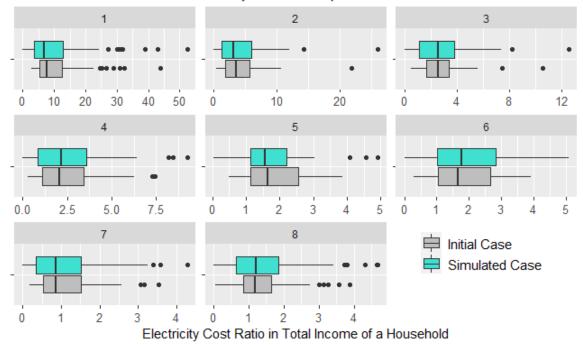
#### Simulated Ratio in Income by Annual Income Group



## Comparison of Each Income Level by Its Initial Situation

```
a_ = comparisondata[,"Income Category"] %>% cbind(comparisondata[,"RII"], rep("Initial Case",nrow(com
parisondata)))
  b_ = comparisondata[,"Income Category"] %>% cbind(comparisondata[,"RIIsim"], rep("Simulated Case",nro
w(comparisondata)))
  comparisonplot = data.frame(rbind(a_,b_))
  comparisonplot[,2] = as.numeric(comparisonplot[,2])
   colnames(comparisonplot) = c("Group", "RII", "Case")
    comparisonplot %>%
     ggplot( aes(x=Group, y=RII, fill=Case)) +
     geom_boxplot() +
     facet_wrap(~Group, scale="free") +
     scale_fill_manual(values = c("grey", "turquoise")) +
     theme_get() +
     theme(axis.text.x = element_text(size=10),
           axis.text.y = element_blank(),
           legend.position=c(0.83,0.2),
           legend.title = element_blank(),
           legend.text = element_text(size=11),
           plot.title = element_text(size=12)
     ) +
    scale_shape_manual(values= c(1,19)) +
     ggtitle("Initial vs Simulated Ratio in Income by Income Groups") +
     xlab("")+
     ylab("Electricity Cost Ratio in Total Income of a Household")+
     coord_flip()
```

#### Initial vs Simulated Ratio in Income by Income Groups



## Reduction in the Number of Residents with Energy Poverty

#### 1. Whole Population

```
Hide
EPOV_init = comparisondata %>% filter(RII>=10)
EPOV_init_total = sum(EPOV_init$`Statistical Multiplier`*EPOV_init$`Number of Residents`)
EPOV_sim = comparisondata %>% filter(RIIsim>=10)
EPOV_sim_total = sum(EPOV_sim$`Statistical Multiplier`*EPOV_sim$`Number of Residents`)
print("COMPARISON: Number of Total Energy Poor Residents")
[1] "COMPARISON: Number of Total Energy Poor Residents"
                                                                                                      Hide
print(paste("Initial Case:",round(EPOV_init_total, digits=0)))
[1] "Initial Case: 3162044"
                                                                                                      Hide
print(paste("Simulated Case:",round(EPOV_sim_total, digits=0)))
[1] "Simulated Case: 2475819"
                                                                                                      Hide
print(paste("Difference (Number of Residents):",round(EPOV_init_total - EPOV_sim_total, digits=0)))
[1] "Difference (Number of Residents): 686225"
```

```
print(paste("Improvement (Number of Residents): %",100*round((EPOV_init_total - EPOV_sim_total)/EPOV_init_total, digits=4)))
```

```
[1] "Improvement (Number of Residents): % 21.7"
2. Low-Income Households
                                                                                                       Hide
 EPOV init = LowIncome %>% filter(RII>=10)
 EPOV_init_total = sum(EPOV_init$`Statistical Multiplier`*EPOV_init$`Number of Residents`)
 EPOV sim = LowIncome %>% filter(RIIsim>=10)
 EPOV_sim_total = sum(EPOV_sim$`Statistical Multiplier`*EPOV_sim$`Number of Residents`)
 print("COMPARISON: Number of Energy Poor Low-Income Residents")
 [1] "COMPARISON: Number of Energy Poor Low-Income Residents"
                                                                                                        Hide
 print(paste("Initial Case:",round(EPOV_init_total, digits=0)))
 [1] "Initial Case: 3055576"
                                                                                                        Hide
 print(paste("Simulated Case:",round(EPOV_sim_total, digits=0)))
 [1] "Simulated Case: 2369351"
                                                                                                       Hide
 print(paste("Difference (Number of Residents):",round(EPOV_init_total - EPOV_sim_total, digits=0)))
 [1] "Difference (Number of Residents): 686225"
                                                                                                        Hide
 print(paste("Improvement (Number of Residents): %",100*round((EPOV_init_total - EPOV_sim_total)/EPOV_ini
 t_total, digits=4)))
```

[1] "Improvement (Number of Residents): % 22.46"