

README – ESSENTIAL FORMS

Independent Living (Universal Use)

PURPOSE OF THIS PACKAGE

This Essential Forms package provides **foundational documentation** for Independent Living housing models operating in any U.S. state or territory.

These forms are designed to establish:

- Clear boundaries between housing and services
- Informed and voluntary participation
- Consistent communication practices
- Safety awareness and operational clarity
- Risk mitigation through documentation

This package is **infrastructure-focused** and intended to support housing-only operations.

IMPORTANT SCOPE & LIMITATIONS

These forms are:

- State-agnostic
- Informational and documentary in nature

- Designed for Independent Living housing models

They are **not**:

- Legal advice
- Service or care enrollment documents
- Assessments or eligibility determinations
- Case management or supervision tools

Use of these forms does not create a landlord-tenant relationship, service relationship, or care obligation.

WHAT THIS PACKAGE DOES NOT INCLUDE

This Essential Forms package intentionally excludes:

- Intake assessments
- Health or functional evaluations
- Placement or approval tools
- Clinical, supervisory, or service documentation
- State-specific licensing or regulatory forms

Advanced or operator-level tools are maintained separately and are not part of this bundle.

HOW TO USE THESE FORMS

1. Use only forms that align with your housing model
2. Do not modify intent or introduce services language
3. Maintain completed forms for recordkeeping
4. Apply forms consistently to all participants
5. Pair these forms with a Master License Agreement (MLA) and applicable State Addenda

Independent legal review is recommended for program-specific implementation.

UNIVERSAL APPLICATION

This Essential Forms package is:

- Universal (not state-specific)
- Suitable for pre-opening and active operations
- Designed to scale across locations
- Intended as foundational documentation

These forms are structured to remain consistent regardless of jurisdiction.

VERSION & DISTRIBUTION

This package is provided in **PDF format only** to preserve document integrity. Editable source documents are not included.

End of README

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