

Catarina Martins

Title: Transaction Advisory Associate

Location: Lisbon, Portugal

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Summary

Finance professional with expertise in M&A transactions and financial due diligence. Experience in valuation, financial modeling, and deal execution. Analytical thinker with strong attention to detail and passion for complex financial problems.

Experience

Banco Invest – Lisbon

M&A Analyst

August 2022 – Present

- Performed financial analysis and valuation for acquisition targets across various industries.
- Conducted due diligence and prepared investment memoranda for potential transactions.
- Created complex financial models to assess transaction impacts and synergies.

Ernst & Young – Lisbon

Transaction Advisory Intern

January 2021 – July 2022

- Supported due diligence processes for sell-side and buy-side transactions.
 - Assisted with quality of earnings analyses and working capital adjustments.
 - Prepared presentations for client meetings and pitches.
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Education

Nova School of Business and Economics – Lisbon

MSc in Finance

2019 – 2021

University of Lisbon – Lisbon

BSc in Economics

2016 – 2019

Skills

- Financial modeling and valuation

- Due diligence procedures
- M&A transaction processes
- Excel, PowerPoint, Capital IQ
- Portuguese (native), English (fluent), French (intermediate)
- CFA Level II Candidate