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Tiago Mendes

Title: Transaction Advisory Associate

Location: Coimbra, Portugal

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Summary

Finance professional with experience in M&A due diligence, valuation, and financial modeling. Background in investment banking and corporate development. Seeking to leverage transaction advisory skills in a Big4 environment.

Experience

CaixaBI (Investment Banking) - Lisbon

Analyst, M&A Advisory
June 2022 – Present

- Conducted financial analysis and valuations for middle-market transactions.
- Prepared investment memoranda and pitch books for potential clients.
- Supported due diligence processes and transaction closing activities.

Merlin Properties - Porto

Corporate Development Intern September 2021 – May 2022

- Analyzed potential acquisition targets in the commercial real estate sector.
- Assisted in developing financial models for investment decisions.
- Prepared market research reports on real estate trends.

Education

University of Coimbra – Coimbra

MSc in Finance and Banking 2019 – 2021

FEUP (Faculty of Engineering, University of Porto) - Porto

BSc in Engineering and Industrial Management 2015 – 2019

Skills

• Financial modeling and valuation

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- M&A due diligence
- Capital markets and deal structuring
- Portuguese (native), English (fluent), Spanish (basic)
- Advanced Excel and PowerPoint