

Afonso Morais

Title: Deal Advisory Analyst

Location: Lisbon, Portugal

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Summary

Finance professional with 3 years of experience in deal advisory and corporate finance. Strong analytical skills with expertise in valuation, financial modeling, and due diligence processes.

Experience

KPMG – Lisbon

Deal Advisory Analyst

June 2022 – Present

- Performed financial due diligence for M&A transactions.
- Developed valuation models using DCF, comparable companies, and precedent transactions.
- Prepared investment memoranda and financial analysis reports.

Banco Santander – Lisbon

Corporate Finance Analyst

September 2020 – May 2022

- Supported deal teams in M&A advisory services.
- Conducted industry research and competitive analysis.
- Prepared financial models and client presentations.

Banco BPI – Lisbon

Investment Banking Intern

February 2020 – August 2020

- Assisted in data gathering and analysis for valuation purposes.
 - Supported deal execution processes.
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Education

Nova School of Business and Economics – Lisbon

MSc in Finance

2018 – 2020

ISCTE Business School – Lisbon

BSc in Finance

2015 – 2018

Skills

- Financial due diligence, M&A advisory
- Valuation, Financial modeling
- Excel (advanced), PowerPoint, Bloomberg Terminal
- Portuguese (native), English (fluent), Spanish (intermediate)
- CFA Level II Candidate