

Rita Sousa

Title: Financial Advisory Consultant

Location: Lisbon, Portugal

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Summary

Financial advisory professional with 4 years of experience in M&A transactions, business valuation, and corporate restructuring. Strong analytical skills with expertise in financial modeling and due diligence processes.

Experience

PwC – Lisbon

Financial Advisory Associate

January 2022 – Present

- Conducted financial due diligence for M&A transactions.
- Developed valuation models for businesses across various industries.
- Prepared investment memoranda and financial analysis reports.

Deloitte – Lisbon

Financial Advisory Analyst

March 2020 – December 2021

- Assisted in business valuation projects using DCF and comparable methods.
- Supported corporate restructuring initiatives.
- Performed financial analysis for private equity clients.

Caixa Banco de Investimento – Lisbon

Investment Banking Intern

September 2019 – February 2020

- Supported deal teams in M&A transactions.
 - Conducted industry research and competitive analysis.
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Education

Nova School of Business and Economics – Lisbon

MSc in Finance

2017 – 2019

University of Lisbon – Lisbon

BSc in Economics

2014 – 2017

Skills

- Financial modeling, Business valuation
- Due diligence, M&A advisory
- Excel (advanced), PowerPoint, Bloomberg Terminal
- Portuguese (native), English (fluent), Spanish (intermediate)
- CFA Level II Candidate