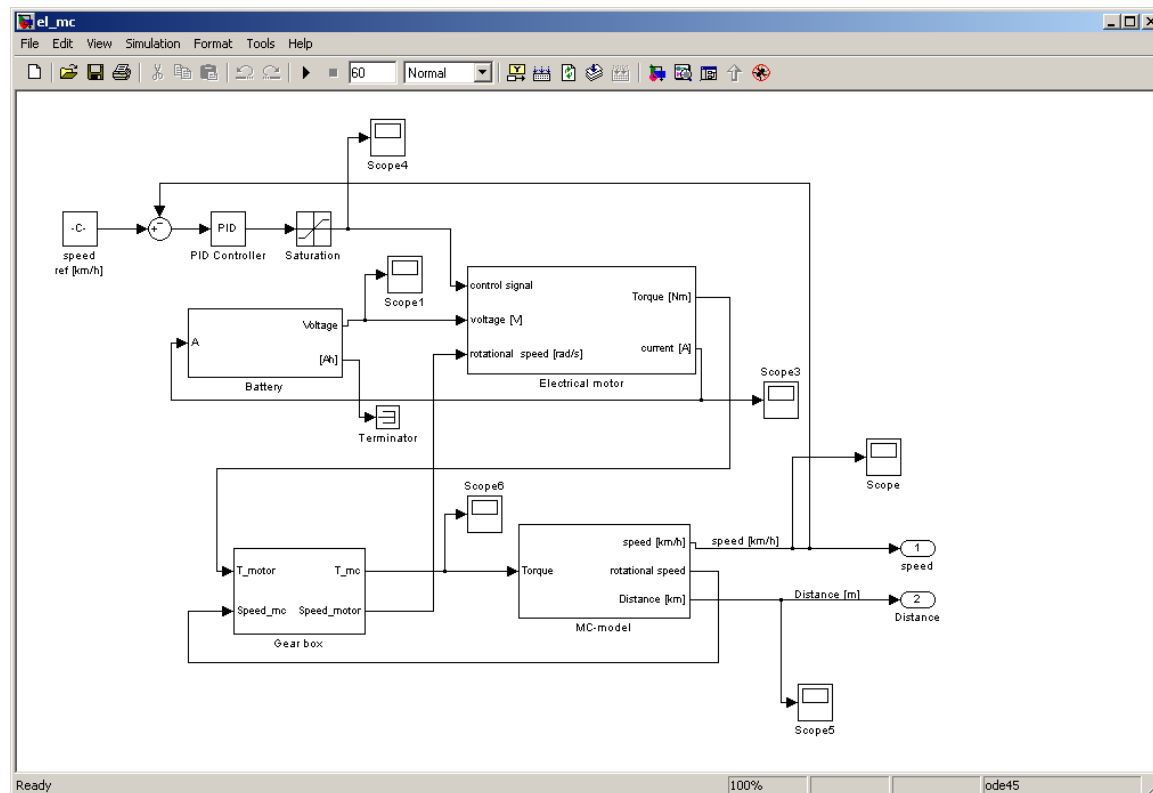


# Simulation and optimization

Now we should study some simulation based design problems

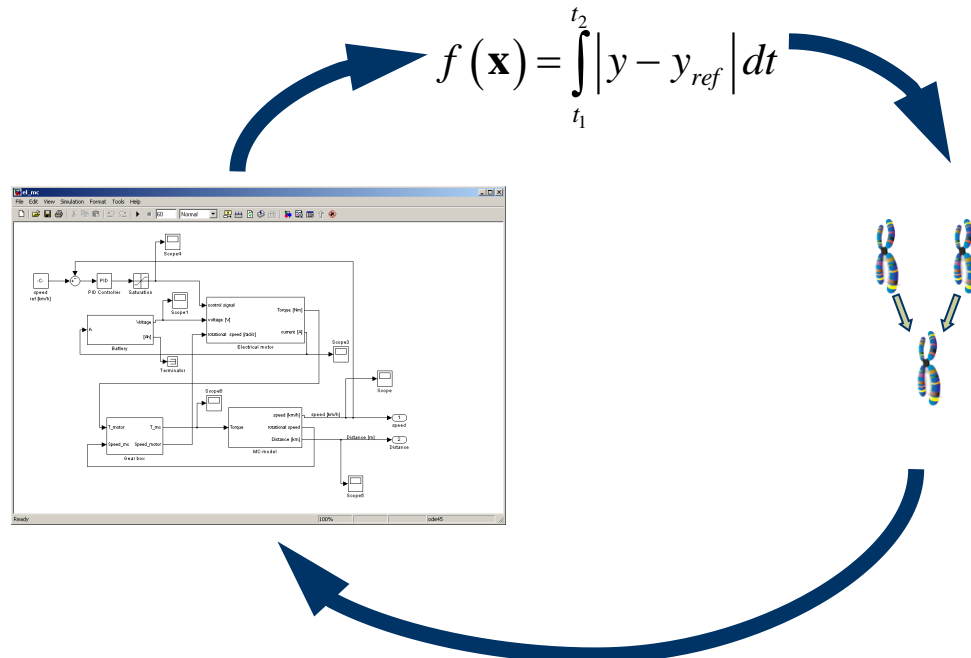


# Contents

- How does it work
- MATLAB/Simulink example
  - Controller design
  - Electrical motorcycle
  - Two bar truss
- Research application examples

# How does it work?

- The simulation program goes in where the objective function was in the optimization code
- Iterative process where a simulation is performed each time a new design has to be evaluated.



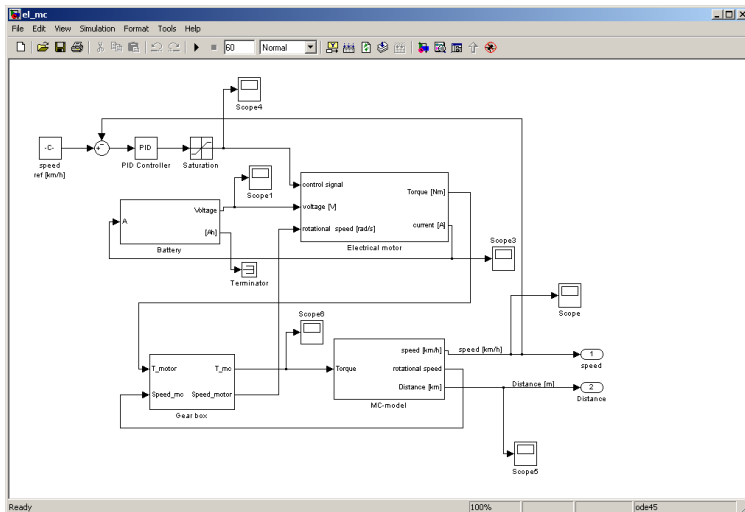
# How does it work?

Objective function

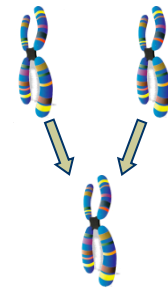
Objective  
function  
value

System characteristics/  
simulation results

$$F(\mathbf{x}) = \alpha f_1(\mathbf{x}) + \beta f_2(\mathbf{x})$$



Simulation  
model



Optimization  
algorithm

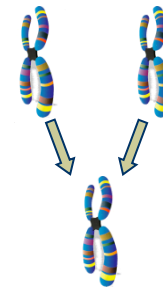
Design variables

# How does it work?

Objective function value,  $f(\mathbf{x})$   
(constraint violation, gradients)



## Optimization algorithm



- Complex
- GA
- fmincon

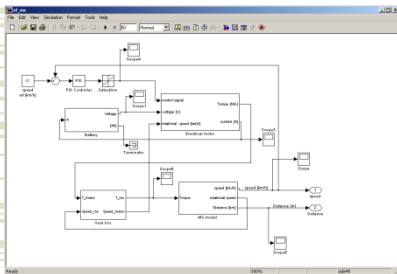
New design, i.e.  
new values on  
 $\mathbf{x}=[x_1, x_2, \dots x_n]$



# How does it work?

Objective function value,  $f(\mathbf{x})$

**Simulation model**

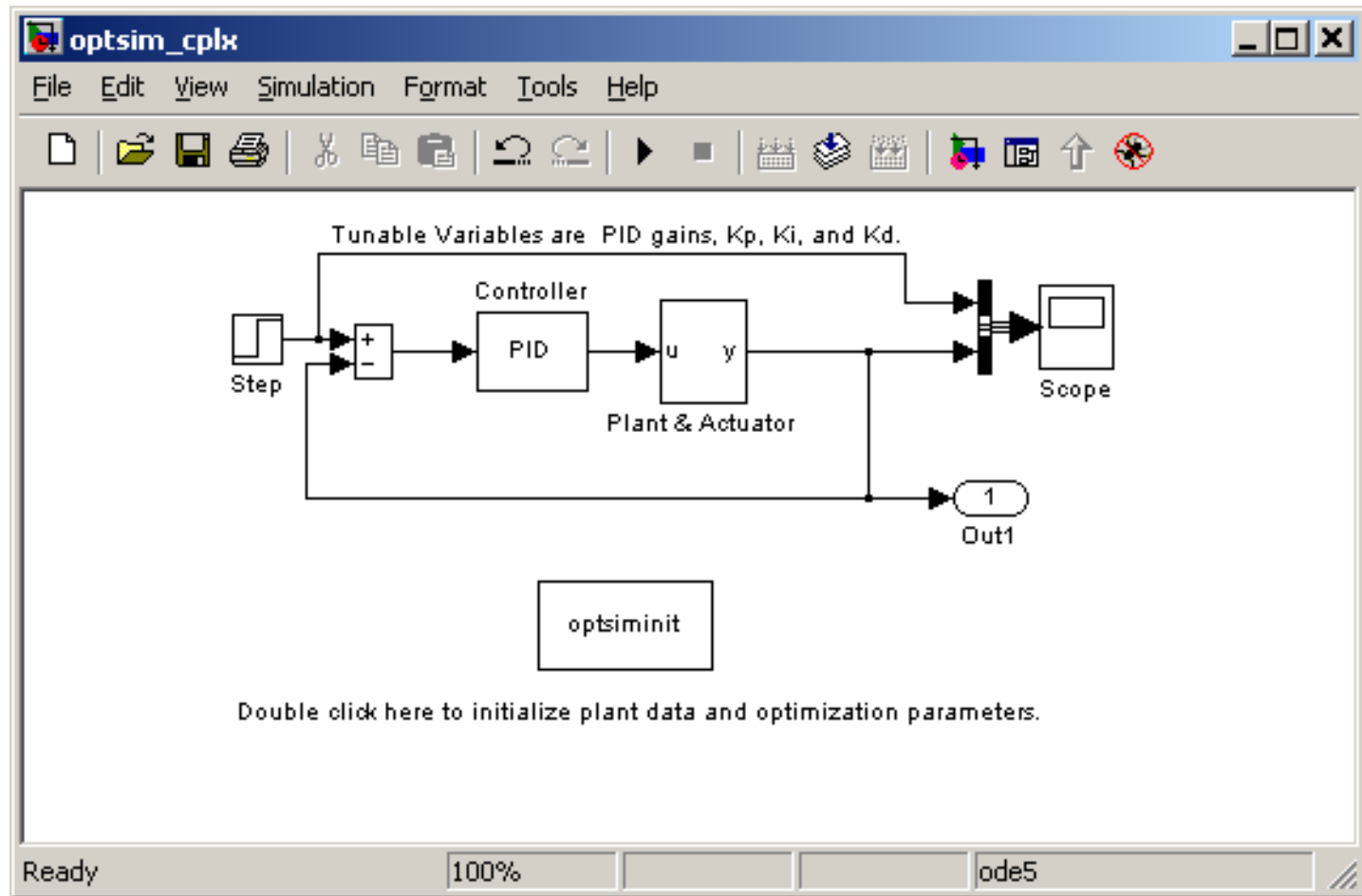


```
function ObjVal = simfcn(x);  
% This function is wrapped for simulink objects.  
% Syntax: ObjVal = simfcn(ParamValue)  
% Input parameters:  
%   ParamValue - Vector containing the model parameter  
% Output parameters:  
%   ObjVal - a scalar containing the objective  
% Author: Johan Andersson, Department of Mechanical Engineering  
% History: 051103 File created  
  
% The name of the simulink model  
MODEL = 'optsim_cp1a';  
% Move variables into model parameter  
Kp = ParamValue(1);  
Ki = ParamValue(2);  
Kd = ParamValue(3);  
  
n1=3;  
n2=43;  
  
% Choose solver and set model workspace to this function that  
% meaning of 'ScioWorkspace','Current'  
opt = simset('solver','ode5','ScioWorkspace','Current');  
  
% Simulate the MODEL  
[tout,xout,yout] = sim(MODEL,[0 100],opt); % [0 100] = sim  
  
% Assign objective function value as the sum of squares  
% of the output signal (the vector yout) minus 1, which is the  
% i.e. yout-yin is the control error in each time step.  
yin=1;  
ObjVal=sumsq(yout-yin);
```

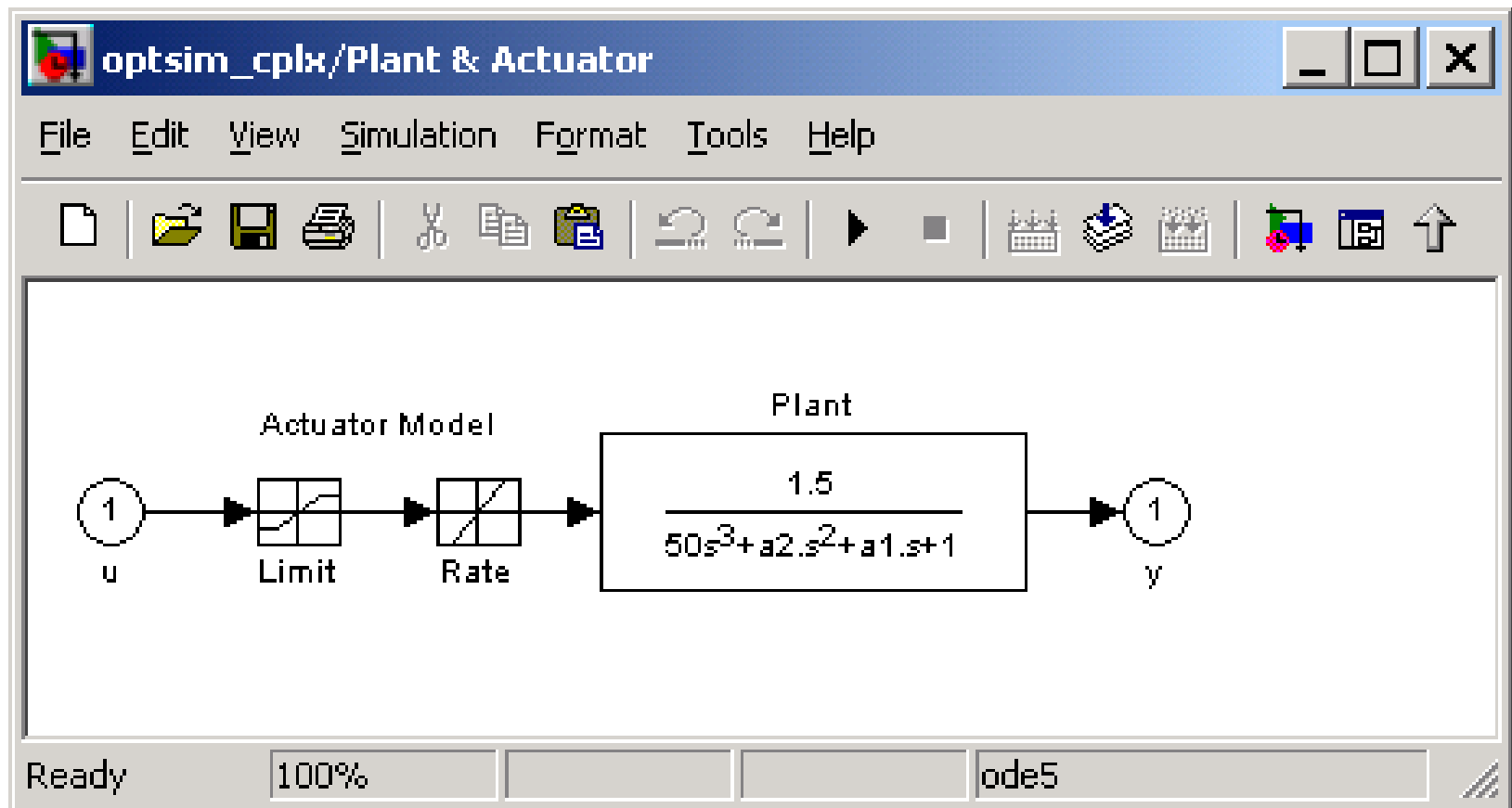
```
function ObjVal = simfcn(x);  
  
% Set parameters for the simulation  
MODEL = 'simulation model';  
  
Param1 = x(1);  
Param2 = x(2);  
  
% Simulate the MODEL  
[tout,xout,yout] = sim(MODEL,[0 100]);  
  
% Calculate objectives  
ObjVal=yout(1,end);
```

New design,  $\mathbf{x}=[x_1, x_2, \dots, x_n]$

# A MATLAB/Simulink model

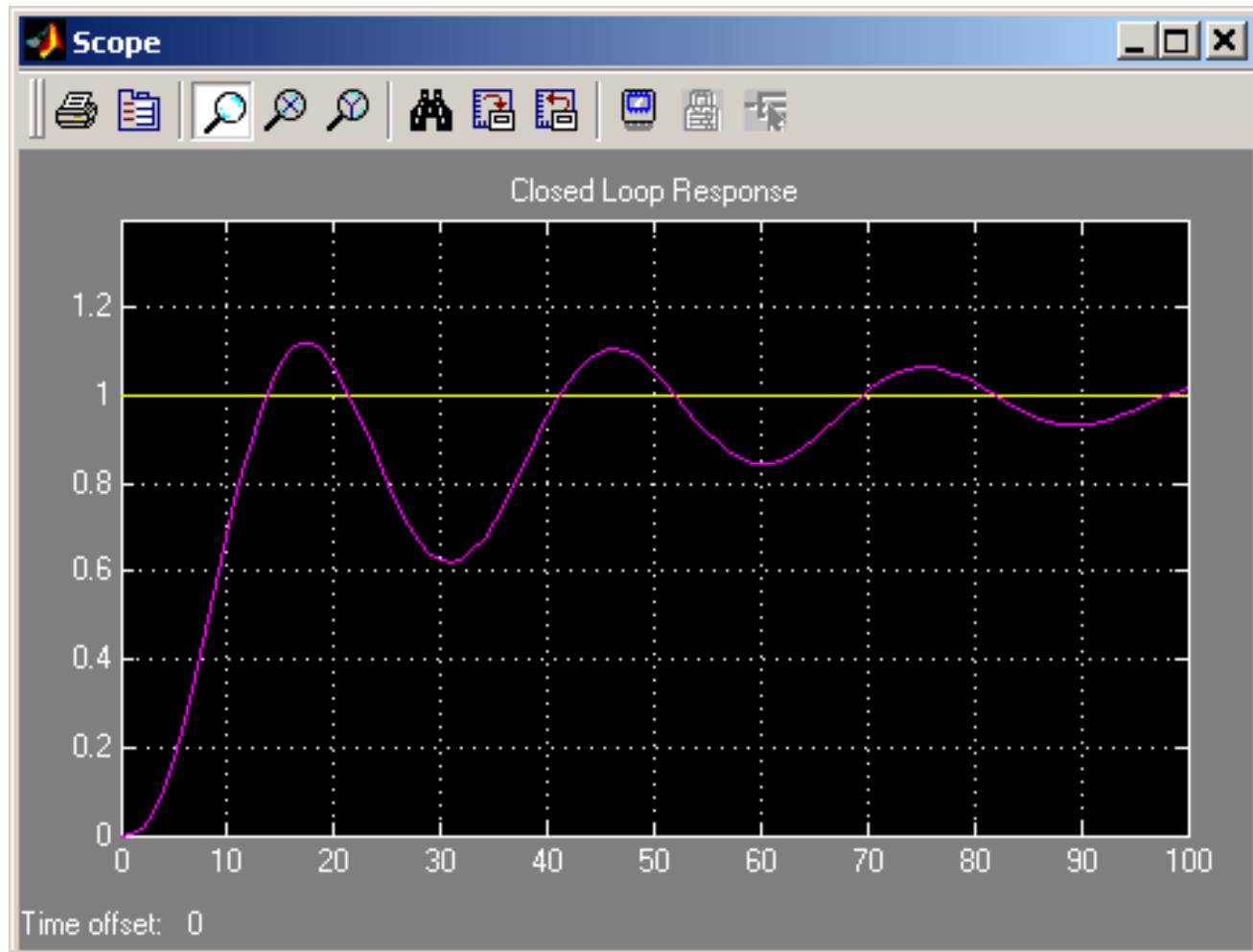


# Inside a Simulink block





# Simulation results



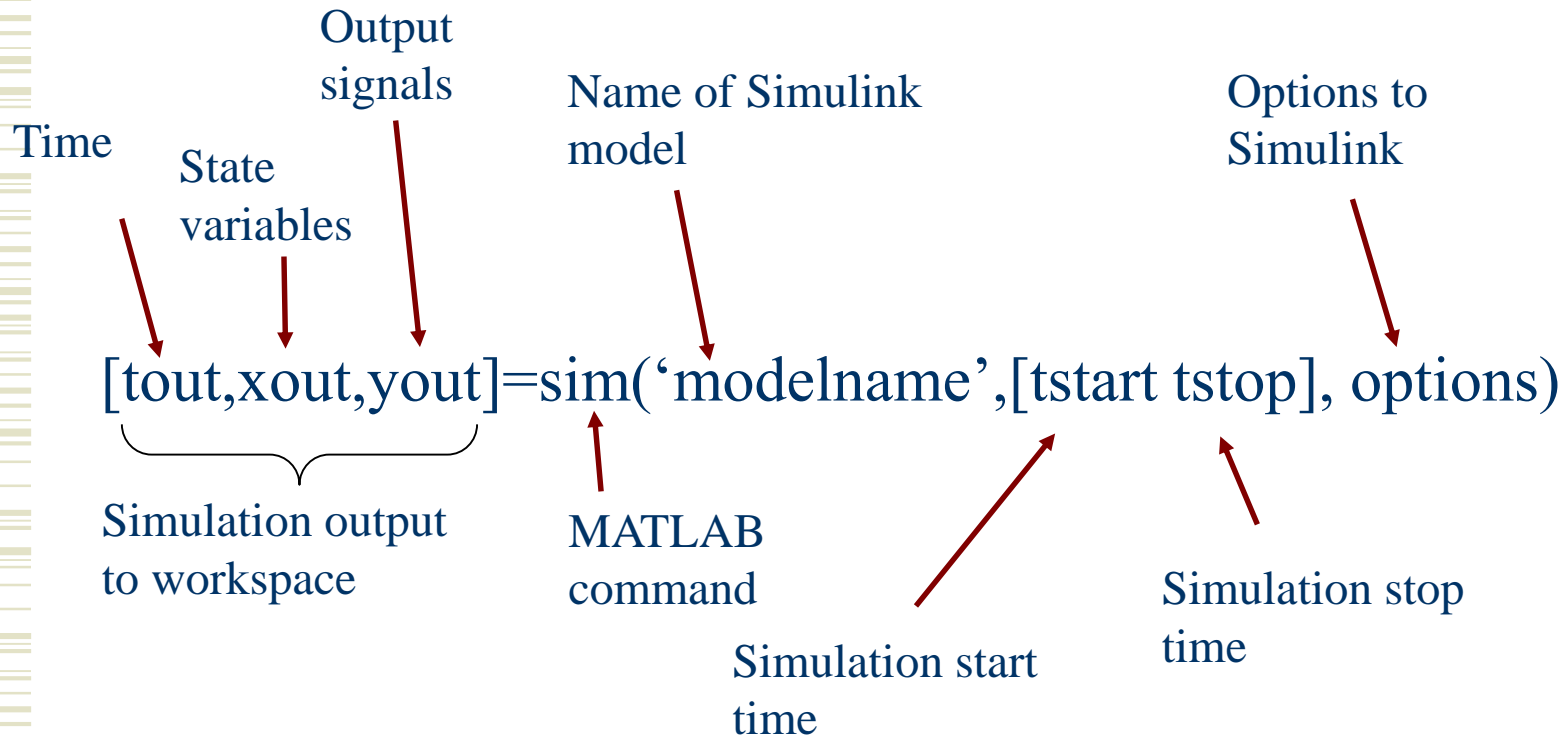
# Problem formulation

- Find the PID gains that minimize the control error.
- The control error is calculated as the sum of the squares of the control error for each time step.

$$\min_x f(x) = \sum_{t=t\_start}^{t\_stop} (y - y_{ref})^2$$

$$s.t. \quad K_p, K_i, K_d \in [0, 15]$$

# Start a simulation from the MATLAB command window



# Objective function for simulation

```
function ObjVal = simfcn(ParamValue);
% This function is a wrapper for simulink objects.
% Syntax:  ObjVal = simfcn(ParamValue)
%Input parameters:
%   ParamValue      - Vector containtng the model parameter values,
%                     PID-parameters Kp, Ki and Kd
% Output parameters:
%   ObjVal          - a scalar contgaintng the objective function value.
% Author:   Johan Andersson, Department of Mechanical Engineering, Linköping University
% History:  031103    file created
%           050210    file updated

% The name of the simulink model
MODEL = 'optsim_cplx';

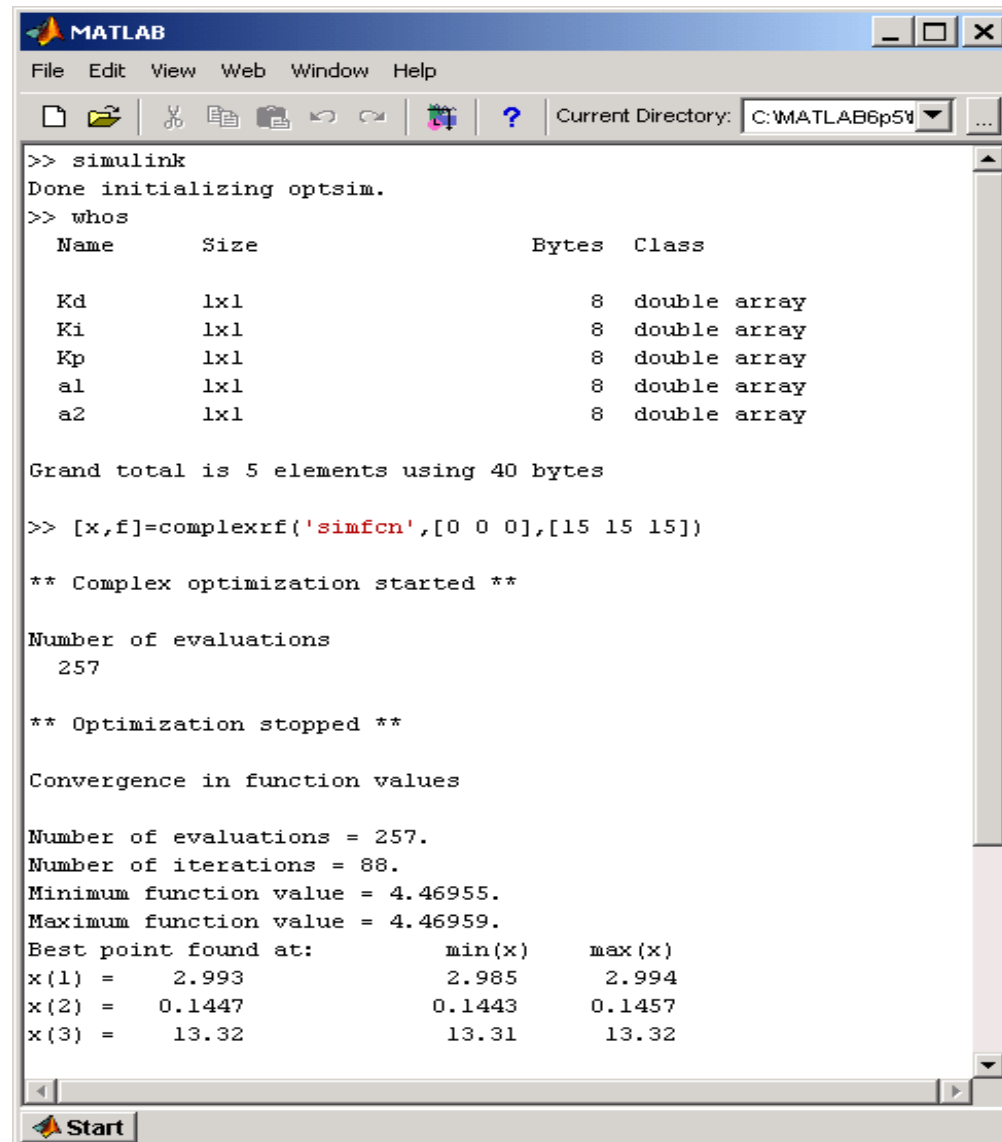
% Move variables into model parameter names
% These are the names used in the simulink model
Kp = ParamValue(1);
Ki = ParamValue(2);
Kd = ParamValue(3);

a1=3;      % plant parameters for the simulink model
a2=43;

% Choose solver and set model workspace to this function, i.e. when it says
% Kp, Ki and Kd in the simulink model use the parameters defined above.
opt = simset('solver','ode5','SrcWorkspace','Current');
% Simulate the MODEL
[tout,xout,yout] = sim(MODEL,[0 100],opt);    % [0 100]= simulation start and stop time,
                                              % opt is the options defined above.

% Assign objective function value as the sum of the squares of the control
% error. yout is the output signal for each timestep and the input signal is 1.
ObjVal=sumsq(yout-1);
```

# MATLAB commands

A screenshot of the MATLAB command window. The window has a title bar with the MATLAB logo and standard window controls. Below the title bar is a menu bar with 'File', 'Edit', 'View', 'Web', 'Window', and 'Help'. A toolbar with various icons is located below the menu bar. The 'Current Directory' is set to 'C:\MATLAB6p5\'. The command window shows the following text:

```
>> simulink
Done initializing optsim.
>> whos
  Name      Size      Bytes  Class

  Kd         1x1         8  double array
  Ki         1x1         8  double array
  Kp         1x1         8  double array
  a1         1x1         8  double array
  a2         1x1         8  double array

Grand total is 5 elements using 40 bytes

>> [x,f]=complexrf('simfcn',[0 0 0],[15 15 15])

** Complex optimization started **

Number of evaluations
    257

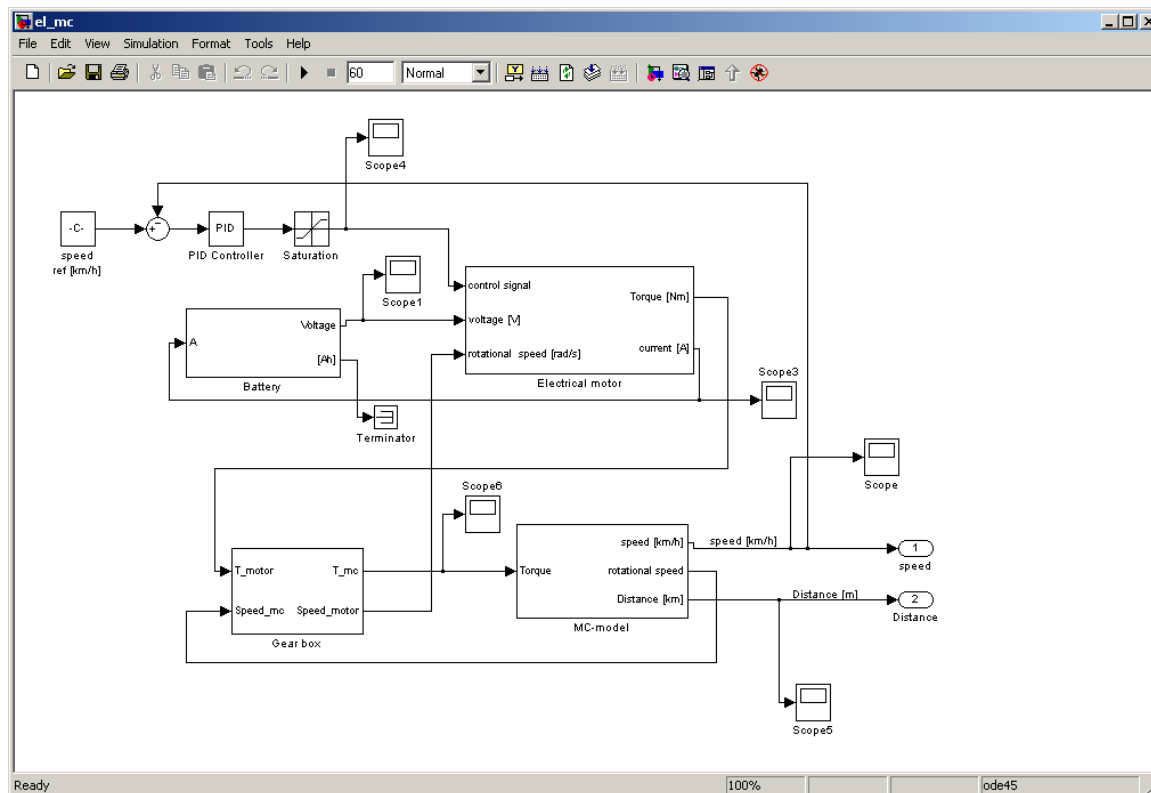
** Optimization stopped **

Convergence in function values

Number of evaluations = 257.
Number of iterations = 88.
Minimum function value = 4.46955.
Maximum function value = 4.46959.
Best point found at:      min(x)      max(x)
x(1) =      2.993          2.985      2.994
x(2) =      0.1447         0.1443      0.1457
x(3) =      13.32          13.31      13.32
```

# Electrical motorcycle problem

Find the gear ratios and the shifting times so that the motorcycle gets as good properties as possible



# Gear box parameters:

## *Two gear ratios and a shifting speed*

- The first gear ratio ( $u_1$ ) need to be larger than the ratio of the second gear ( $u_2$ ).
- Create a parameterization that guarantees that, e.g.

$$\begin{aligned}u_1 &= x_1 + x_2 \\ u_2 &= x_2 \\ x_1, x_2 &\geq 1\end{aligned}$$

- The speed at which shifting from first to second gear is  $v\_shift$  (rotational speed of the gearbox [rev/s])

# Objective function high acceleration

As high velocity as possible after 5 seconds

$$\max F = V_5(\mathbf{x})$$

*s.t.*

$$x_i^l \leq x_i \leq x_i^u, i = 1 \dots 3$$

2 gear ratios and 1 shifting time yields 3 optimization variables



# Objective function high top speed

As high velocity as possible after 60 seconds

$$\max F = V_{60}(\mathbf{x})$$

*s.t.*

$$x_i^l \leq x_i \leq x_i^u, i = 1 \dots 3$$

# Objective function long range

As high range as possible traveling at 50 km/h

$$\max F = \textit{Range}(\mathbf{x})$$

*s.t.*

$$V(\mathbf{x}) \geq 50 \text{ km} / \text{h}$$

$$x_i^l \leq x_i \leq x_i^u, i = 1 \dots 3$$

# Compromise MC

Find a gearbox that is a good compromise between acceleration, top speed and range.

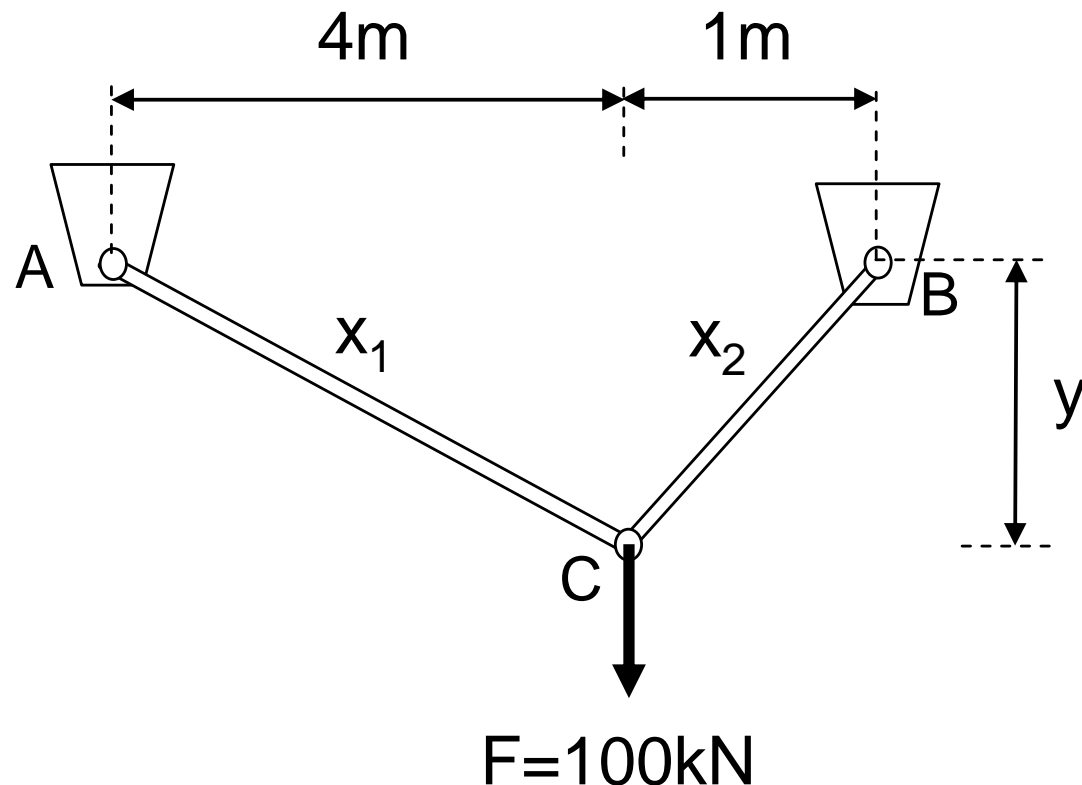
$$\max F = f \left( acc(\mathbf{x}), top(\mathbf{x}), Range(\mathbf{x}) \right)$$

*s.t.*

$$x_i^l \leq x_i \leq x_i^u, i = 1 \dots 3$$

# Two bar truss

Find the tradeoff between low weight and low stress



# Objective function formulation

$$\min \left( f_1(\mathbf{x}), f_2(\mathbf{x}) \right) = \left( Volume(\mathbf{x}), Stress(\mathbf{x}) \right)$$

*s.t.*

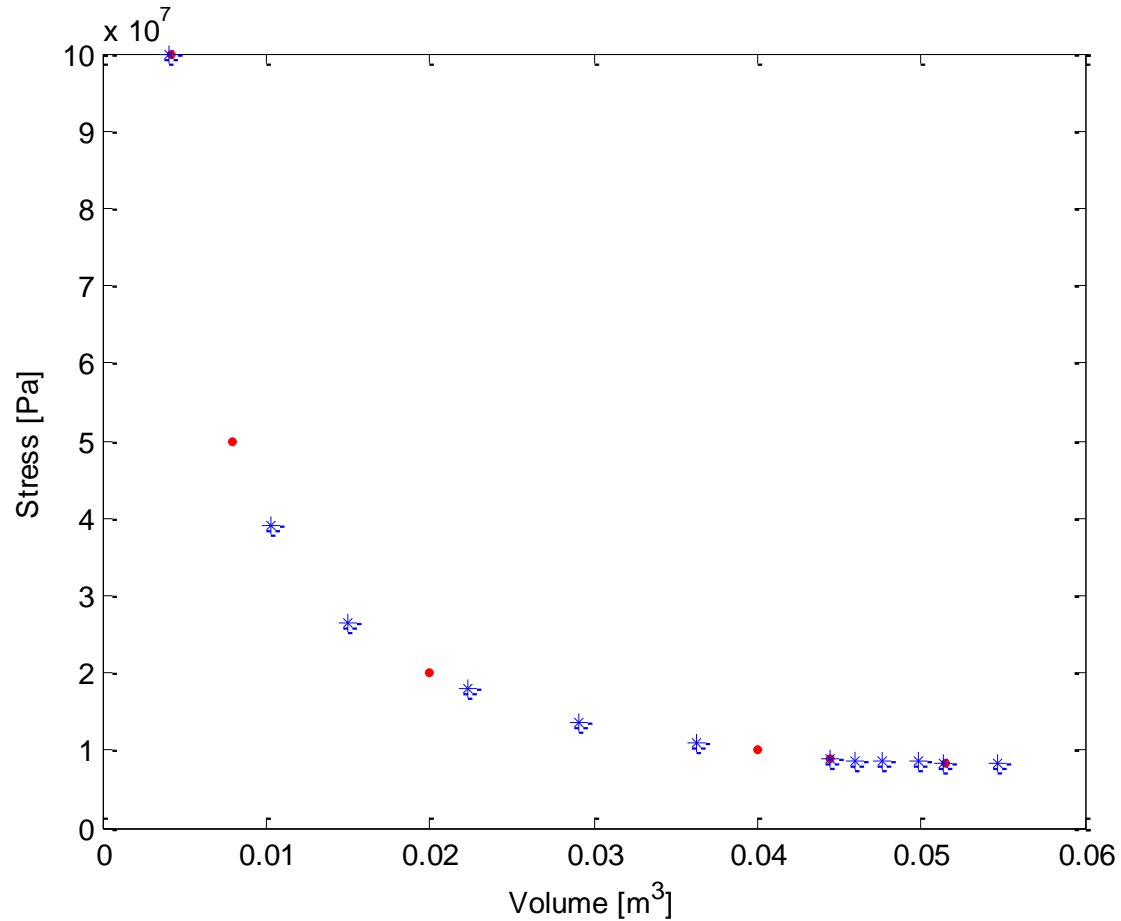
$$Stress \leq \sigma_{\max}$$

$$0.001 \leq x_i \leq 0.01, i = 1, 2$$

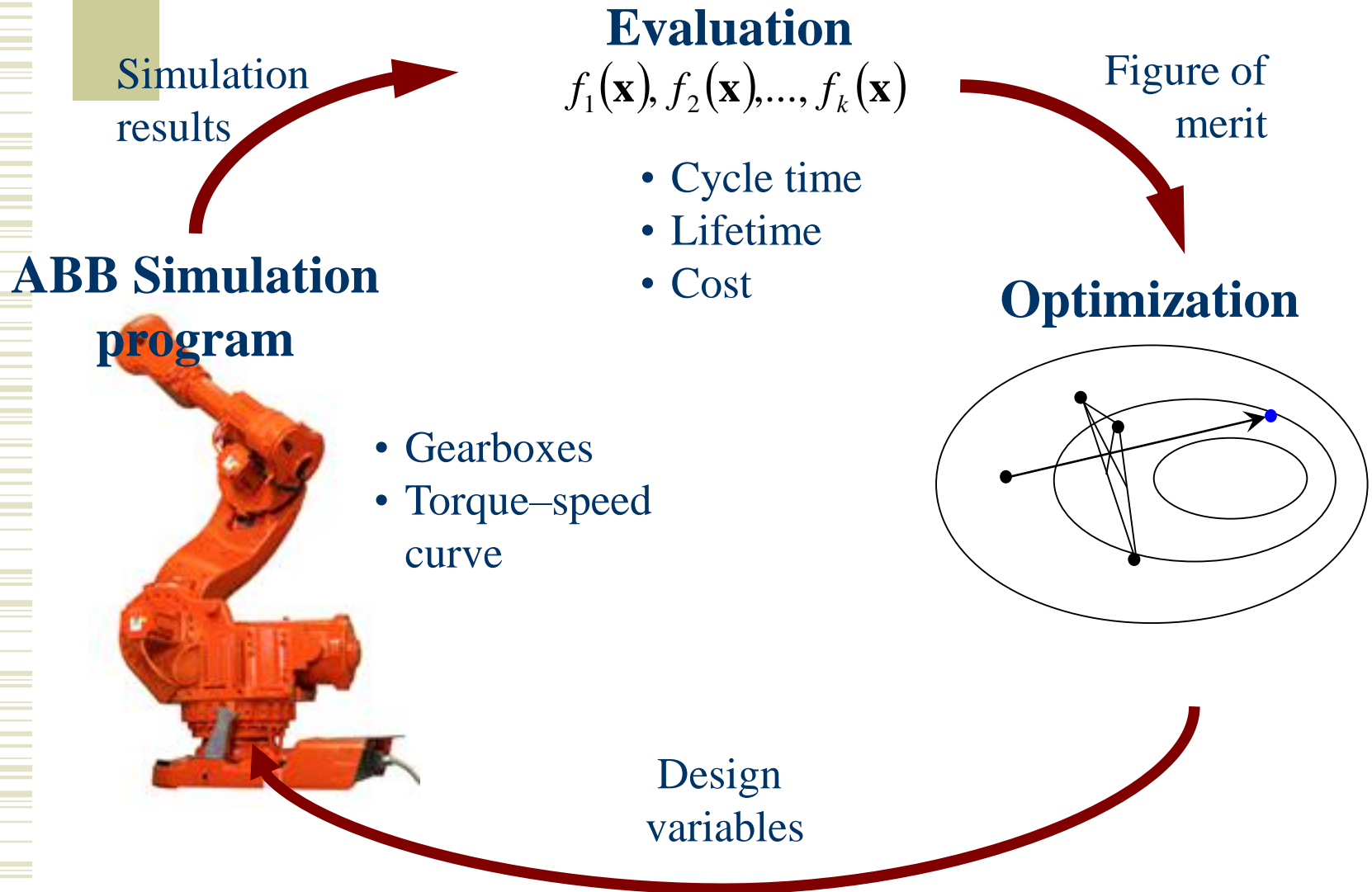
$$1 \leq x_3 \leq 3$$

2 cross-sectional areas and 1 length yields 3 optimization variables

# Pareto optimal front



# Industrial robot application



# Problem formulation

Find the gearboxes and the torque-speed curves that minimize the cost for a certain cycle-time and lifetime of the gearboxes.

$$\min f(\mathbf{x}) = \text{Cost}(\mathbf{x})$$

*s.t.*

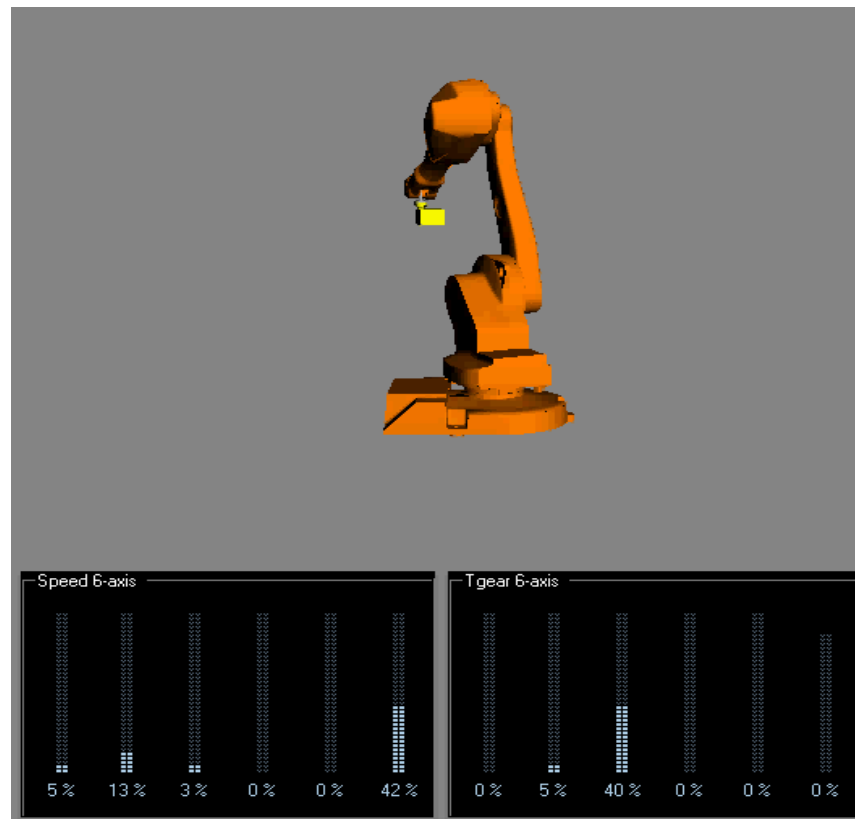
$$\text{lifetime}(\mathbf{x}) \geq L10_0$$

$$\text{cycltetime}(\mathbf{x}) \leq CT_0$$

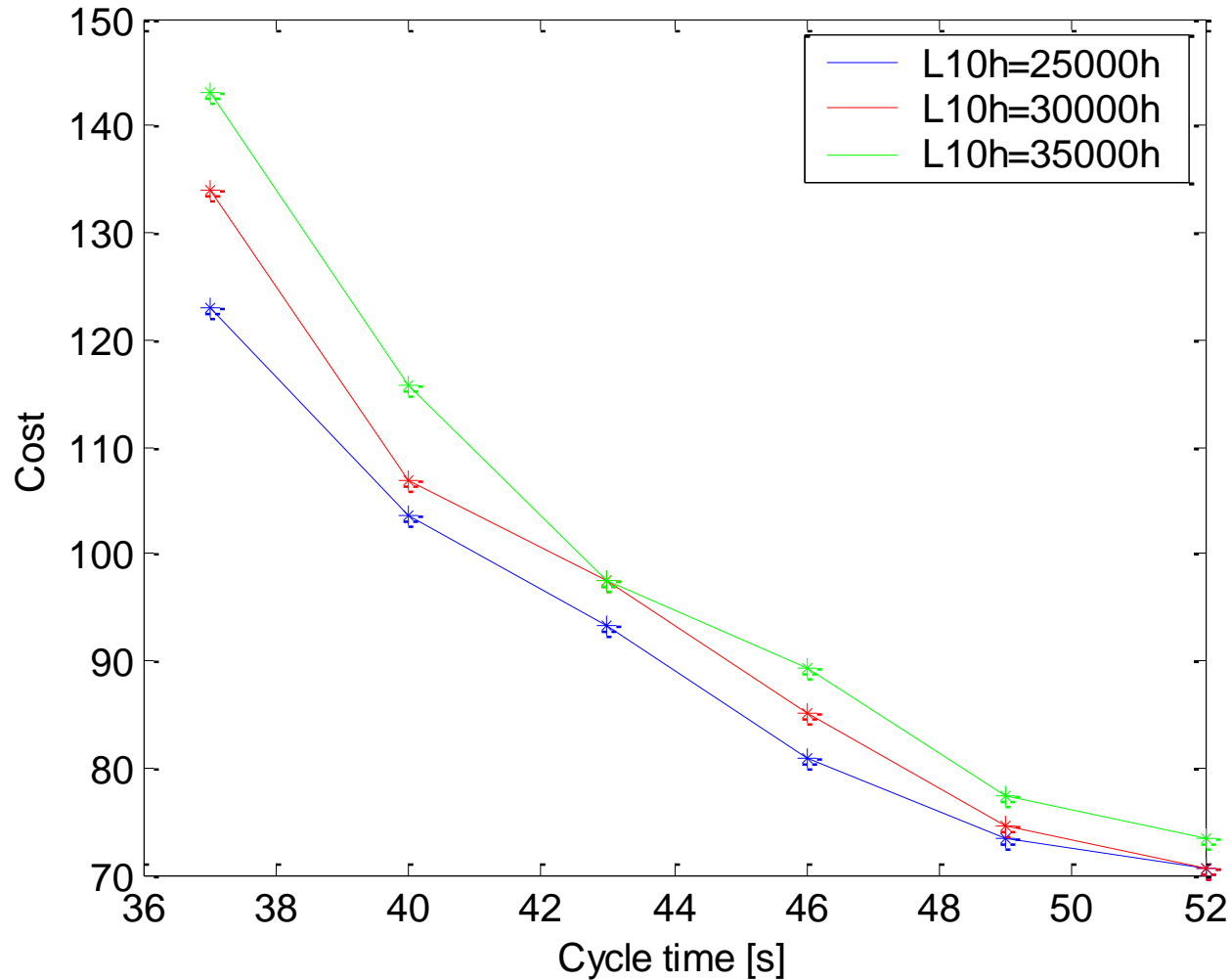
$$x_i^l \leq x_i \leq x_i^u$$



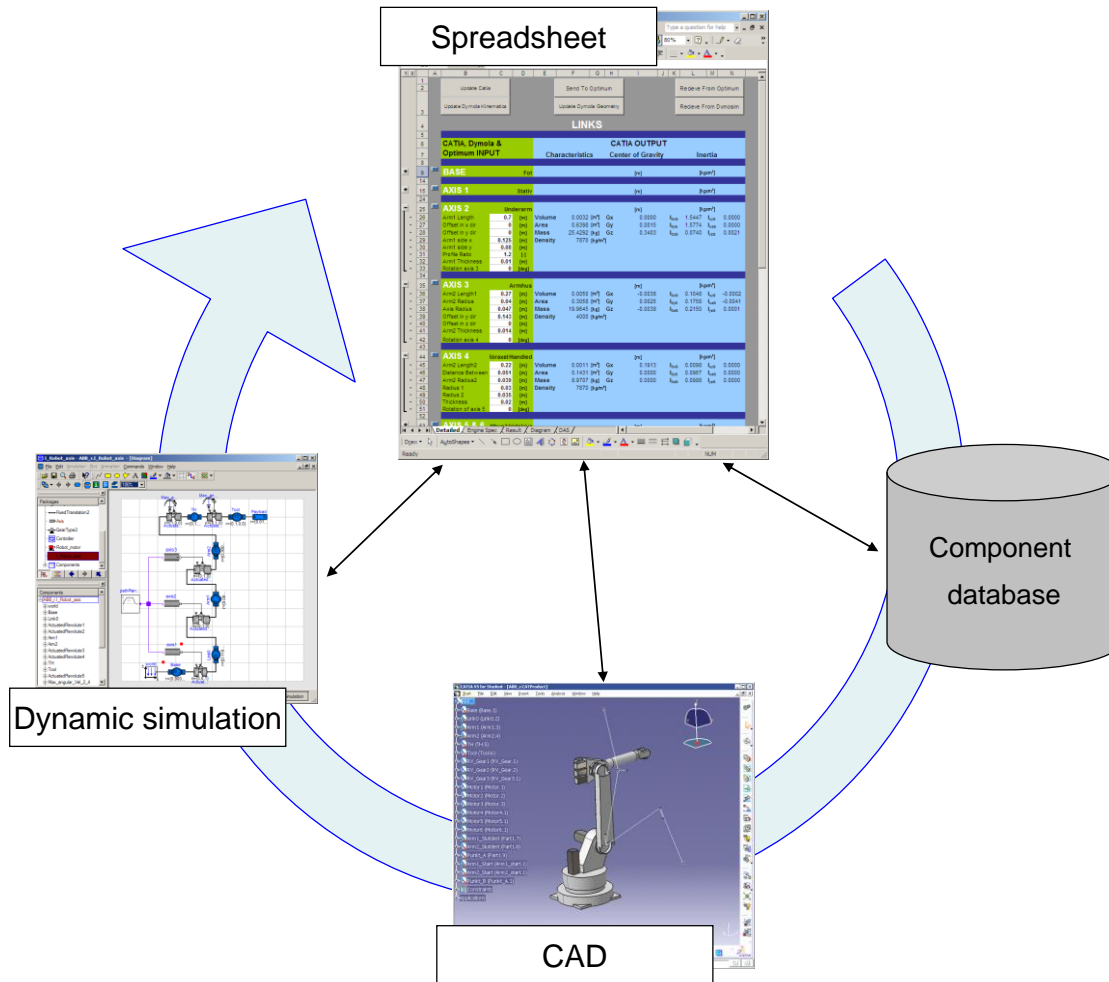
# Robot in motion



# Cost as a function of cycle-time and lifetime



# Integrated framework

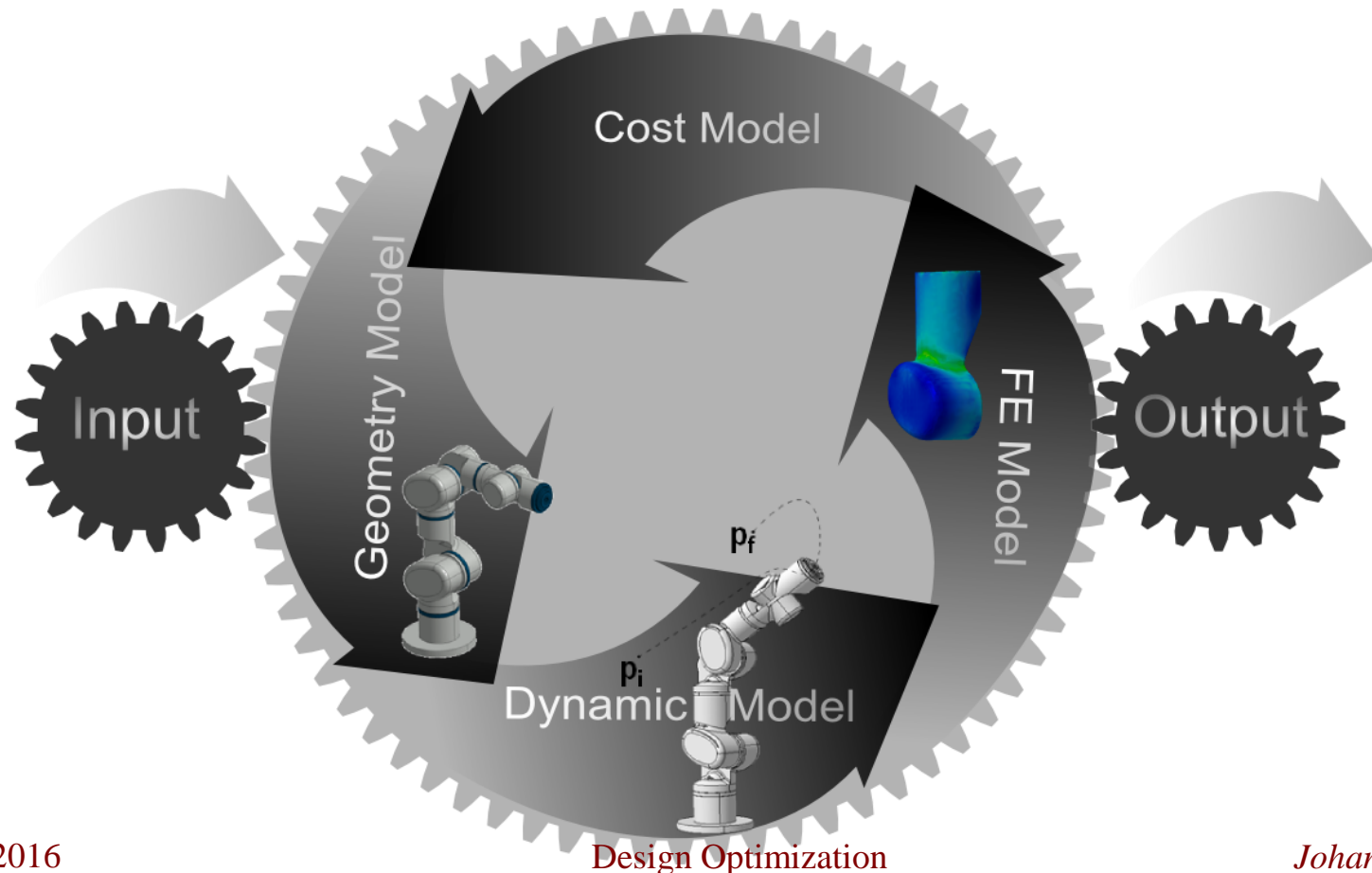


# Practical MDO for Modular Robots

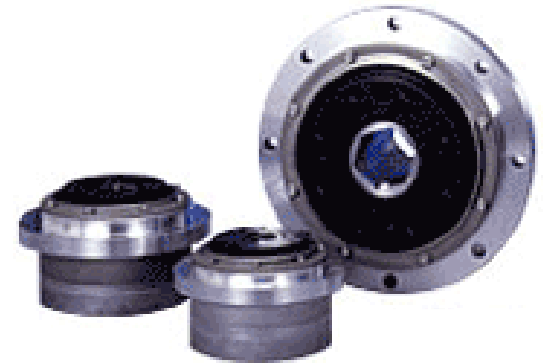
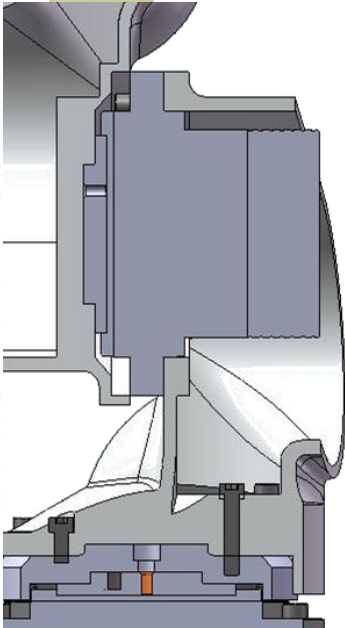
1. Which design tools and models are required?
2. How to generate the geometry parametrically?
3. How to achieve design integration?
4. How to achieve time efficient concept evaluations?

# Design Automation to enable MDO

## 1. Which design tools and models are required?

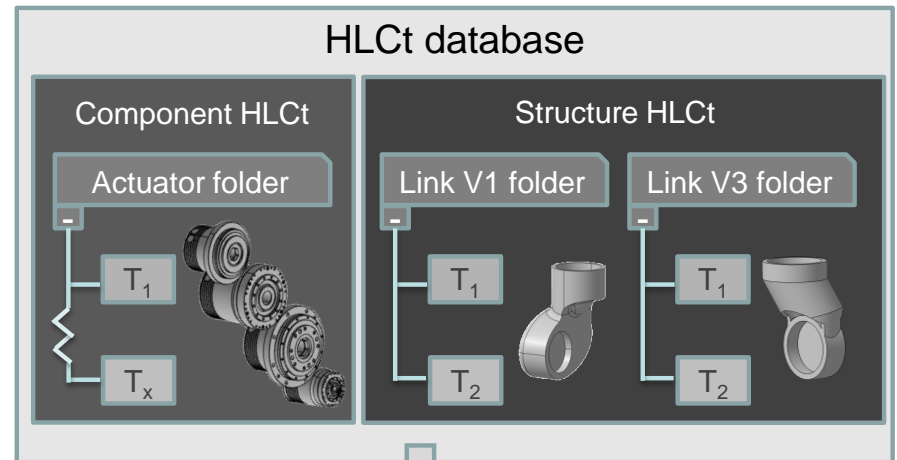
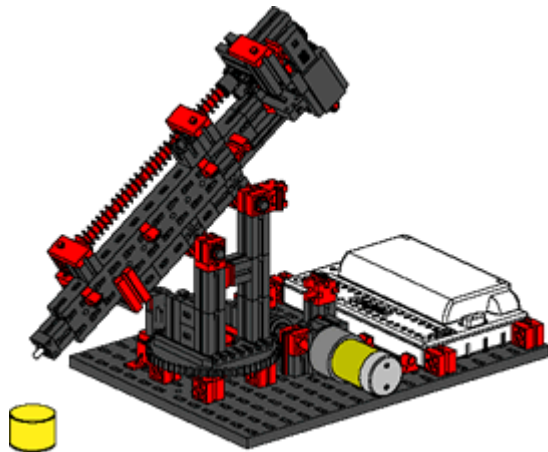


# Creating the Geometry Model



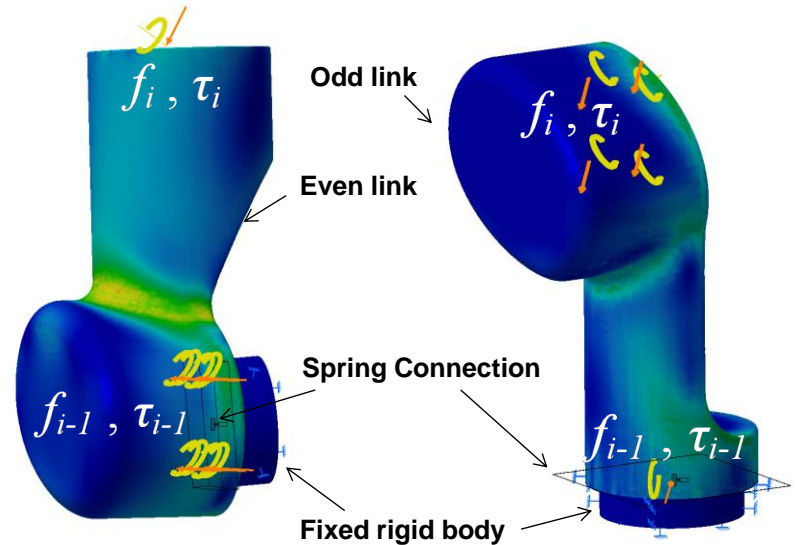
# High Level CAD template -> Virtual LEGO

## 2. How to generate the geometry parametrically?



# Integrated Design

## 3. How to achieve design integration?



Design Optimization

Johan Ölvander



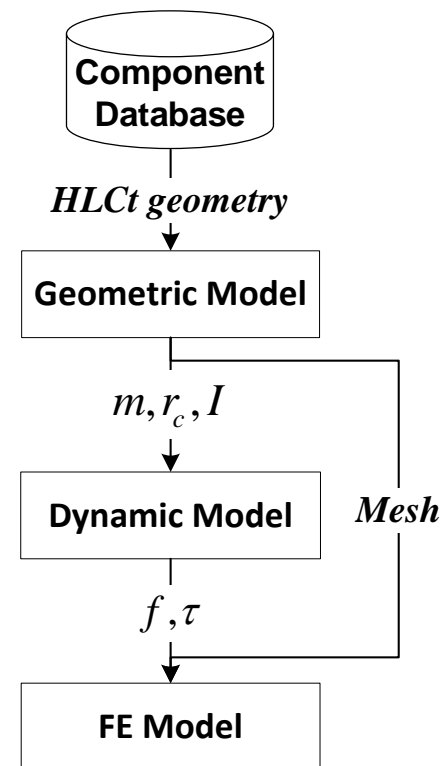
# HLCT enables MDO for Modular Robots

1. Which design tools and models are required?
2. How to generate the geometry parametrically?
3. How to achieve design integration?
4. How to achieve time efficient concept evaluations?



2016

Design Optimization



Johan Ölvander

# The Models are Expensive

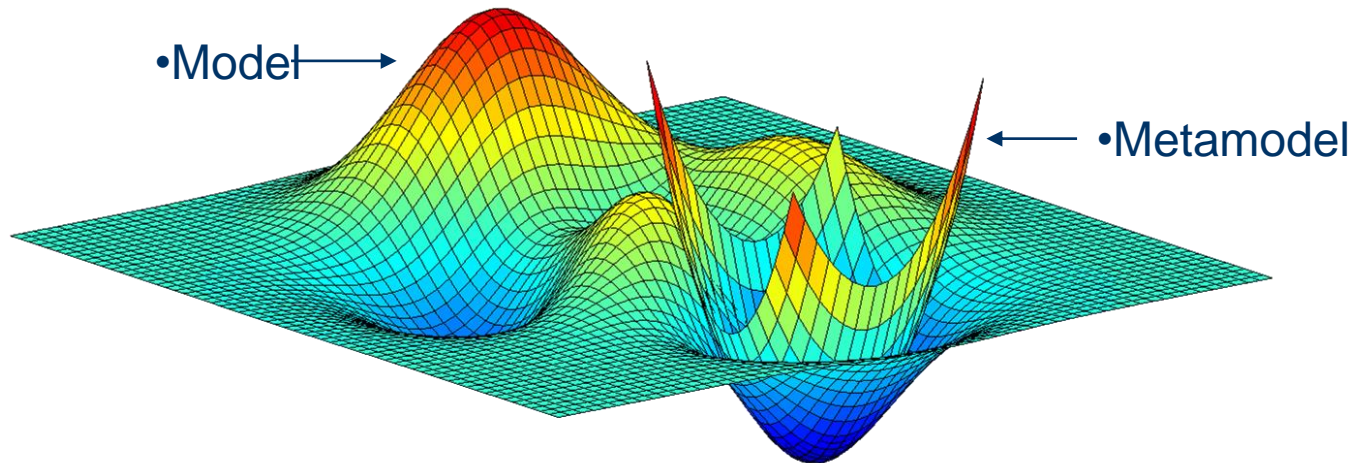
- Time needed for each evaluation is ~ **6 minutes**.
- **5 seconds** for the Dynamic model
- **20 seconds** for the CAD model
- **60 seconds** for FE analysis for each link
- Total optimization time > **1 month** for ~10 000 evaluations

## 4. How to achieve time efficient concept evaluations?

### Use of Metamodels

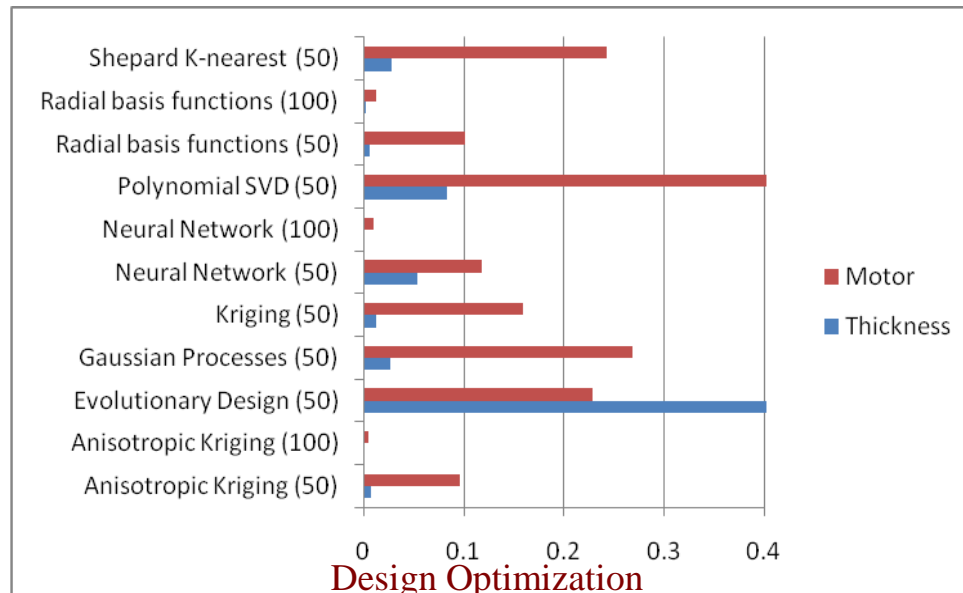
# Metamodels

- Computationally efficient approximations of the output of a model



# Metamodels

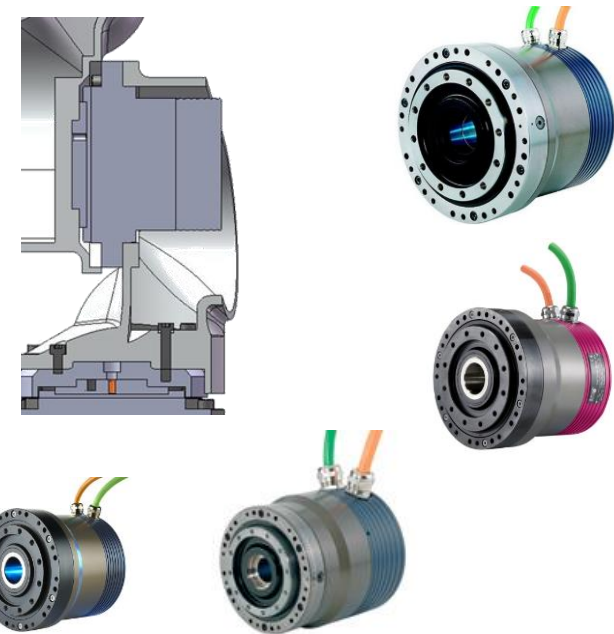
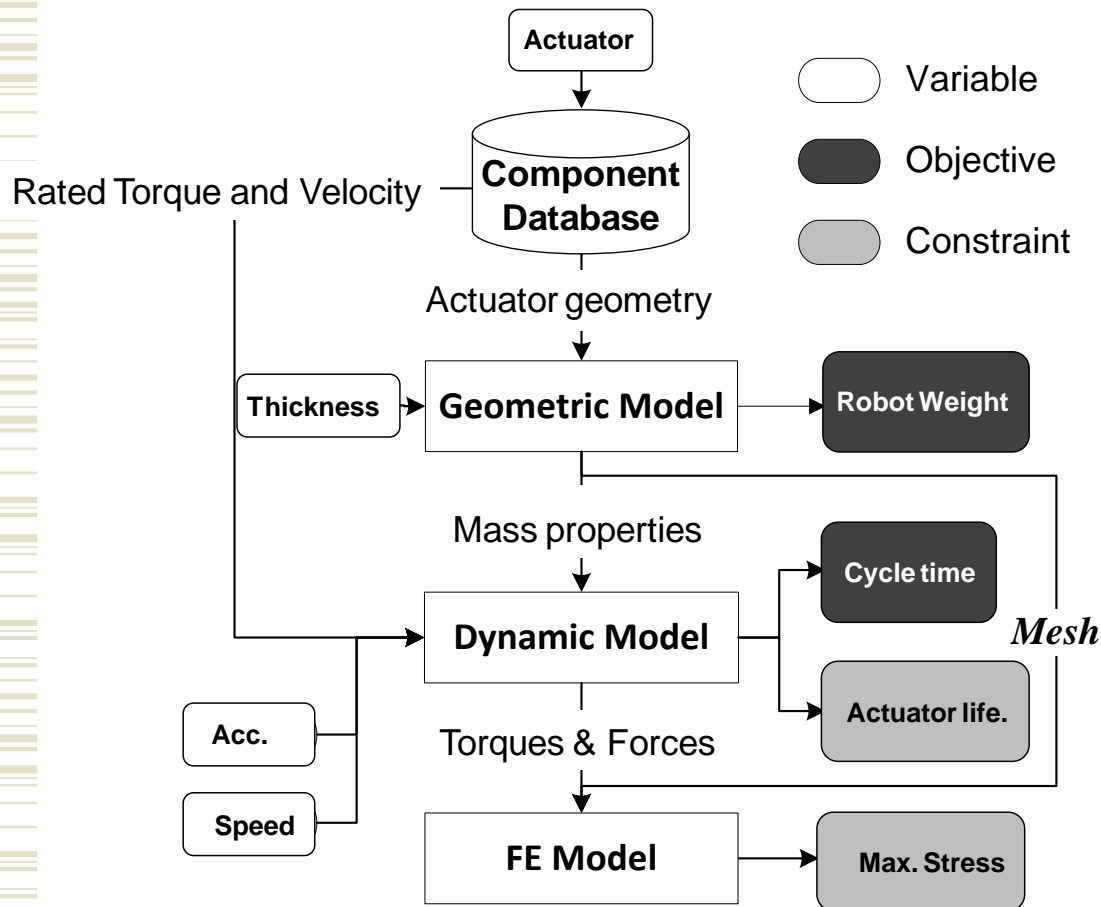
- Various metamodels were evaluated
- Geometry model: **NRSME of 0.5%** (anisotropic kriging, 100 samples).  
**3 input** variables: *mixed continuous and discrete*
- FE model: **NRSME of 9%** (anisotropic kriging, 1400 samples).  
**14 input** variables: *mixed continuous and discrete*



# Model Speed with Metamodels

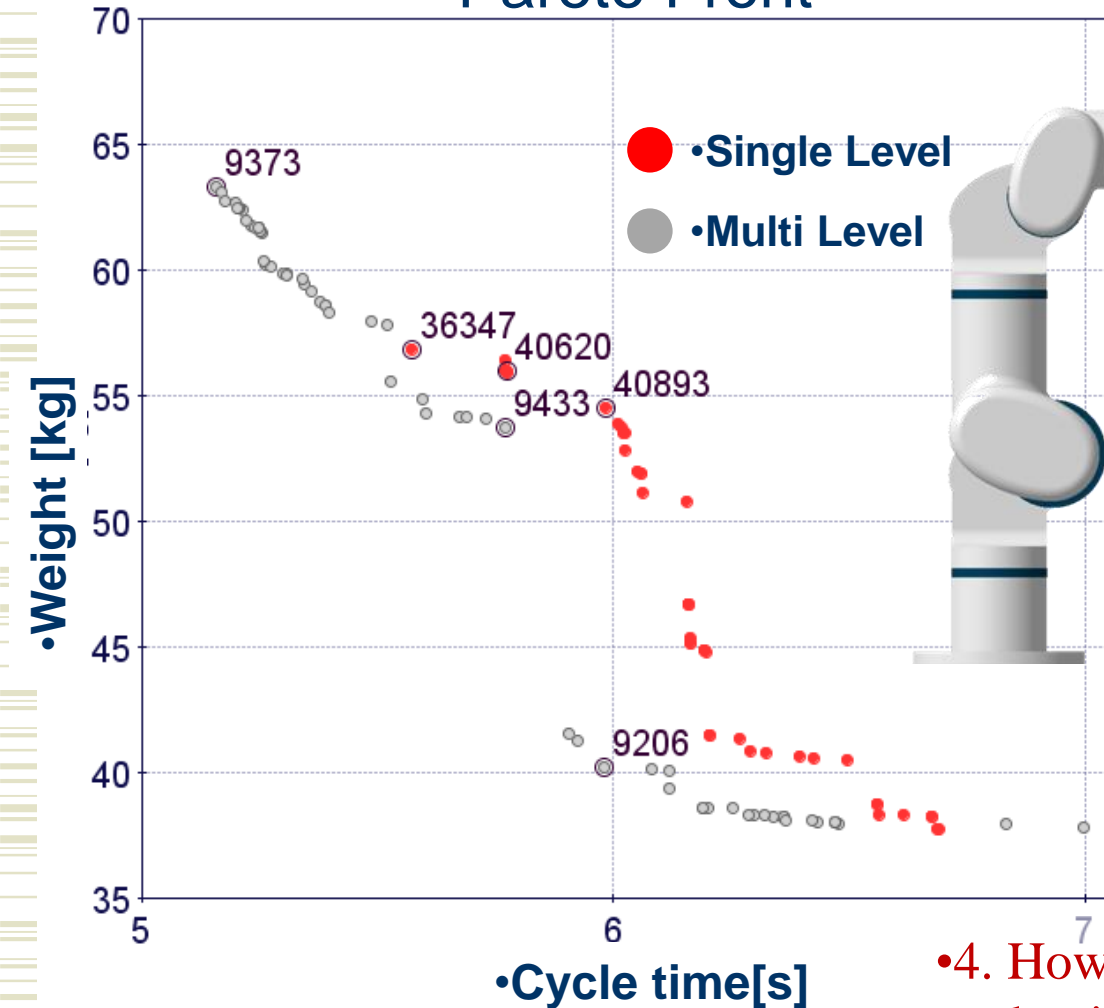
- **5 seconds** for the Dynamic model
- **5 seconds >>** for the CAD metamodels
- **5 seconds >>** for the FE metamodels

# Multidisciplinary Optimization Framework



# Single Robot Optimization

## •Pareto Front



**ML 9206**

$W = 40.2kg$   
 $CT = 6.0s$

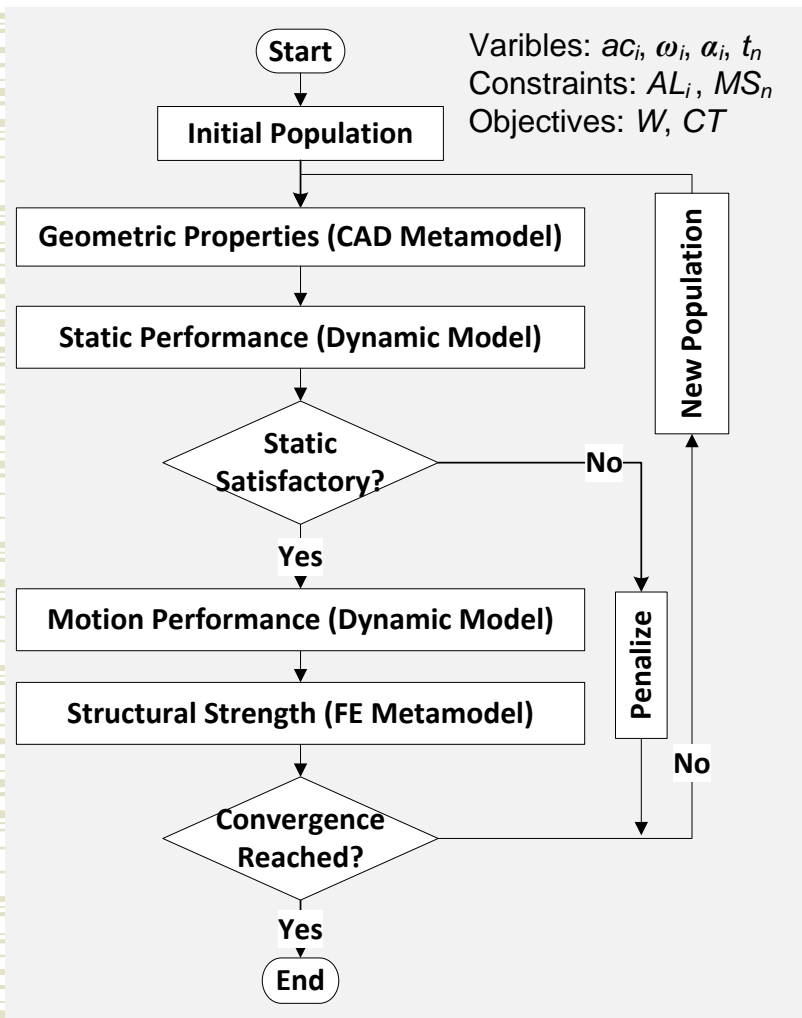
**SL 40893**

$W = 54.5kg$   
 $CT = 6.0s$

•4. How to achieve time efficient concept evaluations?

Johan Ölvander

# Single Level Optimization



$$\min f_1(\mathbf{x}) = CT(\mathbf{x})$$

$$\min f_2(\mathbf{x}) = \lambda_1 \sum W_i(\mathbf{x})$$

$$g_a(\mathbf{x}) = \frac{AL_a(\mathbf{x})}{AL_{req}} - 1 \leq 0, \quad a = 1:7$$

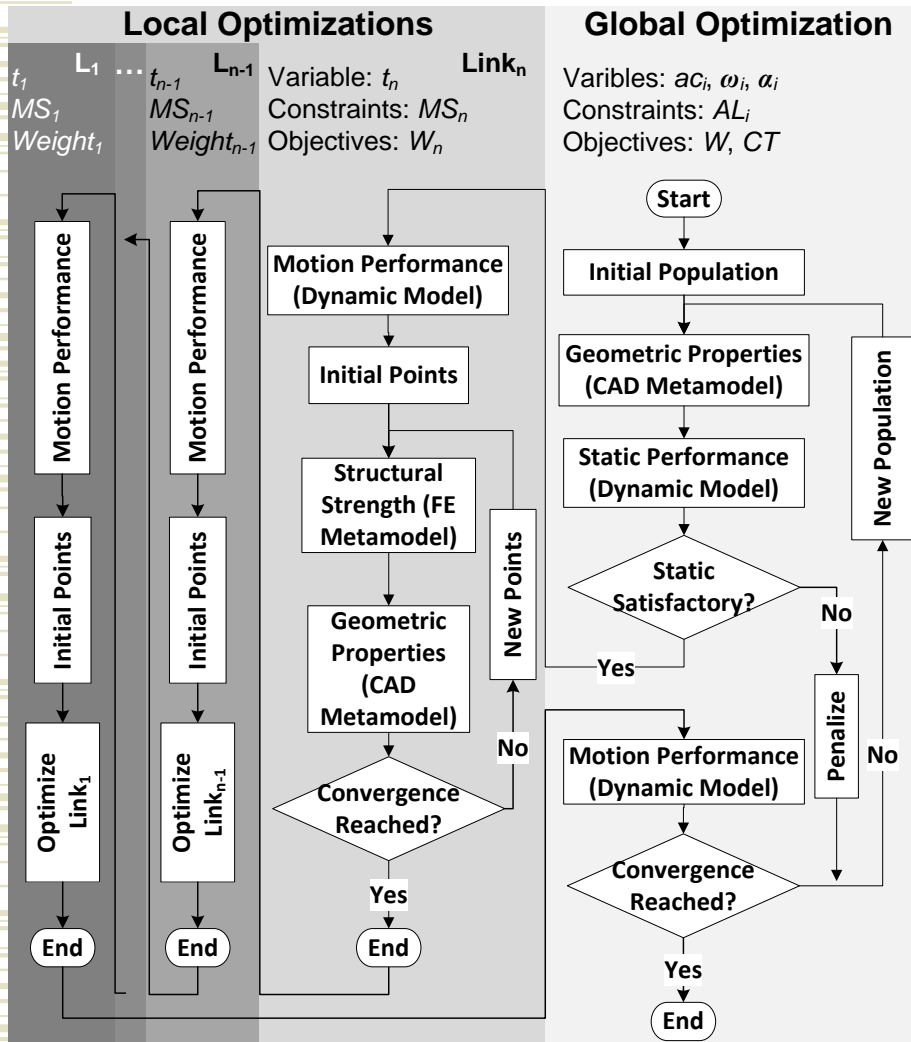
$$g_s(\mathbf{x}) = \frac{MS_s(\mathbf{x})}{MS_{req}} - 1 \leq 0, \quad s = 8:13$$

$$x_i \in \{1, 2, \dots, n_{servo}\}, i = 1:7$$

$$x_j^{low} \leq x_j \leq x_j^{up}, j = 8:27$$



# Multi Level Optimization



## Global formulation

$$\min f_1(\mathbf{x}) = CT(\mathbf{x})$$

$$\min f_2(\mathbf{x}) = \sum f_j(t)$$

$$g_a(\mathbf{x}) = \frac{AL_a(\mathbf{x})}{AL_{req}} - 1 \leq 0, \quad a = 1:7$$

$$x_i \in \{1, 2, \dots, n_{servo}\}, i = 1:7$$

$$x_j^{low} \leq x_j \leq x_j^{up}, j = 8:21$$

## Local formulation

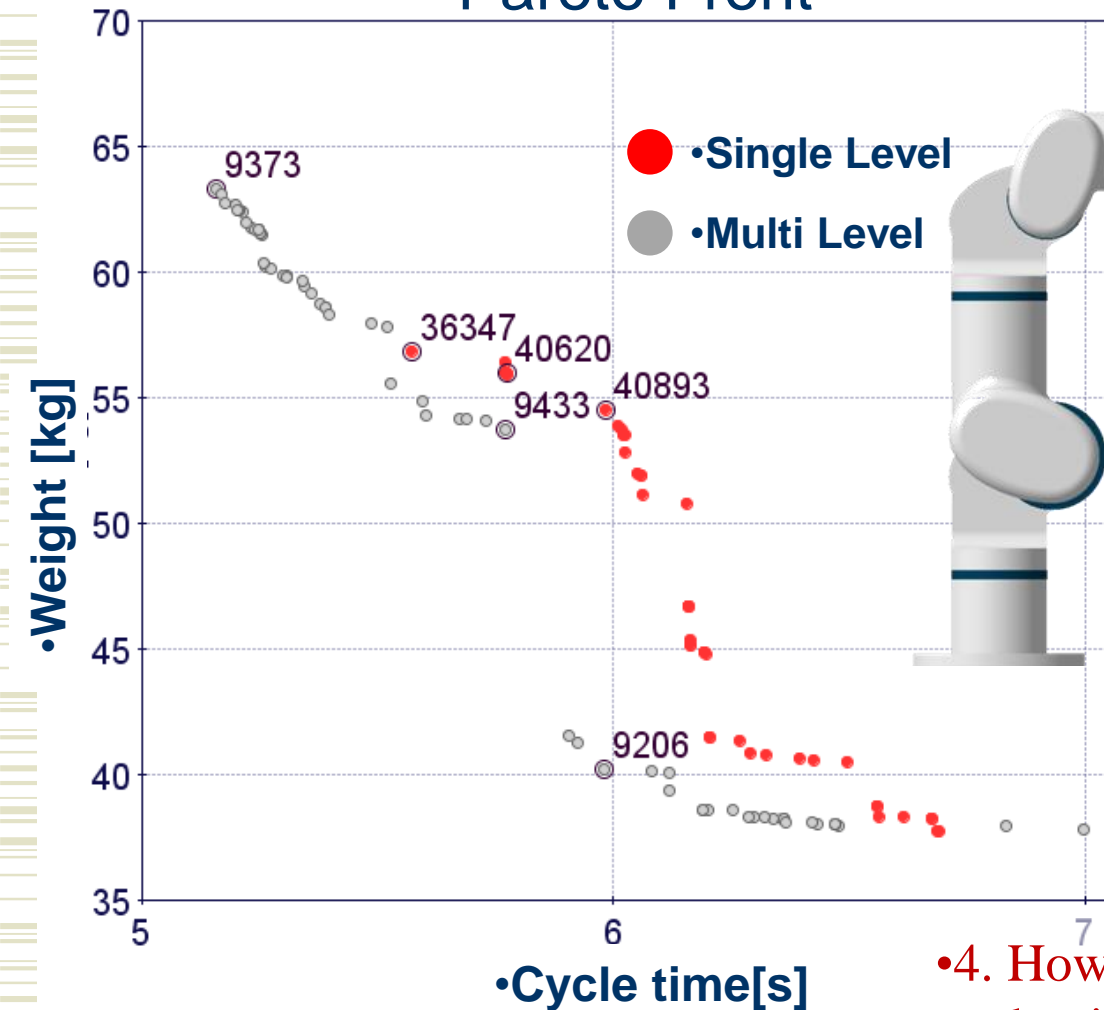
$$\min f_y(t) = W_y(t), \quad y = 3:8$$

$$g_s(t) = \frac{MS_s(t)}{MS_{req}} - 1 \leq 0, \quad s = 8:13$$

$$t_j^{low} \leq t_j \leq t_j^{up}, j = 1:6$$

# Single Robot Optimization

## •Pareto Front



**ML 9206**

$W = 40.2kg$   
 $CT = 6.0s$

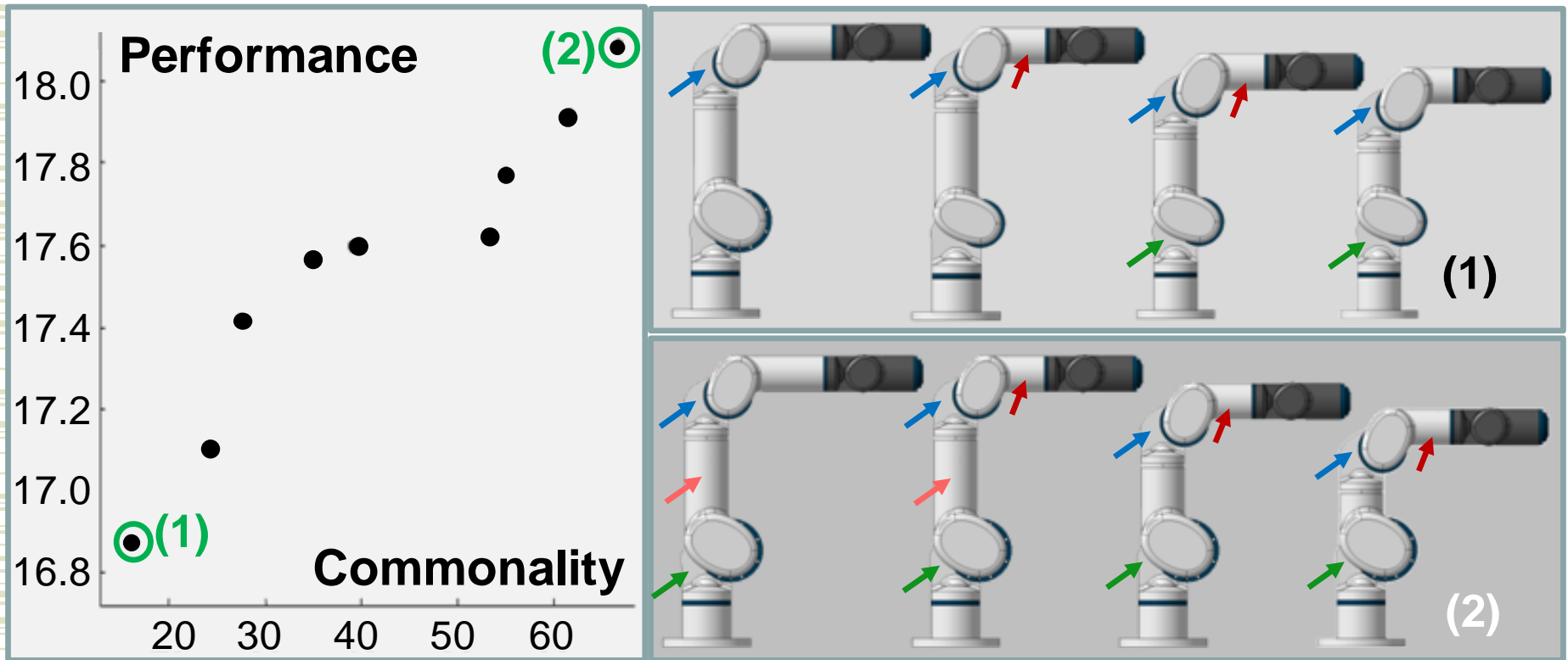
**SL 40893**

$W = 54.5kg$   
 $CT = 6.0s$

•4. How to achieve time efficient concept evaluations?

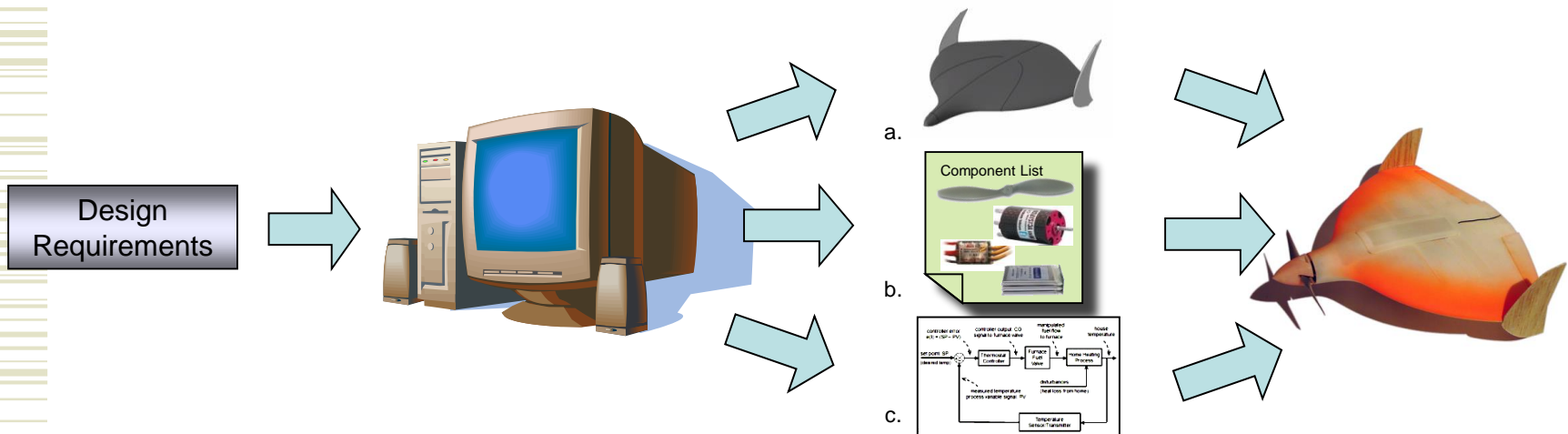
Johan Ölvander

# Industrial Robot Family Optimization



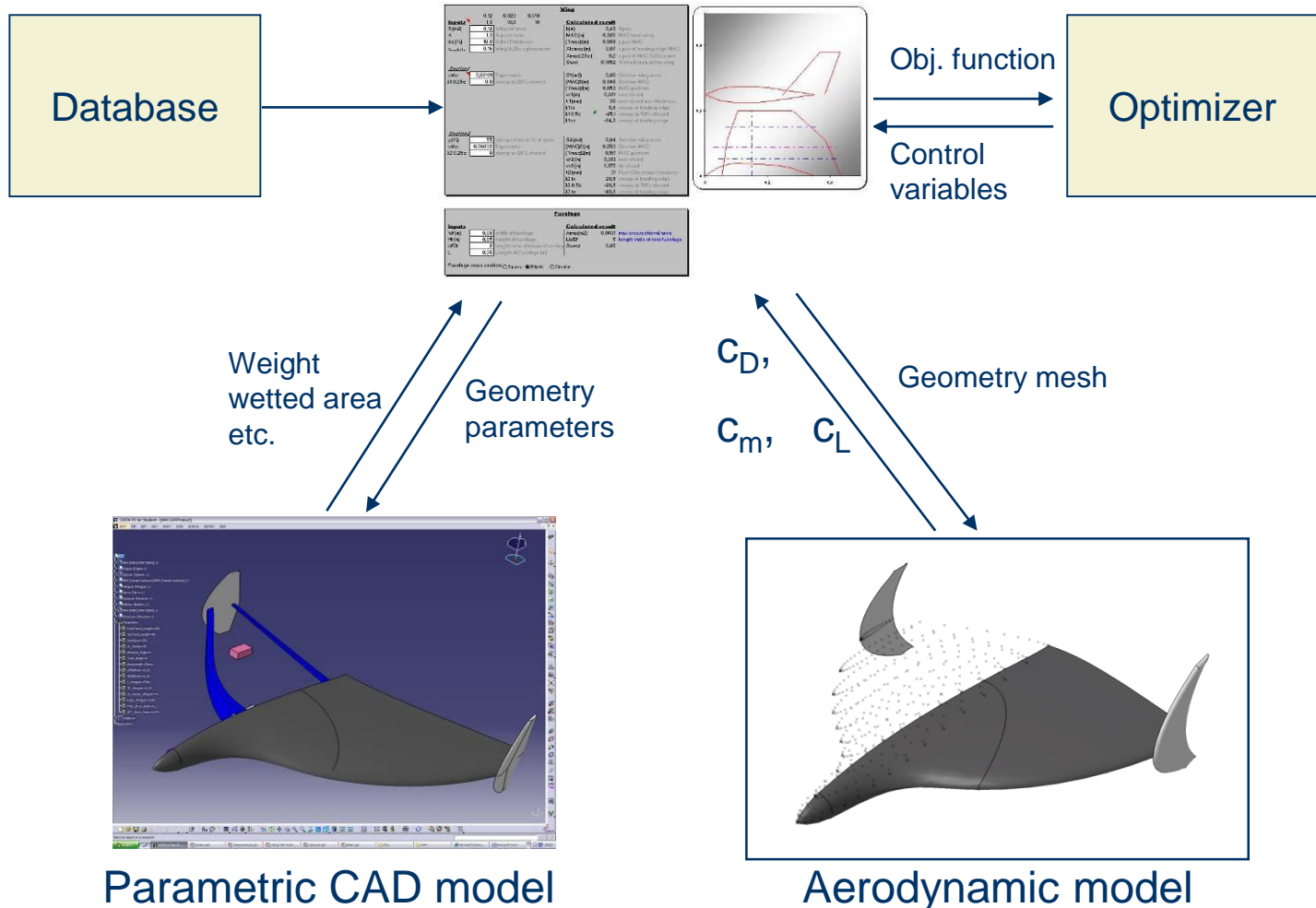
# Rapid concept realization

## MAV example

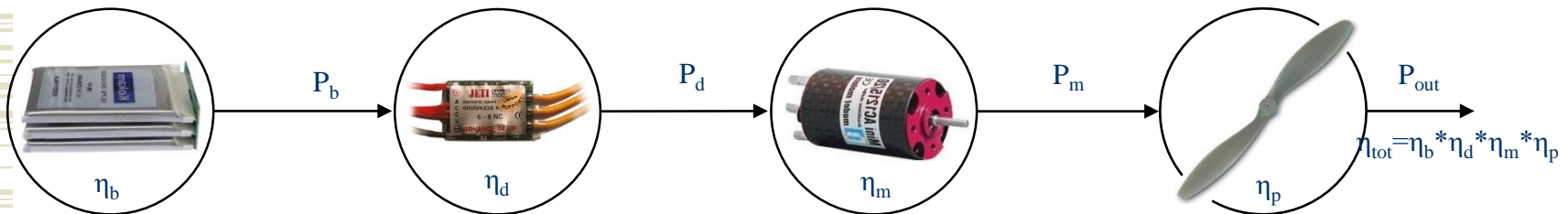


# MAV - Design Framework

## Spreadsheet model



# Modeling – Propulsion System



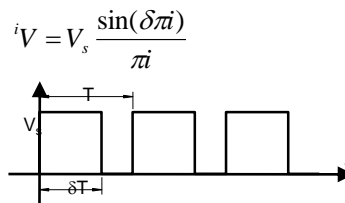
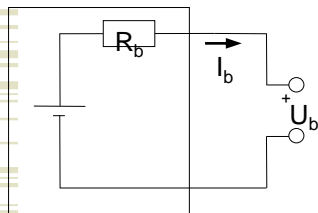
## Battery

- Cell resistance
- Cell capacity
- Cell voltage
- Nr. of serial cells
- Nr. of parallel cells

## Controller

- Resistive losses
- Losses depending on “throttle” position

$$L_{pwm} = 2 \sum_{i=1}^{\infty} |iV|^2 \frac{R_m}{R_m^2 + (2\pi i L_m / T)^2}$$



## Classical electric motor model

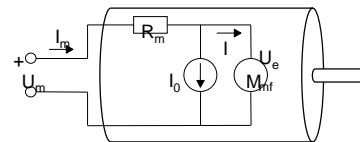
- $K_v, I_0, R_m$

$$n = U_{emf} \cdot K_v \quad (\text{rpm})$$

$$P_{in} = I_m \cdot U_m \quad (\text{W})$$

$$P_{out} = I \cdot U_{emf} \quad (\text{W})$$

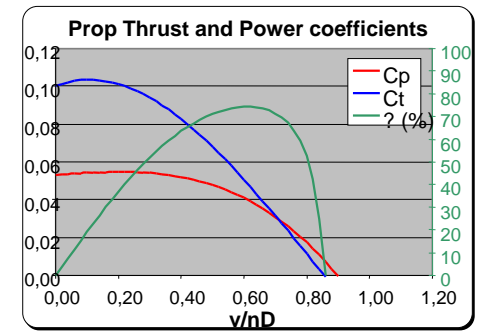
$$P_{out} = \tau \cdot \omega \quad (\text{W})$$



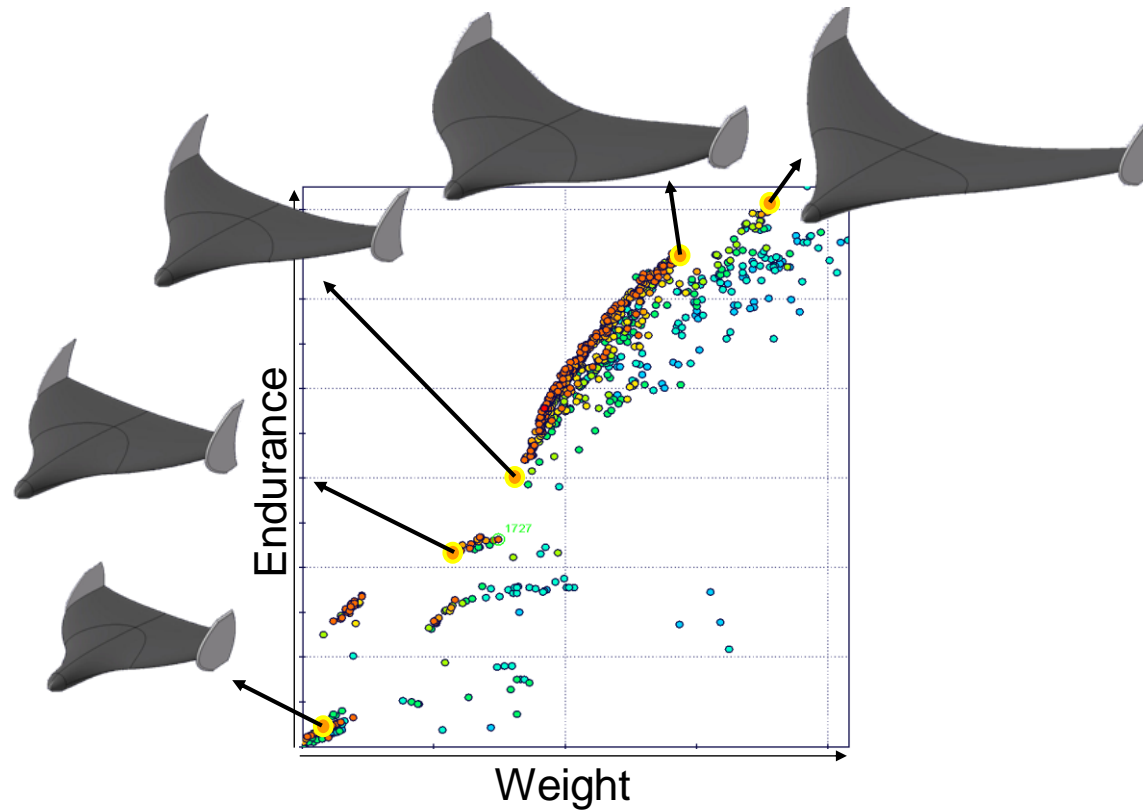
## Blade element method



Performance characterized by Thrust and Power coefficients as function of advance ratio  $v/nD$



# Multi-objective Optimization



*The graph shows the trade of between the weight of the MAV and the endurance. The longer missions you want to fly, the heavier the MAV needs to be.*

# Closing the Loop - MAV Prototyping

