dplyr

Tidying and manipulating data

Download the section 6 .Rmd handout to STAT240/lecture/sect06-dplyr.

Download three data files: grocery-list.csv, grocery-prices.csv, madison-weather-official-1869-2023.csv to STAT240/data.

Install magrittr.

Material in this section is covered by Chapters 7-8 on the notes website.

dplyr is a collection of simple commands for performing powerful data tidying tasks.

- Most data does not start in a convenient form
- Grammar for data manipulation

Here is a cheatsheet of dplyr commands.

The **pipe** operator %>% takes an object on the left, and passes it into the command on the right.

- Always passes as the first element
- Main use case: nested functions
- Works exactly like the word "then"

Let's demonstrate with some mathematical functions.

Basic structure of a command:

- First argument is a dataframe
- Additional arguments are what you want to do to that df
- Output is the new dataframe

Multiple commands are naturally chained together with the pipe.

Column commands act on the columns of the dataframe.

- mutate for a new column
- select subsets the columns
- relocate move columns around
- rename changes column names

The number and order of rows is left unchanged.

Row commands act on the Rows of the dataframe.

- arrange to order the rows
- filter subsets rows by a condition
- drop_na removes rows with missing values

The number and order of columns is left unchanged.

An important skill is to translate ordinary language into dplyr verbs.

Write your own code to respond to five English requests.

The summarize command reduces a column to a single summary value.

- Some R commands reduce a vector to a single value
- These functions go into summarize
- Much of the information is lost

summarize is particularly powerful when combined with group_by.

group_by is a special command that sets the "grouping" property of the dataframe.

- Does not change any rows or columns
- Gives instructions for future commands

Let's find the average price of fruits and vegetables.

If we do things the "naive" way, we are repeating the same operation on each type.

By using group_by, we don't need to evaluate each level separately.

Reducing functions in summarize are given separately to each group.

Here are some helpful reducing/summary functions to use with group_by.

- slice_min to get the lowest values
- slice_max to get the highest values
- n to get the number of rows

We can also use count as a shortcut for group_by and n.

group_by has useful applications to mutate.

- We can provide mutate with a reducing function
- We can group_by first to reduce based on group

We can do sophisticated operations. Which fruits and vegetables make up the highest % cost?

We can remove the grouping instruction with ungroup.

This is useful if you want to perform a grouping operation at first, then go back to looking at the entire df at once.

Also lets us group by multiple grouping schemes!

Let's see how it works. Each code chunk has group_by commented out.

- Run the chunk as-is
- Predict what happens if you include group_by
- Uncomment the line and see what happens

The presence of group_by can drastically change the output of your workflow.

We've learned how to manipulate columns with basic tools and functions

Another thing we might want to do is create a column based on a **condition**.

The value of each row depends on other values found in the df.

The command case when is used to define a column in terms of the values in other columns

- Use ~ to assign values
- Can be used within mutate

Let's look at a few examples with different levels of complexity.