

GAMES 105

Fundamentals of Character Animation

Lecture 03:

# Character Kinematics: Forward and Inverse Kinematics

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GAMES105 课程交流



VCL @ PKU

# Welcome & Course Information

- Instructor: Libin Liu (<http://libliu.info>)
- Website: <https://games-105.github.io/>
- Lecture: Monday 8:00PM to 9:00PM (12 Weeks)
- Prerequisites: linear algebra, calculus, programming skills (python), probability theory, mechanics, ML, RL...
- Exercise:
  - Codebase: <https://github.com/GAMES-105/GAMES-105>
  - **Submission:** <http://cn.ces-alpha.org/course/register/GAMES-105-Animation-2022/>
  - **Register code:** **GAMES-FCA-2022**
- BBS: <https://github.com/GAMES-105/GAMES-105/discussions>
- QQ Group: 533469817



群名称:GAME105课程交流群  
群 号:533469817

# Outline

- Character Kinematics
  - Skeleton and forward Kinematics
- Inverse Kinematics
  - IK as a optimization problem
  - Optimization approaches
    - Cyclic Coordinate Descent (CCD)
    - Jacobian and gradient descent method
    - Jacobian inverse method



# Character Kinematics

kinematics /,kɪnɪ'mætɪks/

n. the study of the motion of bodies without reference to mass or force

-- *Collins English Dictionary*

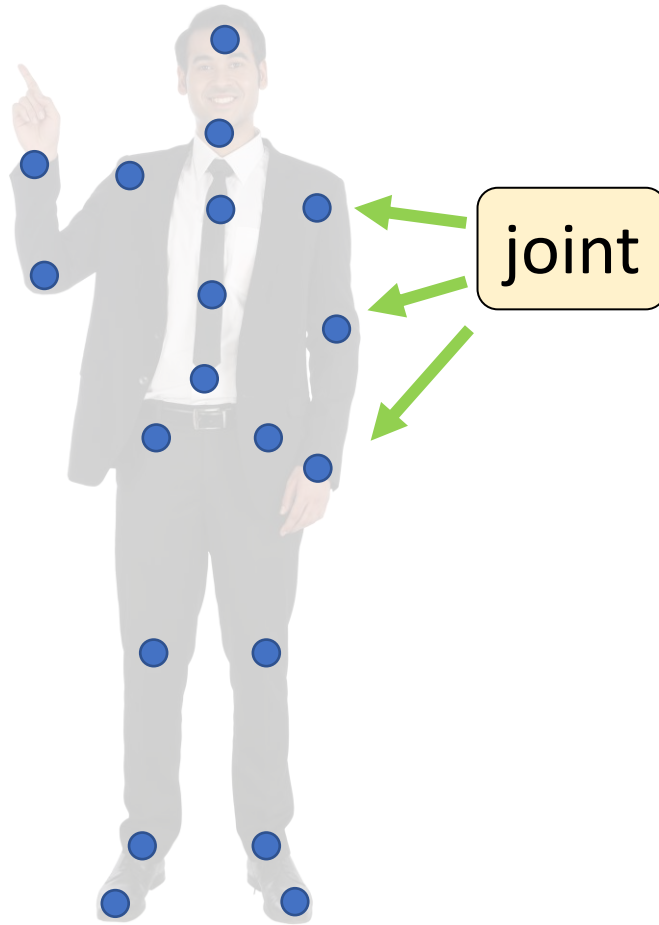
# Characters



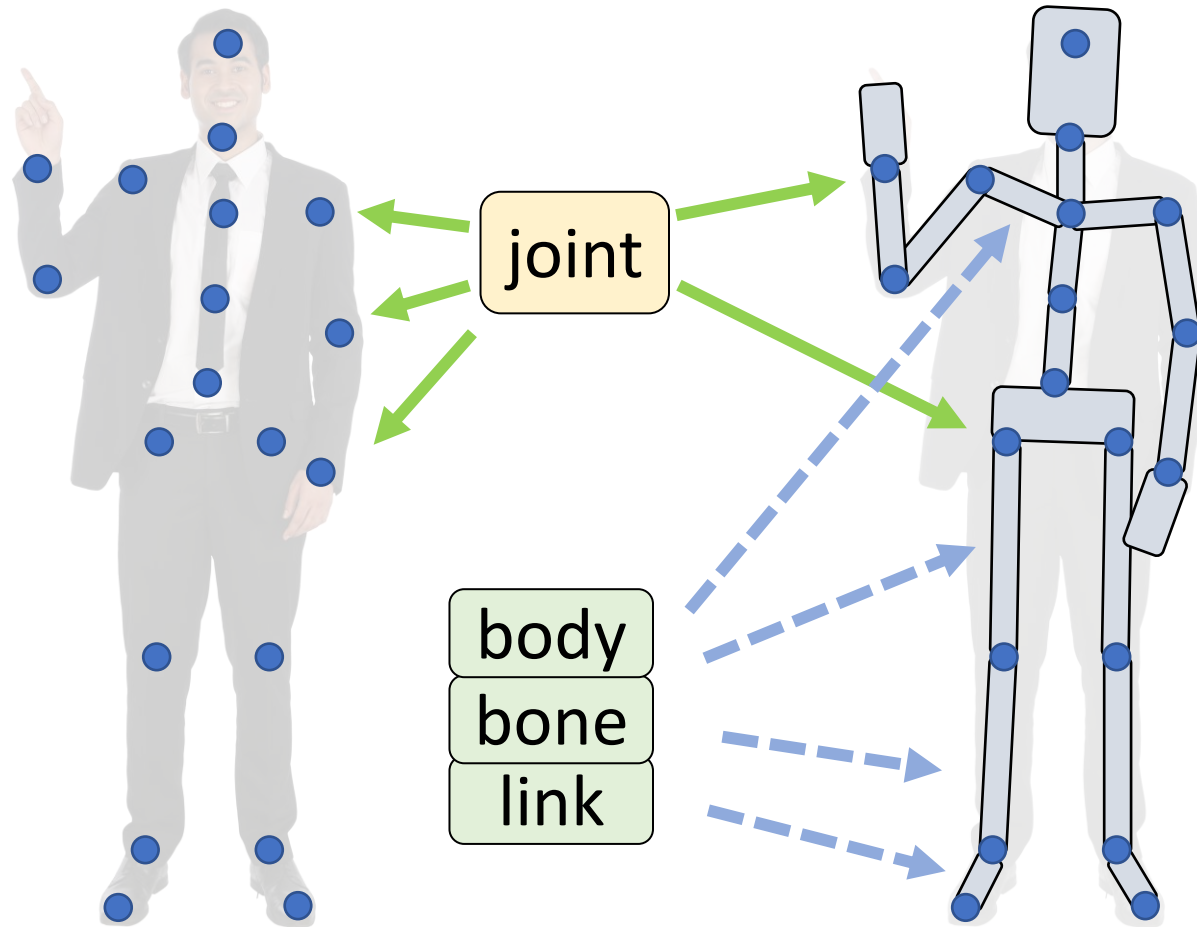
# Skeleton



# Skeleton

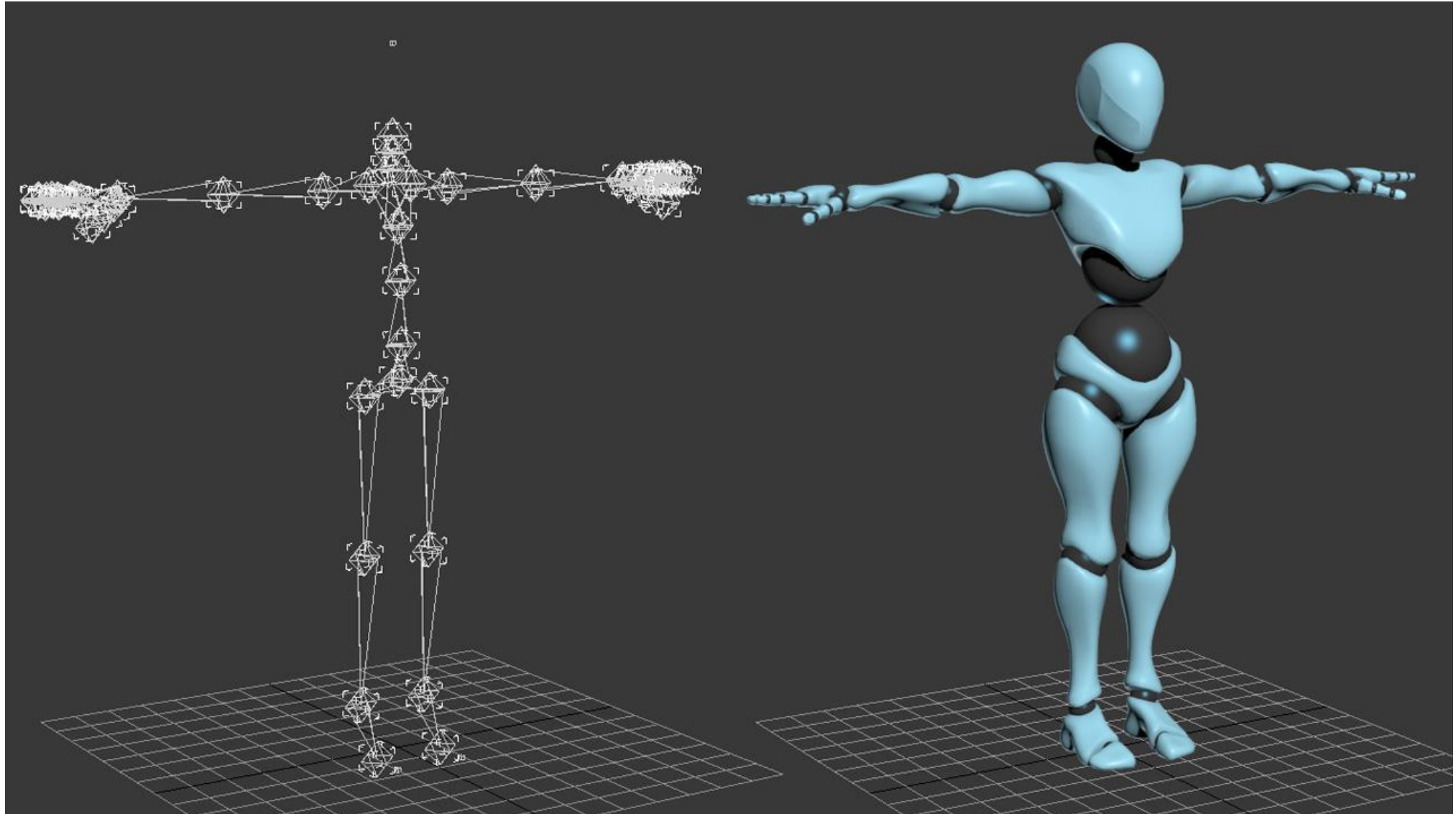


# Skeleton

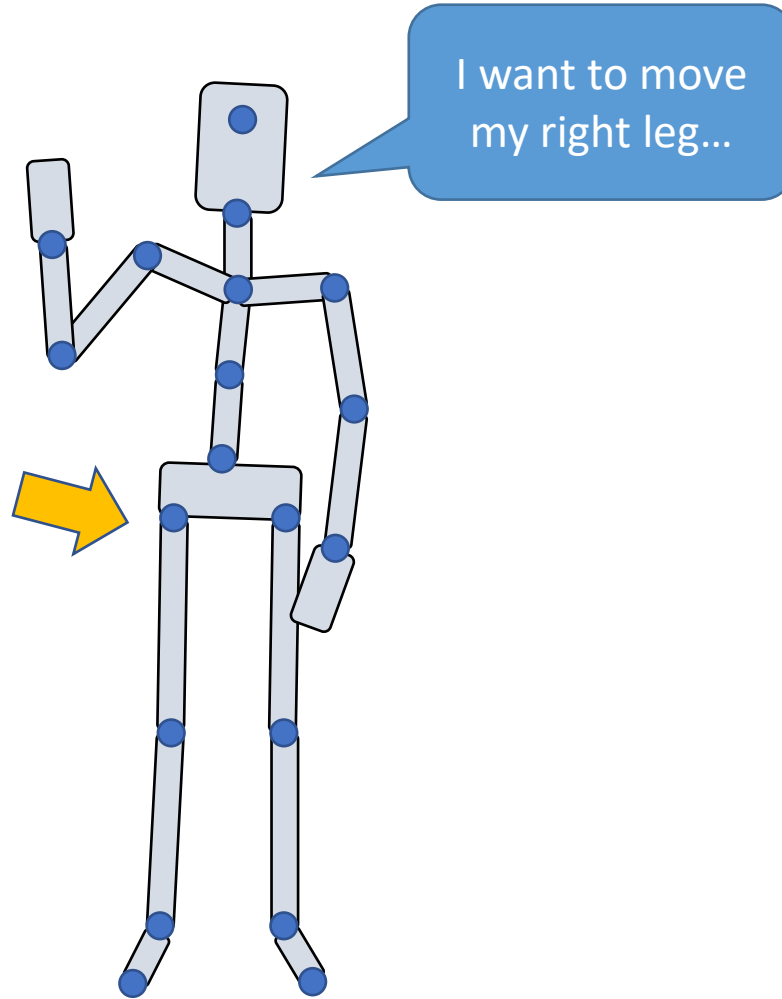




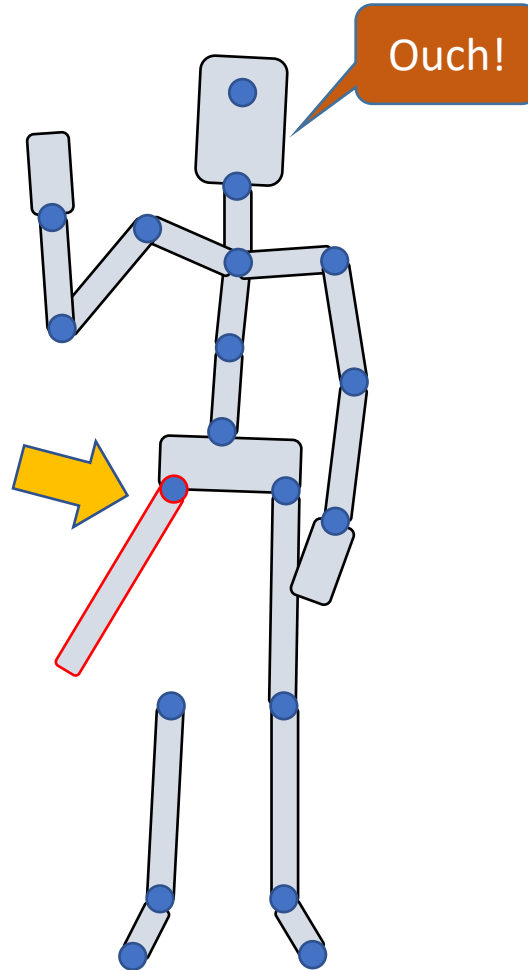
# Skeleton



# How to create a pose



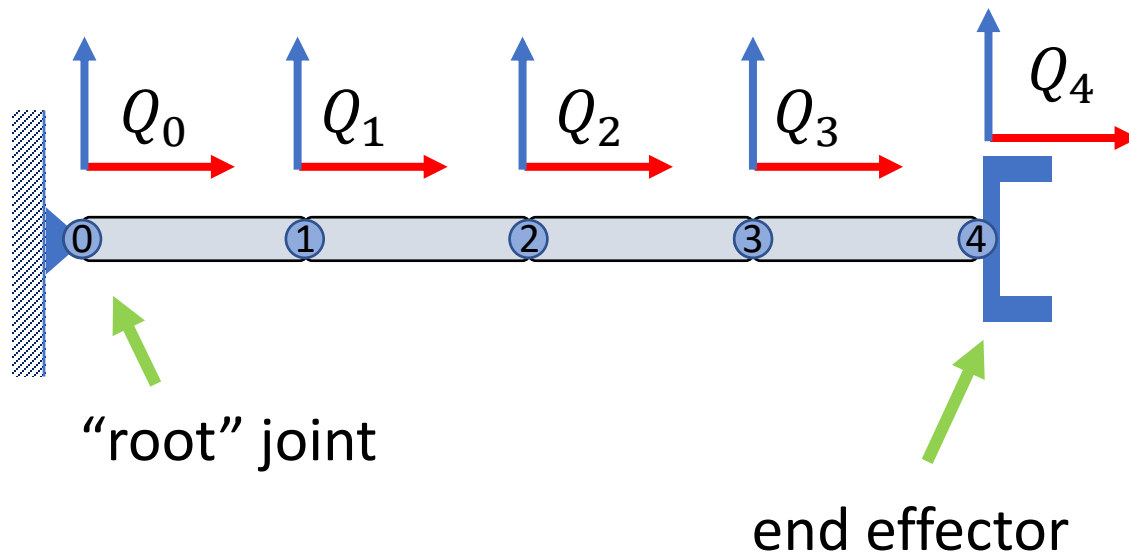
# How to create a pose



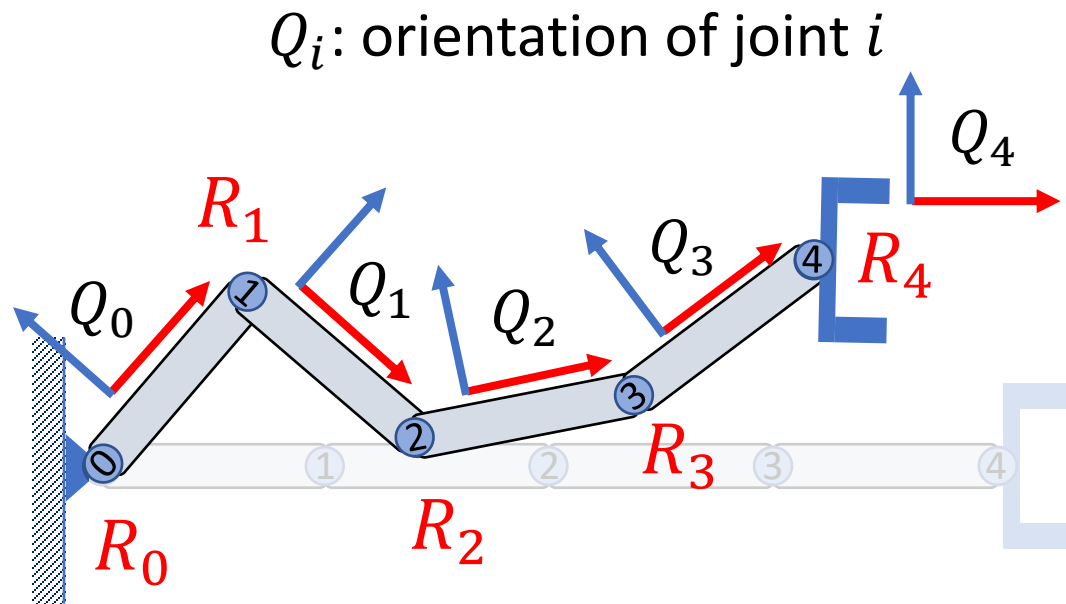
- Joint will not take effect automatically...
- We need to calculate the position and orientation of each bone carefully.
- But how?

# Kinematics of a Chain

$Q_i$ : orientation of joint  $i$



# Kinematics of a Chain



$$Q_0 = ?$$

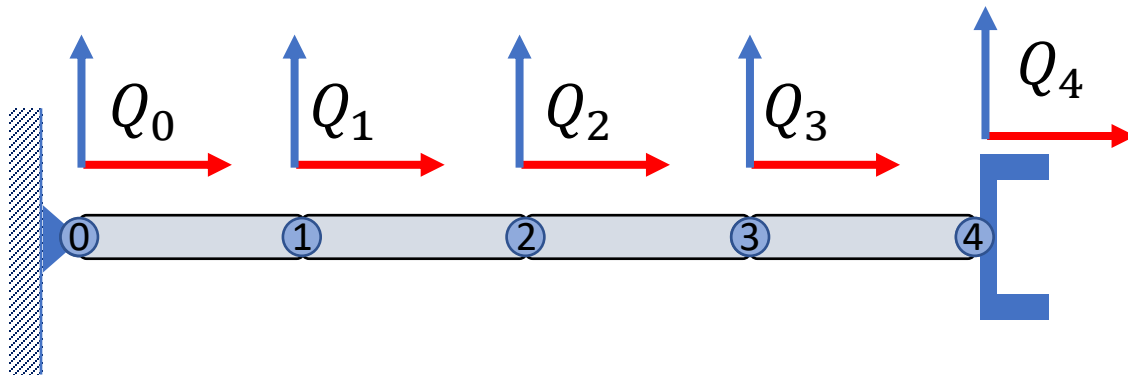
$$Q_1 = ?$$

$$Q_2 = ?$$

$$Q_3 = ?$$

$$Q_4 = ?$$

# Kinematics of a Chain



$$Q_0 = I$$

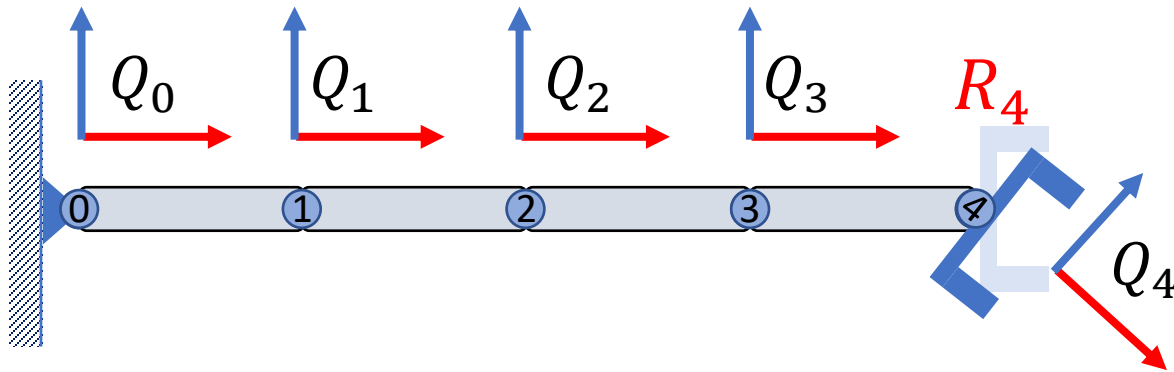
$$Q_1 = I$$

$$Q_2 = I$$

$$Q_3 = I$$

$$Q_4 = I$$

# Kinematics of a Chain



$$Q_0 = I$$

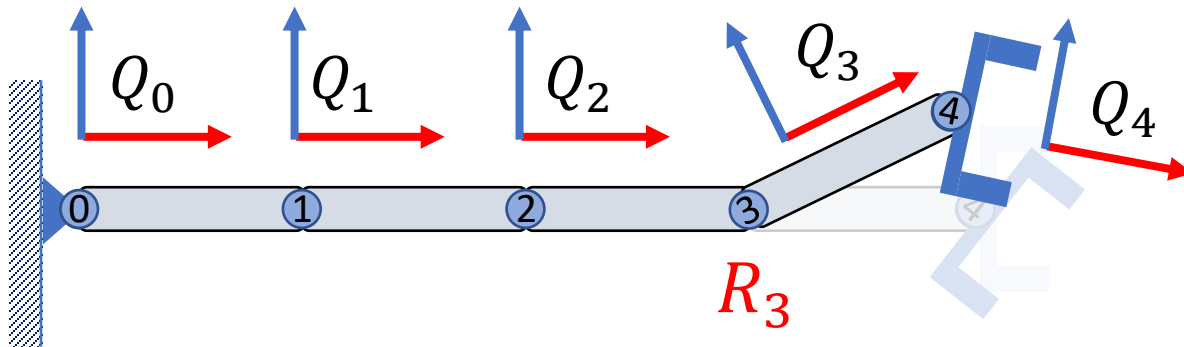
$$Q_1 = I$$

$$Q_2 = I$$

$$Q_3 = I$$

$$Q_4 = R_4$$

# Kinematics of a Chain



$$Q_0 = I$$

$$Q_1 = I$$

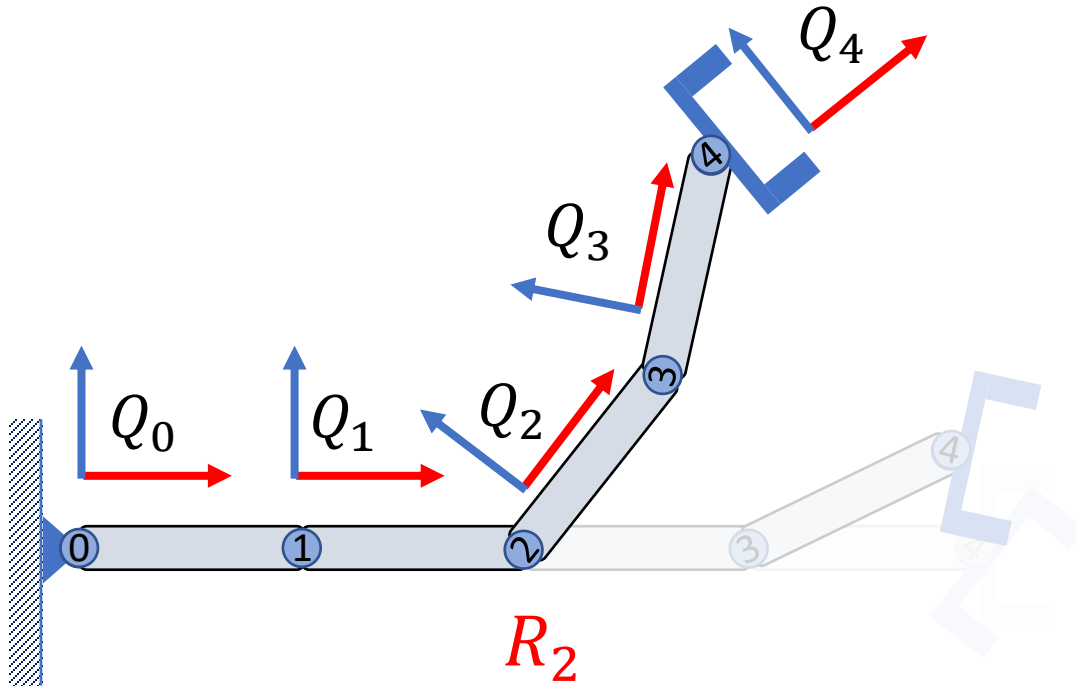
$$Q_2 = I$$

$$Q_3 = R_3$$

$$Q_4 = R_3 R_4$$



# Kinematics of a Chain



$$Q_0 = I$$

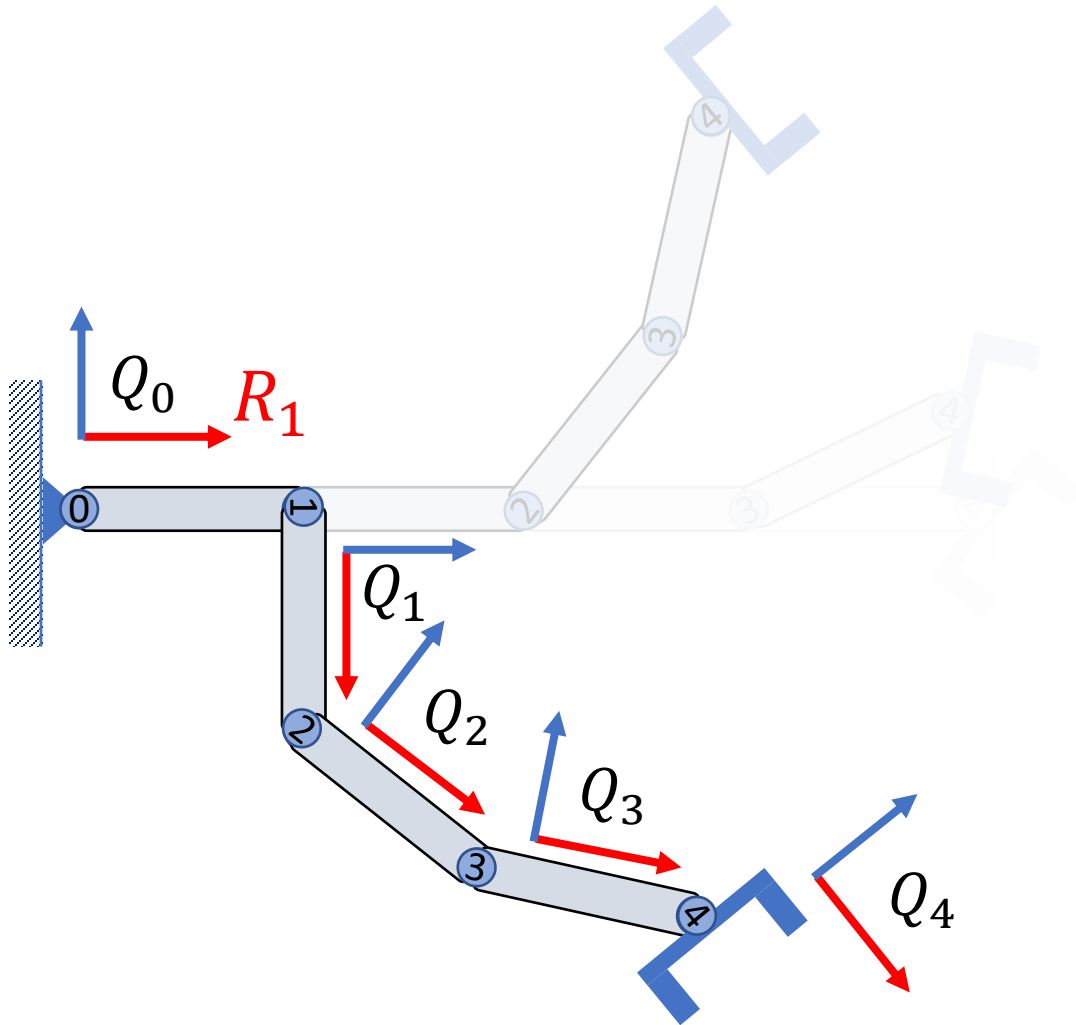
$$Q_1 = I$$

$$Q_2 = R_2$$

$$Q_3 = R_2 R_3$$

$$Q_4 = R_2 R_3 R_4$$

# Kinematics of a Chain



$$Q_0 = I$$

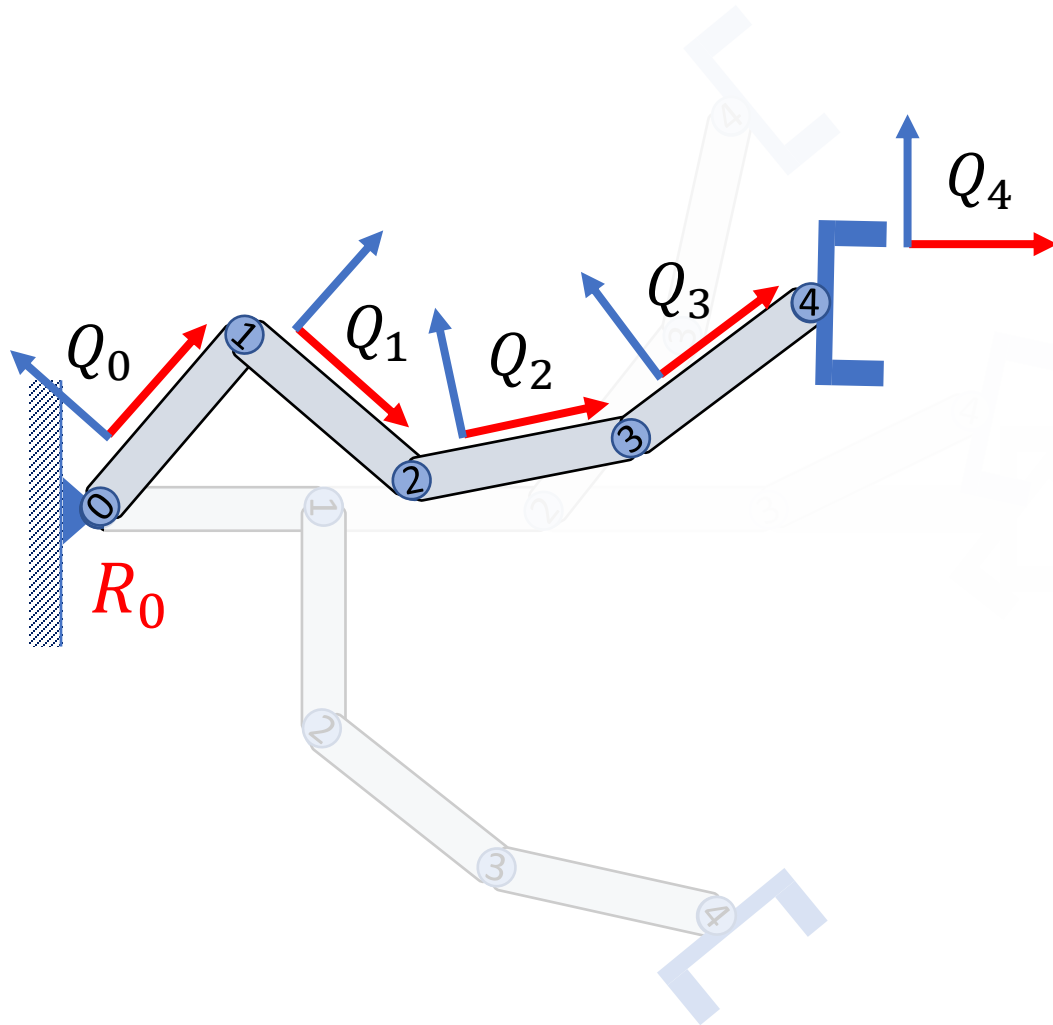
$$Q_1 = R_1$$

$$Q_2 = R_1 R_2$$

$$Q_3 = R_1 R_2 R_3$$

$$Q_4 = R_1 R_2 R_3 R_4$$

# Kinematics of a Chain



$$Q_0 = R_0$$

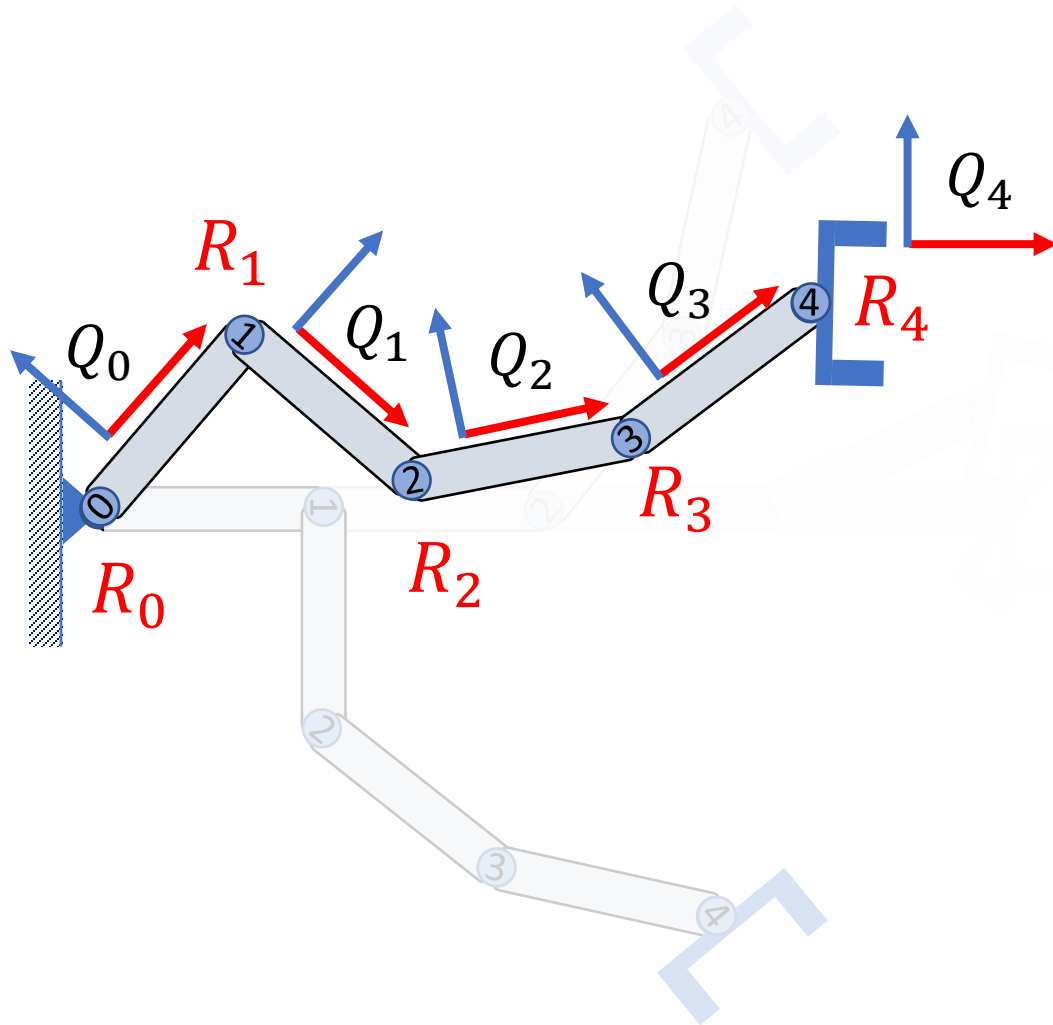
$$Q_1 = R_0 R_1$$

$$Q_2 = R_0 R_1 R_2$$

$$Q_3 = R_0 R_1 R_2 R_3$$

$$Q_4 = R_0 R_1 R_2 R_3 R_4$$

# Kinematics of a Chain



$$Q_0 = R_0$$

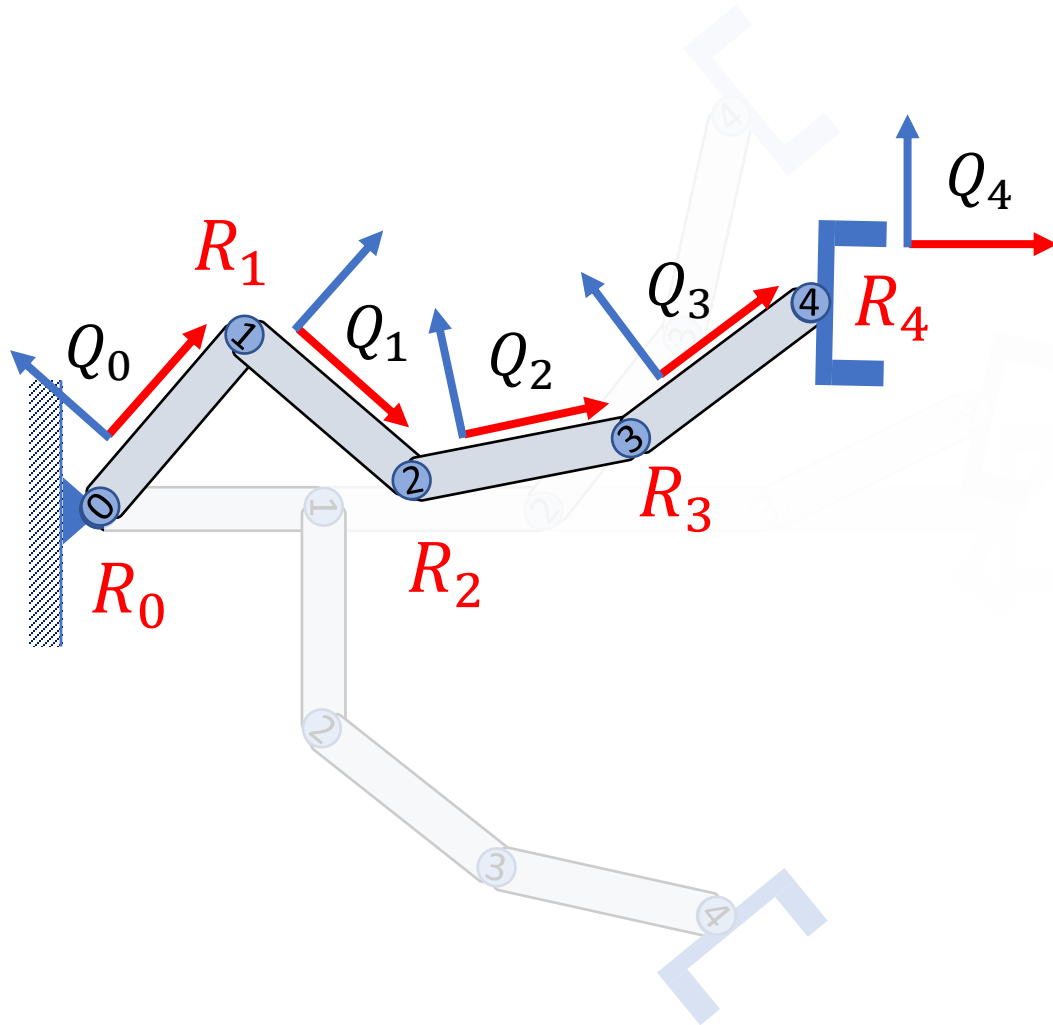
$$Q_1 = Q_0 R_1$$

$$Q_2 = Q_1 R_2$$

$$Q_3 = Q_2 R_3$$

$$Q_4 = Q_3 R_4$$

# Kinematics of a Chain



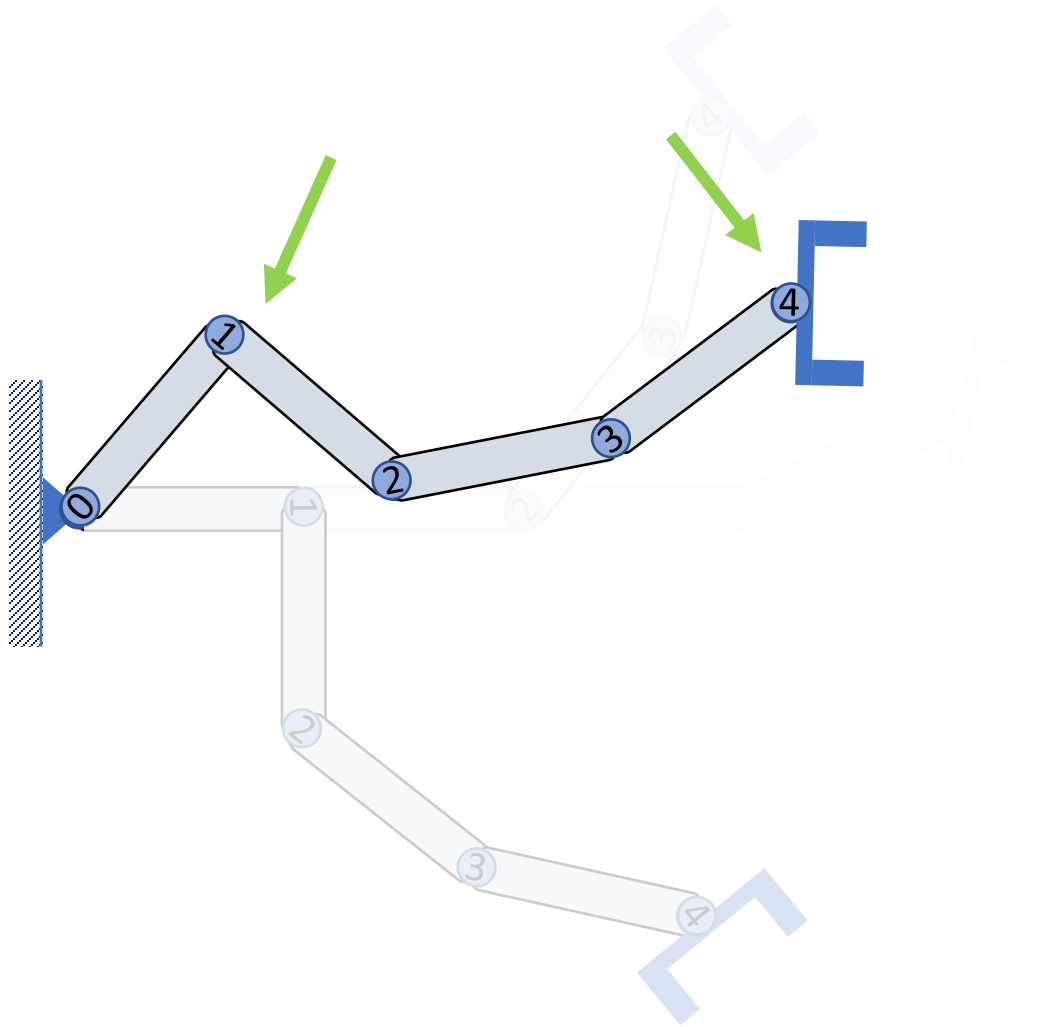
local global  
From rotation to orientation

$$Q_i = Q_{i-1} R_i$$

global local  
From orientation to rotation

$$R_i = Q_{i-1}^T Q_i$$

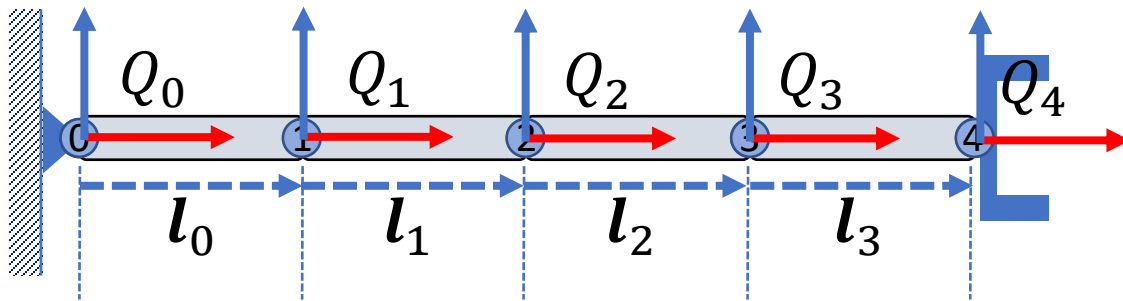
# Kinematics of a Chain



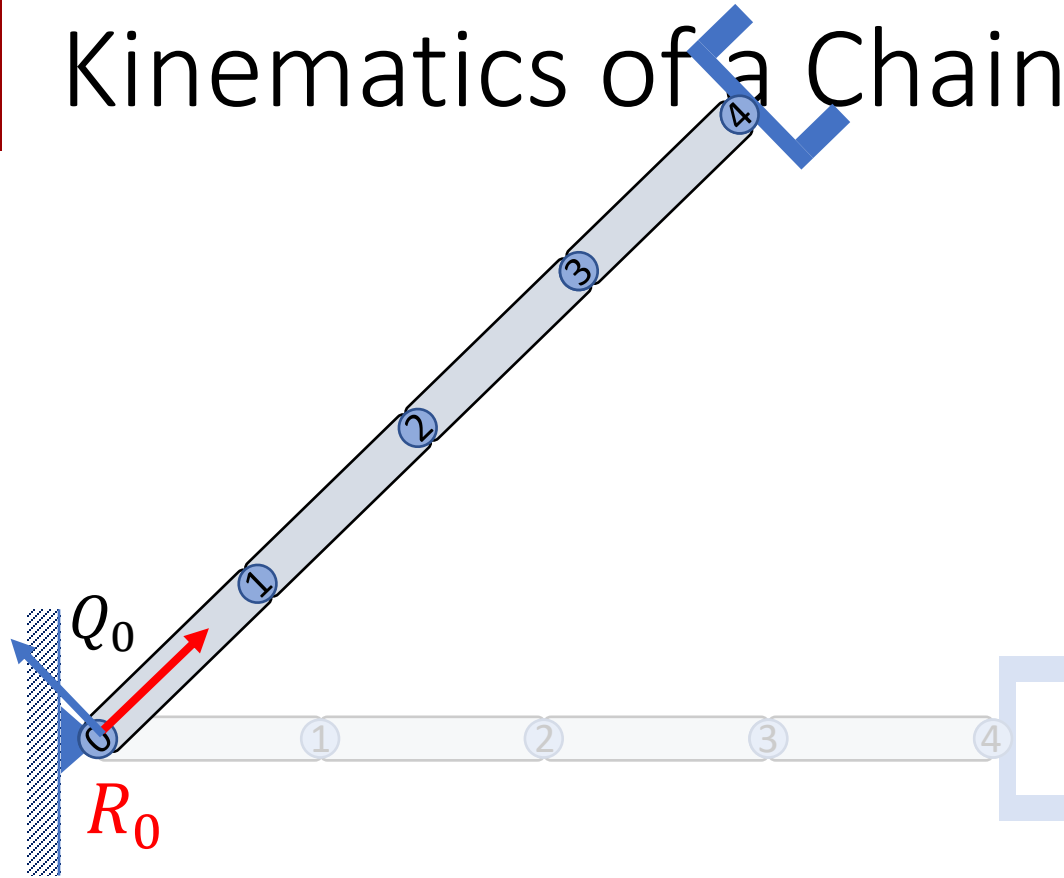
Relative rotation

$$\begin{aligned} R_4^1 &= Q_1^T Q_4 \\ &= (R_0 R_1)^T R_0 R_1 R_2 R_3 R_4 \\ &= R_2 R_3 R_4 \end{aligned}$$

# Kinematics of a Chain



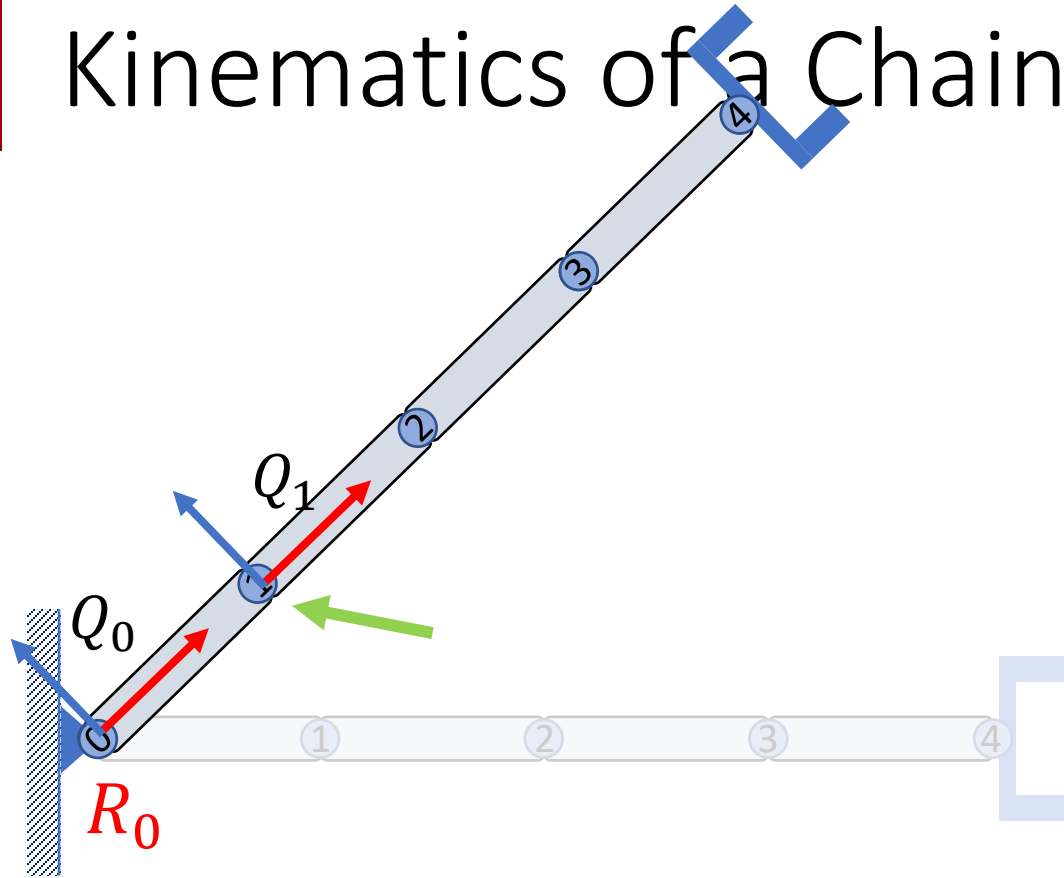
# Kinematics of a Chain



$$Q_0 = R_0$$



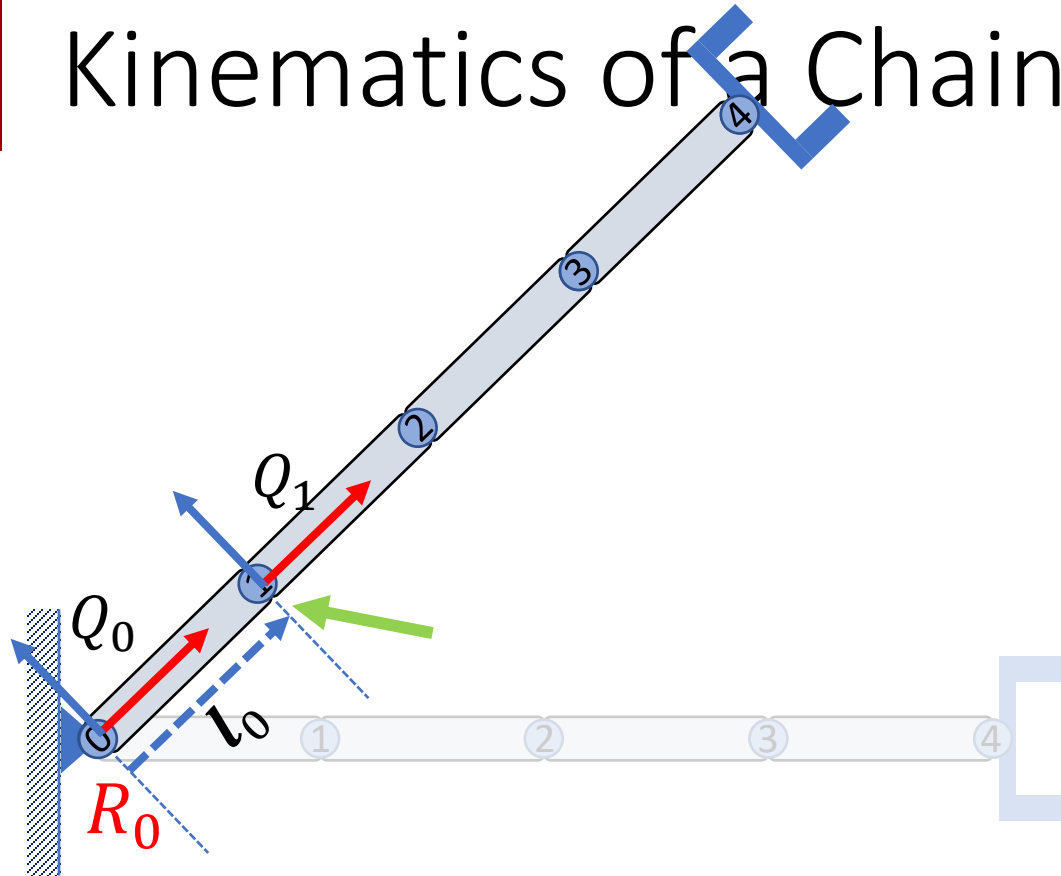
# Kinematics of a Chain



$$Q_0 = R_0$$

$$p_1 = ?$$

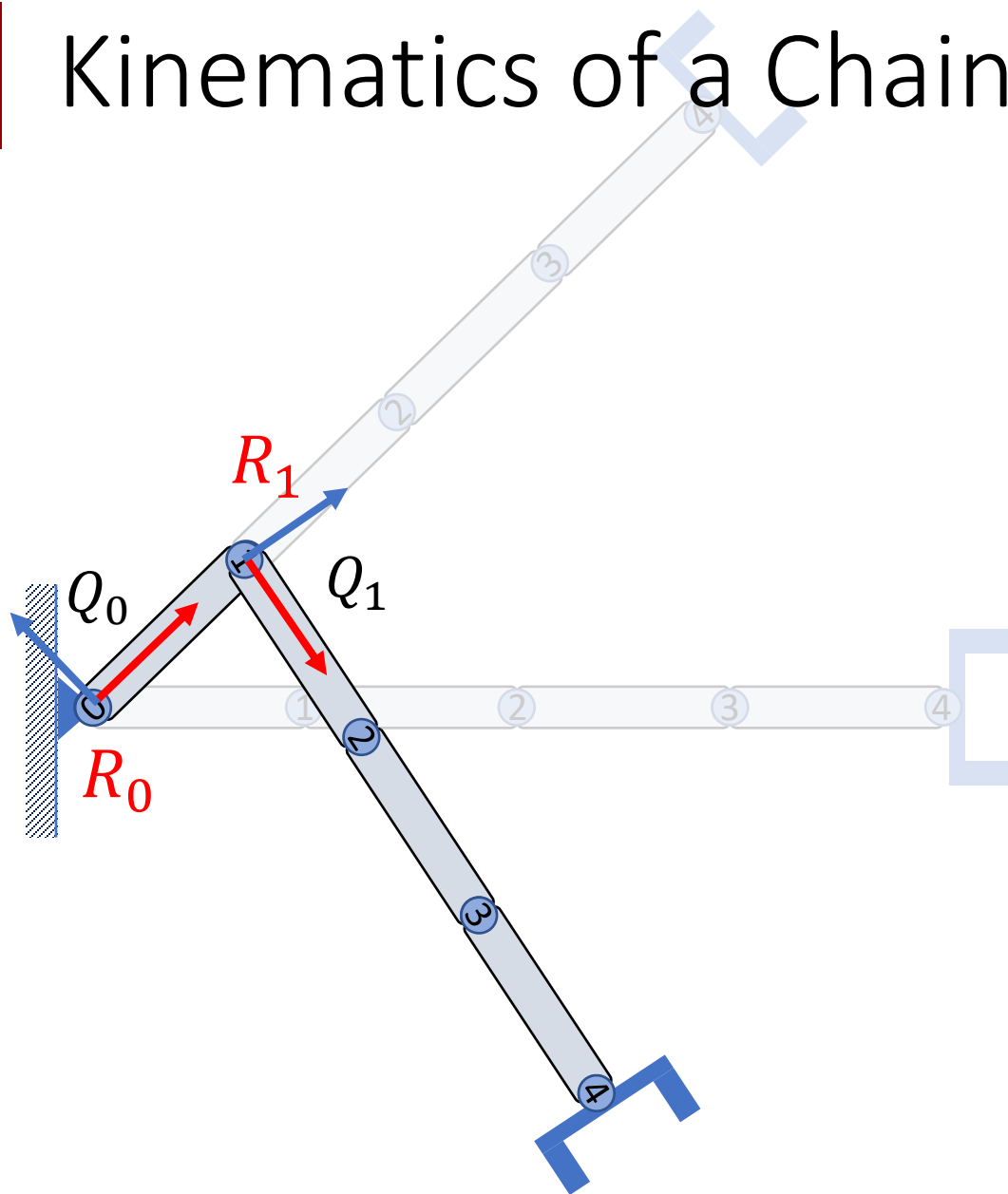
# Kinematics of a Chain



$$Q_0 = R_0$$

$$p_1 = p_0 + Q_0 l_0$$

# Kinematics of a Chain

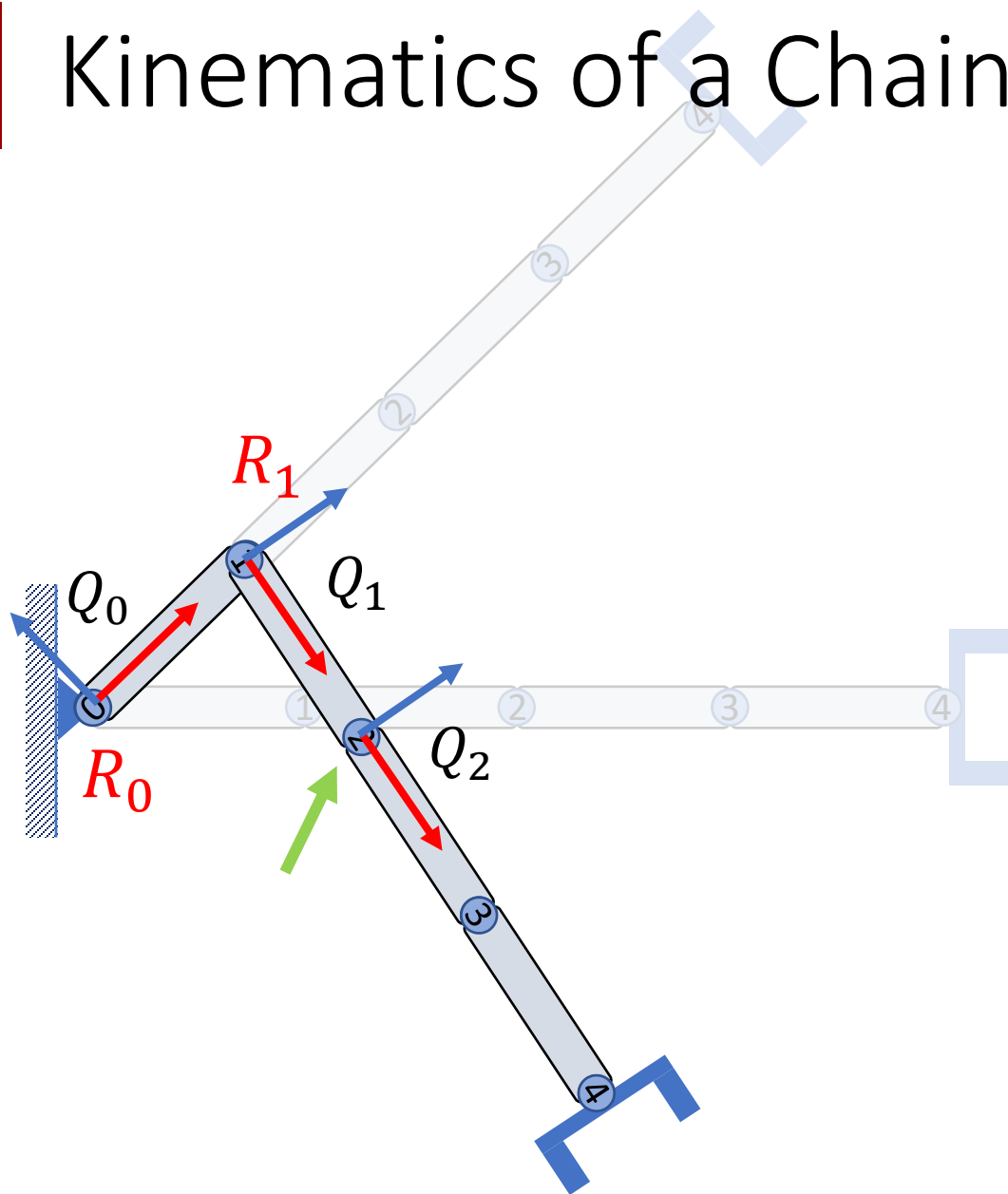


$$Q_0 = R_0$$

$$\mathbf{p}_1 = \mathbf{p}_0 + Q_0 \mathbf{l}_0$$

$$Q_1 = Q_0 R_1$$

# Kinematics of a Chain



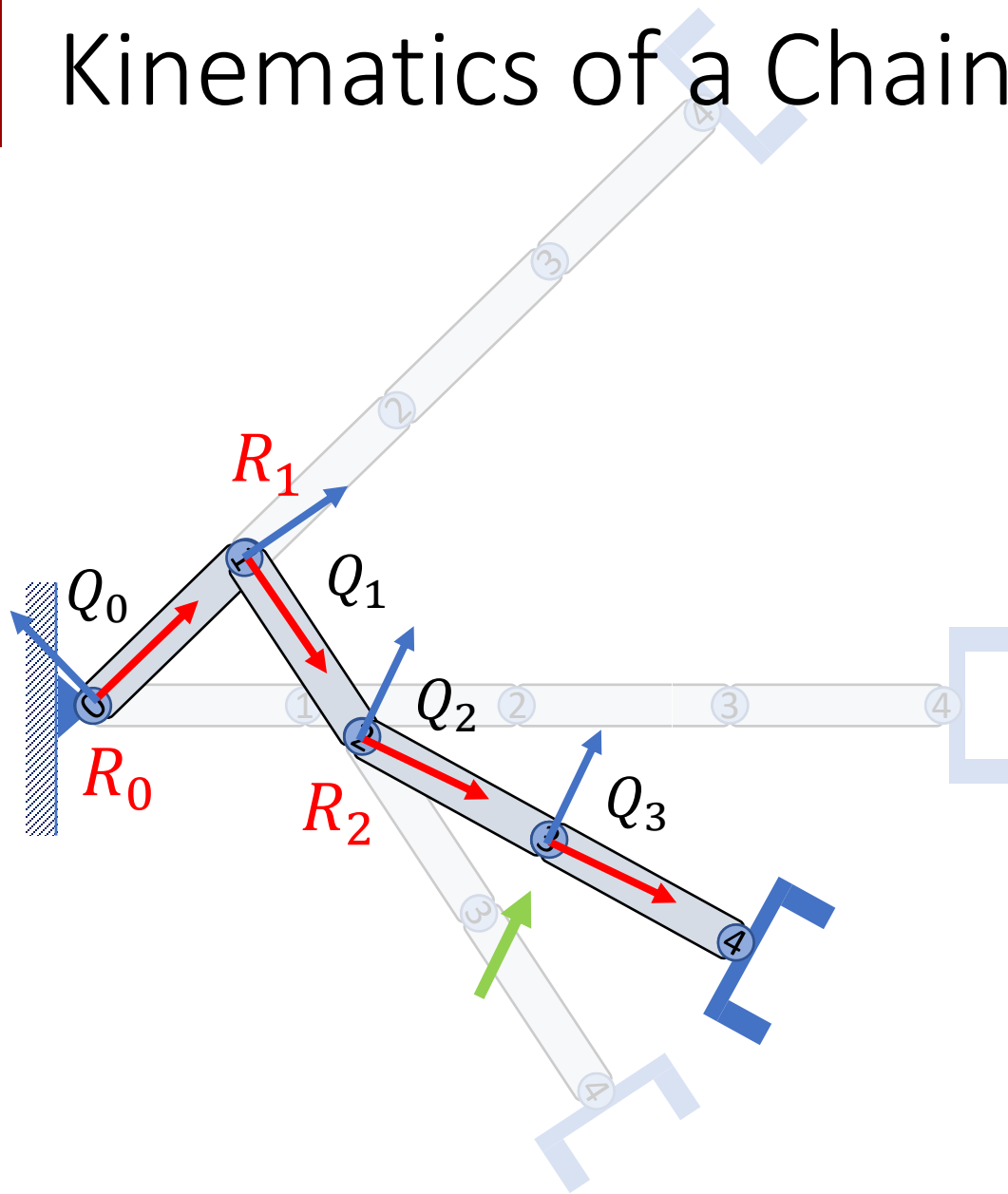
$$Q_0 = R_0$$

$$p_1 = p_0 + Q_0 l_0$$

$$Q_1 = Q_0 R_1$$

$$p_2 = p_1 + Q_1 l_1$$

# Kinematics of a Chain



$$Q_0 = R_0$$

$$\mathbf{p}_1 = \mathbf{p}_0 + Q_0 \mathbf{l}_0$$

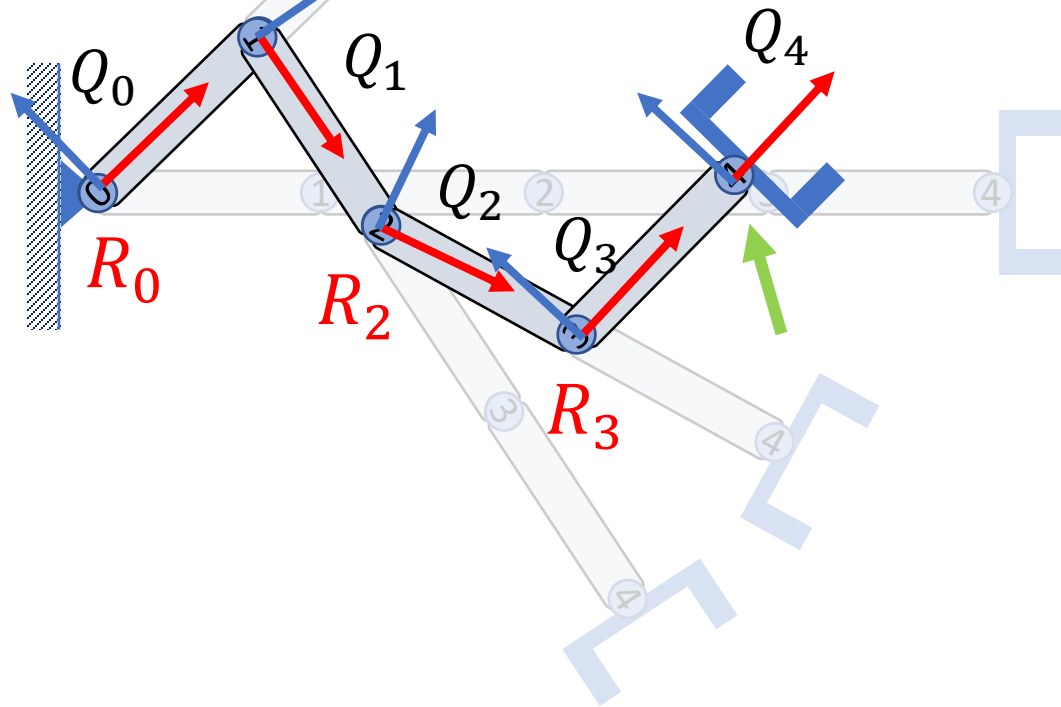
$$Q_1 = Q_0 R_1$$

$$\mathbf{p}_2 = \mathbf{p}_1 + Q_1 \mathbf{l}_1$$

$$Q_2 = Q_1 R_2$$

$$\mathbf{p}_3 = \mathbf{p}_2 + Q_2 \mathbf{l}_2$$

# Kinematics of a Chain



$$Q_0 = R_0$$

$$\mathbf{p}_1 = \mathbf{p}_0 + Q_0 \mathbf{l}_0$$

$$Q_1 = Q_0 R_1$$

$$\mathbf{p}_2 = \mathbf{p}_1 + Q_1 \mathbf{l}_1$$

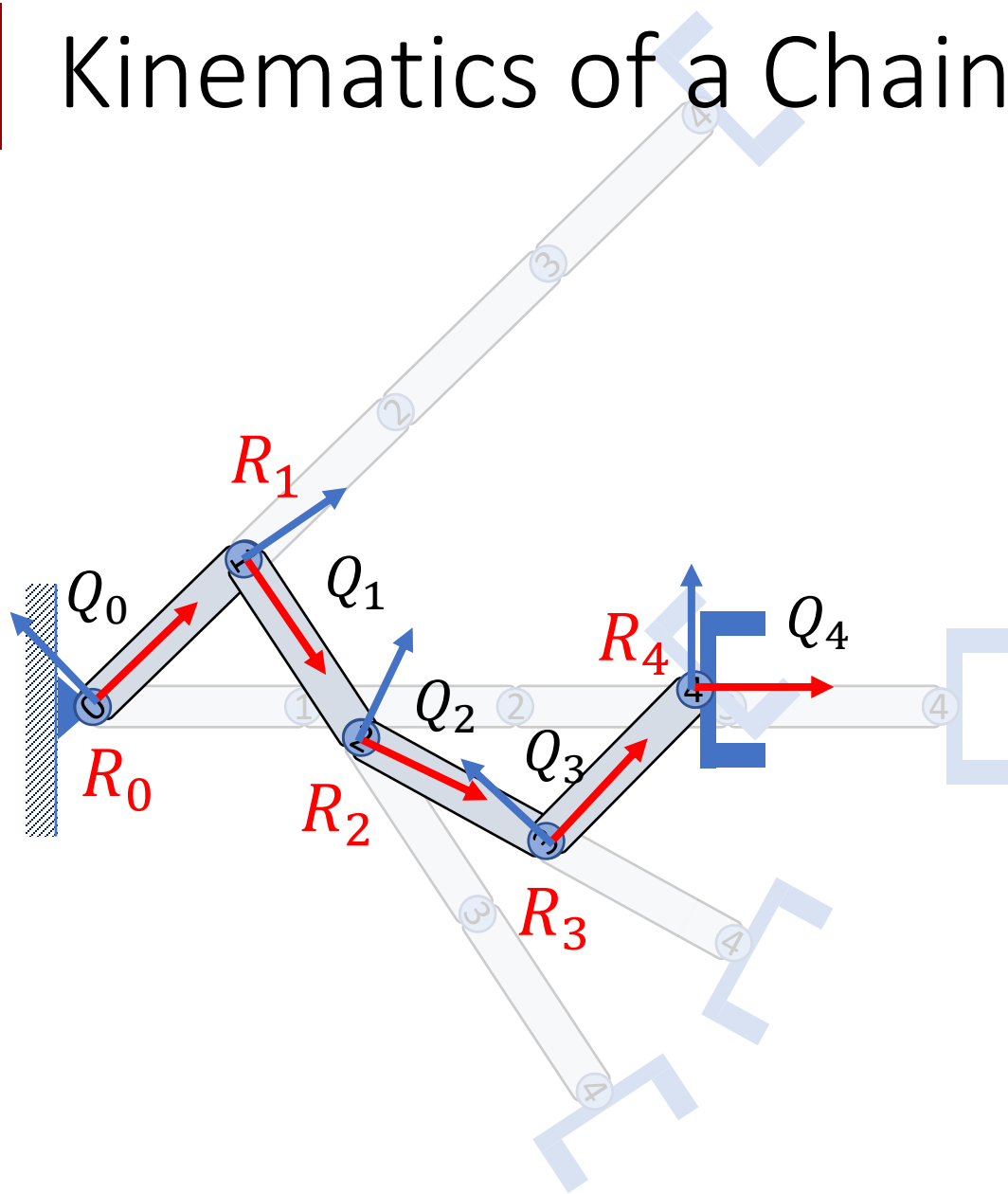
$$Q_2 = Q_1 R_2$$

$$\mathbf{p}_3 = \mathbf{p}_2 + Q_2 \mathbf{l}_2$$

$$Q_3 = Q_2 R_3$$

$$\mathbf{p}_4 = \mathbf{p}_3 + Q_3 \mathbf{l}_3$$

# Kinematics of a Chain



$$Q_0 = R_0$$

$$\mathbf{p}_1 = \mathbf{p}_0 + Q_0 \mathbf{l}_0$$

$$Q_1 = Q_0 R_1$$

$$\mathbf{p}_2 = \mathbf{p}_1 + Q_1 \mathbf{l}_1$$

$$Q_2 = Q_1 R_2$$

$$\mathbf{p}_3 = \mathbf{p}_2 + Q_2 \mathbf{l}_2$$

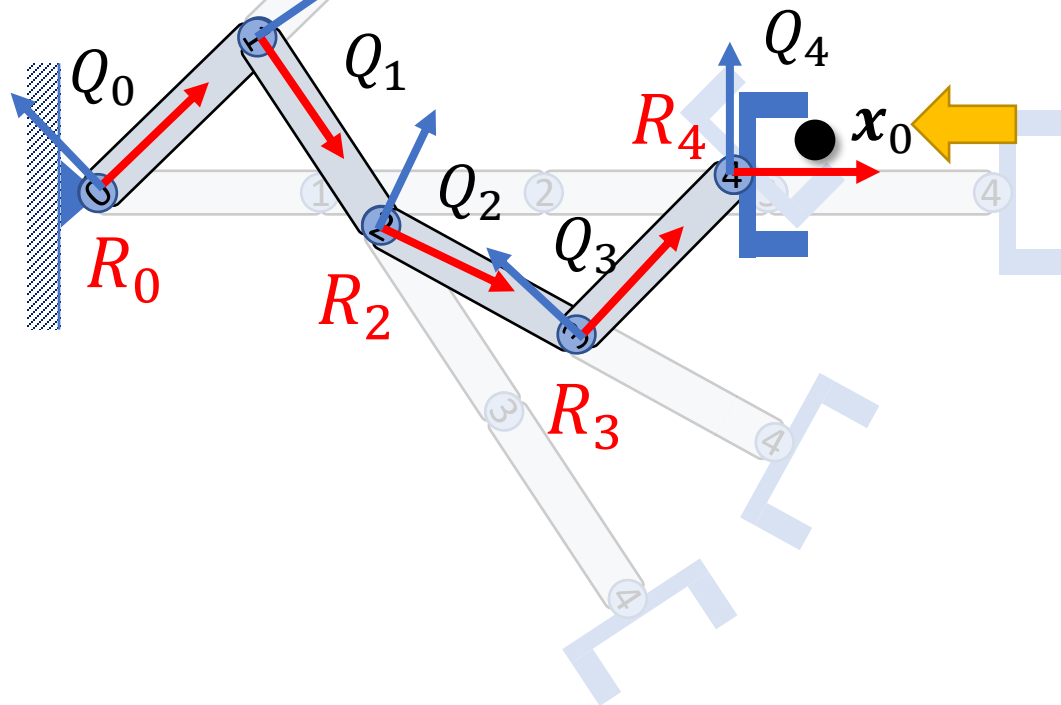
$$Q_3 = Q_2 R_3$$

$$\mathbf{p}_4 = \mathbf{p}_3 + Q_3 \mathbf{l}_3$$

$$Q_4 = Q_3 R_4$$

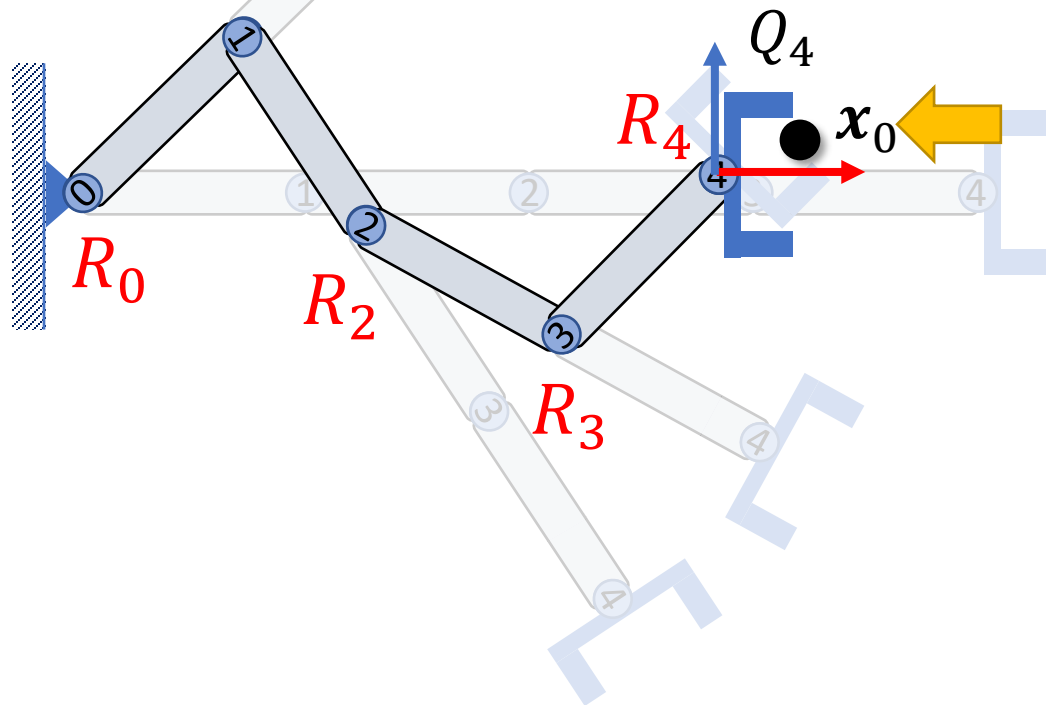
# Kinematics of a Chain

$$x = ??? x_0$$



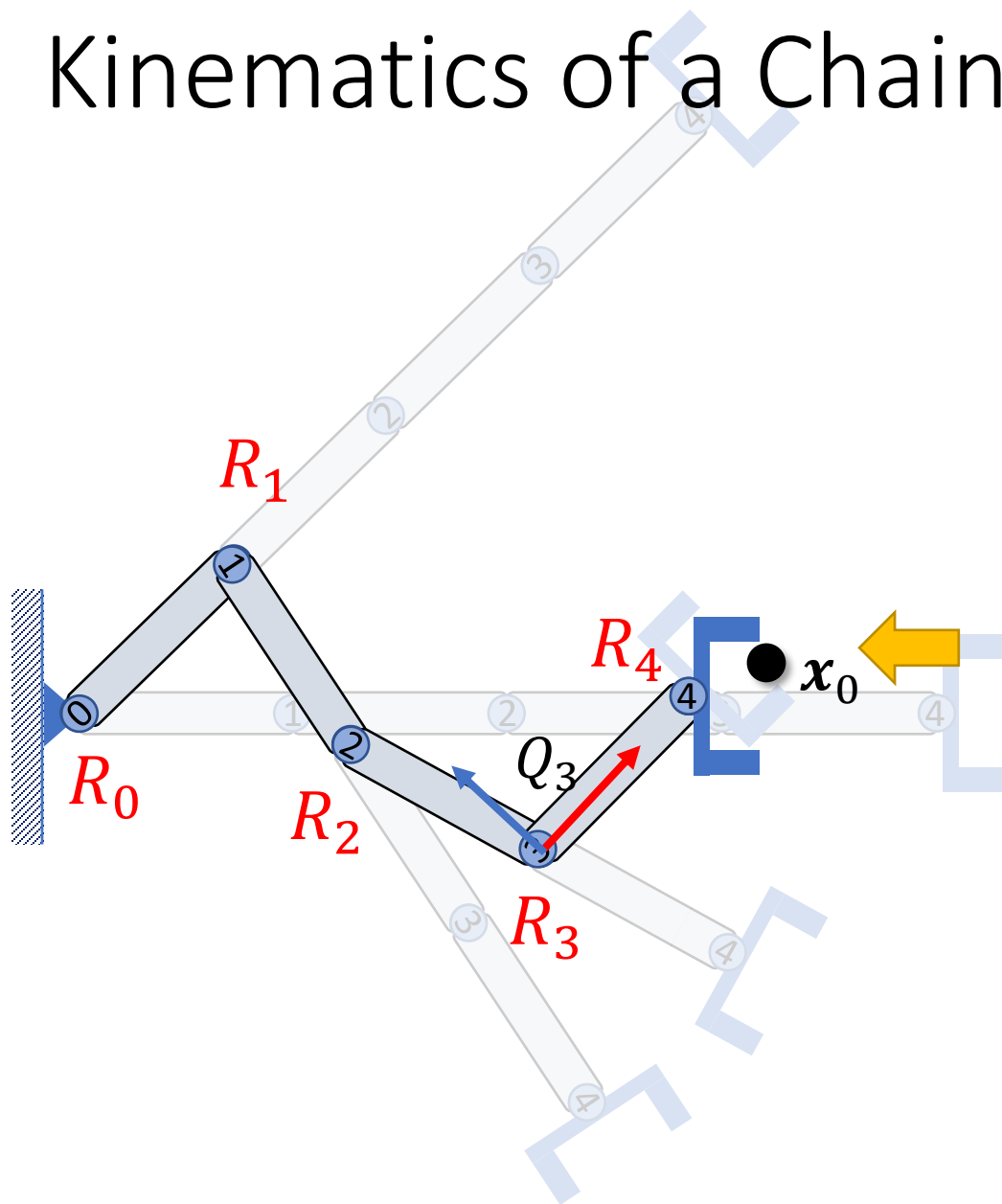


# Kinematics of a Chain



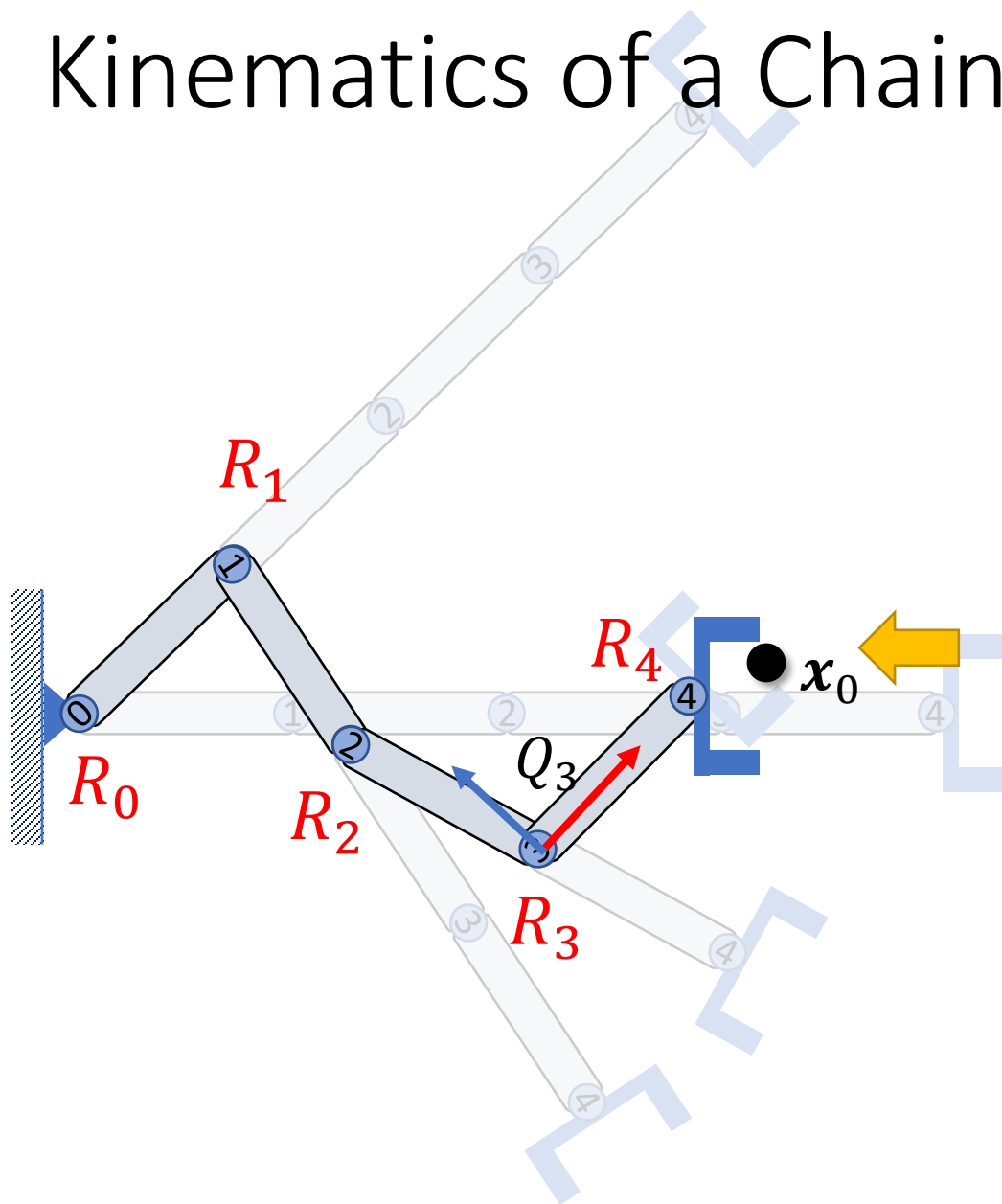
$$x = p_4 + Q_4 x_0$$

# Kinematics of a Chain



$$\begin{aligned}x &= p_4 + Q_4 x_0 \\&= p_3 + Q_3 l_3 + Q_3 R_4 x_0 \\&= p_3 + Q_3 (l_3 + R_4 x_0)\end{aligned}$$

# Kinematics of a Chain

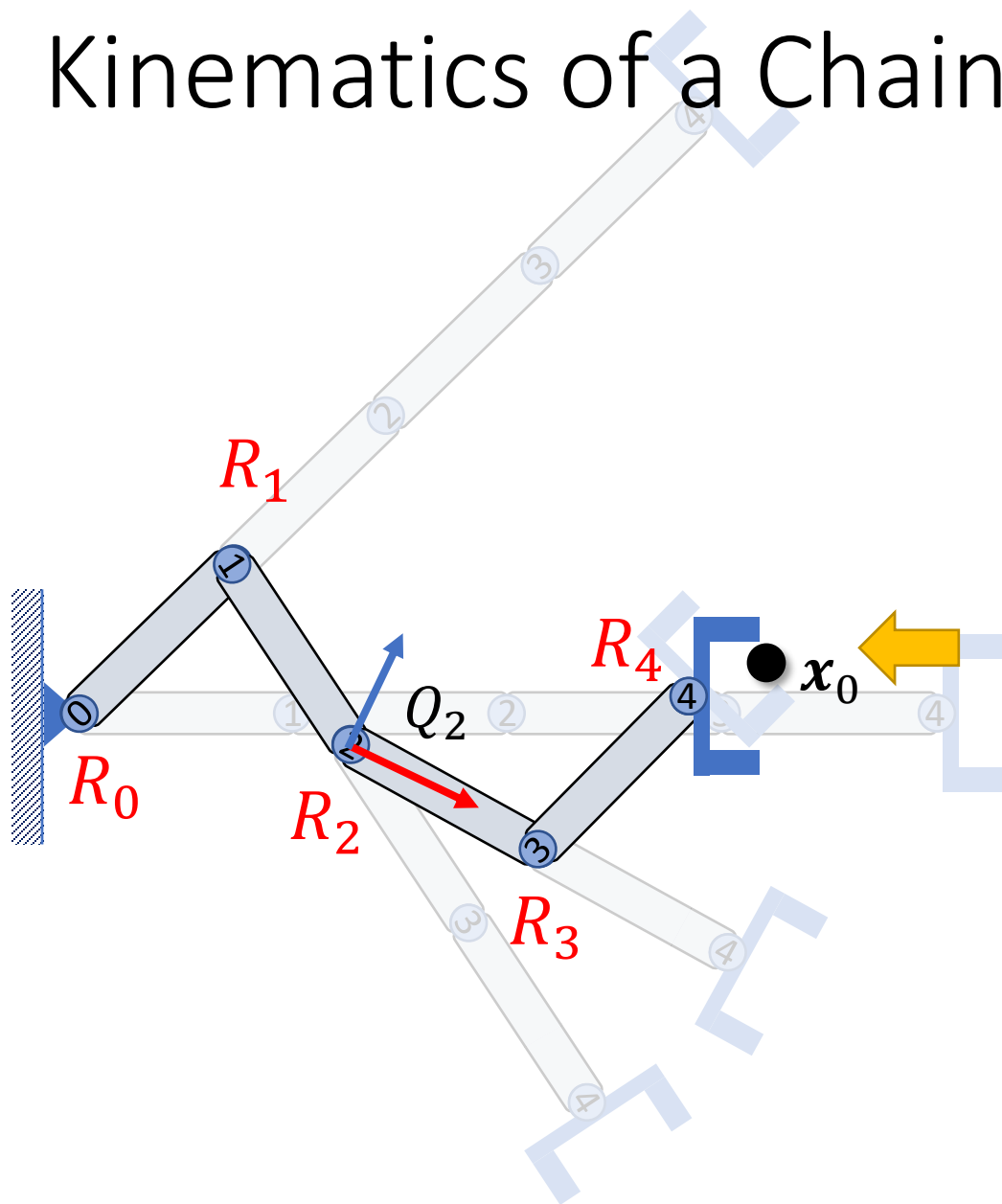


$$\begin{aligned} \mathbf{x} &= \mathbf{p}_4 + Q_4 \mathbf{x}_0 \\ &= \mathbf{p}_3 + Q_3 \mathbf{l}_3 + Q_3 R_4 \mathbf{x}_0 \\ &= \mathbf{p}_3 + Q_3 (\mathbf{l}_3 + R_4 \mathbf{x}_0) \end{aligned}$$

Local coordinates of  $\mathbf{x}$  in  $Q_3$

$$\begin{aligned} \mathbf{x}^{Q_3} &= Q_3^T (\mathbf{x} - \mathbf{p}_3) \\ &= \mathbf{l}_3 + R_4 \mathbf{x}_0 \end{aligned}$$

# Kinematics of a Chain



$$\mathbf{x} = \mathbf{p}_4 + Q_4 \mathbf{x}_0$$

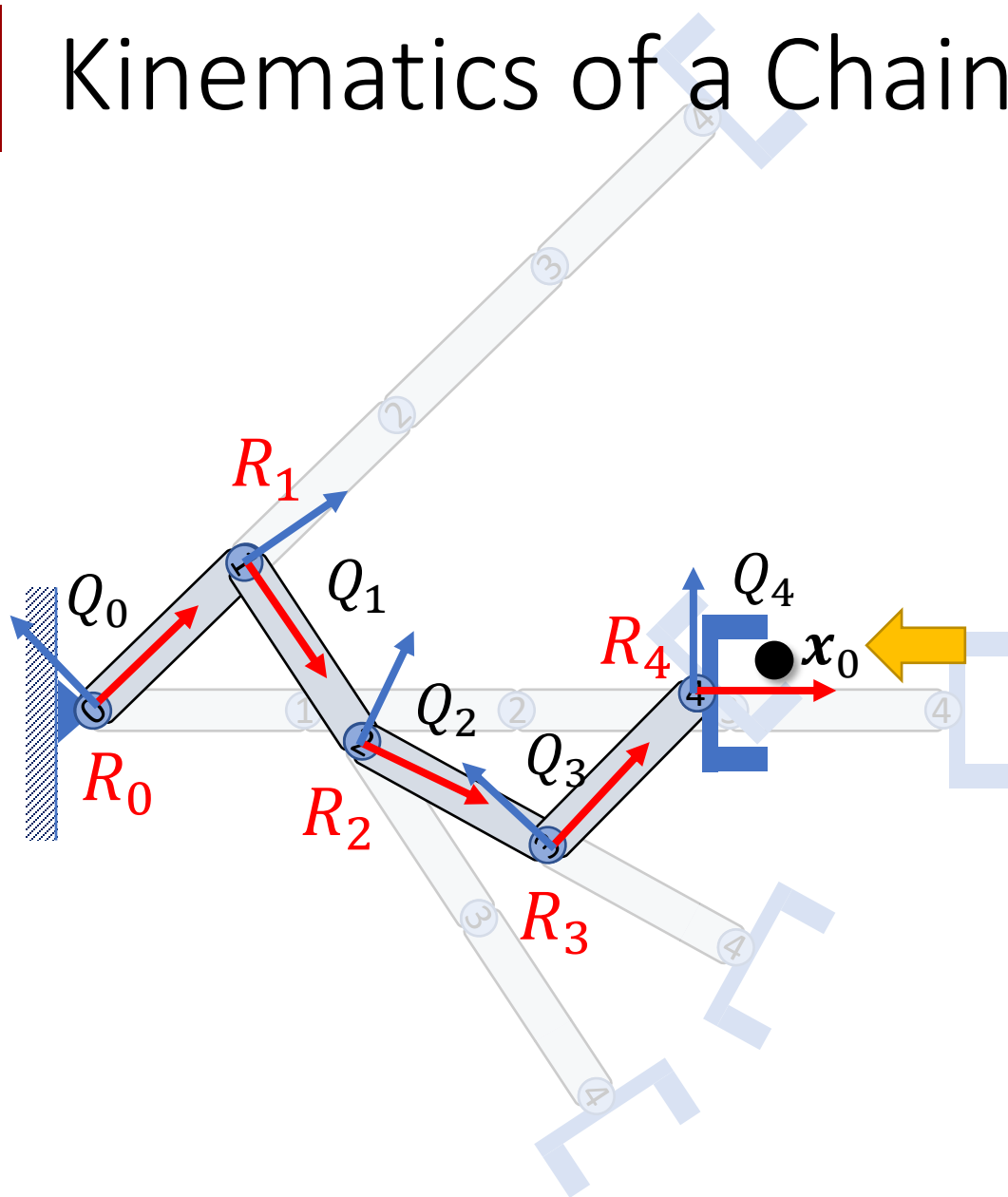
$$= \mathbf{p}_2 + Q_2(\mathbf{l}_2 + R_3 \mathbf{l}_3 + R_3 R_4 \mathbf{x}_0)$$

Local coordinates of  $\mathbf{x}$  in  $Q_2$

$$\mathbf{x}^{Q_2} = Q_2^T (\mathbf{x} - \mathbf{p}_2)$$

$$= \mathbf{l}_2 + R_3 \mathbf{l}_3 + R_3 R_4 \mathbf{x}_0$$

# Kinematics of a Chain: Summary



Forward kinematics:

Given the rotations of all joints  $R_i$ ,  
find the coordinates of  $x_0$   
in the global frame  $x$ :

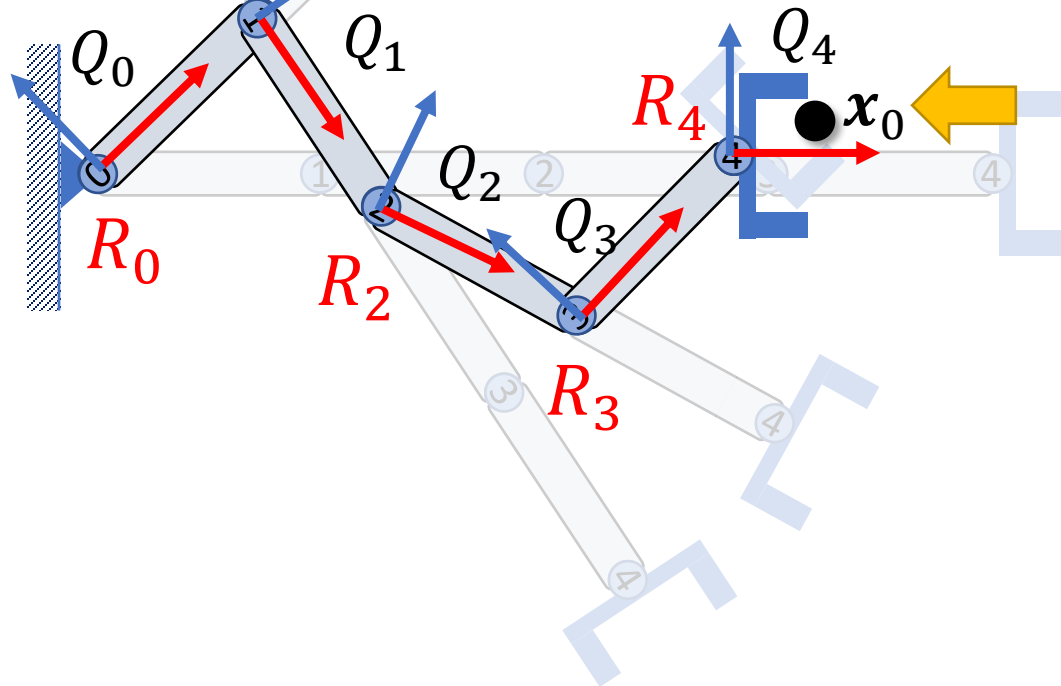
for  $i$  from the root to the end effector:

$$Q_i = Q_{i-1} R_i$$

$$p_{i+1} = p_i + Q_i l_i$$

$$x = p_E + Q_E x_0$$

# Kinematics of a Chain: Summary



Forward kinematics:

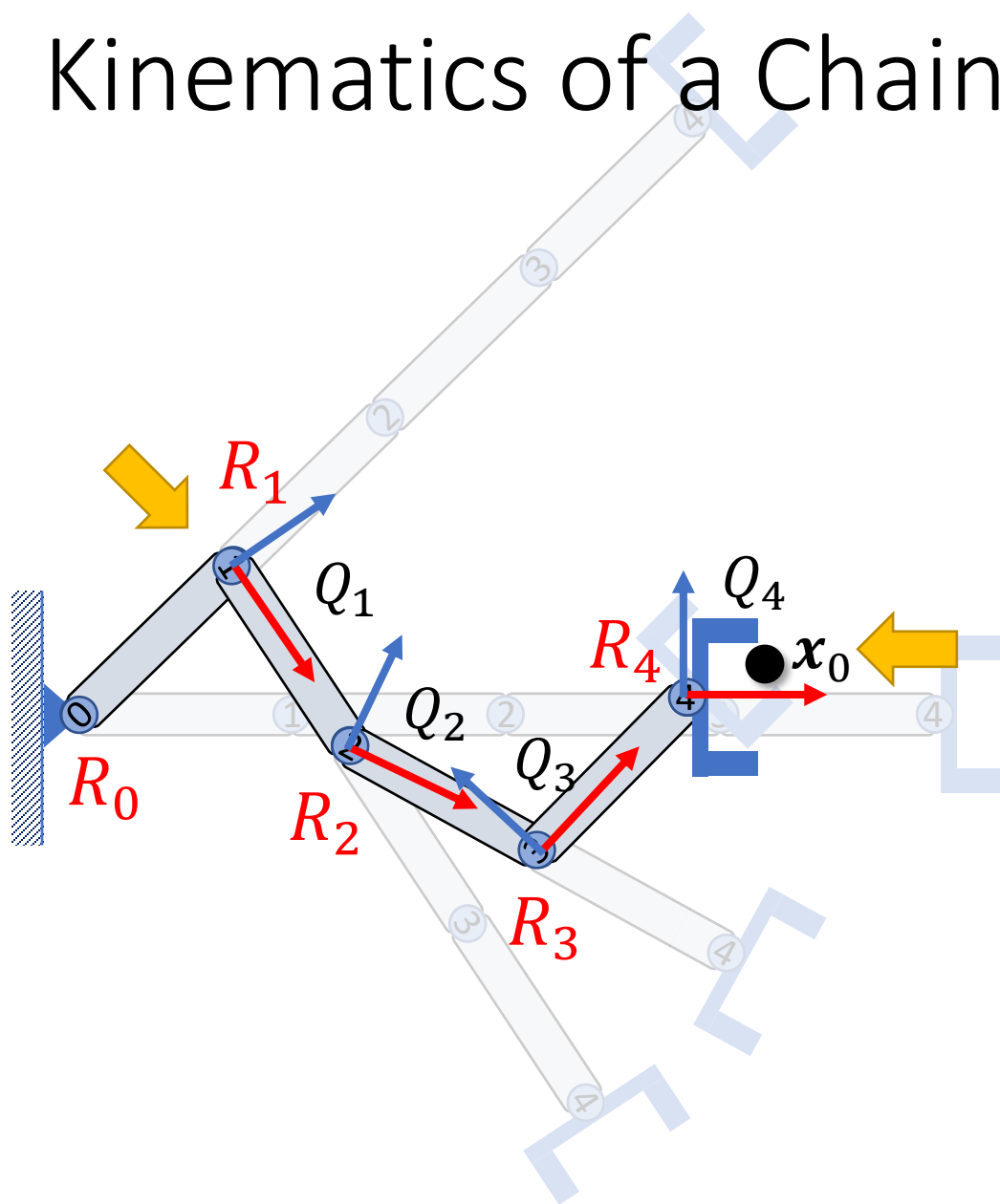
Given the rotations of all joints  $R_i$ ,  
find the coordinates of  $x_0$   
in the global frame  $x$ :

$$x = x_0$$

for  $i$  from the end effector to the root

$$x = l_{i-1} + R_i x$$

# Kinematics of a Chain: Summary



Forward kinematics:

Given the rotations of all joints  $R_i$ ,  
find the coordinates of  $x_0$  relative to  
the local frame of  $Q_k$ :

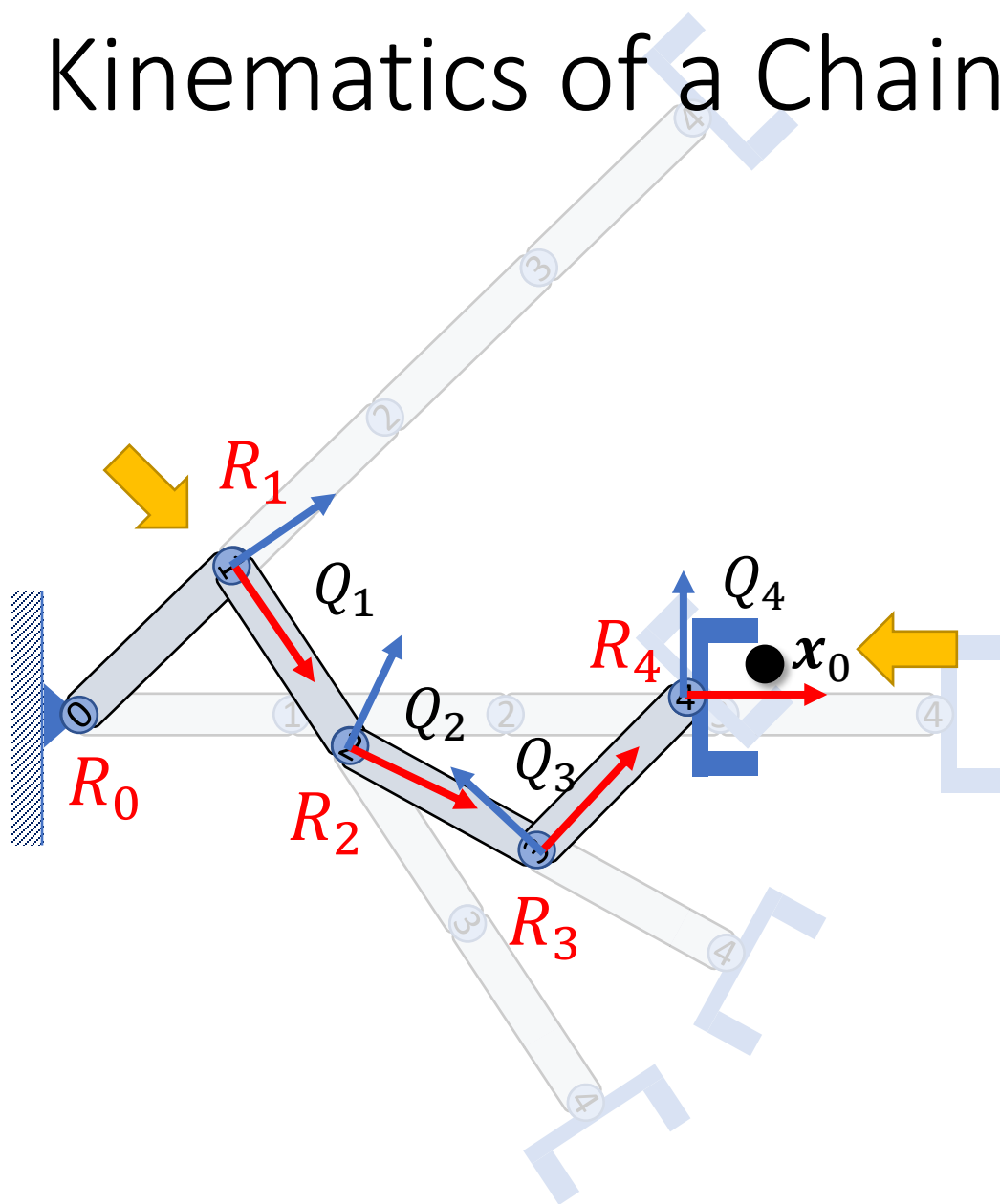
for  $i$  from joint  $k + 1$  to the end effector:

$$Q'_i = Q'_{i-1} R_i \quad // (Q'_0 = I)$$

$$p'_{i+1} = p'_i + Q'_i l_i$$

$$x = p'_E + Q'_E x_0$$

# Kinematics of a Chain: Summary



Forward kinematics:

Given the rotations of all joints  $R_i$ ,  
find the coordinates of  $x_0$  relative to  
the local frame of  $Q_k$ :

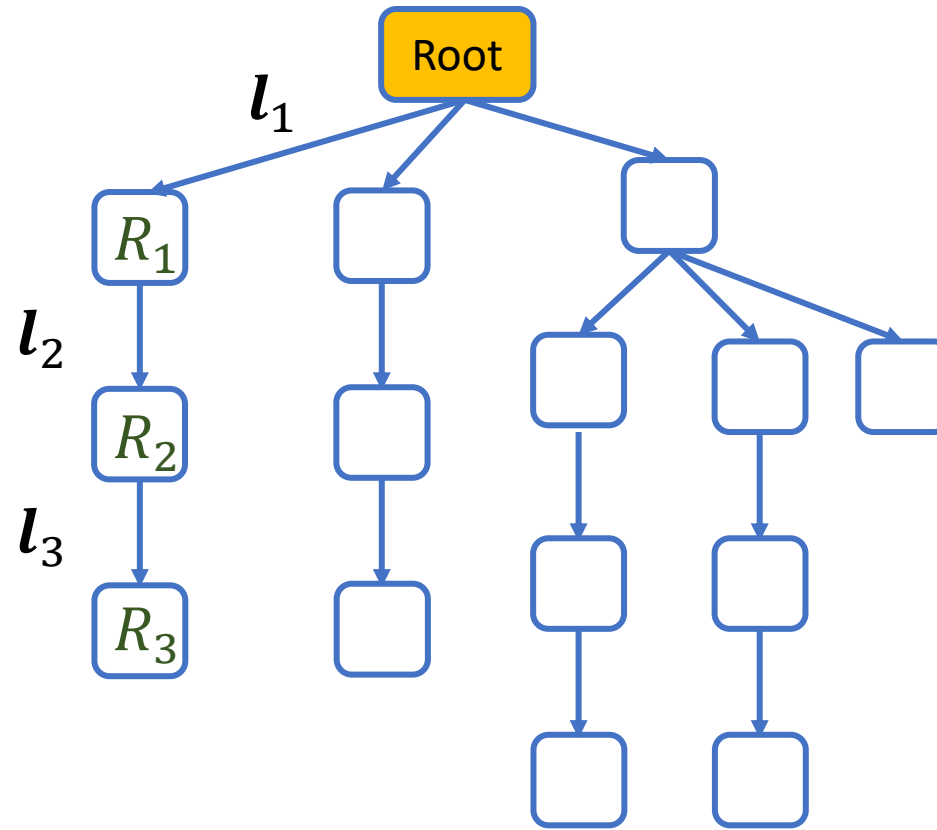
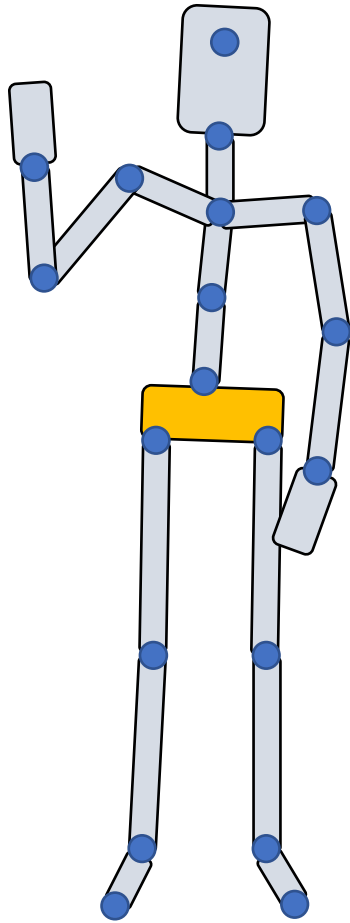
$$x = x_0$$

for  $i$  from the end effector to joint  $k + 1$

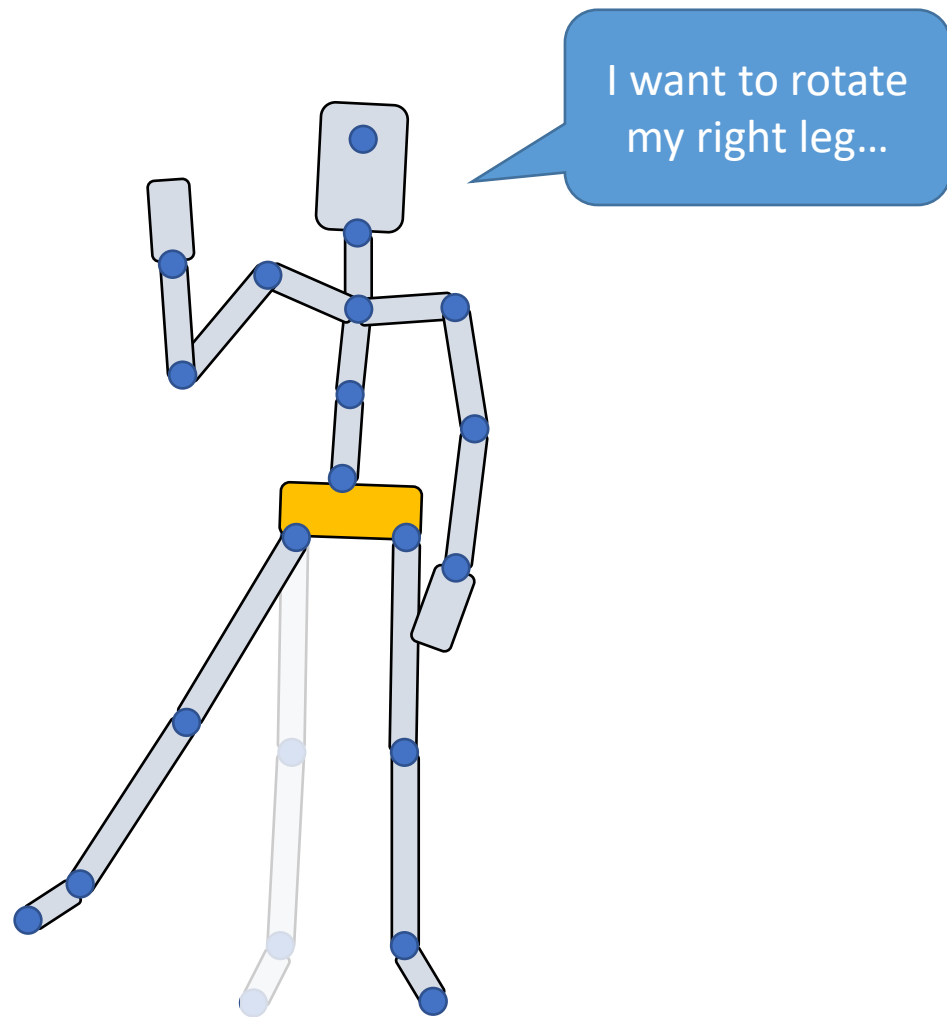
$$x = l_{i-1} + R_i x$$



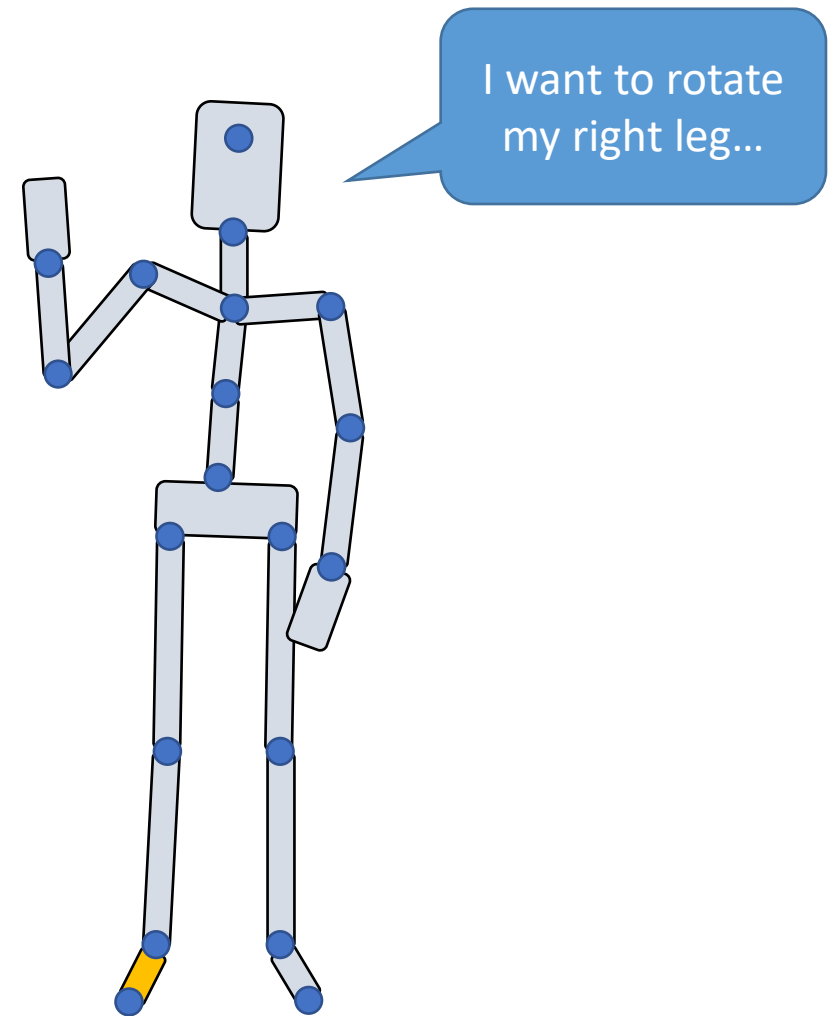
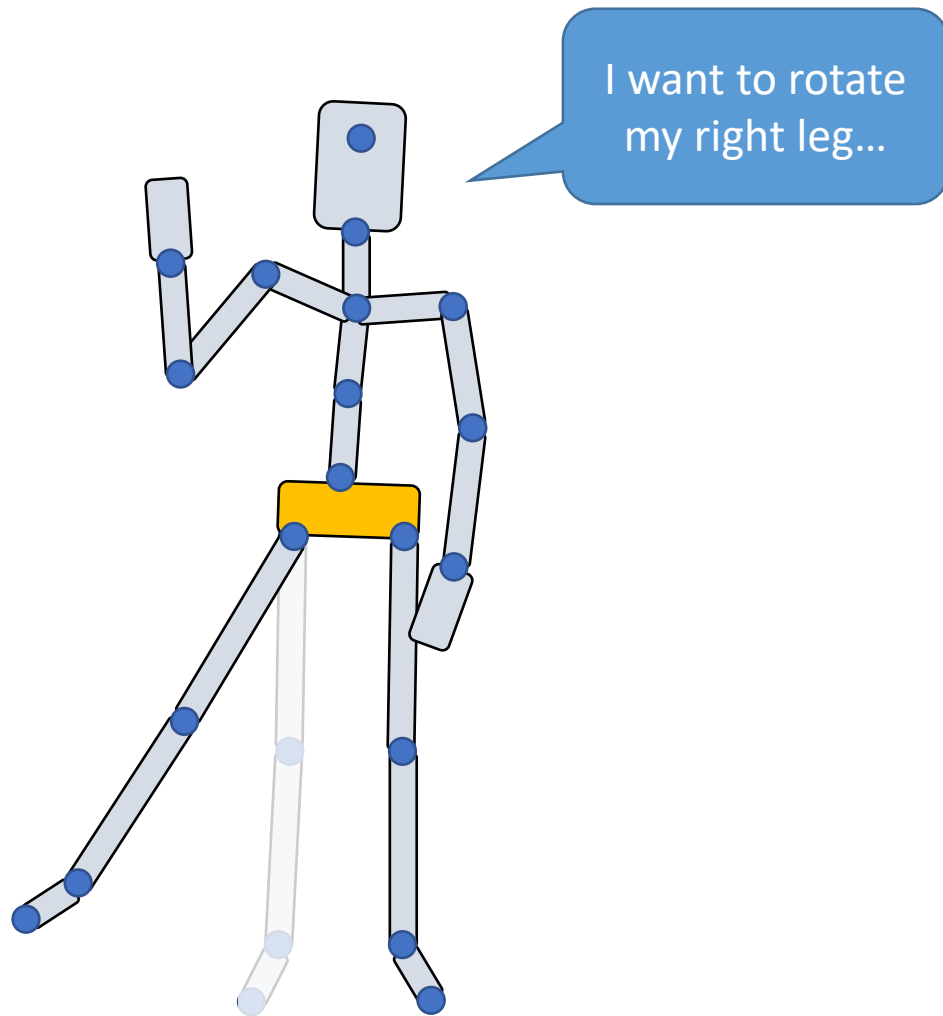
# Kinematics of a Character



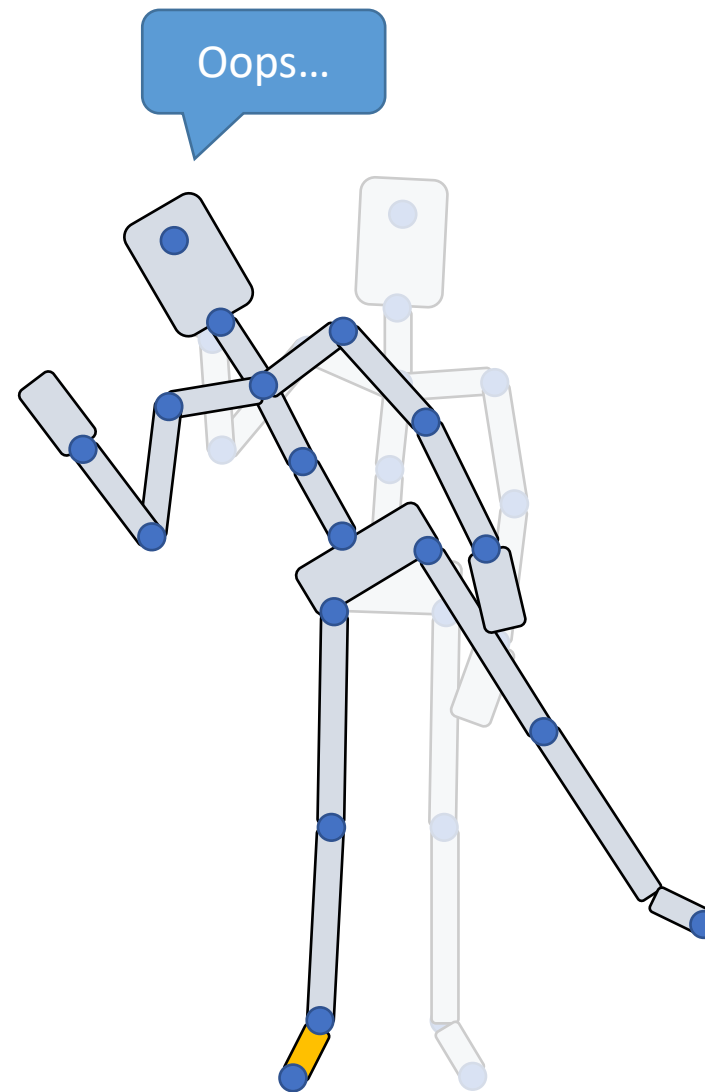
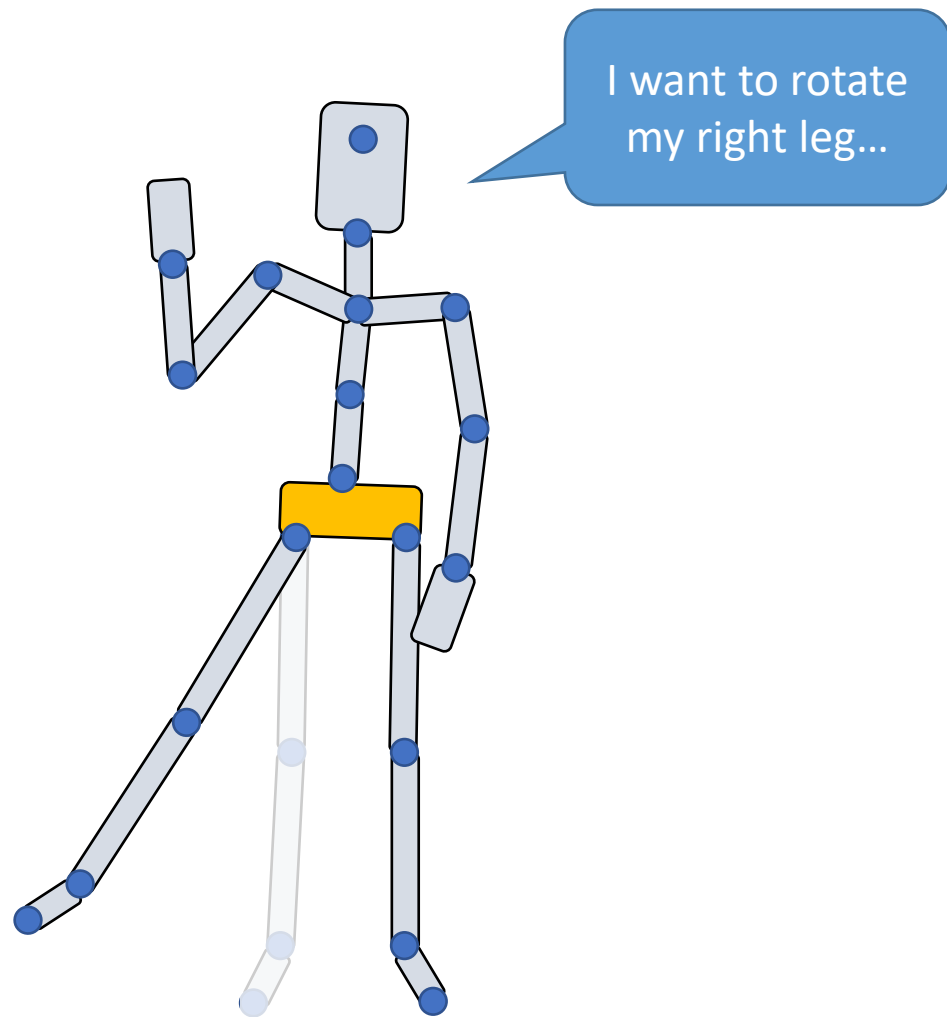
# Root Location



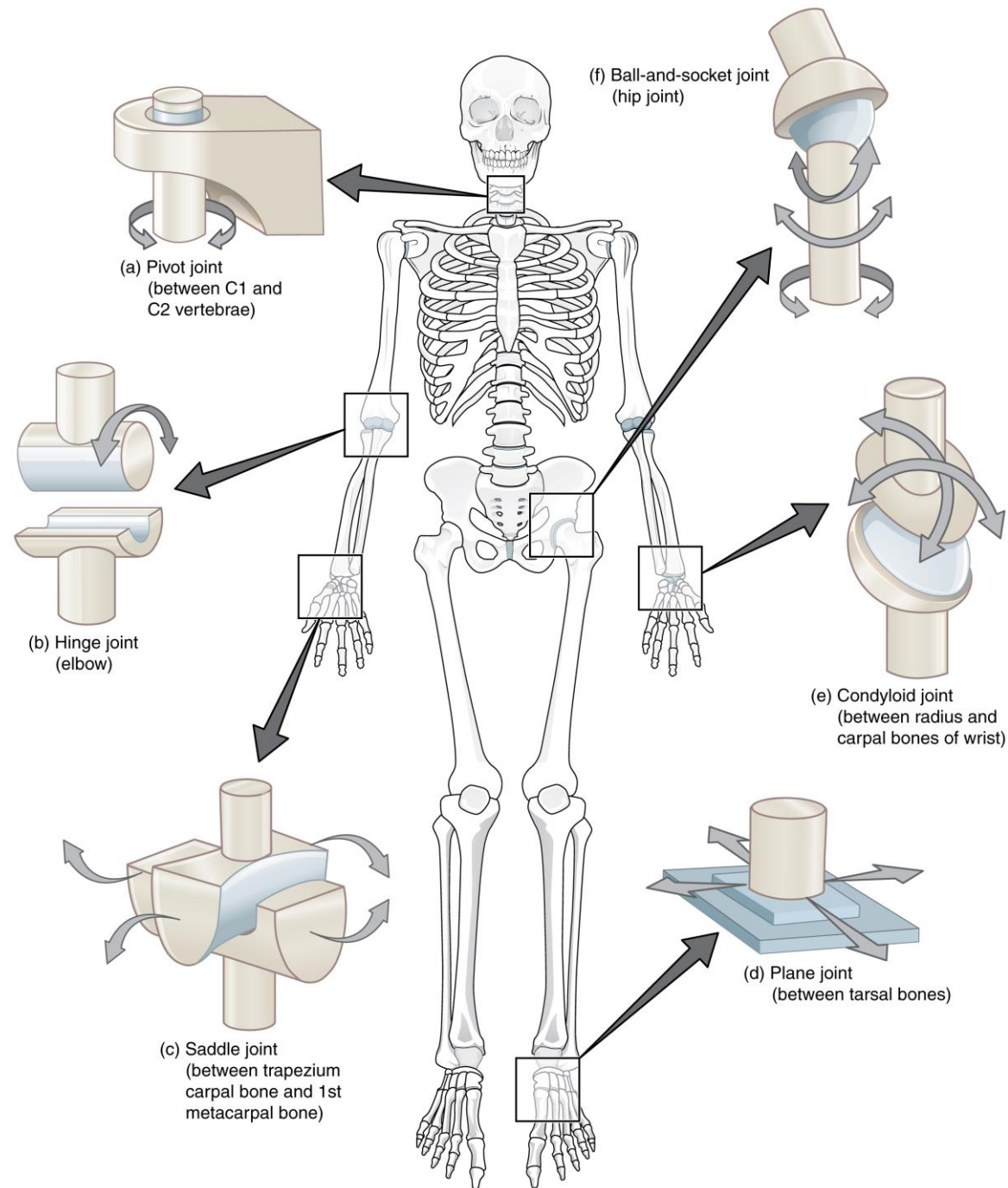
# Root Location



# Root Location

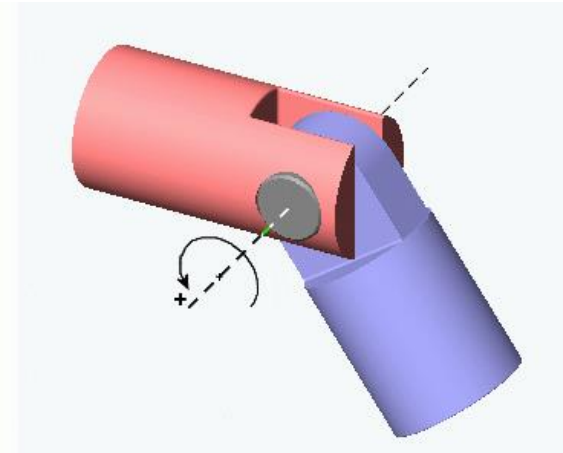
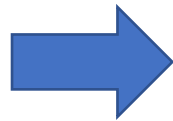


# Types of Joints



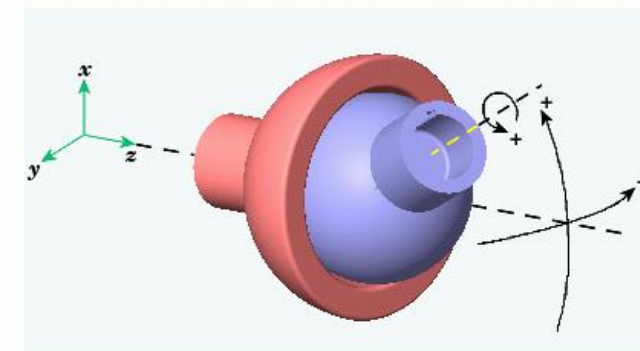
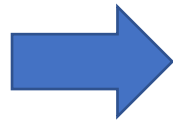
Source: Wikipedia

# Types of Joints



knee, elbow

hinge joint  
revolute joint

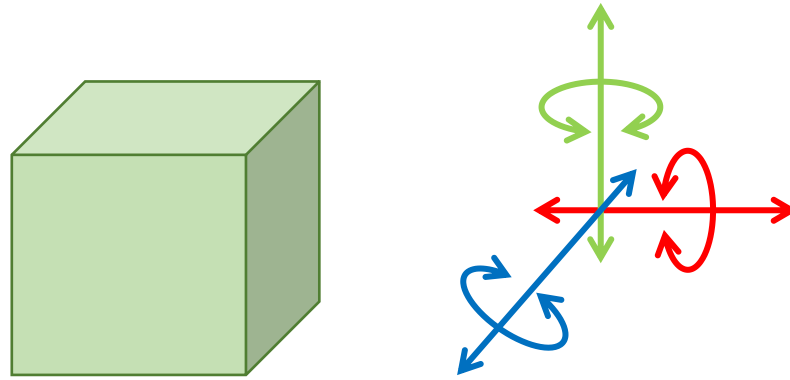


hip, shoulder

ball-and-socket joint

# Degrees of Freedom (DoF)

- Number of independent parameters that define the configuration or state of a mechanical system

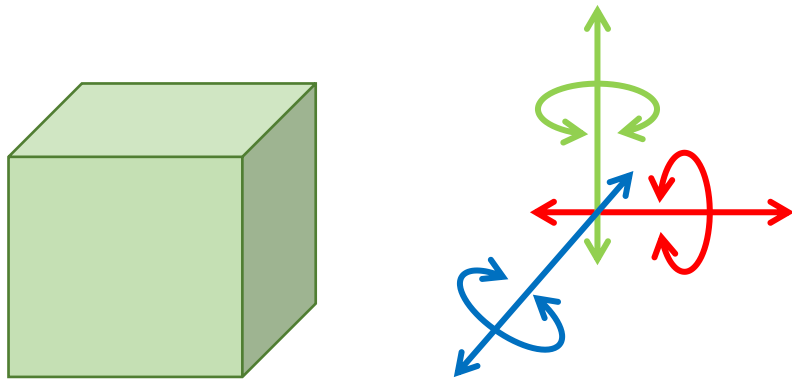


$$\text{DoF} = 6$$

$$(\mathbf{p}, R) \in \mathbb{R}^3 \times SO(3)$$

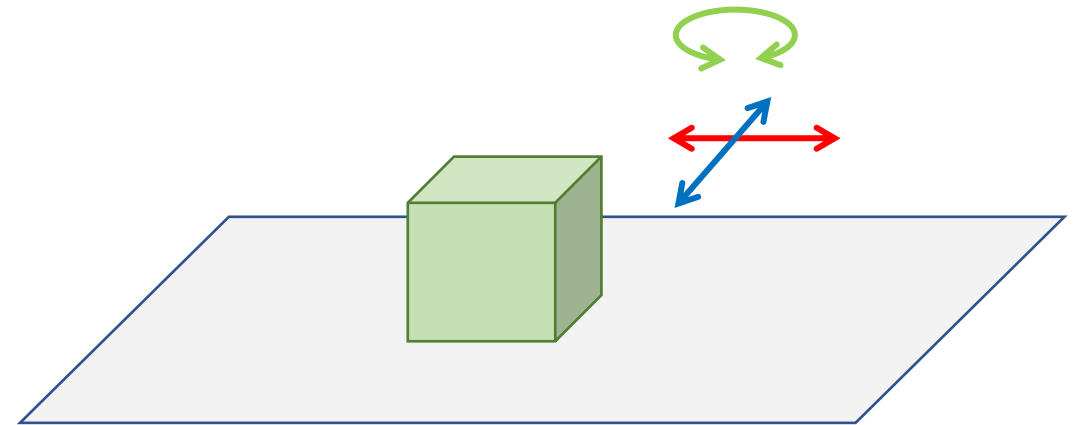
# Degrees of Freedom (DoF)

- Number of independent parameters that define the configuration or state of a mechanical system



DoF = 6

$$(\mathbf{p}, R) \in \mathbb{R}^3 \times SO(3)$$

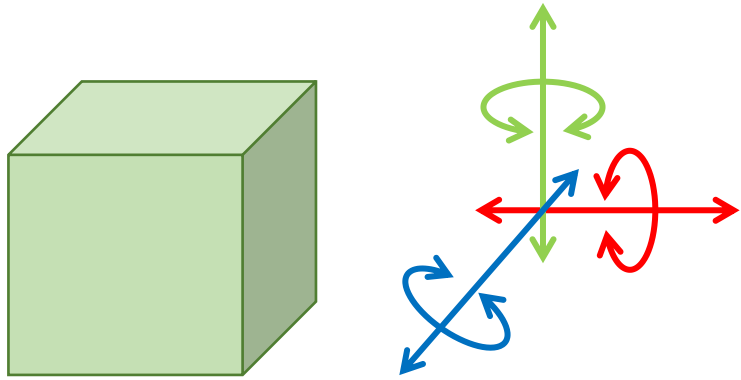


DoF = 3



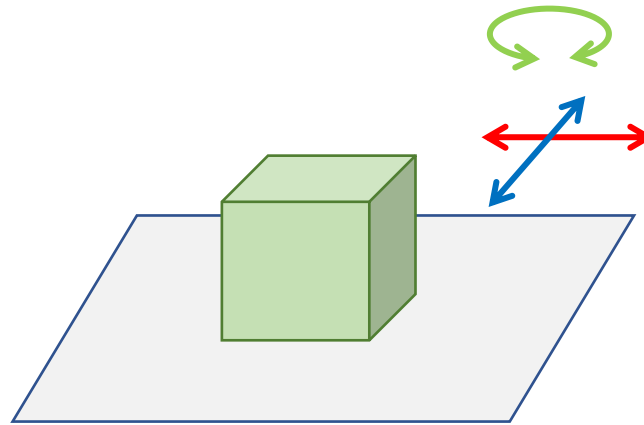
# Degrees of Freedom (DoF)

- Number of independent parameters that define the configuration or state of a mechanical system

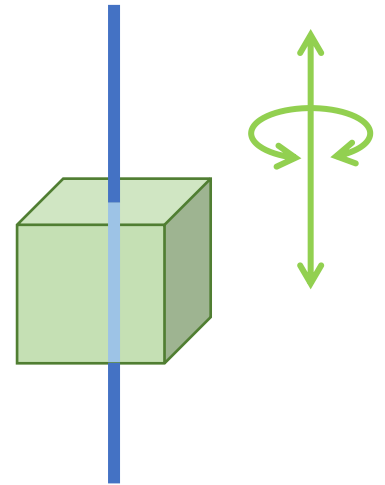


DoF = 6

$$(\mathbf{p}, R) \in \mathbb{R}^3 \times SO(3)$$

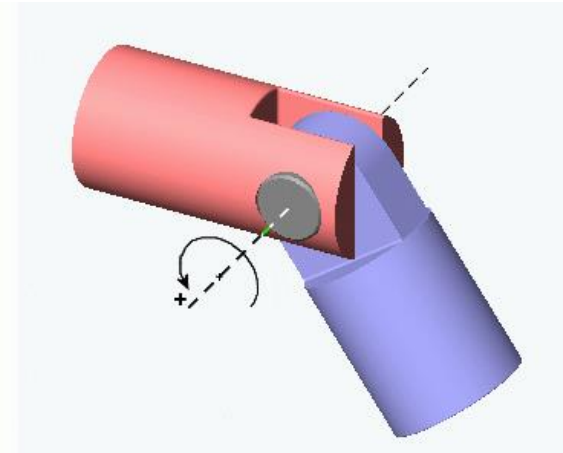
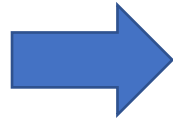


DoF = 3



DoF = 2

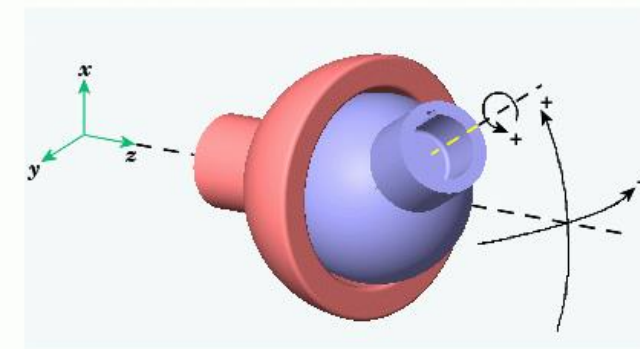
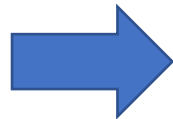
# Degrees of Freedom (DoF)



knee, elbow

**1 DoF**

hinge joint  
revolute joint

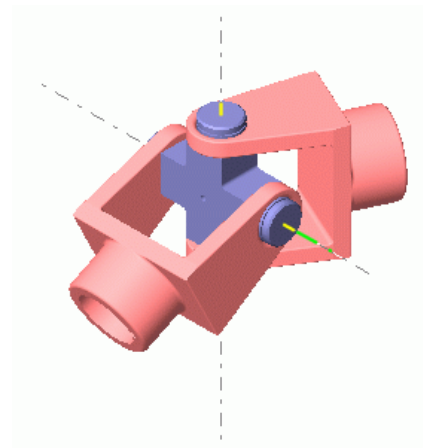
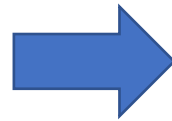


hip, shoulder

**3 DoF**

ball-and-socket joint

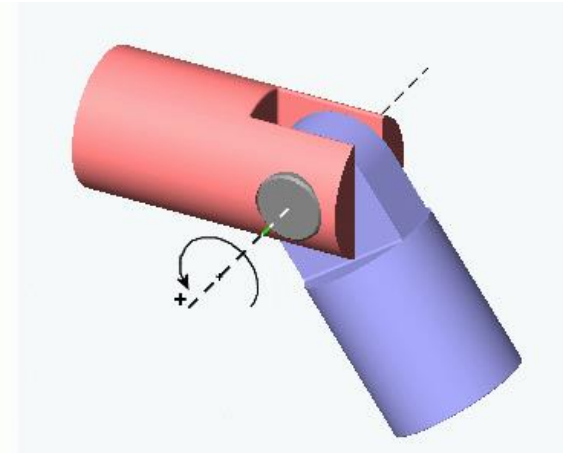
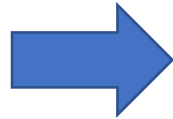
# Degrees of Freedom (DoF)



2 DoF

universal joint

# Joint Limits

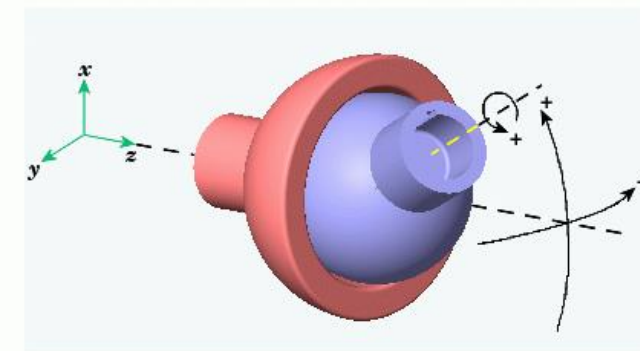
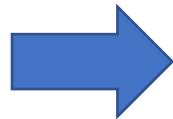


knee, elbow

**1 DoF**

$$\theta_{\min} \leq \theta \leq \theta_{\max}$$

hinge joint  
revolute joint



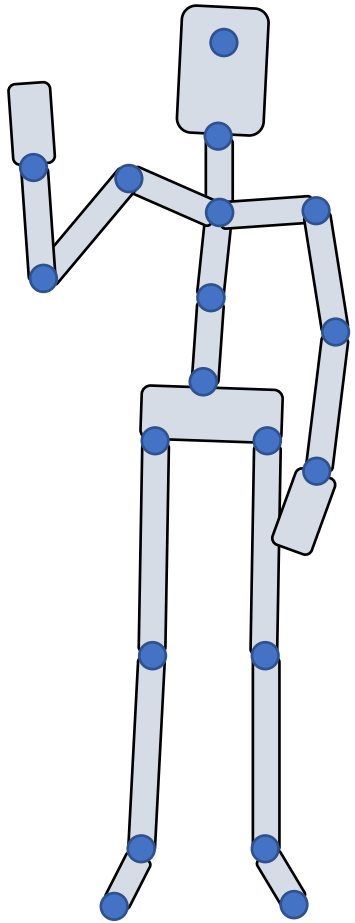
hip, shoulder

**3 DoF**

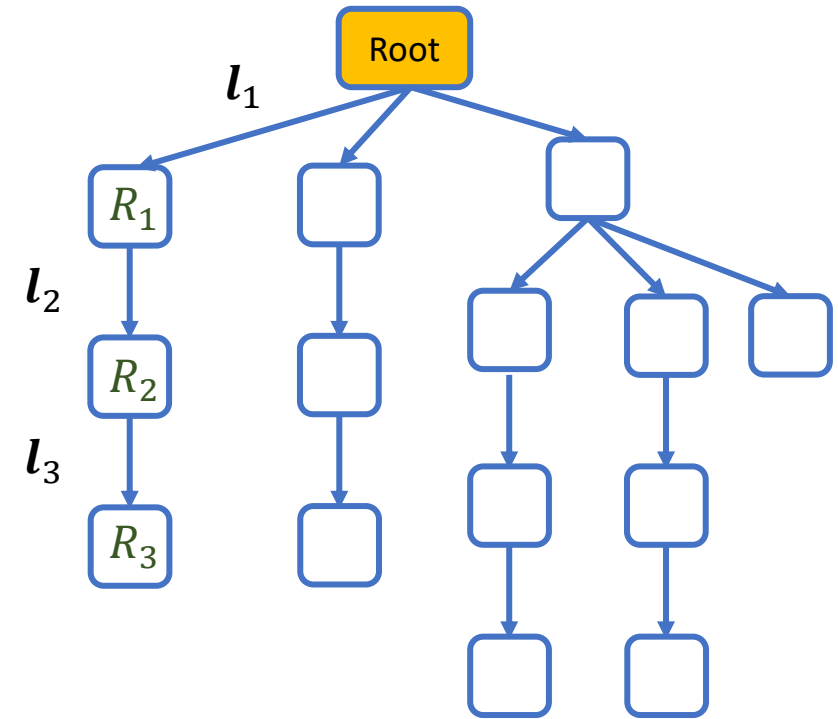
$$\theta_{\min} \leq \theta \leq \theta_{\max}$$

ball-and-socket joint

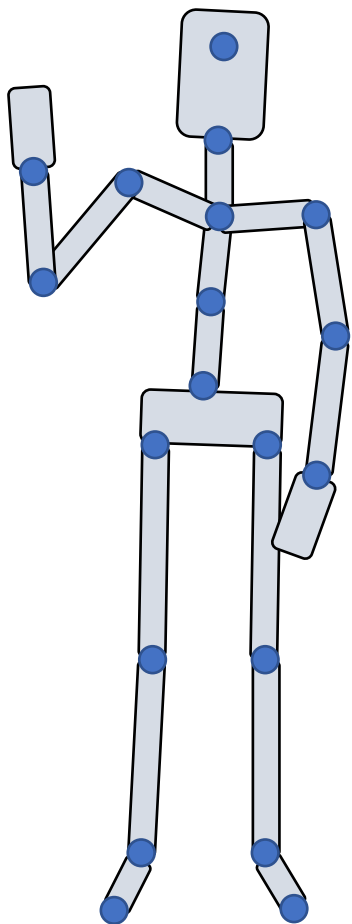
# Pose Parameters



$(t_0, R_0, R_1, R_2, \dots)$



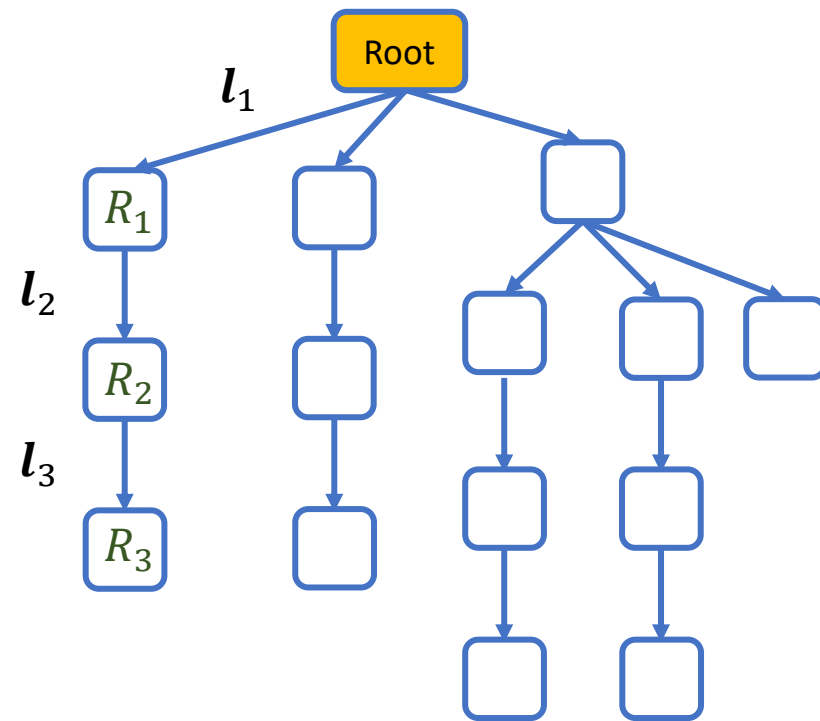
# Pose Parameters



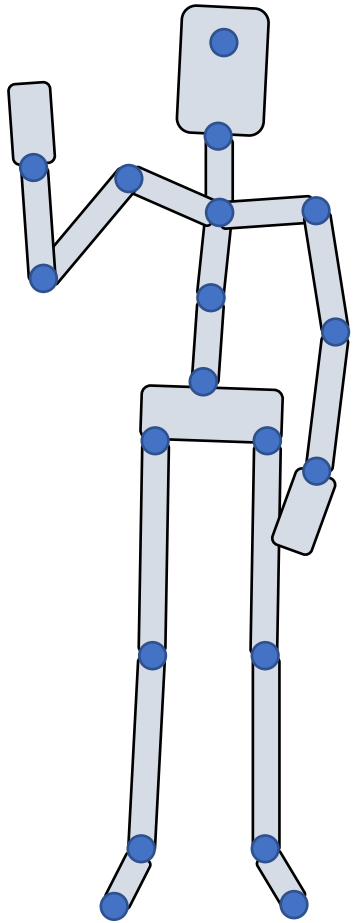
$(t_0, R_0, R_1, R_2, \dots)$

root | internal joints

joints are typically in the order that every joint precedes its offspring



# Forward Kinematics

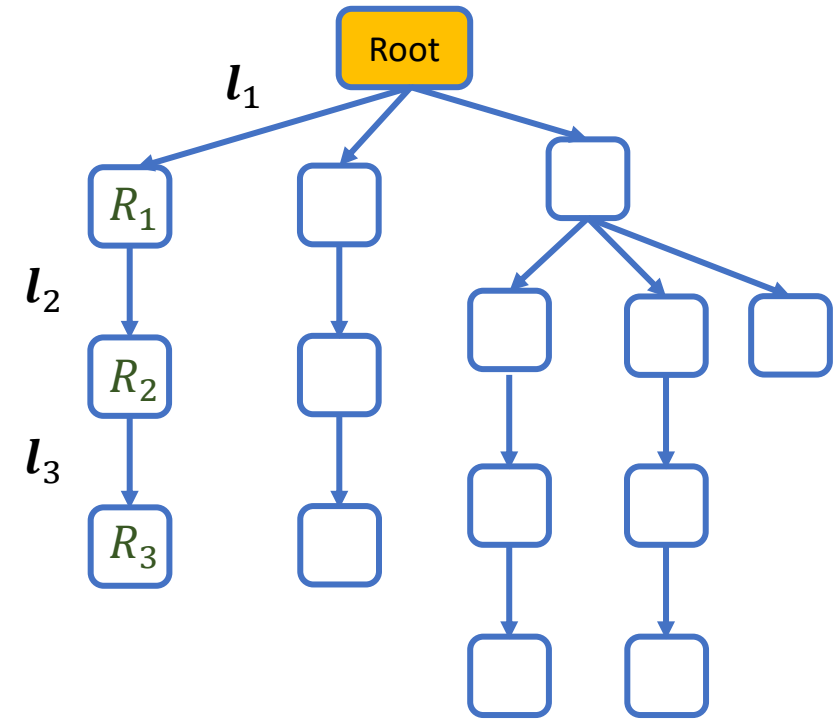


$(t_0, R_0, R_1, R_2, \dots)$

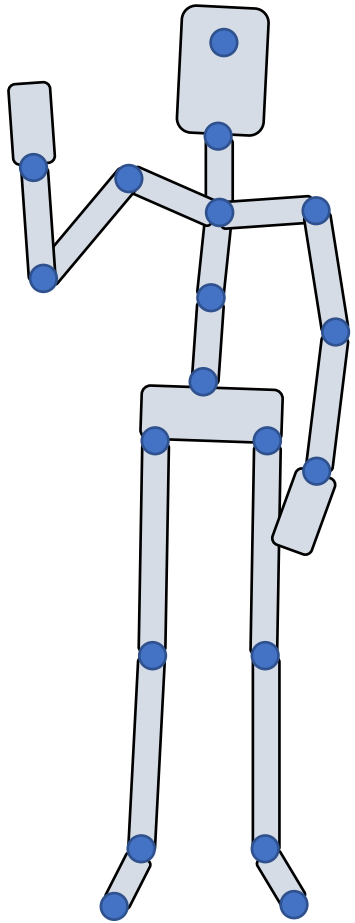
root | internal joints

joints are typically in the order that every joint precedes its offspring

```
for i in joint_list:  
     $p_i = i$ 's parent joint  
     $Q_i = Q_{p_i} R_i$   
     $x_i = x_{p_i} + Q_{p_i} l_i$ 
```



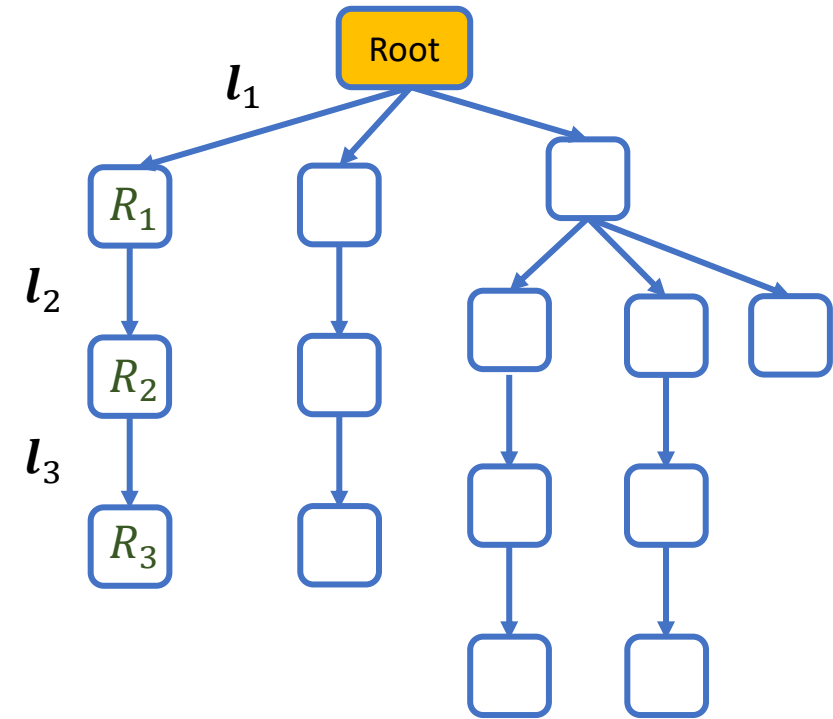
# Forward Kinematics



$(t_0, R_0, R_1, R_2, \dots)$

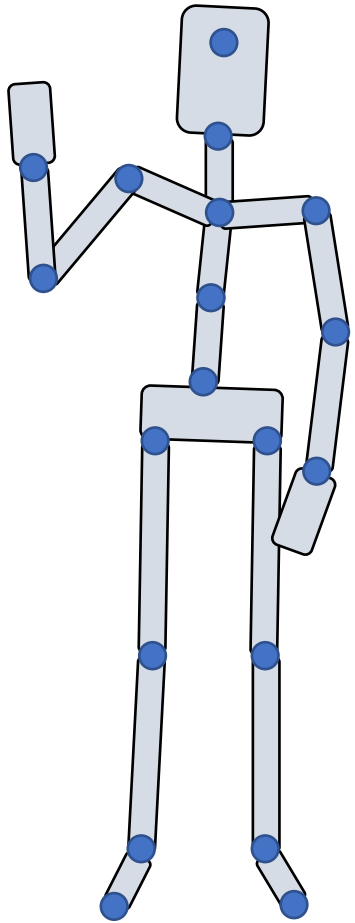
root | internal joints

Q1: if we know the orientations of all the joints  $Q_i$ , how to compute joint rotations?





# Forward Kinematics

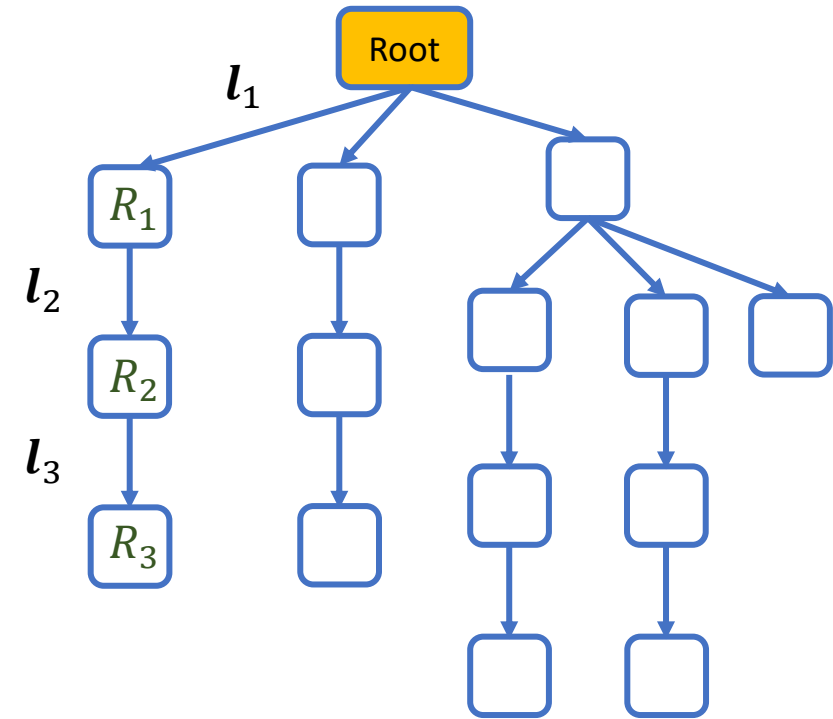


$(t_0, R_0, R_1, R_2, \dots)$

root | internal joints

Q1: if we know the orientations of all the joints  $Q_i$ , how to compute joint rotations?

Q2: how should we allow stretchable bones?



# Example: motion data in a file

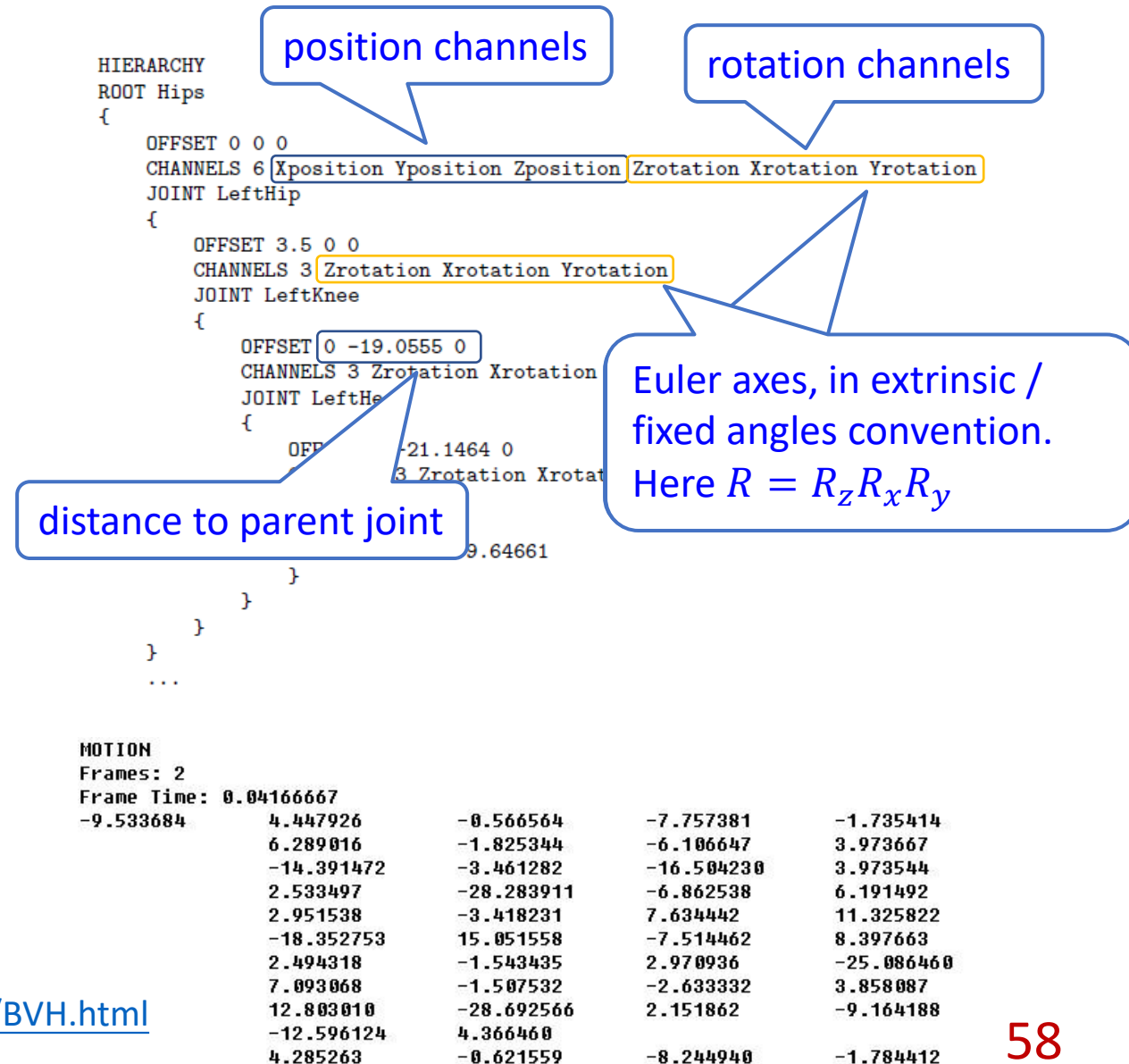
- BVH files

- One of the most-used file format for motion data
- View in blender, FBX review, Motion Builder, etc.
- Text-based, easy to read and edit

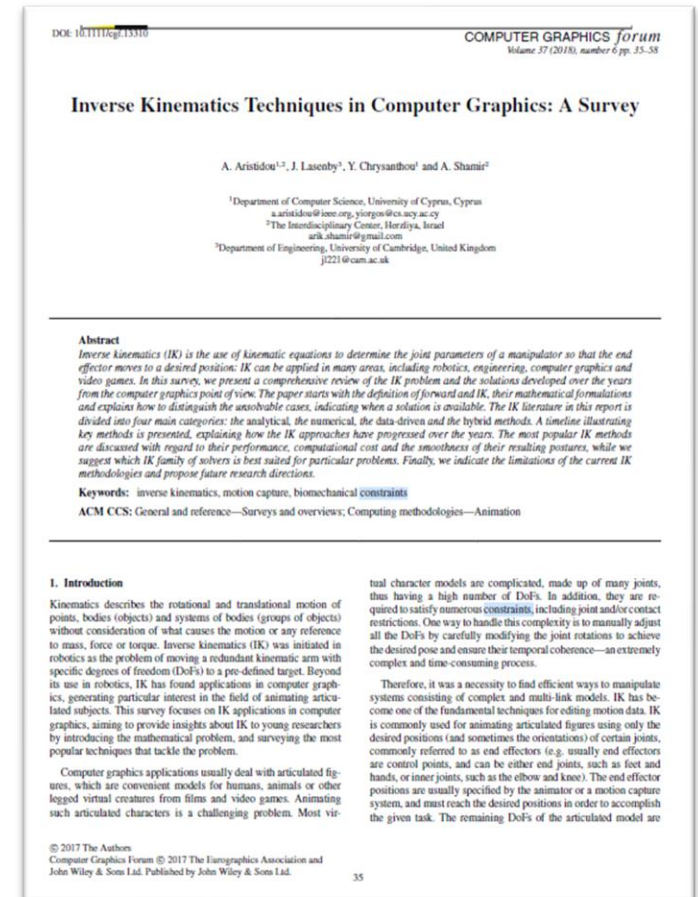
- Format

- HIERARCHY: defining **T-pose** of the character
- MOTION: root position and Euler angles of each joints

See: <https://research.cs.wisc.edu/graphics/Courses/cs-838-1999/Jeff/BVH.html>

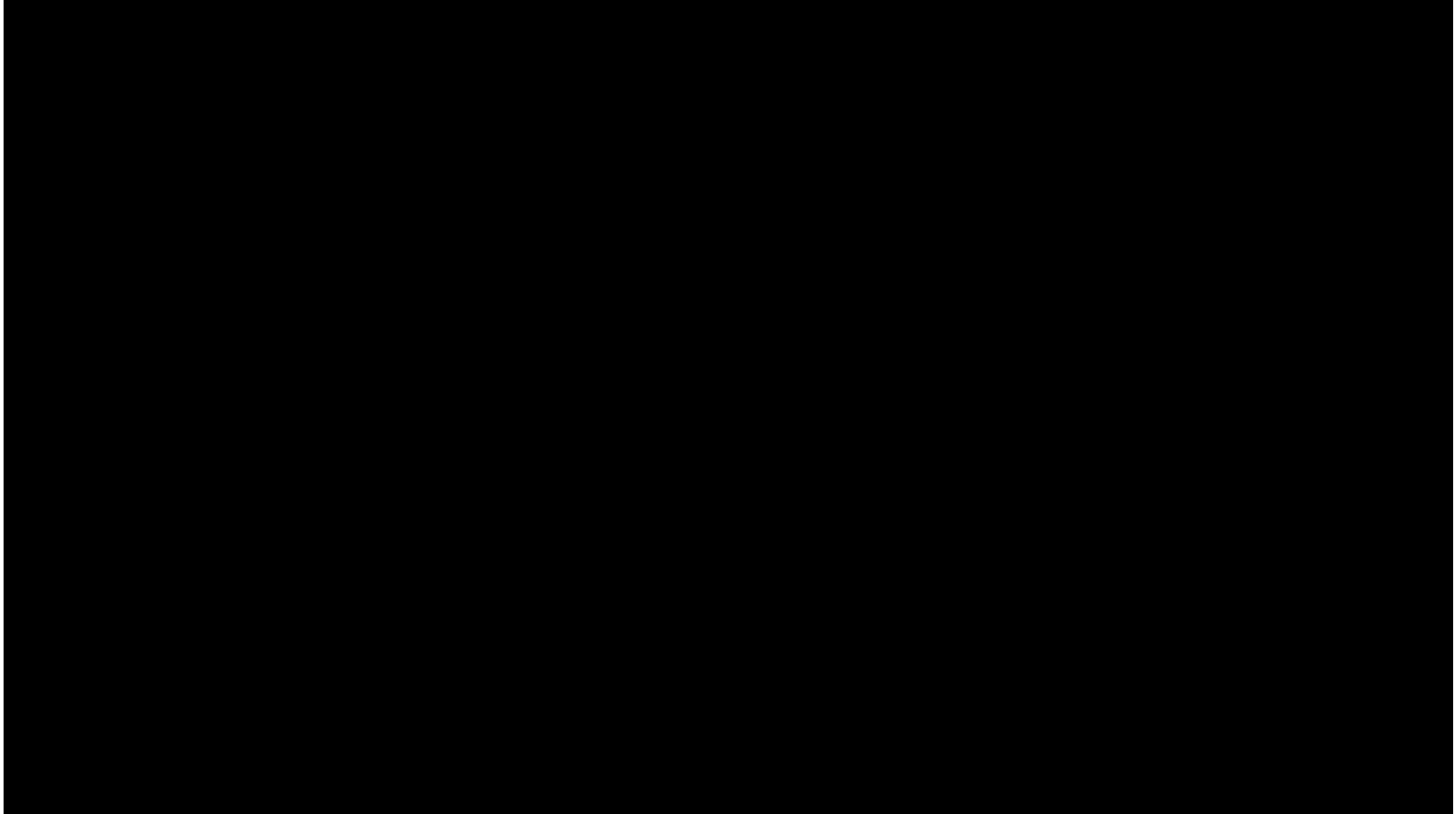


# Inverse Kinematics



A. Aristidou, J. Lasenby, Y. Chrysanthou, and A. Shamir. 2018.  
**Inverse Kinematics Techniques in Computer Graphics: A Survey.**  
*Computer Graphics Forum*

# Why do we need Inverse Kinematics?



# Forward and Inverse Problems

For a system that can be described by a set of **parameters**  $\theta$ , and a **property**  $x$  of the system given by

$$x = f(\theta)$$

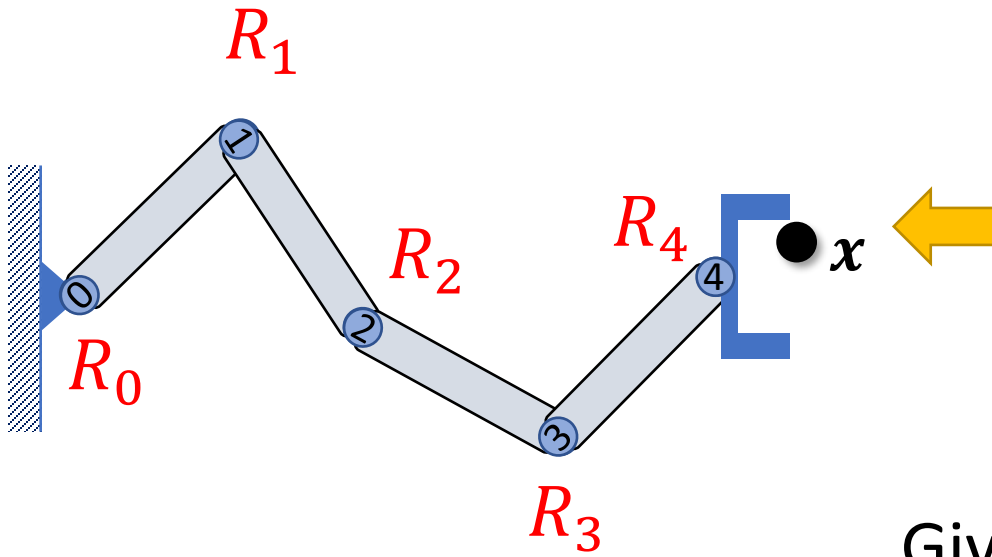
## Forward problem:

- Given  $\theta$ , we need to compute  $x$
- Easy to compute since  $f$  is known, the result is unique
- DoF of  $\theta$  is often much larger than that of  $x$ . We cannot easily tune  $\theta$  to achieve a specific value of  $x$ .

## Inverse problem:

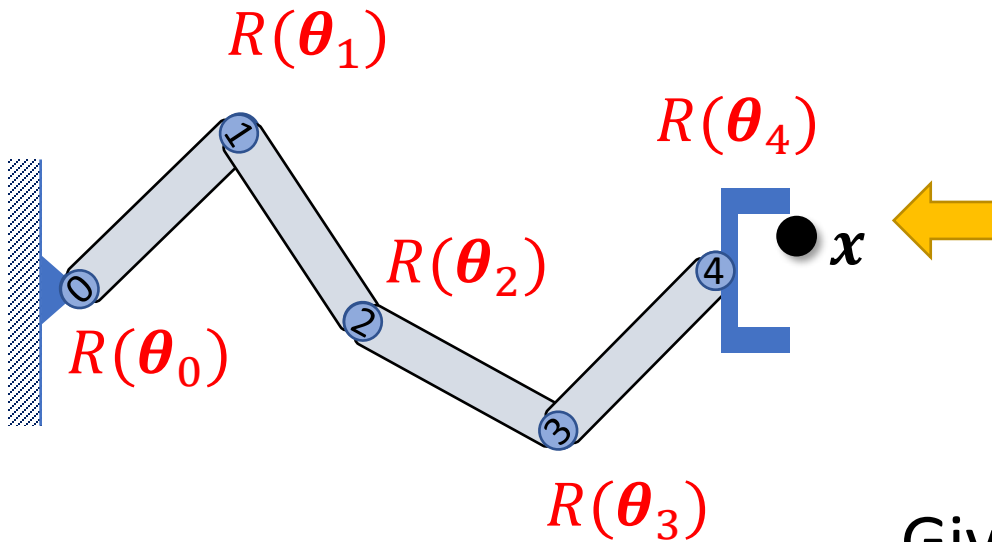
- Given  $x$ , we need to find a set of valid parameters  $\theta$  such that  $x = f(\theta)$
- Often need to solve a difficult **nonlinear** equation, which can have multiple solutions
- $x$  is typically meaningful and can be set in intuitive ways

# Inverse Kinematics



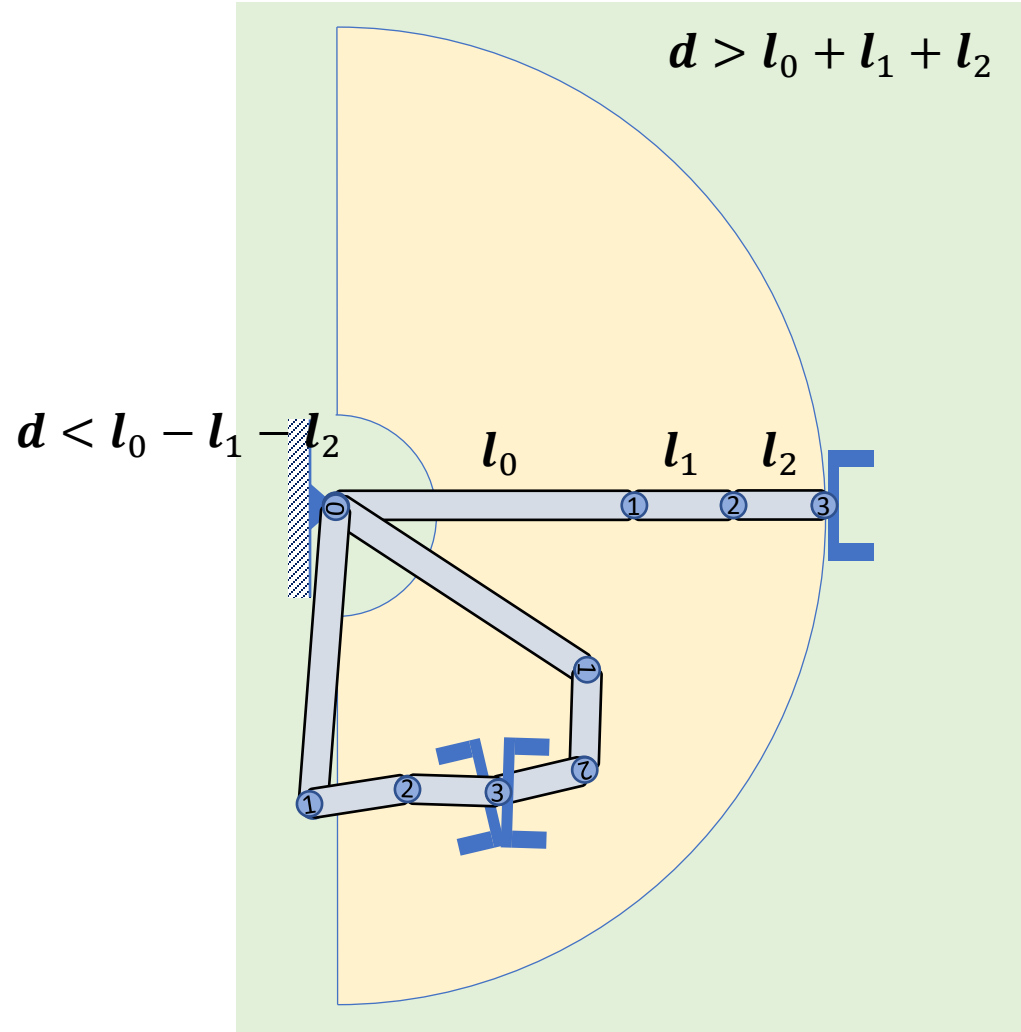
Given the position of the end-effector  $x$ ,  
Compute the joint rotations  $R_i$

# Inverse Kinematics



Given the position of the end-effector  $x$ ,  
Compute the joint rotation parameters  $\theta_i$

# Solutions of IK Problems



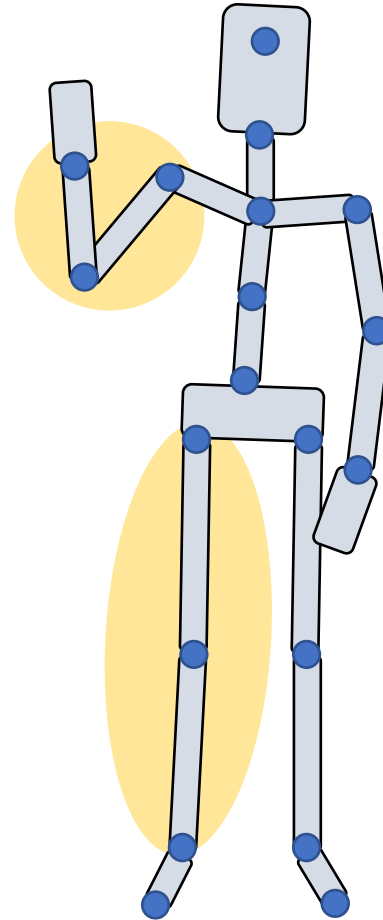
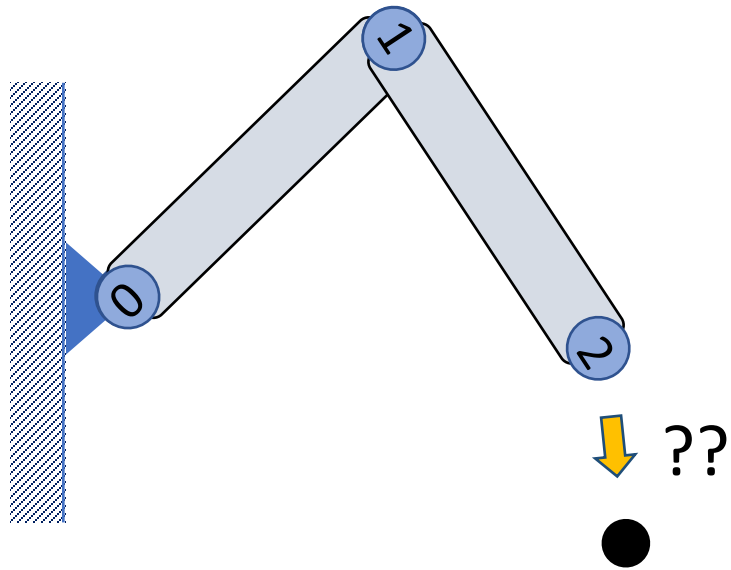
No solution

Multiple solutions

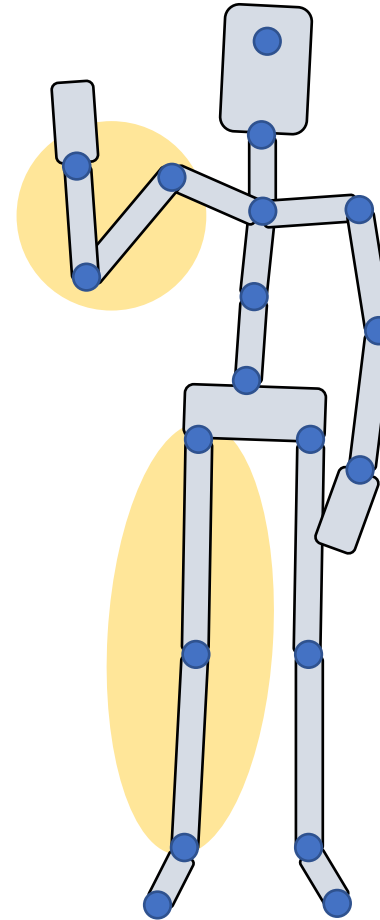
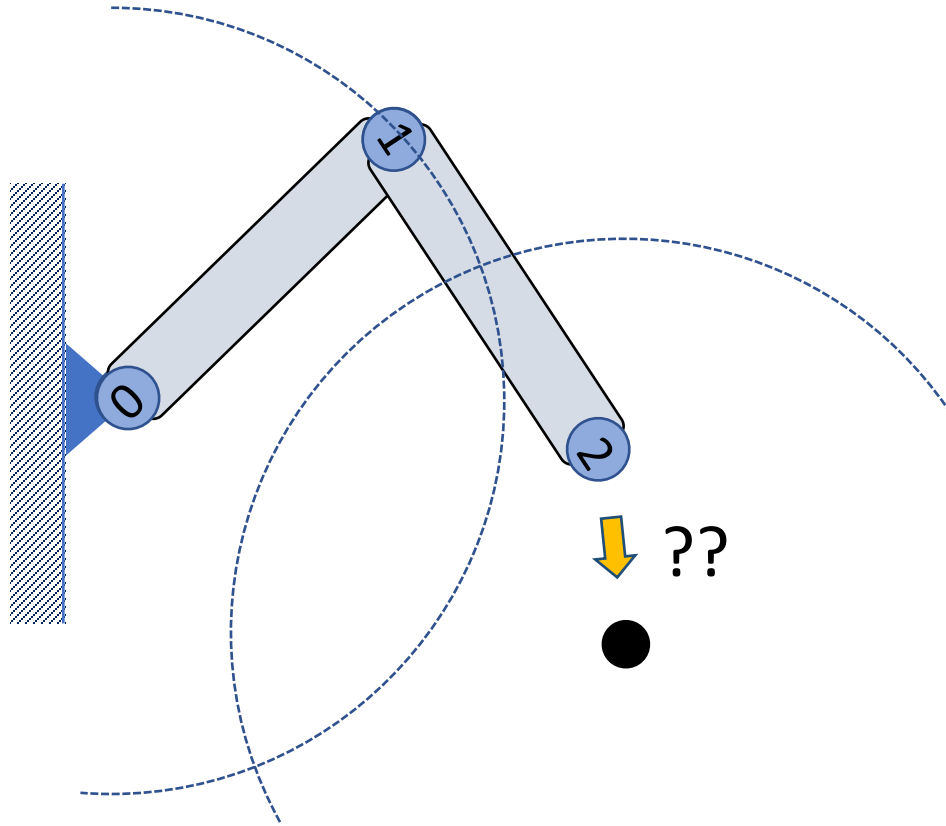
Unique solution



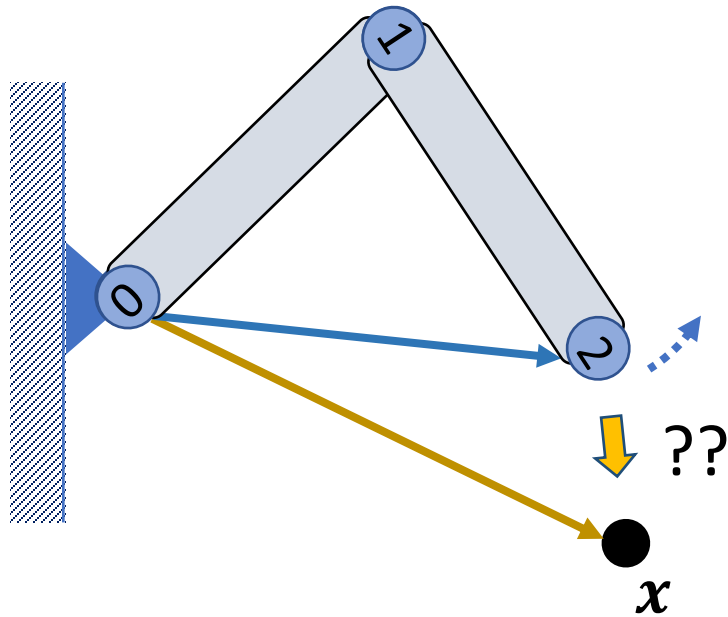
# Example: Two-Joint IK



# Example: Two-Joint IK

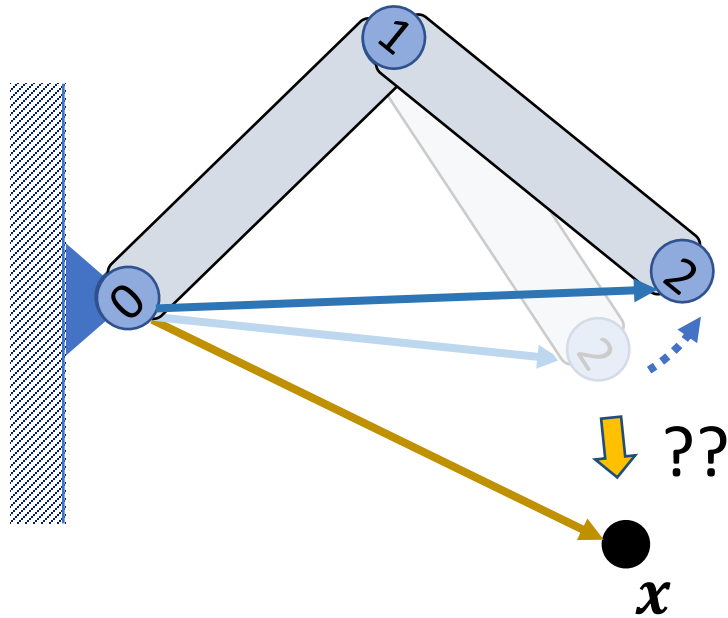


# A simple solution to a two-joint IK problem



1. Rotate joint 1 such that

# A simple solution to a two-joint IK problem

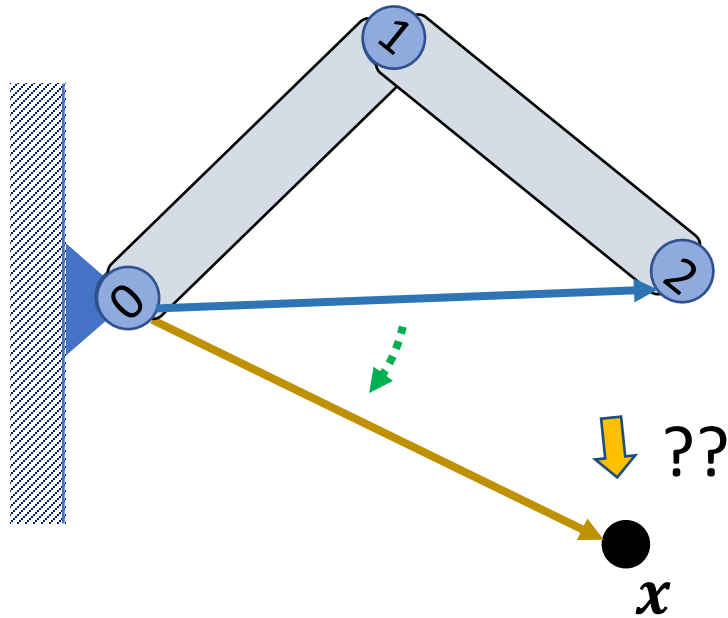


1. Rotate joint 1 such that

$$\|l_{0x}\| = \|l_{02}\|$$

How??

# A simple solution to a two-joint IK problem



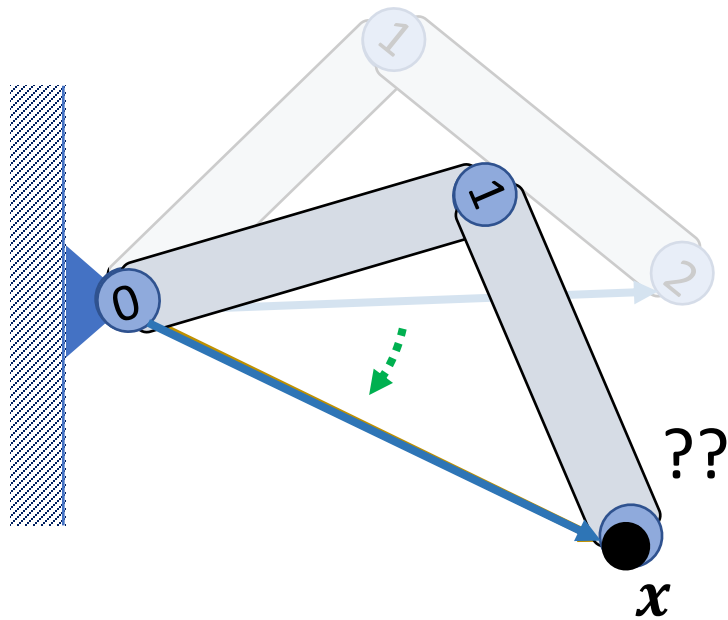
1. Rotate joint 1 such that

$$\|l_{0x}\| = \|l_{02}\|$$

How??

2. Rotate joint 0 such that

# A simple solution to a two-joint IK problem



1. Rotate joint 1 such that

$$\|l_{0x}\| = \|l_{02}\|$$

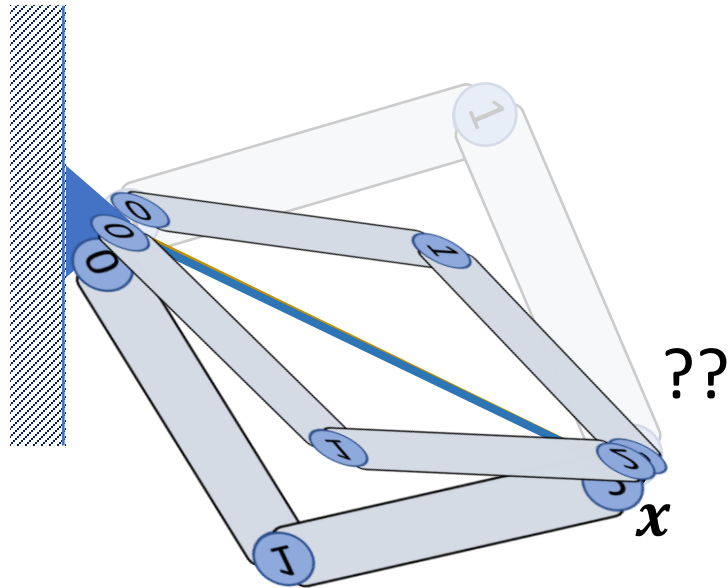
How??

2. Rotate joint 0 such that

$$l_{0x} = l_{02}$$

How??

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- ## 1. Rotate joint 1 such that

$\|\mathbf{l}_{0x}\| = \|\mathbf{l}_{02}\|$       How??

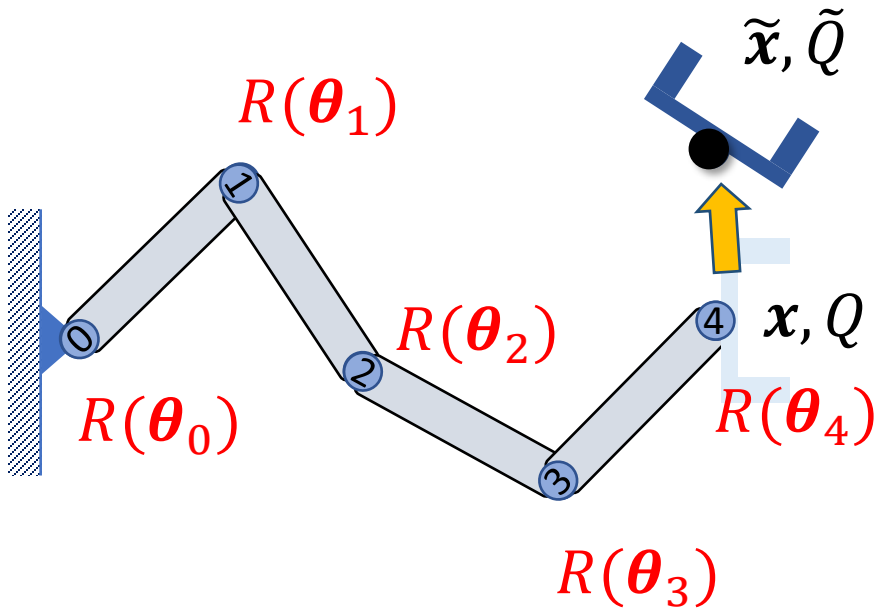
2. Rotate joint 0 such that

$l_{0x} = l_{02}$       How??

3. Rotate joint 0 around  $\mathbf{l}_{0x}$  if necessary

# How??

# IK as an Optimization Problem

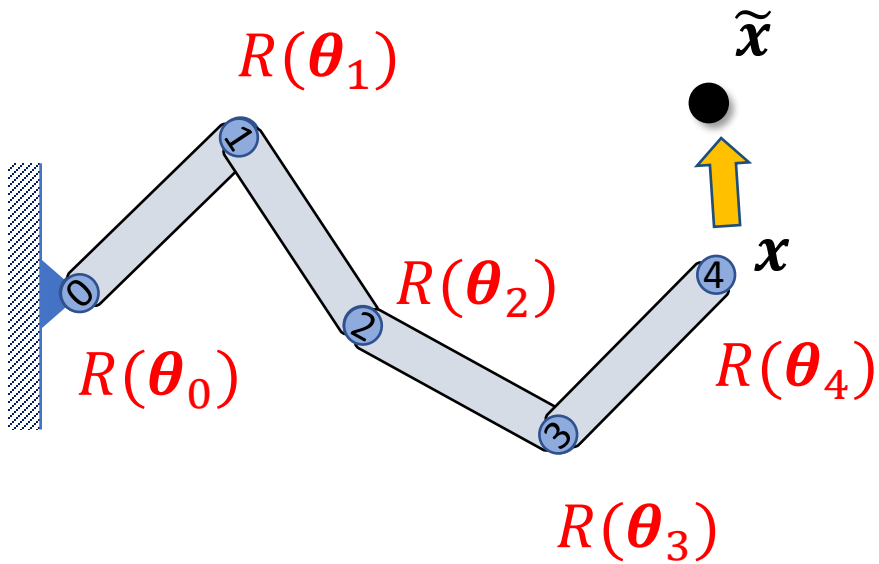


$$x = f(\theta)$$

$$Q = Q(\theta)$$

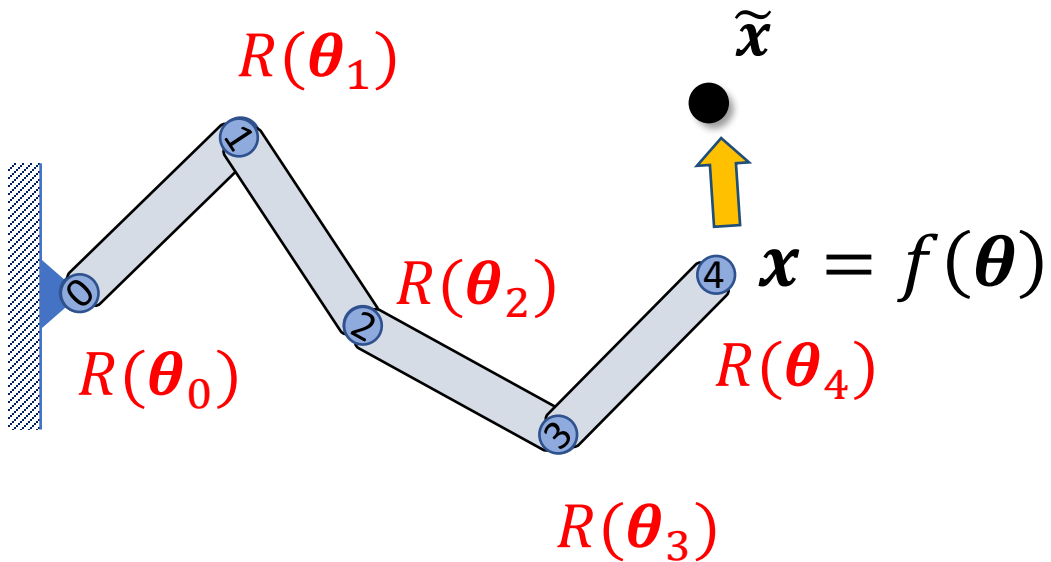


# IK as an Optimization Problem



$$x = f(\theta)$$

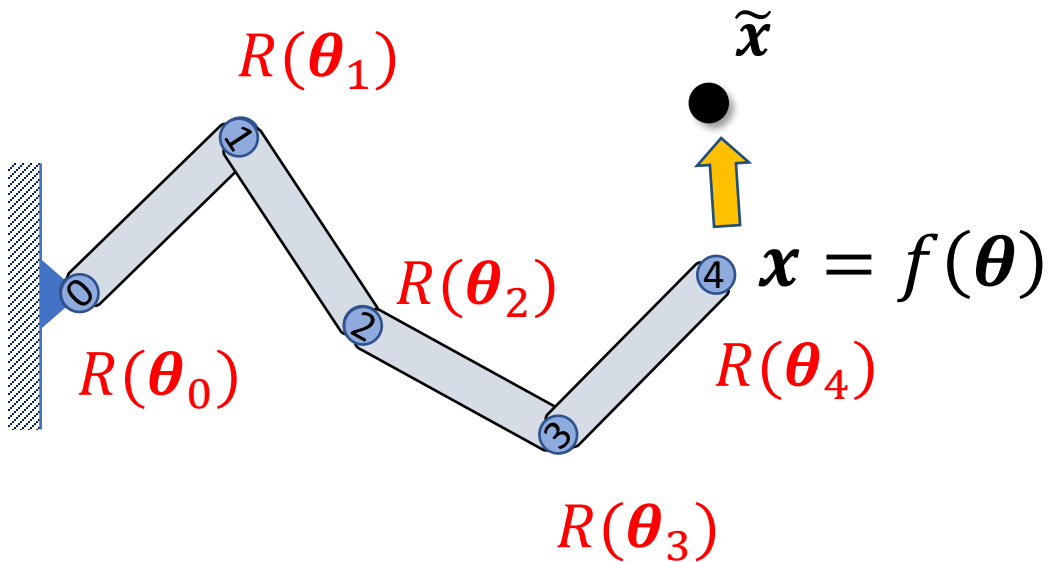
# IK as an Optimization Problem



Find  $\boldsymbol{\theta}$  such that

$$\tilde{\mathbf{x}} - f(\boldsymbol{\theta}) = 0$$

# IK as an Optimization Problem



Find  $\boldsymbol{\theta}$  to optimize

$$\min_{\boldsymbol{\theta}} \frac{1}{2} \|f(\boldsymbol{\theta}) - \tilde{\mathbf{x}}\|_2^2$$

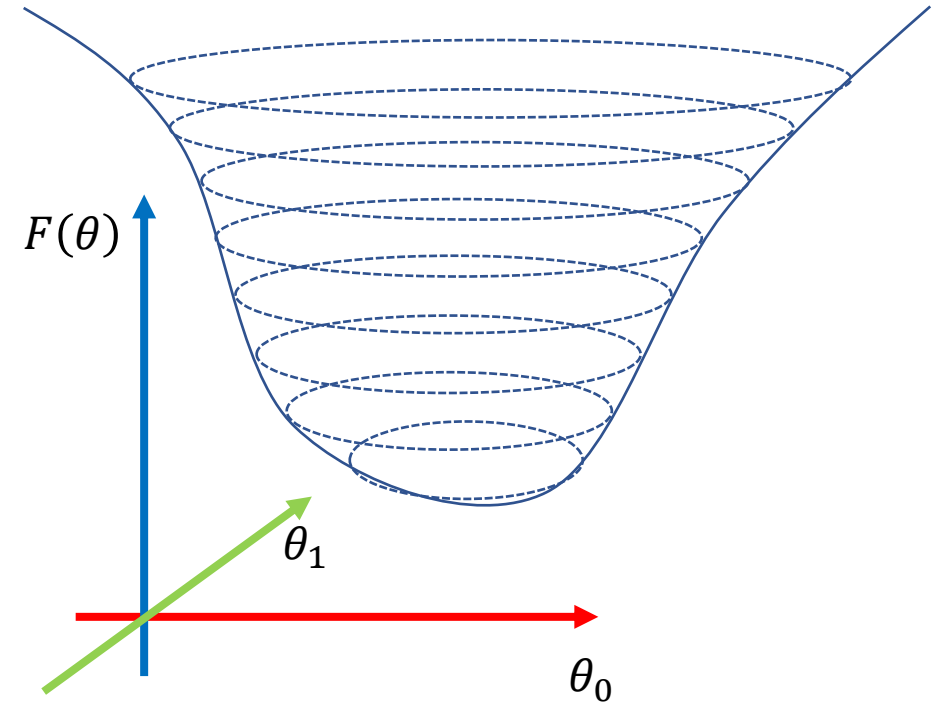
# Optimization Problems

Find  $\theta$  to optimize

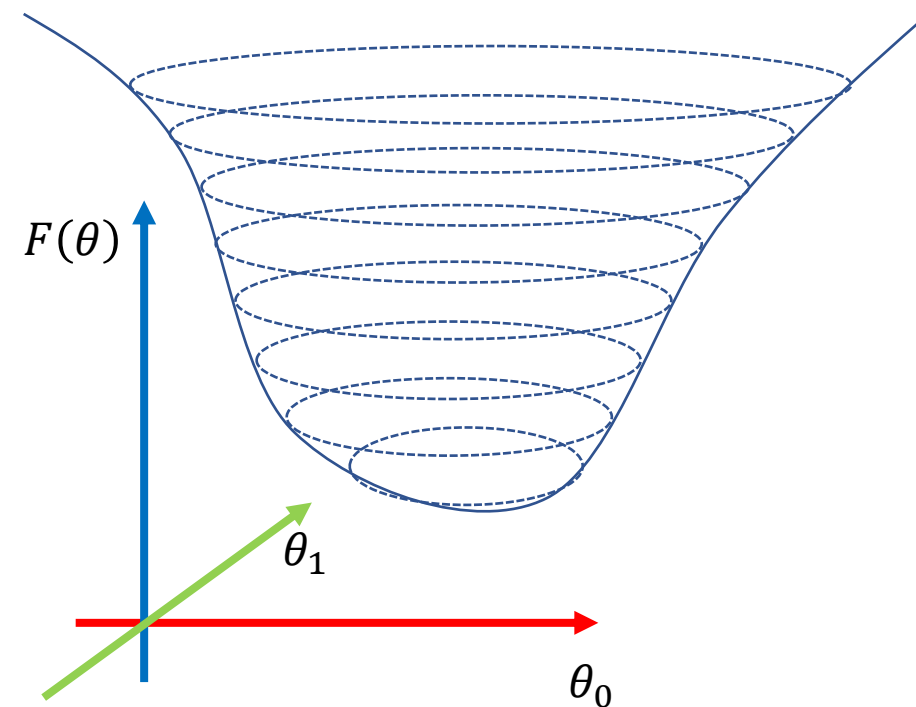
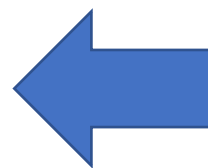
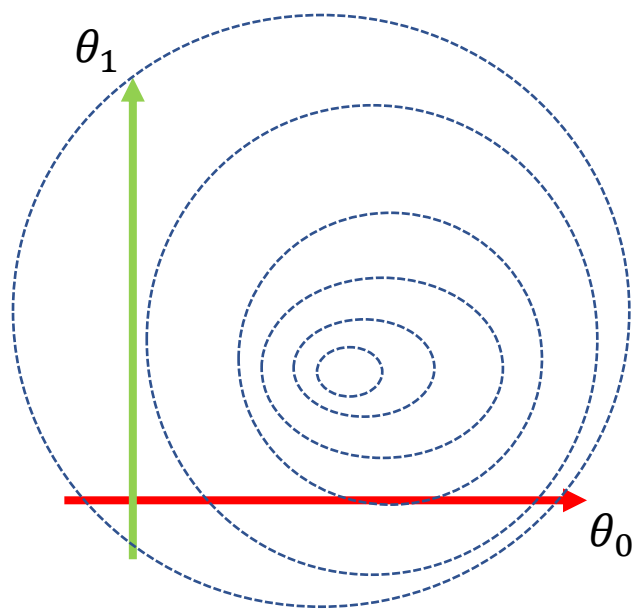
$$\min_{\theta} F(\theta)$$

For an IK problem, we can write

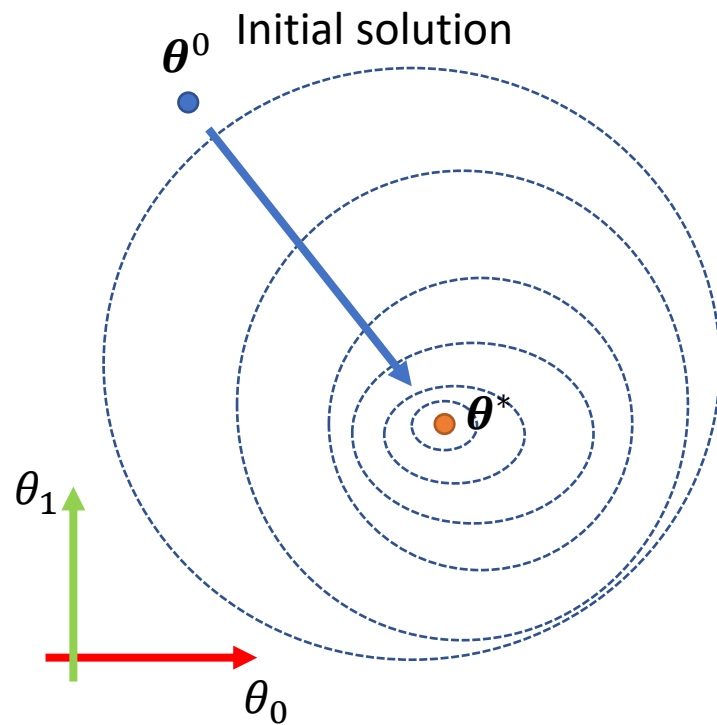
$$F(\theta) = \frac{1}{2} \|f(\theta) - \tilde{x}\|_2^2$$



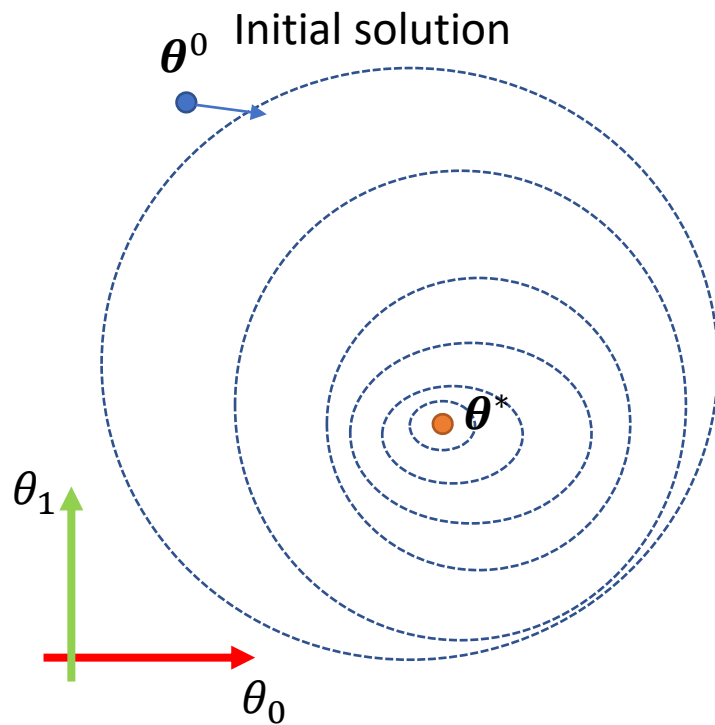
# Optimization Problems



# Optimization Problems

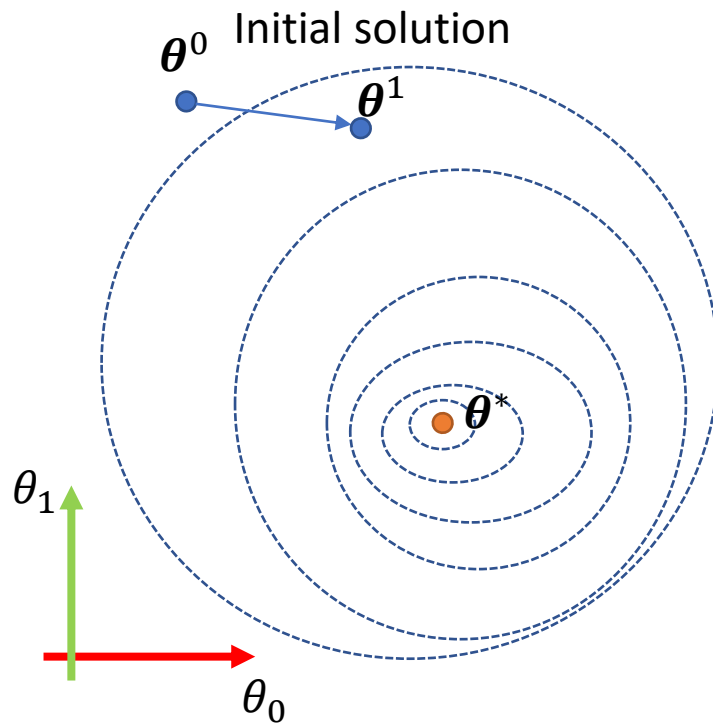


# Iterative Algorithms for Optimization Problems



- Find a promising direction to update the parameters

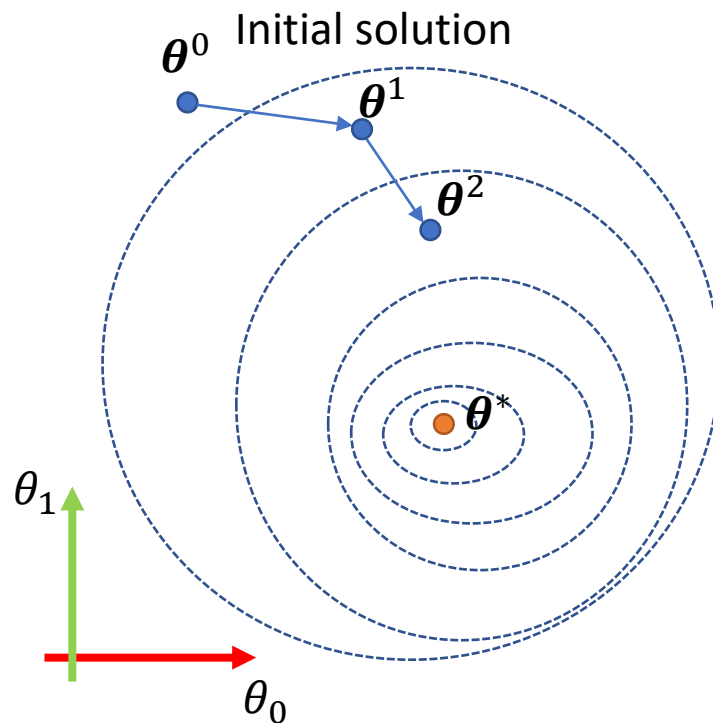
# Iterative Algorithms for Optimization Problems



- Find a promising direction to update the parameters
- Move the parameters along that direction by a proper distance

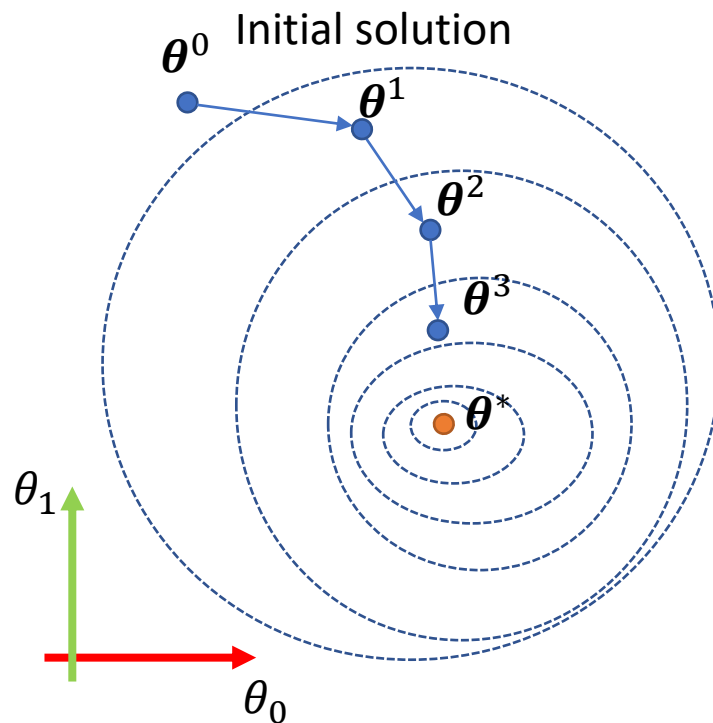


# Iterative Algorithms for Optimization Problems



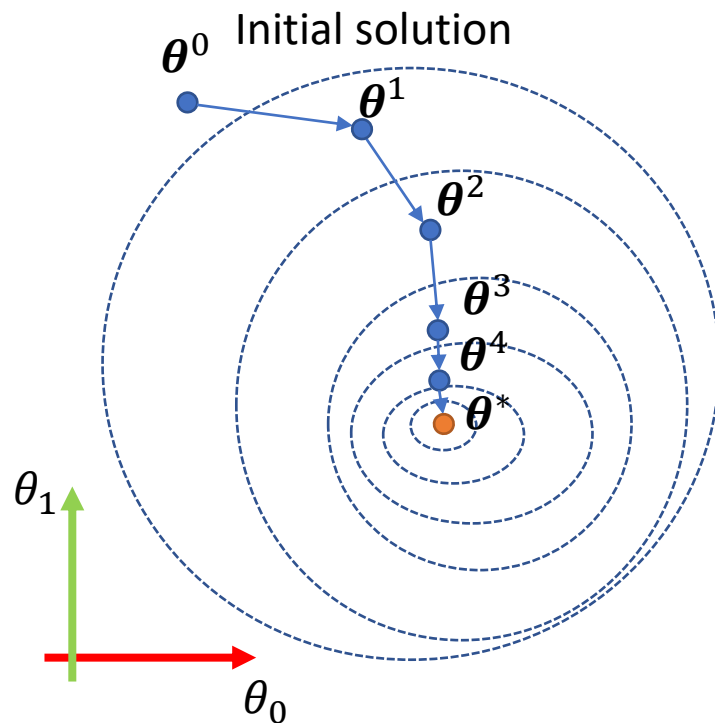
- Find a promising direction to update the parameters
- Move the parameters along that direction by a proper distance
- Repeat until reaching the optimal parameters

# Iterative Algorithms for Optimization Problems



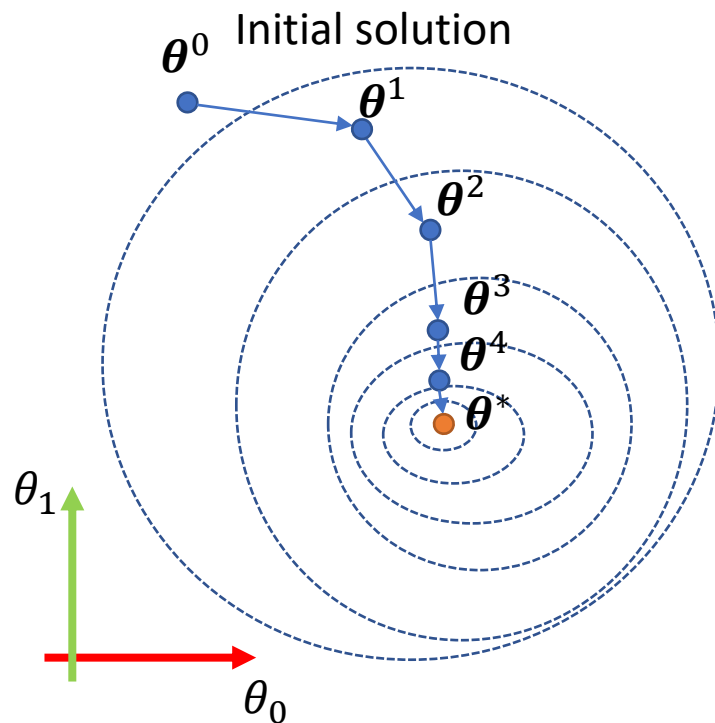
- Find a promising direction to update the parameters
- Move the parameters along that direction by a proper distance
- Repeat until reaching the optimal parameters

# Iterative Algorithms for Optimization Problems



- Find a promising direction to update the parameters
- Move the parameters along that direction by a proper distance
- Repeat until reaching the optimal parameters

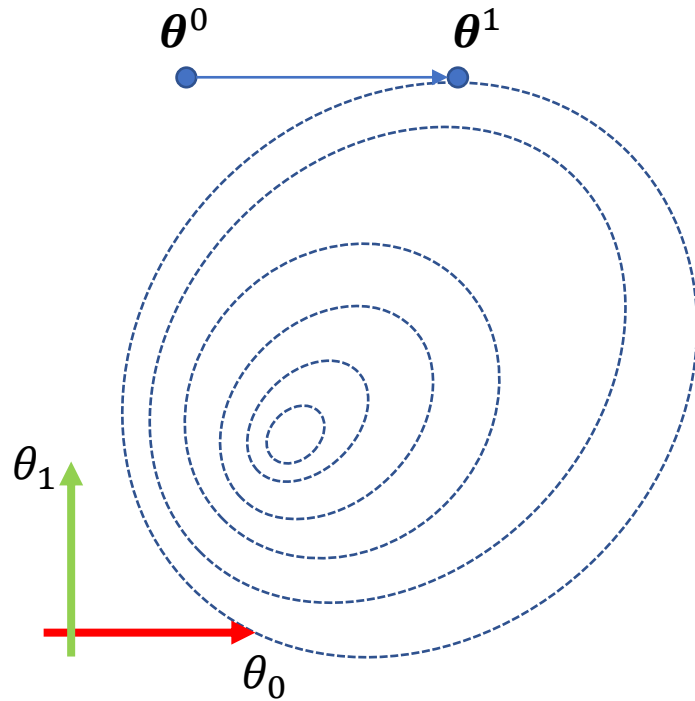
# Iterative Algorithms for Optimization Problems



- Find a promising direction to update the parameters
- Move the parameters along that direction by a proper distance
- Repeat until reaching the optimal parameters (or stop after several iterations)

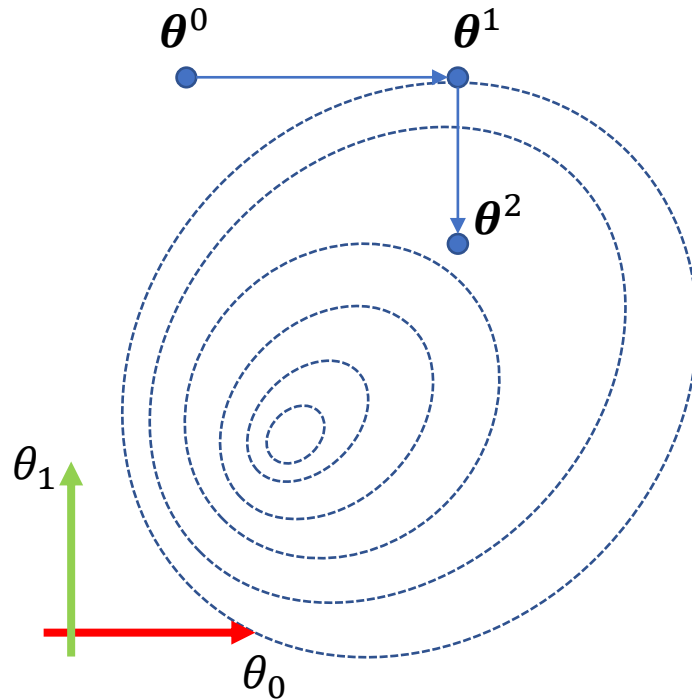
# Coordinate Descent

Update parameters along each  
axis of the coordinate system



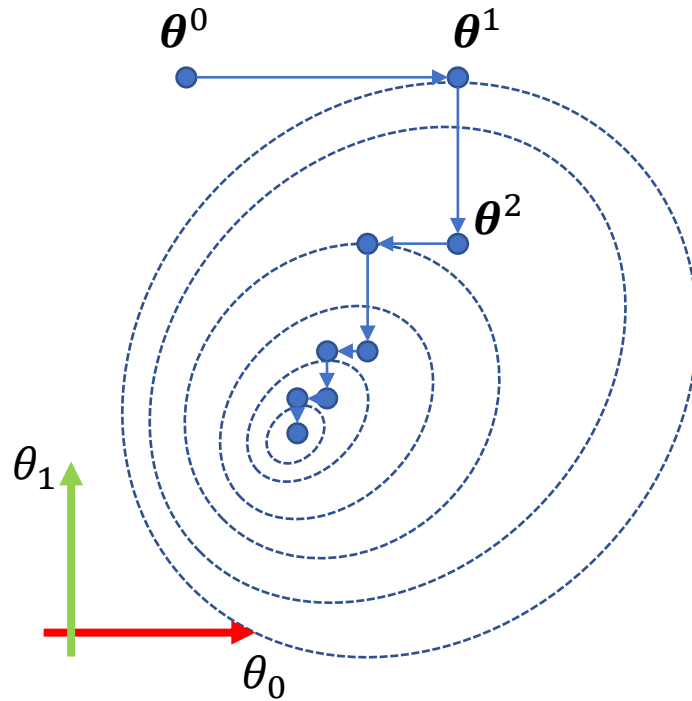
# Coordinate Descent

Update parameters along each  
axis of the coordinate system



# Coordinate Descent

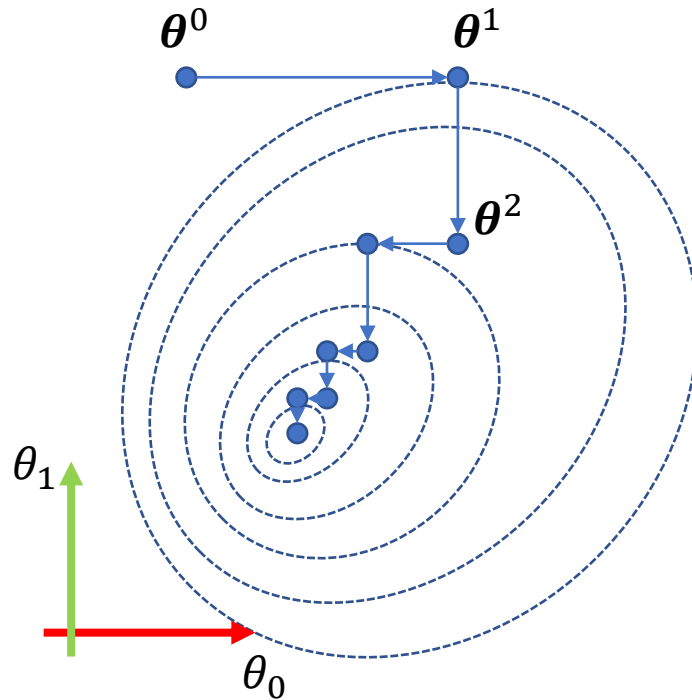
Update parameters along each  
axis of the coordinate system



# Cyclic Coordinate Descent (CCD)

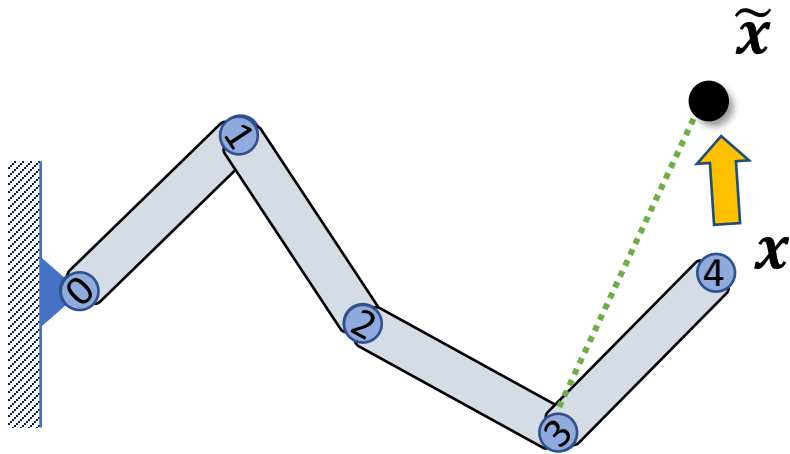
Update parameters along each  
axis of the coordinate system

Iterate cyclically through all axes



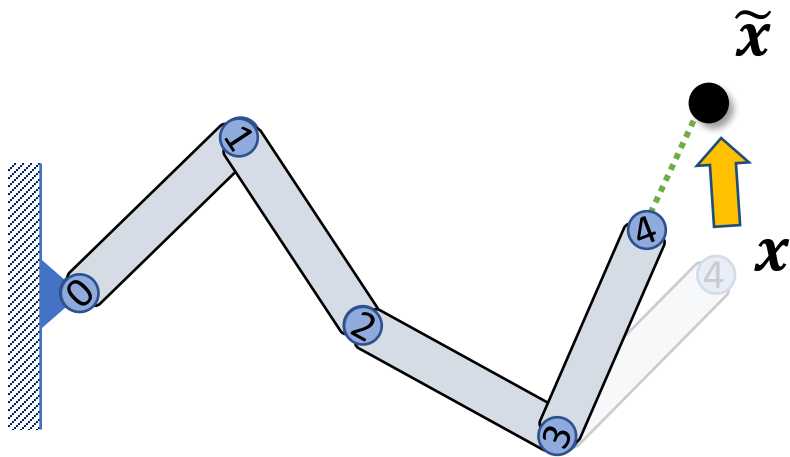


# Cyclic Coordinate Descent (CCD) IK



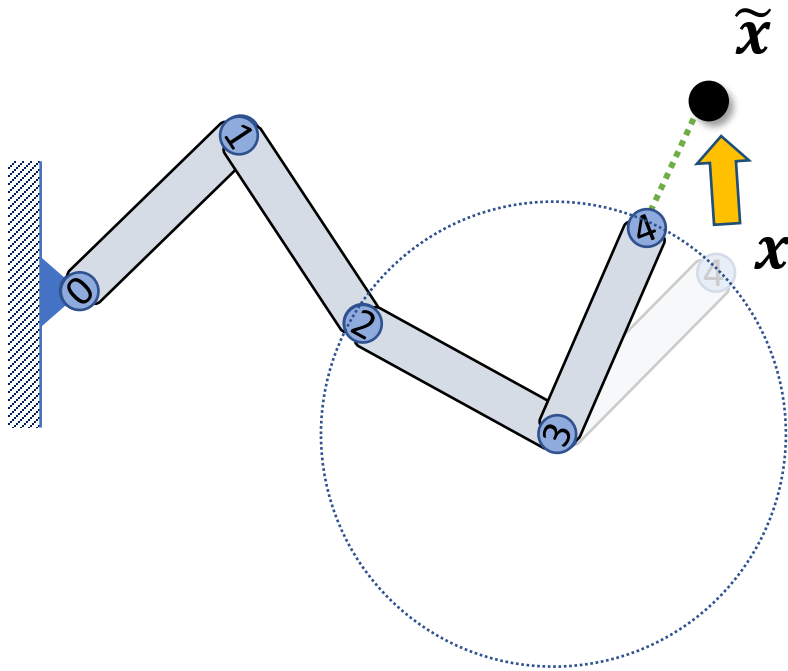
Rotate joint 3 such that

# Cyclic Coordinate Descent (CCD) IK



Rotate joint 3 such that  $l_{34}$  points towards  $\tilde{x}$

# Cyclic Coordinate Descent (CCD) IK

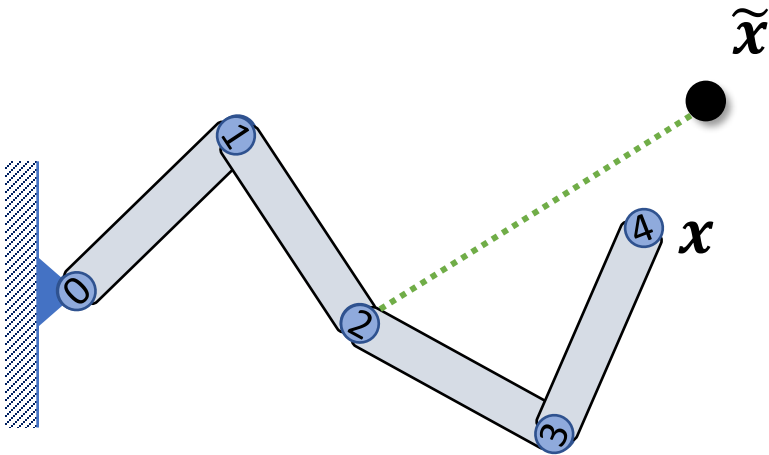


Rotate joint 3 such that  $\mathbf{l}_{34}$  points towards  $\tilde{\mathbf{x}}$

$$\min_{\theta_3} F(\boldsymbol{\theta})$$

$$= \min_{\theta_3} \frac{1}{2} \|\mathbf{f}(\theta_0, \theta_1, \theta_2, \theta_3) - \tilde{\mathbf{x}}\|_2^2$$

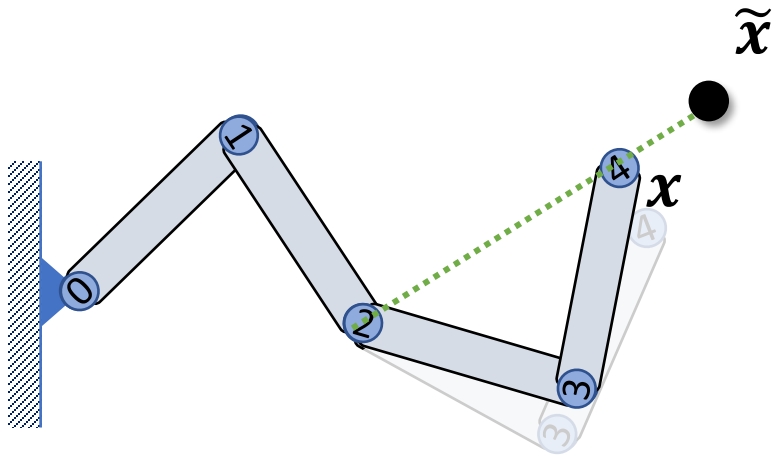
# Cyclic Coordinate Descent (CCD) IK



Rotate joint 3 such that  $\mathbf{l}_{34}$  points towards  $\tilde{x}$

Rotate joint 2 such that  $\mathbf{l}_{24}$  points towards  $\tilde{x}$

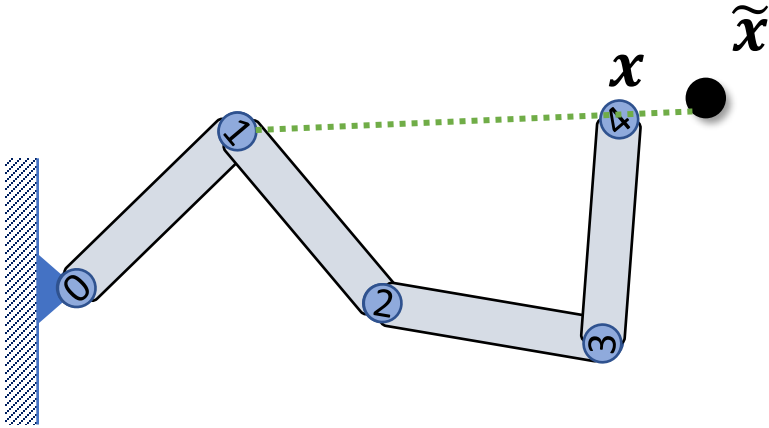
# Cyclic Coordinate Descent (CCD) IK



Rotate joint 3 such that  $l_{34}$  points towards  $\tilde{x}$

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# Cyclic Coordinate Descent (CCD) IK

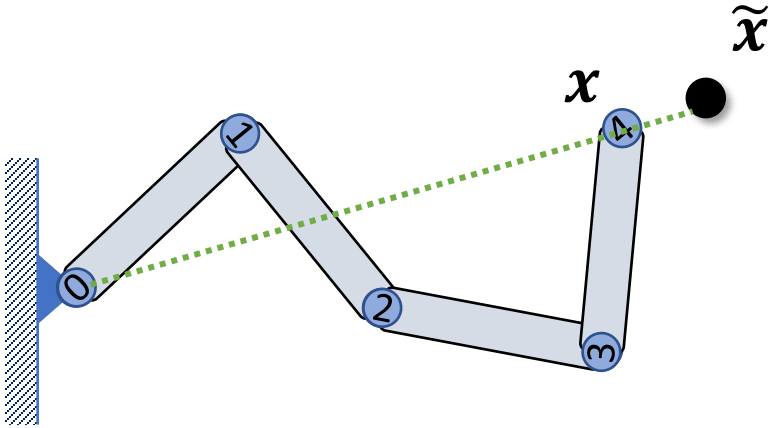


Rotate joint 3 such that  $\mathbf{l}_{34}$  points towards  $\tilde{x}$

Rotate joint 2 such that  $\mathbf{l}_{24}$  points towards  $\tilde{x}$

Rotate joint 1 such that  $\mathbf{l}_{14}$  points towards  $\tilde{x}$

# Cyclic Coordinate Descent (CCD) IK



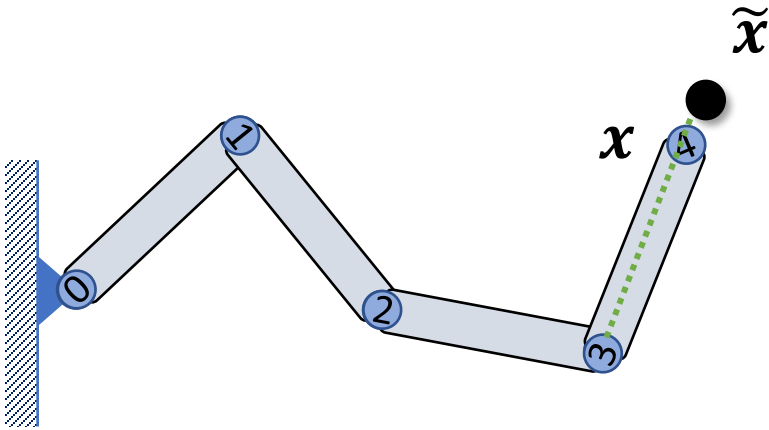
Rotate joint 3 such that  $\mathbf{l}_{34}$  points towards  $\tilde{x}$

Rotate joint 2 such that  $\mathbf{l}_{24}$  points towards  $\tilde{x}$

Rotate joint 1 such that  $\mathbf{l}_{14}$  points towards  $\tilde{x}$

Rotate joint 0 such that  $\mathbf{l}_{14}$  points towards  $\tilde{x}$

# Cyclic Coordinate Descent (CCD) IK



Rotate joint 3 such that  $\mathbf{l}_{34}$  points towards  $\tilde{\mathbf{x}}$

Rotate joint 2 such that  $\mathbf{l}_{24}$  points towards  $\tilde{\mathbf{x}}$

Rotate joint 1 such that  $\mathbf{l}_{14}$  points towards  $\tilde{\mathbf{x}}$

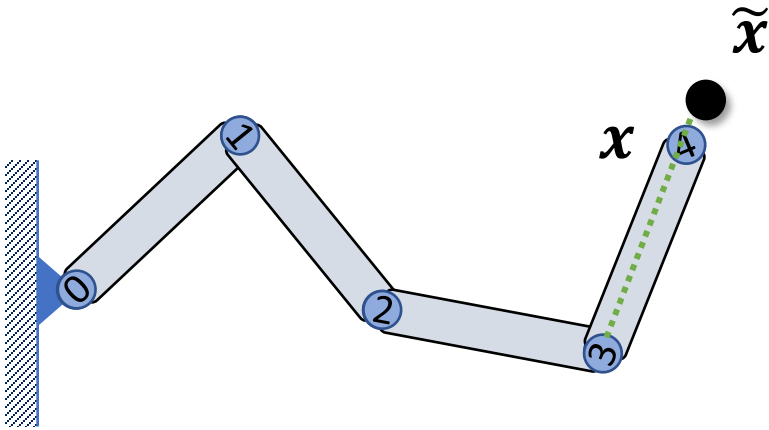
Rotate joint 0 such that  $\mathbf{l}_{04}$  points towards  $\tilde{\mathbf{x}}$

Rotate joint 3 such that  $\mathbf{l}'_{34}$  points towards  $\tilde{\mathbf{x}}$

.....



# Cyclic Coordinate Descent (CCD) IK



Iteratively rotation each joint to make the end-effector align with vector between the joint and the target

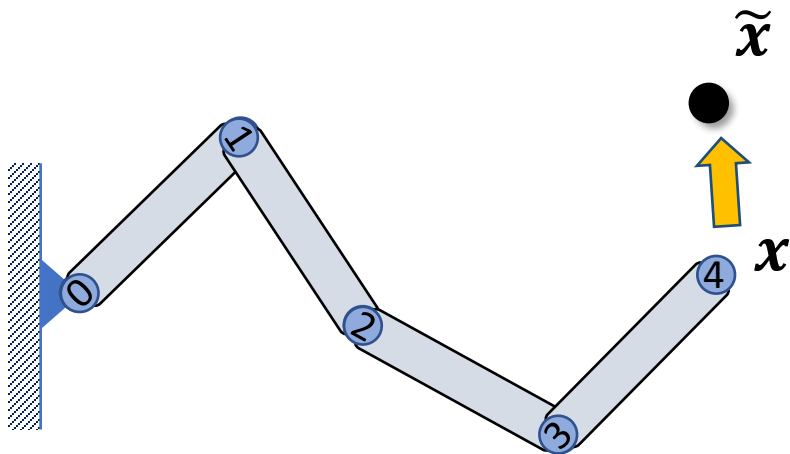
Easy to implement, very fast

The “first” joint moves more than the others

May take many iterations to converge

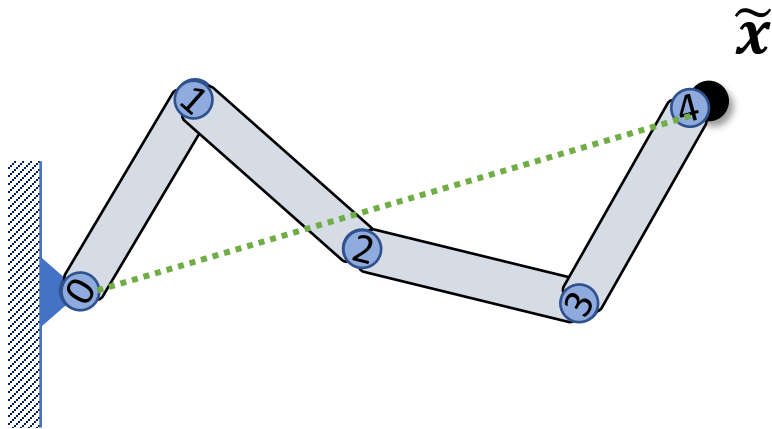
Result can be sensitive to the initial solution

# Cyclic Coordinate Descent (CCD) IK



Rotate joint 0 such that  $\mathbf{l}_{04}$  points towards  $\tilde{x}$

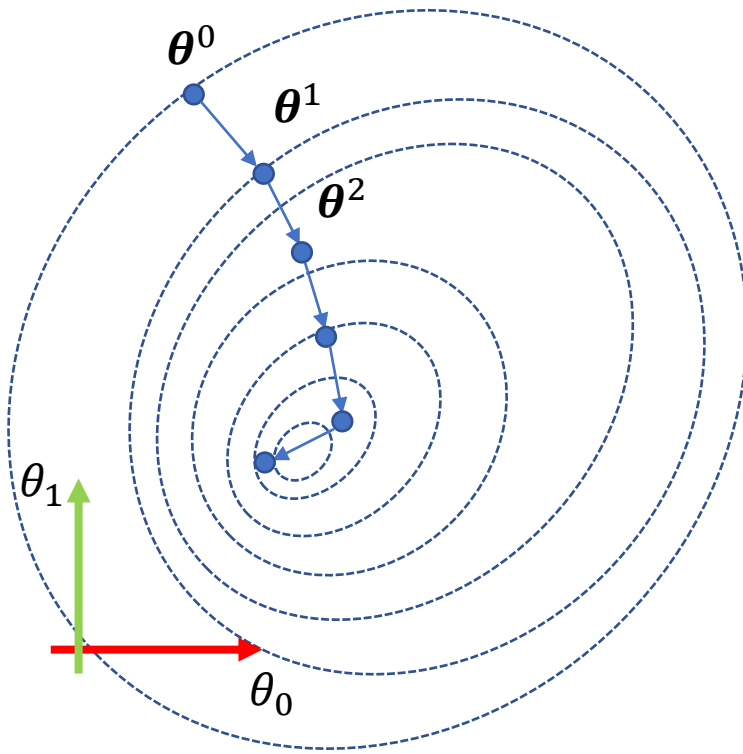
# Cyclic Coordinate Descent (CCD) IK



Rotate joint 0 such that  $\mathbf{l}_{04}$  points towards  $\tilde{x}$

# Gradient Descent

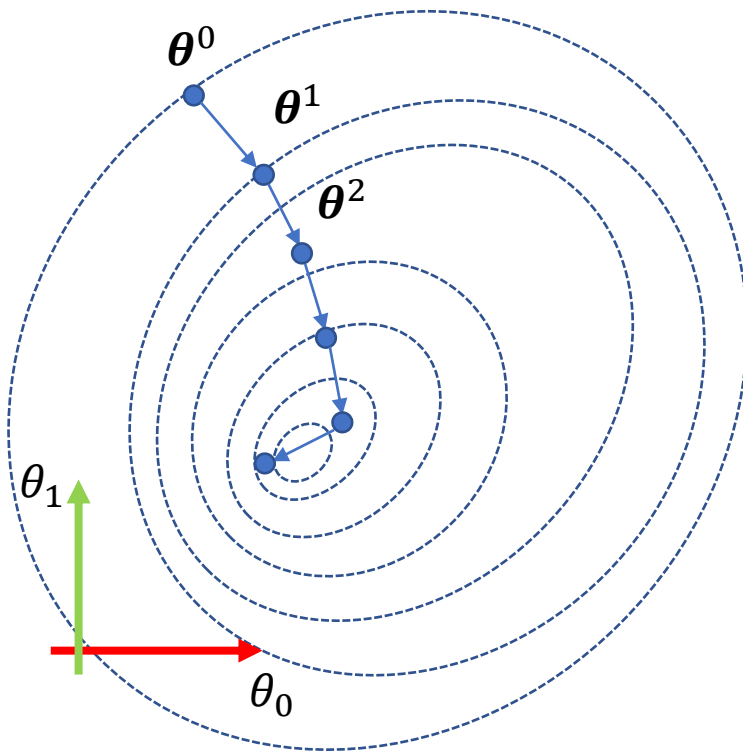
$$F(\theta) = \frac{1}{2} \|f(\theta) - \tilde{x}\|_2^2$$



Update parameters against the direction  
of the gradient of the objective function

# Gradient Descent

$$F(\theta) = \frac{1}{2} \|f(\theta) - \tilde{x}\|_2^2$$



Update parameters against the direction of the gradient of the objective function

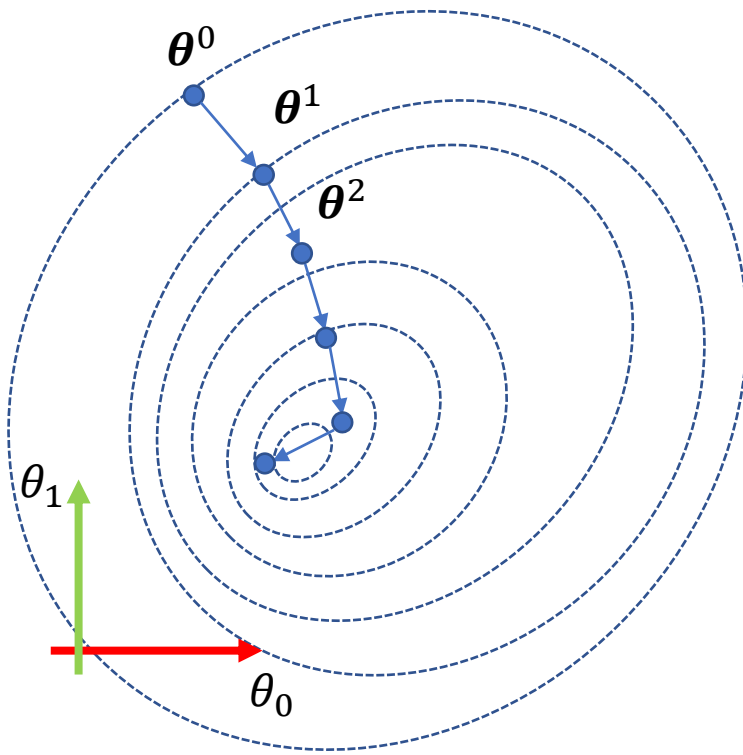
Gradient:

$$\nabla_{\theta} F(\theta) = \begin{bmatrix} \frac{\partial F}{\partial \theta_0}(\theta) \\ \frac{\partial F}{\partial \theta_1}(\theta) \\ \vdots \\ \frac{\partial F}{\partial \theta_n}(\theta) \end{bmatrix} = \left( \frac{\partial F}{\partial \theta}(\theta) \right)^T$$

The direction in which  $F(\theta)$  increases fastest

# Gradient Descent

$$F(\theta) = \frac{1}{2} \|f(\theta) - \tilde{x}\|_2^2$$



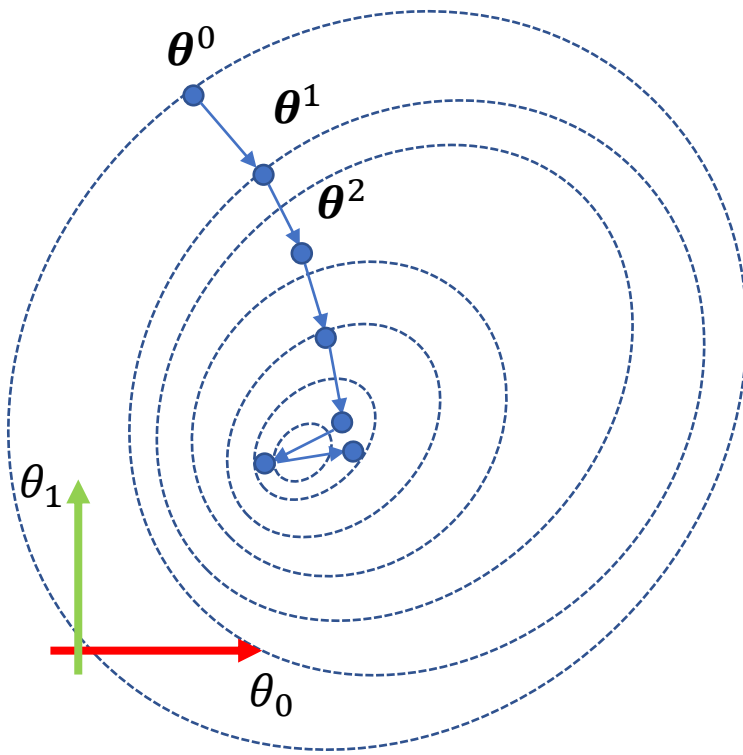
Update parameters against the direction of the gradient of the objective function

$$\theta^{i+1} = \theta^i - \alpha \nabla_{\theta} F(\theta^i)$$

↑  
learning rate

# Gradient Descent

$$F(\theta) = \frac{1}{2} \|f(\theta) - \tilde{x}\|_2^2$$



Update parameters against the direction of the gradient of the objective function

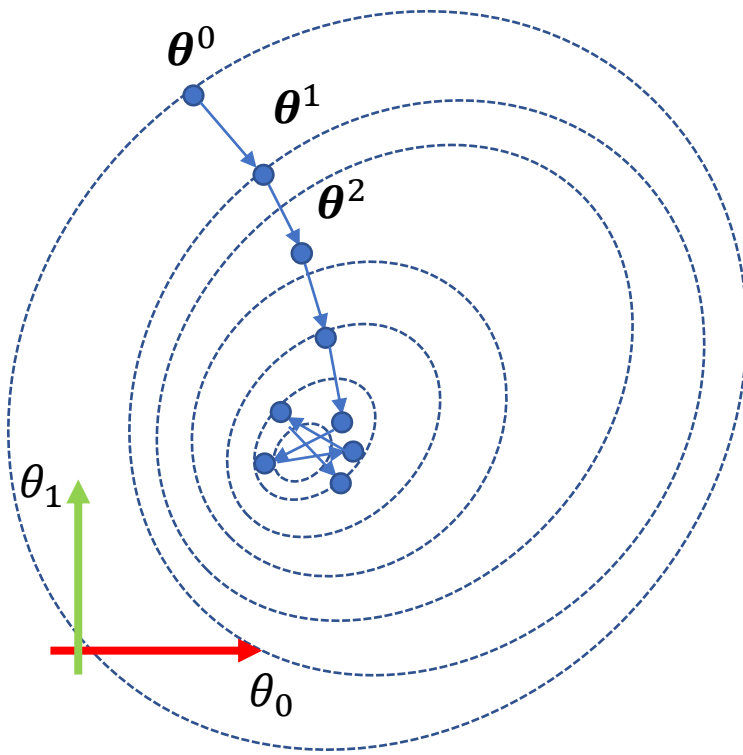
$$\theta^{i+1} = \theta^i - \alpha \nabla_{\theta} F(\theta^i)$$

↑  
learning rate

Large learning rate can cause problems

# Gradient Descent

$$F(\theta) = \frac{1}{2} \|f(\theta) - \tilde{x}\|_2^2$$



Update parameters against the direction of the gradient of the objective function

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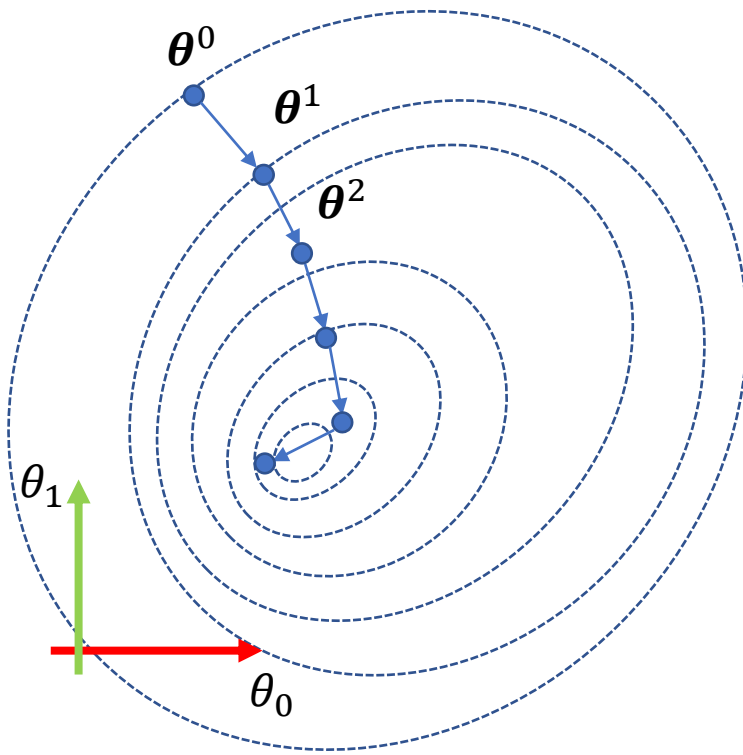
learning rate

Large learning rate can cause problems



# Gradient Descent

$$F(\theta) = \frac{1}{2} \|f(\theta) - \tilde{x}\|_2^2$$



Update parameters against the direction of the gradient of the objective function

$$\theta^{i+1} = \theta^i - \alpha \nabla_{\theta} F(\theta^i)$$

$$\begin{aligned} \nabla_{\theta} F(\theta^i) &= \left( \frac{\partial f}{\partial \theta}(\theta^i) \right)^T (f(\theta^i) - \tilde{x}) \\ &= J^T \Delta \end{aligned}$$

# Jacobian Transpose

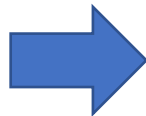
$$\boldsymbol{\theta}^{i+1} = \boldsymbol{\theta}^i - \alpha \boldsymbol{J}^T \Delta$$

$$\boldsymbol{J} = \frac{\partial f}{\partial \boldsymbol{\theta}} = \left( \frac{\partial f}{\partial \theta_0} \quad \frac{\partial f}{\partial \theta_1} \quad \cdots \quad \frac{\partial f}{\partial \theta_n} \right)$$

# Jacobian Transpose

$$J = \frac{\partial f}{\partial \boldsymbol{\theta}} = \begin{pmatrix} \frac{\partial f}{\partial \theta_0} & \frac{\partial f}{\partial \theta_1} & \cdots & \frac{\partial f}{\partial \theta_n} \end{pmatrix}$$

$$\begin{aligned} \mathbf{x} &= f(\boldsymbol{\theta}) \\ f: \mathbb{R}^n &\mapsto \mathbb{R}^3 \end{aligned}$$



$$J = \frac{\partial f}{\partial \boldsymbol{\theta}} =$$


$$\frac{\partial f}{\partial \theta_i} = \begin{bmatrix} \frac{\partial f_x}{\partial \theta_i} \\ \frac{\partial f_y}{\partial \theta_i} \\ \frac{\partial z}{\partial \theta_i} \end{bmatrix}$$



# How to compute the Jacobian matrix?

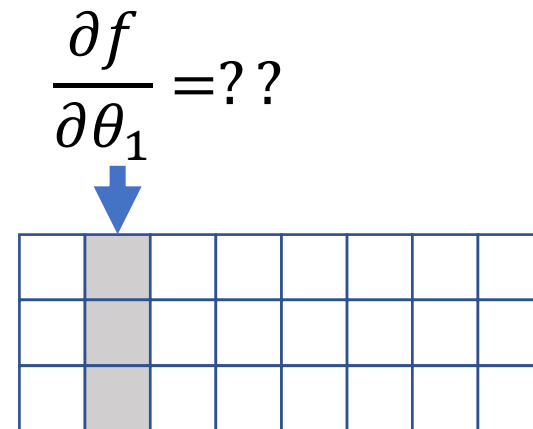
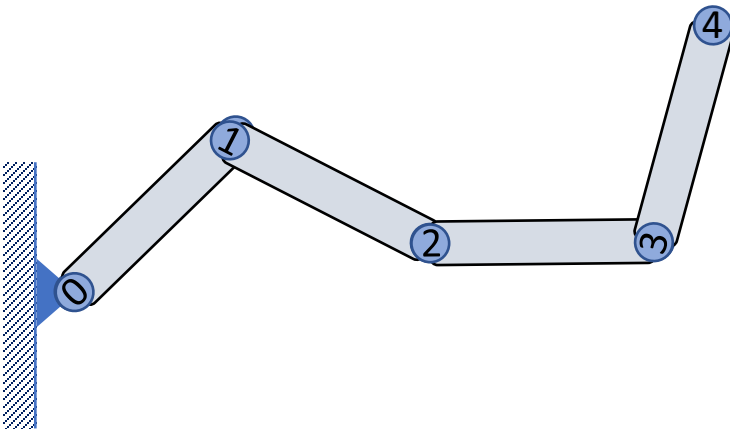
$$\boldsymbol{\theta}^{i+1} = \boldsymbol{\theta}^i - \alpha \mathbf{J}^T \Delta \quad \mathbf{J} = \frac{\partial f}{\partial \boldsymbol{\theta}} = \begin{pmatrix} \frac{\partial f}{\partial \theta_0} & \frac{\partial f}{\partial \theta_1} & \cdots & \frac{\partial f}{\partial \theta_n} \end{pmatrix}$$

- Implement  $f(\theta)$  using your favorite machine learning framework
  - pytorch, tensorflow, .....
- Compute gradient using its *autograd* functionality
- Enjoy!

# Finite Differencing

$$J = \frac{\partial f}{\partial \boldsymbol{\theta}} = \left( \frac{\partial f}{\partial \theta_0} \quad \frac{\partial f}{\partial \theta_1} \quad \dots \quad \frac{\partial f}{\partial \theta_n} \right)$$

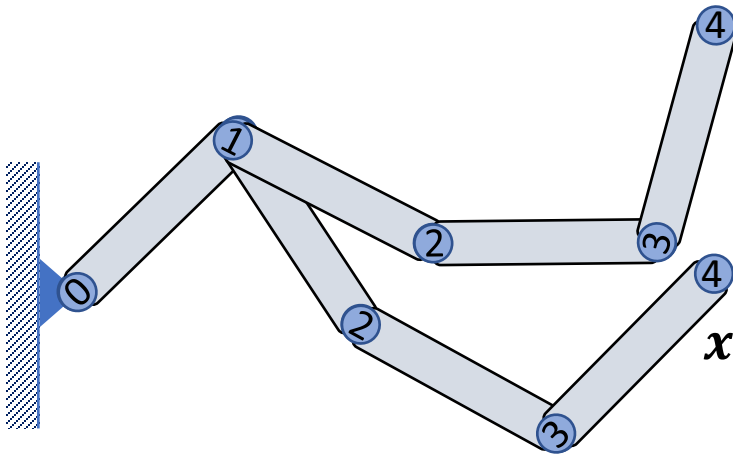
$$\mathbf{x} = f(\theta_0, \theta_1, \theta_2, \theta_3)$$



# Finite Differencing

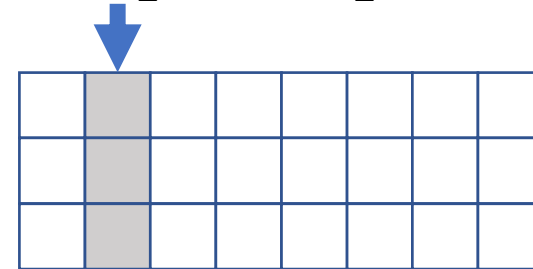
$$J = \frac{\partial f}{\partial \boldsymbol{\theta}} = \left( \frac{\partial f}{\partial \theta_0} \quad \frac{\partial f}{\partial \theta_1} \quad \cdots \quad \frac{\partial f}{\partial \theta_n} \right)$$

$$\mathbf{x} = f(\theta_0, \theta_1, \theta_2, \theta_3)$$



$$\mathbf{x}' = f(\theta_0, \theta_1 + \delta\theta_1, \theta_2, \theta_3)$$

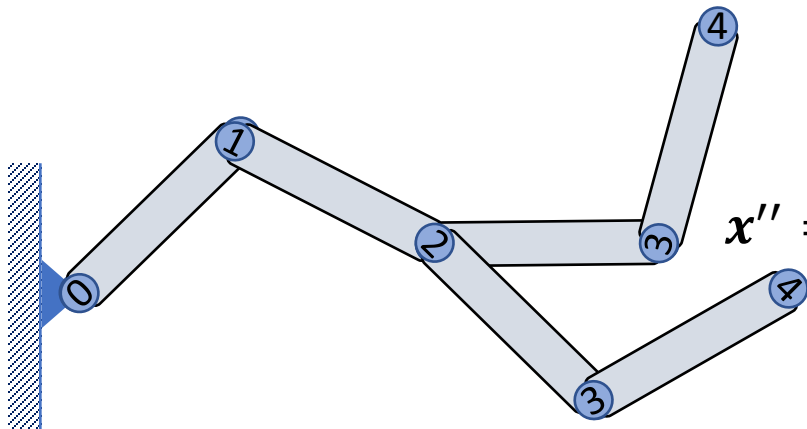
$$\frac{\partial f}{\partial \theta_1} \approx \frac{\mathbf{x}' - \mathbf{x}}{\delta\theta_1}$$



# Finite Differencing

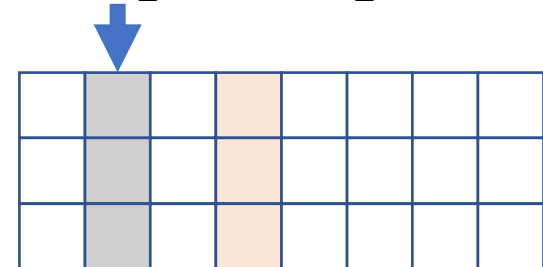
$$J = \frac{\partial f}{\partial \boldsymbol{\theta}} = \left( \frac{\partial f}{\partial \theta_0} \quad \frac{\partial f}{\partial \theta_1} \quad \cdots \quad \frac{\partial f}{\partial \theta_n} \right)$$

$$\mathbf{x} = f(\theta_0, \theta_1, \theta_2, \theta_3)$$



$$\mathbf{x}'' = f(\theta_0, \theta_1, \theta_2 + \delta\theta_2, \theta_3)$$

$$\frac{\partial f}{\partial \theta_1} \approx \frac{\mathbf{x}' - \mathbf{x}}{\delta\theta_1}$$

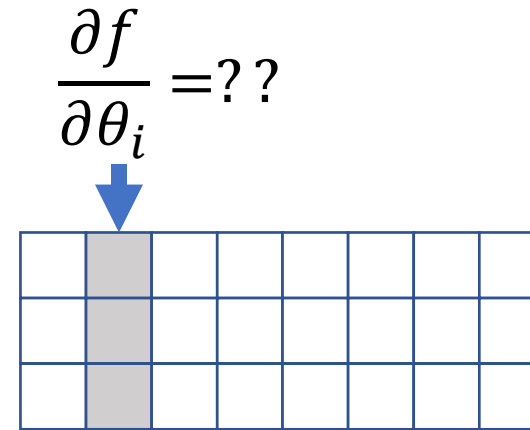
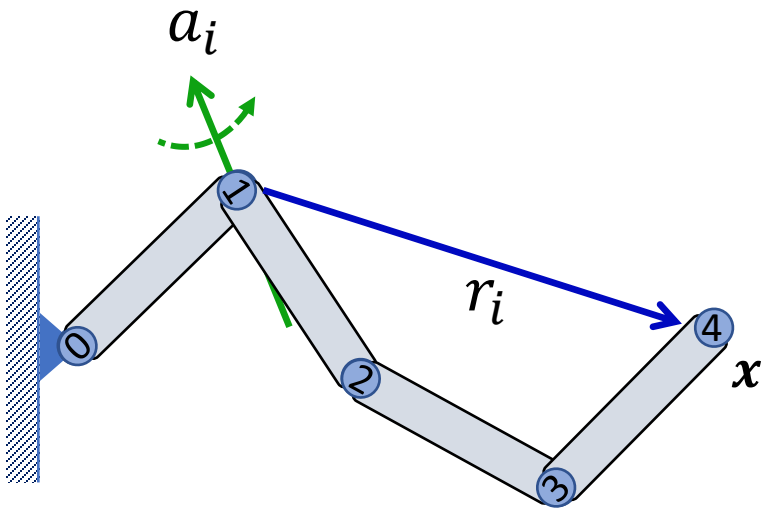


$$\frac{\partial f}{\partial \theta_2} \approx \frac{\mathbf{x}'' - \mathbf{x}}{\delta\theta_2}$$

# Geometric Approach

$$J = \frac{\partial f}{\partial \theta} = \begin{pmatrix} \frac{\partial f}{\partial \theta_0} & \frac{\partial f}{\partial \theta_1} & \dots & \frac{\partial f}{\partial \theta_n} \end{pmatrix}$$

Assuming all joints are hinge joint





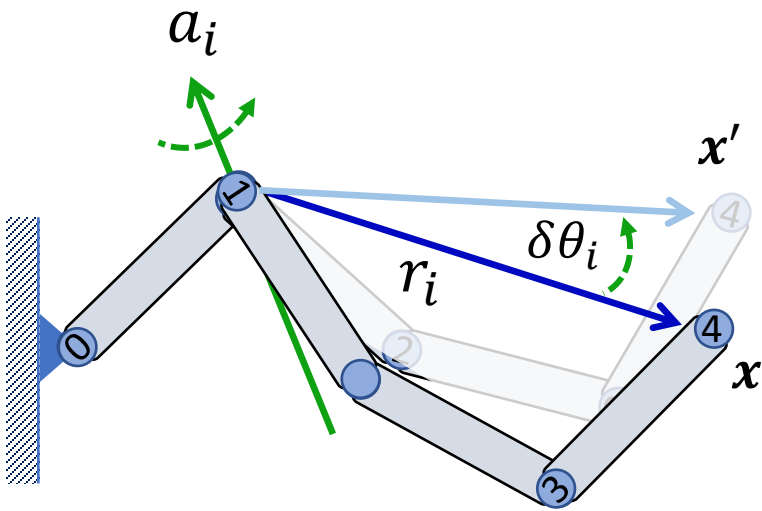
# Geometric Approach

$$J = \frac{\partial f}{\partial \boldsymbol{\theta}} = \left( \frac{\partial f}{\partial \theta_0} \quad \frac{\partial f}{\partial \theta_1} \quad \cdots \quad \frac{\partial f}{\partial \theta_n} \right)$$

Assuming all joints are hinge joint

Rodrigues' rotation formula

$$\mathbf{x}' - \mathbf{x} = (\sin \delta\theta_i) \mathbf{a}_i \times \mathbf{r}_i + (1 - \cos \delta\theta_i) \mathbf{a}_i \times (\mathbf{a}_i \times \mathbf{r}_i)$$

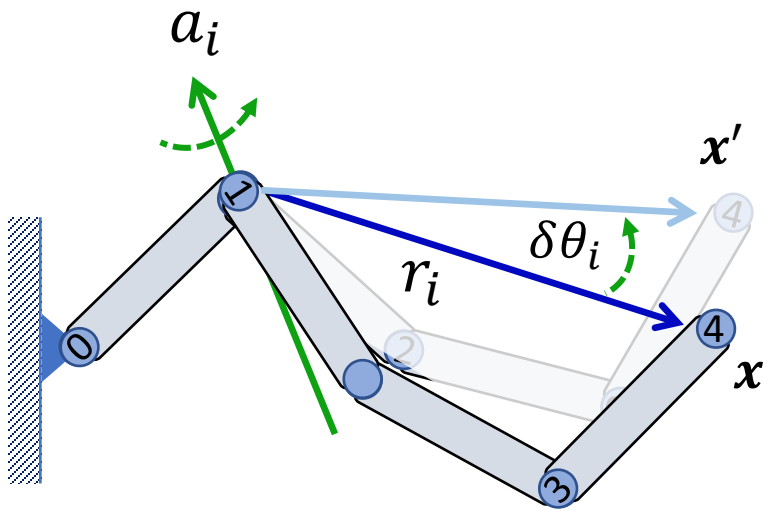


# Geometric Approach

$$J = \frac{\partial f}{\partial \boldsymbol{\theta}} = \left( \frac{\partial f}{\partial \theta_0} \quad \frac{\partial f}{\partial \theta_1} \quad \cdots \quad \frac{\partial f}{\partial \theta_n} \right)$$

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Rodrigues' rotation formula



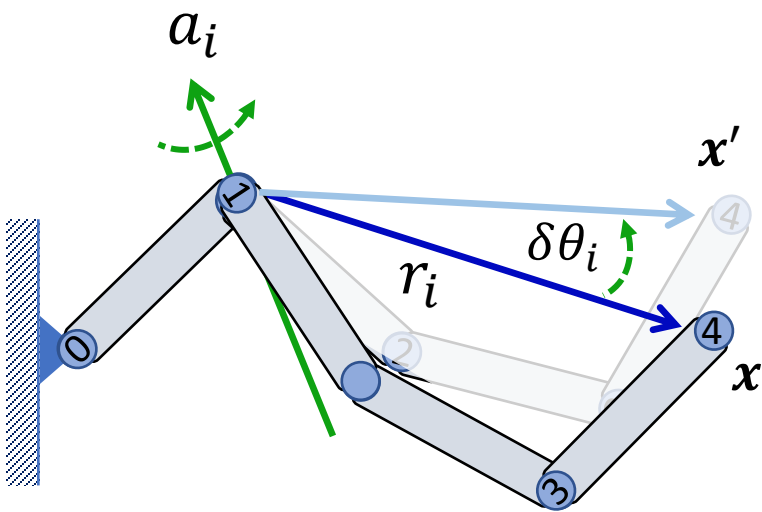
$$\mathbf{x}' - \mathbf{x} = (\sin \delta\theta_i) \mathbf{a}_i \times \mathbf{r}_i + (1 - \cos \delta\theta_i) \mathbf{a}_i \times (\mathbf{a}_i \times \mathbf{r}_i)$$

$$\frac{\partial f}{\partial \theta_i} = \lim_{\delta\theta_i \rightarrow 0} \frac{\mathbf{x}' - \mathbf{x}}{\delta\theta_i} = \mathbf{a}_i \times \mathbf{r}_i$$

# Geometric Approach

$$J = \frac{\partial f}{\partial \boldsymbol{\theta}} = \begin{pmatrix} \frac{\partial f}{\partial \theta_0} & \frac{\partial f}{\partial \theta_1} & \cdots & \frac{\partial f}{\partial \theta_n} \end{pmatrix}$$

Assuming all joints are hinge joint

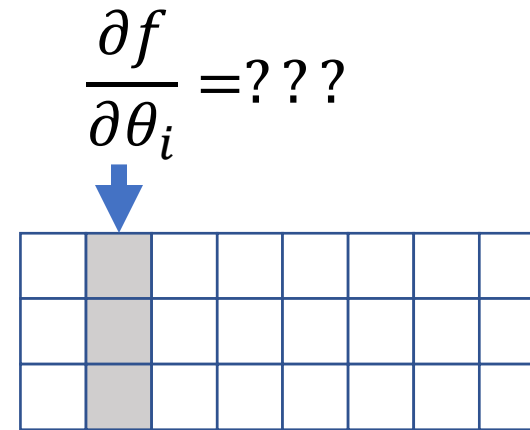
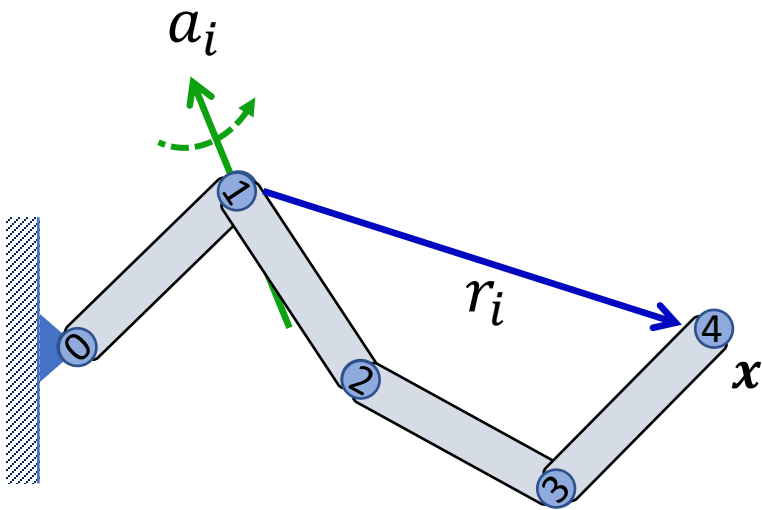


$$\frac{\partial f}{\partial \theta_1} = \mathbf{a}_1 \times \mathbf{r}_1$$
$$\frac{\partial f}{\partial \theta_2} = \mathbf{a}_2 \times \mathbf{r}_2$$

# Geometric Approach

$$J = \frac{\partial f}{\partial \theta} = \begin{pmatrix} \frac{\partial f}{\partial \theta_0} & \frac{\partial f}{\partial \theta_1} & \dots & \frac{\partial f}{\partial \theta_n} \end{pmatrix}$$

How to deal with ball joints?



# Geometric Approach

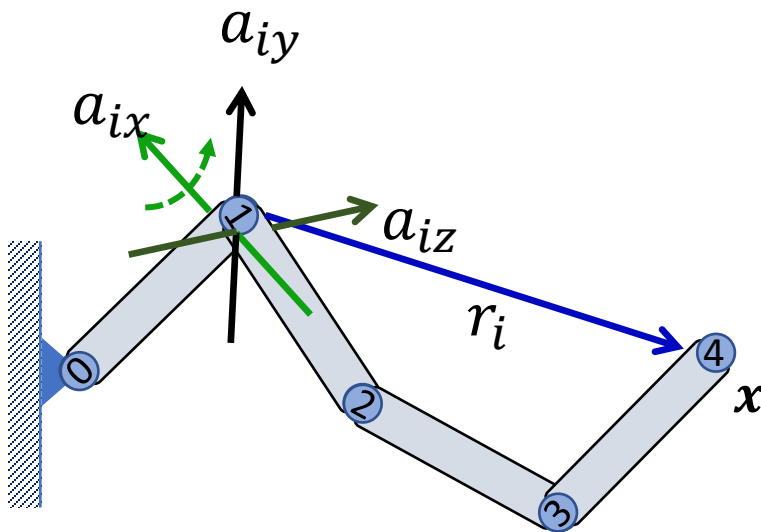
$$J = \frac{\partial f}{\partial \boldsymbol{\theta}} = \begin{pmatrix} \frac{\partial f}{\partial \theta_0} & \frac{\partial f}{\partial \theta_1} & \dots & \frac{\partial f}{\partial \theta_n} \end{pmatrix}$$

How to deal with ball joints?

A ball joint parameterized as Euler angles:

$$R_i = R_{ix}R_{iy}R_{iz}$$

can be considered as a compound joint with three hinge joints



$$\downarrow \frac{\partial f}{\partial \boldsymbol{\theta}_i} = \begin{pmatrix} \frac{\partial f}{\partial \theta_{ix}} & \frac{\partial f}{\partial \theta_{iy}} & \frac{\partial f}{\partial \theta_{iz}} \end{pmatrix}$$


# Geometric Approach

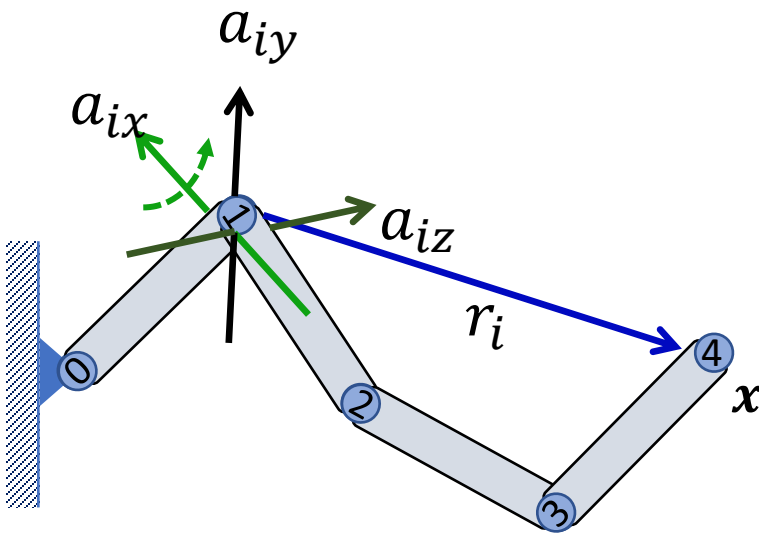
$$J = \frac{\partial f}{\partial \boldsymbol{\theta}} = \left( \frac{\partial f}{\partial \theta_0} \quad \frac{\partial f}{\partial \theta_1} \quad \dots \quad \frac{\partial f}{\partial \theta_n} \right)$$

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$$\frac{\partial f}{\partial \theta_{i*}} = \mathbf{a}_{i*} \times \mathbf{r}_i$$

# Geometric Approach

$$J = \frac{\partial f}{\partial \boldsymbol{\theta}} = \left( \frac{\partial f}{\partial \theta_0} \quad \frac{\partial f}{\partial \theta_1} \quad \dots \quad \frac{\partial f}{\partial \theta_n} \right)$$

How to deal with ball joints?

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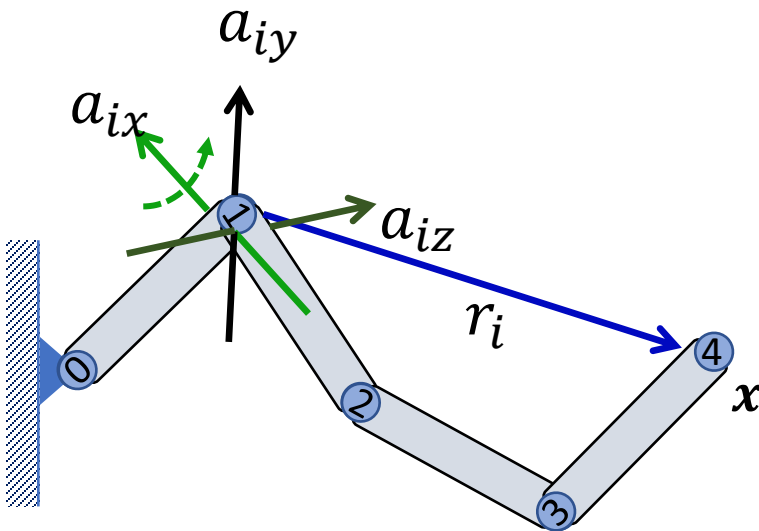
Note: rotation axes are

$$\mathbf{a}_{ix} = Q_{i-1} \mathbf{e}_x$$

$$\mathbf{a}_{iy} = Q_{i-1} R_{ix} \mathbf{e}_y$$

$$\mathbf{a}_{iz} = Q_{i-1} R_{ix} R_{iy} \mathbf{e}_z$$

$$\frac{\partial f}{\partial \theta_{i*}} = \mathbf{a}_{i*} \times \mathbf{r}_i$$



# Geometric Approach

$$J = \frac{\partial f}{\partial \theta} = \left( \frac{\partial f}{\partial \theta_0} \quad \frac{\partial f}{\partial \theta_1} \quad \dots \quad \frac{\partial f}{\partial \theta_n} \right)$$

How to deal with ball joints?

A ball joint parameterized as Euler angles:

$$R_i = R_{ix} R_{iy} R_{ix'}$$

can be considered as a compound joint with three hinge joints

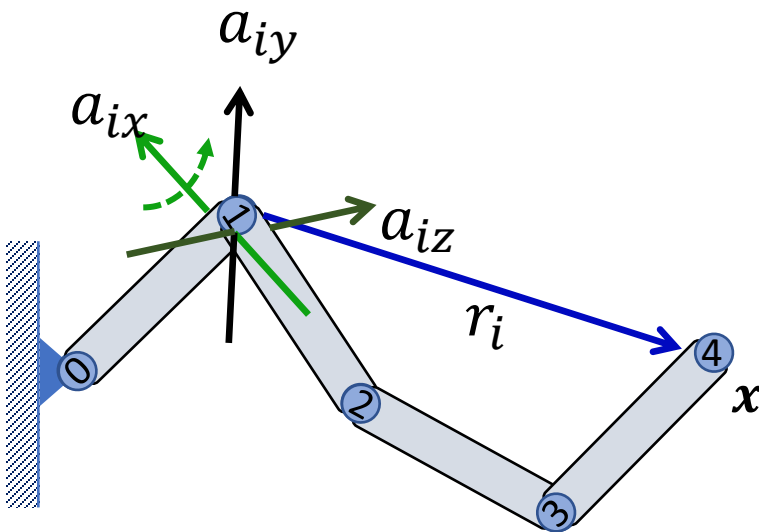
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$$\mathbf{a}_{ix'} = Q_{i-1} R_{ix} R_{iy} \mathbf{e}_x$$

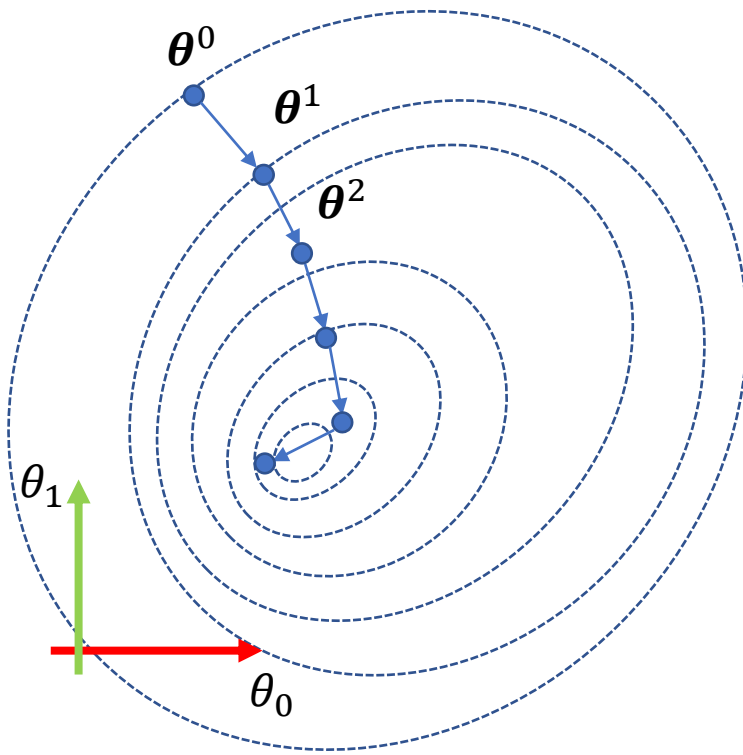
$$\frac{\partial f}{\partial \theta_{i*}} = \mathbf{a}_{i*} \times \mathbf{r}_i$$





# Jacobian Transpose / Gradient Descent

$$F(\theta) = \frac{1}{2} \|f(\theta) - \tilde{x}\|_2^2$$



Update parameters against the direction of the gradient of the objective function

$$\begin{aligned}\theta^{i+1} &= \theta^i - \alpha \nabla_{\theta} F(\theta^i) \\ &= \theta^i - \alpha J^T \Delta\end{aligned}$$

First-order approach, convergence can be slow  
Need to re-compute Jacobian at each iteration

# Optimality Condition

$$\min_{\boldsymbol{\theta}} F(\boldsymbol{\theta})$$

Gradient:

$$\nabla_{\boldsymbol{\theta}} F(\boldsymbol{\theta}) = \begin{bmatrix} \frac{\partial F}{\partial \theta_0}(\boldsymbol{\theta}) \\ \frac{\partial F}{\partial \theta_1}(\boldsymbol{\theta}) \\ \vdots \\ \frac{\partial F}{\partial \theta_n}(\boldsymbol{\theta}) \end{bmatrix}$$

The direction in which  $F(\theta)$  increases fastest

# Optimality Condition

$$\min_{\boldsymbol{\theta}} F(\boldsymbol{\theta})$$

Gradient:

$$\nabla_{\boldsymbol{\theta}} F(\boldsymbol{\theta}) = \begin{bmatrix} \frac{\partial F}{\partial \theta_0}(\boldsymbol{\theta}) \\ \frac{\partial F}{\partial \theta_1}(\boldsymbol{\theta}) \\ \vdots \\ \frac{\partial F}{\partial \theta_n}(\boldsymbol{\theta}) \end{bmatrix}$$



First-order optimality condition:

$\boldsymbol{\theta}^*$  is a local minimum of  $F(\boldsymbol{\theta})$



$$\nabla_{\boldsymbol{\theta}} F(\boldsymbol{\theta}^*) = 0$$

The direction in which  $F(\boldsymbol{\theta})$  increases fastest

# Example: Quadratic Programming

$$\min_{\boldsymbol{\theta}} F(\boldsymbol{\theta}) = \frac{1}{2} \boldsymbol{\theta}^T A \boldsymbol{\theta} + \mathbf{b}^T \boldsymbol{\theta}$$

where  $A$  is **positive definite**:

$$A = A^T, \boldsymbol{\theta}^T A \boldsymbol{\theta} \geq 0 \text{ for any } \boldsymbol{\theta}$$

# Example: Quadratic Programming

$$\min_{\boldsymbol{\theta}} F(\boldsymbol{\theta}) = \frac{1}{2} \boldsymbol{\theta}^T A \boldsymbol{\theta} + \boldsymbol{b}^T \boldsymbol{\theta}$$

Gradient:  $\nabla_{\boldsymbol{\theta}} F(\boldsymbol{\theta}) = A \boldsymbol{\theta} + \boldsymbol{b}$

# Example: Quadratic Programming

$$\min_{\boldsymbol{\theta}} F(\boldsymbol{\theta}) = \frac{1}{2} \boldsymbol{\theta}^T A \boldsymbol{\theta} + \boldsymbol{b}^T \boldsymbol{\theta}$$

Gradient:  $\nabla_{\boldsymbol{\theta}} F(\boldsymbol{\theta}) = A \boldsymbol{\theta} + \boldsymbol{b}$

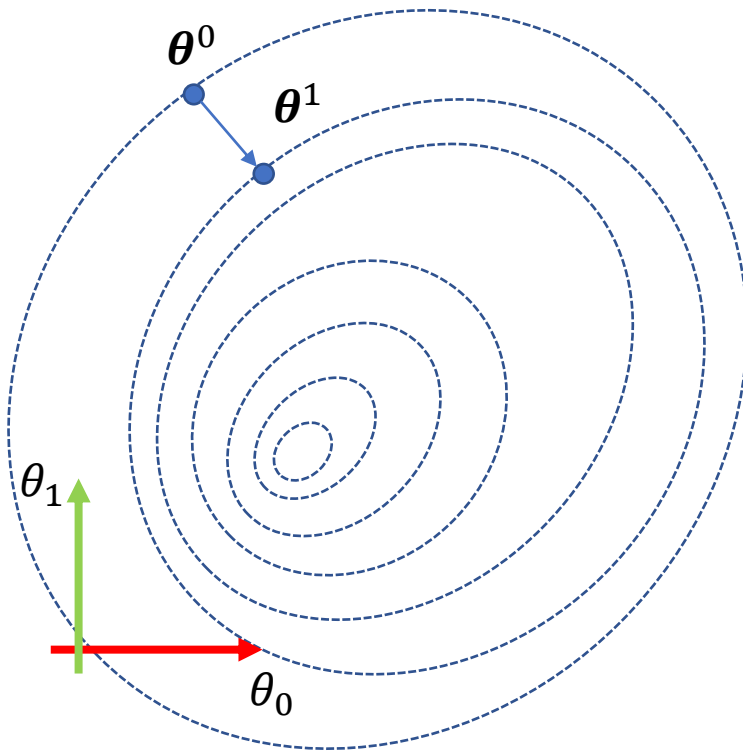
Optimality condition:  $\nabla_{\boldsymbol{\theta}} F(\boldsymbol{\theta}^*) = 0$



$$\boldsymbol{\theta}^* = -A^{-1} \boldsymbol{b}$$

# Gauss-Newton Method

$$F(\theta) = \frac{1}{2} \|f(\theta) - \tilde{x}\|_2^2$$

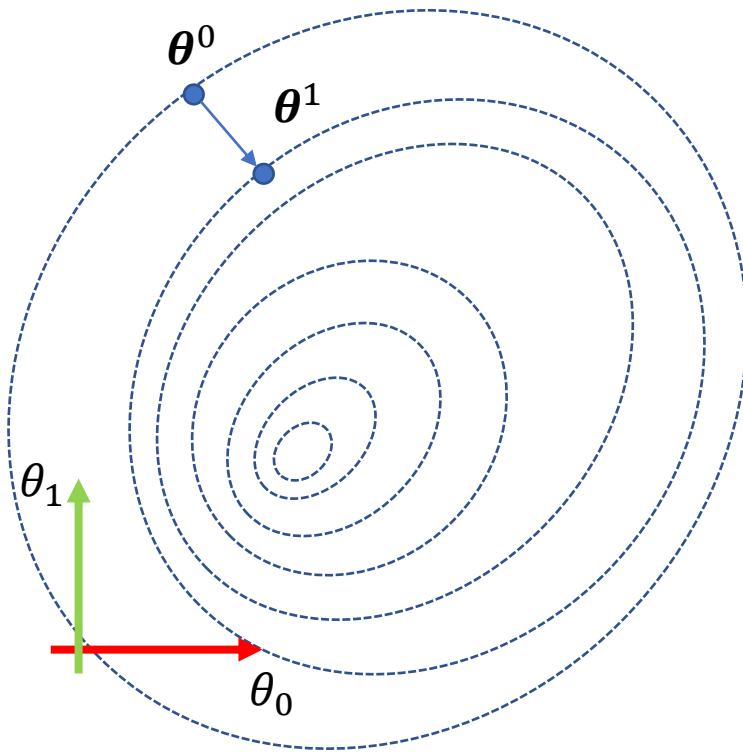


Consider the first-order approximation of  $f(\theta)$  at  $\theta^0$

$$\begin{aligned} f(\theta) &\approx f(\theta^0) + \frac{\partial f}{\partial \theta}(\theta^0)(\theta - \theta^0) \\ &= f(\theta^0) + J(\theta - \theta^0) \end{aligned}$$

# Gauss-Newton Method

$$F(\theta) = \frac{1}{2} \|f(\theta) - \tilde{x}\|_2^2$$



Consider the first-order approximation of  $f(\theta)$  at  $\theta^0$

$$f(\theta) \approx f(\theta^0) + J(\theta - \theta^0)$$

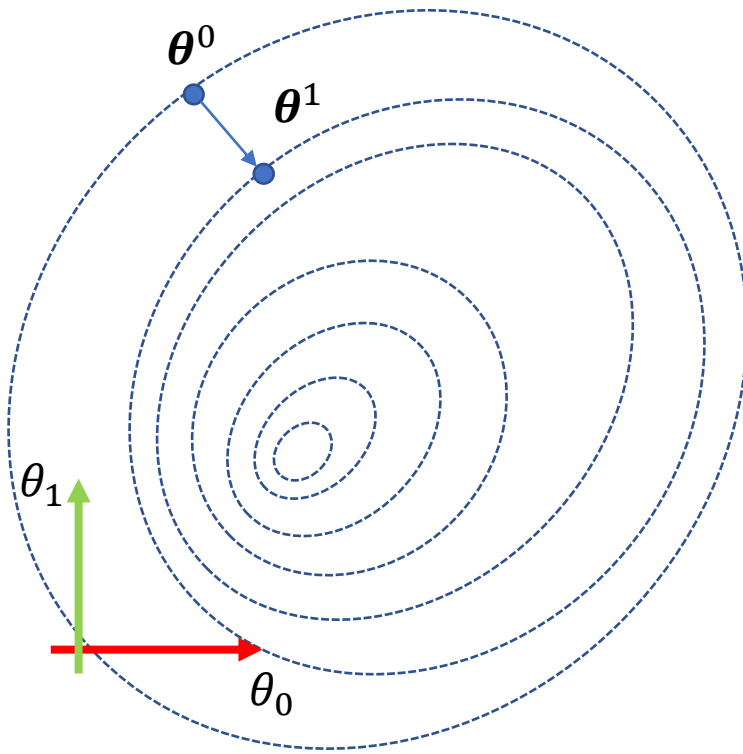


$$\begin{aligned} F(\theta) &\approx \frac{1}{2} \|f(\theta^0) + J(\theta - \theta^0) - \tilde{x}\|_2^2 \\ &= \frac{1}{2} (\theta - \theta^0)^T J^T J (\theta - \theta^0) \\ &\quad + (\theta - \theta^0)^T J^T (f(\theta^0) - \tilde{x}) + c \end{aligned}$$



# Gauss-Newton Method

$$F(\theta) = \frac{1}{2} \|f(\theta) - \tilde{x}\|_2^2$$



Consider the first-order approximation of  $f(\theta)$  at  $\theta^0$

$$f(\theta) \approx f(\theta^0) + J(\theta - \theta^0)$$



$$F(\theta) \approx \frac{1}{2} \|f(\theta^0) + J(\theta - \theta^0) - \tilde{x}\|_2^2$$

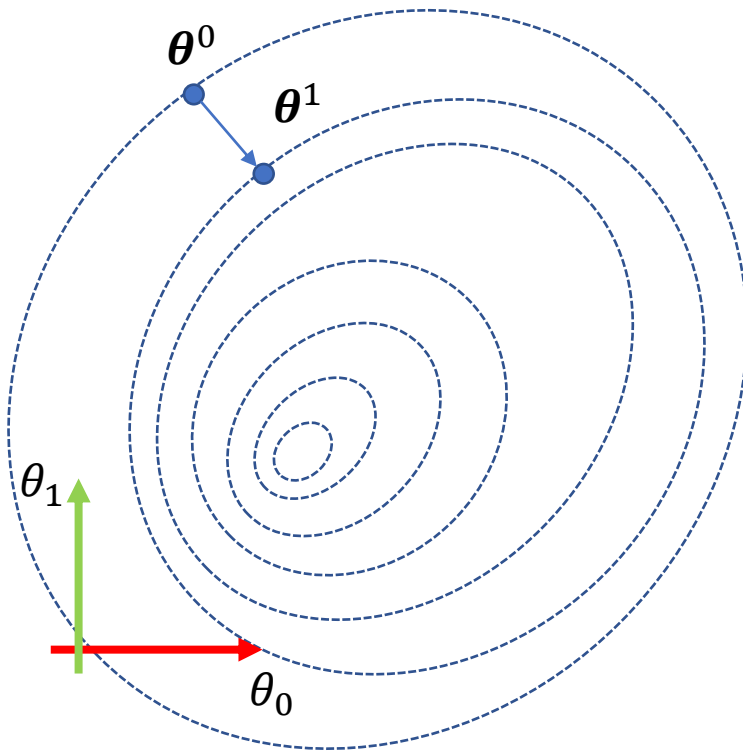


$$(\nabla F(\theta))^T = J^T J(\theta - \theta^0) + J^T (f(\theta^0) - \tilde{x}) = \mathbf{0}$$

first-order optimality condition

# Gauss-Newton Method

$$F(\theta) = \frac{1}{2} \|f(\theta) - \tilde{x}\|_2^2$$



Consider the first-order approximation of  $f(\theta)$  at  $\theta^0$

$$f(\theta) \approx f(\theta^0) + J(\theta - \theta^0)$$



$$F(\theta) \approx \frac{1}{2} \|f(\theta^0) + J(\theta - \theta^0) - \tilde{x}\|_2^2$$

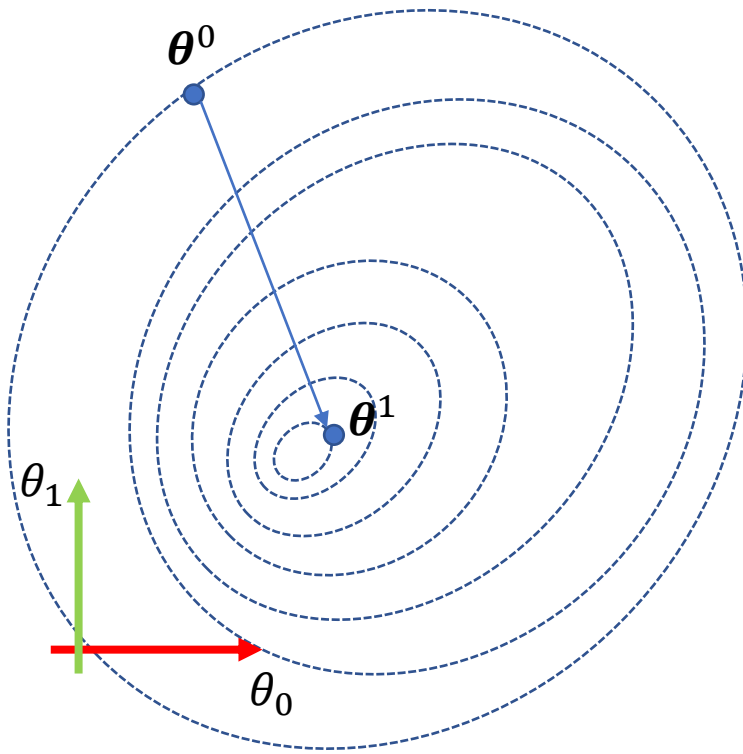


$$J^T J(\theta - \theta^0) = -J^T \Delta$$

first-order optimality condition

# Gauss-Newton Method

$$F(\theta) = \frac{1}{2} \|f(\theta) - \tilde{x}\|_2^2$$



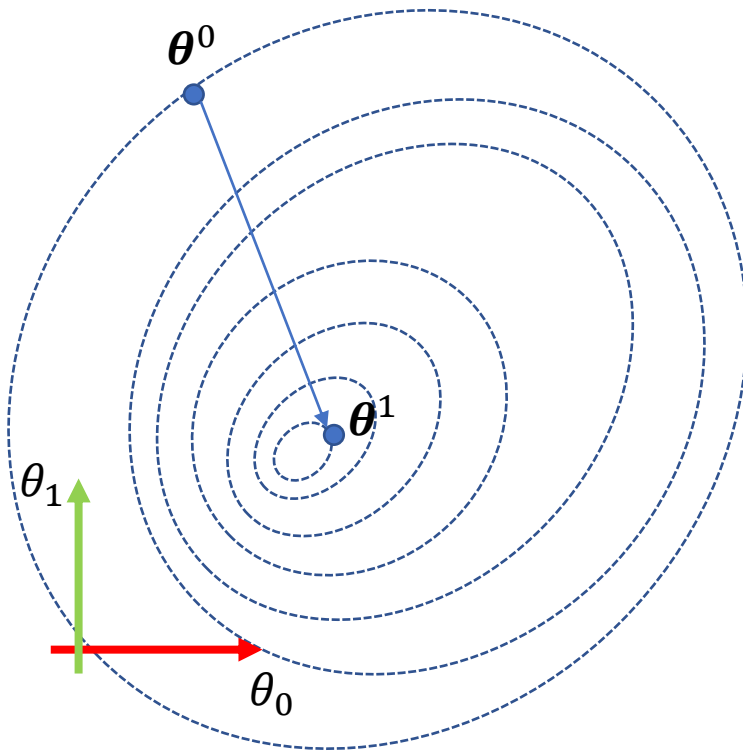
$$J^T J(\theta - \theta^0) = -J^T \Delta$$

If  $J^T J$  is **invertible**, we have

$$\theta = \theta^0 - (J^T J)^{-1} J^T \Delta$$

# Gauss-Newton Method

$$F(\theta) = \frac{1}{2} \|f(\theta) - \tilde{x}\|_2^2$$



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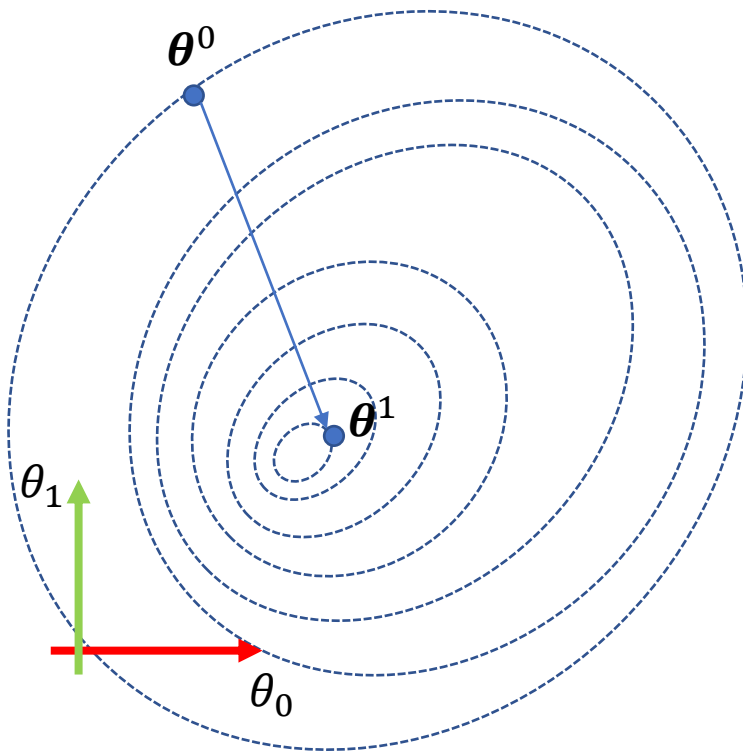
however...

$$J = \frac{\partial f}{\partial \theta} =$$


$J^T J$  is **NOT** invertible

# Gauss-Newton Method

$$F(\theta) = \frac{1}{2} \|f(\theta) - \tilde{x}\|_2^2$$



$$J^T J(\theta - \theta^0) = -J^T \Delta$$

If  $J^T J$  is **invertible**, we have

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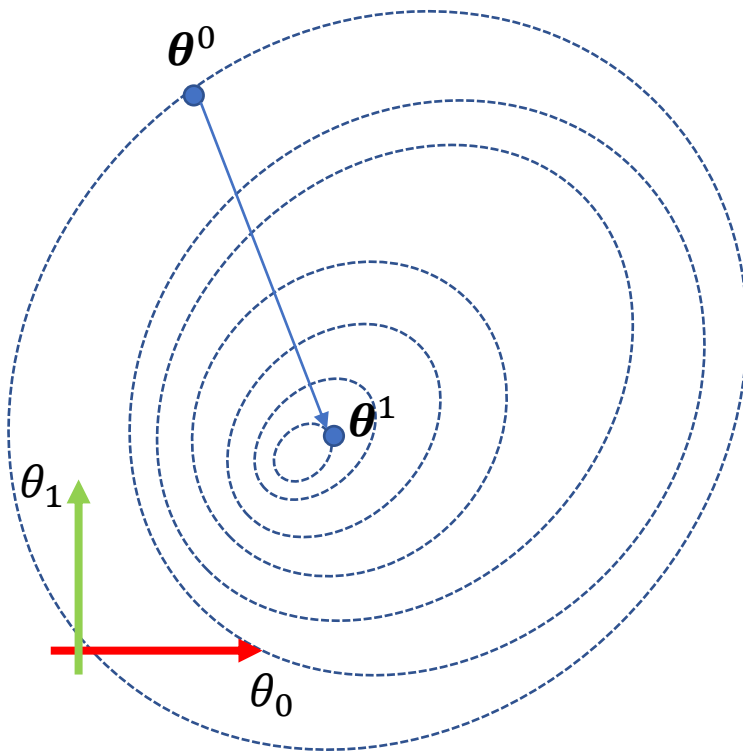
however...

$$J = \frac{\partial f}{\partial \theta} =$$


$J^T J$  is **NOT** invertible, but  $J J^T$  can be invertible

# Jacobian Inverse Method

$$F(\theta) = \frac{1}{2} \|f(\theta) - \tilde{x}\|_2^2$$



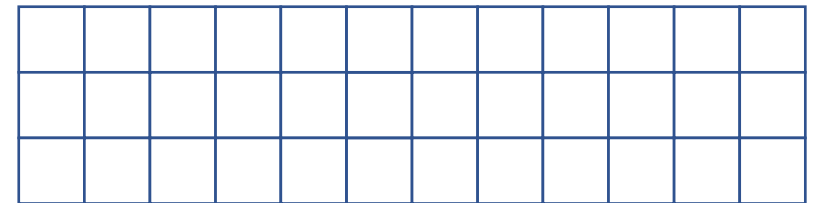
$$J \times \boxed{J^T J(\theta - \theta^0) = -J^T \Delta}$$



Assume  $JJ^T$  is invertible

$$J(\theta - \theta^0) = -\Delta$$

$$J = \frac{\partial f}{\partial \theta} =$$



# Jacobian Inverse Method

$$F(\theta) = \frac{1}{2} \|f(\theta) - \tilde{x}\|_2^2$$

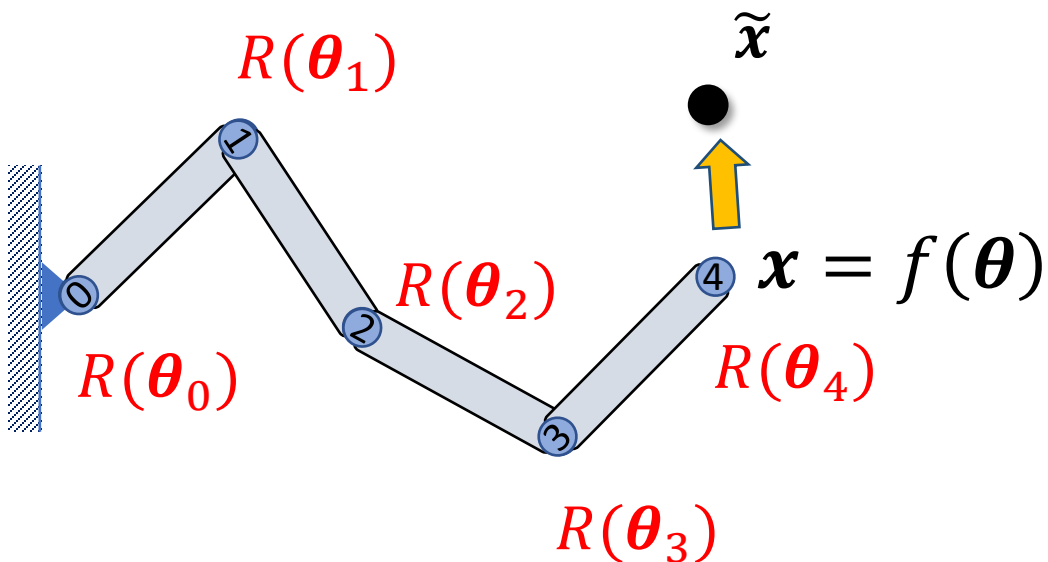
$$J \times \boxed{J^T J(\theta - \theta^0) = -J^T \Delta}$$



Assume  $JJ^T$  is invertible

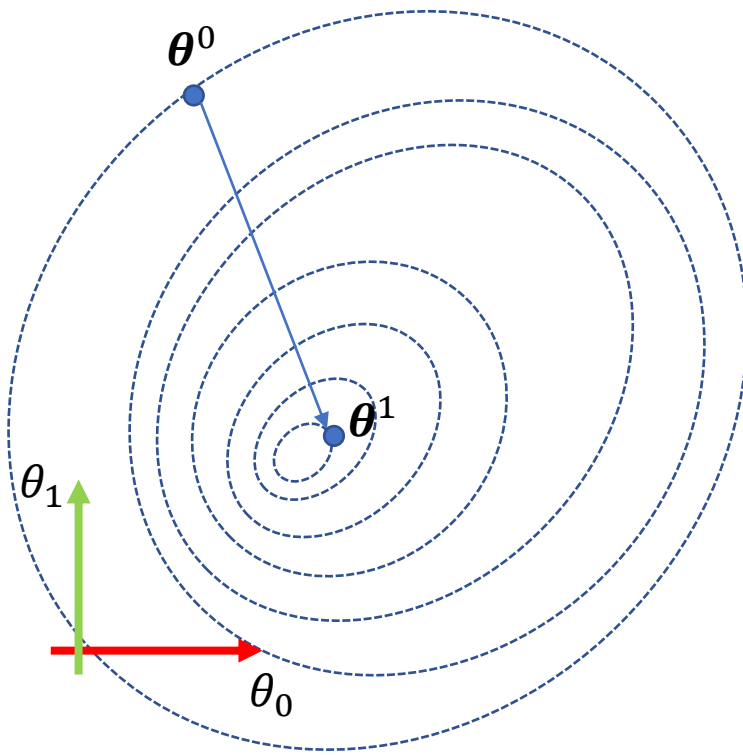
$$J(\theta - \theta^0) = \tilde{x} - f(\theta^0)$$

$$J = \frac{\partial f}{\partial \theta} =$$

# Jacobian Inverse Method

$$F(\theta) = \frac{1}{2} \|f(\theta) - \tilde{x}\|_2^2$$



$$J \times \boxed{J^T J(\theta - \theta^0) = -J^T \Delta}$$



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$$J(\theta - \theta^0) = -\Delta$$



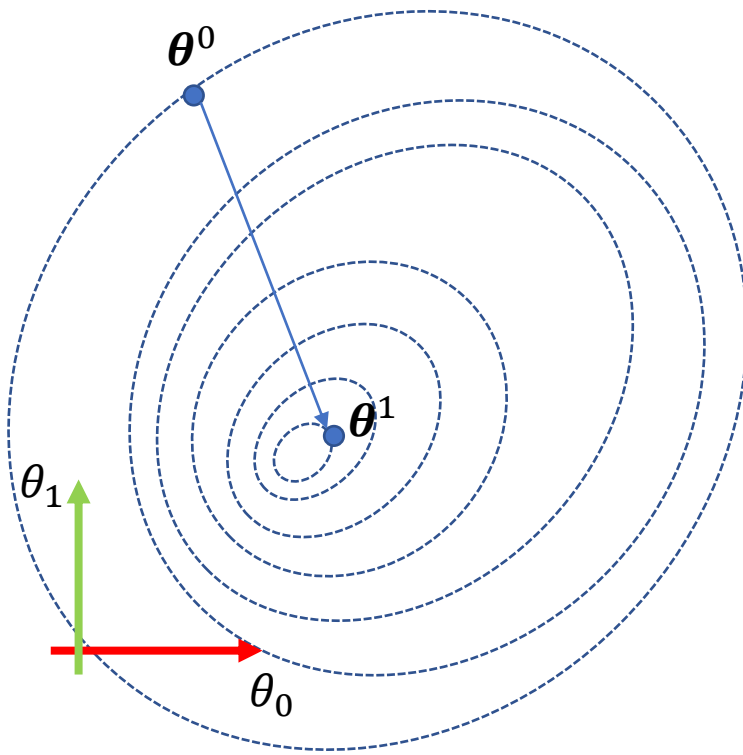
$$\begin{aligned}\theta &= \theta^0 - J^+ \Delta \\ &= \theta^0 - J^T (JJ^T)^{-1} \Delta\end{aligned}$$

(Moore-Penrose) Pseudoinverse



# Jacobian Inverse Method

$$F(\theta) = \frac{1}{2} \|f(\theta) - \tilde{x}\|_2^2$$

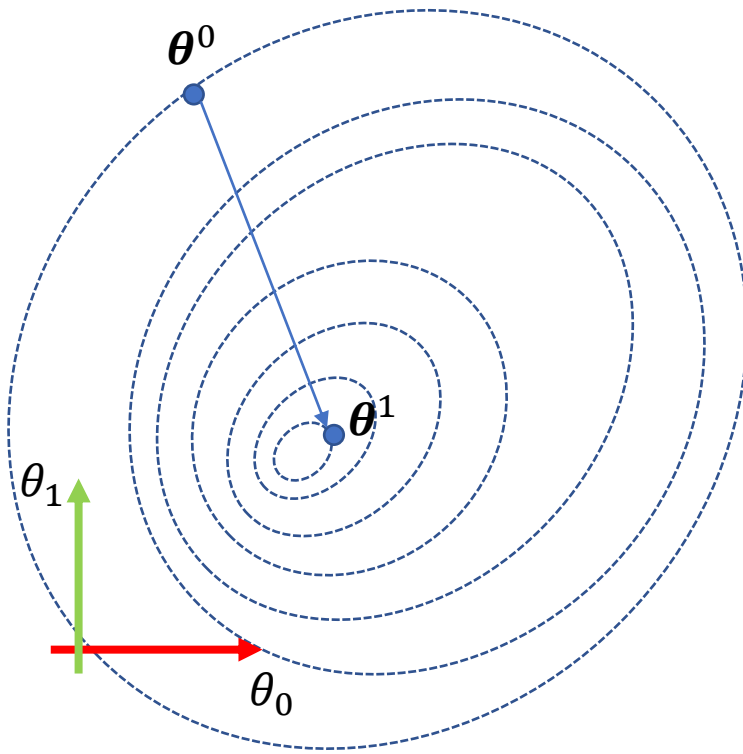


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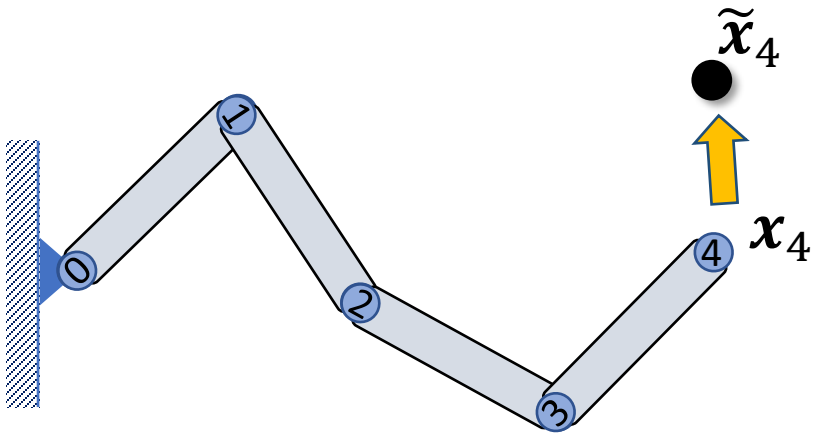
If  $J^T J$  is **invertible**, we have

$$\theta = \theta^0 - (J^T J)^{-1} J^T \Delta$$

but when can  $J^T J$  be **invertible**?

# Gauss-Newton Method

Assuming all joints are hinge joint



$$x_4 = f(\theta) \in \mathbb{R}^9$$

$$J^T J(\theta - \theta^0) = -J^T \Delta$$

If  $J^T J$  is **invertible**, we have

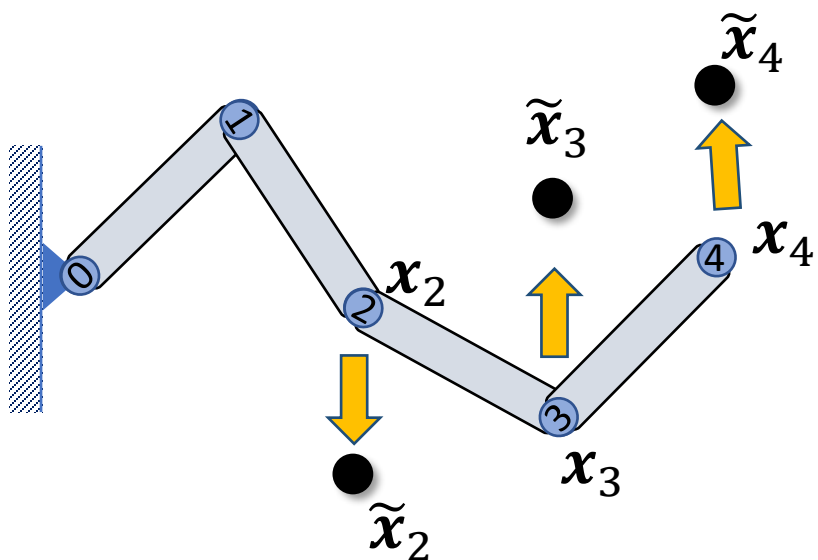
$$\theta = \theta^0 - (J^T J)^{-1} J^T \Delta$$

but when can  $J^T J$  be **invertible**?

$$J = \frac{\partial f}{\partial \theta} = \begin{bmatrix} & & & \\ & & & \\ & & & \end{bmatrix}$$

# Gauss-Newton Method

Assuming all joints are hinge joint



$$\begin{bmatrix} x_2 \\ x_3 \\ x_4 \end{bmatrix} = f(\theta) \in \mathbb{R}^9$$

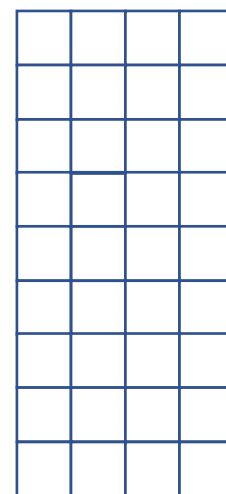
$$J^T J(\theta - \theta^0) = -J^T \Delta$$

If  $J^T J$  is **invertible**, we have

$$\theta = \theta^0 - (J^T J)^{-1} J^T \Delta$$

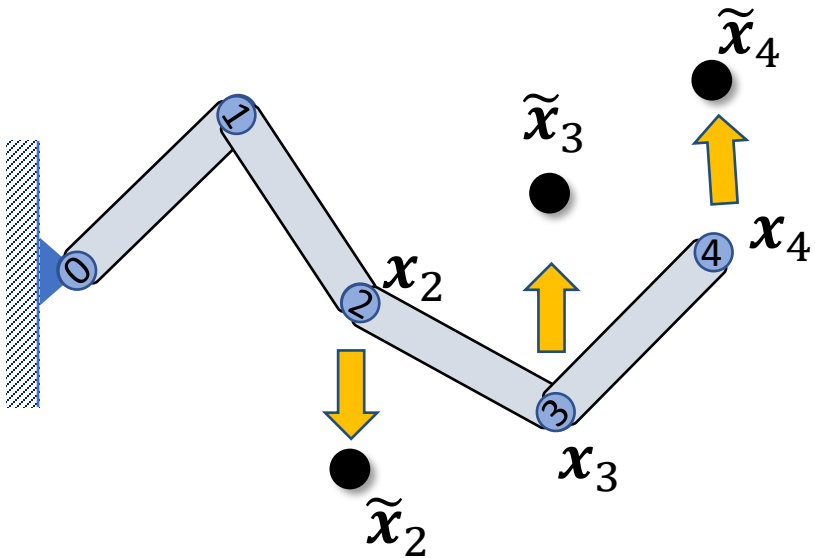
but when can  $J^T J$  be **invertible**?

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# Gauss-Newton Method

Assuming all joints are hinge joint



$$\begin{bmatrix} x_2 \\ x_3 \\ x_4 \end{bmatrix} = f(\theta) \in \mathbb{R}^9$$

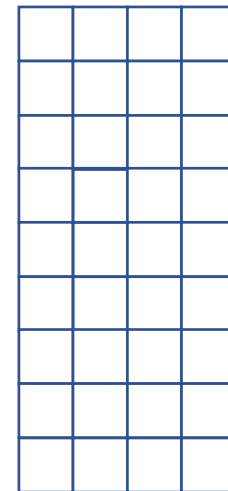
$$J^T J(\theta - \theta^0) = -J^T \Delta$$

If  $J^T J$  is **invertible**, we have

$$\theta = \theta^0 - (J^T J)^{-1} J^T \Delta = \theta^0 - J^+ \Delta$$

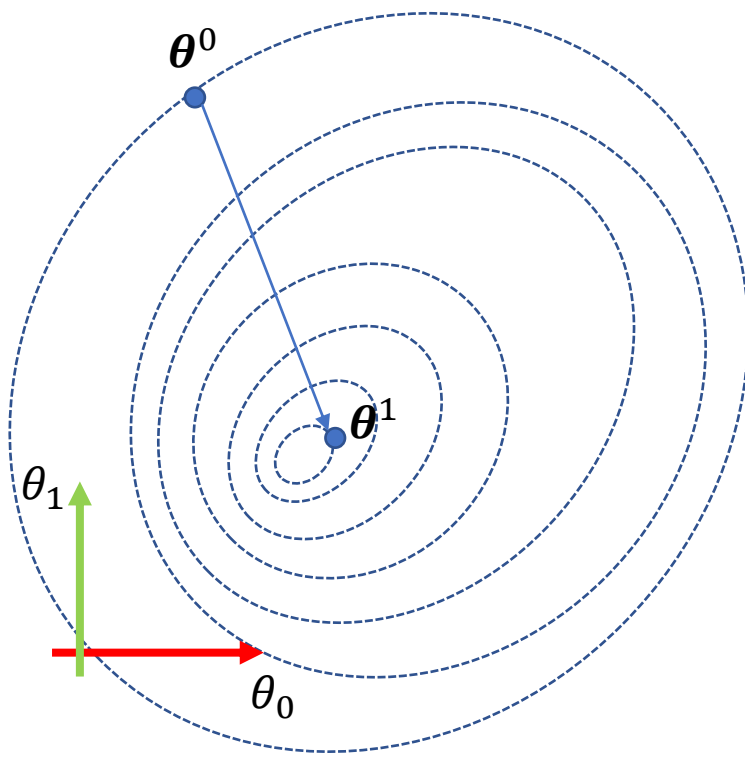
(Moore-Penrose) Pseudoinverse

$$J = \frac{\partial f}{\partial \theta} =$$



# Jacobian Inverse Method

$$F(\theta) = \frac{1}{2} \|f(\theta) - \tilde{x}\|_2^2$$



$$\theta = \theta^0 - J^+ \Delta$$

(Moore-Penrose) Pseudoinverse

when  $J =$



$$J^+ = J^T (J J^T)^{-1}$$

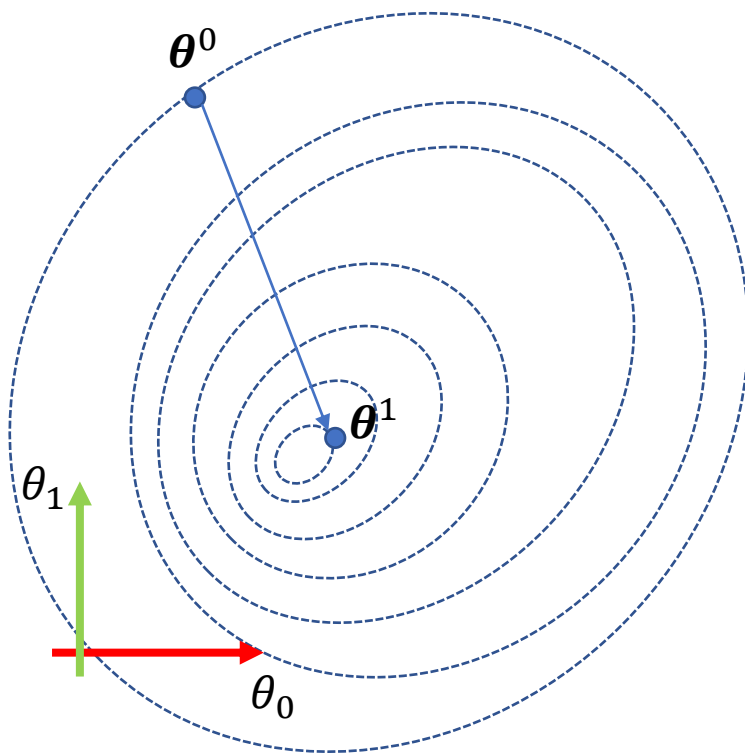
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$$J^+ = (J^T J)^{-1} J^T$$

# Jacobian Inverse Method

$$F(\theta) = \frac{1}{2} \|f(\theta) - \tilde{x}\|_2^2$$



$$\theta = \theta^0 - \alpha J^+ \Delta$$

(Moore-Penrose) Pseudoinverse

when  $J =$



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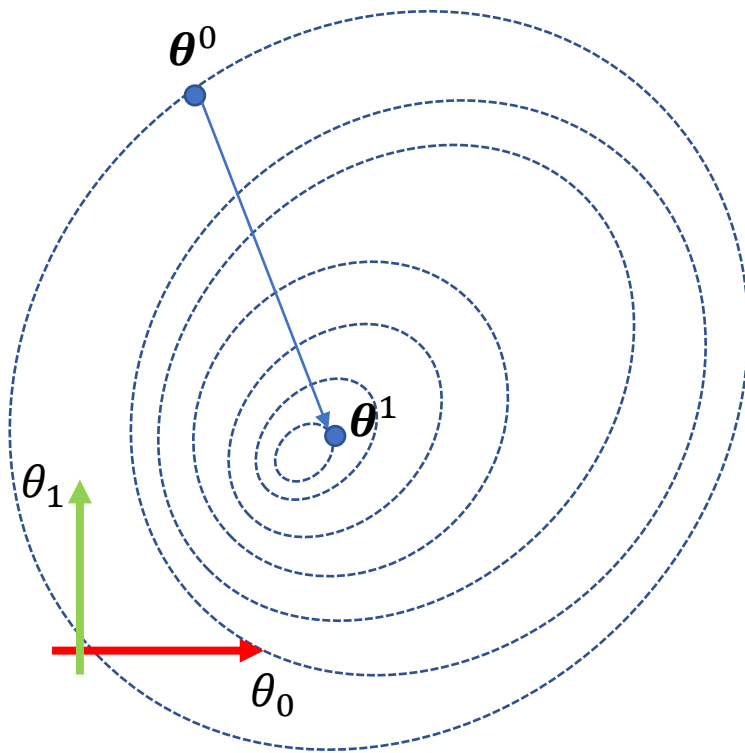
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# Jacobian Inverse Method

$$F(\theta) = \frac{1}{2} \|f(\theta) - \tilde{x}\|_2^2$$



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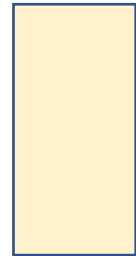
(Moore-Penrose) Pseudoinverse

when  $J =$



$$J^+ = J^T (JJ^T)^{-1}$$

when  $J =$



$$J^+ = (J^T J)^{-1} J^T$$

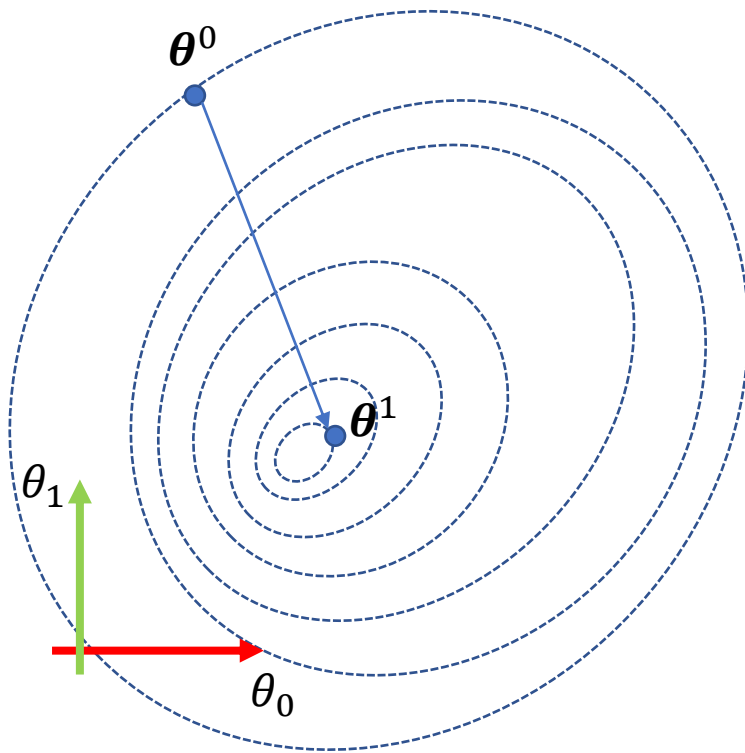
Usually faster than gradient descent/Jacobian transpose method.

Any problem?



# Jacobian Inverse Method

$$F(\theta) = \frac{1}{2} \|f(\theta) - \tilde{x}\|_2^2$$



$$\theta = \theta^0 - \alpha J^+ \Delta$$

(Moore-Penrose) Pseudoinverse

when  $J =$



$$J^+ = J^T (JJ^T)^{-1}$$

when  $J =$



$$J^+ = (J^T J)^{-1} J^T$$

Usually faster than gradient descent/Jacobian transpose method.

Any problem?  $JJ^T / J^T J$  can be (near) singular!

# Damped Jacobian Inverse Method

$$\boldsymbol{\theta} = \boldsymbol{\theta}^0 - \alpha \boldsymbol{J}^+ \Delta$$

(Moore-Penrose) Pseudoinverse



when  $J =$



$$\boldsymbol{J}^+ = \boldsymbol{J}^T (\boldsymbol{J} \boldsymbol{J}^T)^{-1}$$

when  $J =$



$$\boldsymbol{J}^+ = (\boldsymbol{J}^T \boldsymbol{J})^{-1} \boldsymbol{J}^T$$

# Damped Jacobian Inverse Method

$$\boldsymbol{\theta} = \boldsymbol{\theta}^0 - \alpha \boldsymbol{J}^* \Delta$$

(Moore-Penrose) Pseudoinverse



when  $J =$



$$\boldsymbol{J}^* = \boldsymbol{J}^T (\boldsymbol{J} \boldsymbol{J}^T + \lambda \boldsymbol{I})^{-1}$$

when  $J =$



$$\boldsymbol{J}^* = (\boldsymbol{J}^T \boldsymbol{J} + \lambda \boldsymbol{I})^{-1} \boldsymbol{J}^T$$

# Damped Jacobian Inverse Method

$$\theta = \theta^0 - \alpha J^* \Delta$$

(Moore-Penrose) Pseudoinverse

when  $J =$



when  $J =$



$$J^* = J^T (JJ^T + \lambda I)^{-1}$$

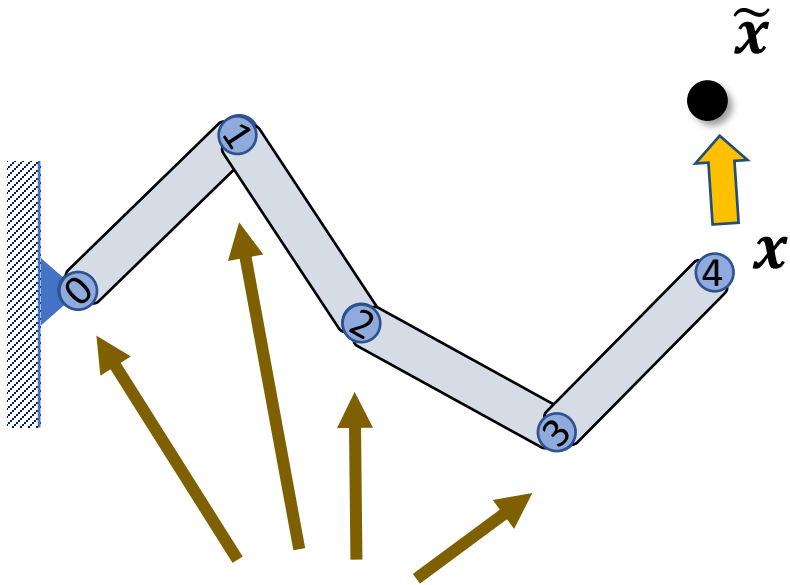


$$J^* = (J^T J + \lambda I)^{-1} J^T$$

Also called Levenberg-Marquardt algorithm

# Damped Jacobian Inverse Method

$$F(\theta) = \frac{1}{2} \|f(\theta) - \tilde{x}\|_2^2 + \frac{\lambda}{2} \|\theta - \theta^i\|_2^2$$



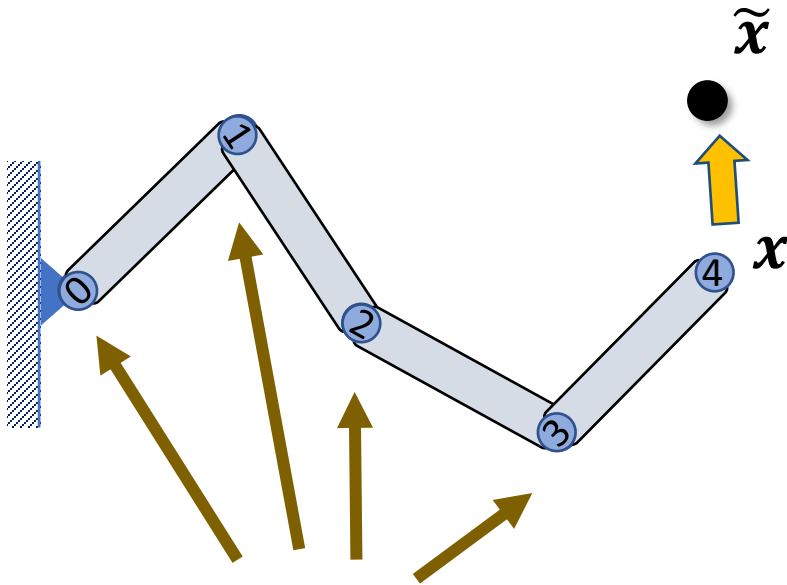
$$\theta^{i+1} = \theta^i - \alpha (J^T J + \lambda I)^{-1} J^T \Delta$$

$\lambda$ : damping parameter

Using the minimal rotations to reach the target

# Damped Jacobian Inverse Method

$$F(\theta) = \frac{1}{2} \|f(\theta) - \tilde{x}\|_2^2 + \frac{\lambda}{2} (\theta - \theta^i)^T W (\theta - \theta^i)$$



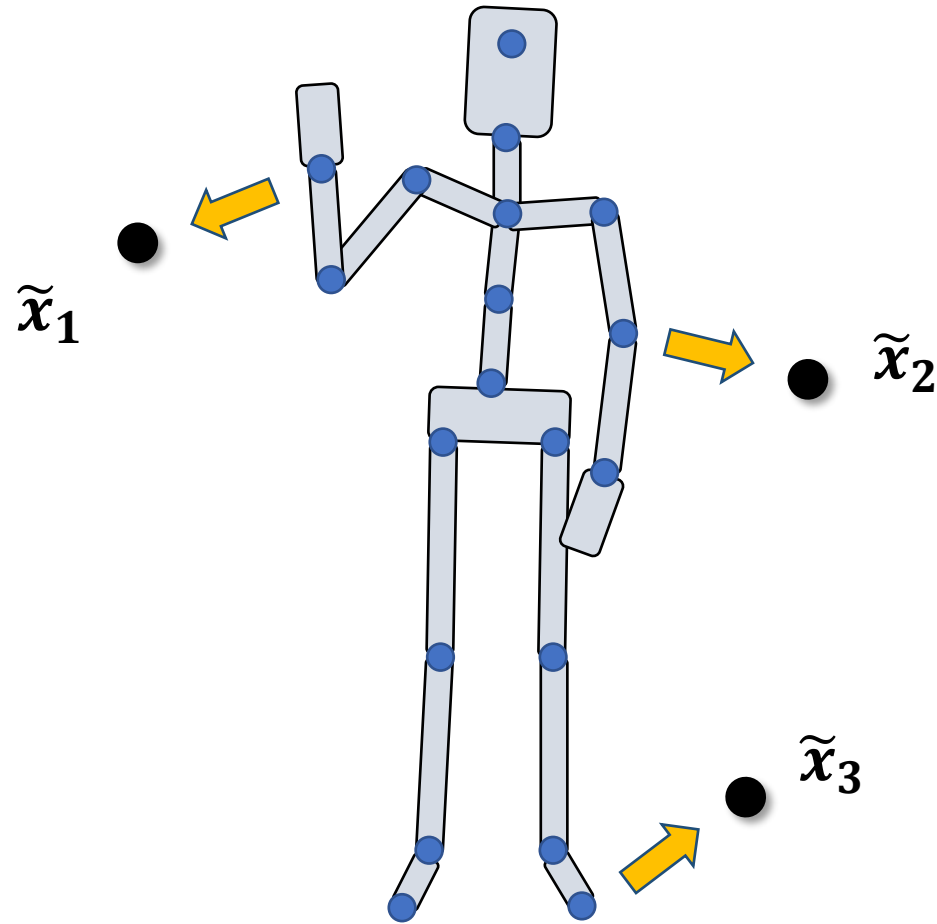
$$\theta^{i+1} = \theta^i - \alpha (J^T J + \lambda W)^{-1} J^T \Delta$$

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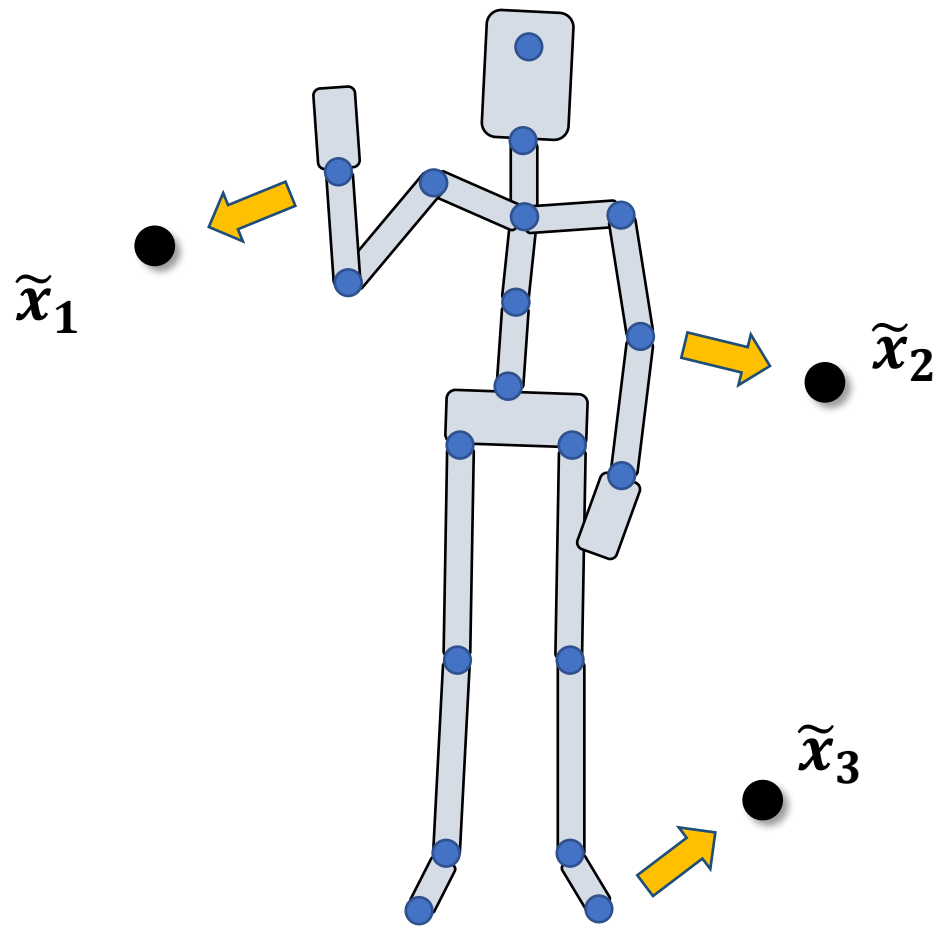
$$W = \begin{bmatrix} w_0 & & & \\ & w_1 & & \\ & & \ddots & \\ & & & w_n \end{bmatrix} : \text{weight matrix}$$

Using the minimal rotations to reach the target

# Character IK



# Character IK

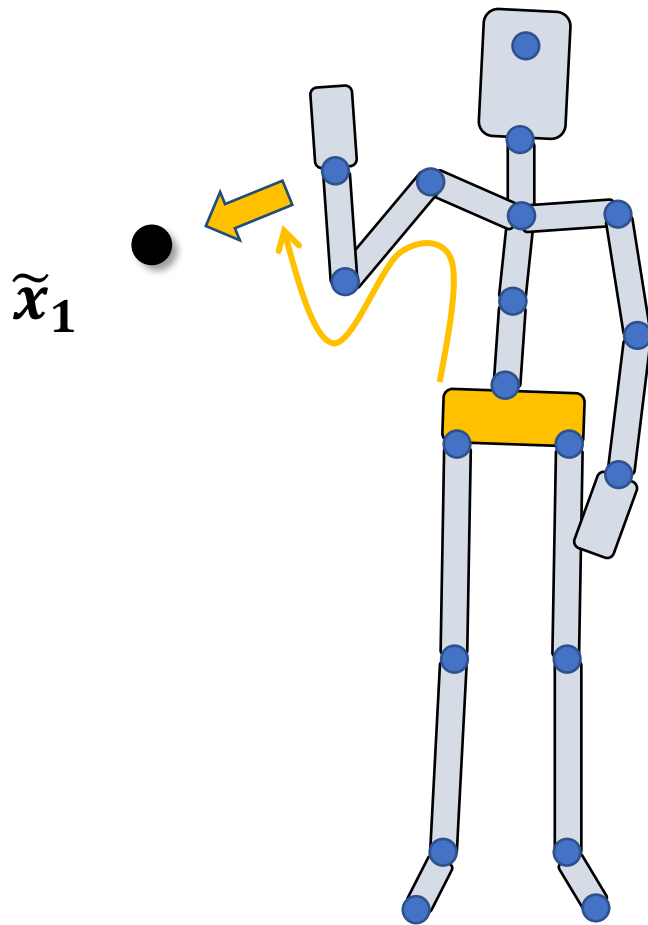


$$F(\theta) = \frac{1}{2} \sum_i \|f_i(\theta) - \tilde{x}_i\|_2^2 + \frac{\lambda}{2} \|\theta\|_2^2$$

$$\theta = (t_0, R_0, R_1, R_2, \dots)$$



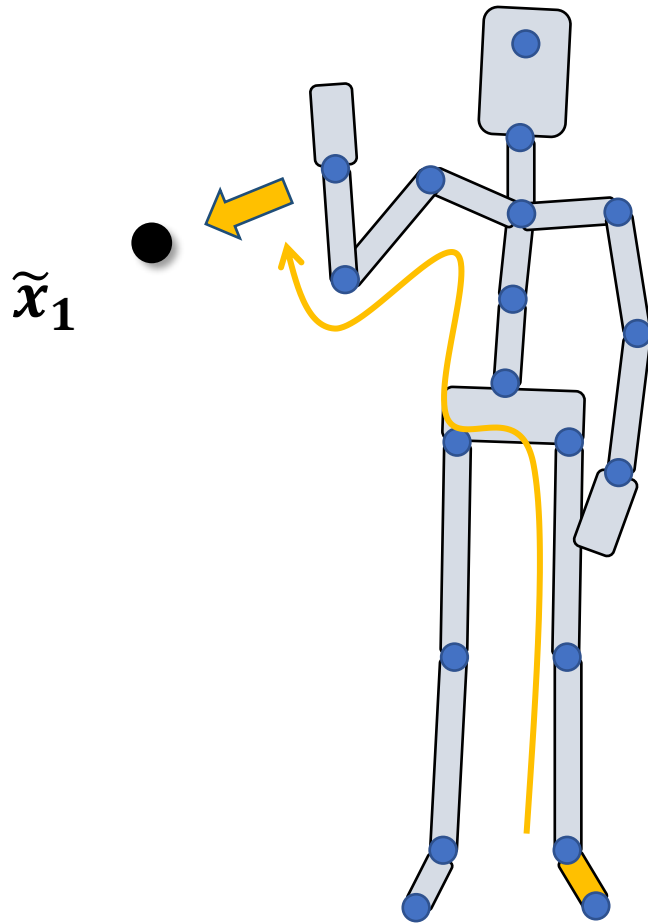
# Character IK



$$F(\theta) = \frac{1}{2} \sum_i \|f_i(\theta) - \tilde{x}_i\|_2^2 + \frac{\lambda}{2} \|\theta\|_2^2$$

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# Character IK



$$F(\theta) = \frac{1}{2} \sum_i \|f_i(\theta) - \tilde{x}_i\|_2^2 + \frac{\lambda}{2} \|\theta\|_2^2$$

$$\theta = (t_0, R_0, R_1, R_2, \dots \dots)$$

# Outline

- Character Kinematics
  - Skeleton and forward Kinematics
- Inverse Kinematics
  - IK as a optimization problem
  - Optimization approaches
    - Cyclic Coordinate Descent (CCD)
    - Jacobian and gradient descent method
    - Jacobian inverse method

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Andreas Aristidou and Joan Lasenby. 2011.  
**FABRIK: A fast, iterative solver for the Inverse Kinematics problem.**  
*Graphical Models*

# Questions?

