

Rotary Club of Perth St Johns Charitable Trust Fund
Trustees' Annual Report
1 July 2021 to 30 June 2022

Reference and administration

Registered charity no.	SC 024989
Principal address	Rotary Club of Perth St Johns Charitable Trust Fund Royal George Hotel Tay Street Perth PH2 5LD

	Name	Dates acted
Trustees on date of approval of the annual report	David Grant	From 29 June 2022
	Pamela Dickson	Whole year
	Susan Hellier	Whole year
	Gail Mackay	From 29 June 2022
Other trustees during the period of the report	Helen MacKinnon	Whole year, to 29 June 2022
	Shona Weir	Whole year, to 29 June 2022

Structure, governance and management

Constitutional form

Trust established by Declaration of Trust in 1996. Fund-raising activities and payments from the trust are subject to approval at a monthly business meeting by the members of the Rotary Club of Perth St Johns.

Trustee recruitment and appointment

The trustees are the President, Immediate Past President, Secretary and Treasurer of the Rotary Club of Perth St Johns, ex officio. Officers are elected by the members of the club. The President is elected up to two years before taking office, and usually serves one year. The Secretary and Treasurer are elected annually.

Objectives and activities

Charitable purposes

Relief of poverty; Advancement of education and health; Relief of need through age, health, or disability; locally, nationally and overseas. Beneficiaries are children and young people, older people, disabled people, other charities and non-specific groups.

Summary of the main activities in relation to these objects

Grants are made to different local, national or international charities, chosen each year. Regular grants are made to ShelterBox Trust. Smaller grants are made to support local community activities and, exceptionally, to individuals.

Funds are also applied to local community and educational activities organised by the Rotary Club of Perth St Johns, such a quiz for primary school children. In a typical year, these activities take less than a third of the income of the trust.

Achievements and performance

The principal fundraising activity this year was a virtual Pet Show Competition – *Perfect Pets* – promoted in the local community, which saw £1500 distributed across two charities working in animal welfare.

The Rotary Club further developed its links with international charity Global Support Link and supported a welfare project for visually impaired women in Nepal through a donation of £750.

Given the global challenges affecting refugee populations, the Club agreed to two additional large donations of £500 to support Rotary Foundation of the UK's Disaster Relief Fund for Ukraine and to assist PKAVS work locally with refugees.

With COVID restrictions easing this year, the Club was able to restart its community activities. A group of volunteers gave their time each month to support The Lighthouse, a local mental health charity. In March 2022, we were delighted to host our Primary School Quiz for local young people in-person at the Salutation Hotel.

Financial Review

Policy on reserves

The Trust aims to retain sufficient uncommitted reserves each year to fund the activities of the following year. The Trustees agreed to spend some of its reserves on two projects supporting refugees in Perth & Kinross and in Ukraine, as well as making a donation to Global Support Link for activity in Nepal. As such, the Trust Fund produced a deficit of £1,471.09. The Trust has sufficient reserves to fund its activities in the coming year as per its policy.

Details of any deficit

Not applicable.

Donated facilities and services

The Trust is very grateful to:

- The many local businesses who sponsored our virtual Pet Show competition and helped to raise funds.

Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the trustees

Signature		
Name	Gail Mackay	David Grant
Position	Club President	Hon. Treasurer
Date		