

Trading Plan Worksheet

For my Small Account Challenge, I've had to tightening the criteria I would use for my larger account. I don't have leverage on stocks under \$5.00 and my account is small. As a result, I'll narrow my stock price range to \$5-10. This is my sweet spot.

Since I'm focusing on growing the account, I need to be aggressive about taking quick entries and locking up gains. I can't overstay my welcome. Get in, get green, get out. I'll focus on trading micro-pullbacks on the front side of the move when stocks are moving quickly.

My primary setup will be the pullback pattern described in Chapter 8 of the Strategies & Scaling Course (for Warrior Pro Members)

Trading Strategy:

Stock price range:

Time of day:

Volume / Float requirements:

Technical/Chart requirements:

What invalidates the Trade? (Exit):

Risk/Share size per trade:

Profit Target per trade:

Premarket requirements:

Daily Max loss:

Daily profit Target:

Trading plan goal:

What is the next step to improve your Trading?:

Pre-trading checklist:

(fill out what is relevant to you)

Profit Trifecta Goals

Goals	Novice (1st mth)	Beginner (2nd mth)	Advanced (4th mth)	Pro
Consistency	1 wk	2 wks	3-5 wks	5+ wks
Accuracy	40-50%	50-60%	60-70%	> 70%
P/L Ratio	0.5-1	1.0-1.5	1.5-2.0	> 1.0