# Matt Patterson

Old Coast, Queensland (Willing to Relocate)

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# PROFESSIONAL SUMMARY

Highly motivated and detail-oriented accounting professional with 3 years of experience in public practice with significant exposure to advisory work.

I have a proven track record of using out the box thinking to provide meaningful and actionable advice which has delivered measurable improvements to clients' business performance.

I have a deep understanding of the Australian tax system, which I am able to utilise to find opportunities to add further value.

### SKILLS O

- Preparation of Financial Statements and Tax Returns
- Preparation of BAS/IAS and FBT Returns
- Budgeting, Forecasting & Financial Analysis
- Tax Planning and Minimisation
- Xero, QBO and MYOB
- Microsoft Office

- Working in a team environment
- Workflow management/meeting deadlines within budget
- Interpersonal and communication skills
- Working in a high pressure environment
- Very fast learner, especially with computer systems and software

#### WORK HISTORY O

## **ACCOUNTANT**

03/2021 to 12/2022

### **New Wave Group | Gold Coast**

- Prepared statutory financial statements and tax returns from start to finish.
- Gained a very strong understanding of the Australian tax system, including areas such as Div7A, CGT and PSI and cryptocurrency.
- Worked with a wide array of industries, but specialised in ecommerce, construction and allied health.
- Carried out business advisory work, which involved forecasting & budgeting, and financial analysis.
- Assisted with tax planning, providing clients with strategies to legally minimise their year-end tax liability.
- Was involved in client meetings, both alone and with a manager present.
   Meetings included initial consultations with leads, advisory, tax planning, and other ad-hoc meetings.
- Communicated with clients directly, and took initiative to reduce the client manager's total work load.
- Worked in a team-based environment with heavy emphasis on internal collaboration.

ACCOUNTANT 09/2019 to 03/2021

#### **Solve Accountants**

- Became familiar with accounting software (mostly Xero) and individual workflow management.
- Managed relationships with multiple clients, being their first point of contact.
- Preparation of statutory financial statements and tax returns.
- Assisting the bookkeeping team with reconciliation of clients files.
- Preparation of BAS/IAS and FBT returns.

# **EDUCATION** O

Graduate Diploma of Chartered Accounting EXPECTED IN 12/2023
Chartered Accountants Australia And New Zealand

Achieved a Pass with Merit in the Taxation (AU) subject - placing in the top 5% of the cohort.

**Bachelor of Commerce** | Accounting Major, Taxation Minor 06/2020 **Griffith University** 

High School 12/2014
Benowa State High School

#### REFERENCES O

Rachel Hunter – Senior Client Manager at New Wave Group - 0414 629 589

Brock Van Der Korput - Research and Development Consultant at ABA Legal

Group - 0449 744 515