The apxproof package

Pierre Senellart pierre@senellart.com

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Abstract

This package facilitates the writing of scientific article with proofs deferred to the appendix.

1 Usage

TODO

2 Implementation

We now describe the entire code of the package, in literate programming fashion.

2.1 Dependencies

We first load a few package dependencies:

- bibunits to add a second bibliography for the appendix material.
- 1 \RequirePackage{bibunits}
- environ to easily define the repeated theorem environments.
- 2 \RequirePackage{environ}
 - etoolbox to define simple toggles.
- 3 \RequirePackage{etoolbox}
 - fancyvrb for the bulk of the work of exporting appendix material in an auxiliary file.
- 4 \RequirePackage{fancyvrb}
- ifthen for easier comparison of character strings.
- 5 \RequirePackage{ifthen}

- kvoptions to manage options passed to the package.
- 6 \RequirePackage{kvoptions}
- amsthm for its \newteorem macro. Some document classes (e.g., lipics) preload the amsthm: this is fine, \RequirePackage{amsthm} will simply have no effect. On the other hand, some other document classes (e.g., lincs or sig-alternate) define a proof environment that conflicts with amsthm, so we have to undefine this environment before loading amsthm.

```
7 \@ifpackageloaded{amsthm}{
8 }{
9 \let\proof\undefined
10 \let\endproof\undefined
11 }
12 \RequirePackage{amsthm}
```

2.2 Option Processing

Many names througout the package use an arobase (@) to avoid name conflict with user-defined names. To simplify the compilation of the documentation, we simply make it a regular character in all the rest.

13 \makeatletter

We setup the processing of options using keyval facilities; the only declared options is named appendix, with a default value of append:

```
14 \SetupKeyvalOptions{
15    family=AXP,
16    prefix=AXP@
17 }
18 \DeclareStringOption[append]{appendix}
19 \ProcessLocalKeyvalOptions*
```

We check that the value of the appendix option is valid, and add a message to the compilation log.

```
20 \ifthenelse{\equal{\AXP@appendix}{append}}{
21 \message{apxproof: Appendix material appended to the document}
22 \{\ifthenelse{\equal{\AXP@appendix}{strip}}{
23 \message{apxproof: Appendix material stripped}
24 \}{\ifthenelse{\equal{\AXP@appendix}{inline}}{
25 \message{apxproof: Appendix material inlined within the document}
26 \}{
27 \errmessage{Error: unsupported option appendix=\AXP@appendix for
28 package apxproof}
29 \}}
```

2.3 Macros Common to All Compilation Modes

\newtheoremrep

We define the high-level \newtheoremrep to have the same syntax as amsthm's \newtheorem. For this purpose, we need a little trick to deal with the second

optional argument, which is what \@oparg is used for. \axp@newtheoremrep is defined differently depending on the compilation mode

```
30 \newcommand\newtheoremrep[1]{%
31 \@oparg{\axp@newtheoremrep{#1}}[]%
32 }
```

proofsketch Simple proofsketch environment.

```
33 \newenvironment{proofsketch}
34    {\vskip3pt\noindent\emph{Proof sketch.} }
35    {\hfill\qed\vskip3pt}
```

\thmhead

We redefine AMS-IATEX's \thmhead to use a format where the repeated version of a theorem, using a theorem note, can look exactly like the original version of the theorem and its theorem counter.

2.4 Inline Compilation Mode

39 \ifthenelse{\equal{\AXP@appendix}{inline}}{

axp@newtheoremrep

In the inline mode, axp@newtheoremrep undefines the existing theorem environment if it has already been defined (e.g., by the document class), invokes \newtheorem and creates a repeated theorem environment that behaves exactly as the regular theorem environment.

```
40 \def\axp@newtheoremrep#1[#2]#3{%

41 \expandafter\let\csname #1\endcsname\undefined

42 \expandafter\let\csname c@#1\endcsname\undefined

43 \newtheorem{#1}[#2]{#3}%

44 \NewEnviron{#1rep}[1][]{%

45 \begin{#1}[##1]\BODY\end{#1}%

46 }

47 }
```

inlineproof

In the inline mode, these environments behave like the regular proof environment.

```
nestedproof 48 \let\inlineproof\proof
appendixproof 49 \let\endinlineproof\endproof
```

- 50 \let\nestedproof\proof
- 51 \let\endnestedproof\endproof
- 52 \let\appendixproof\proof
- 53 \let\endappendixproof\endproof

toappendix

In the inline mode, this environment and these macros are no-op.

\noproofinappendix
\nosectionappendix

- 54 \newenvironment{toappendix}{}{}
- 55 \let\noproofinappendix\relax
- 56 \let\nosectionappendix\relax

Finally, some class-specific behavior so that theorems created by \newtheoremrep appear with the correct style. For now, only the styling for ACM document class (e.g., sig-alternate) needs to be adapted.

```
\ifdefined\@acmtitlebox
       \newtheoremstyle{mystyle}
58
59
         {3pt}
         {3pt}
60
61
         {\itshape}
62
63
         {\scshape}
64
         {.}
         {.5em}
65
         {}
66
       \theoremstyle{mystyle}
67
68
    \fi
69 }
```

2.5 Append or Strip Compilation Modes

70 {

We now deal with the case where apxproof really does something useful: either append the appendix material to the document, or strip it entirely.

2.5.1 Auxiliary File for the Appendix

```
\newwrite\axp@proofsfile
71
72
    \immediate\openout\axp@proofsfile=\jobname.axp
    \immediate\write\axp@proofsfile{%
73
74
      \noexpand\makeatletter
      \noexpand\let\noexpand\proof\noexpand\axpold@proof
75
76
      \noexpand\let\noexpand\endproof\noexpand\endaxpold@proof
77
      \verb|\noexpand| et \\| noexpand| section \\| noexpand| axpold@section \\|
78
    \def\FVB@VerbatimOut{%
79
      \@bsphack
80
81
      \begingroup
         \FV@UseKeyValues
82
83
        \FV@DefineWhiteSpace
         \def\FV@Space{\space}%
84
         \FV@DefineTabOut
85
        \def\FV@ProcessLine{\immediate\write\axp@proofsfile}%
86
        \let\FV@FontScanPrep\relax
87
        \let\@noligs\relax
88
89
        \FV@Scan}
    \def\FVE@VerbatimOut{\endgroup\@esphack}
90
91
    \newenvironment{toappendix}
92
      {\axp@writesection\VerbatimOut}
93
      {\endVerbatimOut}
```

2.5.2 Definition of New Theorems

```
\newtoggle{axp@seenreptheorem}
94
     \newcounter{axp@rpcounter}
95
     \newcounter{axp@seccounter}
96
97
     \def\axp@newtheoremrep#1[#2]#3{%
98
99
       \newtheorem*{axp@#1rp}{#3}%
100
       \expandafter\let\csname #1\endcsname\undefined
       \expandafter\let\csname c@#1\endcsname\undefined
101
       \newtheorem{#1}[#2]{#3}%
102
       \NewEnviron{#1rep}[1][]{%
103
         \addtocounter{axp@rpcounter}{1}%
104
         \begin{#1}[##1]\label{axp@r\roman{axp@rpcounter}}\BODY\end{#1}%
105
         \global\toggletrue{axp@seenreptheorem}%
106
         \global\expandafter\let\csname rplet\roman{axp@rpcounter}\endcsname\BODY%
107
         \axp@writesection%
108
         \immediate\write\axp@proofsfile{%
109
           \noexpand\begin{axp@#1rp}[\noexpand\ref{axp@r\roman{axp@rpcounter}}\@ifnotempty{##1}{\.
110
           \label\noexpand\label\noexpand\@gobble\%
111
112
           \expandafter\noexpand\csname rplet\roman{axp@rpcounter}\endcsname\noexpand\end{axp@#1r
113
114
     }
115
2.5.3
       Proof Environments
     \let\axpold@proof\proof
116
     \let\endaxpold@proof\endproof
117
118
     \def\noproofinappendix{%
119
       \global\togglefalse{axp@seenreptheorem}%
120
121
122
123
     \newenvironment{appendixproof}
       {%
124
         \axp@writesection
125
         \immediate\write\axp@proofsfile{%
126
127
           \noexpand\begin{axpold@proof}%
128
         }%
         \VerbatimOut
129
       }
130
       {%
131
         \endVerbatimOut
132
         \immediate\write\axp@proofsfile{%
133
           \noexpand\end{axpold@proof}%
134
         }%
135
136
         \noproofinappendix
137
138
     \renewenvironment{proof}
139
140
```

\iftoggle{axp@seenreptheorem}{%

141

```
\axpold@proof
144
        }%
145
      }
146
147
      {%
148
        \iftoggle{axp@seenreptheorem}{%
          \endappendixproof
149
        }{%
150
          \endaxpold@proof
151
        }%
152
      }
153
154
    \let\inlineproof\axpold@proof
155
    \let\endinlineproof\endaxpold@proof
156
157
    158
    \let\endnestedproof\endaxpold@proof
159
      Section Management
2.5.4
    \def\axp@sectitle{}
160
161
    \let\axpold@section\section
162
163
    \def\section{\@ifstar\@section\@@section}
    \def\@section#1{%
164
      \global\edef\axp@sectitle{#1}%
165
      \axpold@section*{#1}%
166
      \addtocounter{axp@seccounter}{1}%
167
168
      \label{axp@s\roman{axp@seccounter}}%
169
    \def\@@section#1{%
170
      \global\edef\axp@sectitle{#1}%
171
      \axpold@section{#1}%
172
      \addtocounter{axp@seccounter}{1}%
173
174
      \label{axp@s\roman{axp@seccounter}}%
175
176
177
    \newcommand{\nosectionappendix}{
      \global\def\axp@sectitle{}%
178
    }
179
180
    \newcommand\axp@writesection{%
181
      \ifx\axp@sectitle\empty
182
183
        184
        (\axp@sectitle)}}%
185
        \nosectionappendix
186
187
      \fi
188
    }
```

142

143

\appendixproof

}{%

Append Compilation Mode

```
\let\axpold@bibliography\bibliography
189
     \renewcommand\bibliography[1]{%
190
191
       \defaultbibliography{#1}%
       \axpold@bibliography{#1}%
192
     }
193
     \newcommand{\appendixrefname}{References for the Appendix}
194
     \newcommand{\appendixbibliographystyle}{alpha}
195
     \newcommand{\appendixbibliographyprelim}{}
196
197
     \ifthenelse{\equal{\AXP@appendix}{append}}{
198
       \AtEndDocument{%
199
         \clearpage\onecolumn\appendix
200
         \appendixbibliographyprelim
201
         \begin{bibunit}[\appendixbibliographystyle]%
202
203
         \immediate\closeout\axp@proofsfile\input{\jobname.axp}%
204
         \renewcommand{\refname}{\appendixrefname}%
         \putbib
205
         \end{bibunit}%
206
       }
207
     }{}
208
```

Class-Specific Behavior

We conclude with some class-specific behavior.

We first use a little trick to store the current document class in macro \@currentclass, \@getcl@ss \@getclass from http://tex.stackexchange.com/a/43541. \@currentclass 209 \def\@getcl@ss#1.cls#2\relax{\def\@currentclass{#1}}

210 \def\@getclass{\expandafter\@getcl@ss\@filelist\relax} \@getclass

ACM Document Classes

\ifdefined\@acmtitlebox

\thebibliography \refname \appendixrefname

The section title of the bibliography is in uppercase in these document classes. In addition, the \thebibliography macro hard-codes twice the section title, so we un-hardcode it so that it can be modified in the appendix.

```
\patchcmd{\thebibliography}{References}{\protect\refname}{}{}
213
       \patchcmd{\thebibliography}{References}{\protect\refname}{}{}
214
       \newcommand{\refname}{REFERENCES}
215
```

\renewcommand{\appendixrefname}{REFERENCES FOR THE APPENDIX} 216

\section \@@section These document classes redefine \section in a weird way, adding the possibility of an optional argument. We redefine this in a sane way.

```
217
       \def\section{\@ifstar\@section{\@dblarg{\@@section}}}
218
       \def\@0section#1#2{\%}
219
         \global\edef\axp@sectitle{#2}%
220
         \axpold@section{#2}%
```

```
221 \addtocounter{axp@seccounter}{1}%

222 \label{axp@s\roman{axp@seccounter}}%

223 }

224 \fi
```

lipcs

225 \ifthenelse{\equal{\@currentclass}{lipics}}{

\appendixbibliographyprelim

The default bibliography in the lipics document class formatting is not compatible with the alpha bibliography style. We fix this here.

Change History

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